

Global Special Fiberglass Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/SCFC450A805AEN.html>

Date: February 2026

Pages: 154

Price: US\$ 2,980.00 (Single User License)

ID: SCFC450A805AEN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Special Fiberglass competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The global production of special fiberglass in 2024 is approximately 587.5 kilotons, with an average selling price of \$4,200 per ton. Special fiberglass is an inorganic non-metallic material that possesses specific high-performance properties (such as high strength and modulus, corrosion resistance, low dielectric constant, high temperature resistance, and insulation) not found in ordinary fiberglass, achieved through special compositions, manufacturing processes, or coatings. Its primary forms include continuous filaments, chopped strands, and fabrics. Serving as critical reinforcement or functional materials, they are extensively used in high-tech industries including aerospace, national defense, electronic information, wind power generation, transportation, and sports equipment. The driving factors for the development of special glass fibers mainly include the following aspects: Expansion of application fields: Special glass fiber has many unique properties and advantages, such as high strength, high temperature resistance, high insulation, high light transmittance, etc. These characteristics make it widely used in many fields. With the development of science and technology and the growth of social needs, the application fields of special glass fibers continue to expand, such as aerospace, military, automotive, electronics, environmental protection and other fields. The demand for special glass fibers in these fields has promoted its development. Progress in production technology: The production technology of special glass fiber includes raw material selection, melting, drawing, weaving, surface treatment and other links. The continuous progress and development of these technologies have improved production efficiency and reduced production costs, thereby improving the quality of special glass fiber. The output and quality have promoted its development. Development of new

materials: With the continuous development of new material technology, special glass fibers are constantly being developed into new varieties and properties, such as high strength, high temperature resistance, high insulation, high light transmittance and other properties that are constantly improving, making it used in many applications. It has a wider range of applications in the field, thus promoting its development. Demand for environmental protection and sustainable development: As global environmental awareness continues to increase, the production and use of special glass fibers also pay more attention to environmental protection and sustainable development. The raw material of special glass fiber is mainly silicate minerals. Its production process produces less waste and has less impact on the environment. It meets the requirements of environmental protection and sustainable development, thus promoting its development. Driven by economic benefits: Special glass fibers have high added value and economic benefits, their application fields are constantly expanding, and their market prospects are broad, which also promotes the development of special glass fibers.

The global Special Fiberglass market size was estimated at USD 2468.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Special Fiberglass market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Special Fiberglass market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone

planning to enter or expand their presence in the Special Fiberglass market.

Global Special Fiberglass Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

AGY
Owens Corning
Polser Fiberglass Reinforced Plastics
Vectorply
Sinoma Science & Technology
Yuntianhua Group
JPS Composite Materials
Jushi Group
CPIC Fiber
Taiwan Glass Ind
Xingtai Jinniu Fiberglass
Sichuan Fiberglass Group
Huatek New Material
Saint-Gobain Vetrotex
PPG Industries
Nippon Electric Glass

Market Segmentation (by Type)

High Strength Fiberglass
Quartz Fiberglass

Alkali-Free Fiberglass
Others

Market Segmentation (by Application)

Electronics
Aerospace
Automobile
Energy
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Special Fiberglass Market
Overview of the regional outlook of the Special Fiberglass Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Special Fiberglass Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Special Fiberglass, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Special Fiberglass
- 1.2 Key Market Segments
 - 1.2.1 Special Fiberglass Segment by Type
 - 1.2.2 Special Fiberglass Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SPECIAL FIBERGLASS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Special Fiberglass Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Special Fiberglass Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SPECIAL FIBERGLASS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Special Fiberglass Product Life Cycle
- 3.3 Global Special Fiberglass Sales by Manufacturers (2020-2025)
- 3.4 Global Special Fiberglass Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Special Fiberglass Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Special Fiberglass Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Special Fiberglass Market Competitive Situation and Trends
 - 3.8.1 Special Fiberglass Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Special Fiberglass Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 SPECIAL FIBERGLASS INDUSTRY CHAIN ANALYSIS

- 4.1 Special Fiberglass Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SPECIAL FIBERGLASS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Special Fiberglass Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Special Fiberglass Market
- 5.7 ESG Ratings of Leading Companies

