

# Global Renewable Polyol Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/RA7521785348EN.html>

Date: July 2025

Pages: 161

Price: US\$ 3,200.00 (Single User License)

ID: RA7521785348EN

## Abstracts

### Report Overview

Renewable Polyol is a type of polyol, which is a crucial component in the production of polyurethane materials. Polyols are organic compounds containing multiple hydroxyl (-OH) groups and are used as a raw material in the synthesis of polyurethane foams, elastomers, and coatings. The term "renewable" in this context refers to the fact that the polyol is derived from renewable resources, such as plant-based materials like corn, sugarcane, or soybean oil, as opposed to traditional petrochemical-based polyols. The use of renewable polyols is environmentally friendly, as it reduces the reliance on non-renewable fossil fuels and lowers the carbon footprint associated with the production of polyurethane products. This shift towards sustainability is driven by the growing demand for eco-friendly materials and the need to mitigate the environmental impact of traditional manufacturing processes.

This report provides a deep insight into the global Renewable Polyol market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Renewable Polyol Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Renewable Polyol market in any manner.

## Global Renewable Polyol Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

### **Key Company**

Perstorp Group

Covestro

BASF

Roquette

Vantico

MCNS

Dow Chemicals

Cargill

Croda

Oleon

Asahi Kasei

Tosoh Corporation

Mitsui

SK Chemicals

Emery Oleochemicals

Global Bio-chem Technology Group

Longhua New Material

Huafeng Group

### **Market Segmentation (by Type)**

Vegetable Oil-based Polyol

Starch-based Polyol

Carbon Dioxide-based Polyol

Others

### **Market Segmentation (by Application)**

Food Industrial

Pharmaceutical

Chemical

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Renewable Polyol Market

Overview of the regional outlook of the Renewable Polyol Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Renewable Polyol Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Renewable Polyol, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Renewable Polyol
- 1.2 Key Market Segments
  - 1.2.1 Renewable Polyol Segment by Type
  - 1.2.2 Renewable Polyol Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 RENEWABLE POLYOL MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Renewable Polyol Market Size (M USD) Estimates and Forecasts (2020-2033)
  - 2.1.2 Global Renewable Polyol Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 RENEWABLE POLYOL MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Renewable Polyol Product Life Cycle
- 3.3 Global Renewable Polyol Sales by Manufacturers (2020-2025)
- 3.4 Global Renewable Polyol Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Renewable Polyol Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Renewable Polyol Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Renewable Polyol Market Competitive Situation and Trends
  - 3.8.1 Renewable Polyol Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Renewable Polyol Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

### **4 RENEWABLE POLYOL INDUSTRY CHAIN ANALYSIS**

- 4.1 Renewable Polyol Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF RENEWABLE POLYOL MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Renewable Polyol Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Renewable Polyol Market
- 5.7 ESG Ratings of Leading Companies

## **6 RENEWABLE POLYOL MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Renewable Polyol Sales Market Share by Type (2020-2025)
- 6.3 Global Renewable Polyol Market Size Market Share by Type (2020-2025)
- 6.4 Global Renewable Polyol Price by Type (2020-2025)

## **7 RENEWABLE POLYOL MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Renewable Polyol Market Sales by Application (2020-2025)
- 7.3 Global Renewable Polyol Market Size (M USD) by Application (2020-2025)

## 7.4 Global Renewable Polyol Sales Growth Rate by Application (2020-2025)

# 8 RENEWABLE POLYOL MARKET SALES BY REGION

## 8.1 Global Renewable Polyol Sales by Region

### 8.1.1 Global Renewable Polyol Sales by Region

### 8.1.2 Global Renewable Polyol Sales Market Share by Region

## 8.2 Global Renewable Polyol Market Size by Region

### 8.2.1 Global Renewable Polyol Market Size by Region

### 8.2.2 Global Renewable Polyol Market Size Market Share by Region

## 8.3 North America

### 8.3.1 North America Renewable Polyol Sales by Country

### 8.3.2 North America Renewable Polyol Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Renewable Polyol Sales by Country

