

Global Rail Transit Tunnel Boring Machine Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/R64F49C43803EN.html>

Date: December 2025

Pages: 149

Price: US\$ 3,200.00 (Single User License)

ID: R64F49C43803EN

Abstracts

Macroeconomics is closely related to the development of the railway industry. Freight volume is closely related to my country's economic fundamentals. Growth in GDP and household consumption levels can effectively drive demand for railway freight. Railway freight volume has maintained a relatively synchronous growth trend with GDP and household consumption levels for a long time. In the long term, macroeconomic recovery is expected to continue to drive freight volume growth.

The global Rail Transit Tunnel Boring Machine market size was estimated at USD 2485.5 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rail Transit Tunnel Boring Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rail Transit Tunnel Boring Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rail Transit Tunnel Boring Machine market.

Global Rail Transit Tunnel Boring Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Herrenknecht

Komatsu

NHI Group

Kawasaki

Terratec

Hitachi

Shanghai Tunnel Engineering Co., Ltd

China Railway Engineering Equipment Group Co., Ltd.

China Railway Construction Heavy Industry Corporation Limited

Liaoning Censcience Industry Co., Ltd

XCMG

Market Segmentation (by Type)

Micro (diameter 0.2-4.2m)

Medium (diameter 4.2-7m)

Large (diameter 7-12m)

Extra Large (diameter more than 12m)

Market Segmentation (by Application)

Metro

Railroad

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rail Transit Tunnel Boring Machine Market

Overview of the regional outlook of the Rail Transit Tunnel Boring Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rail Transit Tunnel Boring Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rail Transit Tunnel Boring Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Rail Transit Tunnel Boring Machine
- 1.2 Key Market Segments
 - 1.2.1 Rail Transit Tunnel Boring Machine Segment by Type
 - 1.2.2 Rail Transit Tunnel Boring Machine Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 RAIL TRANSIT TUNNEL BORING MACHINE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Rail Transit Tunnel Boring Machine Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Rail Transit Tunnel Boring Machine Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 RAIL TRANSIT TUNNEL BORING MACHINE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Rail Transit Tunnel Boring Machine Product Life Cycle
- 3.3 Global Rail Transit Tunnel Boring Machine Sales by Manufacturers (2020-2025)
- 3.4 Global Rail Transit Tunnel Boring Machine Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Rail Transit Tunnel Boring Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Rail Transit Tunnel Boring Machine Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Rail Transit Tunnel Boring Machine Market Competitive Situation and Trends

- 3.8.1 Rail Transit Tunnel Boring Machine Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Rail Transit Tunnel Boring Machine Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 RAIL TRANSIT TUNNEL BORING MACHINE INDUSTRY CHAIN ANALYSIS

- 4.1 Rail Transit Tunnel Boring Machine Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF RAIL TRANSIT TUNNEL BORING MACHINE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Rail Transit Tunnel Boring Machine Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Rail Transit Tunnel Boring Machine Market
- 5.7 ESG Ratings of Leading Companies

6 RAIL TRANSIT TUNNEL BORING MACHINE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Rail Transit Tunnel Boring Machine Sales Market Share by Type

(2020-2025)

6.3 Global Rail Transit Tunnel Boring Machine Market Size by Type (2020-2025)

6.4 Global Rail Transit Tunnel Boring Machine Price by Type (2020-2025)

7 RAIL TRANSIT TUNNEL BORING MACHINE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Rail Transit Tunnel Boring Machine Market Sales by Application (2020-2025)

7.3 Global Rail Transit Tunnel Boring Machine Market Size (M USD) by Application (2020-2025)

7.4 Global Rail Transit Tunnel Boring Machine Sales Growth Rate by Application (2020-2025)

8 RAIL TRANSIT TUNNEL BORING MACHINE MARKET SALES BY REGION

8.1 Global Rail Transit Tunnel Boring Machine Sales by Region

8.1.1 Global Rail Transit Tunnel Boring Machine Sales by Region

8.1.2 Global Rail Transit Tunnel Boring Machine Sales Market Share by Region

8.2 Global Rail Transit Tunnel Boring Machine Market Size by Region

8.2.1 Global Rail Transit Tunnel Boring Machine Market Size by Region

8.2.2 Global Rail Transit Tunnel Boring Machine Market Size by Region

8.3 North America

8.3.1 North America Rail Transit Tunnel Boring Machine Sales by Country

8.3.2 North America Rail Transit Tunnel Boring Machine Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Rail Transit Tunnel Boring Machine Sales by Country