6 SPECIAL FIBERGLASS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Special Fiberglass Sales Market Share by Type (2020-2025)
- 6.3 Global Special Fiberglass Market Size by Type (2020-2025)
- 6.4 Global Special Fiberglass Price by Type (2020-2025)

7 SPECIAL FIBERGLASS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Special Fiberglass Market Sales by Application (2020-2025)
- 7.3 Global Special Fiberglass Market Size (M USD) by Application (2020-2025)

7.4 Global Special Fiberglass Sales Growth Rate by Application (2020-2025)

8 SPECIAL FIBERGLASS MARKET SALES BY REGION

8.1 Global Special Fiberglass Sales by Region

8.1.1 Global Special Fiberglass Sales by Region

8.1.2 Global Special Fiberglass Sales Market Share by Region

8.2 Global Special Fiberglass Market Size by Region

8.2.1 Global Special Fiberglass Market Size by Region

8.2.2 Global Special Fiberglass Market Size by Region

8.3 North America

8.3.1 North America Special Fiberglass Sales by Country

8.3.2 North America Special Fiberglass Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Special Fiberglass Sales by Country

8.4.2 Europe Special Fiberglass Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Special Fiberglass Sales by Region

8.5.2 Asia Pacific Special Fiberglass Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Special Fiberglass Sales by Country

8.6.2 South America Special Fiberglass Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Special Fiberglass Sales by Region
- 8.7.2 Middle East and Africa Special Fiberglass Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 SPECIAL FIBERGLASS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Special Fiberglass by Region(2020-2025)
- 9.2 Global Special Fiberglass Revenue Market Share by Region (2020-2025)
- 9.3 Global Special Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Special Fiberglass Production
 - 9.4.1 North America Special Fiberglass Production Growth Rate (2020-2025)
 - 9.4.2 North America Special Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Special Fiberglass Production
 - 9.5.1 Europe Special Fiberglass Production Growth Rate (2020-2025)
 - 9.5.2 Europe Special Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Special Fiberglass Production (2020-2025)
 - 9.6.1 Japan Special Fiberglass Production Growth Rate (2020-2025)
 - 9.6.2 Japan Special Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Special Fiberglass Production (2020-2025)
 - 9.7.1 China Special Fiberglass Production Growth Rate (2020-2025)
 - 9.7.2 China Special Fiberglass Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 AGY
 - 10.1.1 AGY Basic Information
 - 10.1.2 AGY Special Fiberglass Product Overview
 - 10.1.3 AGY Special Fiberglass Product Market Performance
 - 10.1.4 AGY Business Overview
 - 10.1.5 AGY SWOT Analysis

- 10.1.6 AGY Recent Developments
- 10.2 Owens Corning
 - 10.2.1 Owens Corning Basic Information
 - 10.2.2 Owens Corning Special Fiberglass Product Overview
 - 10.2.3 Owens Corning Special Fiberglass Product Market Performance
 - 10.2.4 Owens Corning Business Overview
 - 10.2.5 Owens Corning SWOT Analysis
 - 10.2.6 Owens Corning Recent Developments
- 10.3 Polser Fiberglass Reinforced Plastics
 - 10.3.1 Polser Fiberglass Reinforced Plastics Basic Information
 - 10.3.2 Polser Fiberglass Reinforced Plastics Special Fiberglass Product Overview
 - 10.3.3 Polser Fiberglass Reinforced Plastics Special Fiberglass Product Market Performance
 - 10.3.4 Polser Fiberglass Reinforced Plastics Business Overview
 - 10.3.5 Polser Fiberglass Reinforced Plastics SWOT Analysis
 - 10.3.6 Polser Fiberglass Reinforced Plastics Recent Developments
- 10.4 Vectorply
 - 10.4.1 Vectorply Basic Information
 - 10.4.2 Vectorply Special Fiberglass Product Overview
 - 10.4.3 Vectorply Special Fiberglass Product Market Performance
 - 10.4.4 Vectorply Business Overview
 - 10.4.5 Vectorply Recent Developments
- 10.5 Sinoma Science and Technology
 - 10.5.1 Sinoma Science and Technology Basic Information
 - 10.5.2 Sinoma Science and Technology Special Fiberglass Product Overview
 - 10.5.3 Sinoma Science and Technology Special Fiberglass Product Market Performance
 - 10.5.4 Sinoma Science and Technology Business Overview
 - 10.5.5 Sinoma Science and Technology Recent Developments
- 10.6 Yuntianhua Group
 - 10.6.1 Yuntianhua Group Basic Information
 - 10.6.2 Yuntianhua Group Special Fiberglass Product Overview
 - 10.6.3 Yuntianhua Group Special Fiberglass Product Market Performance
 - 10.6.4 Yuntianhua Group Business Overview
 - 10.6.5 Yuntianhua Group Recent Developments
- 10.7 JPS Composite Materials
 - 10.7.1 JPS Composite Materials Basic Information
 - 10.7.2 JPS Composite Materials Special Fiberglass Product Overview
 - 10.7.3 JPS Composite Materials Special Fiberglass Product Market Performance

