

# Global PVC Construction Fabric Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on PVC Construction Fabric competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global PVC Construction Fabric production reached approximately 1,068 thousand tons, with an average global market price of around US\$ 3,050 per ton. The gross profit margin of major companies in the industry is between 25% ? 41%. Single-line production capacity is 28,000 ? 65,000 tons/year. PVC Construction Fabrics are reinforced polymer textile materials coated with polyvinyl chloride, offering durability, weather resistance, tensile strength, and flexibility. They are widely used in architectural membranes, tents, awnings, scaffolding covers, temporary structures, and construction site protection.

The global PVC Construction Fabric market size was estimated at USD 3260.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global PVC Construction Fabric market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global PVC Construction Fabric market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the PVC Construction Fabric market.

### **Global PVC Construction Fabric Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Saint-Gobain  
Sioen Industries NV  
Low & Bonar  
Sattler  
Koninklijke Ten Cate  
Fibertex Nonwovens  
Serge Ferrari  
HIRAOKA  
ENDUTEX COATED TECHNICAL TEXTILES  
SeamanStylepark

## **Market Segmentation (by Type)**

Heat Insulation Function  
Sound Insulation Function  
Dustproof Function  
Other

## **Market Segmentation (by Application)**

Tensile Architecture  
Facades  
Awnings & Canopies  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the PVC Construction Fabric Market  
Overview of the regional outlook of the PVC Construction Fabric Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the PVC Construction Fabric Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of PVC Construction Fabric, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of PVC Construction Fabric
- 1.2 Key Market Segments
  - 1.2.1 PVC Construction Fabric Segment by Type
  - 1.2.2 PVC Construction Fabric Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 PVC CONSTRUCTION FABRIC MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global PVC Construction Fabric Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global PVC Construction Fabric Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 PVC CONSTRUCTION FABRIC MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global PVC Construction Fabric Product Life Cycle
- 3.3 Global PVC Construction Fabric Sales by Manufacturers (2020-2025)
- 3.4 Global PVC Construction Fabric Revenue Market Share by Manufacturers (2020-2025)
- 3.5 PVC Construction Fabric Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global PVC Construction Fabric Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 PVC Construction Fabric Market Competitive Situation and Trends
  - 3.8.1 PVC Construction Fabric Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest PVC Construction Fabric Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 PVC CONSTRUCTION FABRIC INDUSTRY CHAIN ANALYSIS**

### 4.1 PVC Construction Fabric Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PVC CONSTRUCTION FABRIC MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global PVC Construction Fabric Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to PVC Construction Fabric Market

### 5.7 ESG Ratings of Leading Companies

## **6 PVC CONSTRUCTION FABRIC MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global PVC Construction Fabric Sales Market Share by Type (2020-2025)

### 6.3 Global PVC Construction Fabric Market Size by Type (2020-2025)

### 6.4 Global PVC Construction Fabric Price by Type (2020-2025)

## **7 PVC CONSTRUCTION FABRIC MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global PVC Construction Fabric Market Sales by Application (2020-2025)
- 7.3 Global PVC Construction Fabric Market Size (M USD) by Application (2020-2025)
- 7.4 Global PVC Construction Fabric Sales Growth Rate by Application (2020-2025)

## **8 PVC CONSTRUCTION FABRIC MARKET SALES BY REGION**

- 8.1 Global PVC Construction Fabric Sales by Region
  - 8.1.1 Global PVC Construction Fabric Sales by Region
  - 8.1.2 Global PVC Construction Fabric Sales Market Share by Region
- 8.2 Global PVC Construction Fabric Market Size by Region
  - 8.2.1 Global PVC Construction Fabric Market Size by Region
  - 8.2.2 Global PVC Construction Fabric Market Size by Region
- 8.3 North America
  - 8.3.1 North America PVC Construction Fabric Sales by Country
  - 8.3.2 North America PVC Construction Fabric Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe PVC Construction Fabric Sales by Country
  - 8.4.2 Europe PVC Construction Fabric Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific PVC Construction Fabric Sales by Region
  - 8.5.2 Asia Pacific PVC Construction Fabric Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America PVC Construction Fabric Sales by Country
  - 8.6.2 South America PVC Construction Fabric Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa PVC Construction Fabric Sales by Region

