

Global Starch Based Biodegradable Plastics Market Research Report 2026(Status and Outlook)

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Abstracts

Starch-based biodegradable plastics are eco-friendly materials derived from natural starch sources, such as corn, potatoes, or wheat. These plastics are designed to break down more easily in the environment compared to traditional petroleum-based plastics. Starch serves as the primary polymer in these materials, often blended with other biodegradable substances like polylactic acid (PLA) or polyhydroxyalkanoates (PHA) to enhance performance and durability. Due to their biodegradable nature, starch-based plastics are commonly used in packaging, disposable cutlery, and agricultural films. They offer a sustainable alternative to conventional plastics, helping reduce pollution and reliance on fossil fuels.

The global Starch Based Biodegradable Plastics market size was estimated at USD 1411.52 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Starch Based Biodegradable Plastics market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Starch

Based Biodegradable Plastics market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Starch Based Biodegradable Plastics market.

Global Starch Based Biodegradable Plastics Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Novamont
Biome Bioplastics
BASF
Biotec GmbH
Cardia Bioplastic
Rodenburg Biopolymers
BioBag International
NatureWorks
Roquette
Covestro
Cargill
Toray
Sulzer
Futero

Inolex
TotalEnergies Corbion
Unitika
PaperFoam
Miyoshi Kasei
Wuhan Huali Biotechnology
Shenzhen Hongcai New Material Technology
Suzhou Hanfeng New Material

Market Segmentation (by Type)

Filling Type
Light/Biological Dual Degradation Type
Blended Type
Whole Starch Type

Market Segmentation (by Application)

Food Packaging
Electronic Products
Medical Products
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Global Starch Based Biodegradable Plastics Market Research Report 2026(Status and Outlook)

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Starch Based Biodegradable Plastics Market

Overview of the regional outlook of the Starch Based Biodegradable Plastics Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Starch Based Biodegradable Plastics Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Starch Based Biodegradable Plastics, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors. You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents.

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Starch Based Biodegradable Plastics

1.2 Key Market Segments

1.2.1 Starch Based Biodegradable Plastics Segment by Type

1.2.2 Starch Based Biodegradable Plastics Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 STARCH BASED BIODEGRADABLE PLASTICS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Starch Based Biodegradable Plastics Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Starch Based Biodegradable Plastics Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 STARCH BASED BIODEGRADABLE PLASTICS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Starch Based Biodegradable Plastics Product Life Cycle

3.3 Global Starch Based Biodegradable Plastics Sales by Manufacturers (2020-2025)

3.4 Global Starch Based Biodegradable Plastics Revenue Market Share by Manufacturers (2020-2025)

3.5 Starch Based Biodegradable Plastics Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Starch Based Biodegradable Plastics Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Starch Based Biodegradable Plastics Market Competitive Situation and Trends

- 3.8.1 Starch Based Biodegradable Plastics Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Starch Based Biodegradable Plastics Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 STARCH BASED BIODEGRADABLE PLASTICS INDUSTRY CHAIN ANALYSIS

- 4.1 Starch Based Biodegradable Plastics Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF STARCH BASED BIODEGRADABLE PLASTICS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Starch Based Biodegradable Plastics Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Starch Based Biodegradable Plastics Market
- 5.7 ESG Ratings of Leading Companies

6 STARCH BASED BIODEGRADABLE PLASTICS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Starch Based Biodegradable Plastics Sales Market Share by Type
(2020-2025)

6.3 Global Starch Based Biodegradable Plastics Market Size by Type (2020-2025)

6.4 Global Starch Based Biodegradable Plastics Price by Type (2020-2025)

7 STARCH BASED BIODEGRADABLE PLASTICS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Starch Based Biodegradable Plastics Market Sales by Application
(2020-2025)

