

Global Melt-blown Material Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The melt-blown material market is a critical segment within the nonwoven textiles industry, primarily driven by its essential role in filtration applications, particularly in medical and hygiene products such as face masks, surgical gowns, and air filters. Melt-blown fabric is produced by extruding molten polymer through fine nozzles, which are then blown by hot air to form ultrafine fibers, creating a dense, porous structure with high filtration efficiency. The COVID-19 pandemic significantly accelerated demand for melt-blown polypropylene (PP), the most commonly used polymer, due to its effectiveness in N95 and surgical masks. Post-pandemic, the market continues to grow steadily, supported by increasing health awareness, stricter environmental regulations requiring advanced filtration solutions, and expanding applications in automotive, oil & gas, and water purification industries. However, the market faces challenges such as raw material price volatility, supply chain disruptions, and competition from alternative filtration technologies. Key regional markets include Asia-Pacific (led by China and India due to high production capacity and demand), North America (driven by stringent healthcare standards), and Europe (with a focus on sustainability and advanced manufacturing techniques). Innovation in biodegradable and reusable melt-blown materials is emerging as a key trend, aligning with global sustainability goals. Major players are investing in capacity expansion and R&D to enhance material performance and cost efficiency, ensuring long-term market resilience.

This report provides a deep insight into the global Melt-blown Material market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Melt-blown Material Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Melt-blown Material market in any manner.

Global Melt-blown Material Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Enze Chemical

Chambroad Petrochemicals

Yanshan Petrochemical

Shandong Dawn Polymer Co.,Ltd.

Qingdao Gon Technology Co.,Ltd.

Hunan Shengjin New Materials Co.

Ltd

Hangzhou Chenda New Materials Co.

Ltd

Shanghai Expert in the Developing of New Material Co.

Ltd

LyondellBasell

SCG

LOTTE Chemical

Hangzhou JLS Flame Retardants Chemical Co.

Ltd

Kingfa Sci.&Tech.Co.,Ltd.
Qingdao Zhongxin Huamei Plastic Co.
Ltd

Market Segmentation (by Type)

Melt Index: ?1500

Melt Index: ?1500

Market Segmentation (by Application)

Mask

Medical Protective Clothing

Industrial Filter Material

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Melt-blown Material Market

Overview of the regional outlook of the Melt-blown Material Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Melt-blown Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Melt-blown Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

Table of Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Melt-blown Material

1.2 Key Market Segments

1.2.1 Melt-blown Material Segment by Type

1.2.2 Melt-blown Material Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 MELT-BLOWN MATERIAL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Melt-blown Material Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Melt-blown Material Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 MELT-BLOWN MATERIAL MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Melt-blown Material Product Life Cycle

3.3 Global Melt-blown Material Sales by Manufacturers (2020-2025)

3.4 Global Melt-blown Material Revenue Market Share by Manufacturers (2020-2025)

3.5 Melt-blown Material Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Melt-blown Material Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Melt-blown Material Market Competitive Situation and Trends

3.8.1 Melt-blown Material Market Concentration Rate

3.8.2 Global 5 and 10 Largest Melt-blown Material Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 MELT-BLOWN MATERIAL INDUSTRY CHAIN ANALYSIS

- 4.1 Melt-blown Material Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF MELT-BLOWN MATERIAL MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Melt-blown Material Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Melt-blown Material Market
- 5.7 ESG Ratings of Leading Companies

6 MELT-BLOWN MATERIAL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Melt-blown Material Sales Market Share by Type (2020-2025)
- 6.3 Global Melt-blown Material Market Size Market Share by Type (2020-2025)
- 6.4 Global Melt-blown Material Price by Type (2020-2025)

7 MELT-BLOWN MATERIAL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Melt-blown Material Market Sales by Application (2020-2025)
- 7.3 Global Melt-blown Material Market Size (M USD) by Application (2020-2025)
- 7.4 Global Melt-blown Material Sales Growth Rate by Application (2020-2025)

