

Global Particle Therapy Equipment Market Research Report 2026(Status and Outlook)

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Abstracts

Particle therapy equipment usually consists of a light ion accelerator and particle transmission system, beam application and monitoring system, safety treatment control system, treatment room control device, imager, treatment bed, etc.

The global Particle Therapy Equipment market size was estimated at USD 286.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Particle Therapy Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Particle Therapy Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Particle Therapy Equipment market.

Global Particle Therapy Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Siemens
Hitachi
Varian Medical Systems
Mevion Medical Systems
IBA Worldwide
Sumitomo
Proton Therapy Systems
BioSig Technologies
Canon Medical Systems
Provision Healthcare
Optivus Proton Therapy
Elekta
ProTom
ViewRay Technologies
ZEISS Group

Market Segmentation (by Type)

Fixed
Rotary

Market Segmentation (by Application)

Hospital
Cancer Treatment Center

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Particle Therapy Equipment Market
Overview of the regional outlook of the Particle Therapy Equipment Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Particle Therapy Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Particle Therapy Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Particle Therapy Equipment

1.2 Key Market Segments

1.2.1 Particle Therapy Equipment Segment by Type

1.2.2 Particle Therapy Equipment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 PARTICLE THERAPY EQUIPMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Particle Therapy Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Particle Therapy Equipment Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 PARTICLE THERAPY EQUIPMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Particle Therapy Equipment Product Life Cycle

3.3 Global Particle Therapy Equipment Sales by Manufacturers (2020-2025)

3.4 Global Particle Therapy Equipment Revenue Market Share by Manufacturers (2020-2025)

3.5 Particle Therapy Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Particle Therapy Equipment Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Particle Therapy Equipment Market Competitive Situation and Trends

3.8.1 Particle Therapy Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest Particle Therapy Equipment Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 PARTICLE THERAPY EQUIPMENT INDUSTRY CHAIN ANALYSIS

4.1 Particle Therapy Equipment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF PARTICLE THERAPY EQUIPMENT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Particle Therapy Equipment Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Particle Therapy Equipment Market

5.7 ESG Ratings of Leading Companies

6 PARTICLE THERAPY EQUIPMENT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Particle Therapy Equipment Sales Market Share by Type (2020-2025)

6.3 Global Particle Therapy Equipment Market Size by Type (2020-2025)

6.4 Global Particle Therapy Equipment Price by Type (2020-2025)

7 PARTICLE THERAPY EQUIPMENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Particle Therapy Equipment Market Sales by Application (2020-2025)
- 7.3 Global Particle Therapy Equipment Market Size (M USD) by Application (2020-2025)
- 7.4 Global Particle Therapy Equipment Sales Growth Rate by Application (2020-2025)

8 PARTICLE THERAPY EQUIPMENT MARKET SALES BY REGION

- 8.1 Global Particle Therapy Equipment Sales by Region
 - 8.1.1 Global Particle Therapy Equipment Sales by Region
 - 8.1.2 Global Particle Therapy Equipment Sales Market Share by Region
- 8.2 Global Particle Therapy Equipment Market Size by Region
 - 8.2.1 Global Particle Therapy Equipment Market Size by Region
 - 8.2.2 Global Particle Therapy Equipment Market Size by Region
- 8.3 North America
 - 8.3.1 North America Particle Therapy Equipment Sales by Country
 - 8.3.2 North America Particle Therapy Equipment Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Particle Therapy Equipment Sales by Country
 - 8.4.2 Europe Particle Therapy Equipment Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Particle Therapy Equipment Sales by Region
 - 8.5.2 Asia Pacific Particle Therapy Equipment Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Particle Therapy Equipment Sales by Country

8.6.2 South America Particle Therapy Equipment Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Particle Therapy Equipment Sales by Region

8.7.2 Middle East and Africa Particle Therapy Equipment Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 PARTICLE THERAPY EQUIPMENT MARKET PRODUCTION BY REGION

9.1 Global Production of Particle Therapy Equipment by Region(2020-2025)

9.2 Global Particle Therapy Equipment Revenue Market Share by Region (2020-2025)

9.3 Global Particle Therapy Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Particle Therapy Equipment Production

9.4.1 North America Particle Therapy Equipment Production Growth Rate (2020-2025)

9.4.2 North America Particle Therapy Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Particle Therapy Equipment Production