7.3 Global Starch Based Biodegradable Plastics Market Size (M USD) by Application
(2020-2025)

7.4 Global Starch Based Biodegradable Plastics Sales Growth Rate by Application
(2020-2025)

8 STARCH BASED BIODEGRADABLE PLASTICS MARKET SALES BY REGION

8.1 Global Starch Based Biodegradable Plastics Sales by Region

8.1.1 Global Starch Based Biodegradable Plastics Sales by Region

8.1.2 Global Starch Based Biodegradable Plastics Sales Market Share by Region

8.2 Global Starch Based Biodegradable Plastics Market Size by Region

8.2.1 Global Starch Based Biodegradable Plastics Market Size by Region

8.2.2 Global Starch Based Biodegradable Plastics Market Size by Region

8.3 North America

8.3.1 North America Starch Based Biodegradable Plastics Sales by Country

8.3.2 North America Starch Based Biodegradable Plastics Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Starch Based Biodegradable Plastics Sales by Country

8.4.2 Europe Starch Based Biodegradable Plastics Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Starch Based Biodegradable Plastics Sales by Region
- 8.5.2 Asia Pacific Starch Based Biodegradable Plastics Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Starch Based Biodegradable Plastics Sales by Country
 - 8.6.2 South America Starch Based Biodegradable Plastics Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Starch Based Biodegradable Plastics Sales by Region
 - 8.7.2 Middle East and Africa Starch Based Biodegradable Plastics Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 STARCH BASED BIODEGRADABLE PLASTICS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Starch Based Biodegradable Plastics by Region(2020-2025)
- 9.2 Global Starch Based Biodegradable Plastics Revenue Market Share by Region (2020-2025)
- 9.3 Global Starch Based Biodegradable Plastics Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Starch Based Biodegradable Plastics Production
 - 9.4.1 North America Starch Based Biodegradable Plastics Production Growth Rate (2020-2025)
 - 9.4.2 North America Starch Based Biodegradable Plastics Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Starch Based Biodegradable Plastics Production
 - 9.5.1 Europe Starch Based Biodegradable Plastics Production Growth Rate (2020-2025)

9.5.2 Europe Starch Based Biodegradable Plastics Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Starch Based Biodegradable Plastics Production (2020-2025)

9.6.1 Japan Starch Based Biodegradable Plastics Production Growth Rate (2020-2025)

9.6.2 Japan Starch Based Biodegradable Plastics Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Starch Based Biodegradable Plastics Production (2020-2025)

