

# Global Prepreg for PCB Market Research Report 2025(Status and Outlook)

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## Abstracts

### Report Overview

Prepreg, also referred to as pre-impregnated composite fibers, is a key material used in the manufacture of multilayer printed circuit boards (PCBs). It is a fibrous reinforcement that has been pre-impregnated with a resin system prior to laminating PCB layers together. Prepregs provide electrical isolation between the conductive copper layers in a PCB while also offering mechanical stability. They impart crucial properties like dimensional stability, bond strength, heat resistance and dielectric performance. Selecting the right prepreg material is critical for the reliability of multilayer PCBs used in electronics.

The global Prepreg for PCB market size is projected to reach US\$ 3560 Million by 2029 from US\$ 2620 million in 2023 at a CAGR of 4.46% during 2024-20230. Traditional applications such as consumer electronics, communication equipment and computers dominate the demand for PCBs, and their development has become the core driving force for the development of the PCB prepreg market. At the same time, the automotive industry is increasingly focusing on advanced electronics, including electric vehicles, ADAS and in-vehicle connectivity. Integration of artificial intelligence into PCs, driven by neural network chips (NPUs), is another driver for the PCB prepreg market. High-end servers are driving the growth of the PCB prepreg market, driven by technology upgrades at higher speeds and frequencies. Additionally, the miniaturization of electronic components and the development of high-density interconnections are driving the demand for PCB prepreg materials. Prepreg materials can create thinner, more compact PCBs without compromising functionality.

The global PCB prepreg material market confronts challenges impacting its growth. High processing and manufacturing costs, driven by advanced technology and high resin content, hinder widespread adoption, especially in aerospace and wind energy. Stringent regulatory requirements for safety and quality present compliance hurdles.

Environmental concerns about hazardous chemicals increase costs and regulatory pressures in PCB production. The COVID-19 economic downturn disrupts demand, supply chains, and innovation capabilities. Price volatility in raw materials and technological limitations in manufacturing add complexity, demanding strategic planning and adaptation for industry players.

Segment by Type, the Prepreg for PCB market can be split into Ordinary Prepregs, Halogen-free Prepregs, Lead-Free Prepregs, etc. Among the different types of prepregs, halogen-free prepregs currently hold the largest market share, accounting for 44.99% in 2022. Despite a slight decrease in market share, ordinary prepregs maintain a significant presence with a share of 12.33%. The highest growth rate is observed in the lead-free prepreg segment, with a substantial CAGR of 6.07% from 2023 to 2029, reflecting a steady increase in demand. This growth is followed by the halogen-free prepregs, showcasing a notable CAGR of 4.98%. The increasing adoption of eco-friendly options and regulatory trends contribute to the dynamic landscape of PCB prepreg materials.

According to the application field, the Prepreg for PCB market can be split into Rigid PCB, Flexible PCB, Rigid-Flex PCB. Rigid PCBs currently dominate with a significant market share of 65.24% in 2022, reflecting their widespread use in various electronic applications. Flexible PCBs demonstrate the fastest growth rate, with an impressive CAGR of 6.35%. This surge is attributed to the increasing demand for flexible and adaptable electronic devices, such as wearable technology and foldable smartphones. The flexibility of these PCBs enables innovation in product design and functionality. Rigid-Flex PCBs, although holding a smaller market share of 6.01%, also exhibit substantial growth with a CAGR of 6.43%. The combination of rigidity and flexibility in these PCBs makes them suitable for applications requiring both characteristics, contributing to their rising demand.

On basis of geography, the Prepreg for PCB market is segmented into North America, Europe, Asia-Pacific, South America, Middle East and Africa, etc. Asia-Pacific dominates the market with a substantial share of 84.95% in 2022, reflecting its position as a key hub for electronics manufacturing. The CAGR for Asia-Pacific from 2023 to 2029 is 4.85%, indicating sustained growth driven by the region's robust electronics industry and technological advancements. North America holds a modest market share of 7.31% in 2022, with a CAGR of 2.14%, reflecting a steady but slower growth rate compared to Asia-Pacific. Europe follows with a 6.42% share, and a CAGR of 1.84%. The dominance of Asia-Pacific can be attributed to its role as a manufacturing powerhouse, hosting major electronics producers. The region's continuous technological advancements and favourable market conditions contribute to its substantial market share. In contrast, North America and Europe, while important players, experience a more moderate growth trajectory due to mature markets and

established manufacturing practices.