### 8.4.2 Europe Renewable Polyol Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Renewable Polyol Sales by Region

### 8.5.2 Asia Pacific Renewable Polyol Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Renewable Polyol Sales by Country

### 8.6.2 South America Renewable Polyol Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Renewable Polyol Sales by Region
- 8.7.2 Middle East and Africa Renewable Polyol Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 RENEWABLE POLYOL MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Renewable Polyol by Region(2020-2025)
- 9.2 Global Renewable Polyol Revenue Market Share by Region (2020-2025)
- 9.3 Global Renewable Polyol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Renewable Polyol Production
  - 9.4.1 North America Renewable Polyol Production Growth Rate (2020-2025)
  - 9.4.2 North America Renewable Polyol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Renewable Polyol Production
  - 9.5.1 Europe Renewable Polyol Production Growth Rate (2020-2025)
  - 9.5.2 Europe Renewable Polyol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Renewable Polyol Production (2020-2025)
  - 9.6.1 Japan Renewable Polyol Production Growth Rate (2020-2025)
  - 9.6.2 Japan Renewable Polyol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Renewable Polyol Production (2020-2025)
  - 9.7.1 China Renewable Polyol Production Growth Rate (2020-2025)
  - 9.7.2 China Renewable Polyol Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Perstorp Group
  - 10.1.1 Perstorp Group Basic Information
  - 10.1.2 Perstorp Group Renewable Polyol Product Overview
  - 10.1.3 Perstorp Group Renewable Polyol Product Market Performance
  - 10.1.4 Perstorp Group Business Overview
  - 10.1.5 Perstorp Group SWOT Analysis

- 10.1.6 Perstorp Group Recent Developments
- 10.2 Covestro
  - 10.2.1 Covestro Basic Information
  - 10.2.2 Covestro Renewable Polyol Product Overview
  - 10.2.3 Covestro Renewable Polyol Product Market Performance
  - 10.2.4 Covestro Business Overview
  - 10.2.5 Covestro SWOT Analysis
  - 10.2.6 Covestro Recent Developments
- 10.3 BASF
  - 10.3.1 BASF Basic Information
  - 10.3.2 BASF Renewable Polyol Product Overview
  - 10.3.3 BASF Renewable Polyol Product Market Performance
  - 10.3.4 BASF Business Overview
  - 10.3.5 BASF SWOT Analysis
  - 10.3.6 BASF Recent Developments
- 10.4 Roquette
  - 10.4.1 Roquette Basic Information
  - 10.4.2 Roquette Renewable Polyol Product Overview
  - 10.4.3 Roquette Renewable Polyol Product Market Performance
  - 10.4.4 Roquette Business Overview
  - 10.4.5 Roquette Recent Developments
- 10.5 Vantico
  - 10.5.1 Vantico Basic Information
  - 10.5.2 Vantico Renewable Polyol Product Overview
  - 10.5.3 Vantico Renewable Polyol Product Market Performance
  - 10.5.4 Vantico Business Overview
  - 10.5.5 Vantico Recent Developments
- 10.6 MCNS
  - 10.6.1 MCNS Basic Information
  - 10.6.2 MCNS Renewable Polyol Product Overview
  - 10.6.3 MCNS Renewable Polyol Product Market Performance
  - 10.6.4 MCNS Business Overview
  - 10.6.5 MCNS Recent Developments
- 10.7 Dow Chemicals
  - 10.7.1 Dow Chemicals Basic Information
  - 10.7.2 Dow Chemicals Renewable Polyol Product Overview
  - 10.7.3 Dow Chemicals Renewable Polyol Product Market Performance
  - 10.7.4 Dow Chemicals Business Overview
  - 10.7.5 Dow Chemicals Recent Developments

## 10.8 Cargill

- 10.8.1 Cargill Basic Information
- 10.8.2 Cargill Renewable Polyol Product Overview
- 10.8.3 Cargill Renewable Polyol Product Market Performance
- 10.8.4 Cargill Business Overview
- 10.8.5 Cargill Recent Developments

## 10.9 Croda

- 10.9.1 Croda Basic Information
- 10.9.2 Croda Renewable Polyol Product Overview
- 10.9.3 Croda Renewable Polyol Product Market Performance
- 10.9.4 Croda Business Overview
- 10.9.5 Croda Recent Developments

