

Global Live Inactivated Ruminants Vaccine Market Research Report 2026(Status and Outlook)

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Abstracts

Live and inactivated vaccines are both important tools in preventing diseases in ruminant animals such as cattle, sheep, and goats. Live vaccines contain weakened forms of the pathogen, stimulating a strong immune response similar to natural infection without causing disease. These vaccines often provide rapid and long-lasting immunity with fewer doses required but may pose a risk to immunocompromised animals. In contrast, inactivated vaccines contain killed pathogens that cannot cause disease but still trigger an immune response. While generally safer for all animals, they may require multiple doses or boosters for effective immunity. The choice between live and inactivated vaccines depends on factors like disease prevalence, animal health status, and desired duration of immunity, with veterinarians tailoring vaccination programs to optimize herd health and productivity. Regular vaccination plays a critical role in disease prevention and control within ruminant populations.

The global Live Inactivated Ruminants Vaccine market size was estimated at USD 1530.42 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Live Inactivated Ruminants Vaccine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Live Inactivated Ruminants Vaccine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Live Inactivated Ruminants Vaccine market.

Global Live Inactivated Ruminants Vaccine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Boehringer Ingelheim International GmbH

Zoetis, Inc.

Merck & Co., Inc.

Bimeda, Inc.

Elanco Animal Health, Inc.

Virbac

Ceva Sante Animale

CZ Vaccines S.A.U.

Indian Immunologicals Ltd.

Vaxxinova International BV (EW Group)

Jinyu Bio-Technology

CNBG

China Animal Husbandry Industry Co., Ltd.

Market Segmentation (by Type)

Modified/ Attenuated Live Vaccines

Inactivated (Killed) Vaccines

Others

Market Segmentation (by Application)

Cattle

Sheep & Goats

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Live Inactivated Ruminants Vaccine Market

Overview of the regional outlook of the Live Inactivated Ruminants Vaccine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Live Inactivated Ruminants Vaccine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Live Inactivated Ruminants Vaccine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players,

along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Live Inactivated Ruminants Vaccine

1.2 Key Market Segments

1.2.1 Live Inactivated Ruminants Vaccine Segment by Type

1.2.2 Live Inactivated Ruminants Vaccine Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LIVE INACTIVATED RUMINANTS VACCINE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Live Inactivated Ruminants Vaccine Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Live Inactivated Ruminants Vaccine Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LIVE INACTIVATED RUMINANTS VACCINE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Live Inactivated Ruminants Vaccine Product Life Cycle

3.3 Global Live Inactivated Ruminants Vaccine Sales by Manufacturers (2020-2025)

3.4 Global Live Inactivated Ruminants Vaccine Revenue Market Share by Manufacturers (2020-2025)

3.5 Live Inactivated Ruminants Vaccine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Live Inactivated Ruminants Vaccine Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Live Inactivated Ruminants Vaccine Market Competitive Situation and Trends

- 3.8.1 Live Inactivated Ruminants Vaccine Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Live Inactivated Ruminants Vaccine Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 LIVE INACTIVATED RUMINANTS VACCINE INDUSTRY CHAIN ANALYSIS

- 4.1 Live Inactivated Ruminants Vaccine Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LIVE INACTIVATED RUMINANTS VACCINE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Live Inactivated Ruminants Vaccine Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Live Inactivated Ruminants Vaccine Market
- 5.7 ESG Ratings of Leading Companies

6 LIVE INACTIVATED RUMINANTS VACCINE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Live Inactivated Ruminants Vaccine Sales Market Share by Type

(2020-2025)

6.3 Global Live Inactivated Ruminants Vaccine Market Size by Type (2020-2025)

6.4 Global Live Inactivated Ruminants Vaccine Price by Type (2020-2025)

7 LIVE INACTIVATED RUMINANTS VACCINE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Live Inactivated Ruminants Vaccine Market Sales by Application
(2020-2025)

7.3 Global Live Inactivated Ruminants Vaccine Market Size (M USD) by Application
(2020-2025)

7.4 Global Live Inactivated Ruminants Vaccine Sales Growth Rate by Application
(2020-2025)

8 LIVE INACTIVATED RUMINANTS VACCINE MARKET SALES BY REGION

8.1 Global Live Inactivated Ruminants Vaccine Sales by Region

8.1.1 Global Live Inactivated Ruminants Vaccine Sales by Region

8.1.2 Global Live Inactivated Ruminants Vaccine Sales Market Share by Region

8.2 Global Live Inactivated Ruminants Vaccine Market Size by Region

8.2.1 Global Live Inactivated Ruminants Vaccine Market Size by Region

8.2.2 Global Live Inactivated Ruminants Vaccine Market Size by Region

8.3 North America

8.3.1 North America Live Inactivated Ruminants Vaccine Sales by Country

8.3.2 North America Live Inactivated Ruminants Vaccine Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Live Inactivated Ruminants Vaccine Sales by Country