According to our calculations, the two indicators used to measure market concentration, CR5 and HHI, have reached 62.87% and 10.22% respectively in 2022. This means that leading companies occupy a major market share, but the overall market concentration is not high, and companies in the industry are still in fierce competition. Currently, the major players in the market include Shengyi Technology, Elite Material Co. Ltd., ITEQ Corporation, Isola Group, AGC, Nanya New Material Tech, Taiwan Union Technology Corporation, GDM International Technology Ltd., Ventec International Group, Rogers Corporation, Guangdong Goworld Lamination Plant, PCBtok, etc.

The global Prepreg for PCB market size was estimated at USD 2620.46 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.46% during the forecast period.

This report provides a deep insight into the global Prepreg for PCB market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Prepreg for PCB Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Prepreg for PCB market in any manner.

### Global Prepreg for PCB Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development

cycles by informing how you create product offerings for different segments.

### **Key Company**

Shengyi Technology  
Elite Material Co. Ltd.  
ITEQ Corporation  
Isola Group  
AGC  
Nanya New Material Tech  
Taiwan Union Technology Corporation  
GDM International Technology Ltd.  
Ventec International Group  
Rogers Corporation  
Guangdong Goworld Lamination Plant  
PCBtok

### **Market Segmentation (by Type)**

Ordinary Prepregs  
Halogen-free Prepregs  
Lead-Free Prepregs  
Others

### **Market Segmentation (by Application)**

Rigid PCB  
Flexible PCB  
Rigid-Flex PCB

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Prepreg for PCB Market  
Overview of the regional outlook of the Prepreg for PCB Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Prepreg for PCB Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Prepreg for PCB, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Prepreg for PCB

1.2 Key Market Segments

1.2.1 Prepreg for PCB Segment by Type

1.2.2 Prepreg for PCB Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 PREPREG FOR PCB MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Prepreg for PCB Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Prepreg for PCB Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 PREPREG FOR PCB MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Prepreg for PCB Product Life Cycle

3.3 Global Prepreg for PCB Sales by Manufacturers (2020-2025)

3.4 Global Prepreg for PCB Revenue Market Share by Manufacturers (2020-2025)

3.5 Prepreg for PCB Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Prepreg for PCB Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Prepreg for PCB Market Competitive Situation and Trends

3.8.1 Prepreg for PCB Market Concentration Rate

3.8.2 Global 5 and 10 Largest Prepreg for PCB Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

### **4 PREPREG FOR PCB INDUSTRY CHAIN ANALYSIS**

- 4.1 Prepreg for PCB Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF PREPREG FOR PCB MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Prepreg for PCB Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Prepreg for PCB Market
- 5.7 ESG Ratings of Leading Companies

## **6 PREPREG FOR PCB MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Prepreg for PCB Sales Market Share by Type (2020-2025)
- 6.3 Global Prepreg for PCB Market Size Market Share by Type (2020-2025)
- 6.4 Global Prepreg for PCB Price by Type (2020-2025)

## **7 PREPREG FOR PCB MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Prepreg for PCB Market Sales by Application (2020-2025)
- 7.3 Global Prepreg for PCB Market Size (M USD) by Application (2020-2025)

## 7.4 Global Prepreg for PCB Sales Growth Rate by Application (2020-2025)

# 8 PREPREG FOR PCB MARKET SALES BY REGION

## 8.1 Global Prepreg for PCB Sales by Region

### 8.1.1 Global Prepreg for PCB Sales by Region

### 8.1.2 Global Prepreg for PCB Sales Market Share by Region

## 8.2 Global Prepreg for PCB Market Size by Region

### 8.2.1 Global Prepreg for PCB Market Size by Region

### 8.2.2 Global Prepreg for PCB Market Size Market Share by Region

## 8.3 North America

### 8.3.1 North America Prepreg for PCB Sales by Country

### 8.3.2 North America Prepreg for PCB Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Prepreg for PCB Sales by Country

### 8.4.2 Europe Prepreg for PCB Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Prepreg for PCB Sales by Region

### 8.5.2 Asia Pacific Prepreg for PCB Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Prepreg for PCB Sales by Country

