

# Global Modified Atmosphere Fresh-keeping Packaging Machine Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Modified Atmosphere Fresh-keeping Packaging Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Modified atmosphere packaging (MAP) machines are mechanical devices that extend the shelf life of food by adjusting the gas environment inside the packaging. They work by creating a vacuum and then filling the packaging with a protective gas mixture (usually nitrogen, carbon dioxide, and oxygen) in a specific ratio to inhibit microbial growth and slow down the respiration process in the food. This technology effectively extends the shelf life and freshness of perishable foods such as vegetables, fruits, and fresh meat, improving their transport and sales reach. Global sales in 2024 were approximately 90,000 units. Prices vary greatly depending on the level of automation, specifications, and functions, ranging from \$5,000 to \$30,000 per unit. The industry's gross profit margin is between 20% and 35%. Modified atmosphere packaging (MAP) technology effectively inhibits food spoilage by replacing the gas inside the packaging (e.g., using carbon dioxide and nitrogen), making it widely used in various sectors such as meat, poultry, baked goods, dairy products, fresh produce, and ready-to-eat meals. Secondly, the fast pace of modern life has driven demand for ready-to-eat (RTE) and convenience foods, which typically rely on MAP to ensure shelf life and quality, directly boosting investment in related equipment. The supply side has a large number of enterprises, and the market is relatively fragmented, including companies that produce complete packaging lines as well as those that produce small and medium-sized machines. These companies are differentiating themselves through technological upgrades such as automation and intelligent control.

The global Modified Atmosphere Fresh-keeping Packaging Machine market size was estimated at USD 902.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Modified Atmosphere Fresh-keeping Packaging Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Modified Atmosphere Fresh-keeping Packaging Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Modified Atmosphere Fresh-keeping Packaging Machine market.

### **Global Modified Atmosphere Fresh-keeping Packaging Machine Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

SEALPAC  
MULTIVAC  
ULMA Packaging  
JBT Corporation  
ILPRA  
Gruppo Fabbri  
CV-TEK  
Reepack  
Nishihara Manufacturing  
Ishida  
Dajiang Machinery Equipment  
Zhejiang Dasheng Intelligent Equipment  
DJPACK  
Shandong Kangbeite Food Packaging Machinery  
Hualian Machinery  
Shanghai FanMing Mechanical  
Zhejiang Minrui Intelligent Equipment Technolog  
Wuhan Lugong Machinery  
Guangdong Xingyuan Packaging Machinery  
UTIEN PACK

### **Market Segmentation (by Type)**

Fully Automatic  
Semi-automatic

### **Market Segmentation (by Application)**

Cooked and Braised Foods  
Fresh Meat  
Fresh Fruits and Vegetables  
Fresh Seafood  
Baked Goods  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Modified Atmosphere Fresh-keeping Packaging Machine Market

Overview of the regional outlook of the Modified Atmosphere Fresh-keeping Packaging Machine Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Modified Atmosphere Fresh-keeping Packaging Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Modified Atmosphere Fresh-keeping Packaging Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Modified Atmosphere Fresh-keeping Packaging Machine

1.2 Key Market Segments

1.2.1 Modified Atmosphere Fresh-keeping Packaging Machine Segment by Type

1.2.2 Modified Atmosphere Fresh-keeping Packaging Machine Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 MODIFIED ATMOSPHERE FRESH-KEEPING PACKAGING MACHINE MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 MODIFIED ATMOSPHERE FRESH-KEEPING PACKAGING MACHINE MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Product Life Cycle

3.3 Global Modified Atmosphere Fresh-keeping Packaging Machine Sales by Manufacturers (2020-2025)

3.4 Global Modified Atmosphere Fresh-keeping Packaging Machine Revenue Market Share by Manufacturers (2020-2025)

3.5 Modified Atmosphere Fresh-keeping Packaging Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Modified Atmosphere Fresh-keeping Packaging Machine Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Modified Atmosphere Fresh-keeping Packaging Machine Market Competitive Situation and Trends

3.8.1 Modified Atmosphere Fresh-keeping Packaging Machine Market Concentration Rate

3.8.2 Global 5 and 10 Largest Modified Atmosphere Fresh-keeping Packaging Machine Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 MODIFIED ATMOSPHERE FRESH-KEEPING PACKAGING MACHINE INDUSTRY CHAIN ANALYSIS**