8.7.2 Middle East and Africa PVC Construction Fabric Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 PVC CONSTRUCTION FABRIC MARKET PRODUCTION BY REGION**

9.1 Global Production of PVC Construction Fabric by Region(2020-2025)

9.2 Global PVC Construction Fabric Revenue Market Share by Region (2020-2025)

9.3 Global PVC Construction Fabric Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America PVC Construction Fabric Production

9.4.1 North America PVC Construction Fabric Production Growth Rate (2020-2025)

9.4.2 North America PVC Construction Fabric Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe PVC Construction Fabric Production

9.5.1 Europe PVC Construction Fabric Production Growth Rate (2020-2025)

9.5.2 Europe PVC Construction Fabric Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan PVC Construction Fabric Production (2020-2025)

9.6.1 Japan PVC Construction Fabric Production Growth Rate (2020-2025)

9.6.2 Japan PVC Construction Fabric Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China PVC Construction Fabric Production (2020-2025)

9.7.1 China PVC Construction Fabric Production Growth Rate (2020-2025)

9.7.2 China PVC Construction Fabric Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Saint-Gobain

10.1.1 Saint-Gobain Basic Information

- 10.1.2 Saint-Gobain PVC Construction Fabric Product Overview
- 10.1.3 Saint-Gobain PVC Construction Fabric Product Market Performance
- 10.1.4 Saint-Gobain Business Overview
- 10.1.5 Saint-Gobain SWOT Analysis
- 10.1.6 Saint-Gobain Recent Developments
- 10.2 Sioen Industries NV
  - 10.2.1 Sioen Industries NV Basic Information
  - 10.2.2 Sioen Industries NV PVC Construction Fabric Product Overview
  - 10.2.3 Sioen Industries NV PVC Construction Fabric Product Market Performance
  - 10.2.4 Sioen Industries NV Business Overview
  - 10.2.5 Sioen Industries NV SWOT Analysis
  - 10.2.6 Sioen Industries NV Recent Developments
- 10.3 Low and Bonar
  - 10.3.1 Low and Bonar Basic Information
  - 10.3.2 Low and Bonar PVC Construction Fabric Product Overview
  - 10.3.3 Low and Bonar PVC Construction Fabric Product Market Performance
  - 10.3.4 Low and Bonar Business Overview
  - 10.3.5 Low and Bonar SWOT Analysis
  - 10.3.6 Low and Bonar Recent Developments
- 10.4 Sattler
  - 10.4.1 Sattler Basic Information
  - 10.4.2 Sattler PVC Construction Fabric Product Overview
  - 10.4.3 Sattler PVC Construction Fabric Product Market Performance
  - 10.4.4 Sattler Business Overview
  - 10.4.5 Sattler Recent Developments
- 10.5 Koninklijke Ten Cate
  - 10.5.1 Koninklijke Ten Cate Basic Information
  - 10.5.2 Koninklijke Ten Cate PVC Construction Fabric Product Overview
  - 10.5.3 Koninklijke Ten Cate PVC Construction Fabric Product Market Performance
  - 10.5.4 Koninklijke Ten Cate Business Overview
  - 10.5.5 Koninklijke Ten Cate Recent Developments
- 10.6 Fibertex Nonwovens
  - 10.6.1 Fibertex Nonwovens Basic Information
  - 10.6.2 Fibertex Nonwovens PVC Construction Fabric Product Overview
  - 10.6.3 Fibertex Nonwovens PVC Construction Fabric Product Market Performance
  - 10.6.4 Fibertex Nonwovens Business Overview
  - 10.6.5 Fibertex Nonwovens Recent Developments
- 10.7 Serge Ferrari
  - 10.7.1 Serge Ferrari Basic Information

