

Global Neodymium Based Butadiene Rubber (Ndbr) Market Research Report 2026(Status and Outlook)

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Abstracts

Rare earth butadiene rubber, also known as neodymium series butadiene rubber, is a kind of butadiene rubber which is polymerized by catalytic system of rare earth neodymium metal as the main body. Using this kind of rubber as raw material to manufacture tires can greatly improve the quality and performance of tires. Rare earth butadiene rubber has the structure of regular chain structure, good linearity, high average molecular weight and adjustable molecular weight distribution. It has the characteristics of high strength, flexion resistance, low heat generation, wet slip resistance and low rolling resistance. Its performance is superior to nickel rubber, and it is the preferred rubber for developing high-performance tires and energy-saving tires. This product is suitable for all kinds of raw material formula of radial tire and bias tire, and can be used with natural rubber and styrene butadiene rubber. Compared with the widely used nickel butadiene rubber, rare earth butadiene rubber has the advantages of reducing tire lag loss and endogenous heat, reducing rolling resistance, improving tire wear resistance and skid resistance, improving tire crown rubber aging and falling out, tire side rubber aging and cracking phenomenon, and can improve the durability and high-speed performance of tires. Other uses include footwear, sporting goods (golf), conveyor belts, etc.

The global Neodymium Based Butadiene Rubber (Ndbr) market size was estimated at USD 1520.45 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Neodymium Based Butadiene Rubber (Ndbr) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and

challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Neodymium Based Butadiene Rubber (Ndbr) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Neodymium Based Butadiene Rubber (Ndbr) market.

Global Neodymium Based Butadiene Rubber (Ndbr) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Zhejiang Transfar Synthetic Material

TSRC-UBE

Chimei

Arlanxeo

Qixiang Tengda Chemical

Synthos
JSR
DuShanzi Petrochemical
Sibur
Nizhnekamskneftekhim
Yanshan Petrol-Chemical
Kumho Petrochemical

Market Segmentation (by Type)

Cis Content (%): min. 95
Cis Content (%): min. 96
Cis Content (%): min. 97

Market Segmentation (by Application)

Radial Tire
Bias Tire
Shoes
Golf
Hoses and Belts
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Neodymium Based Butadiene Rubber (Ndbr) Market

Overview of the regional outlook of the Neodymium Based Butadiene Rubber (Ndbr) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Neodymium Based Butadiene Rubber (Ndbr) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Neodymium Based Butadiene Rubber (Ndbr), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Neodymium Based Butadiene Rubber (Ndbr)
- 1.2 Key Market Segments
 - 1.2.1 Neodymium Based Butadiene Rubber (Ndbr) Segment by Type
 - 1.2.2 Neodymium Based Butadiene Rubber (Ndbr) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NEODYMIUM BASED BUTADIENE RUBBER (NDBR) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Neodymium Based Butadiene Rubber (Ndbr) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Neodymium Based Butadiene Rubber (Ndbr) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NEODYMIUM BASED BUTADIENE RUBBER (NDBR) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Neodymium Based Butadiene Rubber (Ndbr) Product Life Cycle
- 3.3 Global Neodymium Based Butadiene Rubber (Ndbr) Sales by Manufacturers (2020-2025)
- 3.4 Global Neodymium Based Butadiene Rubber (Ndbr) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Neodymium Based Butadiene Rubber (Ndbr) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Neodymium Based Butadiene Rubber (Ndbr) Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Neodymium Based Butadiene Rubber (Ndbr) Market Competitive Situation and Trends
 - 3.8.1 Neodymium Based Butadiene Rubber (Ndbr) Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Neodymium Based Butadiene Rubber (Ndbr) Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 NEODYMIUM BASED BUTADIENE RUBBER (NDBR) INDUSTRY CHAIN ANALYSIS

- 4.1 Neodymium Based Butadiene Rubber (Ndbr) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NEODYMIUM BASED BUTADIENE RUBBER (NDBR) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Neodymium Based Butadiene Rubber (Ndbr) Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Neodymium Based Butadiene Rubber (Ndbr) Market
- 5.7 ESG Ratings of Leading Companies

