

Global Silicon Wafer Grinding Machine Market Research Report 2026(Status and Outlook)

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Abstracts

Wafer Grinding Machine can reduce the size of the wafer in the production of integrated circuits, and make the wafer meet the requirements of more complex integrated circuits. The wafer substrate is thinned by thinning / lapping to improve the heat dissipation effect of the chip, which is also conducive to the later packaging process. The Wafer Grinding Machines market, primarily driven by the increasing demand for precision and efficiency in semiconductor manufacturing, is growing rapidly across the globe. Wafer Grinding Machines are integral in wafer thinning processes, where the primary applications include the processing of 200mm and 300mm wafers. Among the various types of Wafer Grinding Machines, the fully automatic Wafer Grinding Machines dominate the market, they have higher automation levels, allowing for increased efficiency and precision, accounting for approximately 52% of the global market share. The most significant application market is for 300mm wafers, which accounts for 83% of the global demand, primarily driven by the advanced semiconductor manufacturing processes that require thinner wafers with high precision. Geographically, the Asia-Pacific (APAC) region holds the largest consumption share, accounting for about 78% of the global market, driven by the robust semiconductor manufacturing ecosystem in countries like China, Japan, South Korea, and Taiwan. Manufacturers, like Disco, TOKYO SEIMITSU, Okamoto Semiconductor Equipment Division, CETC, G&N, etc. are well-known for the wonderful performance of their Wafer Grinding Machine and related services. The top five players account for about 90% of the revenue market in 2024. Opportunities in the Wafer Grinding Machine Market: Several opportunities exist for companies involved in the Wafer Grinding Machine market: Expansion of Semiconductor Manufacturing in APAC: The APAC region remains the largest consumer of wafer grinding equipment, and with countries like China, Japan, South Korea, and Taiwan increasing their semiconductor manufacturing capabilities, this trend is expected to continue. The demand for Wafer Grinding Machines in this region will remain high,

offering significant growth opportunities for suppliers. Advancements in Wafer Grinding Technologies: Technological advancements in wafer grinding equipment, such as the integration of artificial intelligence (AI) for predictive maintenance or process optimization, will create new opportunities in the market. Manufacturers who can innovate to improve the efficiency, accuracy, and cost-effectiveness of Wafer Grinding Machines will be well-positioned to capture additional market share. Rise of Emerging Markets: Emerging markets, particularly in regions like Southeast Asia, Latin America, and the Middle East, are seeing increased semiconductor production. As these regions continue to expand their manufacturing capabilities, the demand for wafer thinning equipment will grow. This provides an opportunity for companies to tap into new and developing markets. Conclusion: The Wafer Grinding Machine market is poised for significant growth, driven by advancements in semiconductor manufacturing, the increasing demand for thinner and more precise wafers, and the rise in 300mm wafer processing. Fully automatic Wafer Grinding Machines, which dominate the market with a 52% share, will continue to lead the market due to their higher efficiency and precision. The APAC region remains the largest consumer of Wafer Grinding Machines, accounting for 78% of the global market. However, despite these strong growth drivers, challenges such as high initial investment costs and technological complexity may pose barriers to market entry for smaller players. Manufacturers will need to innovate and focus on automation, precision, and cost-effective solutions to capitalize on the growing demand for wafer thinning equipment. In conclusion, the Wafer Grinding Machine market offers abundant opportunities for companies that can provide high-quality, efficient, and cost-effective wafer grinding solutions, particularly those that address the increasing demand for 300mm wafers and advanced semiconductor manufacturing processes.

The global Wafer Grinding Machine market size was estimated at USD 1042.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Wafer Grinding Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Wafer Grinding Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Wafer Grinding Machine market.