- 10.7.4 JPS Composite Materials Business Overview
- 10.7.5 JPS Composite Materials Recent Developments
- 10.8 Jushi Group
 - 10.8.1 Jushi Group Basic Information
 - 10.8.2 Jushi Group Special Fiberglass Product Overview
 - 10.8.3 Jushi Group Special Fiberglass Product Market Performance
 - 10.8.4 Jushi Group Business Overview
 - 10.8.5 Jushi Group Recent Developments
- 10.9 CPIC Fiber
 - 10.9.1 CPIC Fiber Basic Information
 - 10.9.2 CPIC Fiber Special Fiberglass Product Overview
 - 10.9.3 CPIC Fiber Special Fiberglass Product Market Performance
 - 10.9.4 CPIC Fiber Business Overview
 - 10.9.5 CPIC Fiber Recent Developments
- 10.10 Taiwan Glass Ind
 - 10.10.1 Taiwan Glass Ind Basic Information
 - 10.10.2 Taiwan Glass Ind Special Fiberglass Product Overview
 - 10.10.3 Taiwan Glass Ind Special Fiberglass Product Market Performance
 - 10.10.4 Taiwan Glass Ind Business Overview
 - 10.10.5 Taiwan Glass Ind Recent Developments
- 10.11 Xingtai Jinniu Fiberglass
 - 10.11.1 Xingtai Jinniu Fiberglass Basic Information
 - 10.11.2 Xingtai Jinniu Fiberglass Special Fiberglass Product Overview
 - 10.11.3 Xingtai Jinniu Fiberglass Special Fiberglass Product Market Performance
 - 10.11.4 Xingtai Jinniu Fiberglass Business Overview
 - 10.11.5 Xingtai Jinniu Fiberglass Recent Developments
- 10.12 Sichuan Fiberglass Group
 - 10.12.1 Sichuan Fiberglass Group Basic Information
 - 10.12.2 Sichuan Fiberglass Group Special Fiberglass Product Overview
 - 10.12.3 Sichuan Fiberglass Group Special Fiberglass Product Market Performance
 - 10.12.4 Sichuan Fiberglass Group Business Overview
 - 10.12.5 Sichuan Fiberglass Group Recent Developments
- 10.13 Huatek New Material
 - 10.13.1 Huatek New Material Basic Information
 - 10.13.2 Huatek New Material Special Fiberglass Product Overview
 - 10.13.3 Huatek New Material Special Fiberglass Product Market Performance
 - 10.13.4 Huatek New Material Business Overview
 - 10.13.5 Huatek New Material Recent Developments
- 10.14 Saint-Gobain Vetrotex

- 10.14.1 Saint-Gobain Vetrotex Basic Information
- 10.14.2 Saint-Gobain Vetrotex Special Fiberglass Product Overview
- 10.14.3 Saint-Gobain Vetrotex Special Fiberglass Product Market Performance
- 10.14.4 Saint-Gobain Vetrotex Business Overview
- 10.14.5 Saint-Gobain Vetrotex Recent Developments
- 10.15 PPG Industries
 - 10.15.1 PPG Industries Basic Information
 - 10.15.2 PPG Industries Special Fiberglass Product Overview
 - 10.15.3 PPG Industries Special Fiberglass Product Market Performance
 - 10.15.4 PPG Industries Business Overview
 - 10.15.5 PPG Industries Recent Developments
- 10.16 Nippon Electric Glass
 - 10.16.1 Nippon Electric Glass Basic Information
 - 10.16.2 Nippon Electric Glass Special Fiberglass Product Overview
 - 10.16.3 Nippon Electric Glass Special Fiberglass Product Market Performance
 - 10.16.4 Nippon Electric Glass Business Overview
 - 10.16.5 Nippon Electric Glass Recent Developments