6 NEODYMIUM BASED BUTADIENE RUBBER (NDBR) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Type (2020-2025)
- 6.3 Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Type (2020-2025)
- 6.4 Global Neodymium Based Butadiene Rubber (Ndbr) Price by Type (2020-2025)

7 NEODYMIUM BASED BUTADIENE RUBBER (NDBR) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Neodymium Based Butadiene Rubber (Ndbr) Market Sales by Application (2020-2025)
- 7.3 Global Neodymium Based Butadiene Rubber (Ndbr) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Neodymium Based Butadiene Rubber (Ndbr) Sales Growth Rate by Application (2020-2025)

8 NEODYMIUM BASED BUTADIENE RUBBER (NDBR) MARKET SALES BY REGION

- 8.1 Global Neodymium Based Butadiene Rubber (Ndbr) Sales by Region
 - 8.1.1 Global Neodymium Based Butadiene Rubber (Ndbr) Sales by Region
 - 8.1.2 Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Region
- 8.2 Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region
 - 8.2.1 Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region
 - 8.2.2 Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Neodymium Based Butadiene Rubber (Ndbr) Sales by Country
 - 8.3.2 North America Neodymium Based Butadiene Rubber (Ndbr) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Neodymium Based Butadiene Rubber (Ndbr) Sales by Country

8.4.2 Europe Neodymium Based Butadiene Rubber (Ndbr) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Sales by Region

8.5.2 Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Neodymium Based Butadiene Rubber (Ndbr) Sales by Country

8.6.2 South America Neodymium Based Butadiene Rubber (Ndbr) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Sales by Region

8.7.2 Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NEODYMIUM BASED BUTADIENE RUBBER (NDBR) MARKET PRODUCTION BY REGION

9.1 Global Production of Neodymium Based Butadiene Rubber (Ndbr) by Region(2020-2025)

9.2 Global Neodymium Based Butadiene Rubber (Ndbr) Revenue Market Share by Region (2020-2025)

9.3 Global Neodymium Based Butadiene Rubber (Ndbr) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Neodymium Based Butadiene Rubber (Ndbr) Production

9.4.1 North America Neodymium Based Butadiene Rubber (Ndbr) Production Growth Rate (2020-2025)

9.4.2 North America Neodymium Based Butadiene Rubber (Ndbr) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Neodymium Based Butadiene Rubber (Ndbr) Production

9.5.1 Europe Neodymium Based Butadiene Rubber (Ndbr) Production Growth Rate (2020-2025)

9.5.2 Europe Neodymium Based Butadiene Rubber (Ndbr) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Neodymium Based Butadiene Rubber (Ndbr) Production (2020-2025)

9.6.1 Japan Neodymium Based Butadiene Rubber (Ndbr) Production Growth Rate (2020-2025)

9.6.2 Japan Neodymium Based Butadiene Rubber (Ndbr) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Neodymium Based Butadiene Rubber (Ndbr) Production (2020-2025)

9.7.1 China Neodymium Based Butadiene Rubber (Ndbr) Production Growth Rate (2020-2025)

9.7.2 China Neodymium Based Butadiene Rubber (Ndbr) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Zhejiang Transfar Synthetic Material