Global Wafer Grinding Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Disco
TOKYO SEIMITSU
G&N
Okamoto Semiconductor Equipment Division
CETC
Koyo Machinery
Revasum
WAIDA MFG
Hunan Yujing Machine Industrial
SpeedFam
TSD
Engis Corporation

NTS

Market Segmentation (by Type)

Semi-automatic

Full-automatic

Market Segmentation (by Application)

200mm Wafer

300mm Wafer

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Wafer Grinding Machine Market

Overview of the regional outlook of the Wafer Grinding Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Wafer Grinding Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Wafer Grinding Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Silicon Wafer Grinding Machine
- 1.2 Key Market Segments
 - 1.2.1 Silicon Wafer Grinding Machine Segment by Type
 - 1.2.2 Silicon Wafer Grinding Machine Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 SILICON WAFER GRINDING MACHINE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Silicon Wafer Grinding Machine Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Silicon Wafer Grinding Machine Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 SILICON WAFER GRINDING MACHINE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Silicon Wafer Grinding Machine Product Life Cycle
- 3.3 Global Silicon Wafer Grinding Machine Sales by Manufacturers (2020-2025)
- 3.4 Global Silicon Wafer Grinding Machine Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Silicon Wafer Grinding Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Silicon Wafer Grinding Machine Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Silicon Wafer Grinding Machine Market Competitive Situation and Trends
 - 3.8.1 Silicon Wafer Grinding Machine Market Concentration Rate

3.8.2 Global 5 and 10 Largest Silicon Wafer Grinding Machine Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 SILICON WAFER GRINDING MACHINE INDUSTRY CHAIN ANALYSIS

4.1 Silicon Wafer Grinding Machine Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF SILICON WAFER GRINDING MACHINE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Silicon Wafer Grinding Machine Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Silicon Wafer Grinding Machine Market

5.7 ESG Ratings of Leading Companies

6 SILICON WAFER GRINDING MACHINE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Silicon Wafer Grinding Machine Sales Market Share by Type (2020-2025)

6.3 Global Silicon Wafer Grinding Machine Market Size by Type (2020-2025)

6.4 Global Silicon Wafer Grinding Machine Price by Type (2020-2025)

7 SILICON WAFER GRINDING MACHINE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Silicon Wafer Grinding Machine Market Sales by Application (2020-2025)

7.3 Global Silicon Wafer Grinding Machine Market Size (M USD) by Application (2020-2025)

7.4 Global Silicon Wafer Grinding Machine Sales Growth Rate by Application (2020-2025)

8 SILICON WAFER GRINDING MACHINE MARKET SALES BY REGION

8.1 Global Silicon Wafer Grinding Machine Sales by Region

8.1.1 Global Silicon Wafer Grinding Machine Sales by Region

8.1.2 Global Silicon Wafer Grinding Machine Sales Market Share by Region

8.2 Global Silicon Wafer Grinding Machine Market Size by Region

8.2.1 Global Silicon Wafer Grinding Machine Market Size by Region

8.2.2 Global Silicon Wafer Grinding Machine Market Size by Region

8.3 North America

8.3.1 North America Silicon Wafer Grinding Machine Sales by Country

8.3.2 North America Silicon Wafer Grinding Machine Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Silicon Wafer Grinding Machine Sales by Country

8.4.2 Europe Silicon Wafer Grinding Machine Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Silicon Wafer Grinding Machine Sales by Region

8.5.2 Asia Pacific Silicon Wafer Grinding Machine Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Silicon Wafer Grinding Machine Sales by Country
 - 8.6.2 South America Silicon Wafer Grinding Machine Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Silicon Wafer Grinding Machine Sales by Region
 - 8.7.2 Middle East and Africa Silicon Wafer Grinding Machine Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 SILICON WAFER GRINDING MACHINE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Silicon Wafer Grinding Machine by Region(2020-2025)
- 9.2 Global Silicon Wafer Grinding Machine Revenue Market Share by Region (2020-2025)
- 9.3 Global Silicon Wafer Grinding Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Silicon Wafer Grinding Machine Production
 - 9.4.1 North America Silicon Wafer Grinding Machine Production Growth Rate (2020-2025)
 - 9.4.2 North America Silicon Wafer Grinding Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Silicon Wafer Grinding Machine Production
 - 9.5.1 Europe Silicon Wafer Grinding Machine Production Growth Rate (2020-2025)
 - 9.5.2 Europe Silicon Wafer Grinding Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Silicon Wafer Grinding Machine Production (2020-2025)
 - 9.6.1 Japan Silicon Wafer Grinding Machine Production Growth Rate (2020-2025)
 - 9.6.2 Japan Silicon Wafer Grinding Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Silicon Wafer Grinding Machine Production (2020-2025)

