

Global Mode S Transponders Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Mode S transponders are advanced avionics devices used in aircraft to enhance air traffic control (ATC) communication and surveillance. Operating within the secondary surveillance radar (SSR) system, these transponders provide unique aircraft identification, altitude data, and additional flight information through selective interrogation, reducing radio frequency congestion compared to conventional transponders. They support Automatic Dependent Surveillance-Broadcast (ADS-B) and Traffic Collision Avoidance System (TCAS) functionalities, improving situational awareness and flight safety. The market is driven by regulatory mandates, such as the FAA's NextGen program and EASA's SESAR initiative, which require Mode S compliance for commercial and general aviation. Technological advancements, including miniaturization and integration with modern avionics suites, further propel adoption. Key players include Collins Aerospace, Honeywell, and Garmin, with demand rising in both retrofit and OEM segments. Challenges include high costs and the need for global harmonization of standards, but growth is sustained by increasing air traffic and modernization of ATC infrastructure. Emerging markets in Asia-Pacific and the Middle East present significant opportunities due to expanding aviation sectors. The market is expected to grow steadily, supported by safety regulations and the shift toward more efficient airspace management.

This report provides a deep insight into the global Mode S Transponders market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and

strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Mode S Transponders Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Mode S Transponders market in any manner.

Global Mode S Transponders Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Advanced Navigation

Air Avionics

Appareo Systems

Avidyne

BECKER AVIONICS

Bendix/King by Honeywell

CAES

DYNON AVIONICS

INC.

ERA A.S.

f.u.n.k.e. AVIONICS GmbH

FreeFlight Systems

L3 Technologies

NITA

LLC.

SAGETECH CORPORATION

Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd.

TQ Systems GmbH
TRIG AVIONICS Ltd.

Market Segmentation (by Type)

1030 MHz
1090 MHz

Market Segmentation (by Application)

Commercial Aircraft
Private Plane

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Mode S Transponders Market
Overview of the regional outlook of the Mode S Transponders Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Mode S Transponders Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Mode S Transponders, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Mode S Transponders
- 1.2 Key Market Segments
 - 1.2.1 Mode S Transponders Segment by Type
 - 1.2.2 Mode S Transponders Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 MODE S TRANSPONDERS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Mode S Transponders Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Mode S Transponders Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 MODE S TRANSPONDERS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Mode S Transponders Product Life Cycle
- 3.3 Global Mode S Transponders Sales by Manufacturers (2020-2025)
- 3.4 Global Mode S Transponders Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Mode S Transponders Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Mode S Transponders Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Mode S Transponders Market Competitive Situation and Trends
 - 3.8.1 Mode S Transponders Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Mode S Transponders Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 MODE S TRANSPONDERS INDUSTRY CHAIN ANALYSIS

- 4.1 Mode S Transponders Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MODE S TRANSPONDERS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Mode S Transponders Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Mode S Transponders Market
- 5.7 ESG Ratings of Leading Companies

6 MODE S TRANSPONDERS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Mode S Transponders Sales Market Share by Type (2020-2025)
- 6.3 Global Mode S Transponders Market Size Market Share by Type (2020-2025)
- 6.4 Global Mode S Transponders Price by Type (2020-2025)

7 MODE S TRANSPONDERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Mode S Transponders Market Sales by Application (2020-2025)
- 7.3 Global Mode S Transponders Market Size (M USD) by Application (2020-2025)
- 7.4 Global Mode S Transponders Sales Growth Rate by Application (2020-2025)

