

Global ONC Certified EMR Software Market Research Report 2026(Status and Outlook)

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Abstracts

In 2010, the Office of the National Coordinator for Health Information Technology (ONC) selected six organizations to test and certify electronic health records (EHR) software, which are also known as electronic medical records (EMR) software. Dubbed ONC-Authorized Testing and Certification Bodies, or ONC-ATCBs, these six companies determine which EHRs meet criteria to support "meaningful use" (established by the Secretary of Health and Human Services). An ONC-ATCB certified software assures users that the EHR software system comprises the technological capabilities, functionalities and security requirements that meet the criteria of meaningful use. The certification also ensures the provision of a compatible and structured format for patient data that can be retrieved from and transferred to other EHR systems. The future market trends of ONC Certified EMR Software include the following: Increasing demand for cloud-based and web-based EMR solutions, which offer greater accessibility, scalability, and cost-effectiveness than traditional client-server-based EMR solutions. Growing adoption of EMR solutions by specialty practices, such as oncology, cardiology, neurology, and radiology, which require specific features and functionalities to support their clinical workflows and protocols. Rising integration of EMR solutions with other healthcare IT systems, such as telehealth, artificial intelligence, big data analytics, and blockchain, to enhance the quality and efficiency of care delivery, patient engagement, and clinical decision making. Expanding government initiatives and incentives to encourage the use of EMR solutions, especially in emerging markets, such as Asia-Pacific, Middle East and Africa, and Latin America, where the penetration of EMR solutions is still low compared to developed markets, such as North America and Europe.

The global ONC Certified EMR Software market size was estimated at USD 1188.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of

4.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global ONC Certified EMR Software market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global ONC Certified EMR Software market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the ONC Certified EMR Software market.

Global ONC Certified EMR Software Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Cliniko
Vagaro
SimplePractice
NextGen Healthcare
MINDBODY
CounSol.com
TheraNest
athenaOne
TherapyNotes
Deputy
ChiroFusion
NueMD
DrChrono
WebPT
AdvancedEHR
Practice Fusion
qualifacts
Kareo
eClinicalWorks
blzomatics

Market Segmentation (by Type)

Cloud-based
On-premises

Market Segmentation (by Application)

Physician
Patients

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the ONC Certified EMR Software Market
Overview of the regional outlook of the ONC Certified EMR Software Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the ONC Certified EMR Software Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of ONC Certified EMR Software, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of ONC Certified EMR Software

1.2 Key Market Segments

1.2.1 ONC Certified EMR Software Segment by Type

1.2.2 ONC Certified EMR Software Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ONC CERTIFIED EMR SOFTWARE MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ONC CERTIFIED EMR SOFTWARE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global ONC Certified EMR Software Product Life Cycle

3.3 Global ONC Certified EMR Software Revenue Market Share by Company
(2020-2025)

3.4 ONC Certified EMR Software Market Share by Company Type (Tier 1, Tier 2, and
Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 ONC Certified EMR Software Market Competitive Situation and Trends

3.6.1 ONC Certified EMR Software Market Concentration Rate

3.6.2 Global 5 and 10 Largest ONC Certified EMR Software Players Market Share by
Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 ONC CERTIFIED EMR SOFTWARE VALUE CHAIN ANALYSIS

4.1 ONC Certified EMR Software Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ONC CERTIFIED EMR SOFTWARE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global ONC Certified EMR Software Market Porter's Five Forces Analysis

6 ONC CERTIFIED EMR SOFTWARE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global ONC Certified EMR Software Market by Type (2020-2025)
- 6.3 Global ONC Certified EMR Software Market Size Growth Rate by Type (2021-2025)

7 ONC CERTIFIED EMR SOFTWARE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global ONC Certified EMR Software Market Size (M USD) by Application (2020-2025)
- 7.3 Global ONC Certified EMR Software Market Size Growth Rate by Application (2021-2025)

8 ONC CERTIFIED EMR SOFTWARE MARKET SEGMENTATION BY REGION

- 8.1 Global ONC Certified EMR Software Market Size by Region
 - 8.1.1 Global ONC Certified EMR Software Market Size by Region