- 9.7.1 China Silicon Wafer Grinding Machine Production Growth Rate (2020-2025)
- 9.7.2 China Silicon Wafer Grinding Machine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Disco

- 10.1.1 Disco Basic Information
- 10.1.2 Disco Silicon Wafer Grinding Machine Product Overview
- 10.1.3 Disco Silicon Wafer Grinding Machine Product Market Performance
- 10.1.4 Disco Business Overview
- 10.1.5 Disco SWOT Analysis
- 10.1.6 Disco Recent Developments

10.2 TOKYOSEIMITSU

- 10.2.1 TOKYOSEIMITSU Basic Information
- 10.2.2 TOKYOSEIMITSU Silicon Wafer Grinding Machine Product Overview
- 10.2.3 TOKYOSEIMITSU Silicon Wafer Grinding Machine Product Market

Performance

- 10.2.4 TOKYOSEIMITSU Business Overview
- 10.2.5 TOKYOSEIMITSU SWOT Analysis
- 10.2.6 TOKYOSEIMITSU Recent Developments

10.3 GandN

- 10.3.1 GandN Basic Information
- 10.3.2 GandN Silicon Wafer Grinding Machine Product Overview
- 10.3.3 GandN Silicon Wafer Grinding Machine Product Market Performance
- 10.3.4 GandN Business Overview
- 10.3.5 GandN SWOT Analysis
- 10.3.6 GandN Recent Developments

10.4 Okamoto Semiconductor Equipment Division

- 10.4.1 Okamoto Semiconductor Equipment Division Basic Information
- 10.4.2 Okamoto Semiconductor Equipment Division Silicon Wafer Grinding Machine Product Overview
- 10.4.3 Okamoto Semiconductor Equipment Division Silicon Wafer Grinding Machine Product Market Performance

- 10.4.4 Okamoto Semiconductor Equipment Division Business Overview
- 10.4.5 Okamoto Semiconductor Equipment Division Recent Developments

10.5 CETC

- 10.5.1 CETC Basic Information
- 10.5.2 CETC Silicon Wafer Grinding Machine Product Overview

- 10.5.3 CETC Silicon Wafer Grinding Machine Product Market Performance
- 10.5.4 CETC Business Overview
- 10.5.5 CETC Recent Developments
- 10.6 Koyo Machinery
 - 10.6.1 Koyo Machinery Basic Information
 - 10.6.2 Koyo Machinery Silicon Wafer Grinding Machine Product Overview
 - 10.6.3 Koyo Machinery Silicon Wafer Grinding Machine Product Market Performance
 - 10.6.4 Koyo Machinery Business Overview
 - 10.6.5 Koyo Machinery Recent Developments
- 10.7 Revasum
 - 10.7.1 Revasum Basic Information
 - 10.7.2 Revasum Silicon Wafer Grinding Machine Product Overview
 - 10.7.3 Revasum Silicon Wafer Grinding Machine Product Market Performance
 - 10.7.4 Revasum Business Overview
 - 10.7.5 Revasum Recent Developments
- 10.8 WAIDAMFG
 - 10.8.1 WAIDAMFG Basic Information
 - 10.8.2 WAIDAMFG Silicon Wafer Grinding Machine Product Overview
 - 10.8.3 WAIDAMFG Silicon Wafer Grinding Machine Product Market Performance
 - 10.8.4 WAIDAMFG Business Overview
 - 10.8.5 WAIDAMFG Recent Developments
- 10.9 Hunan Yujing Machine Industrial
 - 10.9.1 Hunan Yujing Machine Industrial Basic Information
 - 10.9.2 Hunan Yujing Machine Industrial Silicon Wafer Grinding Machine Product Overview
 - 10.9.3 Hunan Yujing Machine Industrial Silicon Wafer Grinding Machine Product Market Performance
 - 10.9.4 Hunan Yujing Machine Industrial Business Overview
 - 10.9.5 Hunan Yujing Machine Industrial Recent Developments
- 10.10 SpeedFam
 - 10.10.1 SpeedFam Basic Information
 - 10.10.2 SpeedFam Silicon Wafer Grinding Machine Product Overview
 - 10.10.3 SpeedFam Silicon Wafer Grinding Machine Product Market Performance
 - 10.10.4 SpeedFam Business Overview
 - 10.10.5 SpeedFam Recent Developments
- 10.11 TSD
 - 10.11.1 TSD Basic Information
 - 10.11.2 TSD Silicon Wafer Grinding Machine Product Overview
 - 10.11.3 TSD Silicon Wafer Grinding Machine Product Market Performance