8 MODE S TRANSPONDERS MARKET SALES BY REGION

- 8.1 Global Mode S Transponders Sales by Region
 - 8.1.1 Global Mode S Transponders Sales by Region
 - 8.1.2 Global Mode S Transponders Sales Market Share by Region
- 8.2 Global Mode S Transponders Market Size by Region
 - 8.2.1 Global Mode S Transponders Market Size by Region
 - 8.2.2 Global Mode S Transponders Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Mode S Transponders Sales by Country
 - 8.3.2 North America Mode S Transponders Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Mode S Transponders Sales by Country
 - 8.4.2 Europe Mode S Transponders Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Mode S Transponders Sales by Region
 - 8.5.2 Asia Pacific Mode S Transponders Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Mode S Transponders Sales by Country
 - 8.6.2 South America Mode S Transponders Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Mode S Transponders Sales by Region
 - 8.7.2 Middle East and Africa Mode S Transponders Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 MODE S TRANSPONDERS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Mode S Transponders by Region(2020-2025)
- 9.2 Global Mode S Transponders Revenue Market Share by Region (2020-2025)
- 9.3 Global Mode S Transponders Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Mode S Transponders Production
 - 9.4.1 North America Mode S Transponders Production Growth Rate (2020-2025)
 - 9.4.2 North America Mode S Transponders Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Mode S Transponders Production
 - 9.5.1 Europe Mode S Transponders Production Growth Rate (2020-2025)
 - 9.5.2 Europe Mode S Transponders Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Mode S Transponders Production (2020-2025)
 - 9.6.1 Japan Mode S Transponders Production Growth Rate (2020-2025)
 - 9.6.2 Japan Mode S Transponders Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Mode S Transponders Production (2020-2025)
 - 9.7.1 China Mode S Transponders Production Growth Rate (2020-2025)
 - 9.7.2 China Mode S Transponders Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Advanced Navigation
 - 10.1.1 Advanced Navigation Basic Information
 - 10.1.2 Advanced Navigation Mode S Transponders Product Overview
 - 10.1.3 Advanced Navigation Mode S Transponders Product Market Performance

- 10.1.4 Advanced Navigation Business Overview
- 10.1.5 Advanced Navigation SWOT Analysis
- 10.1.6 Advanced Navigation Recent Developments
- 10.2 Air Avionics
 - 10.2.1 Air Avionics Basic Information
 - 10.2.2 Air Avionics Mode S Transponders Product Overview
 - 10.2.3 Air Avionics Mode S Transponders Product Market Performance
 - 10.2.4 Air Avionics Business Overview
 - 10.2.5 Air Avionics SWOT Analysis
 - 10.2.6 Air Avionics Recent Developments
- 10.3 Appareo Systems
 - 10.3.1 Appareo Systems Basic Information
 - 10.3.2 Appareo Systems Mode S Transponders Product Overview
 - 10.3.3 Appareo Systems Mode S Transponders Product Market Performance
 - 10.3.4 Appareo Systems Business Overview
 - 10.3.5 Appareo Systems SWOT Analysis
 - 10.3.6 Appareo Systems Recent Developments
- 10.4 Avidyne
 - 10.4.1 Avidyne Basic Information
 - 10.4.2 Avidyne Mode S Transponders Product Overview
 - 10.4.3 Avidyne Mode S Transponders Product Market Performance
 - 10.4.4 Avidyne Business Overview
 - 10.4.5 Avidyne Recent Developments
- 10.5 BECKER AVIONICS
 - 10.5.1 BECKER AVIONICS Basic Information
 - 10.5.2 BECKER AVIONICS Mode S Transponders Product Overview
 - 10.5.3 BECKER AVIONICS Mode S Transponders Product Market Performance
 - 10.5.4 BECKER AVIONICS Business Overview
 - 10.5.5 BECKER AVIONICS Recent Developments
- 10.6 Bendix/King by Honeywell
 - 10.6.1 Bendix/King by Honeywell Basic Information
 - 10.6.2 Bendix/King by Honeywell Mode S Transponders Product Overview
 - 10.6.3 Bendix/King by Honeywell Mode S Transponders Product Market Performance
 - 10.6.4 Bendix/King by Honeywell Business Overview
 - 10.6.5 Bendix/King by Honeywell Recent Developments
- 10.7 CAES
 - 10.7.1 CAES Basic Information
 - 10.7.2 CAES Mode S Transponders Product Overview
 - 10.7.3 CAES Mode S Transponders Product Market Performance