- 10.7.2 Serge Ferrari PVC Construction Fabric Product Overview
- 10.7.3 Serge Ferrari PVC Construction Fabric Product Market Performance
- 10.7.4 Serge Ferrari Business Overview
- 10.7.5 Serge Ferrari Recent Developments
- 10.8 HIRAOKA
  - 10.8.1 HIRAOKA Basic Information
  - 10.8.2 HIRAOKA PVC Construction Fabric Product Overview
  - 10.8.3 HIRAOKA PVC Construction Fabric Product Market Performance
  - 10.8.4 HIRAOKA Business Overview
  - 10.8.5 HIRAOKA Recent Developments
- 10.9 ENDUTEX COATED TECHNICAL TEXTILES
  - 10.9.1 ENDUTEX COATED TECHNICAL TEXTILES Basic Information
  - 10.9.2 ENDUTEX COATED TECHNICAL TEXTILES PVC Construction Fabric Product Overview
  - 10.9.3 ENDUTEX COATED TECHNICAL TEXTILES PVC Construction Fabric Product Market Performance
  - 10.9.4 ENDUTEX COATED TECHNICAL TEXTILES Business Overview
  - 10.9.5 ENDUTEX COATED TECHNICAL TEXTILES Recent Developments
- 10.10 SeamanStylepark
  - 10.10.1 SeamanStylepark Basic Information
  - 10.10.2 SeamanStylepark PVC Construction Fabric Product Overview
  - 10.10.3 SeamanStylepark PVC Construction Fabric Product Market Performance
  - 10.10.4 SeamanStylepark Business Overview
  - 10.10.5 SeamanStylepark Recent Developments

## **11 PVC CONSTRUCTION FABRIC MARKET FORECAST BY REGION**

- 11.1 Global PVC Construction Fabric Market Size Forecast
- 11.2 Global PVC Construction Fabric Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe PVC Construction Fabric Market Size Forecast by Country
  - 11.2.3 Asia Pacific PVC Construction Fabric Market Size Forecast by Region
  - 11.2.4 South America PVC Construction Fabric Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of PVC Construction Fabric by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global PVC Construction Fabric Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of PVC Construction Fabric by Type (2026-2035)
- 12.1.2 Global PVC Construction Fabric Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of PVC Construction Fabric by Type (2026-2035)
- 12.2 Global PVC Construction Fabric Market Forecast by Application (2026-2035)
  - 12.2.1 Global PVC Construction Fabric Sales (K MT) Forecast by Application
  - 12.2.2 Global PVC Construction Fabric Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global PVC Construction Fabric Market Size by Type (M USD)
- Table 4. Global PVC Construction Fabric Market Size by Application
- Table 5. PVC Construction Fabric Market Size Comparison by Region (M USD)
- Table 6. Global PVC Construction Fabric Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global PVC Construction Fabric Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global PVC Construction Fabric Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global PVC Construction Fabric Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in PVC Construction Fabric as of 2025)
- Table 11. Global Market PVC Construction Fabric Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global PVC Construction Fabric Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. PVC Construction Fabric Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global PVC Construction Fabric Sales by Type (K MT)
- Table 27. Global PVC Construction Fabric Market Size by Type (M USD)
- Table 28. Global PVC Construction Fabric Sales (K MT) by Type (2020-2025)

- Table 29. Global PVC Construction Fabric Sales Market Share by Type (2020-2025)
- Table 30. Global PVC Construction Fabric Market Size (M USD) by Type (2020-2025)
- Table 31. Global PVC Construction Fabric Market Share by Type (2020-2025)
- Table 32. Global PVC Construction Fabric Price (USD/KG) by Type (2020-2025)
- Table 33. Global PVC Construction Fabric Sales (K MT) by Application
- Table 34. Global PVC Construction Fabric Market Size by Application
- Table 35. Global PVC Construction Fabric Sales by Application (2020-2025) & (K MT)
- Table 36. Global PVC Construction Fabric Sales Market Share by Application (2020-2025)
- Table 37. Global PVC Construction Fabric Market Size by Application (2020-2025) & (M USD)
- Table 38. Global PVC Construction Fabric Market Share by Application (2020-2025)
- Table 39. Global PVC Construction Fabric Sales Growth Rate by Application (2020-2025)
- Table 40. Global PVC Construction Fabric Sales by Region (2020-2025) & (K MT)
- Table 41. Global PVC Construction Fabric Sales Market Share by Region (2020-2025)
- Table 42. Global PVC Construction Fabric Market Size by Region (2020-2025) & (M USD)
- Table 43. Global PVC Construction Fabric Market Size by Region (2020-2025)
- Table 44. North America PVC Construction Fabric Sales by Country (2020-2025) & (K MT)
- Table 45. North America PVC Construction Fabric Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe PVC Construction Fabric Sales by Country (2020-2025) & (K MT)
- Table 47. Europe PVC Construction Fabric Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific PVC Construction Fabric Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific PVC Construction Fabric Market Size by Region (2020-2025) & (M USD)
- Table 50. South America PVC Construction Fabric Sales by Country (2020-2025) & (K MT)
- Table 51. South America PVC Construction Fabric Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa PVC Construction Fabric Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa PVC Construction Fabric Market Size by Region (2020-2025) & (M USD)
- Table 54. Global PVC Construction Fabric Production (K MT) by Region(2020-2025)
- Table 55. Global PVC Construction Fabric Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global PVC Construction Fabric Revenue Market Share by Region