## 10.10 Oleon

- 10.10.1 Oleon Basic Information
- 10.10.2 Oleon Renewable Polyol Product Overview
- 10.10.3 Oleon Renewable Polyol Product Market Performance
- 10.10.4 Oleon Business Overview
- 10.10.5 Oleon Recent Developments

## 10.11 Asahi Kasei

- 10.11.1 Asahi Kasei Basic Information
- 10.11.2 Asahi Kasei Renewable Polyol Product Overview
- 10.11.3 Asahi Kasei Renewable Polyol Product Market Performance
- 10.11.4 Asahi Kasei Business Overview
- 10.11.5 Asahi Kasei Recent Developments

## 10.12 Tosoh Corporation

- 10.12.1 Tosoh Corporation Basic Information
- 10.12.2 Tosoh Corporation Renewable Polyol Product Overview
- 10.12.3 Tosoh Corporation Renewable Polyol Product Market Performance
- 10.12.4 Tosoh Corporation Business Overview
- 10.12.5 Tosoh Corporation Recent Developments

## 10.13 Mitsui

- 10.13.1 Mitsui Basic Information
- 10.13.2 Mitsui Renewable Polyol Product Overview
- 10.13.3 Mitsui Renewable Polyol Product Market Performance
- 10.13.4 Mitsui Business Overview
- 10.13.5 Mitsui Recent Developments

## 10.14 SK Chemicals

- 10.14.1 SK Chemicals Basic Information
- 10.14.2 SK Chemicals Renewable Polyol Product Overview

- 10.14.3 SK Chemicals Renewable Polyol Product Market Performance
- 10.14.4 SK Chemicals Business Overview
- 10.14.5 SK Chemicals Recent Developments
- 10.15 Emery Oleochemicals
  - 10.15.1 Emery Oleochemicals Basic Information
  - 10.15.2 Emery Oleochemicals Renewable Polyol Product Overview
  - 10.15.3 Emery Oleochemicals Renewable Polyol Product Market Performance
  - 10.15.4 Emery Oleochemicals Business Overview
  - 10.15.5 Emery Oleochemicals Recent Developments
- 10.16 Global Bio-chem Technology Group
  - 10.16.1 Global Bio-chem Technology Group Basic Information
  - 10.16.2 Global Bio-chem Technology Group Renewable Polyol Product Overview
  - 10.16.3 Global Bio-chem Technology Group Renewable Polyol Product Market Performance
  - 10.16.4 Global Bio-chem Technology Group Business Overview
  - 10.16.5 Global Bio-chem Technology Group Recent Developments
- 10.17 Longhua New Material
  - 10.17.1 Longhua New Material Basic Information
  - 10.17.2 Longhua New Material Renewable Polyol Product Overview
  - 10.17.3 Longhua New Material Renewable Polyol Product Market Performance
  - 10.17.4 Longhua New Material Business Overview
  - 10.17.5 Longhua New Material Recent Developments
- 10.18 Huafeng Group
  - 10.18.1 Huafeng Group Basic Information
  - 10.18.2 Huafeng Group Renewable Polyol Product Overview
  - 10.18.3 Huafeng Group Renewable Polyol Product Market Performance
  - 10.18.4 Huafeng Group Business Overview
  - 10.18.5 Huafeng Group Recent Developments

## **11 RENEWABLE POLYOL MARKET FORECAST BY REGION**

- 11.1 Global Renewable Polyol Market Size Forecast
- 11.2 Global Renewable Polyol Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Renewable Polyol Market Size Forecast by Country
  - 11.2.3 Asia Pacific Renewable Polyol Market Size Forecast by Region
  - 11.2.4 South America Renewable Polyol Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Renewable Polyol by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

### 12.1 Global Renewable Polyol Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Renewable Polyol by Type (2026-2033)

