

Global Pure Polyester Curing Agent TGIC Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Pure Polyester Curing Agent TGIC competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Pure Polyester Curing Agent TGIC is a trifunctional triglycidyl isocyanurate crosslinker designed specifically for hydroxyl-functional polyester powder coatings. During thermal curing, TGIC's glycidyl groups react with hydroxyl groups on the polyester chains to form a three-dimensional crosslinked network, providing excellent weather resistance, chemical durability, and mechanical strength to the coating. This curing agent is widely used in applications such as building exteriors, appliances, automotive components, and industrial coatings. Proper processing conditions and safety measures are essential to ensure optimal performance and handle the reactive nature of TGIC. In 2024, global production of pure polyester TGIC curing agents reached 28,600 tons, with an average selling price of US\$3,918 per ton. Production capacity was approximately 48,000 tons, and the industry's gross profit margin was approximately 20%-30%. Cost structure: direct materials accounted for approximately 60%-70%, manufacturing costs for approximately 20%-30%, and labor costs for approximately 5%-10%. Industry chain: upstream suppliers include epichlorohydrin, cyanuric acid/raw material monomers, and alkali agents; downstream suppliers include polyester powder coating manufacturers. Pure polyester curing agent TGIC continues to play a pivotal role in the global powder coatings market, particularly in applications requiring superior weather resistance, chemical durability, and mechanical performance, such as building facades, appliances, automotive components, and industrial equipment. Market trends indicate a rising demand for high-performance, low-VOC, and environmentally compliant coatings, which drives manufacturers to innovate in formulation optimization, broaden curing windows, and

enhance processing compatibility, creating growth opportunities for TGIC products. Regulatory and safety pressures are also significant, compelling the industry to adopt lower-use, high-efficiency, or alternative crosslinkers. Other challenges include raw material price volatility, supply concentration, and global logistics uncertainties, which can impact cost and delivery reliability. Overall, companies that invest consistently in performance improvement, regulatory compliance, and customer support are best positioned to capture opportunities in premium and specialized segments of the TGIC market.

The global Pure Polyester Curing Agent TGIC market size was estimated at USD 112.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Pure Polyester Curing Agent TGIC market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Pure Polyester Curing Agent TGIC market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Pure Polyester Curing Agent TGIC market.

Global Pure Polyester Curing Agent TGIC Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nissan Chemical Industry
Sir Industriale
UMC Corp
Megara Resins
Akash Coating Speciality
Huangshan Jinfeng Industrial
Anhui Hongze New Material
Anhui Kingcham New Materials
Huangshan Huahui Technology
Hoyonn
Anshan Runde Fine Chemicals
Changzhou Niutang Chemical Plant

Market Segmentation (by Type)

Chlorine Content

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Pure Polyester Curing Agent TGIC
- 1.2 Key Market Segments
 - 1.2.1 Pure Polyester Curing Agent TGIC Segment by Type
 - 1.2.2 Pure Polyester Curing Agent TGIC Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 PURE POLYESTER CURING AGENT TGIC MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Pure Polyester Curing Agent TGIC Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Pure Polyester Curing Agent TGIC Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 PURE POLYESTER CURING AGENT TGIC MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Pure Polyester Curing Agent TGIC Product Life Cycle
- 3.3 Global Pure Polyester Curing Agent TGIC Sales by Manufacturers (2020-2025)
- 3.4 Global Pure Polyester Curing Agent TGIC Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Pure Polyester Curing Agent TGIC Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Pure Polyester Curing Agent TGIC Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Pure Polyester Curing Agent TGIC Market Competitive Situation and Trends
 - 3.8.1 Pure Polyester Curing Agent TGIC Market Concentration Rate

3.8.2 Global 5 and 10 Largest Pure Polyester Curing Agent TGIC Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PURE POLYESTER CURING AGENT TGIC INDUSTRY CHAIN ANALYSIS

