

# Global Real Estate Tokenization Platform Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/R25321B5E17EEN.html>

Date: February 2026

Pages: 154

Price: US\$ 2,980.00 (Single User License)

ID: R25321B5E17EEN

## Abstracts

A Real Estate Tokenization Platform is a blockchain-based digital infrastructure that converts real estate assets (such as residential properties, commercial buildings, land, or real estate investment trusts) into tradable digital tokens?each representing fractional or full ownership rights, rental income claims, or equity in the underlying property?while ensuring transparency, security, and compliance with regulatory frameworks. It leverages distributed ledger technology (DLT) to record token issuance, ownership transfers, and transaction history immutably, enabling seamless fractional ownership 24/7 global trading without intermediaries like traditional brokers, and automated execution of rights via smart contracts. Beyond token issuance and trading, the platform typically integrates due diligence tools, regulatory compliance modules, and investor management features serving as a bridge between traditional real estate markets and digital finance to lower entry barriers for investors, enhance liquidity for illiquid real estate assets, and democratize access to real estate investment opportunities globally. The current market status of Real Estate Tokenization Platforms is characterized by rapid expansion driven by the broader growth of tokenized Real-World Assets (RWA), with increasing adoption from both traditional financial institutions and tech innovators, yet still facing key challenges related to standardization, liquidity, and regulatory alignment. These platforms have transitioned from conceptual and pilot stages to tangible market presence, leveraging blockchain technology to address longstanding pain points in real estate?primarily illiquidity, high entry barriers, and cumbersome transaction processes. Major financial institutions have moved beyond experimental projects to operational deployments, integrating real estate debt instruments like mortgage-backed securities into tokenized frameworks, while specialized platforms have emerged to tokenize residential, commercial, and even development-related real estate assets, enabling fractional ownership that opens investment opportunities to a broader audience previously excluded by high minimum

capital requirements. Technologically, the market is dominated by established blockchain networks with robust smart contract capabilities, though emerging blockchains optimized for RWA are gaining traction by offering faster transactions, lower costs, and built-in compliance features. However, the current landscape lacks unified industry standards, leading to fragmentation across platforms in terms of token protocols, data integration, and asset verification processes. Liquidity remains a persistent challenge for many tokenized real estate offerings, as trading volumes on secondary markets are often limited, hampering the seamless buy-sell experience that is a core value proposition of tokenization. Additionally, regulatory frameworks are evolving unevenly across regions?some jurisdictions have implemented clear licensing requirements and sandbox mechanisms to foster innovation while protecting investors, while others maintain ambiguous or restrictive policies that create uncertainty for platform operators and investors alike. Looking ahead, the future development trends of Real Estate Tokenization Platforms will be shaped by four key drivers: deeper institutional integration, regulatory maturation, technological advancement, and expanded application scope. Institutional participation is set to accelerate as asset managers and banks increasingly recognize tokenization?s potential to reduce operational costs, enhance portfolio diversification, and unlock liquidity in illiquid real estate assets, with more traditional financial products like commercial mortgages and development loans being tokenized to cater to both institutional and retail investors. Regulatory clarity will be a critical enabler, as the establishment of consistent global or regional frameworks?covering securities classification, investor protection, anti-money laundering (AML), and cross-border transactions?will reduce uncertainty and encourage broader adoption. Technologically, platforms will benefit from upgrades in blockchain infrastructure, including improved cross-chain interoperability that allows tokens to flow seamlessly between different networks, and enhanced oracle systems that provide more accurate, real-time data on property valuations, rental income, and asset status, strengthening the link between on-chain tokens and off-chain real estate. Integration with Decentralized Finance (DeFi) protocols will also expand, enabling tokenized real estate assets to be used as collateral for loans or integrated into yield-aggregation strategies, creating additional utility and liquidity. Furthermore, the application scope of these platforms will broaden beyond traditional property ownership and debt, encompassing niche areas like seller-financed property notes, short-term construction financing, and cross-border real estate investments, where tokenization can simplify complex processes such as currency conversion and legal compliance. As these trends converge, Real Estate Tokenization Platforms are poised to transform the real estate industry by democratizing access to investment opportunities, streamlining transactions, and creating a more transparent, efficient, and liquid market?gradually shifting real estate from a predominantly illiquid, paper-based asset class to a dynamic, digitalized

component of global financial ecosystems.