### 8.6.2 South America Prepreg for PCB Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Prepreg for PCB Sales by Region
- 8.7.2 Middle East and Africa Prepreg for PCB Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 PREPREG FOR PCB MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Prepreg for PCB by Region(2020-2025)
- 9.2 Global Prepreg for PCB Revenue Market Share by Region (2020-2025)
- 9.3 Global Prepreg for PCB Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Prepreg for PCB Production
  - 9.4.1 North America Prepreg for PCB Production Growth Rate (2020-2025)
  - 9.4.2 North America Prepreg for PCB Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Prepreg for PCB Production
  - 9.5.1 Europe Prepreg for PCB Production Growth Rate (2020-2025)
  - 9.5.2 Europe Prepreg for PCB Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Prepreg for PCB Production (2020-2025)
  - 9.6.1 Japan Prepreg for PCB Production Growth Rate (2020-2025)
  - 9.6.2 Japan Prepreg for PCB Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Prepreg for PCB Production (2020-2025)
  - 9.7.1 China Prepreg for PCB Production Growth Rate (2020-2025)
  - 9.7.2 China Prepreg for PCB Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Shengyi Technology
  - 10.1.1 Shengyi Technology Basic Information
  - 10.1.2 Shengyi Technology Prepreg for PCB Product Overview
  - 10.1.3 Shengyi Technology Prepreg for PCB Product Market Performance
  - 10.1.4 Shengyi Technology Business Overview
  - 10.1.5 Shengyi Technology SWOT Analysis
  - 10.1.6 Shengyi Technology Recent Developments

## 10.2 Elite Material Co. Ltd.

- 10.2.1 Elite Material Co. Ltd. Basic Information
- 10.2.2 Elite Material Co. Ltd. Prepreg for PCB Product Overview
- 10.2.3 Elite Material Co. Ltd. Prepreg for PCB Product Market Performance
- 10.2.4 Elite Material Co. Ltd. Business Overview
- 10.2.5 Elite Material Co. Ltd. SWOT Analysis
- 10.2.6 Elite Material Co. Ltd. Recent Developments

## 10.3 ITEQ Corporation

- 10.3.1 ITEQ Corporation Basic Information
- 10.3.2 ITEQ Corporation Prepreg for PCB Product Overview
- 10.3.3 ITEQ Corporation Prepreg for PCB Product Market Performance
- 10.3.4 ITEQ Corporation Business Overview
- 10.3.5 ITEQ Corporation SWOT Analysis
- 10.3.6 ITEQ Corporation Recent Developments

## 10.4 Isola Group

- 10.4.1 Isola Group Basic Information
- 10.4.2 Isola Group Prepreg for PCB Product Overview
- 10.4.3 Isola Group Prepreg for PCB Product Market Performance
- 10.4.4 Isola Group Business Overview
- 10.4.5 Isola Group Recent Developments

## 10.5 AGC

- 10.5.1 AGC Basic Information
- 10.5.2 AGC Prepreg for PCB Product Overview
- 10.5.3 AGC Prepreg for PCB Product Market Performance
- 10.5.4 AGC Business Overview
- 10.5.5 AGC Recent Developments

## 10.6 Nanya New Material Tech

- 10.6.1 Nanya New Material Tech Basic Information
- 10.6.2 Nanya New Material Tech Prepreg for PCB Product Overview
- 10.6.3 Nanya New Material Tech Prepreg for PCB Product Market Performance
- 10.6.4 Nanya New Material Tech Business Overview
- 10.6.5 Nanya New Material Tech Recent Developments

## 10.7 Taiwan Union Technology Corporation

- 10.7.1 Taiwan Union Technology Corporation Basic Information
- 10.7.2 Taiwan Union Technology Corporation Prepreg for PCB Product Overview
- 10.7.3 Taiwan Union Technology Corporation Prepreg for PCB Product Market Performance
- 10.7.4 Taiwan Union Technology Corporation Business Overview
- 10.7.5 Taiwan Union Technology Corporation Recent Developments