(2020-2025)

Table 57. Global PVC Construction Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America PVC Construction Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe PVC Construction Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan PVC Construction Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China PVC Construction Fabric Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Saint-Gobain Basic Information

Table 63. Saint-Gobain PVC Construction Fabric Product Overview

Table 64. Saint-Gobain PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Saint-Gobain Business Overview

Table 66. Saint-Gobain SWOT Analysis

Table 67. Saint-Gobain Recent Developments

Table 68. Sioen Industries NV Basic Information

Table 69. Sioen Industries NV PVC Construction Fabric Product Overview

Table 70. Sioen Industries NV PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Sioen Industries NV Business Overview

Table 72. Sioen Industries NV SWOT Analysis

Table 73. Sioen Industries NV Recent Developments

Table 74. Low and Bonar Basic Information

Table 75. Low and Bonar PVC Construction Fabric Product Overview

Table 76. Low and Bonar PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Low and Bonar Business Overview

Table 78. Low and Bonar SWOT Analysis

Table 79. Low and Bonar Recent Developments

Table 80. Sattler Basic Information

Table 81. Sattler PVC Construction Fabric Product Overview

Table 82. Sattler PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Sattler Business Overview

- Table 84. Sattler Recent Developments
- Table 85. Koninklijke Ten Cate Basic Information
- Table 86. Koninklijke Ten Cate PVC Construction Fabric Product Overview
- Table 87. Koninklijke Ten Cate PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Koninklijke Ten Cate Business Overview
- Table 89. Koninklijke Ten Cate Recent Developments
- Table 90. Fibertex Nonwovens Basic Information
- Table 91. Fibertex Nonwovens PVC Construction Fabric Product Overview
- Table 92. Fibertex Nonwovens PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Fibertex Nonwovens Business Overview
- Table 94. Fibertex Nonwovens Recent Developments
- Table 95. Serge Ferrari Basic Information
- Table 96. Serge Ferrari PVC Construction Fabric Product Overview
- Table 97. Serge Ferrari PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Serge Ferrari Business Overview
- Table 99. Serge Ferrari Recent Developments
- Table 100. HIRAOKA Basic Information
- Table 101. HIRAOKA PVC Construction Fabric Product Overview
- Table 102. HIRAOKA PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. HIRAOKA Business Overview
- Table 104. HIRAOKA Recent Developments
- Table 105. ENDUTEX COATED TECHNICAL TEXTILES Basic Information
- Table 106. ENDUTEX COATED TECHNICAL TEXTILES PVC Construction Fabric Product Overview
- Table 107. ENDUTEX COATED TECHNICAL TEXTILES PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. ENDUTEX COATED TECHNICAL TEXTILES Business Overview
- Table 109. ENDUTEX COATED TECHNICAL TEXTILES Recent Developments
- Table 110. SeamanStylepark Basic Information
- Table 111. SeamanStylepark PVC Construction Fabric Product Overview
- Table 112. SeamanStylepark PVC Construction Fabric Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. SeamanStylepark Business Overview
- Table 114. SeamanStylepark Recent Developments
- Table 115. Global PVC Construction Fabric Sales Forecast by Region (2026-2035) & (K

MT)

Table 116. Global PVC Construction Fabric Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America PVC Construction Fabric Sales Forecast by Country (2026-2035) & (K MT)

Table 118. North America PVC Construction Fabric Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe PVC Construction Fabric Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe PVC Construction Fabric Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific PVC Construction Fabric Sales Forecast by Region (2026-2035) & (K MT)

Table 122. Asia Pacific PVC Construction Fabric Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America PVC Construction Fabric Sales Forecast by Country (2026-2035) & (K MT)