The global Real Estate Tokenization Platform market size was estimated at USD 4606.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Real Estate Tokenization Platform market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Real Estate Tokenization Platform market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Real Estate Tokenization Platform market.

### **Global Real Estate Tokenization Platform Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

RealT  
Brickblock  
Propy  
RedSwan  
Blockimmo  
SolidBlock  
BrickTrade  
Blocksquare  
Blockchain App Factory  
Appwrk  
Somish  
Inoru  
SoluLab  
DigiShares  
Nadcab  
Appdupe  
Coin Developer India  
ATLANT  
Kaleido  
Moon Lab  
Realbites  
Polymath  
Vave  
BinaryX  
Tokeny  
RealBlocks  
Nadcab Labs  
Maticz  
Securitize  
tZERO

### **Market Segmentation (by Type)**

Equity Token

Debt Token  
Utility Token

### **Market Segmentation (by Application)**

Real Estate Investment  
Real Estate Trading

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Real Estate Tokenization Platform Market  
Overview of the regional outlook of the Real Estate Tokenization Platform Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Real Estate Tokenization Platform Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Real Estate Tokenization Platform, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.



## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Real Estate Tokenization Platform

1.2 Key Market Segments

1.2.1 Real Estate Tokenization Platform Segment by Type

1.2.2 Real Estate Tokenization Platform Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 REAL ESTATE TOKENIZATION PLATFORM MARKET OVERVIEW**

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 REAL ESTATE TOKENIZATION PLATFORM MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Real Estate Tokenization Platform Product Life Cycle

3.3 Global Real Estate Tokenization Platform Revenue Market Share by Company (2020-2025)

3.4 Real Estate Tokenization Platform Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Real Estate Tokenization Platform Market Competitive Situation and Trends

3.6.1 Real Estate Tokenization Platform Market Concentration Rate

3.6.2 Global 5 and 10 Largest Real Estate Tokenization Platform Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

### **4 REAL ESTATE TOKENIZATION PLATFORM VALUE CHAIN ANALYSIS**

- 4.1 Real Estate Tokenization Platform Value Chain Analysis
- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF REAL ESTATE TOKENIZATION PLATFORM MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Real Estate Tokenization Platform Market Porter's Five Forces Analysis

## **6 REAL ESTATE TOKENIZATION PLATFORM MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Real Estate Tokenization Platform Market by Type (2020-2025)
- 6.3 Global Real Estate Tokenization Platform Market Size Growth Rate by Type (2021-2025)

## **7 REAL ESTATE TOKENIZATION PLATFORM MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Real Estate Tokenization Platform Market Size (M USD) by Application (2020-2025)
- 7.3 Global Real Estate Tokenization Platform Market Size Growth Rate by Application (2021-2025)

## **8 REAL ESTATE TOKENIZATION PLATFORM MARKET SEGMENTATION BY**

## **REGION**

### 8.1 Global Real Estate Tokenization Platform Market Size by Region

#### 8.1.1 Global Real Estate Tokenization Platform Market Size by Region

#### 8.1.2 Global Real Estate Tokenization Platform Market Size Market Share by Region

### 8.2 North America

#### 8.2.1 North America Real Estate Tokenization Platform Market Size by Country

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

### 8.3 Europe

#### 8.3.1 Europe Real Estate Tokenization Platform Market Size by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Spain

### 8.4 Asia Pacific

#### 8.4.1 Asia Pacific Real Estate Tokenization Platform Market Size by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

### 8.5 South America

#### 8.5.1 South America Real Estate Tokenization Platform Market Size by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