10.1.1 Zhejiang Transfar Synthetic Material Basic Information

10.1.2 Zhejiang Transfar Synthetic Material Neodymium Based Butadiene Rubber (Ndbr) Product Overview

10.1.3 Zhejiang Transfar Synthetic Material Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance

10.1.4 Zhejiang Transfar Synthetic Material Business Overview

10.1.5 Zhejiang Transfar Synthetic Material SWOT Analysis

10.1.6 Zhejiang Transfar Synthetic Material Recent Developments

10.2 TSRC-UBE

10.2.1 TSRC-UBE Basic Information

10.2.2 TSRC-UBE Neodymium Based Butadiene Rubber (Ndbr) Product Overview

10.2.3 TSRC-UBE Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance

10.2.4 TSRC-UBE Business Overview

10.2.5 TSRC-UBE SWOT Analysis

10.2.6 TSRC-UBE Recent Developments

10.3 Chimei

10.3.1 Chimei Basic Information

10.3.2 Chimei Neodymium Based Butadiene Rubber (Ndbr) Product Overview

10.3.3 Chimei Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance

10.3.4 Chimei Business Overview

10.3.5 Chimei SWOT Analysis

10.3.6 Chimei Recent Developments

10.4 Arlanxeo

10.4.1 Arlanxeo Basic Information

10.4.2 Arlanxeo Neodymium Based Butadiene Rubber (Ndbr) Product Overview

10.4.3 Arlanxeo Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance

10.4.4 Arlanxeo Business Overview

10.4.5 Arlanxeo Recent Developments

10.5 Qixiang Tengda Chemical

10.5.1 Qixiang Tengda Chemical Basic Information

10.5.2 Qixiang Tengda Chemical Neodymium Based Butadiene Rubber (Ndbr) Product Overview

10.5.3 Qixiang Tengda Chemical Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance

10.5.4 Qixiang Tengda Chemical Business Overview

10.5.5 Qixiang Tengda Chemical Recent Developments

10.6 Synthos

10.6.1 Synthos Basic Information

10.6.2 Synthos Neodymium Based Butadiene Rubber (Ndbr) Product Overview

10.6.3 Synthos Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance

10.6.4 Synthos Business Overview

10.6.5 Synthos Recent Developments

10.7 JSR

10.7.1 JSR Basic Information

10.7.2 JSR Neodymium Based Butadiene Rubber (Ndbr) Product Overview

10.7.3 JSR Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance

- 10.7.4 JSR Business Overview
- 10.7.5 JSR Recent Developments
- 10.8 DuShanzi Petrochemical
 - 10.8.1 DuShanzi Petrochemical Basic Information
 - 10.8.2 DuShanzi Petrochemical Neodymium Based Butadiene Rubber (Ndbr) Product Overview
 - 10.8.3 DuShanzi Petrochemical Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance
 - 10.8.4 DuShanzi Petrochemical Business Overview
 - 10.8.5 DuShanzi Petrochemical Recent Developments
- 10.9 Sibur
 - 10.9.1 Sibur Basic Information
 - 10.9.2 Sibur Neodymium Based Butadiene Rubber (Ndbr) Product Overview
 - 10.9.3 Sibur Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance
 - 10.9.4 Sibur Business Overview
 - 10.9.5 Sibur Recent Developments
- 10.10 Nizhnekamskneftekhim
 - 10.10.1 Nizhnekamskneftekhim Basic Information
 - 10.10.2 Nizhnekamskneftekhim Neodymium Based Butadiene Rubber (Ndbr) Product Overview
 - 10.10.3 Nizhnekamskneftekhim Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance
 - 10.10.4 Nizhnekamskneftekhim Business Overview
 - 10.10.5 Nizhnekamskneftekhim Recent Developments
- 10.11 Yanshan Petrol-Chemical
 - 10.11.1 Yanshan Petrol-Chemical Basic Information
 - 10.11.2 Yanshan Petrol-Chemical Neodymium Based Butadiene Rubber (Ndbr) Product Overview
 - 10.11.3 Yanshan Petrol-Chemical Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance
 - 10.11.4 Yanshan Petrol-Chemical Business Overview
 - 10.11.5 Yanshan Petrol-Chemical Recent Developments
- 10.12 Kumho Petrochemical
 - 10.12.1 Kumho Petrochemical Basic Information
 - 10.12.2 Kumho Petrochemical Neodymium Based Butadiene Rubber (Ndbr) Product Overview
 - 10.12.3 Kumho Petrochemical Neodymium Based Butadiene Rubber (Ndbr) Product Market Performance

- 10.12.4 Kumho Petrochemical Business Overview
- 10.12.5 Kumho Petrochemical Recent Developments

