

Global Mold Flux for Continuous Casting Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Mold Flux for Continuous Casting competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Mold Flux for Continuous Casting capacity 1,240 k Tons, sales reached approximately 1,120.9 k Tons, with an average market price of around 740 USD/Ton, industrial gross margin 37%. The representative players in global Mold Flux for Continuous Casting market are Nippon Steel Metal Products, Shinagawa Refractories, Calderys, Vesuvius and Stollberg, accounting for 65.70% market share in terms of revenues. Mold flux for continuous casting is the functional mix that sits on top of the steel meniscus to provide heat control, lubrication, inclusion absorption and protection from reoxidation; in practice it governs surface quality, casting speed and breakout risk. The key specs buyers look at are softening/melting temperature (roughly 950-1150°C), viscosity at 1300°C (0.3-0.5 Pa·s, lower for high-speed thin-slab, higher for peritectic or stainless), basicity and Al₂O₃ content (to match steel chemistry and avoid reoxidation), crystallization window and rate (to set the heat-flux profile), fluorine content (now shifting to low-F and F-free to meet environmental and equipment-corrosion limits) and consumption per tonne of steel. Technology-wise, three lines are moving fastest: fast-melting/low-viscosity mold flux for HSM/thin-slab casters; low-reactivity, Al-resistant mold flux for high-Al, stainless and IF automotive grades; and fluorine-free or near-free fluxes using B₂O₃/TiO₂/Li₂O systems. The value chain runs from mineral and chemical suppliers (lime, silica, fluorspar, alumina, borax, carbon, lithium) to specialized mold-flux and refractory groups (Vesuvius, Calderys/HWI, Shinagawa, plus a wide Chinese belt of custom flux makers) and finally to steelmakers' slab/bloom/billet and thin-slab casters. Recent developments include Vesuvius' 2024 inauguration of a mould-flux plant in Visakhapatnam, India, and Calderys' 2025 plan to

build a USD 100 million refractory-and-steel-casting-flux hub in Odisha, alongside the consolidation of Calderys India Refractories into the parent, which can be cited as a current, concrete transaction in the segment. The direction of travel is toward faster-casting fluxes, greener/fluorine-free formulations, and more plant-specific, digitally parameterized mold flux recipes.

The global Mold Flux for Continuous Casting market size was estimated at USD 829.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Mold Flux for Continuous Casting market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Mold Flux for Continuous Casting market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Mold Flux for Continuous Casting market.

Global Mold Flux for Continuous Casting Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nippon Steel Metal Products
Shinagawa Refractories
Calderys
Vesuvius
Stollberg
Henan Longcheng Group
IFGL
Luoyang Kefeng Metallurgical New Materials
Liaoning Shinagawa Hefeng Metallurgical Materials
Grind Chem
Guru Corporation
Ruishi New Material

Market Segmentation (by Type)

Powder Form
Granule Form

Market Segmentation (by Application)

Open Casting
Closed Casting

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Mold Flux for Continuous Casting Market

Overview of the regional outlook of the Mold Flux for Continuous Casting Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Mold Flux for Continuous Casting Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Mold Flux for Continuous Casting, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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