8.4.2 Europe Rail Transit Tunnel Boring Machine Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Rail Transit Tunnel Boring Machine Sales by Region

8.5.2 Asia Pacific Rail Transit Tunnel Boring Machine Market Size by Region

- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Rail Transit Tunnel Boring Machine Sales by Country
 - 8.6.2 South America Rail Transit Tunnel Boring Machine Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Rail Transit Tunnel Boring Machine Sales by Region
 - 8.7.2 Middle East and Africa Rail Transit Tunnel Boring Machine Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 RAIL TRANSIT TUNNEL BORING MACHINE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Rail Transit Tunnel Boring Machine by Region(2020-2025)
- 9.2 Global Rail Transit Tunnel Boring Machine Revenue Market Share by Region (2020-2025)
- 9.3 Global Rail Transit Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Rail Transit Tunnel Boring Machine Production
 - 9.4.1 North America Rail Transit Tunnel Boring Machine Production Growth Rate (2020-2025)
 - 9.4.2 North America Rail Transit Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Rail Transit Tunnel Boring Machine Production
 - 9.5.1 Europe Rail Transit Tunnel Boring Machine Production Growth Rate (2020-2025)
 - 9.5.2 Europe Rail Transit Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Rail Transit Tunnel Boring Machine Production (2020-2025)
 - 9.6.1 Japan Rail Transit Tunnel Boring Machine Production Growth Rate (2020-2025)

9.6.2 Japan Rail Transit Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Rail Transit Tunnel Boring Machine Production (2020-2025)