4.1 Modified Atmosphere Fresh-keeping Packaging Machine Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF MODIFIED ATMOSPHERE FRESH-KEEPING PACKAGING MACHINE MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Modified Atmosphere Fresh-keeping

Packaging Machine Market

5.7 ESG Ratings of Leading Companies

## **6 MODIFIED ATMOSPHERE FRESH-KEEPING PACKAGING MACHINE MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Type (2020-2025)

6.3 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Type (2020-2025)

6.4 Global Modified Atmosphere Fresh-keeping Packaging Machine Price by Type (2020-2025)

## **7 MODIFIED ATMOSPHERE FRESH-KEEPING PACKAGING MACHINE MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Sales by Application (2020-2025)

7.3 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size (M USD) by Application (2020-2025)

7.4 Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Growth Rate by Application (2020-2025)

## **8 MODIFIED ATMOSPHERE FRESH-KEEPING PACKAGING MACHINE MARKET SALES BY REGION**

8.1 Global Modified Atmosphere Fresh-keeping Packaging Machine Sales by Region

8.1.1 Global Modified Atmosphere Fresh-keeping Packaging Machine Sales by Region

8.1.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Region

8.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region

8.2.1 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region

8.2.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region

8.3 North America

8.3.1 North America Modified Atmosphere Fresh-keeping Packaging Machine Sales by Country

8.3.2 North America Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Modified Atmosphere Fresh-keeping Packaging Machine Sales by Country

8.4.2 Europe Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Sales by Region

8.5.2 Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Modified Atmosphere Fresh-keeping Packaging Machine Sales by Country

8.6.2 South America Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine Sales by Region

8.7.2 Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine

## Market Size by Region

- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 MODIFIED ATMOSPHERE FRESH-KEEPING PACKAGING MACHINE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Modified Atmosphere Fresh-keeping Packaging Machine by Region(2020-2025)
- 9.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Revenue Market Share by Region (2020-2025)
- 9.3 Global Modified Atmosphere Fresh-keeping Packaging Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Modified Atmosphere Fresh-keeping Packaging Machine Production
  - 9.4.1 North America Modified Atmosphere Fresh-keeping Packaging Machine Production Growth Rate (2020-2025)
  - 9.4.2 North America Modified Atmosphere Fresh-keeping Packaging Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Modified Atmosphere Fresh-keeping Packaging Machine Production
  - 9.5.1 Europe Modified Atmosphere Fresh-keeping Packaging Machine Production Growth Rate (2020-2025)
  - 9.5.2 Europe Modified Atmosphere Fresh-keeping Packaging Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Modified Atmosphere Fresh-keeping Packaging Machine Production (2020-2025)
  - 9.6.1 Japan Modified Atmosphere Fresh-keeping Packaging Machine Production Growth Rate (2020-2025)
  - 9.6.2 Japan Modified Atmosphere Fresh-keeping Packaging Machine Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Modified Atmosphere Fresh-keeping Packaging Machine Production (2020-2025)
  - 9.7.1 China Modified Atmosphere Fresh-keeping Packaging Machine Production Growth Rate (2020-2025)
  - 9.7.2 China Modified Atmosphere Fresh-keeping Packaging Machine Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 SEALPAC