- 10.7.4 CAES Business Overview
- 10.7.5 CAES Recent Developments
- 10.8 DYNON AVIONICS
 - 10.8.1 DYNON AVIONICS Basic Information
 - 10.8.2 DYNON AVIONICS Mode S Transponders Product Overview
 - 10.8.3 DYNON AVIONICS Mode S Transponders Product Market Performance
 - 10.8.4 DYNON AVIONICS Business Overview
 - 10.8.5 DYNON AVIONICS Recent Developments
- 10.9 INC.
 - 10.9.1 INC. Basic Information
 - 10.9.2 INC. Mode S Transponders Product Overview
 - 10.9.3 INC. Mode S Transponders Product Market Performance
 - 10.9.4 INC. Business Overview
 - 10.9.5 INC. Recent Developments
- 10.10 ERA A.S.
 - 10.10.1 ERA A.S. Basic Information
 - 10.10.2 ERA A.S. Mode S Transponders Product Overview
 - 10.10.3 ERA A.S. Mode S Transponders Product Market Performance
 - 10.10.4 ERA A.S. Business Overview
 - 10.10.5 ERA A.S. Recent Developments
- 10.11 f.u.n.k.e. AVIONICS GmbH
 - 10.11.1 f.u.n.k.e. AVIONICS GmbH Basic Information
 - 10.11.2 f.u.n.k.e. AVIONICS GmbH Mode S Transponders Product Overview
 - 10.11.3 f.u.n.k.e. AVIONICS GmbH Mode S Transponders Product Market Performance
 - 10.11.4 f.u.n.k.e. AVIONICS GmbH Business Overview
 - 10.11.5 f.u.n.k.e. AVIONICS GmbH Recent Developments
- 10.12 FreeFlight Systems
 - 10.12.1 FreeFlight Systems Basic Information
 - 10.12.2 FreeFlight Systems Mode S Transponders Product Overview
 - 10.12.3 FreeFlight Systems Mode S Transponders Product Market Performance
 - 10.12.4 FreeFlight Systems Business Overview
 - 10.12.5 FreeFlight Systems Recent Developments
- 10.13 L3 Technologies
 - 10.13.1 L3 Technologies Basic Information
 - 10.13.2 L3 Technologies Mode S Transponders Product Overview
 - 10.13.3 L3 Technologies Mode S Transponders Product Market Performance
 - 10.13.4 L3 Technologies Business Overview
 - 10.13.5 L3 Technologies Recent Developments

10.14 NITA

10.14.1 NITA Basic Information

10.14.2 NITA Mode S Transponders Product Overview

10.14.3 NITA Mode S Transponders Product Market Performance

10.14.4 NITA Business Overview

10.14.5 NITA Recent Developments

10.15 LLC.

10.15.1 LLC. Basic Information

10.15.2 LLC. Mode S Transponders Product Overview

10.15.3 LLC. Mode S Transponders Product Market Performance

10.15.4 LLC. Business Overview

10.15.5 LLC. Recent Developments

10.16 SAGETECH CORPORATION

10.16.1 SAGETECH CORPORATION Basic Information

10.16.2 SAGETECH CORPORATION Mode S Transponders Product Overview

10.16.3 SAGETECH CORPORATION Mode S Transponders Product Market

Performance

10.16.4 SAGETECH CORPORATION Business Overview

10.16.5 SAGETECH CORPORATION Recent Developments

10.17 Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd.

10.17.1 Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Basic Information

10.17.2 Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Mode S Transponders Product Overview

10.17.3 Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Mode S Transponders Product Market Performance

10.17.4 Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Business Overview

10.17.5 Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Recent Developments

10.18 TQ Systems GmbH

10.18.1 TQ Systems GmbH Basic Information

10.18.2 TQ Systems GmbH Mode S Transponders Product Overview

10.18.3 TQ Systems GmbH Mode S Transponders Product Market Performance

10.18.4 TQ Systems GmbH Business Overview

10.18.5 TQ Systems GmbH Recent Developments

10.19 TRIG AVIONICS Ltd.

10.19.1 TRIG AVIONICS Ltd. Basic Information

10.19.2 TRIG AVIONICS Ltd. Mode S Transponders Product Overview

10.19.3 TRIG AVIONICS Ltd. Mode S Transponders Product Market Performance

10.19.4 TRIG AVIONICS Ltd. Business Overview

10.19.5 TRIG AVIONICS Ltd. Recent Developments

11 MODE S TRANSPONDERS MARKET FORECAST BY REGION

- 11.1 Global Mode S Transponders Market Size Forecast
- 11.2 Global Mode S Transponders Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Mode S Transponders Market Size Forecast by Country
 - 11.2.3 Asia Pacific Mode S Transponders Market Size Forecast by Region
 - 11.2.4 South America Mode S Transponders Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Mode S Transponders by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Mode S Transponders Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Mode S Transponders by Type (2026-2033)
 - 12.1.2 Global Mode S Transponders Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Mode S Transponders by Type (2026-2033)
- 12.2 Global Mode S Transponders Market Forecast by Application (2026-2033)
 - 12.2.1 Global Mode S Transponders Sales (K Units) Forecast by Application
 - 12.2.2 Global Mode S Transponders Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Mode S Transponders Market Size Comparison by Region (M USD)