8 MELT-BLOWN MATERIAL MARKET SALES BY REGION

- 8.1 Global Melt-blown Material Sales by Region
 - 8.1.1 Global Melt-blown Material Sales by Region
 - 8.1.2 Global Melt-blown Material Sales Market Share by Region
- 8.2 Global Melt-blown Material Market Size by Region
 - 8.2.1 Global Melt-blown Material Market Size by Region
 - 8.2.2 Global Melt-blown Material Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Melt-blown Material Sales by Country
 - 8.3.2 North America Melt-blown Material Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Melt-blown Material Sales by Country
 - 8.4.2 Europe Melt-blown Material Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Melt-blown Material Sales by Region
 - 8.5.2 Asia Pacific Melt-blown Material Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Melt-blown Material Sales by Country
 - 8.6.2 South America Melt-blown Material Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Melt-blown Material Sales by Region

8.7.2 Middle East and Africa Melt-blown Material Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 MELT-BLOWN MATERIAL MARKET PRODUCTION BY REGION

9.1 Global Production of Melt-blown Material by Region(2020-2025)

9.2 Global Melt-blown Material Revenue Market Share by Region (2020-2025)

9.3 Global Melt-blown Material Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Melt-blown Material Production

9.4.1 North America Melt-blown Material Production Growth Rate (2020-2025)

9.4.2 North America Melt-blown Material Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Melt-blown Material Production

9.5.1 Europe Melt-blown Material Production Growth Rate (2020-2025)

9.5.2 Europe Melt-blown Material Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Melt-blown Material Production (2020-2025)

9.6.1 Japan Melt-blown Material Production Growth Rate (2020-2025)

9.6.2 Japan Melt-blown Material Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Melt-blown Material Production (2020-2025)

9.7.1 China Melt-blown Material Production Growth Rate (2020-2025)

9.7.2 China Melt-blown Material Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Enze Chemical

10.1.1 Enze Chemical Basic Information

10.1.2 Enze Chemical Melt-blown Material Product Overview

10.1.3 Enze Chemical Melt-blown Material Product Market Performance

- 10.1.4 Enze Chemical Business Overview
- 10.1.5 Enze Chemical SWOT Analysis
- 10.1.6 Enze Chemical Recent Developments
- 10.2 Chambroad Petrochemicals
 - 10.2.1 Chambroad Petrochemicals Basic Information
 - 10.2.2 Chambroad Petrochemicals Melt-blown Material Product Overview
 - 10.2.3 Chambroad Petrochemicals Melt-blown Material Product Market Performance
 - 10.2.4 Chambroad Petrochemicals Business Overview
 - 10.2.5 Chambroad Petrochemicals SWOT Analysis
 - 10.2.6 Chambroad Petrochemicals Recent Developments
- 10.3 Yanshan Petrochemical
 - 10.3.1 Yanshan Petrochemical Basic Information
 - 10.3.2 Yanshan Petrochemical Melt-blown Material Product Overview
 - 10.3.3 Yanshan Petrochemical Melt-blown Material Product Market Performance
 - 10.3.4 Yanshan Petrochemical Business Overview
 - 10.3.5 Yanshan Petrochemical SWOT Analysis
 - 10.3.6 Yanshan Petrochemical Recent Developments
- 10.4 Shandong Dawn Polymer Co.,Ltd.
 - 10.4.1 Shandong Dawn Polymer Co.,Ltd. Basic Information
 - 10.4.2 Shandong Dawn Polymer Co.,Ltd. Melt-blown Material Product Overview
 - 10.4.3 Shandong Dawn Polymer Co.,Ltd. Melt-blown Material Product Market Performance
 - 10.4.4 Shandong Dawn Polymer Co.,Ltd. Business Overview
 - 10.4.5 Shandong Dawn Polymer Co.,Ltd. Recent Developments
- 10.5 Qingdao Gon Technology Co.,Ltd.
 - 10.5.1 Qingdao Gon Technology Co.,Ltd. Basic Information
 - 10.5.2 Qingdao Gon Technology Co.,Ltd. Melt-blown Material Product Overview
 - 10.5.3 Qingdao Gon Technology Co.,Ltd. Melt-blown Material Product Market Performance
 - 10.5.4 Qingdao Gon Technology Co.,Ltd. Business Overview
 - 10.5.5 Qingdao Gon Technology Co.,Ltd. Recent Developments
- 10.6 Hunan Shengjin New Materials Co.
 - 10.6.1 Hunan Shengjin New Materials Co. Basic Information
 - 10.6.2 Hunan Shengjin New Materials Co. Melt-blown Material Product Overview
 - 10.6.3 Hunan Shengjin New Materials Co. Melt-blown Material Product Market Performance
 - 10.6.4 Hunan Shengjin New Materials Co. Business Overview
 - 10.6.5 Hunan Shengjin New Materials Co. Recent Developments
- 10.7 Ltd