## 10.8 GDM International Technology Ltd.

10.8.1 GDM International Technology Ltd. Basic Information

10.8.2 GDM International Technology Ltd. Prepreg for PCB Product Overview

10.8.3 GDM International Technology Ltd. Prepreg for PCB Product Market

Performance

10.8.4 GDM International Technology Ltd. Business Overview

10.8.5 GDM International Technology Ltd. Recent Developments

## 10.9 Ventec International Group

10.9.1 Ventec International Group Basic Information

10.9.2 Ventec International Group Prepreg for PCB Product Overview

10.9.3 Ventec International Group Prepreg for PCB Product Market Performance

10.9.4 Ventec International Group Business Overview

10.9.5 Ventec International Group Recent Developments

## 10.10 Rogers Corporation

10.10.1 Rogers Corporation Basic Information

10.10.2 Rogers Corporation Prepreg for PCB Product Overview

10.10.3 Rogers Corporation Prepreg for PCB Product Market Performance

10.10.4 Rogers Corporation Business Overview

10.10.5 Rogers Corporation Recent Developments

## 10.11 Guangdong Goworld Lamination Plant

10.11.1 Guangdong Goworld Lamination Plant Basic Information

10.11.2 Guangdong Goworld Lamination Plant Prepreg for PCB Product Overview

10.11.3 Guangdong Goworld Lamination Plant Prepreg for PCB Product Market

Performance

10.11.4 Guangdong Goworld Lamination Plant Business Overview

10.11.5 Guangdong Goworld Lamination Plant Recent Developments

## 10.12 PCBtok

10.12.1 PCBtok Basic Information

10.12.2 PCBtok Prepreg for PCB Product Overview

10.12.3 PCBtok Prepreg for PCB Product Market Performance

10.12.4 PCBtok Business Overview

10.12.5 PCBtok Recent Developments

# 11 PREPREG FOR PCB MARKET FORECAST BY REGION

11.1 Global Prepreg for PCB Market Size Forecast

11.2 Global Prepreg for PCB Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Prepreg for PCB Market Size Forecast by Country

- 11.2.3 Asia Pacific Prepreg for PCB Market Size Forecast by Region
- 11.2.4 South America Prepreg for PCB Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Prepreg for PCB by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Prepreg for PCB Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Prepreg for PCB by Type (2026-2033)
  - 12.1.2 Global Prepreg for PCB Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Prepreg for PCB by Type (2026-2033)
- 12.2 Global Prepreg for PCB Market Forecast by Application (2026-2033)
  - 12.2.1 Global Prepreg for PCB Sales (K Units) Forecast by Application
  - 12.2.2 Global Prepreg for PCB Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Prepreg for PCB Market Size Comparison by Region (M USD)
- Table 5. Global Prepreg for PCB Sales (K Units) by Manufacturers (2020-2025)
- Table 6. Global Prepreg for PCB Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Prepreg for PCB Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Prepreg for PCB Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Prepreg for PCB as of 2024)
- Table 10. Global Market Prepreg for PCB Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Prepreg for PCB Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Prepreg for PCB Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Prepreg for PCB Sales by Type (K Units)
- Table 26. Global Prepreg for PCB Market Size by Type (M USD)
- Table 27. Global Prepreg for PCB Sales (K Units) by Type (2020-2025)
- Table 28. Global Prepreg for PCB Sales Market Share by Type (2020-2025)
- Table 29. Global Prepreg for PCB Market Size (M USD) by Type (2020-2025)
- Table 30. Global Prepreg for PCB Market Size Share by Type (2020-2025)
- Table 31. Global Prepreg for PCB Price (USD/Unit) by Type (2020-2025)

- Table 32. Global Prepreg for PCB Sales (K Units) by Application
- Table 33. Global Prepreg for PCB Market Size by Application
- Table 34. Global Prepreg for PCB Sales by Application (2020-2025) & (K Units)
- Table 35. Global Prepreg for PCB Sales Market Share by Application (2020-2025)
- Table 36. Global Prepreg for PCB Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Prepreg for PCB Market Share by Application (2020-2025)
- Table 38. Global Prepreg for PCB Sales Growth Rate by Application (2020-2025)
- Table 39. Global Prepreg for PCB Sales by Region (2020-2025) & (K Units)
- Table 40. Global Prepreg for PCB Sales Market Share by Region (2020-2025)
- Table 41. Global Prepreg for PCB Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Prepreg for PCB Market Size Market Share by Region (2020-2025)
- Table 43. North America Prepreg for PCB Sales by Country (2020-2025) & (K Units)
- Table 44. North America Prepreg for PCB Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Prepreg for PCB Sales by Country (2020-2025) & (K Units)
- Table 46. Europe Prepreg for PCB Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Prepreg for PCB Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific Prepreg for PCB Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Prepreg for PCB Sales by Country (2020-2025) & (K Units)
- Table 50. South America Prepreg for PCB Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa Prepreg for PCB Sales by Region (2020-2025) & (K Units)
- Table 52. Middle East and Africa Prepreg for PCB Market Size by Region (2020-2025) & (M USD)
- Table 53. Global Prepreg for PCB Production (K Units) by Region(2020-2025)
- Table 54. Global Prepreg for PCB Revenue (US\$ Million) by Region (2020-2025)
- Table 55. Global Prepreg for PCB Revenue Market Share by Region (2020-2025)
- Table 56. Global Prepreg for PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 57. North America Prepreg for PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. Europe Prepreg for PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Japan Prepreg for PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. China Prepreg for PCB Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. Shengyi Technology Basic Information