11 SPECIAL FIBERGLASS MARKET FORECAST BY REGION

- 11.1 Global Special Fiberglass Market Size Forecast
- 11.2 Global Special Fiberglass Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Special Fiberglass Market Size Forecast by Country
 - 11.2.3 Asia Pacific Special Fiberglass Market Size Forecast by Region
 - 11.2.4 South America Special Fiberglass Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Special Fiberglass by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Special Fiberglass Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Special Fiberglass by Type (2026-2035)
 - 12.1.2 Global Special Fiberglass Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Special Fiberglass by Type (2026-2035)
- 12.2 Global Special Fiberglass Market Forecast by Application (2026-2035)
 - 12.2.1 Global Special Fiberglass Sales (K MT) Forecast by Application
 - 12.2.2 Global Special Fiberglass Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Special Fiberglass Market Size by Type (M USD)
- Table 4. Global Special Fiberglass Market Size by Application
- Table 5. Special Fiberglass Market Size Comparison by Region (M USD)
- Table 6. Global Special Fiberglass Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Special Fiberglass Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Special Fiberglass Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Special Fiberglass Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Special Fiberglass as of 2025)
- Table 11. Global Market Special Fiberglass Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Special Fiberglass Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Special Fiberglass Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Special Fiberglass Sales by Type (K MT)
- Table 27. Global Special Fiberglass Market Size by Type (M USD)
- Table 28. Global Special Fiberglass Sales (K MT) by Type (2020-2025)
- Table 29. Global Special Fiberglass Sales Market Share by Type (2020-2025)
- Table 30. Global Special Fiberglass Market Size (M USD) by Type (2020-2025)
- Table 31. Global Special Fiberglass Market Share by Type (2020-2025)

- Table 32. Global Special Fiberglass Price (USD/KG) by Type (2020-2025)
- Table 33. Global Special Fiberglass Sales (K MT) by Application
- Table 34. Global Special Fiberglass Market Size by Application
- Table 35. Global Special Fiberglass Sales by Application (2020-2025) & (K MT)
- Table 36. Global Special Fiberglass Sales Market Share by Application (2020-2025)
- Table 37. Global Special Fiberglass Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Special Fiberglass Market Share by Application (2020-2025)
- Table 39. Global Special Fiberglass Sales Growth Rate by Application (2020-2025)
- Table 40. Global Special Fiberglass Sales by Region (2020-2025) & (K MT)
- Table 41. Global Special Fiberglass Sales Market Share by Region (2020-2025)
- Table 42. Global Special Fiberglass Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Special Fiberglass Market Size by Region (2020-2025)
- Table 44. North America Special Fiberglass Sales by Country (2020-2025) & (K MT)
- Table 45. North America Special Fiberglass Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Special Fiberglass Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Special Fiberglass Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Special Fiberglass Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Special Fiberglass Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Special Fiberglass Sales by Country (2020-2025) & (K MT)
- Table 51. South America Special Fiberglass Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Special Fiberglass Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Special Fiberglass Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Special Fiberglass Production (K MT) by Region(2020-2025)
- Table 55. Global Special Fiberglass Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Special Fiberglass Revenue Market Share by Region (2020-2025)
- Table 57. Global Special Fiberglass Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Special Fiberglass Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Special Fiberglass Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Special Fiberglass Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Special Fiberglass Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 62. AGY Basic Information

Table 63. AGY Special Fiberglass Product Overview

Table 64. AGY Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. AGY Business Overview

Table 66. AGY SWOT Analysis

Table 67. AGY Recent Developments

Table 68. Owens Corning Basic Information

Table 69. Owens Corning Special Fiberglass Product Overview

Table 70. Owens Corning Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Owens Corning Business Overview

Table 72. Owens Corning SWOT Analysis

Table 73. Owens Corning Recent Developments

Table 74. Polser Fiberglass Reinforced Plastics Basic Information

Table 75. Polser Fiberglass Reinforced Plastics Special Fiberglass Product Overview