9.7.1 China Starch Based Biodegradable Plastics Production Growth Rate (2020-2025)

9.7.2 China Starch Based Biodegradable Plastics Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Novamont

10.1.1 Novamont Basic Information

10.1.2 Novamont Starch Based Biodegradable Plastics Product Overview

10.1.3 Novamont Starch Based Biodegradable Plastics Product Market Performance

10.1.4 Novamont Business Overview

10.1.5 Novamont SWOT Analysis

10.1.6 Novamont Recent Developments

10.2 Biome Bioplastics

10.2.1 Biome Bioplastics Basic Information

10.2.2 Biome Bioplastics Starch Based Biodegradable Plastics Product Overview

10.2.3 Biome Bioplastics Starch Based Biodegradable Plastics Product Market Performance

10.2.4 Biome Bioplastics Business Overview

10.2.5 Biome Bioplastics SWOT Analysis

10.2.6 Biome Bioplastics Recent Developments

10.3 BASF

10.3.1 BASF Basic Information

10.3.2 BASF Starch Based Biodegradable Plastics Product Overview

10.3.3 BASF Starch Based Biodegradable Plastics Product Market Performance

10.3.4 BASF Business Overview

10.3.5 BASF SWOT Analysis

10.3.6 BASF Recent Developments

10.4 Biotec GmbH

10.4.1 Biotec GmbH Basic Information

10.4.2 Biotec GmbH Starch Based Biodegradable Plastics Product Overview

10.4.3 Biotec GmbH Starch Based Biodegradable Plastics Product Market

Performance

10.4.4 Biotec GmbH Business Overview

10.4.5 Biotec GmbH Recent Developments

10.5 Cardia Bioplastic

10.5.1 Cardia Bioplastic Basic Information

10.5.2 Cardia Bioplastic Starch Based Biodegradable Plastics Product Overview

10.5.3 Cardia Bioplastic Starch Based Biodegradable Plastics Product Market

Performance

10.5.4 Cardia Bioplastic Business Overview

10.5.5 Cardia Bioplastic Recent Developments

10.6 Rodenburg Biopolymers

10.6.1 Rodenburg Biopolymers Basic Information

10.6.2 Rodenburg Biopolymers Starch Based Biodegradable Plastics Product

Overview

10.6.3 Rodenburg Biopolymers Starch Based Biodegradable Plastics Product Market

Performance

10.6.4 Rodenburg Biopolymers Business Overview

10.6.5 Rodenburg Biopolymers Recent Developments

10.7 BioBag International

10.7.1 BioBag International Basic Information

10.7.2 BioBag International Starch Based Biodegradable Plastics Product Overview

10.7.3 BioBag International Starch Based Biodegradable Plastics Product Market

Performance

10.7.4 BioBag International Business Overview

10.7.5 BioBag International Recent Developments

10.8 NatureWorks

10.8.1 NatureWorks Basic Information

10.8.2 NatureWorks Starch Based Biodegradable Plastics Product Overview

10.8.3 NatureWorks Starch Based Biodegradable Plastics Product Market

Performance

10.8.4 NatureWorks Business Overview

10.8.5 NatureWorks Recent Developments

10.9 Roquette

10.9.1 Roquette Basic Information

10.9.2 Roquette Starch Based Biodegradable Plastics Product Overview

10.9.3 Roquette Starch Based Biodegradable Plastics Product Market Performance

10.9.4 Roquette Business Overview

- 10.9.5 Roquette Recent Developments
- 10.10 Covestro
 - 10.10.1 Covestro Basic Information
 - 10.10.2 Covestro Starch Based Biodegradable Plastics Product Overview
 - 10.10.3 Covestro Starch Based Biodegradable Plastics Product Market Performance
 - 10.10.4 Covestro Business Overview
 - 10.10.5 Covestro Recent Developments
- 10.11 Cargill
 - 10.11.1 Cargill Basic Information
 - 10.11.2 Cargill Starch Based Biodegradable Plastics Product Overview
 - 10.11.3 Cargill Starch Based Biodegradable Plastics Product Market Performance
 - 10.11.4 Cargill Business Overview
 - 10.11.5 Cargill Recent Developments
- 10.12 Toray
 - 10.12.1 Toray Basic Information
 - 10.12.2 Toray Starch Based Biodegradable Plastics Product Overview
 - 10.12.3 Toray Starch Based Biodegradable Plastics Product Market Performance
 - 10.12.4 Toray Business Overview
 - 10.12.5 Toray Recent Developments
- 10.13 Sulzer
 - 10.13.1 Sulzer Basic Information
 - 10.13.2 Sulzer Starch Based Biodegradable Plastics Product Overview
 - 10.13.3 Sulzer Starch Based Biodegradable Plastics Product Market Performance
 - 10.13.4 Sulzer Business Overview
 - 10.13.5 Sulzer Recent Developments
- 10.14 Futerro
 - 10.14.1 Futerro Basic Information
 - 10.14.2 Futerro Starch Based Biodegradable Plastics Product Overview
 - 10.14.3 Futerro Starch Based Biodegradable Plastics Product Market Performance
 - 10.14.4 Futerro Business Overview
 - 10.14.5 Futerro Recent Developments
- 10.15 Inolex
 - 10.15.1 Inolex Basic Information
 - 10.15.2 Inolex Starch Based Biodegradable Plastics Product Overview
 - 10.15.3 Inolex Starch Based Biodegradable Plastics Product Market Performance
 - 10.15.4 Inolex Business Overview
 - 10.15.5 Inolex Recent Developments
- 10.16 TotalEnergies Corbion
 - 10.16.1 TotalEnergies Corbion Basic Information