Table 62. Shengyi Technology Prepreg for PCB Product Overview

Table 63. Shengyi Technology Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Shengyi Technology Business Overview

Table 65. Shengyi Technology SWOT Analysis

Table 66. Shengyi Technology Recent Developments

Table 67. Elite Material Co. Ltd. Basic Information

Table 68. Elite Material Co. Ltd. Prepreg for PCB Product Overview

Table 69. Elite Material Co. Ltd. Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Elite Material Co. Ltd. Business Overview

Table 71. Elite Material Co. Ltd. SWOT Analysis

Table 72. Elite Material Co. Ltd. Recent Developments

Table 73. ITEQ Corporation Basic Information

Table 74. ITEQ Corporation Prepreg for PCB Product Overview

Table 75. ITEQ Corporation Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. ITEQ Corporation Business Overview

Table 77. ITEQ Corporation SWOT Analysis

Table 78. ITEQ Corporation Recent Developments

Table 79. Isola Group Basic Information

Table 80. Isola Group Prepreg for PCB Product Overview

Table 81. Isola Group Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Isola Group Business Overview

Table 83. Isola Group Recent Developments

Table 84. AGC Basic Information

Table 85. AGC Prepreg for PCB Product Overview

Table 86. AGC Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. AGC Business Overview

Table 88. AGC Recent Developments

Table 89. Nanya New Material Tech Basic Information

Table 90. Nanya New Material Tech Prepreg for PCB Product Overview

Table 91. Nanya New Material Tech Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Nanya New Material Tech Business Overview

Table 93. Nanya New Material Tech Recent Developments

Table 94. Taiwan Union Technology Corporation Basic Information

Table 95. Taiwan Union Technology Corporation Prepreg for PCB Product Overview

Table 96. Taiwan Union Technology Corporation Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Taiwan Union Technology Corporation Business Overview

Table 98. Taiwan Union Technology Corporation Recent Developments

Table 99. GDM International Technology Ltd. Basic Information

Table 100. GDM International Technology Ltd. Prepreg for PCB Product Overview

Table 101. GDM International Technology Ltd. Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. GDM International Technology Ltd. Business Overview

Table 103. GDM International Technology Ltd. Recent Developments

Table 104. Ventec International Group Basic Information

Table 105. Ventec International Group Prepreg for PCB Product Overview

Table 106. Ventec International Group Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Ventec International Group Business Overview

Table 108. Ventec International Group Recent Developments

Table 109. Rogers Corporation Basic Information

Table 110. Rogers Corporation Prepreg for PCB Product Overview

Table 111. Rogers Corporation Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Rogers Corporation Business Overview

Table 113. Rogers Corporation Recent Developments

Table 114. Guangdong Goworld Lamination Plant Basic Information

Table 115. Guangdong Goworld Lamination Plant Prepreg for PCB Product Overview

Table 116. Guangdong Goworld Lamination Plant Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Guangdong Goworld Lamination Plant Business Overview

Table 118. Guangdong Goworld Lamination Plant Recent Developments

Table 119. PCBtok Basic Information

Table 120. PCBtok Prepreg for PCB Product Overview

Table 121. PCBtok Prepreg for PCB Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. PCBtok Business Overview

Table 123. PCBtok Recent Developments

Table 124. Global Prepreg for PCB Sales Forecast by Region (2026-2033) & (K Units)

Table 125. Global Prepreg for PCB Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. North America Prepreg for PCB Sales Forecast by Country (2026-2033) &

(K Units)

Table 127. North America Prepreg for PCB Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Prepreg for PCB Sales Forecast by Country (2026-2033) & (K Units)