- 10.7.1 Ltd Basic Information
- 10.7.2 Ltd Melt-blown Material Product Overview
- 10.7.3 Ltd Melt-blown Material Product Market Performance
- 10.7.4 Ltd Business Overview
- 10.7.5 Ltd Recent Developments
- 10.8 Hangzhou Chenda New Materials Co.
 - 10.8.1 Hangzhou Chenda New Materials Co. Basic Information
 - 10.8.2 Hangzhou Chenda New Materials Co. Melt-blown Material Product Overview
 - 10.8.3 Hangzhou Chenda New Materials Co. Melt-blown Material Product Market Performance
 - 10.8.4 Hangzhou Chenda New Materials Co. Business Overview
 - 10.8.5 Hangzhou Chenda New Materials Co. Recent Developments
- 10.9 Ltd
 - 10.9.1 Ltd Basic Information
 - 10.9.2 Ltd Melt-blown Material Product Overview
 - 10.9.3 Ltd Melt-blown Material Product Market Performance
 - 10.9.4 Ltd Business Overview
 - 10.9.5 Ltd Recent Developments
- 10.10 Shanghai Expert in the Developing of New Material Co.
 - 10.10.1 Shanghai Expert in the Developing of New Material Co. Basic Information
 - 10.10.2 Shanghai Expert in the Developing of New Material Co. Melt-blown Material Product Overview
 - 10.10.3 Shanghai Expert in the Developing of New Material Co. Melt-blown Material Product Market Performance
 - 10.10.4 Shanghai Expert in the Developing of New Material Co. Business Overview
 - 10.10.5 Shanghai Expert in the Developing of New Material Co. Recent Developments
- 10.11 Ltd
 - 10.11.1 Ltd Basic Information
 - 10.11.2 Ltd Melt-blown Material Product Overview
 - 10.11.3 Ltd Melt-blown Material Product Market Performance
 - 10.11.4 Ltd Business Overview
 - 10.11.5 Ltd Recent Developments
- 10.12 LyondellBasell
 - 10.12.1 LyondellBasell Basic Information
 - 10.12.2 LyondellBasell Melt-blown Material Product Overview
 - 10.12.3 LyondellBasell Melt-blown Material Product Market Performance
 - 10.12.4 LyondellBasell Business Overview
 - 10.12.5 LyondellBasell Recent Developments
- 10.13 SCG