9.5.1 Europe Particle Therapy Equipment Production Growth Rate (2020-2025)

9.5.2 Europe Particle Therapy Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Particle Therapy Equipment Production (2020-2025)

9.6.1 Japan Particle Therapy Equipment Production Growth Rate (2020-2025)

9.6.2 Japan Particle Therapy Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Particle Therapy Equipment Production (2020-2025)

9.7.1 China Particle Therapy Equipment Production Growth Rate (2020-2025)

9.7.2 China Particle Therapy Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Siemens

- 10.1.1 Siemens Basic Information
- 10.1.2 Siemens Particle Therapy Equipment Product Overview
- 10.1.3 Siemens Particle Therapy Equipment Product Market Performance
- 10.1.4 Siemens Business Overview
- 10.1.5 Siemens SWOT Analysis
- 10.1.6 Siemens Recent Developments
- 10.2 Hitachi
 - 10.2.1 Hitachi Basic Information
 - 10.2.2 Hitachi Particle Therapy Equipment Product Overview
 - 10.2.3 Hitachi Particle Therapy Equipment Product Market Performance
 - 10.2.4 Hitachi Business Overview
 - 10.2.5 Hitachi SWOT Analysis
 - 10.2.6 Hitachi Recent Developments
- 10.3 Varian Medical Systems
 - 10.3.1 Varian Medical Systems Basic Information
 - 10.3.2 Varian Medical Systems Particle Therapy Equipment Product Overview
 - 10.3.3 Varian Medical Systems Particle Therapy Equipment Product Market Performance
 - 10.3.4 Varian Medical Systems Business Overview
 - 10.3.5 Varian Medical Systems SWOT Analysis
 - 10.3.6 Varian Medical Systems Recent Developments
- 10.4 Mevion Medical Systems
 - 10.4.1 Mevion Medical Systems Basic Information
 - 10.4.2 Mevion Medical Systems Particle Therapy Equipment Product Overview
 - 10.4.3 Mevion Medical Systems Particle Therapy Equipment Product Market Performance
 - 10.4.4 Mevion Medical Systems Business Overview
 - 10.4.5 Mevion Medical Systems Recent Developments
- 10.5 IBA Worldwide
 - 10.5.1 IBA Worldwide Basic Information
 - 10.5.2 IBA Worldwide Particle Therapy Equipment Product Overview
 - 10.5.3 IBA Worldwide Particle Therapy Equipment Product Market Performance
 - 10.5.4 IBA Worldwide Business Overview
 - 10.5.5 IBA Worldwide Recent Developments
- 10.6 Sumitomo
 - 10.6.1 Sumitomo Basic Information
 - 10.6.2 Sumitomo Particle Therapy Equipment Product Overview
 - 10.6.3 Sumitomo Particle Therapy Equipment Product Market Performance
 - 10.6.4 Sumitomo Business Overview

- 10.6.5 Sumitomo Recent Developments
- 10.7 Proton Therapy Systems
 - 10.7.1 Proton Therapy Systems Basic Information
 - 10.7.2 Proton Therapy Systems Particle Therapy Equipment Product Overview
 - 10.7.3 Proton Therapy Systems Particle Therapy Equipment Product Market Performance
 - 10.7.4 Proton Therapy Systems Business Overview
 - 10.7.5 Proton Therapy Systems Recent Developments
- 10.8 BioSig Technologies
 - 10.8.1 BioSig Technologies Basic Information
 - 10.8.2 BioSig Technologies Particle Therapy Equipment Product Overview
 - 10.8.3 BioSig Technologies Particle Therapy Equipment Product Market Performance
 - 10.8.4 BioSig Technologies Business Overview
 - 10.8.5 BioSig Technologies Recent Developments
- 10.9 Canon Medical Systems
 - 10.9.1 Canon Medical Systems Basic Information
 - 10.9.2 Canon Medical Systems Particle Therapy Equipment Product Overview
 - 10.9.3 Canon Medical Systems Particle Therapy Equipment Product Market Performance
 - 10.9.4 Canon Medical Systems Business Overview
 - 10.9.5 Canon Medical Systems Recent Developments
- 10.10 Provision Healthcare
 - 10.10.1 Provision Healthcare Basic Information
 - 10.10.2 Provision Healthcare Particle Therapy Equipment Product Overview
 - 10.10.3 Provision Healthcare Particle Therapy Equipment Product Market Performance
 - 10.10.4 Provision Healthcare Business Overview
 - 10.10.5 Provision Healthcare Recent Developments
- 10.11 Optivus Proton Therapy
 - 10.11.1 Optivus Proton Therapy Basic Information
 - 10.11.2 Optivus Proton Therapy Particle Therapy Equipment Product Overview
 - 10.11.3 Optivus Proton Therapy Particle Therapy Equipment Product Market Performance
 - 10.11.4 Optivus Proton Therapy Business Overview
 - 10.11.5 Optivus Proton Therapy Recent Developments
- 10.12 Elekta
 - 10.12.1 Elekta Basic Information
 - 10.12.2 Elekta Particle Therapy Equipment Product Overview
 - 10.12.3 Elekta Particle Therapy Equipment Product Market Performance

