

# Global Marine Retractable Azimuth Thruster Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/M601300454CEEN.html>

Date: December 2025

Pages: 144

Price: US\$ 3,200.00 (Single User License)

ID: M601300454CEEN

## Abstracts

Marine Retractable Azimuth Thruster provide the enhanced manoeuvring capability of an azimuth thruster while adding no draught or running resistance to the vessel. Azimuth Thruster is an arrangement in which the the propeller is placed in pods that can be rotated in any horizontal direction thus eliminating the need of a rudder. Azimuth thrusters are used when enhanced maneuverability is required in applications such as dynamic positioning, ship escort and ship docking services.

The global Marine Retractable Azimuth Thruster market size was estimated at USD 285.4 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Marine Retractable Azimuth Thruster market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Marine Retractable Azimuth Thruster market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Marine Retractable Azimuth Thruster market.

### Global Marine Retractable Azimuth Thruster Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

SCHOTTEL Group  
Kongsberg  
Steerprop  
Brunvoll  
Wartsila Corporation  
Kawasaki  
Thrustmaster  
ZF Friedrichshafen AG  
Pleuger Industries  
Wuhan Marine Machinery Plant

#### **Market Segmentation (by Type)**

3500kW

#### **Market Segmentation (by Application)**

Offshore Construction Vessels (OCVs)

Tugboat

Survey/Research Ship

Shuttle Tanker

Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Marine Retractable Azimuth Thruster Market

Overview of the regional outlook of the Marine Retractable Azimuth Thruster Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Marine Retractable Azimuth Thruster Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Marine Retractable Azimuth Thruster, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Marine Retractable Azimuth Thruster
- 1.2 Key Market Segments
  - 1.2.1 Marine Retractable Azimuth Thruster Segment by Type
  - 1.2.2 Marine Retractable Azimuth Thruster Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 MARINE RETRACTABLE AZIMUTH THRUSTER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Marine Retractable Azimuth Thruster Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Marine Retractable Azimuth Thruster Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 MARINE RETRACTABLE AZIMUTH THRUSTER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Marine Retractable Azimuth Thruster Product Life Cycle
- 3.3 Global Marine Retractable Azimuth Thruster Sales by Manufacturers (2020-2025)
- 3.4 Global Marine Retractable Azimuth Thruster Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Marine Retractable Azimuth Thruster Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Marine Retractable Azimuth Thruster Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Marine Retractable Azimuth Thruster Market Competitive Situation and Trends

- 3.8.1 Marine Retractable Azimuth Thruster Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Marine Retractable Azimuth Thruster Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

## **4 MARINE RETRACTABLE AZIMUTH THRUSTER INDUSTRY CHAIN ANALYSIS**

- 4.1 Marine Retractable Azimuth Thruster Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF MARINE RETRACTABLE AZIMUTH THRUSTER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Marine Retractable Azimuth Thruster Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Marine Retractable Azimuth Thruster Market
- 5.7 ESG Ratings of Leading Companies

## **6 MARINE RETRACTABLE AZIMUTH THRUSTER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)



6.2 Global Marine Retractable Azimuth Thruster Sales Market Share by Type (2020-2025)

6.3 Global Marine Retractable Azimuth Thruster Market Size by Type (2020-2025)

6.4 Global Marine Retractable Azimuth Thruster Price by Type (2020-2025)

## **7 MARINE RETRACTABLE AZIMUTH THRUSTER MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Marine Retractable Azimuth Thruster Market Sales by Application (2020-2025)