### 8.6 Middle East and Africa

#### 8.6.1 Middle East and Africa Real Estate Tokenization Platform Market Size by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## **9 KEY COMPANIES PROFILE**

## 9.1 RealT

- 9.1.1 RealT Basic Information
- 9.1.2 RealT Real Estate Tokenization Platform Product Overview
- 9.1.3 RealT Real Estate Tokenization Platform Product Market Performance
- 9.1.4 RealT SWOT Analysis
- 9.1.5 RealT Business Overview
- 9.1.6 RealT Recent Developments

## 9.2 Brickblock

- 9.2.1 Brickblock Basic Information
- 9.2.2 Brickblock Real Estate Tokenization Platform Product Overview
- 9.2.3 Brickblock Real Estate Tokenization Platform Product Market Performance
- 9.2.4 Brickblock SWOT Analysis
- 9.2.5 Brickblock Business Overview
- 9.2.6 Brickblock Recent Developments

## 9.3 Propy

- 9.3.1 Propy Basic Information
- 9.3.2 Propy Real Estate Tokenization Platform Product Overview
- 9.3.3 Propy Real Estate Tokenization Platform Product Market Performance
- 9.3.4 Propy SWOT Analysis
- 9.3.5 Propy Business Overview
- 9.3.6 Propy Recent Developments

## 9.4 RedSwan

- 9.4.1 RedSwan Basic Information
- 9.4.2 RedSwan Real Estate Tokenization Platform Product Overview
- 9.4.3 RedSwan Real Estate Tokenization Platform Product Market Performance
- 9.4.4 RedSwan Business Overview
- 9.4.5 RedSwan Recent Developments

## 9.5 Blockimmo

- 9.5.1 Blockimmo Basic Information
- 9.5.2 Blockimmo Real Estate Tokenization Platform Product Overview
- 9.5.3 Blockimmo Real Estate Tokenization Platform Product Market Performance
- 9.5.4 Blockimmo Business Overview
- 9.5.5 Blockimmo Recent Developments

## 9.6 SolidBlock

- 9.6.1 SolidBlock Basic Information
- 9.6.2 SolidBlock Real Estate Tokenization Platform Product Overview
- 9.6.3 SolidBlock Real Estate Tokenization Platform Product Market Performance
- 9.6.4 SolidBlock Business Overview
- 9.6.5 SolidBlock Recent Developments