- 10.11.4 TSD Business Overview
- 10.11.5 TSD Recent Developments
- 10.12 Engis Corporation
 - 10.12.1 Engis Corporation Basic Information
 - 10.12.2 Engis Corporation Silicon Wafer Grinding Machine Product Overview
 - 10.12.3 Engis Corporation Silicon Wafer Grinding Machine Product Market Performance
 - 10.12.4 Engis Corporation Business Overview
 - 10.12.5 Engis Corporation Recent Developments
- 10.13 NTS
 - 10.13.1 NTS Basic Information
 - 10.13.2 NTS Silicon Wafer Grinding Machine Product Overview
 - 10.13.3 NTS Silicon Wafer Grinding Machine Product Market Performance
 - 10.13.4 NTS Business Overview
 - 10.13.5 NTS Recent Developments

11 SILICON WAFER GRINDING MACHINE MARKET FORECAST BY REGION

- 11.1 Global Silicon Wafer Grinding Machine Market Size Forecast
- 11.2 Global Silicon Wafer Grinding Machine Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Silicon Wafer Grinding Machine Market Size Forecast by Country
 - 11.2.3 Asia Pacific Silicon Wafer Grinding Machine Market Size Forecast by Region
 - 11.2.4 South America Silicon Wafer Grinding Machine Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Silicon Wafer Grinding Machine by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Silicon Wafer Grinding Machine Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Silicon Wafer Grinding Machine by Type (2026-2035)
 - 12.1.2 Global Silicon Wafer Grinding Machine Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Silicon Wafer Grinding Machine by Type (2026-2035)
- 12.2 Global Silicon Wafer Grinding Machine Market Forecast by Application (2026-2035)

- 12.2.1 Global Silicon Wafer Grinding Machine Sales (K Units) Forecast by Application
- 12.2.2 Global Silicon Wafer Grinding Machine Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Silicon Wafer Grinding Machine Market Size by Type (M USD)
- Table 4. Global Silicon Wafer Grinding Machine Market Size by Application
- Table 5. Silicon Wafer Grinding Machine Market Size Comparison by Region (M USD)
- Table 6. Global Silicon Wafer Grinding Machine Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Silicon Wafer Grinding Machine Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Silicon Wafer Grinding Machine Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Silicon Wafer Grinding Machine Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Silicon Wafer Grinding Machine as of 2025)
- Table 11. Global Market Silicon Wafer Grinding Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Silicon Wafer Grinding Machine Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Silicon Wafer Grinding Machine Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Silicon Wafer Grinding Machine Sales by Type (K Units)
- Table 27. Global Silicon Wafer Grinding Machine Market Size by Type (M USD)

Table 28. Global Silicon Wafer Grinding Machine Sales (K Units) by Type (2020-2025)

Table 29. Global Silicon Wafer Grinding Machine Sales Market Share by Type (2020-2025)