- 8.1.2 Global ONC Certified EMR Software Market Size Market Share by Region
- 8.2 North America
 - 8.2.1 North America ONC Certified EMR Software Market Size by Country
 - 8.2.2 U.S.
 - 8.2.3 Canada
 - 8.2.4 Mexico
- 8.3 Europe
 - 8.3.1 Europe ONC Certified EMR Software Market Size by Country
 - 8.3.2 Germany
 - 8.3.3 France
 - 8.3.4 U.K.
 - 8.3.5 Italy
 - 8.3.6 Spain
- 8.4 Asia Pacific
 - 8.4.1 Asia Pacific ONC Certified EMR Software Market Size by Region
 - 8.4.2 China
 - 8.4.3 Japan
 - 8.4.4 South Korea
 - 8.4.5 India
 - 8.4.6 Southeast Asia
- 8.5 South America
 - 8.5.1 South America ONC Certified EMR Software Market Size by Country
 - 8.5.2 Brazil
 - 8.5.3 Argentina
 - 8.5.4 Columbia
- 8.6 Middle East and Africa
 - 8.6.1 Middle East and Africa ONC Certified EMR Software Market Size by Region
 - 8.6.2 Saudi Arabia
 - 8.6.3 UAE
 - 8.6.4 Egypt
 - 8.6.5 Nigeria
 - 8.6.6 South Africa

9 KEY COMPANIES PROFILE

- 9.1 Cliniko
 - 9.1.1 Cliniko Basic Information
 - 9.1.2 Cliniko ONC Certified EMR Software Product Overview
 - 9.1.3 Cliniko ONC Certified EMR Software Product Market Performance

- 9.1.4 Cliniko SWOT Analysis
- 9.1.5 Cliniko Business Overview
- 9.1.6 Cliniko Recent Developments
- 9.2 Vagaro
 - 9.2.1 Vagaro Basic Information
 - 9.2.2 Vagaro ONC Certified EMR Software Product Overview
 - 9.2.3 Vagaro ONC Certified EMR Software Product Market Performance
 - 9.2.4 Vagaro SWOT Analysis
 - 9.2.5 Vagaro Business Overview
 - 9.2.6 Vagaro Recent Developments
- 9.3 SimplePractice
 - 9.3.1 SimplePractice Basic Information
 - 9.3.2 SimplePractice ONC Certified EMR Software Product Overview
 - 9.3.3 SimplePractice ONC Certified EMR Software Product Market Performance
 - 9.3.4 SimplePractice SWOT Analysis
 - 9.3.5 SimplePractice Business Overview
 - 9.3.6 SimplePractice Recent Developments
- 9.4 NextGen Healthcare
 - 9.4.1 NextGen Healthcare Basic Information
 - 9.4.2 NextGen Healthcare ONC Certified EMR Software Product Overview
 - 9.4.3 NextGen Healthcare ONC Certified EMR Software Product Market Performance
 - 9.4.4 NextGen Healthcare Business Overview
 - 9.4.5 NextGen Healthcare Recent Developments
- 9.5 MINDBODY
 - 9.5.1 MINDBODY Basic Information
 - 9.5.2 MINDBODY ONC Certified EMR Software Product Overview
 - 9.5.3 MINDBODY ONC Certified EMR Software Product Market Performance
 - 9.5.4 MINDBODY Business Overview
 - 9.5.5 MINDBODY Recent Developments
- 9.6 CounSol.com
 - 9.6.1 CounSol.com Basic Information
 - 9.6.2 CounSol.com ONC Certified EMR Software Product Overview
 - 9.6.3 CounSol.com ONC Certified EMR Software Product Market Performance
 - 9.6.4 CounSol.com Business Overview
 - 9.6.5 CounSol.com Recent Developments
- 9.7 TheraNest
 - 9.7.1 TheraNest Basic Information
 - 9.7.2 TheraNest ONC Certified EMR Software Product Overview
 - 9.7.3 TheraNest ONC Certified EMR Software Product Market Performance

- 9.7.4 TheraNest Business Overview
- 9.7.5 TheraNest Recent Developments
- 9.8 athenaOne
 - 9.8.1 athenaOne Basic Information
 - 9.8.2 athenaOne ONC Certified EMR Software Product Overview
 - 9.8.3 athenaOne ONC Certified EMR Software Product Market Performance
 - 9.8.4 athenaOne Business Overview
 - 9.8.5 athenaOne Recent Developments
- 9.9 TherapyNotes
 - 9.9.1 TherapyNotes Basic Information
 - 9.9.2 TherapyNotes ONC Certified EMR Software Product Overview
 - 9.9.3 TherapyNotes ONC Certified EMR Software Product Market Performance
 - 9.9.4 TherapyNotes Business Overview
 - 9.9.5 TherapyNotes Recent Developments
- 9.10 Deputy
 - 9.10.1 Deputy Basic Information
 - 9.10.2 Deputy ONC Certified EMR Software Product Overview
 - 9.10.3 Deputy ONC Certified EMR Software Product Market Performance
 - 9.10.4 Deputy Business Overview
 - 9.10.5 Deputy Recent Developments
- 9.11 ChiroFusion
 - 9.11.1 ChiroFusion Basic Information
 - 9.11.2 ChiroFusion ONC Certified EMR Software Product Overview
 - 9.11.3 ChiroFusion ONC Certified EMR Software Product Market Performance
 - 9.11.4 ChiroFusion Business Overview
 - 9.11.5 ChiroFusion Recent Developments
- 9.12 NueMD
 - 9.12.1 NueMD Basic Information
 - 9.12.2 NueMD ONC Certified EMR Software Product Overview
 - 9.12.3 NueMD ONC Certified EMR Software Product Market Performance
 - 9.12.4 NueMD Business Overview
 - 9.12.5 NueMD Recent Developments
- 9.13 DrChrono
 - 9.13.1 DrChrono Basic Information
 - 9.13.2 DrChrono ONC Certified EMR Software Product Overview
 - 9.13.3 DrChrono ONC Certified EMR Software Product Market Performance
 - 9.13.4 DrChrono Business Overview
 - 9.13.5 DrChrono Recent Developments
- 9.14 WebPT