11 NEODYMIUM BASED BUTADIENE RUBBER (NDBR) MARKET FORECAST BY REGION

- 11.1 Global Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast
- 11.2 Global Neodymium Based Butadiene Rubber (Ndbr) Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Country
 - 11.2.3 Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Region
 - 11.2.4 South America Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Neodymium Based Butadiene Rubber (Ndbr) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Neodymium Based Butadiene Rubber (Ndbr) Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Neodymium Based Butadiene Rubber (Ndbr) by Type (2026-2035)
 - 12.1.2 Global Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Neodymium Based Butadiene Rubber (Ndbr) by Type (2026-2035)
- 12.2 Global Neodymium Based Butadiene Rubber (Ndbr) Market Forecast by Application (2026-2035)
 - 12.2.1 Global Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT) Forecast by Application
 - 12.2.2 Global Neodymium Based Butadiene Rubber (Ndbr) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Type (M USD)

Table 4. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Application

Table 5. Neodymium Based Butadiene Rubber (Ndbr) Market Size Comparison by Region (M USD)

Table 6. Global Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Neodymium Based Butadiene Rubber (Ndbr) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Neodymium Based Butadiene Rubber (Ndbr) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Neodymium Based Butadiene Rubber (Ndbr) as of 2025)

Table 11. Global Market Neodymium Based Butadiene Rubber (Ndbr) Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Neodymium Based Butadiene Rubber (Ndbr) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Neodymium Based Butadiene Rubber (Ndbr) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Neodymium Based Butadiene Rubber (Ndbr) Sales by Type (K MT)

Table 27. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Type (M USD)

Table 28. Global Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT) by Type (2020-2025)

Table 29. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Type (2020-2025)

Table 30. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size (M USD) by Type (2020-2025)

Table 31. Global Neodymium Based Butadiene Rubber (Ndbr) Market Share by Type (2020-2025)

Table 32. Global Neodymium Based Butadiene Rubber (Ndbr) Price (USD/KG) by Type (2020-2025)

Table 33. Global Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT) by Application

Table 34. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Application

Table 35. Global Neodymium Based Butadiene Rubber (Ndbr) Sales by Application (2020-2025) & (K MT)

Table 36. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Application (2020-2025)

Table 37. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Neodymium Based Butadiene Rubber (Ndbr) Market Share by Application (2020-2025)

Table 39. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Growth Rate by Application (2020-2025)

Table 40. Global Neodymium Based Butadiene Rubber (Ndbr) Sales by Region (2020-2025) & (K MT)

Table 41. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Region (2020-2025)

Table 42. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region (2020-2025)

Table 44. North America Neodymium Based Butadiene Rubber (Ndbr) Sales by Country (2020-2025) & (K MT)

Table 45. North America Neodymium Based Butadiene Rubber (Ndbr) Market Size by

Country (2020-2025) & (M USD)

Table 46. Europe Neodymium Based Butadiene Rubber (Ndbr) Sales by Country (2020-2025) & (K MT)

Table 47. Europe Neodymium Based Butadiene Rubber (Ndbr) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Neodymium Based Butadiene Rubber (Ndbr) Sales by Country (2020-2025) & (K MT)

Table 51. South America Neodymium Based Butadiene Rubber (Ndbr) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Neodymium Based Butadiene Rubber (Ndbr) Production (K MT) by Region(2020-2025)

Table 55. Global Neodymium Based Butadiene Rubber (Ndbr) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Neodymium Based Butadiene Rubber (Ndbr) Revenue Market Share by Region (2020-2025)

Table 57. Global Neodymium Based Butadiene Rubber (Ndbr) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Neodymium Based Butadiene Rubber (Ndbr) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Neodymium Based Butadiene Rubber (Ndbr) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Neodymium Based Butadiene Rubber (Ndbr) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Neodymium Based Butadiene Rubber (Ndbr) Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Zhejiang Transfar Synthetic Material Basic Information

Table 63. Zhejiang Transfar Synthetic Material Neodymium Based Butadiene Rubber (Ndbr) Product Overview