7.3 Global Marine Retractable Azimuth Thruster Market Size (M USD) by Application (2020-2025)

7.4 Global Marine Retractable Azimuth Thruster Sales Growth Rate by Application (2020-2025)

## **8 MARINE RETRACTABLE AZIMUTH THRUSTER MARKET SALES BY REGION**

8.1 Global Marine Retractable Azimuth Thruster Sales by Region

8.1.1 Global Marine Retractable Azimuth Thruster Sales by Region

8.1.2 Global Marine Retractable Azimuth Thruster Sales Market Share by Region

8.2 Global Marine Retractable Azimuth Thruster Market Size by Region

8.2.1 Global Marine Retractable Azimuth Thruster Market Size by Region

8.2.2 Global Marine Retractable Azimuth Thruster Market Size by Region

8.3 North America

8.3.1 North America Marine Retractable Azimuth Thruster Sales by Country

8.3.2 North America Marine Retractable Azimuth Thruster Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Marine Retractable Azimuth Thruster Sales by Country

8.4.2 Europe Marine Retractable Azimuth Thruster Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Marine Retractable Azimuth Thruster Sales by Region
- 8.5.2 Asia Pacific Marine Retractable Azimuth Thruster Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Marine Retractable Azimuth Thruster Sales by Country
  - 8.6.2 South America Marine Retractable Azimuth Thruster Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Marine Retractable Azimuth Thruster Sales by Region
  - 8.7.2 Middle East and Africa Marine Retractable Azimuth Thruster Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 MARINE RETRACTABLE AZIMUTH THRUSTER MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Marine Retractable Azimuth Thruster by Region(2020-2025)
- 9.2 Global Marine Retractable Azimuth Thruster Revenue Market Share by Region (2020-2025)
- 9.3 Global Marine Retractable Azimuth Thruster Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Marine Retractable Azimuth Thruster Production
  - 9.4.1 North America Marine Retractable Azimuth Thruster Production Growth Rate (2020-2025)
  - 9.4.2 North America Marine Retractable Azimuth Thruster Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Marine Retractable Azimuth Thruster Production
  - 9.5.1 Europe Marine Retractable Azimuth Thruster Production Growth Rate (2020-2025)

9.5.2 Europe Marine Retractable Azimuth Thruster Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Marine Retractable Azimuth Thruster Production (2020-2025)

9.6.1 Japan Marine Retractable Azimuth Thruster Production Growth Rate (2020-2025)

9.6.2 Japan Marine Retractable Azimuth Thruster Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Marine Retractable Azimuth Thruster Production (2020-2025)

9.7.1 China Marine Retractable Azimuth Thruster Production Growth Rate (2020-2025)

9.7.2 China Marine Retractable Azimuth Thruster Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### **10.1 SCHOTTEL Group**