Table 124. South America PVC Construction Fabric Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa PVC Construction Fabric Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa PVC Construction Fabric Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global PVC Construction Fabric Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global PVC Construction Fabric Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global PVC Construction Fabric Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global PVC Construction Fabric Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global PVC Construction Fabric Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of PVC Construction Fabric
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global PVC Construction Fabric Market Size (M USD), 2025-2035
- Figure 5. Global PVC Construction Fabric Market Size (M USD) (2020-2035)
- Figure 6. Global PVC Construction Fabric Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. PVC Construction Fabric Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global PVC Construction Fabric Product Life Cycle
- Figure 13. PVC Construction Fabric Sales Share by Manufacturers in 2025
- Figure 14. Global PVC Construction Fabric Revenue Share by Manufacturers in 2025
- Figure 15. PVC Construction Fabric Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market PVC Construction Fabric Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by PVC Construction Fabric Revenue in 2025
- Figure 18. Industry Chain Map of PVC Construction Fabric
- Figure 19. Global PVC Construction Fabric Market PEST Analysis
- Figure 20. Global PVC Construction Fabric Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global PVC Construction Fabric Market Share by Type
- Figure 27. Sales Market Share of PVC Construction Fabric by Type (2020-2025)
- Figure 28. Sales Market Share of PVC Construction Fabric by Type in 2025
- Figure 29. Market Share of PVC Construction Fabric by Type (2020-2025)
- Figure 30. Market Share of PVC Construction Fabric by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global PVC Construction Fabric Market Share by Application

Figure 33. Global PVC Construction Fabric Sales Market Share by Application (2020-2025)

Figure 34. Global PVC Construction Fabric Sales Market Share by Application in 2025

Figure 35. Global PVC Construction Fabric Market Share by Application (2020-2025)

Figure 36. Global PVC Construction Fabric Market Share by Application in 2025

Figure 37. Global PVC Construction Fabric Sales Growth Rate by Application (2020-2025)

Figure 38. Global PVC Construction Fabric Sales Market Share by Region (2020-2025)

Figure 39. Global PVC Construction Fabric Market Size by Region (2020-2025)

Figure 40. North America PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America PVC Construction Fabric Sales Market Share by Country in 2024

Figure 43. North America PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America PVC Construction Fabric Market Size by Country in 2024

Figure 45. U.S. PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada PVC Construction Fabric Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada PVC Construction Fabric Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico PVC Construction Fabric Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico PVC Construction Fabric Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe PVC Construction Fabric Sales Market Share by Country in 2024

Figure 53. Europe PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe PVC Construction Fabric Market Size by Country in 2024

Figure 55. Germany PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific PVC Construction Fabric Sales and Growth Rate (K MT)

Figure 66. Asia Pacific PVC Construction Fabric Sales Market Share by Region in 2024

Figure 67. Asia Pacific PVC Construction Fabric Market Size by Region in 2024

Figure 68. China PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America PVC Construction Fabric Sales and Growth Rate (K MT)

Figure 79. South America PVC Construction Fabric Sales Market Share by Country in 2024

Figure 80. South America PVC Construction Fabric Market Size and Growth Rate (M

USD)

Figure 81. South America PVC Construction Fabric Market Size by Country in 2024

Figure 82. Brazil PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa PVC Construction Fabric Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa PVC Construction Fabric Sales Market Share by Region in 2024

Figure 90. Middle East and Africa PVC Construction Fabric Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa PVC Construction Fabric Market Size by Region in 2024

Figure 92. Saudi Arabia PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa PVC Construction Fabric Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa PVC Construction Fabric Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global PVC Construction Fabric Production Market Share by Region (2020-2025)

Figure 103. North America PVC Construction Fabric Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe PVC Construction Fabric Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan PVC Construction Fabric Production (K MT) Growth Rate (2020-2025)

Figure 106. China PVC Construction Fabric Production (K MT) Growth Rate (2020-2025)

Figure 107. Global PVC Construction Fabric Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global PVC Construction Fabric Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global PVC Construction Fabric Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global PVC Construction Fabric Market Share Forecast by Type (2026-2035)

Figure 111. Global PVC Construction Fabric Sales Forecast by Application (2026-2035)

Figure 112. Global PVC Construction Fabric Market Share Forecast by Application (2026-2035)

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