- 10.13.1 SCG Basic Information
- 10.13.2 SCG Melt-blown Material Product Overview
- 10.13.3 SCG Melt-blown Material Product Market Performance
- 10.13.4 SCG Business Overview
- 10.13.5 SCG Recent Developments
- 10.14 LOTTE Chemical
 - 10.14.1 LOTTE Chemical Basic Information
 - 10.14.2 LOTTE Chemical Melt-blown Material Product Overview
 - 10.14.3 LOTTE Chemical Melt-blown Material Product Market Performance
 - 10.14.4 LOTTE Chemical Business Overview
 - 10.14.5 LOTTE Chemical Recent Developments
- 10.15 Hangzhou JLS Flame Retardants Chemical Co.
 - 10.15.1 Hangzhou JLS Flame Retardants Chemical Co. Basic Information
 - 10.15.2 Hangzhou JLS Flame Retardants Chemical Co. Melt-blown Material Product Overview
 - 10.15.3 Hangzhou JLS Flame Retardants Chemical Co. Melt-blown Material Product Market Performance
 - 10.15.4 Hangzhou JLS Flame Retardants Chemical Co. Business Overview
 - 10.15.5 Hangzhou JLS Flame Retardants Chemical Co. Recent Developments
- 10.16 Ltd
 - 10.16.1 Ltd Basic Information
 - 10.16.2 Ltd Melt-blown Material Product Overview
 - 10.16.3 Ltd Melt-blown Material Product Market Performance
 - 10.16.4 Ltd Business Overview
 - 10.16.5 Ltd Recent Developments
- 10.17 Kingfa Sci.andTech.Co.,Ltd.
 - 10.17.1 Kingfa Sci.andTech.Co.,Ltd. Basic Information
 - 10.17.2 Kingfa Sci.andTech.Co.,Ltd. Melt-blown Material Product Overview
 - 10.17.3 Kingfa Sci.andTech.Co.,Ltd. Melt-blown Material Product Market Performance
 - 10.17.4 Kingfa Sci.andTech.Co.,Ltd. Business Overview
 - 10.17.5 Kingfa Sci.andTech.Co.,Ltd. Recent Developments
- 10.18 Qingdao Zhongxin Huamei Plastic Co.
 - 10.18.1 Qingdao Zhongxin Huamei Plastic Co. Basic Information
 - 10.18.2 Qingdao Zhongxin Huamei Plastic Co. Melt-blown Material Product Overview
 - 10.18.3 Qingdao Zhongxin Huamei Plastic Co. Melt-blown Material Product Market Performance
 - 10.18.4 Qingdao Zhongxin Huamei Plastic Co. Business Overview
 - 10.18.5 Qingdao Zhongxin Huamei Plastic Co. Recent Developments
- 10.19 Ltd

- 10.19.1 Ltd Basic Information
- 10.19.2 Ltd Melt-blown Material Product Overview
- 10.19.3 Ltd Melt-blown Material Product Market Performance
- 10.19.4 Ltd Business Overview
- 10.19.5 Ltd Recent Developments

11 MELT-BLOWN MATERIAL MARKET FORECAST BY REGION

- 11.1 Global Melt-blown Material Market Size Forecast
- 11.2 Global Melt-blown Material Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Melt-blown Material Market Size Forecast by Country
 - 11.2.3 Asia Pacific Melt-blown Material Market Size Forecast by Region
 - 11.2.4 South America Melt-blown Material Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Melt-blown Material by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Melt-blown Material Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Melt-blown Material by Type (2026-2033)
 - 12.1.2 Global Melt-blown Material Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Melt-blown Material by Type (2026-2033)
- 12.2 Global Melt-blown Material Market Forecast by Application (2026-2033)
 - 12.2.1 Global Melt-blown Material Sales (K Units) Forecast by Application
 - 12.2.2 Global Melt-blown Material Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Melt-blown Material Market Size Comparison by Region (M USD)

Table 5. Global Melt-blown Material Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Melt-blown Material Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Melt-blown Material Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Melt-blown Material Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Melt-blown Material as of 2024)

Table 10. Global Market Melt-blown Material Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Melt-blown Material Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Melt-blown Material Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Melt-blown Material Sales by Type (K Units)

Table 26. Global Melt-blown Material Market Size by Type (M USD)

Table 27. Global Melt-blown Material Sales (K Units) by Type (2020-2025)

Table 28. Global Melt-blown Material Sales Market Share by Type (2020-2025)

Table 29. Global Melt-blown Material Market Size (M USD) by Type (2020-2025)

Table 30. Global Melt-blown Material Market Size Share by Type (2020-2025)

Table 31. Global Melt-blown Material Price (USD/Unit) by Type (2020-2025)