4.1 Pure Polyester Curing Agent TGIC Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PURE POLYESTER CURING AGENT TGIC MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Pure Polyester Curing Agent TGIC Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Pure Polyester Curing Agent TGIC Market

5.7 ESG Ratings of Leading Companies

6 PURE POLYESTER CURING AGENT TGIC MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Pure Polyester Curing Agent TGIC Sales Market Share by Type (2020-2025)

6.3 Global Pure Polyester Curing Agent TGIC Market Size by Type (2020-2025)

6.4 Global Pure Polyester Curing Agent TGIC Price by Type (2020-2025)

7 PURE POLYESTER CURING AGENT TGIC MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Pure Polyester Curing Agent TGIC Market Sales by Application (2020-2025)
- 7.3 Global Pure Polyester Curing Agent TGIC Market Size (M USD) by Application (2020-2025)
- 7.4 Global Pure Polyester Curing Agent TGIC Sales Growth Rate by Application (2020-2025)

8 PURE POLYESTER CURING AGENT TGIC MARKET SALES BY REGION

- 8.1 Global Pure Polyester Curing Agent TGIC Sales by Region
 - 8.1.1 Global Pure Polyester Curing Agent TGIC Sales by Region
 - 8.1.2 Global Pure Polyester Curing Agent TGIC Sales Market Share by Region
- 8.2 Global Pure Polyester Curing Agent TGIC Market Size by Region
 - 8.2.1 Global Pure Polyester Curing Agent TGIC Market Size by Region
 - 8.2.2 Global Pure Polyester Curing Agent TGIC Market Size by Region
- 8.3 North America
 - 8.3.1 North America Pure Polyester Curing Agent TGIC Sales by Country
 - 8.3.2 North America Pure Polyester Curing Agent TGIC Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Pure Polyester Curing Agent TGIC Sales by Country
 - 8.4.2 Europe Pure Polyester Curing Agent TGIC Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Pure Polyester Curing Agent TGIC Sales by Region
 - 8.5.2 Asia Pacific Pure Polyester Curing Agent TGIC Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Pure Polyester Curing Agent TGIC Sales by Country

8.6.2 South America Pure Polyester Curing Agent TGIC Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Pure Polyester Curing Agent TGIC Sales by Region

8.7.2 Middle East and Africa Pure Polyester Curing Agent TGIC Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 PURE POLYESTER CURING AGENT TGIC MARKET PRODUCTION BY REGION

9.1 Global Production of Pure Polyester Curing Agent TGIC by Region(2020-2025)

9.2 Global Pure Polyester Curing Agent TGIC Revenue Market Share by Region (2020-2025)

9.3 Global Pure Polyester Curing Agent TGIC Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Pure Polyester Curing Agent TGIC Production

9.4.1 North America Pure Polyester Curing Agent TGIC Production Growth Rate (2020-2025)

9.4.2 North America Pure Polyester Curing Agent TGIC Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Pure Polyester Curing Agent TGIC Production

9.5.1 Europe Pure Polyester Curing Agent TGIC Production Growth Rate (2020-2025)

9.5.2 Europe Pure Polyester Curing Agent TGIC Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Pure Polyester Curing Agent TGIC Production (2020-2025)

9.6.1 Japan Pure Polyester Curing Agent TGIC Production Growth Rate (2020-2025)

9.6.2 Japan Pure Polyester Curing Agent TGIC Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Pure Polyester Curing Agent TGIC Production (2020-2025)

9.7.1 China Pure Polyester Curing Agent TGIC Production Growth Rate (2020-2025)

9.7.2 China Pure Polyester Curing Agent TGIC Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Nissan Chemical Industry