- 9.14.1 WebPT Basic Information
- 9.14.2 WebPT ONC Certified EMR Software Product Overview
- 9.14.3 WebPT ONC Certified EMR Software Product Market Performance
- 9.14.4 WebPT Business Overview
- 9.14.5 WebPT Recent Developments
- 9.15 AdvancedEHR
 - 9.15.1 AdvancedEHR Basic Information
 - 9.15.2 AdvancedEHR ONC Certified EMR Software Product Overview
 - 9.15.3 AdvancedEHR ONC Certified EMR Software Product Market Performance
 - 9.15.4 AdvancedEHR Business Overview
 - 9.15.5 AdvancedEHR Recent Developments
- 9.16 Practice Fusion
 - 9.16.1 Practice Fusion Basic Information
 - 9.16.2 Practice Fusion ONC Certified EMR Software Product Overview
 - 9.16.3 Practice Fusion ONC Certified EMR Software Product Market Performance
 - 9.16.4 Practice Fusion Business Overview
 - 9.16.5 Practice Fusion Recent Developments
- 9.17 qualifacts
 - 9.17.1 qualifacts Basic Information
 - 9.17.2 qualifacts ONC Certified EMR Software Product Overview
 - 9.17.3 qualifacts ONC Certified EMR Software Product Market Performance
 - 9.17.4 qualifacts Business Overview
 - 9.17.5 qualifacts Recent Developments
- 9.18 Kareo
 - 9.18.1 Kareo Basic Information
 - 9.18.2 Kareo ONC Certified EMR Software Product Overview
 - 9.18.3 Kareo ONC Certified EMR Software Product Market Performance
 - 9.18.4 Kareo Business Overview
 - 9.18.5 Kareo Recent Developments
- 9.19 eClinicalWorks
 - 9.19.1 eClinicalWorks Basic Information
 - 9.19.2 eClinicalWorks ONC Certified EMR Software Product Overview
 - 9.19.3 eClinicalWorks ONC Certified EMR Software Product Market Performance
 - 9.19.4 eClinicalWorks Business Overview
 - 9.19.5 eClinicalWorks Recent Developments
- 9.20 blzmatix
 - 9.20.1 blzmatix Basic Information
 - 9.20.2 blzmatix ONC Certified EMR Software Product Overview
 - 9.20.3 blzmatix ONC Certified EMR Software Product Market Performance

- 9.20.4 blzmatix Business Overview
- 9.20.5 blzmatix Recent Developments

10 ONC CERTIFIED EMR SOFTWARE MARKET FORECAST BY REGION

- 10.1 Global ONC Certified EMR Software Market Size Forecast
- 10.2 Global ONC Certified EMR Software Market Forecast by Region
 - 10.2.1 North America Market Size Forecast by Country
 - 10.2.2 Europe ONC Certified EMR Software Market Size Forecast by Country
 - 10.2.3 Asia Pacific ONC Certified EMR Software Market Size Forecast by Region
 - 10.2.4 South America ONC Certified EMR Software Market Size Forecast by Country
 - 10.2.5 Middle East and Africa Forecasted Sales of ONC Certified EMR Software by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 11.1 Global ONC Certified EMR Software Market Forecast by Type (2026-2035)
 - 11.1.1 Global ONC Certified EMR Software Market Size Forecast by Type (2026-2035)
- 11.2 Global ONC Certified EMR Software Market Forecast by Application (2026-2035)
 - 11.2.1 Global ONC Certified EMR Software Market Size (M USD) Forecast by Application (2026-2035)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global ONC Certified EMR Software Market Size by Type (M USD)