- Table 32. Global Melt-blown Material Sales (K Units) by Application
- Table 33. Global Melt-blown Material Market Size by Application
- Table 34. Global Melt-blown Material Sales by Application (2020-2025) & (K Units)
- Table 35. Global Melt-blown Material Sales Market Share by Application (2020-2025)
- Table 36. Global Melt-blown Material Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Melt-blown Material Market Share by Application (2020-2025)
- Table 38. Global Melt-blown Material Sales Growth Rate by Application (2020-2025)
- Table 39. Global Melt-blown Material Sales by Region (2020-2025) & (K Units)
- Table 40. Global Melt-blown Material Sales Market Share by Region (2020-2025)
- Table 41. Global Melt-blown Material Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Melt-blown Material Market Size Market Share by Region (2020-2025)
- Table 43. North America Melt-blown Material Sales by Country (2020-2025) & (K Units)
- Table 44. North America Melt-blown Material Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Melt-blown Material Sales by Country (2020-2025) & (K Units)
- Table 46. Europe Melt-blown Material Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Melt-blown Material Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific Melt-blown Material Market Size by Region (2020-2025) & (M USD)
- Table 49. South America Melt-blown Material Sales by Country (2020-2025) & (K Units)
- Table 50. South America Melt-blown Material Market Size by Country (2020-2025) & (M USD)
- Table 51. Middle East and Africa Melt-blown Material Sales by Region (2020-2025) & (K Units)
- Table 52. Middle East and Africa Melt-blown Material Market Size by Region (2020-2025) & (M USD)
- Table 53. Global Melt-blown Material Production (K Units) by Region(2020-2025)
- Table 54. Global Melt-blown Material Revenue (US\$ Million) by Region (2020-2025)
- Table 55. Global Melt-blown Material Revenue Market Share by Region (2020-2025)
- Table 56. Global Melt-blown Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 57. North America Melt-blown Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. Europe Melt-blown Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Japan Melt-blown Material Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. China Melt-blown Material Production (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 61. Enze Chemical Basic Information

Table 62. Enze Chemical Melt-blown Material Product Overview

Table 63. Enze Chemical Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Enze Chemical Business Overview

Table 65. Enze Chemical SWOT Analysis

Table 66. Enze Chemical Recent Developments

Table 67. Chambroad Petrochemicals Basic Information

Table 68. Chambroad Petrochemicals Melt-blown Material Product Overview

Table 69. Chambroad Petrochemicals Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Chambroad Petrochemicals Business Overview

Table 71. Chambroad Petrochemicals SWOT Analysis

Table 72. Chambroad Petrochemicals Recent Developments

Table 73. Yanshan Petrochemical Basic Information

Table 74. Yanshan Petrochemical Melt-blown Material Product Overview

Table 75. Yanshan Petrochemical Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Yanshan Petrochemical Business Overview

Table 77. Yanshan Petrochemical SWOT Analysis

Table 78. Yanshan Petrochemical Recent Developments

Table 79. Shandong Dawn Polymer Co.,Ltd. Basic Information

Table 80. Shandong Dawn Polymer Co.,Ltd. Melt-blown Material Product Overview

Table 81. Shandong Dawn Polymer Co.,Ltd. Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Shandong Dawn Polymer Co.,Ltd. Business Overview

Table 83. Shandong Dawn Polymer Co.,Ltd. Recent Developments

Table 84. Qingdao Gon Technology Co.,Ltd. Basic Information

Table 85. Qingdao Gon Technology Co.,Ltd. Melt-blown Material Product Overview

Table 86. Qingdao Gon Technology Co.,Ltd. Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. Qingdao Gon Technology Co.,Ltd. Business Overview

Table 88. Qingdao Gon Technology Co.,Ltd. Recent Developments

Table 89. Hunan Shengjin New Materials Co. Basic Information

Table 90. Hunan Shengjin New Materials Co. Melt-blown Material Product Overview

Table 91. Hunan Shengjin New Materials Co. Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Hunan Shengjin New Materials Co. Business Overview

- Table 93. Hunan Shengjin New Materials Co. Recent Developments
- Table 94. Ltd Basic Information
- Table 95. Ltd Melt-blown Material Product Overview
- Table 96. Ltd Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. Ltd Business Overview
- Table 98. Ltd Recent Developments
- Table 99. Hangzhou Chenda New Materials Co. Basic Information
- Table 100. Hangzhou Chenda New Materials Co. Melt-blown Material Product Overview
- Table 101. Hangzhou Chenda New Materials Co. Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. Hangzhou Chenda New Materials Co. Business Overview
- Table 103. Hangzhou Chenda New Materials Co. Recent Developments
- Table 104. Ltd Basic Information
- Table 105. Ltd Melt-blown Material Product Overview
- Table 106. Ltd Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. Ltd Business Overview
- Table 108. Ltd Recent Developments
- Table 109. Shanghai Expert in the Developing of New Material Co. Basic Information
- Table 110. Shanghai Expert in the Developing of New Material Co. Melt-blown Material Product Overview
- Table 111. Shanghai Expert in the Developing of New Material Co. Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 112. Shanghai Expert in the Developing of New Material Co. Business Overview
- Table 113. Shanghai Expert in the Developing of New Material Co. Recent Developments
- Table 114. Ltd Basic Information
- Table 115. Ltd Melt-blown Material Product Overview
- Table 116. Ltd Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 117. Ltd Business Overview
- Table 118. Ltd Recent Developments
- Table 119. LyondellBasell Basic Information
- Table 120. LyondellBasell Melt-blown Material Product Overview
- Table 121. LyondellBasell Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 122. LyondellBasell Business Overview
- Table 123. LyondellBasell Recent Developments