10.1.1 SEALPAC Basic Information

10.1.2 SEALPAC Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

10.1.3 SEALPAC Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance

10.1.4 SEALPAC Business Overview

10.1.5 SEALPAC SWOT Analysis

10.1.6 SEALPAC Recent Developments

### 10.2 MULTIVAC

10.2.1 MULTIVAC Basic Information

10.2.2 MULTIVAC Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

10.2.3 MULTIVAC Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance

10.2.4 MULTIVAC Business Overview

10.2.5 MULTIVAC SWOT Analysis

10.2.6 MULTIVAC Recent Developments

### 10.3 ULMA Packaging

10.3.1 ULMA Packaging Basic Information

10.3.2 ULMA Packaging Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

10.3.3 ULMA Packaging Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance

10.3.4 ULMA Packaging Business Overview

10.3.5 ULMA Packaging SWOT Analysis

10.3.6 ULMA Packaging Recent Developments

### 10.4 JBT Corporation

10.4.1 JBT Corporation Basic Information

10.4.2 JBT Corporation Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

10.4.3 JBT Corporation Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance

10.4.4 JBT Corporation Business Overview

10.4.5 JBT Corporation Recent Developments

### 10.5 ILPRA

10.5.1 ILPRA Basic Information

- 10.5.2 ILPRA Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
- 10.5.3 ILPRA Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
- 10.5.4 ILPRA Business Overview
- 10.5.5 ILPRA Recent Developments
- 10.6 Gruppo Fabbri
  - 10.6.1 Gruppo Fabbri Basic Information
  - 10.6.2 Gruppo Fabbri Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
  - 10.6.3 Gruppo Fabbri Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
  - 10.6.4 Gruppo Fabbri Business Overview
  - 10.6.5 Gruppo Fabbri Recent Developments
- 10.7 CV-TEK
  - 10.7.1 CV-TEK Basic Information
  - 10.7.2 CV-TEK Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
  - 10.7.3 CV-TEK Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
  - 10.7.4 CV-TEK Business Overview
  - 10.7.5 CV-TEK Recent Developments
- 10.8 Reepack
  - 10.8.1 Reepack Basic Information
  - 10.8.2 Reepack Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
  - 10.8.3 Reepack Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
  - 10.8.4 Reepack Business Overview
  - 10.8.5 Reepack Recent Developments
- 10.9 Nishihara Manufacturing
  - 10.9.1 Nishihara Manufacturing Basic Information
  - 10.9.2 Nishihara Manufacturing Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
  - 10.9.3 Nishihara Manufacturing Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
  - 10.9.4 Nishihara Manufacturing Business Overview
  - 10.9.5 Nishihara Manufacturing Recent Developments
- 10.10 Ishida

- 10.10.1 Ishida Basic Information
- 10.10.2 Ishida Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
- 10.10.3 Ishida Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
- 10.10.4 Ishida Business Overview
- 10.10.5 Ishida Recent Developments
- 10.11 Dajiang Machinery Equipment
  - 10.11.1 Dajiang Machinery Equipment Basic Information
  - 10.11.2 Dajiang Machinery Equipment Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
  - 10.11.3 Dajiang Machinery Equipment Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
  - 10.11.4 Dajiang Machinery Equipment Business Overview
  - 10.11.5 Dajiang Machinery Equipment Recent Developments
- 10.12 Zhejiang Dasheng Intelligent Equipment
  - 10.12.1 Zhejiang Dasheng Intelligent Equipment Basic Information
  - 10.12.2 Zhejiang Dasheng Intelligent Equipment Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
  - 10.12.3 Zhejiang Dasheng Intelligent Equipment Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
  - 10.12.4 Zhejiang Dasheng Intelligent Equipment Business Overview
  - 10.12.5 Zhejiang Dasheng Intelligent Equipment Recent Developments
- 10.13 DJPACK
  - 10.13.1 DJPACK Basic Information
  - 10.13.2 DJPACK Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
  - 10.13.3 DJPACK Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
  - 10.13.4 DJPACK Business Overview
  - 10.13.5 DJPACK Recent Developments
- 10.14 Shandong Kangbeite Food Packaging Machinery
  - 10.14.1 Shandong Kangbeite Food Packaging Machinery Basic Information
  - 10.14.2 Shandong Kangbeite Food Packaging Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
  - 10.14.3 Shandong Kangbeite Food Packaging Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance
  - 10.14.4 Shandong Kangbeite Food Packaging Machinery Business Overview
  - 10.14.5 Shandong Kangbeite Food Packaging Machinery Recent Developments