- 10.16.2 TotalEnergies Corbion Starch Based Biodegradable Plastics Product Overview
- 10.16.3 TotalEnergies Corbion Starch Based Biodegradable Plastics Product Market Performance
- 10.16.4 TotalEnergies Corbion Business Overview
- 10.16.5 TotalEnergies Corbion Recent Developments
- 10.17 Unitika
 - 10.17.1 Unitika Basic Information
 - 10.17.2 Unitika Starch Based Biodegradable Plastics Product Overview
 - 10.17.3 Unitika Starch Based Biodegradable Plastics Product Market Performance
 - 10.17.4 Unitika Business Overview
 - 10.17.5 Unitika Recent Developments
- 10.18 PaperFoam
 - 10.18.1 PaperFoam Basic Information
 - 10.18.2 PaperFoam Starch Based Biodegradable Plastics Product Overview
 - 10.18.3 PaperFoam Starch Based Biodegradable Plastics Product Market Performance
 - 10.18.4 PaperFoam Business Overview
 - 10.18.5 PaperFoam Recent Developments
- 10.19 Miyoshi Kasei
 - 10.19.1 Miyoshi Kasei Basic Information
 - 10.19.2 Miyoshi Kasei Starch Based Biodegradable Plastics Product Overview
 - 10.19.3 Miyoshi Kasei Starch Based Biodegradable Plastics Product Market Performance
 - 10.19.4 Miyoshi Kasei Business Overview
 - 10.19.5 Miyoshi Kasei Recent Developments
- 10.20 Wuhan Huali Biotechnology
 - 10.20.1 Wuhan Huali Biotechnology Basic Information
 - 10.20.2 Wuhan Huali Biotechnology Starch Based Biodegradable Plastics Product Overview
 - 10.20.3 Wuhan Huali Biotechnology Starch Based Biodegradable Plastics Product Market Performance
 - 10.20.4 Wuhan Huali Biotechnology Business Overview
 - 10.20.5 Wuhan Huali Biotechnology Recent Developments
- 10.21 Shenzhen Hongcai New Material Technology
 - 10.21.1 Shenzhen Hongcai New Material Technology Basic Information
 - 10.21.2 Shenzhen Hongcai New Material Technology Starch Based Biodegradable Plastics Product Overview
 - 10.21.3 Shenzhen Hongcai New Material Technology Starch Based Biodegradable

Plastics Product Market Performance

10.21.4 Shenzhen Hongcai New Material Technology Business Overview

10.21.5 Shenzhen Hongcai New Material Technology Recent Developments

10.22 Suzhou Hanfeng New Material

10.22.1 Suzhou Hanfeng New Material Basic Information

10.22.2 Suzhou Hanfeng New Material Starch Based Biodegradable Plastics Product Overview

10.22.3 Suzhou Hanfeng New Material Starch Based Biodegradable Plastics Product Market Performance

10.22.4 Suzhou Hanfeng New Material Business Overview

10.22.5 Suzhou Hanfeng New Material Recent Developments

11 STARCH BASED BIODEGRADABLE PLASTICS MARKET FORECAST BY REGION

11.1 Global Starch Based Biodegradable Plastics Market Size Forecast

11.2 Global Starch Based Biodegradable Plastics Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Starch Based Biodegradable Plastics Market Size Forecast by Country

11.2.3 Asia Pacific Starch Based Biodegradable Plastics Market Size Forecast by Region

11.2.4 South America Starch Based Biodegradable Plastics Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Starch Based Biodegradable Plastics by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Starch Based Biodegradable Plastics Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Starch Based Biodegradable Plastics by Type (2026-2035)

12.1.2 Global Starch Based Biodegradable Plastics Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Starch Based Biodegradable Plastics by Type (2026-2035)

12.2 Global Starch Based Biodegradable Plastics Market Forecast by Application (2026-2035)

12.2.1 Global Starch Based Biodegradable Plastics Sales (K MT) Forecast by Application

12.2.2 Global Starch Based Biodegradable Plastics Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Starch Based Biodegradable Plastics Market Size by Type (M USD)