Table 129. Europe Prepreg for PCB Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Prepreg for PCB Sales Forecast by Region (2026-2033) & (K Units)

Table 131. Asia Pacific Prepreg for PCB Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Prepreg for PCB Sales Forecast by Country (2026-2033) & (K Units)

Table 133. South America Prepreg for PCB Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Prepreg for PCB Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Prepreg for PCB Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Prepreg for PCB Sales Forecast by Type (2026-2033) & (K Units)

Table 137. Global Prepreg for PCB Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Prepreg for PCB Price Forecast by Type (2026-2033) & (USD/Unit)

Table 139. Global Prepreg for PCB Sales (K Units) Forecast by Application (2026-2033)

Table 140. Global Prepreg for PCB Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Prepreg for PCB
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Prepreg for PCB Market Size (M USD), 2024-2033
- Figure 5. Global Prepreg for PCB Market Size (M USD) (2020-2033)
- Figure 6. Global Prepreg for PCB Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Prepreg for PCB Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Prepreg for PCB Product Life Cycle
- Figure 13. Prepreg for PCB Sales Share by Manufacturers in 2024
- Figure 14. Global Prepreg for PCB Revenue Share by Manufacturers in 2024
- Figure 15. Prepreg for PCB Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Prepreg for PCB Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Prepreg for PCB Revenue in 2024
- Figure 18. Industry Chain Map of Prepreg for PCB
- Figure 19. Global Prepreg for PCB Market PEST Analysis
- Figure 20. Global Prepreg for PCB Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Prepreg for PCB Market Share by Type
- Figure 27. Sales Market Share of Prepreg for PCB by Type (2020-2025)
- Figure 28. Sales Market Share of Prepreg for PCB by Type in 2024
- Figure 29. Market Size Share of Prepreg for PCB by Type (2020-2025)
- Figure 30. Market Size Share of Prepreg for PCB by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Prepreg for PCB Market Share by Application

- Figure 33. Global Prepreg for PCB Sales Market Share by Application (2020-2025)
- Figure 34. Global Prepreg for PCB Sales Market Share by Application in 2024
- Figure 35. Global Prepreg for PCB Market Share by Application (2020-2025)
- Figure 36. Global Prepreg for PCB Market Share by Application in 2024
- Figure 37. Global Prepreg for PCB Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Prepreg for PCB Sales Market Share by Region (2020-2025)
- Figure 39. Global Prepreg for PCB Market Size Market Share by Region (2020-2025)
- Figure 40. North America Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Prepreg for PCB Sales Market Share by Country in 2024
- Figure 43. North America Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Prepreg for PCB Market Size Market Share by Country in 2024
- Figure 45. U.S. Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Prepreg for PCB Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Prepreg for PCB Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Prepreg for PCB Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Prepreg for PCB Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Prepreg for PCB Sales Market Share by Country in 2024
- Figure 53. Europe Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Prepreg for PCB Market Size Market Share by Country in 2024
- Figure 55. Germany Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Prepreg for PCB Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Prepreg for PCB Sales Market Share by Region in 2024

Figure 67. Asia Pacific Prepreg for PCB Market Size Market Share by Region in 2024

Figure 68. China Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Prepreg for PCB Sales and Growth Rate (K Units)

Figure 79. South America Prepreg for PCB Sales Market Share by Country in 2024

Figure 80. South America Prepreg for PCB Market Size and Growth Rate (M USD)

Figure 81. South America Prepreg for PCB Market Size Market Share by Country in 2024

Figure 82. Brazil Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Prepreg for PCB Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Prepreg for PCB Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Prepreg for PCB Market Size and Growth Rate (M USD)

USD)

Figure 91. Middle East and Africa Prepreg for PCB Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Prepreg for PCB Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Prepreg for PCB Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Prepreg for PCB Production Market Share by Region (2020-2025)

Figure 103. North America Prepreg for PCB Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Prepreg for PCB Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Prepreg for PCB Production (K Units) Growth Rate (2020-2025)

Figure 106. China Prepreg for PCB Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Prepreg for PCB Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Prepreg for PCB Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Prepreg for PCB Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Prepreg for PCB Market Share Forecast by Type (2026-2033)

Figure 111. Global Prepreg for PCB Sales Forecast by Application (2026-2033)

Figure 112. Global Prepreg for PCB Market Share Forecast by Application (2026-2033)

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