Table 76. Polser Fiberglass Reinforced Plastics Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Polser Fiberglass Reinforced Plastics Business Overview

Table 78. Polser Fiberglass Reinforced Plastics SWOT Analysis

Table 79. Polser Fiberglass Reinforced Plastics Recent Developments

Table 80. Vectorply Basic Information

Table 81. Vectorply Special Fiberglass Product Overview

Table 82. Vectorply Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Vectorply Business Overview

Table 84. Vectorply Recent Developments

Table 85. Sinoma Science and Technology Basic Information

Table 86. Sinoma Science and Technology Special Fiberglass Product Overview

Table 87. Sinoma Science and Technology Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Sinoma Science and Technology Business Overview

Table 89. Sinoma Science and Technology Recent Developments

Table 90. Yuntianhua Group Basic Information

Table 91. Yuntianhua Group Special Fiberglass Product Overview

Table 92. Yuntianhua Group Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Yuntianhua Group Business Overview

- Table 94. Yuntianhua Group Recent Developments
- Table 95. JPS Composite Materials Basic Information
- Table 96. JPS Composite Materials Special Fiberglass Product Overview
- Table 97. JPS Composite Materials Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. JPS Composite Materials Business Overview
- Table 99. JPS Composite Materials Recent Developments
- Table 100. Jushi Group Basic Information
- Table 101. Jushi Group Special Fiberglass Product Overview
- Table 102. Jushi Group Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Jushi Group Business Overview
- Table 104. Jushi Group Recent Developments
- Table 105. CPIC Fiber Basic Information
- Table 106. CPIC Fiber Special Fiberglass Product Overview
- Table 107. CPIC Fiber Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. CPIC Fiber Business Overview
- Table 109. CPIC Fiber Recent Developments
- Table 110. Taiwan Glass Ind Basic Information
- Table 111. Taiwan Glass Ind Special Fiberglass Product Overview
- Table 112. Taiwan Glass Ind Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Taiwan Glass Ind Business Overview
- Table 114. Taiwan Glass Ind Recent Developments
- Table 115. Xingtai Jinniu Fiberglass Basic Information
- Table 116. Xingtai Jinniu Fiberglass Special Fiberglass Product Overview
- Table 117. Xingtai Jinniu Fiberglass Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Xingtai Jinniu Fiberglass Business Overview
- Table 119. Xingtai Jinniu Fiberglass Recent Developments
- Table 120. Sichuan Fiberglass Group Basic Information
- Table 121. Sichuan Fiberglass Group Special Fiberglass Product Overview
- Table 122. Sichuan Fiberglass Group Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Sichuan Fiberglass Group Business Overview
- Table 124. Sichuan Fiberglass Group Recent Developments
- Table 125. Huatek New Material Basic Information
- Table 126. Huatek New Material Special Fiberglass Product Overview

- Table 127. Huatek New Material Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Huatek New Material Business Overview
- Table 129. Huatek New Material Recent Developments
- Table 130. Saint-Gobain Vetrotex Basic Information
- Table 131. Saint-Gobain Vetrotex Special Fiberglass Product Overview
- Table 132. Saint-Gobain Vetrotex Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Saint-Gobain Vetrotex Business Overview
- Table 134. Saint-Gobain Vetrotex Recent Developments
- Table 135. PPG Industries Basic Information
- Table 136. PPG Industries Special Fiberglass Product Overview
- Table 137. PPG Industries Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. PPG Industries Business Overview
- Table 139. PPG Industries Recent Developments
- Table 140. Nippon Electric Glass Basic Information
- Table 141. Nippon Electric Glass Special Fiberglass Product Overview
- Table 142. Nippon Electric Glass Special Fiberglass Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Nippon Electric Glass Business Overview
- Table 144. Nippon Electric Glass Recent Developments
- Table 145. Global Special Fiberglass Sales Forecast by Region (2026-2035) & (K MT)
- Table 146. Global Special Fiberglass Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Special Fiberglass Sales Forecast by Country (2026-2035) & (K MT)
- Table 148. North America Special Fiberglass Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Special Fiberglass Sales Forecast by Country (2026-2035) & (K MT)
- Table 150. Europe Special Fiberglass Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific Special Fiberglass Sales Forecast by Region (2026-2035) & (K MT)
- Table 152. Asia Pacific Special Fiberglass Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America Special Fiberglass Sales Forecast by Country (2026-2035) & (K MT)
- Table 154. South America Special Fiberglass Market Size Forecast by Country