8.4.2 Europe Live Inactivated Ruminants Vaccine Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Live Inactivated Ruminants Vaccine Sales by Region

8.5.2 Asia Pacific Live Inactivated Ruminants Vaccine Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Live Inactivated Ruminants Vaccine Sales by Country

8.6.2 South America Live Inactivated Ruminants Vaccine Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Live Inactivated Ruminants Vaccine Sales by Region

8.7.2 Middle East and Africa Live Inactivated Ruminants Vaccine Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 LIVE INACTIVATED RUMINANTS VACCINE MARKET PRODUCTION BY REGION

9.1 Global Production of Live Inactivated Ruminants Vaccine by Region(2020-2025)

9.2 Global Live Inactivated Ruminants Vaccine Revenue Market Share by Region (2020-2025)

9.3 Global Live Inactivated Ruminants Vaccine Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Live Inactivated Ruminants Vaccine Production

9.4.1 North America Live Inactivated Ruminants Vaccine Production Growth Rate (2020-2025)

9.4.2 North America Live Inactivated Ruminants Vaccine Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Live Inactivated Ruminants Vaccine Production

9.5.1 Europe Live Inactivated Ruminants Vaccine Production Growth Rate (2020-2025)

9.5.2 Europe Live Inactivated Ruminants Vaccine Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Live Inactivated Ruminants Vaccine Production (2020-2025)

9.6.1 Japan Live Inactivated Ruminants Vaccine Production Growth Rate (2020-2025)

9.6.2 Japan Live Inactivated Ruminants Vaccine Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Live Inactivated Ruminants Vaccine Production (2020-2025)

9.7.1 China Live Inactivated Ruminants Vaccine Production Growth Rate (2020-2025)

9.7.2 China Live Inactivated Ruminants Vaccine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Boehringer Ingelheim International GmbH