10.1.1 Nissan Chemical Industry Basic Information

10.1.2 Nissan Chemical Industry Pure Polyester Curing Agent TGIC Product Overview

10.1.3 Nissan Chemical Industry Pure Polyester Curing Agent TGIC Product Market Performance

10.1.4 Nissan Chemical Industry Business Overview

10.1.5 Nissan Chemical Industry SWOT Analysis

10.1.6 Nissan Chemical Industry Recent Developments

10.2 Sir Industriale

10.2.1 Sir Industriale Basic Information

10.2.2 Sir Industriale Pure Polyester Curing Agent TGIC Product Overview

10.2.3 Sir Industriale Pure Polyester Curing Agent TGIC Product Market Performance

10.2.4 Sir Industriale Business Overview

10.2.5 Sir Industriale SWOT Analysis

10.2.6 Sir Industriale Recent Developments

10.3 UMC Corp

10.3.1 UMC Corp Basic Information

10.3.2 UMC Corp Pure Polyester Curing Agent TGIC Product Overview

10.3.3 UMC Corp Pure Polyester Curing Agent TGIC Product Market Performance

10.3.4 UMC Corp Business Overview

10.3.5 UMC Corp SWOT Analysis

10.3.6 UMC Corp Recent Developments

10.4 Megara Resins

10.4.1 Megara Resins Basic Information

10.4.2 Megara Resins Pure Polyester Curing Agent TGIC Product Overview

10.4.3 Megara Resins Pure Polyester Curing Agent TGIC Product Market Performance

10.4.4 Megara Resins Business Overview

10.4.5 Megara Resins Recent Developments

10.5 Akash Coating Speciality

10.5.1 Akash Coating Speciality Basic Information

10.5.2 Akash Coating Speciality Pure Polyester Curing Agent TGIC Product Overview

- 10.5.3 Akash Coating Speciality Pure Polyester Curing Agent TGIC Product Market Performance
- 10.5.4 Akash Coating Speciality Business Overview
- 10.5.5 Akash Coating Speciality Recent Developments
- 10.6 Huangshan Jinfeng Industrial
 - 10.6.1 Huangshan Jinfeng Industrial Basic Information
 - 10.6.2 Huangshan Jinfeng Industrial Pure Polyester Curing Agent TGIC Product Overview
 - 10.6.3 Huangshan Jinfeng Industrial Pure Polyester Curing Agent TGIC Product Market Performance
 - 10.6.4 Huangshan Jinfeng Industrial Business Overview
 - 10.6.5 Huangshan Jinfeng Industrial Recent Developments
- 10.7 Anhui Hongze New Material
 - 10.7.1 Anhui Hongze New Material Basic Information
 - 10.7.2 Anhui Hongze New Material Pure Polyester Curing Agent TGIC Product Overview
 - 10.7.3 Anhui Hongze New Material Pure Polyester Curing Agent TGIC Product Market Performance
 - 10.7.4 Anhui Hongze New Material Business Overview
 - 10.7.5 Anhui Hongze New Material Recent Developments
- 10.8 Anhui Kingcham New Materials
 - 10.8.1 Anhui Kingcham New Materials Basic Information
 - 10.8.2 Anhui Kingcham New Materials Pure Polyester Curing Agent TGIC Product Overview
 - 10.8.3 Anhui Kingcham New Materials Pure Polyester Curing Agent TGIC Product Market Performance
 - 10.8.4 Anhui Kingcham New Materials Business Overview
 - 10.8.5 Anhui Kingcham New Materials Recent Developments
- 10.9 Huangshan Huahui Technology
 - 10.9.1 Huangshan Huahui Technology Basic Information
 - 10.9.2 Huangshan Huahui Technology Pure Polyester Curing Agent TGIC Product Overview
 - 10.9.3 Huangshan Huahui Technology Pure Polyester Curing Agent TGIC Product Market Performance
 - 10.9.4 Huangshan Huahui Technology Business Overview
 - 10.9.5 Huangshan Huahui Technology Recent Developments
- 10.10 Hoyonn
 - 10.10.1 Hoyonn Basic Information
 - 10.10.2 Hoyonn Pure Polyester Curing Agent TGIC Product Overview

