

# Global Soluble Beta-Glucan Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Soluble Beta-Glucan competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Soluble Beta-Glucan refers to a  $\beta$ -glucan polysaccharide that can form a transparent or translucent solution in water and is colloidally dispersed. Its essence is a type of non-starch polysaccharide composed of glucose units connected by  $\beta$ -3,  $\beta$ -14 or  $\beta$ -6 bonds. It is mainly derived from oats, barley, yeast, mushrooms and other raw materials. Different from insoluble dietary fiber, soluble  $\beta$ -glucan can significantly increase the viscosity of the system in water and form a viscous sol in the digestive tract, which can delay gastric emptying, slow down glucose absorption, interfere with cholesterol metabolism, and regulate intestinal flora. Therefore, it is widely used in functional foods and health products such as lowering cholesterol, controlling blood sugar, enhancing satiety, and regulating immunity. It is one of the most fully researched and most actively used categories in the current functional dietary fiber system. In 2024, global Soluble Beta-Glucan production reached approximately 37.14 K MT, with an average global market price of around US\$ 20,316 per MT. Soluble  $\beta$ -glucan is in the development stage of "medium volume and rapid growth". On one end, it meets the expanding health needs of the global population with insufficient dietary fiber intake, obesity and metabolic syndrome. On the other end, it benefits from the continued increase in functional foods, ready-to-eat cereals, nutrition bars and plant-based beverages. It is a typical health consumption-driven track. The source structure is diversifying: oat and barley sources are more focused on cardiovascular and sugar control selling points, while yeast and mushroom sources emphasize immune regulation and anti-infection support. Different sources form misaligned competition in terms of efficacy, taste and cost, providing brands with a rich space for formula combinations.

The focus of technological competition has shifted from "simply increasing content" to "precisely controlling molecular weight and viscosity curves" to take into account efficacy, taste and process adaptability: high molecular weight products have more prominent advantages in lowering cholesterol and increasing satiety, but are prone to heavy taste and difficulty in processing, while medium and low molecular weight products are more conducive to entering the beverage, dairy and ready-to-drink categories, and require clinical and regulatory demonstrations to support their health claims. In the long-term competitive landscape, soluble  $\beta$ -glucan has a substitution relationship with other functional fibers such as inulin, resistant starch, and oligosaccharides, and there is also room for synergistic combination. However, with a relatively solid human body research foundation and a clear positioning in the three major scenarios of "cardiovascular health, blood sugar management, and immune support," In the short term, there will still be a strong voice in formulations and room for improvement in penetration rate. For upstream raw material companies, the greater opportunity lies in providing a series of products with clear sources, adjustable molecular weights, and segmented application scenarios, and jointly developing health claims and product stories based on scientific evidence and regulatory compliance with brands.

The global Soluble Beta-Glucan market size was estimated at USD 1364.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Soluble Beta-Glucan market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Soluble Beta-Glucan market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Soluble Beta-Glucan market.

### **Global Soluble Beta-Glucan Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Lantmännen  
DSM  
Tate & Lyle  
Angel Yeast  
COSCIENS  
Lallemand Inc.  
Kerry  
Garuda International  
EUGENE BIOTECH  
NutriHerb  
Foodchem  
StarHealth Group  
Johncan International  
Guangzhou SinoconFood  
Zhangjiakou Beita Biotechnology  
Nanjing Tessin Biotechnology  
Zhuhai TXY Biotech Holding

## **Market Segmentation (by Type)**

Food Grade  
Pharmaceutical Grade  
Cosmetic Grade

## **Market Segmentation (by Application)**

Food  
Medicine  
Health Products  
Cosmetics  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Soluble Beta-Glucan Market  
Overview of the regional outlook of the Soluble Beta-Glucan Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Soluble Beta-Glucan Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Soluble Beta-Glucan, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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