## 9.7 BrickTrade

9.7.1 BrickTrade Basic Information

9.7.2 BrickTrade Real Estate Tokenization Platform Product Overview

9.7.3 BrickTrade Real Estate Tokenization Platform Product Market Performance

9.7.4 BrickTrade Business Overview

9.7.5 BrickTrade Recent Developments

## 9.8 Blocksquare

9.8.1 Blocksquare Basic Information

9.8.2 Blocksquare Real Estate Tokenization Platform Product Overview

9.8.3 Blocksquare Real Estate Tokenization Platform Product Market Performance

9.8.4 Blocksquare Business Overview

9.8.5 Blocksquare Recent Developments

## 9.9 Blockchain App Factory

9.9.1 Blockchain App Factory Basic Information

9.9.2 Blockchain App Factory Real Estate Tokenization Platform Product Overview

9.9.3 Blockchain App Factory Real Estate Tokenization Platform Product Market

Performance

9.9.4 Blockchain App Factory Business Overview

9.9.5 Blockchain App Factory Recent Developments

## 9.10 Appwrk

9.10.1 Appwrk Basic Information

9.10.2 Appwrk Real Estate Tokenization Platform Product Overview

9.10.3 Appwrk Real Estate Tokenization Platform Product Market Performance

9.10.4 Appwrk Business Overview

9.10.5 Appwrk Recent Developments

## 9.11 Somish

9.11.1 Somish Basic Information

9.11.2 Somish Real Estate Tokenization Platform Product Overview

9.11.3 Somish Real Estate Tokenization Platform Product Market Performance

9.11.4 Somish Business Overview

9.11.5 Somish Recent Developments

## 9.12 Inoru

9.12.1 Inoru Basic Information

9.12.2 Inoru Real Estate Tokenization Platform Product Overview

9.12.3 Inoru Real Estate Tokenization Platform Product Market Performance

9.12.4 Inoru Business Overview

9.12.5 Inoru Recent Developments

## 9.13 SoluLab

9.13.1 SoluLab Basic Information

- 9.13.2 SoluLab Real Estate Tokenization Platform Product Overview
- 9.13.3 SoluLab Real Estate Tokenization Platform Product Market Performance
- 9.13.4 SoluLab Business Overview
- 9.13.5 SoluLab Recent Developments
- 9.14 DigiShares
  - 9.14.1 DigiShares Basic Information
  - 9.14.2 DigiShares Real Estate Tokenization Platform Product Overview
  - 9.14.3 DigiShares Real Estate Tokenization Platform Product Market Performance
  - 9.14.4 DigiShares Business Overview
  - 9.14.5 DigiShares Recent Developments
- 9.15 Nadcab
  - 9.15.1 Nadcab Basic Information
  - 9.15.2 Nadcab Real Estate Tokenization Platform Product Overview
  - 9.15.3 Nadcab Real Estate Tokenization Platform Product Market Performance
  - 9.15.4 Nadcab Business Overview
  - 9.15.5 Nadcab Recent Developments
- 9.16 Appdupe
  - 9.16.1 Appdupe Basic Information
  - 9.16.2 Appdupe Real Estate Tokenization Platform Product Overview
  - 9.16.3 Appdupe Real Estate Tokenization Platform Product Market Performance
  - 9.16.4 Appdupe Business Overview
  - 9.16.5 Appdupe Recent Developments
- 9.17 Coin Developer India
  - 9.17.1 Coin Developer India Basic Information
  - 9.17.2 Coin Developer India Real Estate Tokenization Platform Product Overview
  - 9.17.3 Coin Developer India Real Estate Tokenization Platform Product Market Performance
  - 9.17.4 Coin Developer India Business Overview
  - 9.17.5 Coin Developer India Recent Developments
- 9.18 ATLANT
  - 9.18.1 ATLANT Basic Information
  - 9.18.2 ATLANT Real Estate Tokenization Platform Product Overview
  - 9.18.3 ATLANT Real Estate Tokenization Platform Product Market Performance
  - 9.18.4 ATLANT Business Overview
  - 9.18.5 ATLANT Recent Developments
- 9.19 Kaleido
  - 9.19.1 Kaleido Basic Information
  - 9.19.2 Kaleido Real Estate Tokenization Platform Product Overview
  - 9.19.3 Kaleido Real Estate Tokenization Platform Product Market Performance

- 9.19.4 Kaleido Business Overview
- 9.19.5 Kaleido Recent Developments
- 9.20 Moon Lab
  - 9.20.1 Moon Lab Basic Information
  - 9.20.2 Moon Lab Real Estate Tokenization Platform Product Overview
  - 9.20.3 Moon Lab Real Estate Tokenization Platform Product Market Performance
  - 9.20.4 Moon Lab Business Overview
  - 9.20.5 Moon Lab Recent Developments
- 9.21 Realbites
  - 9.21.1 Realbites Basic Information
  - 9.21.2 Realbites Real Estate Tokenization Platform Product Overview
  - 9.21.3 Realbites Real Estate Tokenization Platform Product Market Performance
  - 9.21.4 Realbites Business Overview
  - 9.21.5 Realbites Recent Developments
- 9.22 Polymath
  - 9.22.1 Polymath Basic Information
  - 9.22.2 Polymath Real Estate Tokenization Platform Product Overview
  - 9.22.3 Polymath Real Estate Tokenization Platform Product Market Performance
  - 9.22.4 Polymath Business Overview
  - 9.22.5 Polymath Recent Developments
- 9.23 Vave
  - 9.23.1 Vave Basic Information
  - 9.23.2 Vave Real Estate Tokenization Platform Product Overview
  - 9.23.3 Vave Real Estate Tokenization Platform Product Market Performance
  - 9.23.4 Vave Business Overview
  - 9.23.5 Vave Recent Developments
- 9.24 BinaryX
  - 9.24.1 BinaryX Basic Information
  - 9.24.2 BinaryX Real Estate Tokenization Platform Product Overview
  - 9.24.3 BinaryX Real Estate Tokenization Platform Product Market Performance
  - 9.24.4 BinaryX Business Overview
  - 9.24.5 BinaryX Recent Developments
- 9.25 Tokeny
  - 9.25.1 Tokeny Basic Information
  - 9.25.2 Tokeny Real Estate Tokenization Platform Product Overview
  - 9.25.3 Tokeny Real Estate Tokenization Platform Product Market Performance
  - 9.25.4 Tokeny Business Overview
  - 9.25.5 Tokeny Recent Developments
- 9.26 RealBlocks