- 10.10.3 Hoyonn Pure Polyester Curing Agent TGIC Product Market Performance
- 10.10.4 Hoyonn Business Overview
- 10.10.5 Hoyonn Recent Developments
- 10.11 Anshan Runde Fine Chemicals
 - 10.11.1 Anshan Runde Fine Chemicals Basic Information
 - 10.11.2 Anshan Runde Fine Chemicals Pure Polyester Curing Agent TGIC Product Overview
 - 10.11.3 Anshan Runde Fine Chemicals Pure Polyester Curing Agent TGIC Product Market Performance
 - 10.11.4 Anshan Runde Fine Chemicals Business Overview
 - 10.11.5 Anshan Runde Fine Chemicals Recent Developments
- 10.12 Changzhou Niutang Chemical Plant
 - 10.12.1 Changzhou Niutang Chemical Plant Basic Information
 - 10.12.2 Changzhou Niutang Chemical Plant Pure Polyester Curing Agent TGIC Product Overview
 - 10.12.3 Changzhou Niutang Chemical Plant Pure Polyester Curing Agent TGIC Product Market Performance
 - 10.12.4 Changzhou Niutang Chemical Plant Business Overview
 - 10.12.5 Changzhou Niutang Chemical Plant Recent Developments

11 PURE POLYESTER CURING AGENT TGIC MARKET FORECAST BY REGION

- 11.1 Global Pure Polyester Curing Agent TGIC Market Size Forecast
- 11.2 Global Pure Polyester Curing Agent TGIC Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Pure Polyester Curing Agent TGIC Market Size Forecast by Country
 - 11.2.3 Asia Pacific Pure Polyester Curing Agent TGIC Market Size Forecast by Region
 - 11.2.4 South America Pure Polyester Curing Agent TGIC Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Pure Polyester Curing Agent TGIC by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Pure Polyester Curing Agent TGIC Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Pure Polyester Curing Agent TGIC by Type (2026-2035)
 - 12.1.2 Global Pure Polyester Curing Agent TGIC Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Pure Polyester Curing Agent TGIC by Type
(2026-2035)

12.2 Global Pure Polyester Curing Agent TGIC Market Forecast by Application
(2026-2035)

12.2.1 Global Pure Polyester Curing Agent TGIC Sales (K MT) Forecast by Application

12.2.2 Global Pure Polyester Curing Agent TGIC Market Size (M USD) Forecast by
Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Pure Polyester Curing Agent TGIC Market Size by Type (M USD)

Table 4. Global Pure Polyester Curing Agent TGIC Market Size by Application

Table 5. Pure Polyester Curing Agent TGIC Market Size Comparison by Region (M USD)

Table 6. Global Pure Polyester Curing Agent TGIC Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Pure Polyester Curing Agent TGIC Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Pure Polyester Curing Agent TGIC Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Pure Polyester Curing Agent TGIC Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Pure Polyester Curing Agent TGIC as of 2025)

Table 11. Global Market Pure Polyester Curing Agent TGIC Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Pure Polyester Curing Agent TGIC Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Pure Polyester Curing Agent TGIC Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Pure Polyester Curing Agent TGIC Sales by Type (K MT)

Table 27. Global Pure Polyester Curing Agent TGIC Market Size by Type (M USD)

Table 28. Global Pure Polyester Curing Agent TGIC Sales (K MT) by Type (2020-2025)

Table 29. Global Pure Polyester Curing Agent TGIC Sales Market Share by Type (2020-2025)

Table 30. Global Pure Polyester Curing Agent TGIC Market Size (M USD) by Type (2020-2025)

Table 31. Global Pure Polyester Curing Agent TGIC Market Share by Type (2020-2025)

Table 32. Global Pure Polyester Curing Agent TGIC Price (USD/KG) by Type (2020-2025)