Table 64. Zhejiang Transfar Synthetic Material Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Zhejiang Transfar Synthetic Material Business Overview
Table 66. Zhejiang Transfar Synthetic Material SWOT Analysis
Table 67. Zhejiang Transfar Synthetic Material Recent Developments
Table 68. TSRC-UBE Basic Information
Table 69. TSRC-UBE Neodymium Based Butadiene Rubber (Ndbr) Product Overview
Table 70. TSRC-UBE Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 71. TSRC-UBE Business Overview
Table 72. TSRC-UBE SWOT Analysis
Table 73. TSRC-UBE Recent Developments
Table 74. Chimei Basic Information
Table 75. Chimei Neodymium Based Butadiene Rubber (Ndbr) Product Overview
Table 76. Chimei Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. Chimei Business Overview
Table 78. Chimei SWOT Analysis
Table 79. Chimei Recent Developments
Table 80. Arlanxeo Basic Information
Table 81. Arlanxeo Neodymium Based Butadiene Rubber (Ndbr) Product Overview
Table 82. Arlanxeo Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Arlanxeo Business Overview
Table 84. Arlanxeo Recent Developments
Table 85. Qixiang Tengda Chemical Basic Information
Table 86. Qixiang Tengda Chemical Neodymium Based Butadiene Rubber (Ndbr) Product Overview
Table 87. Qixiang Tengda Chemical Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Qixiang Tengda Chemical Business Overview
Table 89. Qixiang Tengda Chemical Recent Developments
Table 90. Synthos Basic Information
Table 91. Synthos Neodymium Based Butadiene Rubber (Ndbr) Product Overview
Table 92. Synthos Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Synthos Business Overview
Table 94. Synthos Recent Developments
Table 95. JSR Basic Information
Table 96. JSR Neodymium Based Butadiene Rubber (Ndbr) Product Overview
Table 97. JSR Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. JSR Business Overview

Table 99. JSR Recent Developments

Table 100. DuShanzi Petrochemical Basic Information

Table 101. DuShanzi Petrochemical Neodymium Based Butadiene Rubber (Ndbr)
Product Overview

Table 102. DuShanzi Petrochemical Neodymium Based Butadiene Rubber (Ndbr) Sales
(K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. DuShanzi Petrochemical Business Overview

Table 104. DuShanzi Petrochemical Recent Developments

Table 105. Sibur Basic Information

Table 106. Sibur Neodymium Based Butadiene Rubber (Ndbr) Product Overview

Table 107. Sibur Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT), Revenue
(M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Sibur Business Overview

Table 109. Sibur Recent Developments

Table 110. Nizhnekamskneftekhim Basic Information

Table 111. Nizhnekamskneftekhim Neodymium Based Butadiene Rubber (Ndbr)
Product Overview

Table 112. Nizhnekamskneftekhim Neodymium Based Butadiene Rubber (Ndbr) Sales
(K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Nizhnekamskneftekhim Business Overview

Table 114. Nizhnekamskneftekhim Recent Developments

Table 115. Yanshan Petrol-Chemical Basic Information

Table 116. Yanshan Petrol-Chemical Neodymium Based Butadiene Rubber (Ndbr)
Product Overview

Table 117. Yanshan Petrol-Chemical Neodymium Based Butadiene Rubber (Ndbr)
Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Yanshan Petrol-Chemical Business Overview

Table 119. Yanshan Petrol-Chemical Recent Developments

Table 120. Kumho Petrochemical Basic Information

Table 121. Kumho Petrochemical Neodymium Based Butadiene Rubber (Ndbr) Product
Overview

Table 122. Kumho Petrochemical Neodymium Based Butadiene Rubber (Ndbr) Sales
(K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Kumho Petrochemical Business Overview

Table 124. Kumho Petrochemical Recent Developments

Table 125. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Forecast by
Region (2026-2035) & (K MT)

Table 126. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Neodymium Based Butadiene Rubber (Ndbr) Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Neodymium Based Butadiene Rubber (Ndbr) Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Neodymium Based Butadiene Rubber (Ndbr) Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Neodymium Based Butadiene Rubber (Ndbr) Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Neodymium Based Butadiene Rubber (Ndbr)

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size (M USD), 2025-2035

Figure 5. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size (M USD) (2020-2035)