Table 4. Global Starch Based Biodegradable Plastics Market Size by Application

Table 5. Starch Based Biodegradable Plastics Market Size Comparison by Region (M USD)

Table 6. Global Starch Based Biodegradable Plastics Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Starch Based Biodegradable Plastics Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Starch Based Biodegradable Plastics Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Starch Based Biodegradable Plastics Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Starch Based Biodegradable Plastics as of 2025)

Table 11. Global Market Starch Based Biodegradable Plastics Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Starch Based Biodegradable Plastics Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Starch Based Biodegradable Plastics Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Starch Based Biodegradable Plastics Sales by Type (K MT)

Table 27. Global Starch Based Biodegradable Plastics Market Size by Type (M USD)

Table 28. Global Starch Based Biodegradable Plastics Sales (K MT) by Type
(2020-2025)

Table 29. Global Starch Based Biodegradable Plastics Sales Market Share by Type
(2020-2025)

Table 30. Global Starch Based Biodegradable Plastics Market Size (M USD) by Type
(2020-2025)

Table 31. Global Starch Based Biodegradable Plastics Market Share by Type
(2020-2025)

Table 32. Global Starch Based Biodegradable Plastics Price (USD/KG) by Type
(2020-2025)

Table 33. Global Starch Based Biodegradable Plastics Sales (K MT) by Application

Table 34. Global Starch Based Biodegradable Plastics Market Size by Application

Table 35. Global Starch Based Biodegradable Plastics Sales by Application
(2020-2025) & (K MT)

Table 36. Global Starch Based Biodegradable Plastics Sales Market Share by
Application (2020-2025)

Table 37. Global Starch Based Biodegradable Plastics Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Starch Based Biodegradable Plastics Market Share by Application
(2020-2025)

Table 39. Global Starch Based Biodegradable Plastics Sales Growth Rate by
Application (2020-2025)

Table 40. Global Starch Based Biodegradable Plastics Sales by Region (2020-2025) &
(K MT)

Table 41. Global Starch Based Biodegradable Plastics Sales Market Share by Region
(2020-2025)

Table 42. Global Starch Based Biodegradable Plastics Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Starch Based Biodegradable Plastics Market Size by Region
(2020-2025)

Table 44. North America Starch Based Biodegradable Plastics Sales by Country
(2020-2025) & (K MT)

Table 45. North America Starch Based Biodegradable Plastics Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Starch Based Biodegradable Plastics Sales by Country (2020-2025) &
(K MT)

Table 47. Europe Starch Based Biodegradable Plastics Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Starch Based Biodegradable Plastics Sales by Region
(2020-2025) & (K MT)

Table 49. Asia Pacific Starch Based Biodegradable Plastics Market Size by Region
(2020-2025) & (M USD)

Table 50. South America Starch Based Biodegradable Plastics Sales by Country
(2020-2025) & (K MT)

Table 51. South America Starch Based Biodegradable Plastics Market Size by Country
(2020-2025) & (M USD)

Table 52. Middle East and Africa Starch Based Biodegradable Plastics Sales by Region
(2020-2025) & (K MT)

Table 53. Middle East and Africa Starch Based Biodegradable Plastics Market Size by
Region (2020-2025) & (M USD)

Table 54. Global Starch Based Biodegradable Plastics Production (K MT) by
Region(2020-2025)

Table 55. Global Starch Based Biodegradable Plastics Revenue (US\$ Million) by
Region (2020-2025)

Table 56. Global Starch Based Biodegradable Plastics Revenue Market Share by
Region (2020-2025)

Table 57. Global Starch Based Biodegradable Plastics Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Starch Based Biodegradable Plastics Production (K MT),
Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Starch Based Biodegradable Plastics Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Starch Based Biodegradable Plastics Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Starch Based Biodegradable Plastics Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Novamont Basic Information

Table 63. Novamont Starch Based Biodegradable Plastics Product Overview

Table 64. Novamont Starch Based Biodegradable Plastics Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Novamont Business Overview