- Table 124. SCG Basic Information
- Table 125. SCG Melt-blown Material Product Overview
- Table 126. SCG Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 127. SCG Business Overview
- Table 128. SCG Recent Developments
- Table 129. LOTTE Chemical Basic Information
- Table 130. LOTTE Chemical Melt-blown Material Product Overview
- Table 131. LOTTE Chemical Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 132. LOTTE Chemical Business Overview
- Table 133. LOTTE Chemical Recent Developments
- Table 134. Hangzhou JLS Flame Retardants Chemical Co. Basic Information
- Table 135. Hangzhou JLS Flame Retardants Chemical Co. Melt-blown Material Product Overview
- Table 136. Hangzhou JLS Flame Retardants Chemical Co. Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 137. Hangzhou JLS Flame Retardants Chemical Co. Business Overview
- Table 138. Hangzhou JLS Flame Retardants Chemical Co. Recent Developments
- Table 139. Ltd Basic Information
- Table 140. Ltd Melt-blown Material Product Overview
- Table 141. Ltd Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 142. Ltd Business Overview
- Table 143. Ltd Recent Developments
- Table 144. Kingfa Sci.andTech.Co.,Ltd. Basic Information
- Table 145. Kingfa Sci.andTech.Co.,Ltd. Melt-blown Material Product Overview
- Table 146. Kingfa Sci.andTech.Co.,Ltd. Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 147. Kingfa Sci.andTech.Co.,Ltd. Business Overview
- Table 148. Kingfa Sci.andTech.Co.,Ltd. Recent Developments
- Table 149. Qingdao Zhongxin Huamei Plastic Co. Basic Information
- Table 150. Qingdao Zhongxin Huamei Plastic Co. Melt-blown Material Product Overview
- Table 151. Qingdao Zhongxin Huamei Plastic Co. Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 152. Qingdao Zhongxin Huamei Plastic Co. Business Overview
- Table 153. Qingdao Zhongxin Huamei Plastic Co. Recent Developments
- Table 154. Ltd Basic Information