10.1.1 SCHOTTEL Group Basic Information

10.1.2 SCHOTTEL Group Marine Retractable Azimuth Thruster Product Overview

10.1.3 SCHOTTEL Group Marine Retractable Azimuth Thruster Product Market Performance

10.1.4 SCHOTTEL Group Business Overview

10.1.5 SCHOTTEL Group SWOT Analysis

10.1.6 SCHOTTEL Group Recent Developments

### **10.2 Kongsberg**

10.2.1 Kongsberg Basic Information

10.2.2 Kongsberg Marine Retractable Azimuth Thruster Product Overview

10.2.3 Kongsberg Marine Retractable Azimuth Thruster Product Market Performance

10.2.4 Kongsberg Business Overview

10.2.5 Kongsberg SWOT Analysis

10.2.6 Kongsberg Recent Developments

### **10.3 Steerprop**

10.3.1 Steerprop Basic Information

10.3.2 Steerprop Marine Retractable Azimuth Thruster Product Overview

10.3.3 Steerprop Marine Retractable Azimuth Thruster Product Market Performance

10.3.4 Steerprop Business Overview

10.3.5 Steerprop SWOT Analysis

10.3.6 Steerprop Recent Developments

### **10.4 Brunvoll**

10.4.1 Brunvoll Basic Information

10.4.2 Brunvoll Marine Retractable Azimuth Thruster Product Overview

- 10.4.3 Brunvoll Marine Retractable Azimuth Thruster Product Market Performance
- 10.4.4 Brunvoll Business Overview
- 10.4.5 Brunvoll Recent Developments
- 10.5 W?rtsil? Corporation
  - 10.5.1 W?rtsil? Corporation Basic Information
  - 10.5.2 W?rtsil? Corporation Marine Retractable Azimuth Thruster Product Overview
  - 10.5.3 W?rtsil? Corporation Marine Retractable Azimuth Thruster Product Market Performance
  - 10.5.4 W?rtsil? Corporation Business Overview
  - 10.5.5 W?rtsil? Corporation Recent Developments
- 10.6 Kawasaki
  - 10.6.1 Kawasaki Basic Information
  - 10.6.2 Kawasaki Marine Retractable Azimuth Thruster Product Overview
  - 10.6.3 Kawasaki Marine Retractable Azimuth Thruster Product Market Performance
  - 10.6.4 Kawasaki Business Overview
  - 10.6.5 Kawasaki Recent Developments
- 10.7 Thrustmaster
  - 10.7.1 Thrustmaster Basic Information
  - 10.7.2 Thrustmaster Marine Retractable Azimuth Thruster Product Overview
  - 10.7.3 Thrustmaster Marine Retractable Azimuth Thruster Product Market Performance
  - 10.7.4 Thrustmaster Business Overview
  - 10.7.5 Thrustmaster Recent Developments
- 10.8 ZF Friedrichshafen AG
  - 10.8.1 ZF Friedrichshafen AG Basic Information
  - 10.8.2 ZF Friedrichshafen AG Marine Retractable Azimuth Thruster Product Overview
  - 10.8.3 ZF Friedrichshafen AG Marine Retractable Azimuth Thruster Product Market Performance
  - 10.8.4 ZF Friedrichshafen AG Business Overview
  - 10.8.5 ZF Friedrichshafen AG Recent Developments
- 10.9 Pleuger Industries
  - 10.9.1 Pleuger Industries Basic Information
  - 10.9.2 Pleuger Industries Marine Retractable Azimuth Thruster Product Overview
  - 10.9.3 Pleuger Industries Marine Retractable Azimuth Thruster Product Market Performance
  - 10.9.4 Pleuger Industries Business Overview
  - 10.9.5 Pleuger Industries Recent Developments
- 10.10 Wuhan Marine Machinery Plant
  - 10.10.1 Wuhan Marine Machinery Plant Basic Information

10.10.2 Wuhan Marine Machinery Plant Marine Retractable Azimuth Thruster Product Overview

10.10.3 Wuhan Marine Machinery Plant Marine Retractable Azimuth Thruster Product Market Performance

10.10.4 Wuhan Marine Machinery Plant Business Overview

10.10.5 Wuhan Marine Machinery Plant Recent Developments

## **11 MARINE RETRACTABLE AZIMUTH THRUSTER MARKET FORECAST BY REGION**

11.1 Global Marine Retractable Azimuth Thruster Market Size Forecast

11.2 Global Marine Retractable Azimuth Thruster Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Marine Retractable Azimuth Thruster Market Size Forecast by Country

11.2.3 Asia Pacific Marine Retractable Azimuth Thruster Market Size Forecast by Region

11.2.4 South America Marine Retractable Azimuth Thruster Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Marine Retractable Azimuth Thruster by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Marine Retractable Azimuth Thruster Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Marine Retractable Azimuth Thruster by Type (2026-2035)

12.1.2 Global Marine Retractable Azimuth Thruster Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Marine Retractable Azimuth Thruster by Type (2026-2035)

12.2 Global Marine Retractable Azimuth Thruster Market Forecast by Application (2026-2035)

12.2.1 Global Marine Retractable Azimuth Thruster Sales (K Units) Forecast by Application

12.2.2 Global Marine Retractable Azimuth Thruster Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**



## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Marine Retractable Azimuth Thruster Market Size by Type (M USD)