- 10.12.4 Elekta Business Overview
- 10.12.5 Elekta Recent Developments
- 10.13 ProTom
 - 10.13.1 ProTom Basic Information
 - 10.13.2 ProTom Particle Therapy Equipment Product Overview
 - 10.13.3 ProTom Particle Therapy Equipment Product Market Performance
 - 10.13.4 ProTom Business Overview
 - 10.13.5 ProTom Recent Developments
- 10.14 ViewRay Technologies
 - 10.14.1 ViewRay Technologies Basic Information
 - 10.14.2 ViewRay Technologies Particle Therapy Equipment Product Overview
 - 10.14.3 ViewRay Technologies Particle Therapy Equipment Product Market Performance
 - 10.14.4 ViewRay Technologies Business Overview
 - 10.14.5 ViewRay Technologies Recent Developments
- 10.15 ZEISS Group
 - 10.15.1 ZEISS Group Basic Information
 - 10.15.2 ZEISS Group Particle Therapy Equipment Product Overview
 - 10.15.3 ZEISS Group Particle Therapy Equipment Product Market Performance
 - 10.15.4 ZEISS Group Business Overview
 - 10.15.5 ZEISS Group Recent Developments

11 PARTICLE THERAPY EQUIPMENT MARKET FORECAST BY REGION

- 11.1 Global Particle Therapy Equipment Market Size Forecast
- 11.2 Global Particle Therapy Equipment Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Particle Therapy Equipment Market Size Forecast by Country
 - 11.2.3 Asia Pacific Particle Therapy Equipment Market Size Forecast by Region
 - 11.2.4 South America Particle Therapy Equipment Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Particle Therapy Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Particle Therapy Equipment Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Particle Therapy Equipment by Type (2026-2035)
 - 12.1.2 Global Particle Therapy Equipment Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Particle Therapy Equipment by Type (2026-2035)

12.2 Global Particle Therapy Equipment Market Forecast by Application (2026-2035)

12.2.1 Global Particle Therapy Equipment Sales (K Units) Forecast by Application

12.2.2 Global Particle Therapy Equipment Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Particle Therapy Equipment Market Size by Type (M USD)
- Table 4. Global Particle Therapy Equipment Market Size by Application
- Table 5. Particle Therapy Equipment Market Size Comparison by Region (M USD)
- Table 6. Global Particle Therapy Equipment Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Particle Therapy Equipment Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Particle Therapy Equipment Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Particle Therapy Equipment Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Particle Therapy Equipment as of 2025)
- Table 11. Global Market Particle Therapy Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Particle Therapy Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Particle Therapy Equipment Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Particle Therapy Equipment Sales by Type (K Units)
- Table 27. Global Particle Therapy Equipment Market Size by Type (M USD)