(2026-2035) & (M USD)

Table 155. Middle East and Africa Special Fiberglass Sales Forecast by Country

(2026-2035) & (Units)

Table 156. Middle East and Africa Special Fiberglass Market Size Forecast by Country

(2026-2035) & (M USD)

Table 157. Global Special Fiberglass Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global Special Fiberglass Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Special Fiberglass Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global Special Fiberglass Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global Special Fiberglass Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Special Fiberglass
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Special Fiberglass Market Size (M USD), 2025-2035
- Figure 5. Global Special Fiberglass Market Size (M USD) (2020-2035)
- Figure 6. Global Special Fiberglass Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Special Fiberglass Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Special Fiberglass Product Life Cycle
- Figure 13. Special Fiberglass Sales Share by Manufacturers in 2025
- Figure 14. Global Special Fiberglass Revenue Share by Manufacturers in 2025
- Figure 15. Special Fiberglass Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Special Fiberglass Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Special Fiberglass Revenue in 2025
- Figure 18. Industry Chain Map of Special Fiberglass
- Figure 19. Global Special Fiberglass Market PEST Analysis
- Figure 20. Global Special Fiberglass Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Special Fiberglass Market Share by Type
- Figure 27. Sales Market Share of Special Fiberglass by Type (2020-2025)
- Figure 28. Sales Market Share of Special Fiberglass by Type in 2025
- Figure 29. Market Share of Special Fiberglass by Type (2020-2025)
- Figure 30. Market Share of Special Fiberglass by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Special Fiberglass Market Share by Application

- Figure 33. Global Special Fiberglass Sales Market Share by Application (2020-2025)
- Figure 34. Global Special Fiberglass Sales Market Share by Application in 2025
- Figure 35. Global Special Fiberglass Market Share by Application (2020-2025)
- Figure 36. Global Special Fiberglass Market Share by Application in 2025
- Figure 37. Global Special Fiberglass Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Special Fiberglass Sales Market Share by Region (2020-2025)
- Figure 39. Global Special Fiberglass Market Size by Region (2020-2025)
- Figure 40. North America Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Special Fiberglass Sales Market Share by Country in 2024
- Figure 43. North America Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Special Fiberglass Market Size by Country in 2024
- Figure 45. U.S. Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Special Fiberglass Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Special Fiberglass Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Special Fiberglass Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Special Fiberglass Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Special Fiberglass Sales Market Share by Country in 2024
- Figure 53. Europe Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Special Fiberglass Market Size by Country in 2024
- Figure 55. Germany Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Special Fiberglass Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Special Fiberglass Sales Market Share by Region in 2024

Figure 67. Asia Pacific Special Fiberglass Market Size by Region in 2024

Figure 68. China Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Special Fiberglass Sales and Growth Rate (K MT)

Figure 79. South America Special Fiberglass Sales Market Share by Country in 2024

Figure 80. South America Special Fiberglass Market Size and Growth Rate (M USD)

Figure 81. South America Special Fiberglass Market Size by Country in 2024

Figure 82. Brazil Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Special Fiberglass Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Special Fiberglass Sales Market Share by Region in

2024

Figure 90. Middle East and Africa Special Fiberglass Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Special Fiberglass Market Size by Region in 2024

Figure 92. Saudi Arabia Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Special Fiberglass Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Special Fiberglass Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Special Fiberglass Production Market Share by Region (2020-2025)

Figure 103. North America Special Fiberglass Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Special Fiberglass Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Special Fiberglass Production (K MT) Growth Rate (2020-2025)

Figure 106. China Special Fiberglass Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Special Fiberglass Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Special Fiberglass Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Special Fiberglass Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Special Fiberglass Market Share Forecast by Type (2026-2035)

Figure 111. Global Special Fiberglass Sales Forecast by Application (2026-2035)

Figure 112. Global Special Fiberglass Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Special Fiberglass Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/SCFC450A805AEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SCFC450A805AEN.html>