12.1.2 Global Renewable Polyol Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Renewable Polyol by Type (2026-2033)

### 12.2 Global Renewable Polyol Market Forecast by Application (2026-2033)

12.2.1 Global Renewable Polyol Sales (K Units) Forecast by Application

12.2.2 Global Renewable Polyol Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Renewable Polyol Market Size Comparison by Region (M USD)
- Table 5. Global Renewable Polyol Sales (K Units) by Manufacturers (2020-2025)
- Table 6. Global Renewable Polyol Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Renewable Polyol Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Renewable Polyol Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Renewable Polyol as of 2024)
- Table 10. Global Market Renewable Polyol Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Renewable Polyol Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Renewable Polyol Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Renewable Polyol Sales by Type (K Units)
- Table 26. Global Renewable Polyol Market Size by Type (M USD)
- Table 27. Global Renewable Polyol Sales (K Units) by Type (2020-2025)
- Table 28. Global Renewable Polyol Sales Market Share by Type (2020-2025)
- Table 29. Global Renewable Polyol Market Size (M USD) by Type (2020-2025)
- Table 30. Global Renewable Polyol Market Size Share by Type (2020-2025)
- Table 31. Global Renewable Polyol Price (USD/Unit) by Type (2020-2025)

- Table 32. Global Renewable Polyol Sales (K Units) by Application
- Table 33. Global Renewable Polyol Market Size by Application
- Table 34. Global Renewable Polyol Sales by Application (2020-2025) & (K Units)
- Table 35. Global Renewable Polyol Sales Market Share by Application (2020-2025)
- Table 36. Global Renewable Polyol Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Renewable Polyol Market Share by Application (2020-2025)
- Table 38. Global Renewable Polyol Sales Growth Rate by Application (2020-2025)
- Table 39. Global Renewable Polyol Sales by Region (2020-2025) & (K Units)
- Table 40. Global Renewable Polyol Sales Market Share by Region (2020-2025)
- Table 41. Global Renewable Polyol Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Renewable Polyol Market Size Market Share by Region (2020-2025)
- Table 43. North America Renewable Polyol Sales by Country (2020-2025) & (K Units)
- Table 44. North America Renewable Polyol Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Renewable Polyol Sales by Country (2020-2025) & (K Units)
- Table 46. Europe Renewable Polyol Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Renewable Polyol Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific Renewable Polyol Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Renewable Polyol Sales by Country (2020-2025) & (K Units)
- Table 50. South America Renewable Polyol Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa Renewable Polyol Sales by Region (2020-2025) & (K Units)
- Table 52. Middle East and Africa Renewable Polyol Market Size by Region (2020-2025) & (M USD)
- Table 53. Global Renewable Polyol Production (K Units) by Region(2020-2025)
- Table 54. Global Renewable Polyol Revenue (US\$ Million) by Region (2020-2025)
- Table 55. Global Renewable Polyol Revenue Market Share by Region (2020-2025)
- Table 56. Global Renewable Polyol Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 57. North America Renewable Polyol Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. Europe Renewable Polyol Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Japan Renewable Polyol Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. China Renewable Polyol Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 61. Perstorp Group Basic Information
- Table 62. Perstorp Group Renewable Polyol Product Overview
- Table 63. Perstorp Group Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 64. Perstorp Group Business Overview
- Table 65. Perstorp Group SWOT Analysis
- Table 66. Perstorp Group Recent Developments
- Table 67. Covestro Basic Information
- Table 68. Covestro Renewable Polyol Product Overview
- Table 69. Covestro Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 70. Covestro Business Overview
- Table 71. Covestro SWOT Analysis
- Table 72. Covestro Recent Developments
- Table 73. BASF Basic Information
- Table 74. BASF Renewable Polyol Product Overview
- Table 75. BASF Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 76. BASF Business Overview
- Table 77. BASF SWOT Analysis
- Table 78. BASF Recent Developments
- Table 79. Roquette Basic Information
- Table 80. Roquette Renewable Polyol Product Overview
- Table 81. Roquette Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 82. Roquette Business Overview
- Table 83. Roquette Recent Developments
- Table 84. Vantico Basic Information
- Table 85. Vantico Renewable Polyol Product Overview
- Table 86. Vantico Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 87. Vantico Business Overview
- Table 88. Vantico Recent Developments
- Table 89. MCNS Basic Information
- Table 90. MCNS Renewable Polyol Product Overview
- Table 91. MCNS Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. MCNS Business Overview
- Table 93. MCNS Recent Developments