- Table 155. Ltd Melt-blown Material Product Overview
- Table 156. Ltd Melt-blown Material Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 157. Ltd Business Overview
- Table 158. Ltd Recent Developments
- Table 159. Global Melt-blown Material Sales Forecast by Region (2026-2033) & (K Units)
- Table 160. Global Melt-blown Material Market Size Forecast by Region (2026-2033) & (M USD)
- Table 161. North America Melt-blown Material Sales Forecast by Country (2026-2033) & (K Units)
- Table 162. North America Melt-blown Material Market Size Forecast by Country (2026-2033) & (M USD)
- Table 163. Europe Melt-blown Material Sales Forecast by Country (2026-2033) & (K Units)
- Table 164. Europe Melt-blown Material Market Size Forecast by Country (2026-2033) & (M USD)
- Table 165. Asia Pacific Melt-blown Material Sales Forecast by Region (2026-2033) & (K Units)
- Table 166. Asia Pacific Melt-blown Material Market Size Forecast by Region (2026-2033) & (M USD)
- Table 167. South America Melt-blown Material Sales Forecast by Country (2026-2033) & (K Units)
- Table 168. South America Melt-blown Material Market Size Forecast by Country (2026-2033) & (M USD)
- Table 169. Middle East and Africa Melt-blown Material Sales Forecast by Country (2026-2033) & (Units)
- Table 170. Middle East and Africa Melt-blown Material Market Size Forecast by Country (2026-2033) & (M USD)
- Table 171. Global Melt-blown Material Sales Forecast by Type (2026-2033) & (K Units)
- Table 172. Global Melt-blown Material Market Size Forecast by Type (2026-2033) & (M USD)
- Table 173. Global Melt-blown Material Price Forecast by Type (2026-2033) & (USD/Unit)
- Table 174. Global Melt-blown Material Sales (K Units) Forecast by Application (2026-2033)
- Table 175. Global Melt-blown Material Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Melt-blown Material
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Melt-blown Material Market Size (M USD), 2024-2033
- Figure 5. Global Melt-blown Material Market Size (M USD) (2020-2033)
- Figure 6. Global Melt-blown Material Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Melt-blown Material Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Melt-blown Material Product Life Cycle
- Figure 13. Melt-blown Material Sales Share by Manufacturers in 2024
- Figure 14. Global Melt-blown Material Revenue Share by Manufacturers in 2024
- Figure 15. Melt-blown Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Melt-blown Material Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Melt-blown Material Revenue in 2024
- Figure 18. Industry Chain Map of Melt-blown Material
- Figure 19. Global Melt-blown Material Market PEST Analysis
- Figure 20. Global Melt-blown Material Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Melt-blown Material Market Share by Type
- Figure 27. Sales Market Share of Melt-blown Material by Type (2020-2025)
- Figure 28. Sales Market Share of Melt-blown Material by Type in 2024
- Figure 29. Market Size Share of Melt-blown Material by Type (2020-2025)
- Figure 30. Market Size Share of Melt-blown Material by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Melt-blown Material Market Share by Application

- Figure 33. Global Melt-blown Material Sales Market Share by Application (2020-2025)
- Figure 34. Global Melt-blown Material Sales Market Share by Application in 2024
- Figure 35. Global Melt-blown Material Market Share by Application (2020-2025)
- Figure 36. Global Melt-blown Material Market Share by Application in 2024
- Figure 37. Global Melt-blown Material Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Melt-blown Material Sales Market Share by Region (2020-2025)
- Figure 39. Global Melt-blown Material Market Size Market Share by Region (2020-2025)
- Figure 40. North America Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Melt-blown Material Sales Market Share by Country in 2024
- Figure 43. North America Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Melt-blown Material Market Size Market Share by Country in 2024
- Figure 45. U.S. Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Melt-blown Material Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Melt-blown Material Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Melt-blown Material Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Melt-blown Material Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Melt-blown Material Sales Market Share by Country in 2024
- Figure 53. Europe Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Melt-blown Material Market Size Market Share by Country in 2024
- Figure 55. Germany Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Melt-blown Material Market Size and Growth Rate (2020-2025) & (M

USD)

Figure 61. Italy Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Melt-blown Material Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Melt-blown Material Sales Market Share by Region in 2024

Figure 67. Asia Pacific Melt-blown Material Market Size Market Share by Region in 2024

Figure 68. China Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Melt-blown Material Sales and Growth Rate (K Units)

Figure 79. South America Melt-blown Material Sales Market Share by Country in 2024

Figure 80. South America Melt-blown Material Market Size and Growth Rate (M USD)

Figure 81. South America Melt-blown Material Market Size Market Share by Country in 2024

Figure 82. Brazil Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Melt-blown Material Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 86. Columbia Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Melt-blown Material Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Melt-blown Material Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Melt-blown Material Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Melt-blown Material Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Melt-blown Material Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Melt-blown Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Melt-blown Material Production Market Share by Region (2020-2025)

Figure 103. North America Melt-blown Material Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Melt-blown Material Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Melt-blown Material Production (K Units) Growth Rate (2020-2025)

Figure 106. China Melt-blown Material Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Melt-blown Material Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Melt-blown Material Market Size Forecast by Value (2020-2033) &

(M USD)

Figure 109. Global Melt-blown Material Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Melt-blown Material Market Share Forecast by Type (2026-2033)

Figure 111. Global Melt-blown Material Sales Forecast by Application (2026-2033)

Figure 112. Global Melt-blown Material Market Share Forecast by Application (2026-2033)

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