Table 66. Novamont SWOT Analysis

Table 67. Novamont Recent Developments

Table 68. Biome Bioplastics Basic Information

Table 69. Biome Bioplastics Starch Based Biodegradable Plastics Product Overview

Table 70. Biome Bioplastics Starch Based Biodegradable Plastics Sales (K MT),
Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Biome Bioplastics Business Overview
Table 72. Biome Bioplastics SWOT Analysis
Table 73. Biome Bioplastics Recent Developments
Table 74. BASF Basic Information
Table 75. BASF Starch Based Biodegradable Plastics Product Overview
Table 76. BASF Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. BASF Business Overview
Table 78. BASF SWOT Analysis
Table 79. BASF Recent Developments
Table 80. Biotec GmbH Basic Information
Table 81. Biotec GmbH Starch Based Biodegradable Plastics Product Overview
Table 82. Biotec GmbH Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Biotec GmbH Business Overview
Table 84. Biotec GmbH Recent Developments
Table 85. Cardia Bioplastic Basic Information
Table 86. Cardia Bioplastic Starch Based Biodegradable Plastics Product Overview
Table 87. Cardia Bioplastic Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Cardia Bioplastic Business Overview
Table 89. Cardia Bioplastic Recent Developments
Table 90. Rodenburg Biopolymers Basic Information
Table 91. Rodenburg Biopolymers Starch Based Biodegradable Plastics Product Overview
Table 92. Rodenburg Biopolymers Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Rodenburg Biopolymers Business Overview
Table 94. Rodenburg Biopolymers Recent Developments
Table 95. BioBag International Basic Information
Table 96. BioBag International Starch Based Biodegradable Plastics Product Overview
Table 97. BioBag International Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. BioBag International Business Overview
Table 99. BioBag International Recent Developments
Table 100. NatureWorks Basic Information
Table 101. NatureWorks Starch Based Biodegradable Plastics Product Overview
Table 102. NatureWorks Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. NatureWorks Business Overview
Table 104. NatureWorks Recent Developments
Table 105. Roquette Basic Information
Table 106. Roquette Starch Based Biodegradable Plastics Product Overview
Table 107. Roquette Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Roquette Business Overview
Table 109. Roquette Recent Developments
Table 110. Covestro Basic Information
Table 111. Covestro Starch Based Biodegradable Plastics Product Overview
Table 112. Covestro Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Covestro Business Overview
Table 114. Covestro Recent Developments
Table 115. Cargill Basic Information
Table 116. Cargill Starch Based Biodegradable Plastics Product Overview
Table 117. Cargill Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Cargill Business Overview
Table 119. Cargill Recent Developments
Table 120. Toray Basic Information
Table 121. Toray Starch Based Biodegradable Plastics Product Overview
Table 122. Toray Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Toray Business Overview
Table 124. Toray Recent Developments
Table 125. Sulzer Basic Information
Table 126. Sulzer Starch Based Biodegradable Plastics Product Overview
Table 127. Sulzer Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Sulzer Business Overview
Table 129. Sulzer Recent Developments
Table 130. Futerro Basic Information
Table 131. Futerro Starch Based Biodegradable Plastics Product Overview
Table 132. Futerro Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Futerro Business Overview
Table 134. Futerro Recent Developments
Table 135. Inolex Basic Information