9.7.1 China Rail Transit Tunnel Boring Machine Production Growth Rate (2020-2025)

9.7.2 China Rail Transit Tunnel Boring Machine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Herrenknecht

10.1.1 Herrenknecht Basic Information

10.1.2 Herrenknecht Rail Transit Tunnel Boring Machine Product Overview

10.1.3 Herrenknecht Rail Transit Tunnel Boring Machine Product Market Performance

10.1.4 Herrenknecht Business Overview

10.1.5 Herrenknecht SWOT Analysis

10.1.6 Herrenknecht Recent Developments

10.2 Komatsu

10.2.1 Komatsu Basic Information

10.2.2 Komatsu Rail Transit Tunnel Boring Machine Product Overview

10.2.3 Komatsu Rail Transit Tunnel Boring Machine Product Market Performance

10.2.4 Komatsu Business Overview

10.2.5 Komatsu SWOT Analysis

10.2.6 Komatsu Recent Developments

10.3 NHI Group

10.3.1 NHI Group Basic Information

10.3.2 NHI Group Rail Transit Tunnel Boring Machine Product Overview

10.3.3 NHI Group Rail Transit Tunnel Boring Machine Product Market Performance

10.3.4 NHI Group Business Overview

10.3.5 NHI Group SWOT Analysis

10.3.6 NHI Group Recent Developments

10.4 Kawasaki

10.4.1 Kawasaki Basic Information

10.4.2 Kawasaki Rail Transit Tunnel Boring Machine Product Overview

10.4.3 Kawasaki Rail Transit Tunnel Boring Machine Product Market Performance

10.4.4 Kawasaki Business Overview

10.4.5 Kawasaki Recent Developments

10.5 Terratec

10.5.1 Terratec Basic Information

10.5.2 Terratec Rail Transit Tunnel Boring Machine Product Overview

- 10.5.3 Terratec Rail Transit Tunnel Boring Machine Product Market Performance
- 10.5.4 Terratec Business Overview
- 10.5.5 Terratec Recent Developments
- 10.6 Hitachi
 - 10.6.1 Hitachi Basic Information
 - 10.6.2 Hitachi Rail Transit Tunnel Boring Machine Product Overview
 - 10.6.3 Hitachi Rail Transit Tunnel Boring Machine Product Market Performance
 - 10.6.4 Hitachi Business Overview
 - 10.6.5 Hitachi Recent Developments
- 10.7 Shanghai Tunnel Engineering Co., Ltd
 - 10.7.1 Shanghai Tunnel Engineering Co., Ltd Basic Information
 - 10.7.2 Shanghai Tunnel Engineering Co., Ltd Rail Transit Tunnel Boring Machine Product Overview
 - 10.7.3 Shanghai Tunnel Engineering Co., Ltd Rail Transit Tunnel Boring Machine Product Market Performance
 - 10.7.4 Shanghai Tunnel Engineering Co., Ltd Business Overview
 - 10.7.5 Shanghai Tunnel Engineering Co., Ltd Recent Developments
- 10.8 China Railway Engineering Equipment Group Co., Ltd.
 - 10.8.1 China Railway Engineering Equipment Group Co., Ltd. Basic Information
 - 10.8.2 China Railway Engineering Equipment Group Co., Ltd. Rail Transit Tunnel Boring Machine Product Overview
 - 10.8.3 China Railway Engineering Equipment Group Co., Ltd. Rail Transit Tunnel Boring Machine Product Market Performance
 - 10.8.4 China Railway Engineering Equipment Group Co., Ltd. Business Overview
 - 10.8.5 China Railway Engineering Equipment Group Co., Ltd. Recent Developments
- 10.9 China Railway Construction Heavy Industry Corporation Limited
 - 10.9.1 China Railway Construction Heavy Industry Corporation Limited Basic Information
 - 10.9.2 China Railway Construction Heavy Industry Corporation Limited Rail Transit Tunnel Boring Machine Product Overview
 - 10.9.3 China Railway Construction Heavy Industry Corporation Limited Rail Transit Tunnel Boring Machine Product Market Performance
 - 10.9.4 China Railway Construction Heavy Industry Corporation Limited Business Overview
 - 10.9.5 China Railway Construction Heavy Industry Corporation Limited Recent Developments
- 10.10 Liaoning Censcience Industry Co., Ltd
 - 10.10.1 Liaoning Censcience Industry Co., Ltd Basic Information
 - 10.10.2 Liaoning Censcience Industry Co., Ltd Rail Transit Tunnel Boring Machine

Product Overview

10.10.3 Liaoning Censcience Industry Co., Ltd Rail Transit Tunnel Boring Machine

Product Market Performance

10.10.4 Liaoning Censcience Industry Co., Ltd Business Overview

10.10.5 Liaoning Censcience Industry Co., Ltd Recent Developments

10.11 XCMG

10.11.1 XCMG Basic Information

10.11.2 XCMG Rail Transit Tunnel Boring Machine Product Overview

10.11.3 XCMG Rail Transit Tunnel Boring Machine Product Market Performance

10.11.4 XCMG Business Overview

10.11.5 XCMG Recent Developments

11 RAIL TRANSIT TUNNEL BORING MACHINE MARKET FORECAST BY REGION

11.1 Global Rail Transit Tunnel Boring Machine Market Size Forecast

11.2 Global Rail Transit Tunnel Boring Machine Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Rail Transit Tunnel Boring Machine Market Size Forecast by Country

11.2.3 Asia Pacific Rail Transit Tunnel Boring Machine Market Size Forecast by

Region

11.2.4 South America Rail Transit Tunnel Boring Machine Market Size Forecast by
Country

11.2.5 Middle East and Africa Forecasted Sales of Rail Transit Tunnel Boring Machine
by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Rail Transit Tunnel Boring Machine Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Rail Transit Tunnel Boring Machine by Type
(2026-2035)

12.1.2 Global Rail Transit Tunnel Boring Machine Market Size Forecast by Type
(2026-2035)

12.1.3 Global Forecasted Price of Rail Transit Tunnel Boring Machine by Type
(2026-2035)

12.2 Global Rail Transit Tunnel Boring Machine Market Forecast by Application
(2026-2035)

12.2.1 Global Rail Transit Tunnel Boring Machine Sales (K Units) Forecast by
Application

12.2.2 Global Rail Transit Tunnel Boring Machine Market Size (M USD) Forecast by

Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Rail Transit Tunnel Boring Machine Market Size by Type (M USD)
- Table 4. Global Rail Transit Tunnel Boring Machine Market Size by Application
- Table 5. Rail Transit Tunnel Boring Machine Market Size Comparison by Region (M USD)
- Table 6. Global Rail Transit Tunnel Boring Machine Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Rail Transit Tunnel Boring Machine Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Rail Transit Tunnel Boring Machine Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Rail Transit Tunnel Boring Machine Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Rail Transit Tunnel Boring Machine as of 2025)
- Table 11. Global Market Rail Transit Tunnel Boring Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Rail Transit Tunnel Boring Machine Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Rail Transit Tunnel Boring Machine Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Rail Transit Tunnel Boring Machine Sales by Type (K Units)