- 9.26.1 RealBlocks Basic Information
- 9.26.2 RealBlocks Real Estate Tokenization Platform Product Overview
- 9.26.3 RealBlocks Real Estate Tokenization Platform Product Market Performance
- 9.26.4 RealBlocks Business Overview
- 9.26.5 RealBlocks Recent Developments
- 9.27 Nadcab Labs
  - 9.27.1 Nadcab Labs Basic Information
  - 9.27.2 Nadcab Labs Real Estate Tokenization Platform Product Overview
  - 9.27.3 Nadcab Labs Real Estate Tokenization Platform Product Market Performance
  - 9.27.4 Nadcab Labs Business Overview
  - 9.27.5 Nadcab Labs Recent Developments
- 9.28 Maticz
  - 9.28.1 Maticz Basic Information
  - 9.28.2 Maticz Real Estate Tokenization Platform Product Overview
  - 9.28.3 Maticz Real Estate Tokenization Platform Product Market Performance
  - 9.28.4 Maticz Business Overview
  - 9.28.5 Maticz Recent Developments
- 9.29 Securitize
  - 9.29.1 Securitize Basic Information
  - 9.29.2 Securitize Real Estate Tokenization Platform Product Overview
  - 9.29.3 Securitize Real Estate Tokenization Platform Product Market Performance
  - 9.29.4 Securitize Business Overview
  - 9.29.5 Securitize Recent Developments
- 9.30 tZERO
  - 9.30.1 tZERO Basic Information
  - 9.30.2 tZERO Real Estate Tokenization Platform Product Overview
  - 9.30.3 tZERO Real Estate Tokenization Platform Product Market Performance
  - 9.30.4 tZERO Business Overview
  - 9.30.5 tZERO Recent Developments

## **10 REAL ESTATE TOKENIZATION PLATFORM MARKET FORECAST BY REGION**

- 10.1 Global Real Estate Tokenization Platform Market Size Forecast
- 10.2 Global Real Estate Tokenization Platform Market Forecast by Region
  - 10.2.1 North America Market Size Forecast by Country
  - 10.2.2 Europe Real Estate Tokenization Platform Market Size Forecast by Country
  - 10.2.3 Asia Pacific Real Estate Tokenization Platform Market Size Forecast by Region
  - 10.2.4 South America Real Estate Tokenization Platform Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of Real Estate Tokenization Platform by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

11.1 Global Real Estate Tokenization Platform Market Forecast by Type (2026-2035)

11.1.1 Global Real Estate Tokenization Platform Market Size Forecast by Type (2026-2035)

11.2 Global Real Estate Tokenization Platform Market Forecast by Application (2026-2035)

11.2.1 Global Real Estate Tokenization Platform Market Size (M USD) Forecast by Application (2026-2035)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Real Estate Tokenization Platform Market Size by Type (M USD)

Table 4. Global Real Estate Tokenization Platform Market Size by Application

Table 5. Real Estate Tokenization Platform Market Size Comparison by Region (M USD)

Table 6. Global Real Estate Tokenization Platform Revenue (M USD) by Company (2020-2025)