Table 5. Global Mode S Transponders Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Mode S Transponders Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Mode S Transponders Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Mode S Transponders Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Mode S Transponders as of 2024)

Table 10. Global Market Mode S Transponders Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Mode S Transponders Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Mode S Transponders Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Mode S Transponders Sales by Type (K Units)

Table 26. Global Mode S Transponders Market Size by Type (M USD)

Table 27. Global Mode S Transponders Sales (K Units) by Type (2020-2025)

Table 28. Global Mode S Transponders Sales Market Share by Type (2020-2025)

Table 29. Global Mode S Transponders Market Size (M USD) by Type (2020-2025)

- Table 30. Global Mode S Transponders Market Size Share by Type (2020-2025)
- Table 31. Global Mode S Transponders Price (USD/Unit) by Type (2020-2025)
- Table 32. Global Mode S Transponders Sales (K Units) by Application
- Table 33. Global Mode S Transponders Market Size by Application
- Table 34. Global Mode S Transponders Sales by Application (2020-2025) & (K Units)
- Table 35. Global Mode S Transponders Sales Market Share by Application (2020-2025)
- Table 36. Global Mode S Transponders Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Mode S Transponders Market Share by Application (2020-2025)
- Table 38. Global Mode S Transponders Sales Growth Rate by Application (2020-2025)
- Table 39. Global Mode S Transponders Sales by Region (2020-2025) & (K Units)
- Table 40. Global Mode S Transponders Sales Market Share by Region (2020-2025)
- Table 41. Global Mode S Transponders Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Mode S Transponders Market Size Market Share by Region (2020-2025)
- Table 43. North America Mode S Transponders Sales by Country (2020-2025) & (K Units)
- Table 44. North America Mode S Transponders Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Mode S Transponders Sales by Country (2020-2025) & (K Units)
- Table 46. Europe Mode S Transponders Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Mode S Transponders Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific Mode S Transponders Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Mode S Transponders Sales by Country (2020-2025) & (K Units)
- Table 50. South America Mode S Transponders Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa Mode S Transponders Sales by Region (2020-2025) & (K Units)
- Table 52. Middle East and Africa Mode S Transponders Market Size by Region (2020-2025) & (M USD)
- Table 53. Global Mode S Transponders Production (K Units) by Region(2020-2025)
- Table 54. Global Mode S Transponders Revenue (US\$ Million) by Region (2020-2025)
- Table 55. Global Mode S Transponders Revenue Market Share by Region (2020-2025)
- Table 56. Global Mode S Transponders Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 57. North America Mode S Transponders Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Mode S Transponders Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Mode S Transponders Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Mode S Transponders Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Advanced Navigation Basic Information

Table 62. Advanced Navigation Mode S Transponders Product Overview

Table 63. Advanced Navigation Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Advanced Navigation Business Overview

Table 65. Advanced Navigation SWOT Analysis

Table 66. Advanced Navigation Recent Developments

Table 67. Air Avionics Basic Information

Table 68. Air Avionics Mode S Transponders Product Overview

Table 69. Air Avionics Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Air Avionics Business Overview

Table 71. Air Avionics SWOT Analysis

Table 72. Air Avionics Recent Developments

Table 73. Appareo Systems Basic Information

Table 74. Appareo Systems Mode S Transponders Product Overview

Table 75. Appareo Systems Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Appareo Systems Business Overview

Table 77. Appareo Systems SWOT Analysis

Table 78. Appareo Systems Recent Developments

Table 79. Avidyne Basic Information

Table 80. Avidyne Mode S Transponders Product Overview

Table 81. Avidyne Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Avidyne Business Overview

Table 83. Avidyne Recent Developments

Table 84. BECKER AVIONICS Basic Information

Table 85. BECKER AVIONICS Mode S Transponders Product Overview

Table 86. BECKER AVIONICS Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. BECKER AVIONICS Business Overview