Table 30. Global Silicon Wafer Grinding Machine Market Size (M USD) by Type (2020-2025)

Table 31. Global Silicon Wafer Grinding Machine Market Share by Type (2020-2025)

Table 32. Global Silicon Wafer Grinding Machine Price (USD/Unit) by Type (2020-2025)

Table 33. Global Silicon Wafer Grinding Machine Sales (K Units) by Application

Table 34. Global Silicon Wafer Grinding Machine Market Size by Application

Table 35. Global Silicon Wafer Grinding Machine Sales by Application (2020-2025) & (K Units)

Table 36. Global Silicon Wafer Grinding Machine Sales Market Share by Application (2020-2025)

Table 37. Global Silicon Wafer Grinding Machine Market Size by Application (2020-2025) & (M USD)

Table 38. Global Silicon Wafer Grinding Machine Market Share by Application (2020-2025)

Table 39. Global Silicon Wafer Grinding Machine Sales Growth Rate by Application (2020-2025)

Table 40. Global Silicon Wafer Grinding Machine Sales by Region (2020-2025) & (K Units)

Table 41. Global Silicon Wafer Grinding Machine Sales Market Share by Region (2020-2025)

Table 42. Global Silicon Wafer Grinding Machine Market Size by Region (2020-2025) & (M USD)

Table 43. Global Silicon Wafer Grinding Machine Market Size by Region (2020-2025)

Table 44. North America Silicon Wafer Grinding Machine Sales by Country (2020-2025) & (K Units)

Table 45. North America Silicon Wafer Grinding Machine Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Silicon Wafer Grinding Machine Sales by Country (2020-2025) & (K Units)

Table 47. Europe Silicon Wafer Grinding Machine Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Silicon Wafer Grinding Machine Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Silicon Wafer Grinding Machine Market Size by Region (2020-2025) & (M USD)

Table 50. South America Silicon Wafer Grinding Machine Sales by Country (2020-2025)

& (K Units)

Table 51. South America Silicon Wafer Grinding Machine Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Silicon Wafer Grinding Machine Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Silicon Wafer Grinding Machine Market Size by Region (2020-2025) & (M USD)

Table 54. Global Silicon Wafer Grinding Machine Production (K Units) by Region(2020-2025)

Table 55. Global Silicon Wafer Grinding Machine Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Silicon Wafer Grinding Machine Revenue Market Share by Region (2020-2025)

Table 57. Global Silicon Wafer Grinding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Silicon Wafer Grinding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Silicon Wafer Grinding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Silicon Wafer Grinding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Silicon Wafer Grinding Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Disco Basic Information

Table 63. Disco Silicon Wafer Grinding Machine Product Overview

Table 64. Disco Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Disco Business Overview

Table 66. Disco SWOT Analysis

Table 67. Disco Recent Developments

Table 68. TOKYOSEIMITSU Basic Information

Table 69. TOKYOSEIMITSU Silicon Wafer Grinding Machine Product Overview

Table 70. TOKYOSEIMITSU Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. TOKYOSEIMITSU Business Overview

Table 72. TOKYOSEIMITSU SWOT Analysis

Table 73. TOKYOSEIMITSU Recent Developments

Table 74. GandN Basic Information

Table 75. GandN Silicon Wafer Grinding Machine Product Overview

Table 76. GandN Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. GandN Business Overview

Table 78. GandN SWOT Analysis

Table 79. GandN Recent Developments

Table 80. Okamoto Semiconductor Equipment Division Basic Information

Table 81. Okamoto Semiconductor Equipment Division Silicon Wafer Grinding Machine Product Overview

Table 82. Okamoto Semiconductor Equipment Division Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Okamoto Semiconductor Equipment Division Business Overview

Table 84. Okamoto Semiconductor Equipment Division Recent Developments

Table 85. CETC Basic Information

Table 86. CETC Silicon Wafer Grinding Machine Product Overview

Table 87. CETC Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. CETC Business Overview

