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Global Recycling of Used Power Batteries Market Research Report 2026(Status and Outlook)

https://marketpublishers.com/r/RD26644EE70CEN.html
Date: February 2026
Pages: 171
Price: US$ 2,980.00 (Single User License)
ID: RD26644EE70CEN

Abstracts

Waste power battery recycling refers to the professional service of collecting, testing, reusing, or dismantling retired lithium-ion power batteries (mainly from new energy vehicles) to recover valuable metal resources such as nickel, cobalt, lithium, and manganese, and achieving environmentally sound disposal. Its upstream industry chain includes new energy vehicle manufacturers, battery manufacturers, and end-of-life vehicle recycling channels; the midstream consists of core recycling and processing companies, covering technologies such as physical crushing, hydrometallurgy/pyrometallurgy, and material regeneration; and the downstream comprises cathode material manufacturers, battery remanufacturing companies, and metal smelting companies. Affected by fluctuations in raw material prices, differences in technological approaches, and economies of scale, the industry's overall gross profit margin is between 20% and 40%, with companies possessing high recycling rates, green processes, and integrated layouts achieving relatively higher gross profit margins.The recycling market for used power batteries is expanding rapidly due to the global surge in electric vehicle adoption and the increasing volume of batteries reaching end-of-life. Governments are implementing strict regulations on battery disposal and encouraging a closed-loop materials system. Technological advancements in hydrometallurgy and direct recycling are improving metal recovery rates and reducing environmental impact. Battery manufacturers and automakers are also investing in recycling partnerships to secure critical mineral supply and reduce dependence on mining. As demand for lithium and nickel continues to rise, recycled materials are becoming an essential part of the EV supply chain.

The global Recycling of Used Power Batteries market size was estimated at USD 6385.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

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This report offers a comprehensive and in-depth analysis of the global Recycling of Used Power Batteries market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Recycling of Used Power Batteries market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Recycling of Used Power Batteries market.

Global Recycling of Used Power Batteries Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

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Brunp
GEM
Ganfeng Lithium
Zhejiang Huayou Cobalt
Stena Recycling
HIGHPOWER Technology
Solvay
Umicore
TES-Amm (SK Ecoplant)
Li-Cycle
Guangdong Guanghua Sci
ACCUREC Recycling GmbH
Ecobat
Snam Groupe
Sitrasa
Lithion Technologies
Ascend Elements
Battery Recyclers of America
RecycLiCo
American Battery Technology Company

Market Segmentation (by Type)

Ladder Utilization
Recycling

Market Segmentation (by Application)

Power Grid Enterprise
Low-Speed Electric Vehicle Companies
Communication Companies
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)

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The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Recycling of Used Power Batteries Market
Overview of the regional outlook of the Recycling of Used Power Batteries Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Recycling of Used Power Batteries Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

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industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Recycling of Used Power Batteries, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

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Provision of market value data for each segment and sub-segment
Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market
Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled
Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players
The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter?s five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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