## 10.15 Hualian Machinery

10.15.1 Hualian Machinery Basic Information

10.15.2 Hualian Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

10.15.3 Hualian Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance

10.15.4 Hualian Machinery Business Overview

10.15.5 Hualian Machinery Recent Developments

## 10.16 Shanghai FanMing Mechanical

10.16.1 Shanghai FanMing Mechanical Basic Information

10.16.2 Shanghai FanMing Mechanical Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

10.16.3 Shanghai FanMing Mechanical Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance

10.16.4 Shanghai FanMing Mechanical Business Overview

10.16.5 Shanghai FanMing Mechanical Recent Developments

## 10.17 Zhejiang Minrui Intelligent Equipment Technolog

10.17.1 Zhejiang Minrui Intelligent Equipment Technolog Basic Information

10.17.2 Zhejiang Minrui Intelligent Equipment Technolog Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

10.17.3 Zhejiang Minrui Intelligent Equipment Technolog Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance

10.17.4 Zhejiang Minrui Intelligent Equipment Technolog Business Overview

10.17.5 Zhejiang Minrui Intelligent Equipment Technolog Recent Developments

## 10.18 Wuhan Lugong Machinery

10.18.1 Wuhan Lugong Machinery Basic Information

10.18.2 Wuhan Lugong Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

10.18.3 Wuhan Lugong Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance

10.18.4 Wuhan Lugong Machinery Business Overview

10.18.5 Wuhan Lugong Machinery Recent Developments

## 10.19 Guangdong Xingyuan Packaging Machinery

10.19.1 Guangdong Xingyuan Packaging Machinery Basic Information

10.19.2 Guangdong Xingyuan Packaging Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

10.19.3 Guangdong Xingyuan Packaging Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Market Performance

10.19.4 Guangdong Xingyuan Packaging Machinery Business Overview

10.19.5 Guangdong Xingyuan Packaging Machinery Recent Developments

10.20 UTIEN PACK

10.20.1 UTIEN PACK Basic Information

10.20.2 UTIEN PACK Modified Atmosphere Fresh-keeping Packaging Machine  
Product Overview

10.20.3 UTIEN PACK Modified Atmosphere Fresh-keeping Packaging Machine  
Product Market Performance

10.20.4 UTIEN PACK Business Overview

10.20.5 UTIEN PACK Recent Developments

## **11 MODIFIED ATMOSPHERE FRESH-KEEPING PACKAGING MACHINE MARKET FORECAST BY REGION**

11.1 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast

11.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Country

11.2.3 Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Region

11.2.4 South America Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Modified Atmosphere Fresh-keeping Packaging Machine by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Modified Atmosphere Fresh-keeping Packaging Machine by Type (2026-2035)

12.1.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Modified Atmosphere Fresh-keeping Packaging Machine by Type (2026-2035)

12.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Forecast by Application (2026-2035)

12.2.1 Global Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units)  
Forecast by Application

12.2.2 Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size (M  
USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Type (M USD)

Table 4. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Application

Table 5. Modified Atmosphere Fresh-keeping Packaging Machine Market Size Comparison by Region (M USD)

Table 6. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Modified Atmosphere Fresh-keeping Packaging Machine Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Modified Atmosphere Fresh-keeping Packaging Machine Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Modified Atmosphere Fresh-keeping Packaging Machine as of 2025)

Table 11. Global Market Modified Atmosphere Fresh-keeping Packaging Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Modified Atmosphere Fresh-keeping Packaging Machine Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Modified Atmosphere Fresh-keeping Packaging Machine Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

## Countries

Table 26. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales by Type (K Units)

Table 27. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Type (M USD)

Table 28. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units) by Type (2020-2025)

Table 29. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Type (2020-2025)

Table 30. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size (M USD) by Type (2020-2025)

Table 31. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Share by Type (2020-2025)

Table 32. Global Modified Atmosphere Fresh-keeping Packaging Machine Price (USD/Unit) by Type (2020-2025)

Table 33. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units) by Application

Table 34. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Application

Table 35. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales by Application (2020-2025) & (K Units)

Table 36. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Application (2020-2025)

Table 37. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Application (2020-2025) & (M USD)

Table 38. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Share by Application (2020-2025)

Table 39. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Growth Rate by Application (2020-2025)

Table 40. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales by Region (2020-2025) & (K Units)

Table 41. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Region (2020-2025)

Table 42. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region (2020-2025) & (M USD)

Table 43. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region (2020-2025)

Table 44. North America Modified Atmosphere Fresh-keeping Packaging Machine Sales by Country (2020-2025) & (K Units)

Table 45. North America Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Modified Atmosphere Fresh-keeping Packaging Machine Sales by Country (2020-2025) & (K Units)

Table 47. Europe Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region (2020-2025) & (M USD)

Table 50. South America Modified Atmosphere Fresh-keeping Packaging Machine Sales by Country (2020-2025) & (K Units)

Table 51. South America Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region (2020-2025) & (M USD)

Table 54. Global Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units) by Region(2020-2025)

Table 55. Global Modified Atmosphere Fresh-keeping Packaging Machine Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Modified Atmosphere Fresh-keeping Packaging Machine Revenue Market Share by Region (2020-2025)

Table 57. Global Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. SEALPAC Basic Information

Table 63. SEALPAC Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 64. SEALPAC Modified Atmosphere Fresh-keeping Packaging Machine Sales (K

Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. SEALPAC Business Overview

Table 66. SEALPAC SWOT Analysis

Table 67. SEALPAC Recent Developments

Table 68. MULTIVAC Basic Information

Table 69. MULTIVAC Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 70. MULTIVAC Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. MULTIVAC Business Overview