- Table 28. Global Particle Therapy Equipment Sales (K Units) by Type (2020-2025)
- Table 29. Global Particle Therapy Equipment Sales Market Share by Type (2020-2025)
- Table 30. Global Particle Therapy Equipment Market Size (M USD) by Type (2020-2025)
- Table 31. Global Particle Therapy Equipment Market Share by Type (2020-2025)
- Table 32. Global Particle Therapy Equipment Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Particle Therapy Equipment Sales (K Units) by Application
- Table 34. Global Particle Therapy Equipment Market Size by Application
- Table 35. Global Particle Therapy Equipment Sales by Application (2020-2025) & (K Units)
- Table 36. Global Particle Therapy Equipment Sales Market Share by Application (2020-2025)
- Table 37. Global Particle Therapy Equipment Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Particle Therapy Equipment Market Share by Application (2020-2025)
- Table 39. Global Particle Therapy Equipment Sales Growth Rate by Application (2020-2025)
- Table 40. Global Particle Therapy Equipment Sales by Region (2020-2025) & (K Units)
- Table 41. Global Particle Therapy Equipment Sales Market Share by Region (2020-2025)
- Table 42. Global Particle Therapy Equipment Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Particle Therapy Equipment Market Size by Region (2020-2025)
- Table 44. North America Particle Therapy Equipment Sales by Country (2020-2025) & (K Units)
- Table 45. North America Particle Therapy Equipment Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Particle Therapy Equipment Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Particle Therapy Equipment Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Particle Therapy Equipment Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Particle Therapy Equipment Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Particle Therapy Equipment Sales by Country (2020-2025) & (K Units)
- Table 51. South America Particle Therapy Equipment Market Size by Country (2020-2025) & (M USD)

- Table 52. Middle East and Africa Particle Therapy Equipment Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Particle Therapy Equipment Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Particle Therapy Equipment Production (K Units) by Region(2020-2025)
- Table 55. Global Particle Therapy Equipment Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Particle Therapy Equipment Revenue Market Share by Region (2020-2025)
- Table 57. Global Particle Therapy Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Particle Therapy Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Particle Therapy Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Particle Therapy Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Particle Therapy Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Siemens Basic Information
- Table 63. Siemens Particle Therapy Equipment Product Overview
- Table 64. Siemens Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Siemens Business Overview
- Table 66. Siemens SWOT Analysis
- Table 67. Siemens Recent Developments
- Table 68. Hitachi Basic Information
- Table 69. Hitachi Particle Therapy Equipment Product Overview
- Table 70. Hitachi Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Hitachi Business Overview
- Table 72. Hitachi SWOT Analysis
- Table 73. Hitachi Recent Developments
- Table 74. Varian Medical Systems Basic Information
- Table 75. Varian Medical Systems Particle Therapy Equipment Product Overview
- Table 76. Varian Medical Systems Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Varian Medical Systems Business Overview

- Table 78. Varian Medical Systems SWOT Analysis
- Table 79. Varian Medical Systems Recent Developments
- Table 80. Mevion Medical Systems Basic Information
- Table 81. Mevion Medical Systems Particle Therapy Equipment Product Overview
- Table 82. Mevion Medical Systems Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Mevion Medical Systems Business Overview
- Table 84. Mevion Medical Systems Recent Developments
- Table 85. IBA Worldwide Basic Information
- Table 86. IBA Worldwide Particle Therapy Equipment Product Overview
- Table 87. IBA Worldwide Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. IBA Worldwide Business Overview
- Table 89. IBA Worldwide Recent Developments
- Table 90. Sumitomo Basic Information
- Table 91. Sumitomo Particle Therapy Equipment Product Overview
- Table 92. Sumitomo Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Sumitomo Business Overview
- Table 94. Sumitomo Recent Developments
- Table 95. Proton Therapy Systems Basic Information
- Table 96. Proton Therapy Systems Particle Therapy Equipment Product Overview
- Table 97. Proton Therapy Systems Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Proton Therapy Systems Business Overview
- Table 99. Proton Therapy Systems Recent Developments
- Table 100. BioSig Technologies Basic Information
- Table 101. BioSig Technologies Particle Therapy Equipment Product Overview
- Table 102. BioSig Technologies Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. BioSig Technologies Business Overview
- Table 104. BioSig Technologies Recent Developments
- Table 105. Canon Medical Systems Basic Information
- Table 106. Canon Medical Systems Particle Therapy Equipment Product Overview
- Table 107. Canon Medical Systems Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Canon Medical Systems Business Overview
- Table 109. Canon Medical Systems Recent Developments
- Table 110. Provision Healthcare Basic Information

