

# Global Synthetic Ropes and Nets Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/S25305EEE8DCEN.html>

Date: March 2026

Pages: 164

Price: US\$ 2,980.00 (Single User License)

ID: S25305EEE8DCEN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Synthetic Ropes and Nets competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of synthetic ropes and nets reached 202,600 tons, with an average selling price of US\$4,584 per ton. The gross profit margin for synthetic fiber ropes was approximately 31.15%. A rope is a group of yarns, strands, fibers or bundles that are twisted or braided together to form a larger and stronger form. Ropes have tensile strength and can therefore be used for dragging and lifting. Ropes can be made of any long, thin fiber material, but are usually made of certain natural or synthetic fibers. Synthetic ropes are ropes made from natural and synthetic fibers. Compared with wire ropes, synthetic ropes are essentially limited to light-load lifting applications and lashing and tie-downs, such as slings. A net is a mesh structure formed by interweaving ropes with open or semi-open characteristics, used for interception, filtering or support. The two are highly related in terms of materials, processes and application scenarios, and are often collectively referred to as "rope and net products." Synthetic ropes and nets are widely used in agriculture, forestry, fishery, animal husbandry, manufacturing, mining, construction, and transportation, covering many fields such as aquaculture, deep-sea fishing, mine protection, agriculture, forestry, horticulture, sports retail, etc. Industry Characteristics: The products are highly versatile and have little reliance on a single industry or sector, lacking strong cyclical characteristics. In the safety sector, customers lack confidence in synthetic fiber ropes compared to steel wire ropes. Industry Barriers: Mid- to high-end industrial ropes and nets are used in large-scale, key, and precision lifting projects, making product safety and stability particularly important. The industry prioritizes product safety. In addition to complying with national, industry, and company-registered product standards, high-end products are generally

certified by international quality certification organizations and customer industry organizations. For example, the coal industry has coal safety standards, the military industry has military standards, and the shipbuilding industry has classification society certification. These certifications are essential for market entry and order acquisition, but they often involve complex procedures, rigorous scrutiny, and lengthy review cycles. **Competitive Landscape:** Currently, global competition is fierce, primarily in areas such as product quality, price, and after-sales service.

The global Synthetic Ropes and Nets market size was estimated at USD 929.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Synthetic Ropes and Nets market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Synthetic Ropes and Nets market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Synthetic Ropes and Nets market.

## **Global Synthetic Ropes and Nets Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

WireCo  
Samson Rope  
Garware Technical Fibres  
Nitto Seimo Co., Ltd.  
Bridon-Bekaert The Ropes Group  
Teufelberger  
Marlow Ropes  
Yale Cordage  
Katradis Marine Ropes  
Cortland International  
Southern Ropes  
Egersund Group  
Lanex A.S  
Thrace Group  
English Braids  
van Beelen Group  
Nettingland  
Euronete  
Juli Sling Co., Ltd.  
Jiangsu Shenyun Rope Co., Ltd.

### **Market Segmentation (by Type)**

Polypropylene Rope  
Polyester Rope  
Nylon Rope  
Polyethylene Rope  
Specialty Fibers Rope  
Nets

## **Market Segmentation (by Application)**

Fishing & Aquaculture  
Industries and Safety  
Agriculture and Horticulture  
Marine and Shipping  
Sports and Retail  
Utilities  
Others (Renewable Energy, etc.)

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Synthetic Ropes and Nets Market  
Overview of the regional outlook of the Synthetic Ropes and Nets Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Synthetic Ropes and Nets Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Synthetic Ropes and Nets, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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