Table 72. MULTIVAC SWOT Analysis

Table 73. MULTIVAC Recent Developments

Table 74. ULMA Packaging Basic Information

Table 75. ULMA Packaging Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 76. ULMA Packaging Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ULMA Packaging Business Overview

Table 78. ULMA Packaging SWOT Analysis

Table 79. ULMA Packaging Recent Developments

Table 80. JBT Corporation Basic Information

Table 81. JBT Corporation Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 82. JBT Corporation Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. JBT Corporation Business Overview

Table 84. JBT Corporation Recent Developments

Table 85. ILPRA Basic Information

Table 86. ILPRA Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 87. ILPRA Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. ILPRA Business Overview

Table 89. ILPRA Recent Developments

Table 90. Gruppo Fabbri Basic Information

Table 91. Gruppo Fabbri Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 92. Gruppo Fabbri Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Gruppo Fabbri Business Overview

Table 94. Gruppo Fabbri Recent Developments

Table 95. CV-TEK Basic Information

Table 96. CV-TEK Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 97. CV-TEK Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. CV-TEK Business Overview

Table 99. CV-TEK Recent Developments

Table 100. Reepack Basic Information

Table 101. Reepack Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 102. Reepack Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Reepack Business Overview

Table 104. Reepack Recent Developments

Table 105. Nishihara Manufacturing Basic Information

Table 106. Nishihara Manufacturing Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 107. Nishihara Manufacturing Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Nishihara Manufacturing Business Overview

Table 109. Nishihara Manufacturing Recent Developments

Table 110. Ishida Basic Information

Table 111. Ishida Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 112. Ishida Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Ishida Business Overview

Table 114. Ishida Recent Developments

Table 115. Dajiang Machinery Equipment Basic Information

Table 116. Dajiang Machinery Equipment Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 117. Dajiang Machinery Equipment Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Dajiang Machinery Equipment Business Overview

Table 119. Dajiang Machinery Equipment Recent Developments

- Table 120. Zhejiang Dasheng Intelligent Equipment Basic Information
- Table 121. Zhejiang Dasheng Intelligent Equipment Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
- Table 122. Zhejiang Dasheng Intelligent Equipment Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Zhejiang Dasheng Intelligent Equipment Business Overview
- Table 124. Zhejiang Dasheng Intelligent Equipment Recent Developments
- Table 125. DJPACK Basic Information
- Table 126. DJPACK Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
- Table 127. DJPACK Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. DJPACK Business Overview
- Table 129. DJPACK Recent Developments
- Table 130. Shandong Kangbeite Food Packaging Machinery Basic Information
- Table 131. Shandong Kangbeite Food Packaging Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
- Table 132. Shandong Kangbeite Food Packaging Machinery Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Shandong Kangbeite Food Packaging Machinery Business Overview
- Table 134. Shandong Kangbeite Food Packaging Machinery Recent Developments
- Table 135. Hualian Machinery Basic Information
- Table 136. Hualian Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
- Table 137. Hualian Machinery Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Hualian Machinery Business Overview
- Table 139. Hualian Machinery Recent Developments
- Table 140. Shanghai FanMing Mechanical Basic Information
- Table 141. Shanghai FanMing Mechanical Modified Atmosphere Fresh-keeping Packaging Machine Product Overview
- Table 142. Shanghai FanMing Mechanical Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. Shanghai FanMing Mechanical Business Overview
- Table 144. Shanghai FanMing Mechanical Recent Developments
- Table 145. Zhejiang Minrui Intelligent Equipment Technolog Basic Information

Table 146. Zhejiang Minrui Intelligent Equipment Technolog Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 147. Zhejiang Minrui Intelligent Equipment Technolog Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Zhejiang Minrui Intelligent Equipment Technolog Business Overview

Table 149. Zhejiang Minrui Intelligent Equipment Technolog Recent Developments

Table 150. Wuhan Lugong Machinery Basic Information

Table 151. Wuhan Lugong Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 152. Wuhan Lugong Machinery Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Wuhan Lugong Machinery Business Overview

Table 154. Wuhan Lugong Machinery Recent Developments

Table 155. Guangdong Xingyuan Packaging Machinery Basic Information

Table 156. Guangdong Xingyuan Packaging Machinery Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 157. Guangdong Xingyuan Packaging Machinery Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Guangdong Xingyuan Packaging Machinery Business Overview

