

Global Robot Hollow Cup Motors Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Robot Hollow Cup Motors competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The hollow cup motor is a DC permanent magnet servo control motor. Structurally, it breaks through the traditional stator and rotor structure of motors and adopts a coreless stator/rotor, which fundamentally solves the inherent problems of the core structure. Compared to traditional cored motors, coreless motors offer numerous advantages, such as high motor speed, extremely high energy conversion efficiency, high acceleration, high dynamic response, small size, and light weight. Coreless motors are divided into two types: brushed coreless and brushless coggingless. Brushed coreless motors have a coreless rotor, while brushless coreless motors have a coreless stator. The two types differ in their final product performance characteristics and applications. The production technology of coreless motor coils mainly involves winding production and one-time forming production. The winding production method is complex, requiring copper wire to be wound into a hollow coil of a certain geometric shape, then flattened into a flat copper wire sheet, and finally wound into a cylindrical coil. Winding efficiency is relatively low in production methods, and one-step molding is currently the mainstream approach. The aforementioned straight-winding, oblique-winding, and concentric windings are all used in automated one-step molding equipment, but Chinese companies primarily use winding production. Motors are a key component of humanoid robots. The joints of humanoid robots require both high degrees of freedom and high-precision control. In applications where space is limited, such as finger joints, the advantages of coreless motors—small size, high power density, high response speed, and high-precision control—become prominent. The large-scale development of the global humanoid robot industry is expected to drive broad prospects for the

application of coreless motors. In 2024, global production of Robot Hollow Cup Motors reached 763,600 units, with an average selling price of \$89.57 per unit. With a gross profit margin of approximately 35%-40%, the company produces 8.6 million high-efficiency motors annually. The upstream raw materials for coreless motors include copper, steel, magnets, bearings, and plastics. The upstream winding equipment industry is mainly concentrated in Europe, America, and Japan, with companies including Meteor (Switzerland), Tanaka Seiki (Japan), and Nippon Machinery (Japan). Coreless motors were initially used in cutting-edge industries such as aviation, aerospace, and the military. In recent years, their applications have gradually expanded to civilian sectors, such as medical devices, consumer electronics, power tools, and industrial automation. Case studies: Coreless motors are already used in surgical robots in the medical industry, and Tesla's Optimus robot's hand motion control solution also employs a coreless motor + worm gear + tendon cable drive transmission control. Compared to traditional DC motors, coreless motors first and foremost possess energy-saving characteristics. Due to their coreless design, they completely eliminate energy losses caused by eddy currents formed by the iron core, resulting in very high energy conversion efficiency. Their maximum efficiency is generally above 70%, and some products can reach over 90% (compared to around 70% for iron-core motors). They also possess excellent control characteristics, with rapid starting and braking, extremely fast response, and a mechanical time constant of less than 28 milliseconds, with some products achieving less than 10 milliseconds (compared to over 100 milliseconds for iron-core motors). Furthermore, they allow for convenient and sensitive speed adjustment during high-speed operation within the recommended operating range. In addition, it boasts excellent drag characteristics, meaning highly reliable operation with minimal speed fluctuations; as a micro-motor, its speed fluctuations can be easily controlled within 2%. It also exhibits lightweight characteristics, reducing weight and volume by 1/3 to 1/2 compared to iron-core motors of the same power, while significantly increasing energy density. The global coreless motor market is dominated by overseas companies, resulting in high market concentration. Coreless motors are technologically advanced and difficult to manufacture. Furthermore, the expanding downstream applications and varying performance requirements necessitate customized production capabilities from manufacturers. Moreover, rapid technological updates require coreless motor manufacturers to iterate and optimize their products promptly. Currently, the global coreless motor market remains dominated by overseas manufacturers, with foreign manufacturers expected to hold over 80% market share in 2024. The downstream applications of coreless motors are expanding rapidly, continuously increasing market potential. On one hand, the increasing demands for precision and speed in medical devices and aerospace industrial automation products are driving the continued expansion of the coreless motor market. On the other hand,

the fast response and high precision of coreless motors are well-suited for humanoid robot hand joints; with the mass production of humanoid robots, coreless motors are expected to see a new market, further increasing the upper limit of the market size.

The global Robot Hollow Cup Motors market size was estimated at USD 68.4 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 78.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Robot Hollow Cup Motors market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Robot Hollow Cup Motors market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Robot Hollow Cup Motors market.

Global Robot Hollow Cup Motors Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Maxon
Faulhaber
Portescap
Allied Motion
CITIZEN MICRO CO., LTD.
Assun Motors Pte Ltd
Orbray Co., Ltd.
KOCO MOTION GmbH
Telco Intercontinental Corp.
Takiron Co., Ltd.
Lin Engineering
Delta Line
Hennkwell
Topband Motors
Zhejiang Hechuan Technology Co.,Ltd.
MOONS'
Jiangsu DINGS' Intelligent Control Technology Co., Ltd.
Shenzhen Zhaowei Machinery & Electronics Co., Ltd.
China Leadshine Technology Co., Ltd.
Shenzhen Topband Co., Ltd.
Jiangsu Leili Motor Co., Ltd.
Zhxmotor

Market Segmentation (by Type)

Coreless Motor
Slotless Motor

Market Segmentation (by Application)

Mobile Robots
Collaborative Robots
Service Robots

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Robot Hollow Cup Motors Market

Overview of the regional outlook of the Robot Hollow Cup Motors Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Robot Hollow Cup Motors Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Robot Hollow Cup Motors, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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