Table 27. Global Rail Transit Tunnel Boring Machine Market Size by Type (M USD)

Table 28. Global Rail Transit Tunnel Boring Machine Sales (K Units) by Type (2020-2025)

Table 29. Global Rail Transit Tunnel Boring Machine Sales Market Share by Type (2020-2025)

Table 30. Global Rail Transit Tunnel Boring Machine Market Size (M USD) by Type (2020-2025)

Table 31. Global Rail Transit Tunnel Boring Machine Market Share by Type (2020-2025)

Table 32. Global Rail Transit Tunnel Boring Machine Price (USD/Unit) by Type (2020-2025)

Table 33. Global Rail Transit Tunnel Boring Machine Sales (K Units) by Application

Table 34. Global Rail Transit Tunnel Boring Machine Market Size by Application

Table 35. Global Rail Transit Tunnel Boring Machine Sales by Application (2020-2025) & (K Units)

Table 36. Global Rail Transit Tunnel Boring Machine Sales Market Share by Application (2020-2025)

Table 37. Global Rail Transit Tunnel Boring Machine Market Size by Application (2020-2025) & (M USD)

Table 38. Global Rail Transit Tunnel Boring Machine Market Share by Application (2020-2025)

Table 39. Global Rail Transit Tunnel Boring Machine Sales Growth Rate by Application (2020-2025)

Table 40. Global Rail Transit Tunnel Boring Machine Sales by Region (2020-2025) & (K Units)

Table 41. Global Rail Transit Tunnel Boring Machine Sales Market Share by Region (2020-2025)

Table 42. Global Rail Transit Tunnel Boring Machine Market Size by Region (2020-2025) & (M USD)

Table 43. Global Rail Transit Tunnel Boring Machine Market Size by Region (2020-2025)

Table 44. North America Rail Transit Tunnel Boring Machine Sales by Country (2020-2025) & (K Units)

Table 45. North America Rail Transit Tunnel Boring Machine Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Rail Transit Tunnel Boring Machine Sales by Country (2020-2025) & (K Units)

Table 47. Europe Rail Transit Tunnel Boring Machine Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Rail Transit Tunnel Boring Machine Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Rail Transit Tunnel Boring Machine Market Size by Region (2020-2025) & (M USD)

Table 50. South America Rail Transit Tunnel Boring Machine Sales by Country (2020-2025) & (K Units)

Table 51. South America Rail Transit Tunnel Boring Machine Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Rail Transit Tunnel Boring Machine Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Rail Transit Tunnel Boring Machine Market Size by Region (2020-2025) & (M USD)

Table 54. Global Rail Transit Tunnel Boring Machine Production (K Units) by Region(2020-2025)

Table 55. Global Rail Transit Tunnel Boring Machine Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Rail Transit Tunnel Boring Machine Revenue Market Share by Region (2020-2025)

Table 57. Global Rail Transit Tunnel Boring Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Rail Transit Tunnel Boring Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Rail Transit Tunnel Boring Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Rail Transit Tunnel Boring Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Rail Transit Tunnel Boring Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Herrenknecht Basic Information

Table 63. Herrenknecht Rail Transit Tunnel Boring Machine Product Overview

Table 64. Herrenknecht Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Herrenknecht Business Overview