Table 7. Global Real Estate Tokenization Platform Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Real Estate Tokenization Platform as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Real Estate Tokenization Platform Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Real Estate Tokenization Platform Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Real Estate Tokenization Platform Market Size by Type (M USD)

Table 22. Global Real Estate Tokenization Platform Market Size (M USD) by Type (2020-2025)

Table 23. Global Real Estate Tokenization Platform Market Share by Type (2020-2025)

Table 24. Global Real Estate Tokenization Platform Market Size Growth Rate by Type (2021-2025)

Table 25. Global Real Estate Tokenization Platform Market Size by Application

Table 26. Global Real Estate Tokenization Platform Market Size by Application (2020-2025) & (M USD)

Table 27. Global Real Estate Tokenization Platform Market Share by Application

(2020-2025)

Table 28. Global Real Estate Tokenization Platform Market Size Growth Rate by Application (2021-2025)

Table 29. Global Real Estate Tokenization Platform Market Size by Region (2020-2025) & (M USD)

Table 30. Global Real Estate Tokenization Platform Market Size Market Share by Region (2020-2025)

Table 31. North America Real Estate Tokenization Platform Market Size by Country (2020-2025) & (M USD)

Table 32. Europe Real Estate Tokenization Platform Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific Real Estate Tokenization Platform Market Size by Region (2020-2025) & (M USD)

Table 34. South America Real Estate Tokenization Platform Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa Real Estate Tokenization Platform Market Size by Region (2020-2025) & (M USD)

Table 36. RealT Basic Information

Table 37. RealT Real Estate Tokenization Platform Product Overview

Table 38. RealT Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 39. RealT SWOT Analysis

Table 40. RealT Business Overview

Table 41. RealT Recent Developments

Table 42. Brickblock Basic Information

Table 43. Brickblock Real Estate Tokenization Platform Product Overview

Table 44. Brickblock Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Brickblock SWOT Analysis

Table 46. Brickblock Business Overview

Table 47. Brickblock Recent Developments

Table 48. Propy Basic Information

Table 49. Propy Real Estate Tokenization Platform Product Overview

Table 50. Propy Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 51. Propy SWOT Analysis

Table 52. Propy Business Overview

Table 53. Propy Recent Developments

Table 54. RedSwan Basic Information

- Table 55. RedSwan Real Estate Tokenization Platform Product Overview
- Table 56. RedSwan Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 57. RedSwan Business Overview
- Table 58. RedSwan Recent Developments
- Table 59. Blockimmo Basic Information
- Table 60. Blockimmo Real Estate Tokenization Platform Product Overview
- Table 61. Blockimmo Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 62. Blockimmo Business Overview
- Table 63. Blockimmo Recent Developments
- Table 64. SolidBlock Basic Information
- Table 65. SolidBlock Real Estate Tokenization Platform Product Overview
- Table 66. SolidBlock Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 67. SolidBlock Business Overview
- Table 68. SolidBlock Recent Developments
- Table 69. BrickTrade Basic Information
- Table 70. BrickTrade Real Estate Tokenization Platform Product Overview
- Table 71. BrickTrade Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 72. BrickTrade Business Overview
- Table 73. BrickTrade Recent Developments
- Table 74. Blocksquare Basic Information
- Table 75. Blocksquare Real Estate Tokenization Platform Product Overview
- Table 76. Blocksquare Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 77. Blocksquare Business Overview
- Table 78. Blocksquare Recent Developments
- Table 79. Blockchain App Factory Basic Information
- Table 80. Blockchain App Factory Real Estate Tokenization Platform Product Overview
- Table 81. Blockchain App Factory Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 82. Blockchain App Factory Business Overview
- Table 83. Blockchain App Factory Recent Developments
- Table 84. Appwrk Basic Information
- Table 85. Appwrk Real Estate Tokenization Platform Product Overview
- Table 86. Appwrk Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Appwrk Business Overview

Table 88. Appwrk Recent Developments

Table 89. Somish Basic Information

Table 90. Somish Real Estate Tokenization Platform Product Overview

Table 91. Somish Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 92. Somish Business Overview