- Table 94. Dow Chemicals Basic Information
- Table 95. Dow Chemicals Renewable Polyol Product Overview
- Table 96. Dow Chemicals Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. Dow Chemicals Business Overview
- Table 98. Dow Chemicals Recent Developments
- Table 99. Cargill Basic Information
- Table 100. Cargill Renewable Polyol Product Overview
- Table 101. Cargill Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. Cargill Business Overview
- Table 103. Cargill Recent Developments
- Table 104. Croda Basic Information
- Table 105. Croda Renewable Polyol Product Overview
- Table 106. Croda Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. Croda Business Overview
- Table 108. Croda Recent Developments
- Table 109. Oleon Basic Information
- Table 110. Oleon Renewable Polyol Product Overview
- Table 111. Oleon Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 112. Oleon Business Overview
- Table 113. Oleon Recent Developments
- Table 114. Asahi Kasei Basic Information
- Table 115. Asahi Kasei Renewable Polyol Product Overview
- Table 116. Asahi Kasei Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 117. Asahi Kasei Business Overview
- Table 118. Asahi Kasei Recent Developments
- Table 119. Tosoh Corporation Basic Information
- Table 120. Tosoh Corporation Renewable Polyol Product Overview
- Table 121. Tosoh Corporation Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 122. Tosoh Corporation Business Overview
- Table 123. Tosoh Corporation Recent Developments
- Table 124. Mitsui Basic Information
- Table 125. Mitsui Renewable Polyol Product Overview
- Table 126. Mitsui Renewable Polyol Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 127. Mitsui Business Overview

Table 128. Mitsui Recent Developments

Table 129. SK Chemicals Basic Information

Table 130. SK Chemicals Renewable Polyol Product Overview

Table 131. SK Chemicals Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. SK Chemicals Business Overview

Table 133. SK Chemicals Recent Developments

Table 134. Emery Oleochemicals Basic Information

Table 135. Emery Oleochemicals Renewable Polyol Product Overview

Table 136. Emery Oleochemicals Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. Emery Oleochemicals Business Overview

Table 138. Emery Oleochemicals Recent Developments

Table 139. Global Bio-chem Technology Group Basic Information

Table 140. Global Bio-chem Technology Group Renewable Polyol Product Overview

Table 141. Global Bio-chem Technology Group Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 142. Global Bio-chem Technology Group Business Overview

Table 143. Global Bio-chem Technology Group Recent Developments

Table 144. Longhua New Material Basic Information

Table 145. Longhua New Material Renewable Polyol Product Overview

Table 146. Longhua New Material Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 147. Longhua New Material Business Overview

Table 148. Longhua New Material Recent Developments

Table 149. Huafeng Group Basic Information

Table 150. Huafeng Group Renewable Polyol Product Overview

Table 151. Huafeng Group Renewable Polyol Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 152. Huafeng Group Business Overview

Table 153. Huafeng Group Recent Developments

Table 154. Global Renewable Polyol Sales Forecast by Region (2026-2033) & (K Units)

Table 155. Global Renewable Polyol Market Size Forecast by Region (2026-2033) & (M USD)

Table 156. North America Renewable Polyol Sales Forecast by Country (2026-2033) & (K Units)

Table 157. North America Renewable Polyol Market Size Forecast by Country

(2026-2033) & (M USD)

Table 158. Europe Renewable Polyol Sales Forecast by Country (2026-2033) & (K Units)

Table 159. Europe Renewable Polyol Market Size Forecast by Country (2026-2033) & (M USD)

Table 160. Asia Pacific Renewable Polyol Sales Forecast by Region (2026-2033) & (K Units)

Table 161. Asia Pacific Renewable Polyol Market Size Forecast by Region (2026-2033) & (M USD)

Table 162. South America Renewable Polyol Sales Forecast by Country (2026-2033) & (K Units)

Table 163. South America Renewable Polyol Market Size Forecast by Country (2026-2033) & (M USD)