Figure 6. Global Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Neodymium Based Butadiene Rubber (Ndbr) Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Neodymium Based Butadiene Rubber (Ndbr) Product Life Cycle

Figure 13. Neodymium Based Butadiene Rubber (Ndbr) Sales Share by Manufacturers in 2025

Figure 14. Global Neodymium Based Butadiene Rubber (Ndbr) Revenue Share by Manufacturers in 2025

Figure 15. Neodymium Based Butadiene Rubber (Ndbr) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Neodymium Based Butadiene Rubber (Ndbr) Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Neodymium Based Butadiene Rubber (Ndbr) Revenue in 2025

Figure 18. Industry Chain Map of Neodymium Based Butadiene Rubber (Ndbr)

Figure 19. Global Neodymium Based Butadiene Rubber (Ndbr) Market PEST Analysis

Figure 20. Global Neodymium Based Butadiene Rubber (Ndbr) Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Neodymium Based Butadiene Rubber (Ndbr) Market Share by Type

Figure 27. Sales Market Share of Neodymium Based Butadiene Rubber (Ndbr) by Type (2020-2025)

Figure 28. Sales Market Share of Neodymium Based Butadiene Rubber (Ndbr) by Type in 2025

Figure 29. Market Share of Neodymium Based Butadiene Rubber (Ndbr) by Type (2020-2025)

Figure 30. Market Share of Neodymium Based Butadiene Rubber (Ndbr) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Neodymium Based Butadiene Rubber (Ndbr) Market Share by Application

Figure 33. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Application (2020-2025)

Figure 34. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Application in 2025

Figure 35. Global Neodymium Based Butadiene Rubber (Ndbr) Market Share by Application (2020-2025)

Figure 36. Global Neodymium Based Butadiene Rubber (Ndbr) Market Share by Application in 2025

Figure 37. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Region (2020-2025)

Figure 39. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region (2020-2025)

Figure 40. North America Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Country in 2024

Figure 43. North America Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Neodymium Based Butadiene Rubber (Ndbr) Market Size by Country in 2024

Figure 45. U.S. Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 47. Canada Neodymium Based Butadiene Rubber (Ndbr) Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Neodymium Based Butadiene Rubber (Ndbr) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Neodymium Based Butadiene Rubber (Ndbr) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Neodymium Based Butadiene Rubber (Ndbr) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Country in 2024

Figure 53. Europe Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Neodymium Based Butadiene Rubber (Ndbr) Market Size by Country in 2024

Figure 55. Germany Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region in 2024

Figure 68. China Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (K MT)

Figure 79. South America Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Country in 2024

Figure 80. South America Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (M USD)

Figure 81. South America Neodymium Based Butadiene Rubber (Ndbr) Market Size by Country in 2024

Figure 82. Brazil Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Neodymium Based Butadiene Rubber (Ndbr) Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Neodymium Based Butadiene Rubber (Ndbr) Market Size by Region in 2024

Figure 92. Saudi Arabia Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Neodymium Based Butadiene Rubber (Ndbr) Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Neodymium Based Butadiene Rubber (Ndbr) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Neodymium Based Butadiene Rubber (Ndbr) Production Market Share by Region (2020-2025)

Figure 103. North America Neodymium Based Butadiene Rubber (Ndbr) Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Neodymium Based Butadiene Rubber (Ndbr) Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Neodymium Based Butadiene Rubber (Ndbr) Production (K MT)
Growth Rate (2020-2025)

Figure 106. China Neodymium Based Butadiene Rubber (Ndbr) Production (K MT)
Growth Rate (2020-2025)

Figure 107. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Forecast by
Volume (2020-2035) & (K MT)

Figure 108. Global Neodymium Based Butadiene Rubber (Ndbr) Market Size Forecast
by Value (2020-2035) & (M USD)

Figure 109. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global Neodymium Based Butadiene Rubber (Ndbr) Market Share Forecast
by Type (2026-2035)

Figure 111. Global Neodymium Based Butadiene Rubber (Ndbr) Sales Forecast by
Application (2026-2035)

Figure 112. Global Neodymium Based Butadiene Rubber (Ndbr) Market Share Forecast
by Application (2026-2035)

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