Table 93. Somish Recent Developments

Table 94. Inoru Basic Information

Table 95. Inoru Real Estate Tokenization Platform Product Overview

Table 96. Inoru Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 97. Inoru Business Overview

Table 98. Inoru Recent Developments

Table 99. SoluLab Basic Information

Table 100. SoluLab Real Estate Tokenization Platform Product Overview

Table 101. SoluLab Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 102. SoluLab Business Overview

Table 103. SoluLab Recent Developments

Table 104. DigiShares Basic Information

Table 105. DigiShares Real Estate Tokenization Platform Product Overview

Table 106. DigiShares Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 107. DigiShares Business Overview

Table 108. DigiShares Recent Developments

Table 109. Nadcab Basic Information

Table 110. Nadcab Real Estate Tokenization Platform Product Overview

Table 111. Nadcab Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 112. Nadcab Business Overview

Table 113. Nadcab Recent Developments

Table 114. Appdupe Basic Information

Table 115. Appdupe Real Estate Tokenization Platform Product Overview

Table 116. Appdupe Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 117. Appdupe Business Overview

Table 118. Appdupe Recent Developments

Table 119. Coin Developer India Basic Information

- Table 120. Coin Developer India Real Estate Tokenization Platform Product Overview
- Table 121. Coin Developer India Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 122. Coin Developer India Business Overview
- Table 123. Coin Developer India Recent Developments
- Table 124. ATLANT Basic Information
- Table 125. ATLANT Real Estate Tokenization Platform Product Overview
- Table 126. ATLANT Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 127. ATLANT Business Overview
- Table 128. ATLANT Recent Developments
- Table 129. Kaleido Basic Information
- Table 130. Kaleido Real Estate Tokenization Platform Product Overview
- Table 131. Kaleido Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 132. Kaleido Business Overview
- Table 133. Kaleido Recent Developments
- Table 134. Moon Lab Basic Information
- Table 135. Moon Lab Real Estate Tokenization Platform Product Overview
- Table 136. Moon Lab Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 137. Moon Lab Business Overview
- Table 138. Moon Lab Recent Developments
- Table 139. Realbites Basic Information
- Table 140. Realbites Real Estate Tokenization Platform Product Overview
- Table 141. Realbites Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 142. Realbites Business Overview
- Table 143. Realbites Recent Developments
- Table 144. Polymath Basic Information
- Table 145. Polymath Real Estate Tokenization Platform Product Overview
- Table 146. Polymath Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)
- Table 147. Polymath Business Overview
- Table 148. Polymath Recent Developments
- Table 149. Vave Basic Information
- Table 150. Vave Real Estate Tokenization Platform Product Overview
- Table 151. Vave Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 152. Vave Business Overview

Table 153. Vave Recent Developments

Table 154. BinaryX Basic Information

Table 155. BinaryX Real Estate Tokenization Platform Product Overview

Table 156. BinaryX Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 157. BinaryX Business Overview

Table 158. BinaryX Recent Developments

Table 159. Tokeny Basic Information

Table 160. Tokeny Real Estate Tokenization Platform Product Overview

Table 161. Tokeny Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 162. Tokeny Business Overview

Table 163. Tokeny Recent Developments

Table 164. RealBlocks Basic Information

Table 165. RealBlocks Real Estate Tokenization Platform Product Overview

Table 166. RealBlocks Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 167. RealBlocks Business Overview

Table 168. RealBlocks Recent Developments

Table 169. Nadcab Labs Basic Information

Table 170. Nadcab Labs Real Estate Tokenization Platform Product Overview

Table 171. Nadcab Labs Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 172. Nadcab Labs Business Overview

Table 173. Nadcab Labs Recent Developments

Table 174. Maticz Basic Information

Table 175. Maticz Real Estate Tokenization Platform Product Overview

Table 176. Maticz Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 177. Maticz Business Overview

Table 178. Maticz Recent Developments

Table 179. Securitize Basic Information

Table 180. Securitize Real Estate Tokenization Platform Product Overview

Table 181. Securitize Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 182. Securitize Business Overview