Table 136. Inolex Starch Based Biodegradable Plastics Product Overview
Table 137. Inolex Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. Inolex Business Overview
Table 139. Inolex Recent Developments
Table 140. TotalEnergies Corbion Basic Information
Table 141. TotalEnergies Corbion Starch Based Biodegradable Plastics Product Overview
Table 142. TotalEnergies Corbion Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. TotalEnergies Corbion Business Overview
Table 144. TotalEnergies Corbion Recent Developments
Table 145. Unitika Basic Information
Table 146. Unitika Starch Based Biodegradable Plastics Product Overview
Table 147. Unitika Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 148. Unitika Business Overview
Table 149. Unitika Recent Developments
Table 150. PaperFoam Basic Information
Table 151. PaperFoam Starch Based Biodegradable Plastics Product Overview
Table 152. PaperFoam Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 153. PaperFoam Business Overview
Table 154. PaperFoam Recent Developments
Table 155. Miyoshi Kasei Basic Information
Table 156. Miyoshi Kasei Starch Based Biodegradable Plastics Product Overview
Table 157. Miyoshi Kasei Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 158. Miyoshi Kasei Business Overview
Table 159. Miyoshi Kasei Recent Developments
Table 160. Wuhan Huali Biotechnology Basic Information
Table 161. Wuhan Huali Biotechnology Starch Based Biodegradable Plastics Product Overview
Table 162. Wuhan Huali Biotechnology Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 163. Wuhan Huali Biotechnology Business Overview
Table 164. Wuhan Huali Biotechnology Recent Developments
Table 165. Shenzhen Hongcai New Material Technology Basic Information
Table 166. Shenzhen Hongcai New Material Technology Starch Based Biodegradable

Plastics Product Overview

Table 167. Shenzhen Hongcai New Material Technology Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 168. Shenzhen Hongcai New Material Technology Business Overview

Table 169. Shenzhen Hongcai New Material Technology Recent Developments

Table 170. Suzhou Hanfeng New Material Basic Information

Table 171. Suzhou Hanfeng New Material Starch Based Biodegradable Plastics Product Overview

Table 172. Suzhou Hanfeng New Material Starch Based Biodegradable Plastics Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 173. Suzhou Hanfeng New Material Business Overview

Table 174. Suzhou Hanfeng New Material Recent Developments

Table 175. Global Starch Based Biodegradable Plastics Sales Forecast by Region (2026-2035) & (K MT)

Table 176. Global Starch Based Biodegradable Plastics Market Size Forecast by Region (2026-2035) & (M USD)

Table 177. North America Starch Based Biodegradable Plastics Sales Forecast by Country (2026-2035) & (K MT)

Table 178. North America Starch Based Biodegradable Plastics Market Size Forecast by Country (2026-2035) & (M USD)

Table 179. Europe Starch Based Biodegradable Plastics Sales Forecast by Country (2026-2035) & (K MT)

Table 180. Europe Starch Based Biodegradable Plastics Market Size Forecast by Country (2026-2035) & (M USD)

Table 181. Asia Pacific Starch Based Biodegradable Plastics Sales Forecast by Region (2026-2035) & (K MT)

Table 182. Asia Pacific Starch Based Biodegradable Plastics Market Size Forecast by Region (2026-2035) & (M USD)

Table 183. South America Starch Based Biodegradable Plastics Sales Forecast by Country (2026-2035) & (K MT)

Table 184. South America Starch Based Biodegradable Plastics Market Size Forecast by Country (2026-2035) & (M USD)

Table 185. Middle East and Africa Starch Based Biodegradable Plastics Sales Forecast by Country (2026-2035) & (Units)

Table 186. Middle East and Africa Starch Based Biodegradable Plastics Market Size Forecast by Country (2026-2035) & (M USD)

Table 187. Global Starch Based Biodegradable Plastics Sales Forecast by Type (2026-2035) & (K MT)

Table 188. Global Starch Based Biodegradable Plastics Market Size Forecast by Type (2026-2035) & (M USD)

Table 189. Global Starch Based Biodegradable Plastics Price Forecast by Type (2026-2035) & (USD/KG)

Table 190. Global Starch Based Biodegradable Plastics Sales (K MT) Forecast by Application (2026-2035)