Table 33. Global Pure Polyester Curing Agent TGIC Sales (K MT) by Application

Table 34. Global Pure Polyester Curing Agent TGIC Market Size by Application

Table 35. Global Pure Polyester Curing Agent TGIC Sales by Application (2020-2025) & (K MT)

Table 36. Global Pure Polyester Curing Agent TGIC Sales Market Share by Application (2020-2025)

Table 37. Global Pure Polyester Curing Agent TGIC Market Size by Application (2020-2025) & (M USD)

Table 38. Global Pure Polyester Curing Agent TGIC Market Share by Application (2020-2025)

Table 39. Global Pure Polyester Curing Agent TGIC Sales Growth Rate by Application (2020-2025)

Table 40. Global Pure Polyester Curing Agent TGIC Sales by Region (2020-2025) & (K MT)

Table 41. Global Pure Polyester Curing Agent TGIC Sales Market Share by Region (2020-2025)

Table 42. Global Pure Polyester Curing Agent TGIC Market Size by Region (2020-2025) & (M USD)

Table 43. Global Pure Polyester Curing Agent TGIC Market Size by Region (2020-2025)

Table 44. North America Pure Polyester Curing Agent TGIC Sales by Country (2020-2025) & (K MT)

Table 45. North America Pure Polyester Curing Agent TGIC Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Pure Polyester Curing Agent TGIC Sales by Country (2020-2025) & (K MT)

Table 47. Europe Pure Polyester Curing Agent TGIC Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Pure Polyester Curing Agent TGIC Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Pure Polyester Curing Agent TGIC Market Size by Region (2020-2025) & (M USD)

Table 50. South America Pure Polyester Curing Agent TGIC Sales by Country (2020-2025) & (K MT)

Table 51. South America Pure Polyester Curing Agent TGIC Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Pure Polyester Curing Agent TGIC Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Pure Polyester Curing Agent TGIC Market Size by Region (2020-2025) & (M USD)

Table 54. Global Pure Polyester Curing Agent TGIC Production (K MT) by Region(2020-2025)

Table 55. Global Pure Polyester Curing Agent TGIC Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Pure Polyester Curing Agent TGIC Revenue Market Share by Region (2020-2025)

Table 57. Global Pure Polyester Curing Agent TGIC Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Pure Polyester Curing Agent TGIC Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Pure Polyester Curing Agent TGIC Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Pure Polyester Curing Agent TGIC Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Pure Polyester Curing Agent TGIC Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Nissan Chemical Industry Basic Information

Table 63. Nissan Chemical Industry Pure Polyester Curing Agent TGIC Product Overview

Table 64. Nissan Chemical Industry Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Nissan Chemical Industry Business Overview

Table 66. Nissan Chemical Industry SWOT Analysis

Table 67. Nissan Chemical Industry Recent Developments

Table 68. Sir Industriale Basic Information

Table 69. Sir Industriale Pure Polyester Curing Agent TGIC Product Overview

Table 70. Sir Industriale Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Sir Industriale Business Overview

- Table 72. Sir Industriale SWOT Analysis
- Table 73. Sir Industriale Recent Developments
- Table 74. UMC Corp Basic Information
- Table 75. UMC Corp Pure Polyester Curing Agent TGIC Product Overview
- Table 76. UMC Corp Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. UMC Corp Business Overview
- Table 78. UMC Corp SWOT Analysis
- Table 79. UMC Corp Recent Developments
- Table 80. Megara Resins Basic Information
- Table 81. Megara Resins Pure Polyester Curing Agent TGIC Product Overview
- Table 82. Megara Resins Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Megara Resins Business Overview
- Table 84. Megara Resins Recent Developments
- Table 85. Akash Coating Speciality Basic Information
- Table 86. Akash Coating Speciality Pure Polyester Curing Agent TGIC Product Overview
- Table 87. Akash Coating Speciality Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Akash Coating Speciality Business Overview
- Table 89. Akash Coating Speciality Recent Developments
- Table 90. Huangshan Jinfeng Industrial Basic Information
- Table 91. Huangshan Jinfeng Industrial Pure Polyester Curing Agent TGIC Product Overview
- Table 92. Huangshan Jinfeng Industrial Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Huangshan Jinfeng Industrial Business Overview
- Table 94. Huangshan Jinfeng Industrial Recent Developments
- Table 95. Anhui Hongze New Material Basic Information
- Table 96. Anhui Hongze New Material Pure Polyester Curing Agent TGIC Product Overview
- Table 97. Anhui Hongze New Material Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Anhui Hongze New Material Business Overview
- Table 99. Anhui Hongze New Material Recent Developments
- Table 100. Anhui Kingcham New Materials Basic Information
- Table 101. Anhui Kingcham New Materials Pure Polyester Curing Agent TGIC Product Overview