Table 66. Herrenknecht SWOT Analysis

Table 67. Herrenknecht Recent Developments

Table 68. Komatsu Basic Information

Table 69. Komatsu Rail Transit Tunnel Boring Machine Product Overview

Table 70. Komatsu Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Komatsu Business Overview
- Table 72. Komatsu SWOT Analysis
- Table 73. Komatsu Recent Developments
- Table 74. NHI Group Basic Information
- Table 75. NHI Group Rail Transit Tunnel Boring Machine Product Overview
- Table 76. NHI Group Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. NHI Group Business Overview
- Table 78. NHI Group SWOT Analysis
- Table 79. NHI Group Recent Developments
- Table 80. Kawasaki Basic Information
- Table 81. Kawasaki Rail Transit Tunnel Boring Machine Product Overview
- Table 82. Kawasaki Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Kawasaki Business Overview
- Table 84. Kawasaki Recent Developments
- Table 85. Terratec Basic Information
- Table 86. Terratec Rail Transit Tunnel Boring Machine Product Overview
- Table 87. Terratec Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Terratec Business Overview
- Table 89. Terratec Recent Developments
- Table 90. Hitachi Basic Information
- Table 91. Hitachi Rail Transit Tunnel Boring Machine Product Overview
- Table 92. Hitachi Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Hitachi Business Overview
- Table 94. Hitachi Recent Developments
- Table 95. Shanghai Tunnel Engineering Co., Ltd Basic Information
- Table 96. Shanghai Tunnel Engineering Co., Ltd Rail Transit Tunnel Boring Machine Product Overview
- Table 97. Shanghai Tunnel Engineering Co., Ltd Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Shanghai Tunnel Engineering Co., Ltd Business Overview
- Table 99. Shanghai Tunnel Engineering Co., Ltd Recent Developments
- Table 100. China Railway Engineering Equipment Group Co., Ltd. Basic Information
- Table 101. China Railway Engineering Equipment Group Co., Ltd. Rail Transit Tunnel Boring Machine Product Overview
- Table 102. China Railway Engineering Equipment Group Co., Ltd. Rail Transit Tunnel

Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. China Railway Engineering Equipment Group Co., Ltd. Business Overview

Table 104. China Railway Engineering Equipment Group Co., Ltd. Recent Developments

Table 105. China Railway Construction Heavy Industry Corporation Limited Basic Information

Table 106. China Railway Construction Heavy Industry Corporation Limited Rail Transit Tunnel Boring Machine Product Overview

Table 107. China Railway Construction Heavy Industry Corporation Limited Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. China Railway Construction Heavy Industry Corporation Limited Business Overview

Table 109. China Railway Construction Heavy Industry Corporation Limited Recent Developments

Table 110. Liaoning Censcience Industry Co., Ltd Basic Information

Table 111. Liaoning Censcience Industry Co., Ltd Rail Transit Tunnel Boring Machine Product Overview

Table 112. Liaoning Censcience Industry Co., Ltd Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Liaoning Censcience Industry Co., Ltd Business Overview

Table 114. Liaoning Censcience Industry Co., Ltd Recent Developments

Table 115. XCMG Basic Information

Table 116. XCMG Rail Transit Tunnel Boring Machine Product Overview

Table 117. XCMG Rail Transit Tunnel Boring Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. XCMG Business Overview

Table 119. XCMG Recent Developments

Table 120. Global Rail Transit Tunnel Boring Machine Sales Forecast by Region (2026-2035) & (K Units)

Table 121. Global Rail Transit Tunnel Boring Machine Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Rail Transit Tunnel Boring Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 123. North America Rail Transit Tunnel Boring Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Rail Transit Tunnel Boring Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 125. Europe Rail Transit Tunnel Boring Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Rail Transit Tunnel Boring Machine Sales Forecast by Region (2026-2035) & (K Units)

Table 127. Asia Pacific Rail Transit Tunnel Boring Machine Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Rail Transit Tunnel Boring Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 129. South America Rail Transit Tunnel Boring Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Rail Transit Tunnel Boring Machine Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Rail Transit Tunnel Boring Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Rail Transit Tunnel Boring Machine Sales Forecast by Type (2026-2035) & (K Units)

Table 133. Global Rail Transit Tunnel Boring Machine Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Rail Transit Tunnel Boring Machine Price Forecast by Type (2026-2035) & (USD/Unit)

Table 135. Global Rail Transit Tunnel Boring Machine Sales (K Units) Forecast by Application (2026-2035)