Table 191. Global Starch Based Biodegradable Plastics Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Starch Based Biodegradable Plastics
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Starch Based Biodegradable Plastics Market Size (M USD), 2025-2035
- Figure 5. Global Starch Based Biodegradable Plastics Market Size (M USD) (2020-2035)
- Figure 6. Global Starch Based Biodegradable Plastics Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Starch Based Biodegradable Plastics Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Starch Based Biodegradable Plastics Product Life Cycle
- Figure 13. Starch Based Biodegradable Plastics Sales Share by Manufacturers in 2025
- Figure 14. Global Starch Based Biodegradable Plastics Revenue Share by Manufacturers in 2025
- Figure 15. Starch Based Biodegradable Plastics Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Starch Based Biodegradable Plastics Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Starch Based Biodegradable Plastics Revenue in 2025
- Figure 18. Industry Chain Map of Starch Based Biodegradable Plastics
- Figure 19. Global Starch Based Biodegradable Plastics Market PEST Analysis
- Figure 20. Global Starch Based Biodegradable Plastics Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Starch Based Biodegradable Plastics Market Share by Type
- Figure 27. Sales Market Share of Starch Based Biodegradable Plastics by Type (2020-2025)
- Figure 28. Sales Market Share of Starch Based Biodegradable Plastics by Type in 2025

Figure 29. Market Share of Starch Based Biodegradable Plastics by Type (2020-2025)

Figure 30. Market Share of Starch Based Biodegradable Plastics by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Starch Based Biodegradable Plastics Market Share by Application

Figure 33. Global Starch Based Biodegradable Plastics Sales Market Share by Application (2020-2025)

Figure 34. Global Starch Based Biodegradable Plastics Sales Market Share by Application in 2025

Figure 35. Global Starch Based Biodegradable Plastics Market Share by Application (2020-2025)

Figure 36. Global Starch Based Biodegradable Plastics Market Share by Application in 2025

Figure 37. Global Starch Based Biodegradable Plastics Sales Growth Rate by Application (2020-2025)

Figure 38. Global Starch Based Biodegradable Plastics Sales Market Share by Region (2020-2025)

Figure 39. Global Starch Based Biodegradable Plastics Market Size by Region (2020-2025)

Figure 40. North America Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Starch Based Biodegradable Plastics Sales Market Share by Country in 2024

Figure 43. North America Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Starch Based Biodegradable Plastics Market Size by Country in 2024

Figure 45. U.S. Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Starch Based Biodegradable Plastics Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Starch Based Biodegradable Plastics Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Starch Based Biodegradable Plastics Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Starch Based Biodegradable Plastics Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Starch Based Biodegradable Plastics Sales Market Share by Country in 2024

Figure 53. Europe Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Starch Based Biodegradable Plastics Market Size by Country in 2024

Figure 55. Germany Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Starch Based Biodegradable Plastics Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Starch Based Biodegradable Plastics Sales Market Share by Region in 2024

Figure 67. Asia Pacific Starch Based Biodegradable Plastics Market Size by Region in 2024

Figure 68. China Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Starch Based Biodegradable Plastics Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Starch Based Biodegradable Plastics Sales and Growth Rate (K MT)

Figure 79. South America Starch Based Biodegradable Plastics Sales Market Share by Country in 2024

Figure 80. South America Starch Based Biodegradable Plastics Market Size and Growth Rate (M USD)

Figure 81. South America Starch Based Biodegradable Plastics Market Size by Country in 2024

Figure 82. Brazil Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Starch Based Biodegradable Plastics Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Starch Based Biodegradable Plastics Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Starch Based Biodegradable Plastics Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Starch Based Biodegradable Plastics Market Size by Region in 2024

Figure 92. Saudi Arabia Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Starch Based Biodegradable Plastics Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Starch Based Biodegradable Plastics Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Starch Based Biodegradable Plastics Production Market Share by Region (2020-2025)

Figure 103. North America Starch Based Biodegradable Plastics Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Starch Based Biodegradable Plastics Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Starch Based Biodegradable Plastics Production (K MT) Growth Rate (2020-2025)

Figure 106. China Starch Based Biodegradable Plastics Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Starch Based Biodegradable Plastics Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Starch Based Biodegradable Plastics Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Starch Based Biodegradable Plastics Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Starch Based Biodegradable Plastics Market Share Forecast by Type (2026-2035)

Figure 111. Global Starch Based Biodegradable Plastics Sales Forecast by Application (2026-2035)

Figure 112. Global Starch Based Biodegradable Plastics Market Share Forecast by Application (2026-2035)

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