Table 102. Anhui Kingcham New Materials Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Anhui Kingcham New Materials Business Overview

Table 104. Anhui Kingcham New Materials Recent Developments

Table 105. Huangshan Huahui Technology Basic Information

Table 106. Huangshan Huahui Technology Pure Polyester Curing Agent TGIC Product Overview

Table 107. Huangshan Huahui Technology Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Huangshan Huahui Technology Business Overview

Table 109. Huangshan Huahui Technology Recent Developments

Table 110. Hoyonn Basic Information

Table 111. Hoyonn Pure Polyester Curing Agent TGIC Product Overview

Table 112. Hoyonn Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Hoyonn Business Overview

Table 114. Hoyonn Recent Developments

Table 115. Anshan Runde Fine Chemicals Basic Information

Table 116. Anshan Runde Fine Chemicals Pure Polyester Curing Agent TGIC Product Overview

Table 117. Anshan Runde Fine Chemicals Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Anshan Runde Fine Chemicals Business Overview

Table 119. Anshan Runde Fine Chemicals Recent Developments

Table 120. Changzhou Niutang Chemical Plant Basic Information

Table 121. Changzhou Niutang Chemical Plant Pure Polyester Curing Agent TGIC Product Overview

Table 122. Changzhou Niutang Chemical Plant Pure Polyester Curing Agent TGIC Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Changzhou Niutang Chemical Plant Business Overview

Table 124. Changzhou Niutang Chemical Plant Recent Developments

Table 125. Global Pure Polyester Curing Agent TGIC Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Pure Polyester Curing Agent TGIC Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Pure Polyester Curing Agent TGIC Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Pure Polyester Curing Agent TGIC Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Pure Polyester Curing Agent TGIC Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Pure Polyester Curing Agent TGIC Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Pure Polyester Curing Agent TGIC Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Pure Polyester Curing Agent TGIC Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Pure Polyester Curing Agent TGIC Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Pure Polyester Curing Agent TGIC Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Pure Polyester Curing Agent TGIC Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Pure Polyester Curing Agent TGIC Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Pure Polyester Curing Agent TGIC Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Pure Polyester Curing Agent TGIC Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Pure Polyester Curing Agent TGIC Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global Pure Polyester Curing Agent TGIC Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Pure Polyester Curing Agent TGIC Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Pure Polyester Curing Agent TGIC
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Pure Polyester Curing Agent TGIC Market Size (M USD), 2025-2035
- Figure 5. Global Pure Polyester Curing Agent TGIC Market Size (M USD) (2020-2035)
- Figure 6. Global Pure Polyester Curing Agent TGIC Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Pure Polyester Curing Agent TGIC Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Pure Polyester Curing Agent TGIC Product Life Cycle
- Figure 13. Pure Polyester Curing Agent TGIC Sales Share by Manufacturers in 2025
- Figure 14. Global Pure Polyester Curing Agent TGIC Revenue Share by Manufacturers in 2025
- Figure 15. Pure Polyester Curing Agent TGIC Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Pure Polyester Curing Agent TGIC Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Pure Polyester Curing Agent TGIC Revenue in 2025
- Figure 18. Industry Chain Map of Pure Polyester Curing Agent TGIC
- Figure 19. Global Pure Polyester Curing Agent TGIC Market PEST Analysis
- Figure 20. Global Pure Polyester Curing Agent TGIC Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Pure Polyester Curing Agent TGIC Market Share by Type
- Figure 27. Sales Market Share of Pure Polyester Curing Agent TGIC by Type (2020-2025)
- Figure 28. Sales Market Share of Pure Polyester Curing Agent TGIC by Type in 2025
- Figure 29. Market Share of Pure Polyester Curing Agent TGIC by Type (2020-2025)