Table 4. Global ONC Certified EMR Software Market Size by Application

Table 5. ONC Certified EMR Software Market Size Comparison by Region (M USD)

Table 6. Global ONC Certified EMR Software Revenue (M USD) by Company
(2020-2025)

Table 7. Global ONC Certified EMR Software Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in ONC Certified EMR Software as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global ONC Certified EMR Software Company Market Concentration Ratio
(CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. ONC Certified EMR Software Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global ONC Certified EMR Software Market Size by Type (M USD)

Table 22. Global ONC Certified EMR Software Market Size (M USD) by Type
(2020-2025)

Table 23. Global ONC Certified EMR Software Market Share by Type (2020-2025)

Table 24. Global ONC Certified EMR Software Market Size Growth Rate by Type
(2021-2025)

Table 25. Global ONC Certified EMR Software Market Size by Application

Table 26. Global ONC Certified EMR Software Market Size by Application (2020-2025)
& (M USD)

Table 27. Global ONC Certified EMR Software Market Share by Application
(2020-2025)

Table 28. Global ONC Certified EMR Software Market Size Growth Rate by Application

(2021-2025)

Table 29. Global ONC Certified EMR Software Market Size by Region (2020-2025) & (M USD)

Table 30. Global ONC Certified EMR Software Market Size Market Share by Region (2020-2025)

Table 31. North America ONC Certified EMR Software Market Size by Country (2020-2025) & (M USD)

Table 32. Europe ONC Certified EMR Software Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific ONC Certified EMR Software Market Size by Region (2020-2025) & (M USD)

Table 34. South America ONC Certified EMR Software Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa ONC Certified EMR Software Market Size by Region (2020-2025) & (M USD)

Table 36. Cliniko Basic Information

Table 37. Cliniko ONC Certified EMR Software Product Overview

Table 38. Cliniko ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 39. Cliniko SWOT Analysis

Table 40. Cliniko Business Overview

Table 41. Cliniko Recent Developments

Table 42. Vagaro Basic Information

Table 43. Vagaro ONC Certified EMR Software Product Overview

Table 44. Vagaro ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Vagaro SWOT Analysis

Table 46. Vagaro Business Overview

Table 47. Vagaro Recent Developments

Table 48. SimplePractice Basic Information

Table 49. SimplePractice ONC Certified EMR Software Product Overview

Table 50. SimplePractice ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 51. SimplePractice SWOT Analysis

Table 52. SimplePractice Business Overview

Table 53. SimplePractice Recent Developments

Table 54. NextGen Healthcare Basic Information

Table 55. NextGen Healthcare ONC Certified EMR Software Product Overview

Table 56. NextGen Healthcare ONC Certified EMR Software Revenue (M USD) and

Gross Margin (2020-2025)

Table 57. NextGen Healthcare Business Overview

Table 58. NextGen Healthcare Recent Developments

Table 59. MINDBODY Basic Information

Table 60. MINDBODY ONC Certified EMR Software Product Overview

Table 61. MINDBODY ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 62. MINDBODY Business Overview

Table 63. MINDBODY Recent Developments

Table 64. CounSol.com Basic Information

Table 65. CounSol.com ONC Certified EMR Software Product Overview

Table 66. CounSol.com ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 67. CounSol.com Business Overview

Table 68. CounSol.com Recent Developments

Table 69. TheraNest Basic Information

Table 70. TheraNest ONC Certified EMR Software Product Overview

Table 71. TheraNest ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 72. TheraNest Business Overview

Table 73. TheraNest Recent Developments

Table 74. athenaOne Basic Information

Table 75. athenaOne ONC Certified EMR Software Product Overview

Table 76. athenaOne ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 77. athenaOne Business Overview

Table 78. athenaOne Recent Developments

Table 79. TherapyNotes Basic Information

Table 80. TherapyNotes ONC Certified EMR Software Product Overview

Table 81. TherapyNotes ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 82. TherapyNotes Business Overview

Table 83. TherapyNotes Recent Developments

Table 84. Deputy Basic Information

Table 85. Deputy ONC Certified EMR Software Product Overview

Table 86. Deputy ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 87. Deputy Business Overview

Table 88. Deputy Recent Developments

Table 89. ChiroFusion Basic Information

Table 90. ChiroFusion ONC Certified EMR Software Product Overview

Table 91. ChiroFusion ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 92. ChiroFusion Business Overview

Table 93. ChiroFusion Recent Developments

Table 94. NueMD Basic Information

Table 95. NueMD ONC Certified EMR Software Product Overview

Table 96. NueMD ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 97. NueMD Business Overview