Table 164. Middle East and Africa Renewable Polyol Sales Forecast by Country (2026-2033) & (Units)

Table 165. Middle East and Africa Renewable Polyol Market Size Forecast by Country (2026-2033) & (M USD)

Table 166. Global Renewable Polyol Sales Forecast by Type (2026-2033) & (K Units)

Table 167. Global Renewable Polyol Market Size Forecast by Type (2026-2033) & (M USD)

Table 168. Global Renewable Polyol Price Forecast by Type (2026-2033) & (USD/Unit)

Table 169. Global Renewable Polyol Sales (K Units) Forecast by Application (2026-2033)

Table 170. Global Renewable Polyol Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Renewable Polyol
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Renewable Polyol Market Size (M USD), 2024-2033
- Figure 5. Global Renewable Polyol Market Size (M USD) (2020-2033)
- Figure 6. Global Renewable Polyol Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Renewable Polyol Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Renewable Polyol Product Life Cycle
- Figure 13. Renewable Polyol Sales Share by Manufacturers in 2024
- Figure 14. Global Renewable Polyol Revenue Share by Manufacturers in 2024
- Figure 15. Renewable Polyol Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Renewable Polyol Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Renewable Polyol Revenue in 2024
- Figure 18. Industry Chain Map of Renewable Polyol
- Figure 19. Global Renewable Polyol Market PEST Analysis
- Figure 20. Global Renewable Polyol Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Renewable Polyol Market Share by Type
- Figure 27. Sales Market Share of Renewable Polyol by Type (2020-2025)
- Figure 28. Sales Market Share of Renewable Polyol by Type in 2024
- Figure 29. Market Size Share of Renewable Polyol by Type (2020-2025)
- Figure 30. Market Size Share of Renewable Polyol by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Renewable Polyol Market Share by Application

- Figure 33. Global Renewable Polyol Sales Market Share by Application (2020-2025)
- Figure 34. Global Renewable Polyol Sales Market Share by Application in 2024
- Figure 35. Global Renewable Polyol Market Share by Application (2020-2025)
- Figure 36. Global Renewable Polyol Market Share by Application in 2024
- Figure 37. Global Renewable Polyol Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Renewable Polyol Sales Market Share by Region (2020-2025)
- Figure 39. Global Renewable Polyol Market Size Market Share by Region (2020-2025)
- Figure 40. North America Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Renewable Polyol Sales Market Share by Country in 2024
- Figure 43. North America Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Renewable Polyol Market Size Market Share by Country in 2024
- Figure 45. U.S. Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Renewable Polyol Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Renewable Polyol Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Renewable Polyol Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Renewable Polyol Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Renewable Polyol Sales Market Share by Country in 2024
- Figure 53. Europe Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Renewable Polyol Market Size Market Share by Country in 2024
- Figure 55. Germany Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Renewable Polyol Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Renewable Polyol Sales Market Share by Region in 2024

Figure 67. Asia Pacific Renewable Polyol Market Size Market Share by Region in 2024

Figure 68. China Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Renewable Polyol Sales and Growth Rate (K Units)

Figure 79. South America Renewable Polyol Sales Market Share by Country in 2024

Figure 80. South America Renewable Polyol Market Size and Growth Rate (M USD)

Figure 81. South America Renewable Polyol Market Size Market Share by Country in 2024

Figure 82. Brazil Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Renewable Polyol Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Renewable Polyol Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Renewable Polyol Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Renewable Polyol Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Renewable Polyol Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Renewable Polyol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Renewable Polyol Production Market Share by Region (2020-2025)

Figure 103. North America Renewable Polyol Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Renewable Polyol Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Renewable Polyol Production (K Units) Growth Rate (2020-2025)

Figure 106. China Renewable Polyol Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Renewable Polyol Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Renewable Polyol Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Renewable Polyol Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Renewable Polyol Market Share Forecast by Type (2026-2033)

Figure 111. Global Renewable Polyol Sales Forecast by Application (2026-2033)

Figure 112. Global Renewable Polyol Market Share Forecast by Application

(2026-2033)

## I would like to order

Product name: Global Renewable Polyol Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/RA7521785348EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RA7521785348EN.html>