- Figure 30. Market Share of Pure Polyester Curing Agent TGIC by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Pure Polyester Curing Agent TGIC Market Share by Application
- Figure 33. Global Pure Polyester Curing Agent TGIC Sales Market Share by Application (2020-2025)
- Figure 34. Global Pure Polyester Curing Agent TGIC Sales Market Share by Application in 2025
- Figure 35. Global Pure Polyester Curing Agent TGIC Market Share by Application (2020-2025)
- Figure 36. Global Pure Polyester Curing Agent TGIC Market Share by Application in 2025
- Figure 37. Global Pure Polyester Curing Agent TGIC Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Pure Polyester Curing Agent TGIC Sales Market Share by Region (2020-2025)
- Figure 39. Global Pure Polyester Curing Agent TGIC Market Size by Region (2020-2025)
- Figure 40. North America Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Pure Polyester Curing Agent TGIC Sales Market Share by Country in 2024
- Figure 43. North America Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Pure Polyester Curing Agent TGIC Market Size by Country in 2024
- Figure 45. U.S. Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Pure Polyester Curing Agent TGIC Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Pure Polyester Curing Agent TGIC Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Pure Polyester Curing Agent TGIC Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Pure Polyester Curing Agent TGIC Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Pure Polyester Curing Agent TGIC Sales Market Share by Country in 2024

Figure 53. Europe Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Pure Polyester Curing Agent TGIC Market Size by Country in 2024

Figure 55. Germany Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Pure Polyester Curing Agent TGIC Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Pure Polyester Curing Agent TGIC Sales Market Share by Region in 2024

Figure 67. Asia Pacific Pure Polyester Curing Agent TGIC Market Size by Region in 2024

Figure 68. China Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Pure Polyester Curing Agent TGIC Sales and Growth Rate (K MT)

Figure 79. South America Pure Polyester Curing Agent TGIC Sales Market Share by Country in 2024

Figure 80. South America Pure Polyester Curing Agent TGIC Market Size and Growth Rate (M USD)

Figure 81. South America Pure Polyester Curing Agent TGIC Market Size by Country in 2024

Figure 82. Brazil Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Pure Polyester Curing Agent TGIC Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Pure Polyester Curing Agent TGIC Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Pure Polyester Curing Agent TGIC Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Pure Polyester Curing Agent TGIC Market Size by Region in 2024

Figure 92. Saudi Arabia Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Pure Polyester Curing Agent TGIC Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Pure Polyester Curing Agent TGIC Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Pure Polyester Curing Agent TGIC Production Market Share by Region (2020-2025)

Figure 103. North America Pure Polyester Curing Agent TGIC Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Pure Polyester Curing Agent TGIC Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Pure Polyester Curing Agent TGIC Production (K MT) Growth Rate (2020-2025)

Figure 106. China Pure Polyester Curing Agent TGIC Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Pure Polyester Curing Agent TGIC Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Pure Polyester Curing Agent TGIC Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Pure Polyester Curing Agent TGIC Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Pure Polyester Curing Agent TGIC Market Share Forecast by Type (2026-2035)

Figure 111. Global Pure Polyester Curing Agent TGIC Sales Forecast by Application (2026-2035)

Figure 112. Global Pure Polyester Curing Agent TGIC Market Share Forecast by Application (2026-2035)

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