Table 183. Securitize Recent Developments

Table 184. tZERO Basic Information

Table 185. tZERO Real Estate Tokenization Platform Product Overview

Table 186. tZERO Real Estate Tokenization Platform Revenue (M USD) and Gross Margin (2020-2025)

Table 187. tZERO Business Overview

Table 188. tZERO Recent Developments

Table 189. Global Real Estate Tokenization Platform Market Size Forecast by Region (2026-2035) & (M USD)

Table 190. North America Real Estate Tokenization Platform Market Size Forecast by Country (2026-2035) & (M USD)

Table 191. Europe Real Estate Tokenization Platform Market Size Forecast by Country (2026-2035) & (M USD)

Table 192. Asia Pacific Real Estate Tokenization Platform Market Size Forecast by Region (2026-2035) & (M USD)

Table 193. South America Real Estate Tokenization Platform Market Size Forecast by Country (2026-2035) & (M USD)

Table 194. Middle East and Africa Real Estate Tokenization Platform Market Size Forecast by Country (2026-2035) & (M USD)

Table 195. Global Real Estate Tokenization Platform Market Size Forecast by Type (2026-2035) & (M USD)

Table 196. Global Real Estate Tokenization Platform Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Industry Chain of Real Estate Tokenization Platform

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Real Estate Tokenization Platform Market Size (M USD), 2025-2035

Figure 5. Global Real Estate Tokenization Platform Market Size (M USD) (2020-2035)

Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 8. Evaluation Matrix of Regional Market Development Potential

Figure 9. Real Estate Tokenization Platform Market Size by Country (M USD)

Figure 10. Company Assessment Quadrant

Figure 11. Global Real Estate Tokenization Platform Product Life Cycle

Figure 12. Global Real Estate Tokenization Platform Revenue Share by Company in 2025

Figure 13. Real Estate Tokenization Platform Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 14. The Global 5 and 10 Largest Players: Market Share by Real Estate Tokenization Platform Revenue in 2025

Figure 15. Value Chain Map of Real Estate Tokenization Platform

Figure 16. Global Real Estate Tokenization Platform Market PEST Analysis

Figure 17. Global Real Estate Tokenization Platform Market Porter's Five Forces Analysis

Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 19. Global Real Estate Tokenization Platform Market Share by Type

Figure 20. Market Share of Real Estate Tokenization Platform by Type (2020-2025)

Figure 21. Global Real Estate Tokenization Platform Market Size Growth Rate by Type (2021-2025)

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Real Estate Tokenization Platform Market Share by Application

Figure 24. Global Real Estate Tokenization Platform Market Share by Application (2020-2025)

Figure 25. Global Real Estate Tokenization Platform Market Share by Application in 2024

Figure 26. Global Real Estate Tokenization Platform Market Size Growth Rate by Application (2021-2025)

Figure 27. Global Real Estate Tokenization Platform Market Size Market Share by

Region (2020-2025)

Figure 28. North America Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Real Estate Tokenization Platform Market Size Market Share by Country in 2024

Figure 30. U.S. Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Real Estate Tokenization Platform Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Real Estate Tokenization Platform Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Real Estate Tokenization Platform Market Share by Country in 2024

Figure 35. Germany Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Real Estate Tokenization Platform Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Real Estate Tokenization Platform Market Size Market Share by Region in 2024

Figure 42. China Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Real Estate Tokenization Platform Market Size and Growth

Rate (M USD)

Figure 48. South America Real Estate Tokenization Platform Market Size Market Share by Country in 2024

Figure 49. Brazil Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Real Estate Tokenization Platform Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Real Estate Tokenization Platform Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Real Estate Tokenization Platform Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Real Estate Tokenization Platform Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Real Estate Tokenization Platform Market Share Forecast by Type (2026-2035)

Figure 61. Global Real Estate Tokenization Platform Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Real Estate Tokenization Platform Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/R25321B5E17EEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R25321B5E17EEN.html>