Table 89. CETC Recent Developments

Table 90. Koyo Machinery Basic Information

Table 91. Koyo Machinery Silicon Wafer Grinding Machine Product Overview

Table 92. Koyo Machinery Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Koyo Machinery Business Overview

Table 94. Koyo Machinery Recent Developments

Table 95. Revasum Basic Information

Table 96. Revasum Silicon Wafer Grinding Machine Product Overview

Table 97. Revasum Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Revasum Business Overview

Table 99. Revasum Recent Developments

Table 100. WAIDAMFG Basic Information

Table 101. WAIDAMFG Silicon Wafer Grinding Machine Product Overview

Table 102. WAIDAMFG Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. WAIDAMFG Business Overview

Table 104. WAIDAMFG Recent Developments

Table 105. Hunan Yujing Machine Industrial Basic Information

Table 106. Hunan Yujing Machine Industrial Silicon Wafer Grinding Machine Product Overview

- Table 107. Hunan Yujing Machine Industrial Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Hunan Yujing Machine Industrial Business Overview
- Table 109. Hunan Yujing Machine Industrial Recent Developments
- Table 110. SpeedFam Basic Information
- Table 111. SpeedFam Silicon Wafer Grinding Machine Product Overview
- Table 112. SpeedFam Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. SpeedFam Business Overview
- Table 114. SpeedFam Recent Developments
- Table 115. TSD Basic Information
- Table 116. TSD Silicon Wafer Grinding Machine Product Overview
- Table 117. TSD Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. TSD Business Overview
- Table 119. TSD Recent Developments
- Table 120. Engis Corporation Basic Information
- Table 121. Engis Corporation Silicon Wafer Grinding Machine Product Overview
- Table 122. Engis Corporation Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Engis Corporation Business Overview
- Table 124. Engis Corporation Recent Developments
- Table 125. NTS Basic Information
- Table 126. NTS Silicon Wafer Grinding Machine Product Overview
- Table 127. NTS Silicon Wafer Grinding Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. NTS Business Overview
- Table 129. NTS Recent Developments
- Table 130. Global Silicon Wafer Grinding Machine Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Silicon Wafer Grinding Machine Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Silicon Wafer Grinding Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 133. North America Silicon Wafer Grinding Machine Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Europe Silicon Wafer Grinding Machine Sales Forecast by Country (2026-2035) & (K Units)
- Table 135. Europe Silicon Wafer Grinding Machine Market Size Forecast by Country

(2026-2035) & (M USD)

Table 136. Asia Pacific Silicon Wafer Grinding Machine Sales Forecast by Region

(2026-2035) & (K Units)

Table 137. Asia Pacific Silicon Wafer Grinding Machine Market Size Forecast by Region

(2026-2035) & (M USD)

Table 138. South America Silicon Wafer Grinding Machine Sales Forecast by Country

(2026-2035) & (K Units)

Table 139. South America Silicon Wafer Grinding Machine Market Size Forecast by

Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Silicon Wafer Grinding Machine Sales Forecast by

Country (2026-2035) & (Units)

Table 141. Middle East and Africa Silicon Wafer Grinding Machine Market Size

Forecast by Country (2026-2035) & (M USD)

Table 142. Global Silicon Wafer Grinding Machine Sales Forecast by Type (2026-2035)

& (K Units)

Table 143. Global Silicon Wafer Grinding Machine Market Size Forecast by Type

(2026-2035) & (M USD)

Table 144. Global Silicon Wafer Grinding Machine Price Forecast by Type (2026-2035)

& (USD/Unit)

Table 145. Global Silicon Wafer Grinding Machine Sales (K Units) Forecast by

Application (2026-2035)

Table 146. Global Silicon Wafer Grinding Machine Market Size Forecast by Application