- Table 88. BECKER AVIONICS Recent Developments
- Table 89. Bendix/King by Honeywell Basic Information
- Table 90. Bendix/King by Honeywell Mode S Transponders Product Overview
- Table 91. Bendix/King by Honeywell Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. Bendix/King by Honeywell Business Overview
- Table 93. Bendix/King by Honeywell Recent Developments
- Table 94. CAES Basic Information
- Table 95. CAES Mode S Transponders Product Overview
- Table 96. CAES Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. CAES Business Overview
- Table 98. CAES Recent Developments
- Table 99. DYNON AVIONICS Basic Information
- Table 100. DYNON AVIONICS Mode S Transponders Product Overview
- Table 101. DYNON AVIONICS Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. DYNON AVIONICS Business Overview
- Table 103. DYNON AVIONICS Recent Developments
- Table 104. INC. Basic Information
- Table 105. INC. Mode S Transponders Product Overview
- Table 106. INC. Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. INC. Business Overview
- Table 108. INC. Recent Developments
- Table 109. ERA A.S. Basic Information
- Table 110. ERA A.S. Mode S Transponders Product Overview
- Table 111. ERA A.S. Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 112. ERA A.S. Business Overview
- Table 113. ERA A.S. Recent Developments
- Table 114. f.u.n.k.e. AVIONICS GmbH Basic Information
- Table 115. f.u.n.k.e. AVIONICS GmbH Mode S Transponders Product Overview
- Table 116. f.u.n.k.e. AVIONICS GmbH Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 117. f.u.n.k.e. AVIONICS GmbH Business Overview
- Table 118. f.u.n.k.e. AVIONICS GmbH Recent Developments
- Table 119. FreeFlight Systems Basic Information
- Table 120. FreeFlight Systems Mode S Transponders Product Overview

Table 121. FreeFlight Systems Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. FreeFlight Systems Business Overview

Table 123. FreeFlight Systems Recent Developments

Table 124. L3 Technologies Basic Information

Table 125. L3 Technologies Mode S Transponders Product Overview

Table 126. L3 Technologies Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. L3 Technologies Business Overview

Table 128. L3 Technologies Recent Developments

Table 129. NITA Basic Information

Table 130. NITA Mode S Transponders Product Overview

Table 131. NITA Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. NITA Business Overview

Table 133. NITA Recent Developments

Table 134. LLC. Basic Information

Table 135. LLC. Mode S Transponders Product Overview

Table 136. LLC. Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. LLC. Business Overview

Table 138. LLC. Recent Developments

Table 139. SAGETECH CORPORATION Basic Information

Table 140. SAGETECH CORPORATION Mode S Transponders Product Overview

Table 141. SAGETECH CORPORATION Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 142. SAGETECH CORPORATION Business Overview

Table 143. SAGETECH CORPORATION Recent Developments

Table 144. Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Basic Information

Table 145. Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Mode S Transponders Product Overview

Table 146. Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 147. Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Business Overview

Table 148. Sichuan Jiuzhou Aerocontrol Technologies Co.,Ltd. Recent Developments

Table 149. TQ Systems GmbH Basic Information

Table 150. TQ Systems GmbH Mode S Transponders Product Overview

Table 151. TQ Systems GmbH Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 152. TQ Systems GmbH Business Overview
- Table 153. TQ Systems GmbH Recent Developments
- Table 154. TRIG AVIONICS Ltd. Basic Information
- Table 155. TRIG AVIONICS Ltd. Mode S Transponders Product Overview
- Table 156. TRIG AVIONICS Ltd. Mode S Transponders Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 157. TRIG AVIONICS Ltd. Business Overview
- Table 158. TRIG AVIONICS Ltd. Recent Developments
- Table 159. Global Mode S Transponders Sales Forecast by Region (2026-2033) & (K Units)
- Table 160. Global Mode S Transponders Market Size Forecast by Region (2026-2033) & (M USD)
- Table 161. North America Mode S Transponders Sales Forecast by Country (2026-2033) & (K Units)
- Table 162. North America Mode S Transponders Market Size Forecast by Country (2026-2033) & (M USD)
- Table 163. Europe Mode S Transponders Sales Forecast by Country (2026-2033) & (K Units)
- Table 164. Europe Mode S Transponders Market Size Forecast by Country (2026-2033) & (M USD)
- Table 165. Asia Pacific Mode S Transponders Sales Forecast by Region (2026-2033) & (K Units)
- Table 166. Asia Pacific Mode S Transponders Market Size Forecast by Region (2026-2033) & (M USD)
- Table 167. South America Mode S Transponders Sales Forecast by Country (2026-2033) & (K Units)
- Table 168. South America Mode S Transponders Market Size Forecast by Country (2026-2033) & (M USD)
- Table 169. Middle East and Africa Mode S Transponders Sales Forecast by Country (2026-2033) & (Units)
- Table 170. Middle East and Africa Mode S Transponders Market Size Forecast by Country (2026-2033) & (M USD)
- Table 171. Global Mode S Transponders Sales Forecast by Type (2026-2033) & (K Units)
- Table 172. Global Mode S Transponders Market Size Forecast by Type (2026-2033) & (M USD)
- Table 173. Global Mode S Transponders Price Forecast by Type (2026-2033) & (USD/Unit)
- Table 174. Global Mode S Transponders Sales (K Units) Forecast by Application