Table 4. Global Marine Retractable Azimuth Thruster Market Size by Application

Table 5. Marine Retractable Azimuth Thruster Market Size Comparison by Region (M USD)

Table 6. Global Marine Retractable Azimuth Thruster Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Marine Retractable Azimuth Thruster Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Marine Retractable Azimuth Thruster Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Marine Retractable Azimuth Thruster Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Marine Retractable Azimuth Thruster as of 2025)

Table 11. Global Market Marine Retractable Azimuth Thruster Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Marine Retractable Azimuth Thruster Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Marine Retractable Azimuth Thruster Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Marine Retractable Azimuth Thruster Sales by Type (K Units)



Table 27. Global Marine Retractable Azimuth Thruster Market Size by Type (M USD)

Table 28. Global Marine Retractable Azimuth Thruster Sales (K Units) by Type  
(2020-2025)

Table 29. Global Marine Retractable Azimuth Thruster Sales Market Share by Type  
(2020-2025)

Table 30. Global Marine Retractable Azimuth Thruster Market Size (M USD) by Type  
(2020-2025)

Table 31. Global Marine Retractable Azimuth Thruster Market Share by Type  
(2020-2025)

Table 32. Global Marine Retractable Azimuth Thruster Price (USD/Unit) by Type  
(2020-2025)

Table 33. Global Marine Retractable Azimuth Thruster Sales (K Units) by Application

Table 34. Global Marine Retractable Azimuth Thruster Market Size by Application

Table 35. Global Marine Retractable Azimuth Thruster Sales by Application (2020-2025)  
& (K Units)

Table 36. Global Marine Retractable Azimuth Thruster Sales Market Share by  
Application (2020-2025)

Table 37. Global Marine Retractable Azimuth Thruster Market Size by Application  
(2020-2025) & (M USD)

Table 38. Global Marine Retractable Azimuth Thruster Market Share by Application  
(2020-2025)

Table 39. Global Marine Retractable Azimuth Thruster Sales Growth Rate by  
Application (2020-2025)

Table 40. Global Marine Retractable Azimuth Thruster Sales by Region (2020-2025) &  
(K Units)

Table 41. Global Marine Retractable Azimuth Thruster Sales Market Share by Region  
(2020-2025)

Table 42. Global Marine Retractable Azimuth Thruster Market Size by Region  
(2020-2025) & (M USD)

Table 43. Global Marine Retractable Azimuth Thruster Market Size by Region  
(2020-2025)

Table 44. North America Marine Retractable Azimuth Thruster Sales by Country  
(2020-2025) & (K Units)

Table 45. North America Marine Retractable Azimuth Thruster Market Size by Country  
(2020-2025) & (M USD)

Table 46. Europe Marine Retractable Azimuth Thruster Sales by Country (2020-2025) &  
(K Units)

Table 47. Europe Marine Retractable Azimuth Thruster Market Size by Country  
(2020-2025) & (M USD)