(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Silicon Wafer Grinding Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Silicon Wafer Grinding Machine Market Size (M USD), 2025-2035
- Figure 5. Global Silicon Wafer Grinding Machine Market Size (M USD) (2020-2035)
- Figure 6. Global Silicon Wafer Grinding Machine Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Silicon Wafer Grinding Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Silicon Wafer Grinding Machine Product Life Cycle
- Figure 13. Silicon Wafer Grinding Machine Sales Share by Manufacturers in 2025
- Figure 14. Global Silicon Wafer Grinding Machine Revenue Share by Manufacturers in 2025
- Figure 15. Silicon Wafer Grinding Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Silicon Wafer Grinding Machine Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Silicon Wafer Grinding Machine Revenue in 2025
- Figure 18. Industry Chain Map of Silicon Wafer Grinding Machine
- Figure 19. Global Silicon Wafer Grinding Machine Market PEST Analysis
- Figure 20. Global Silicon Wafer Grinding Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Silicon Wafer Grinding Machine Market Share by Type
- Figure 27. Sales Market Share of Silicon Wafer Grinding Machine by Type (2020-2025)
- Figure 28. Sales Market Share of Silicon Wafer Grinding Machine by Type in 2025
- Figure 29. Market Share of Silicon Wafer Grinding Machine by Type (2020-2025)
- Figure 30. Market Share of Silicon Wafer Grinding Machine by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Silicon Wafer Grinding Machine Market Share by Application
- Figure 33. Global Silicon Wafer Grinding Machine Sales Market Share by Application (2020-2025)
- Figure 34. Global Silicon Wafer Grinding Machine Sales Market Share by Application in 2025
- Figure 35. Global Silicon Wafer Grinding Machine Market Share by Application (2020-2025)
- Figure 36. Global Silicon Wafer Grinding Machine Market Share by Application in 2025
- Figure 37. Global Silicon Wafer Grinding Machine Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Silicon Wafer Grinding Machine Sales Market Share by Region (2020-2025)
- Figure 39. Global Silicon Wafer Grinding Machine Market Size by Region (2020-2025)
- Figure 40. North America Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Silicon Wafer Grinding Machine Sales Market Share by Country in 2024
- Figure 43. North America Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Silicon Wafer Grinding Machine Market Size by Country in 2024
- Figure 45. U.S. Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Silicon Wafer Grinding Machine Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Silicon Wafer Grinding Machine Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Silicon Wafer Grinding Machine Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Silicon Wafer Grinding Machine Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Silicon Wafer Grinding Machine Sales Market Share by Country in 2024

Figure 53. Europe Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Silicon Wafer Grinding Machine Market Size by Country in 2024

Figure 55. Germany Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Silicon Wafer Grinding Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Silicon Wafer Grinding Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Silicon Wafer Grinding Machine Market Size by Region in 2024

Figure 68. China Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Silicon Wafer Grinding Machine Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Silicon Wafer Grinding Machine Sales and Growth Rate (K Units)

Figure 79. South America Silicon Wafer Grinding Machine Sales Market Share by Country in 2024

Figure 80. South America Silicon Wafer Grinding Machine Market Size and Growth Rate (M USD)

Figure 81. South America Silicon Wafer Grinding Machine Market Size by Country in 2024

Figure 82. Brazil Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Silicon Wafer Grinding Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Silicon Wafer Grinding Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Silicon Wafer Grinding Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Silicon Wafer Grinding Machine Market Size by Region in 2024

Figure 92. Saudi Arabia Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Silicon Wafer Grinding Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Silicon Wafer Grinding Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Silicon Wafer Grinding Machine Production Market Share by Region (2020-2025)

Figure 103. North America Silicon Wafer Grinding Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Silicon Wafer Grinding Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Silicon Wafer Grinding Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China Silicon Wafer Grinding Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Silicon Wafer Grinding Machine Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Silicon Wafer Grinding Machine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Silicon Wafer Grinding Machine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Silicon Wafer Grinding Machine Market Share Forecast by Type (2026-2035)

Figure 111. Global Silicon Wafer Grinding Machine Sales Forecast by Application (2026-2035)

Figure 112. Global Silicon Wafer Grinding Machine Market Share Forecast by

Application (2026-2035)

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