(2026-2033)

Table 175. Global Mode S Transponders Market Size Forecast by Application
(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Mode S Transponders
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Mode S Transponders Market Size (M USD), 2024-2033
- Figure 5. Global Mode S Transponders Market Size (M USD) (2020-2033)
- Figure 6. Global Mode S Transponders Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Mode S Transponders Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Mode S Transponders Product Life Cycle
- Figure 13. Mode S Transponders Sales Share by Manufacturers in 2024
- Figure 14. Global Mode S Transponders Revenue Share by Manufacturers in 2024
- Figure 15. Mode S Transponders Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Mode S Transponders Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Mode S Transponders Revenue in 2024
- Figure 18. Industry Chain Map of Mode S Transponders
- Figure 19. Global Mode S Transponders Market PEST Analysis
- Figure 20. Global Mode S Transponders Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Mode S Transponders Market Share by Type
- Figure 27. Sales Market Share of Mode S Transponders by Type (2020-2025)
- Figure 28. Sales Market Share of Mode S Transponders by Type in 2024
- Figure 29. Market Size Share of Mode S Transponders by Type (2020-2025)
- Figure 30. Market Size Share of Mode S Transponders by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Mode S Transponders Market Share by Application

Figure 33. Global Mode S Transponders Sales Market Share by Application (2020-2025)

Figure 34. Global Mode S Transponders Sales Market Share by Application in 2024

Figure 35. Global Mode S Transponders Market Share by Application (2020-2025)

Figure 36. Global Mode S Transponders Market Share by Application in 2024

Figure 37. Global Mode S Transponders Sales Growth Rate by Application (2020-2025)

Figure 38. Global Mode S Transponders Sales Market Share by Region (2020-2025)

Figure 39. Global Mode S Transponders Market Size Market Share by Region (2020-2025)

Figure 40. North America Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Mode S Transponders Sales Market Share by Country in 2024

Figure 43. North America Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Mode S Transponders Market Size Market Share by Country in 2024

Figure 45. U.S. Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Mode S Transponders Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Mode S Transponders Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Mode S Transponders Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Mode S Transponders Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Mode S Transponders Sales Market Share by Country in 2024

Figure 53. Europe Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Mode S Transponders Market Size Market Share by Country in 2024

Figure 55. Germany Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Mode S Transponders Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Mode S Transponders Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Mode S Transponders Sales Market Share by Region in 2024

Figure 67. Asia Pacific Mode S Transponders Market Size Market Share by Region in 2024

Figure 68. China Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Mode S Transponders Sales and Growth Rate (K Units)

Figure 79. South America Mode S Transponders Sales Market Share by Country in 2024

Figure 80. South America Mode S Transponders Market Size and Growth Rate (M

USD)

Figure 81. South America Mode S Transponders Market Size Market Share by Country in 2024

Figure 82. Brazil Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Mode S Transponders Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Mode S Transponders Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Mode S Transponders Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Mode S Transponders Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Mode S Transponders Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Mode S Transponders Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Mode S Transponders Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 102. Global Mode S Transponders Production Market Share by Region (2020-2025)

Figure 103. North America Mode S Transponders Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Mode S Transponders Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Mode S Transponders Production (K Units) Growth Rate (2020-2025)

Figure 106. China Mode S Transponders Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Mode S Transponders Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Mode S Transponders Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Mode S Transponders Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Mode S Transponders Market Share Forecast by Type (2026-2033)

Figure 111. Global Mode S Transponders Sales Forecast by Application (2026-2033)

Figure 112. Global Mode S Transponders Market Share Forecast by Application (2026-2033)

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