- Table 111. Provision Healthcare Particle Therapy Equipment Product Overview
- Table 112. Provision Healthcare Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Provision Healthcare Business Overview
- Table 114. Provision Healthcare Recent Developments
- Table 115. Optivus Proton Therapy Basic Information
- Table 116. Optivus Proton Therapy Particle Therapy Equipment Product Overview
- Table 117. Optivus Proton Therapy Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Optivus Proton Therapy Business Overview
- Table 119. Optivus Proton Therapy Recent Developments
- Table 120. Elekta Basic Information
- Table 121. Elekta Particle Therapy Equipment Product Overview
- Table 122. Elekta Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Elekta Business Overview
- Table 124. Elekta Recent Developments
- Table 125. ProTom Basic Information
- Table 126. ProTom Particle Therapy Equipment Product Overview
- Table 127. ProTom Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. ProTom Business Overview
- Table 129. ProTom Recent Developments
- Table 130. ViewRay Technologies Basic Information
- Table 131. ViewRay Technologies Particle Therapy Equipment Product Overview
- Table 132. ViewRay Technologies Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. ViewRay Technologies Business Overview
- Table 134. ViewRay Technologies Recent Developments
- Table 135. ZEISS Group Basic Information
- Table 136. ZEISS Group Particle Therapy Equipment Product Overview
- Table 137. ZEISS Group Particle Therapy Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. ZEISS Group Business Overview
- Table 139. ZEISS Group Recent Developments
- Table 140. Global Particle Therapy Equipment Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Particle Therapy Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Particle Therapy Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 143. North America Particle Therapy Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Particle Therapy Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Particle Therapy Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Particle Therapy Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Particle Therapy Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Particle Therapy Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Particle Therapy Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Particle Therapy Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Particle Therapy Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Particle Therapy Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Particle Therapy Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Particle Therapy Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Particle Therapy Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Particle Therapy Equipment Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Particle Therapy Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Particle Therapy Equipment Market Size (M USD), 2025-2035
- Figure 5. Global Particle Therapy Equipment Market Size (M USD) (2020-2035)
- Figure 6. Global Particle Therapy Equipment Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Particle Therapy Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Particle Therapy Equipment Product Life Cycle
- Figure 13. Particle Therapy Equipment Sales Share by Manufacturers in 2025
- Figure 14. Global Particle Therapy Equipment Revenue Share by Manufacturers in 2025
- Figure 15. Particle Therapy Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Particle Therapy Equipment Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Particle Therapy Equipment Revenue in 2025
- Figure 18. Industry Chain Map of Particle Therapy Equipment
- Figure 19. Global Particle Therapy Equipment Market PEST Analysis
- Figure 20. Global Particle Therapy Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Particle Therapy Equipment Market Share by Type
- Figure 27. Sales Market Share of Particle Therapy Equipment by Type (2020-2025)
- Figure 28. Sales Market Share of Particle Therapy Equipment by Type in 2025
- Figure 29. Market Share of Particle Therapy Equipment by Type (2020-2025)
- Figure 30. Market Share of Particle Therapy Equipment by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Particle Therapy Equipment Market Share by Application
- Figure 33. Global Particle Therapy Equipment Sales Market Share by Application (2020-2025)
- Figure 34. Global Particle Therapy Equipment Sales Market Share by Application in 2025
- Figure 35. Global Particle Therapy Equipment Market Share by Application (2020-2025)
- Figure 36. Global Particle Therapy Equipment Market Share by Application in 2025
- Figure 37. Global Particle Therapy Equipment Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Particle Therapy Equipment Sales Market Share by Region (2020-2025)
- Figure 39. Global Particle Therapy Equipment Market Size by Region (2020-2025)
- Figure 40. North America Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Particle Therapy Equipment Sales Market Share by Country in 2024
- Figure 43. North America Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Particle Therapy Equipment Market Size by Country in 2024
- Figure 45. U.S. Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Particle Therapy Equipment Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Particle Therapy Equipment Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Particle Therapy Equipment Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Particle Therapy Equipment Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Particle Therapy Equipment Sales Market Share by Country in 2024
- Figure 53. Europe Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Particle Therapy Equipment Market Size by Country in 2024

Figure 55. Germany Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Particle Therapy Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Particle Therapy Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Particle Therapy Equipment Market Size by Region in 2024

Figure 68. China Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Particle Therapy Equipment Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Particle Therapy Equipment Sales and Growth Rate (K Units)

Figure 79. South America Particle Therapy Equipment Sales Market Share by Country in 2024

Figure 80. South America Particle Therapy Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Particle Therapy Equipment Market Size by Country in 2024

Figure 82. Brazil Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Particle Therapy Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Particle Therapy Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Particle Therapy Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Particle Therapy Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Particle Therapy Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Particle Therapy Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Particle Therapy Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Particle Therapy Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Particle Therapy Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Particle Therapy Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Particle Therapy Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Particle Therapy Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Particle Therapy Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Particle Therapy Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Particle Therapy Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global Particle Therapy Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global Particle Therapy Equipment Market Share Forecast by Application (2026-2035)

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