Table 159. Guangdong Xingyuan Packaging Machinery Recent Developments

Table 160. UTIEN PACK Basic Information

Table 161. UTIEN PACK Modified Atmosphere Fresh-keeping Packaging Machine Product Overview

Table 162. UTIEN PACK Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. UTIEN PACK Business Overview

Table 164. UTIEN PACK Recent Developments

Table 165. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Forecast by Region (2026-2035) & (K Units)

Table 166. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Region (2026-2035) & (M USD)

Table 167. North America Modified Atmosphere Fresh-keeping Packaging Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 168. North America Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe Modified Atmosphere Fresh-keeping Packaging Machine Sales

Forecast by Country (2026-2035) & (K Units)

Table 170. Europe Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Sales Forecast by Region (2026-2035) & (K Units)

Table 172. Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America Modified Atmosphere Fresh-keeping Packaging Machine Sales Forecast by Country (2026-2035) & (K Units)

Table 174. South America Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Modified Atmosphere Fresh-keeping Packaging Machine Price Forecast by Type (2026-2035) & (USD/Unit)

Table 180. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units) Forecast by Application (2026-2035)

Table 181. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of Modified Atmosphere Fresh-keeping Packaging Machine

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size (M USD), 2025-2035

Figure 5. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size (M USD) (2020-2035)

Figure 6. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Modified Atmosphere Fresh-keeping Packaging Machine Product Life Cycle

Figure 13. Modified Atmosphere Fresh-keeping Packaging Machine Sales Share by Manufacturers in 2025

Figure 14. Global Modified Atmosphere Fresh-keeping Packaging Machine Revenue Share by Manufacturers in 2025

Figure 15. Modified Atmosphere Fresh-keeping Packaging Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Modified Atmosphere Fresh-keeping Packaging Machine Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Modified Atmosphere Fresh-keeping Packaging Machine Revenue in 2025

Figure 18. Industry Chain Map of Modified Atmosphere Fresh-keeping Packaging Machine

Figure 19. Global Modified Atmosphere Fresh-keeping Packaging Machine Market PEST Analysis

Figure 20. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Share by Type

Figure 27. Sales Market Share of Modified Atmosphere Fresh-keeping Packaging Machine by Type (2020-2025)

Figure 28. Sales Market Share of Modified Atmosphere Fresh-keeping Packaging Machine by Type in 2025

Figure 29. Market Share of Modified Atmosphere Fresh-keeping Packaging Machine by Type (2020-2025)

Figure 30. Market Share of Modified Atmosphere Fresh-keeping Packaging Machine by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Share by Application

Figure 33. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Application (2020-2025)

Figure 34. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Application in 2025

Figure 35. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Share by Application (2020-2025)

Figure 36. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Share by Application in 2025

Figure 37. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Growth Rate by Application (2020-2025)

Figure 38. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Region (2020-2025)

Figure 39. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region (2020-2025)

Figure 40. North America Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Country in 2024

Figure 43. North America Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Modified Atmosphere Fresh-keeping Packaging Machine

## Market Size by Country in 2024

Figure 45. U.S. Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Modified Atmosphere Fresh-keeping Packaging Machine Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Modified Atmosphere Fresh-keeping Packaging Machine Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Modified Atmosphere Fresh-keeping Packaging Machine Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Modified Atmosphere Fresh-keeping Packaging Machine Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Country in 2024

Figure 53. Europe Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Country in 2024

Figure 55. Germany Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region in 2024

Figure 68. China Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (K Units)

Figure 79. South America Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Country in 2024

Figure 80. South America Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (M USD)

Figure 81. South America Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Country in 2024

Figure 82. Brazil Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Modified Atmosphere Fresh-keeping Packaging Machine Market Size

and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Modified Atmosphere Fresh-keeping Packaging Machine Market Size by Region in 2024

Figure 92. Saudi Arabia Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Modified Atmosphere Fresh-keeping Packaging Machine Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Modified Atmosphere Fresh-keeping Packaging Machine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Modified Atmosphere Fresh-keeping Packaging Machine Production Market Share by Region (2020-2025)

Figure 103. North America Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units) Growth Rate (2020-2025)

Figure 106. China Modified Atmosphere Fresh-keeping Packaging Machine Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Share Forecast by Type (2026-2035)

Figure 111. Global Modified Atmosphere Fresh-keeping Packaging Machine Sales Forecast by Application (2026-2035)

Figure 112. Global Modified Atmosphere Fresh-keeping Packaging Machine Market Share Forecast by Application (2026-2035)

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