|                                                                                                                                                         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 48. Asia Pacific Marine Retractable Azimuth Thruster Sales by Region (2020-2025) & (K Units)                                                      |
| Table 49. Asia Pacific Marine Retractable Azimuth Thruster Market Size by Region (2020-2025) & (M USD)                                                  |
| Table 50. South America Marine Retractable Azimuth Thruster Sales by Country (2020-2025) & (K Units)                                                    |
| Table 51. South America Marine Retractable Azimuth Thruster Market Size by Country (2020-2025) & (M USD)                                                |
| Table 52. Middle East and Africa Marine Retractable Azimuth Thruster Sales by Region (2020-2025) & (K Units)                                            |
| Table 53. Middle East and Africa Marine Retractable Azimuth Thruster Market Size by Region (2020-2025) & (M USD)                                        |
| Table 54. Global Marine Retractable Azimuth Thruster Production (K Units) by Region(2020-2025)                                                          |
| Table 55. Global Marine Retractable Azimuth Thruster Revenue (US\$ Million) by Region (2020-2025)                                                       |
| Table 56. Global Marine Retractable Azimuth Thruster Revenue Market Share by Region (2020-2025)                                                         |
| Table 57. Global Marine Retractable Azimuth Thruster Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)        |
| Table 58. North America Marine Retractable Azimuth Thruster Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 59. Europe Marine Retractable Azimuth Thruster Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)        |
| Table 60. Japan Marine Retractable Azimuth Thruster Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)         |
| Table 61. China Marine Retractable Azimuth Thruster Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)         |
| Table 62. SCHOTTEL Group Basic Information                                                                                                              |
| Table 63. SCHOTTEL Group Marine Retractable Azimuth Thruster Product Overview                                                                           |
| Table 64. SCHOTTEL Group Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)            |
| Table 65. SCHOTTEL Group Business Overview                                                                                                              |
| Table 66. SCHOTTEL Group SWOT Analysis                                                                                                                  |
| Table 67. SCHOTTEL Group Recent Developments                                                                                                            |
| Table 68. Kongsberg Basic Information                                                                                                                   |
| Table 69. Kongsberg Marine Retractable Azimuth Thruster Product Overview                                                                                |
| Table 70. Kongsberg Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)                 |

|                                                                                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 71. Kongsberg Business Overview                                                                                                                |
| Table 72. Kongsberg SWOT Analysis                                                                                                                    |
| Table 73. Kongsberg Recent Developments                                                                                                              |
| Table 74. Steerprop Basic Information                                                                                                                |
| Table 75. Steerprop Marine Retractable Azimuth Thruster Product Overview                                                                             |
| Table 76. Steerprop Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)              |
| Table 77. Steerprop Business Overview                                                                                                                |
| Table 78. Steerprop SWOT Analysis                                                                                                                    |
| Table 79. Steerprop Recent Developments                                                                                                              |
| Table 80. Brunvoll Basic Information                                                                                                                 |
| Table 81. Brunvoll Marine Retractable Azimuth Thruster Product Overview                                                                              |
| Table 82. Brunvoll Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)               |
| Table 83. Brunvoll Business Overview                                                                                                                 |
| Table 84. Brunvoll Recent Developments                                                                                                               |
| Table 85. Wärtsilä Corporation Basic Information                                                                                                     |
| Table 86. Wärtsilä Corporation Marine Retractable Azimuth Thruster Product Overview                                                                  |
| Table 87. Wärtsilä Corporation Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)   |
| Table 88. Wärtsilä Corporation Business Overview                                                                                                     |
| Table 89. Wärtsilä Corporation Recent Developments                                                                                                   |
| Table 90. Kawasaki Basic Information                                                                                                                 |
| Table 91. Kawasaki Marine Retractable Azimuth Thruster Product Overview                                                                              |
| Table 92. Kawasaki Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)               |
| Table 93. Kawasaki Business Overview                                                                                                                 |
| Table 94. Kawasaki Recent Developments                                                                                                               |
| Table 95. Thrustmaster Basic Information                                                                                                             |
| Table 96. Thrustmaster Marine Retractable Azimuth Thruster Product Overview                                                                          |
| Table 97. Thrustmaster Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)           |
| Table 98. Thrustmaster Business Overview                                                                                                             |
| Table 99. Thrustmaster Recent Developments                                                                                                           |
| Table 100. ZF Friedrichshafen AG Basic Information                                                                                                   |
| Table 101. ZF Friedrichshafen AG Marine Retractable Azimuth Thruster Product Overview                                                                |
| Table 102. ZF Friedrichshafen AG Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |

|                                                                                                                                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 103. ZF Friedrichshafen AG Business Overview                                                                                                          |
| Table 104. ZF Friedrichshafen AG Recent Developments                                                                                                        |
| Table 105. Pleuger Industries Basic Information                                                                                                             |
| Table 106. Pleuger Industries Marine Retractable Azimuth Thruster Product Overview                                                                          |
| Table 107. Pleuger Industries Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)           |
| Table 108. Pleuger Industries Business Overview                                                                                                             |
| Table 109. Pleuger Industries Recent Developments                                                                                                           |
| Table 110. Wuhan Marine Machinery Plant Basic Information                                                                                                   |
| Table 111. Wuhan Marine Machinery Plant Marine Retractable Azimuth Thruster Product Overview                                                                |
| Table 112. Wuhan Marine Machinery Plant Marine Retractable Azimuth Thruster Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025) |
| Table 113. Wuhan Marine Machinery Plant Business Overview                                                                                                   |
| Table 114. Wuhan Marine Machinery Plant Recent Developments                                                                                                 |
| Table 115. Global Marine Retractable Azimuth Thruster Sales Forecast by Region (2026-2035) & (K Units)                                                      |
| Table 116. Global Marine Retractable Azimuth Thruster Market Size Forecast by Region (2026-2035) & (M USD)                                                  |
| Table 117. North America Marine Retractable Azimuth Thruster Sales Forecast by Country (2026-2035) & (K Units)                                              |
| Table 118. North America Marine Retractable Azimuth Thruster Market Size Forecast by Country (2026-2035) & (M USD)                                          |
| Table 119. Europe Marine Retractable Azimuth Thruster Sales Forecast by Country (2026-2035) & (K Units)                                                     |
| Table 120. Europe Marine Retractable Azimuth Thruster Market Size Forecast by Country (2026-2035) & (M USD)                                                 |
| Table 121. Asia Pacific Marine Retractable Azimuth Thruster Sales Forecast by Region (2026-2035) & (K Units)                                                |
| Table 122. Asia Pacific Marine Retractable Azimuth Thruster Market Size Forecast by Region (2026-2035) & (M USD)                                            |
| Table 123. South America Marine Retractable Azimuth Thruster Sales Forecast by Country (2026-2035) & (K Units)                                              |
| Table 124. South America Marine Retractable Azimuth Thruster Market Size Forecast by Country (2026-2035) & (M USD)                                          |
| Table 125. Middle East and Africa Marine Retractable Azimuth Thruster Sales Forecast by Country (2026-2035) & (Units)                                       |
| Table 126. Middle East and Africa Marine Retractable Azimuth Thruster Market Size Forecast by Country (2026-2035) & (M USD)                                 |

Table 127. Global Marine Retractable Azimuth Thruster Sales Forecast by Type (2026-2035) & (K Units)

Table 128. Global Marine Retractable Azimuth Thruster Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Marine Retractable Azimuth Thruster Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global Marine Retractable Azimuth Thruster Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global Marine Retractable Azimuth Thruster Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Marine Retractable Azimuth Thruster
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Marine Retractable Azimuth Thruster Market Size (M USD), 2025-2035
- Figure 5. Global Marine Retractable Azimuth Thruster Market Size (M USD) (2020-2035)
- Figure 6. Global Marine Retractable Azimuth Thruster Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Marine Retractable Azimuth Thruster Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Marine Retractable Azimuth Thruster Product Life Cycle
- Figure 13. Marine Retractable Azimuth Thruster Sales Share by Manufacturers in 2025
- Figure 14. Global Marine Retractable Azimuth Thruster Revenue Share by Manufacturers in 2025
- Figure 15. Marine Retractable Azimuth Thruster Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Marine Retractable Azimuth Thruster Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Marine Retractable Azimuth Thruster Revenue in 2025
- Figure 18. Industry Chain Map of Marine Retractable Azimuth Thruster
- Figure 19. Global Marine Retractable Azimuth Thruster Market PEST Analysis
- Figure 20. Global Marine Retractable Azimuth Thruster Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Marine Retractable Azimuth Thruster Market Share by Type
- Figure 27. Sales Market Share of Marine Retractable Azimuth Thruster by Type (2020-2025)
- Figure 28. Sales Market Share of Marine Retractable Azimuth Thruster by Type in 2025