Table 136. Global Rail Transit Tunnel Boring Machine Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Rail Transit Tunnel Boring Machine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Rail Transit Tunnel Boring Machine Market Size (M USD), 2025-2035
- Figure 5. Global Rail Transit Tunnel Boring Machine Market Size (M USD) (2020-2035)
- Figure 6. Global Rail Transit Tunnel Boring Machine Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Rail Transit Tunnel Boring Machine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Rail Transit Tunnel Boring Machine Product Life Cycle
- Figure 13. Rail Transit Tunnel Boring Machine Sales Share by Manufacturers in 2025
- Figure 14. Global Rail Transit Tunnel Boring Machine Revenue Share by Manufacturers in 2025
- Figure 15. Rail Transit Tunnel Boring Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Rail Transit Tunnel Boring Machine Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Rail Transit Tunnel Boring Machine Revenue in 2025
- Figure 18. Industry Chain Map of Rail Transit Tunnel Boring Machine
- Figure 19. Global Rail Transit Tunnel Boring Machine Market PEST Analysis
- Figure 20. Global Rail Transit Tunnel Boring Machine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Rail Transit Tunnel Boring Machine Market Share by Type
- Figure 27. Sales Market Share of Rail Transit Tunnel Boring Machine by Type (2020-2025)
- Figure 28. Sales Market Share of Rail Transit Tunnel Boring Machine by Type in 2025
- Figure 29. Market Share of Rail Transit Tunnel Boring Machine by Type (2020-2025)

- Figure 30. Market Share of Rail Transit Tunnel Boring Machine by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Rail Transit Tunnel Boring Machine Market Share by Application
- Figure 33. Global Rail Transit Tunnel Boring Machine Sales Market Share by Application (2020-2025)
- Figure 34. Global Rail Transit Tunnel Boring Machine Sales Market Share by Application in 2025
- Figure 35. Global Rail Transit Tunnel Boring Machine Market Share by Application (2020-2025)
- Figure 36. Global Rail Transit Tunnel Boring Machine Market Share by Application in 2025
- Figure 37. Global Rail Transit Tunnel Boring Machine Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Rail Transit Tunnel Boring Machine Sales Market Share by Region (2020-2025)
- Figure 39. Global Rail Transit Tunnel Boring Machine Market Size by Region (2020-2025)
- Figure 40. North America Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Rail Transit Tunnel Boring Machine Sales Market Share by Country in 2024
- Figure 43. North America Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Rail Transit Tunnel Boring Machine Market Size by Country in 2024
- Figure 45. U.S. Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Rail Transit Tunnel Boring Machine Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Rail Transit Tunnel Boring Machine Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Rail Transit Tunnel Boring Machine Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Rail Transit Tunnel Boring Machine Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Rail Transit Tunnel Boring Machine Sales Market Share by Country in 2024

Figure 53. Europe Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Rail Transit Tunnel Boring Machine Market Size by Country in 2024

Figure 55. Germany Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Rail Transit Tunnel Boring Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Rail Transit Tunnel Boring Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Rail Transit Tunnel Boring Machine Market Size by Region in 2024

Figure 68. China Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Rail Transit Tunnel Boring Machine Sales and Growth Rate (K Units)

Figure 79. South America Rail Transit Tunnel Boring Machine Sales Market Share by Country in 2024

Figure 80. South America Rail Transit Tunnel Boring Machine Market Size and Growth Rate (M USD)

Figure 81. South America Rail Transit Tunnel Boring Machine Market Size by Country in 2024

Figure 82. Brazil Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Rail Transit Tunnel Boring Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Rail Transit Tunnel Boring Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Rail Transit Tunnel Boring Machine Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Rail Transit Tunnel Boring Machine Market Size by Region in 2024

Figure 92. Saudi Arabia Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Rail Transit Tunnel Boring Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Rail Transit Tunnel Boring Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Rail Transit Tunnel Boring Machine Production Market Share by Region (2020-2025)

Figure 103. North America Rail Transit Tunnel Boring Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Rail Transit Tunnel Boring Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Rail Transit Tunnel Boring Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China Rail Transit Tunnel Boring Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Rail Transit Tunnel Boring Machine Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Rail Transit Tunnel Boring Machine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Rail Transit Tunnel Boring Machine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Rail Transit Tunnel Boring Machine Market Share Forecast by Type (2026-2035)

Figure 111. Global Rail Transit Tunnel Boring Machine Sales Forecast by Application (2026-2035)

Figure 112. Global Rail Transit Tunnel Boring Machine Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Rail Transit Tunnel Boring Machine Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/R64F49C43803EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R64F49C43803EN.html>