Table 98. NueMD Recent Developments

Table 99. DrChrono Basic Information

Table 100. DrChrono ONC Certified EMR Software Product Overview

Table 101. DrChrono ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 102. DrChrono Business Overview

Table 103. DrChrono Recent Developments

Table 104. WebPT Basic Information

Table 105. WebPT ONC Certified EMR Software Product Overview

Table 106. WebPT ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 107. WebPT Business Overview

Table 108. WebPT Recent Developments

Table 109. AdvancedEHR Basic Information

Table 110. AdvancedEHR ONC Certified EMR Software Product Overview

Table 111. AdvancedEHR ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 112. AdvancedEHR Business Overview

Table 113. AdvancedEHR Recent Developments

Table 114. Practice Fusion Basic Information

Table 115. Practice Fusion ONC Certified EMR Software Product Overview

Table 116. Practice Fusion ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 117. Practice Fusion Business Overview

Table 118. Practice Fusion Recent Developments

Table 119. qualifacts Basic Information

Table 120. qualifacts ONC Certified EMR Software Product Overview

Table 121. qualifacts ONC Certified EMR Software Revenue (M USD) and Gross

Margin (2020-2025)

Table 122. qualifacts Business Overview

Table 123. qualifacts Recent Developments

Table 124. Kareo Basic Information

Table 125. Kareo ONC Certified EMR Software Product Overview

Table 126. Kareo ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 127. Kareo Business Overview

Table 128. Kareo Recent Developments

Table 129. eClinicalWorks Basic Information

Table 130. eClinicalWorks ONC Certified EMR Software Product Overview

Table 131. eClinicalWorks ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 132. eClinicalWorks Business Overview

Table 133. eClinicalWorks Recent Developments

Table 134. blzmatics Basic Information

Table 135. blzmatics ONC Certified EMR Software Product Overview

Table 136. blzmatics ONC Certified EMR Software Revenue (M USD) and Gross Margin (2020-2025)

Table 137. blzmatics Business Overview

Table 138. blzmatics Recent Developments

Table 139. Global ONC Certified EMR Software Market Size Forecast by Region (2026-2035) & (M USD)

Table 140. North America ONC Certified EMR Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Europe ONC Certified EMR Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Asia Pacific ONC Certified EMR Software Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America ONC Certified EMR Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Middle East and Africa ONC Certified EMR Software Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Global ONC Certified EMR Software Market Size Forecast by Type (2026-2035) & (M USD)

Table 146. Global ONC Certified EMR Software Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industry Chain of ONC Certified EMR Software
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global ONC Certified EMR Software Market Size (M USD), 2025-2035
- Figure 5. Global ONC Certified EMR Software Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. ONC Certified EMR Software Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global ONC Certified EMR Software Product Life Cycle
- Figure 12. Global ONC Certified EMR Software Revenue Share by Company in 2025
- Figure 13. ONC Certified EMR Software Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by ONC Certified EMR Software Revenue in 2025
- Figure 15. Value Chain Map of ONC Certified EMR Software
- Figure 16. Global ONC Certified EMR Software Market PEST Analysis
- Figure 17. Global ONC Certified EMR Software Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global ONC Certified EMR Software Market Share by Type
- Figure 20. Market Share of ONC Certified EMR Software by Type (2020-2025)
- Figure 21. Global ONC Certified EMR Software Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global ONC Certified EMR Software Market Share by Application
- Figure 24. Global ONC Certified EMR Software Market Share by Application (2020-2025)
- Figure 25. Global ONC Certified EMR Software Market Share by Application in 2024
- Figure 26. Global ONC Certified EMR Software Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global ONC Certified EMR Software Market Size Market Share by Region (2020-2025)
- Figure 28. North America ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America ONC Certified EMR Software Market Size Market Share by Country in 2024

Figure 30. U.S. ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada ONC Certified EMR Software Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico ONC Certified EMR Software Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe ONC Certified EMR Software Market Share by Country in 2024

Figure 35. Germany ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific ONC Certified EMR Software Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific ONC Certified EMR Software Market Size Market Share by Region in 2024

Figure 42. China ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America ONC Certified EMR Software Market Size and Growth Rate (M USD)

Figure 48. South America ONC Certified EMR Software Market Size Market Share by Country in 2024

Figure 49. Brazil ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa ONC Certified EMR Software Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa ONC Certified EMR Software Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa ONC Certified EMR Software Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global ONC Certified EMR Software Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global ONC Certified EMR Software Market Share Forecast by Type (2026-2035)

Figure 61. Global ONC Certified EMR Software Market Share Forecast by Application (2026-2035)

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