Figure 29. Market Share of Marine Retractable Azimuth Thruster by Type (2020-2025)

Figure 30. Market Share of Marine Retractable Azimuth Thruster by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Marine Retractable Azimuth Thruster Market Share by Application

Figure 33. Global Marine Retractable Azimuth Thruster Sales Market Share by Application (2020-2025)

Figure 34. Global Marine Retractable Azimuth Thruster Sales Market Share by Application in 2025

Figure 35. Global Marine Retractable Azimuth Thruster Market Share by Application (2020-2025)

Figure 36. Global Marine Retractable Azimuth Thruster Market Share by Application in 2025

Figure 37. Global Marine Retractable Azimuth Thruster Sales Growth Rate by Application (2020-2025)

Figure 38. Global Marine Retractable Azimuth Thruster Sales Market Share by Region (2020-2025)

Figure 39. Global Marine Retractable Azimuth Thruster Market Size by Region (2020-2025)

Figure 40. North America Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Marine Retractable Azimuth Thruster Sales Market Share by Country in 2024

Figure 43. North America Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Marine Retractable Azimuth Thruster Market Size by Country in 2024

Figure 45. U.S. Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Marine Retractable Azimuth Thruster Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Marine Retractable Azimuth Thruster Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Marine Retractable Azimuth Thruster Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Marine Retractable Azimuth Thruster Market Size (Units) and Growth



Rate (2020-2025)

Figure 51. Europe Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Marine Retractable Azimuth Thruster Sales Market Share by Country in 2024

Figure 53. Europe Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Marine Retractable Azimuth Thruster Market Size by Country in 2024

Figure 55. Germany Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Marine Retractable Azimuth Thruster Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Marine Retractable Azimuth Thruster Sales Market Share by Region in 2024

Figure 67. Asia Pacific Marine Retractable Azimuth Thruster Market Size by Region in 2024

Figure 68. China Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Marine Retractable Azimuth Thruster Sales and Growth Rate

(2020-2025) & (K Units)

Figure 71. Japan Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Marine Retractable Azimuth Thruster Sales and Growth Rate (K Units)

Figure 79. South America Marine Retractable Azimuth Thruster Sales Market Share by Country in 2024

Figure 80. South America Marine Retractable Azimuth Thruster Market Size and Growth Rate (M USD)

Figure 81. South America Marine Retractable Azimuth Thruster Market Size by Country in 2024

Figure 82. Brazil Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Marine Retractable Azimuth Thruster Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Marine Retractable Azimuth Thruster Sales Market Share by Region in 2024



Figure 90. Middle East and Africa Marine Retractable Azimuth Thruster Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Marine Retractable Azimuth Thruster Market Size by Region in 2024

Figure 92. Saudi Arabia Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Marine Retractable Azimuth Thruster Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Marine Retractable Azimuth Thruster Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Marine Retractable Azimuth Thruster Production Market Share by Region (2020-2025)

Figure 103. North America Marine Retractable Azimuth Thruster Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Marine Retractable Azimuth Thruster Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Marine Retractable Azimuth Thruster Production (K Units) Growth Rate (2020-2025)

Figure 106. China Marine Retractable Azimuth Thruster Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Marine Retractable Azimuth Thruster Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Marine Retractable Azimuth Thruster Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Marine Retractable Azimuth Thruster Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Marine Retractable Azimuth Thruster Market Share Forecast by Type (2026-2035)

Figure 111. Global Marine Retractable Azimuth Thruster Sales Forecast by Application (2026-2035)

Figure 112. Global Marine Retractable Azimuth Thruster Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Marine Retractable Azimuth Thruster Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/M601300454CEEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M601300454CEEN.html>