10.1.1 Boehringer Ingelheim International GmbH Basic Information

10.1.2 Boehringer Ingelheim International GmbH Live Inactivated Ruminants Vaccine Product Overview

10.1.3 Boehringer Ingelheim International GmbH Live Inactivated Ruminants Vaccine Product Market Performance

10.1.4 Boehringer Ingelheim International GmbH Business Overview

10.1.5 Boehringer Ingelheim International GmbH SWOT Analysis

10.1.6 Boehringer Ingelheim International GmbH Recent Developments

10.2 Zoetis, Inc.

10.2.1 Zoetis, Inc. Basic Information

10.2.2 Zoetis, Inc. Live Inactivated Ruminants Vaccine Product Overview

10.2.3 Zoetis, Inc. Live Inactivated Ruminants Vaccine Product Market Performance

10.2.4 Zoetis, Inc. Business Overview

10.2.5 Zoetis, Inc. SWOT Analysis

10.2.6 Zoetis, Inc. Recent Developments

10.3 Merck and Co., Inc.

10.3.1 Merck and Co., Inc. Basic Information

10.3.2 Merck and Co., Inc. Live Inactivated Ruminants Vaccine Product Overview

10.3.3 Merck and Co., Inc. Live Inactivated Ruminants Vaccine Product Market Performance

10.3.4 Merck and Co., Inc. Business Overview

10.3.5 Merck and Co., Inc. SWOT Analysis

10.3.6 Merck and Co., Inc. Recent Developments

10.4 Bimeda, Inc.

10.4.1 Bimeda, Inc. Basic Information

10.4.2 Bimeda, Inc. Live Inactivated Ruminants Vaccine Product Overview

10.4.3 Bimeda, Inc. Live Inactivated Ruminants Vaccine Product Market Performance

- 10.4.4 Bimeda, Inc. Business Overview
- 10.4.5 Bimeda, Inc. Recent Developments
- 10.5 Elanco Animal Health, Inc.
 - 10.5.1 Elanco Animal Health, Inc. Basic Information
 - 10.5.2 Elanco Animal Health, Inc. Live Inactivated Ruminants Vaccine Product Overview
 - 10.5.3 Elanco Animal Health, Inc. Live Inactivated Ruminants Vaccine Product Market Performance
 - 10.5.4 Elanco Animal Health, Inc. Business Overview
 - 10.5.5 Elanco Animal Health, Inc. Recent Developments
- 10.6 Virbac
 - 10.6.1 Virbac Basic Information
 - 10.6.2 Virbac Live Inactivated Ruminants Vaccine Product Overview
 - 10.6.3 Virbac Live Inactivated Ruminants Vaccine Product Market Performance
 - 10.6.4 Virbac Business Overview
 - 10.6.5 Virbac Recent Developments
- 10.7 Ceva Sante Animale
 - 10.7.1 Ceva Sante Animale Basic Information
 - 10.7.2 Ceva Sante Animale Live Inactivated Ruminants Vaccine Product Overview
 - 10.7.3 Ceva Sante Animale Live Inactivated Ruminants Vaccine Product Market Performance
 - 10.7.4 Ceva Sante Animale Business Overview
 - 10.7.5 Ceva Sante Animale Recent Developments
- 10.8 CZ Vaccines S.A.U.
 - 10.8.1 CZ Vaccines S.A.U. Basic Information
 - 10.8.2 CZ Vaccines S.A.U. Live Inactivated Ruminants Vaccine Product Overview
 - 10.8.3 CZ Vaccines S.A.U. Live Inactivated Ruminants Vaccine Product Market Performance
 - 10.8.4 CZ Vaccines S.A.U. Business Overview
 - 10.8.5 CZ Vaccines S.A.U. Recent Developments
- 10.9 Indian Immunologicals Ltd.
 - 10.9.1 Indian Immunologicals Ltd. Basic Information
 - 10.9.2 Indian Immunologicals Ltd. Live Inactivated Ruminants Vaccine Product Overview
 - 10.9.3 Indian Immunologicals Ltd. Live Inactivated Ruminants Vaccine Product Market Performance
 - 10.9.4 Indian Immunologicals Ltd. Business Overview
 - 10.9.5 Indian Immunologicals Ltd. Recent Developments
- 10.10 Vaxxinova International BV (EW Group)

- 10.10.1 Vaxxinova International BV (EW Group) Basic Information
- 10.10.2 Vaxxinova International BV (EW Group) Live Inactivated Ruminants Vaccine Product Overview
- 10.10.3 Vaxxinova International BV (EW Group) Live Inactivated Ruminants Vaccine Product Market Performance
- 10.10.4 Vaxxinova International BV (EW Group) Business Overview
- 10.10.5 Vaxxinova International BV (EW Group) Recent Developments
- 10.11 Jinyu Bio-Technology
 - 10.11.1 Jinyu Bio-Technology Basic Information
 - 10.11.2 Jinyu Bio-Technology Live Inactivated Ruminants Vaccine Product Overview
 - 10.11.3 Jinyu Bio-Technology Live Inactivated Ruminants Vaccine Product Market Performance
 - 10.11.4 Jinyu Bio-Technology Business Overview
 - 10.11.5 Jinyu Bio-Technology Recent Developments
- 10.12 CNBG
 - 10.12.1 CNBG Basic Information
 - 10.12.2 CNBG Live Inactivated Ruminants Vaccine Product Overview
 - 10.12.3 CNBG Live Inactivated Ruminants Vaccine Product Market Performance
 - 10.12.4 CNBG Business Overview
 - 10.12.5 CNBG Recent Developments
- 10.13 China Animal Husbandry Industry Co., Ltd.
 - 10.13.1 China Animal Husbandry Industry Co., Ltd. Basic Information
 - 10.13.2 China Animal Husbandry Industry Co., Ltd. Live Inactivated Ruminants Vaccine Product Overview
 - 10.13.3 China Animal Husbandry Industry Co., Ltd. Live Inactivated Ruminants Vaccine Product Market Performance
 - 10.13.4 China Animal Husbandry Industry Co., Ltd. Business Overview
 - 10.13.5 China Animal Husbandry Industry Co., Ltd. Recent Developments

11 LIVE INACTIVATED RUMINANTS VACCINE MARKET FORECAST BY REGION

- 11.1 Global Live Inactivated Ruminants Vaccine Market Size Forecast
- 11.2 Global Live Inactivated Ruminants Vaccine Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Live Inactivated Ruminants Vaccine Market Size Forecast by Country
 - 11.2.3 Asia Pacific Live Inactivated Ruminants Vaccine Market Size Forecast by Region
 - 11.2.4 South America Live Inactivated Ruminants Vaccine Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Live Inactivated Ruminants Vaccine by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Live Inactivated Ruminants Vaccine Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Live Inactivated Ruminants Vaccine by Type (2026-2035)

12.1.2 Global Live Inactivated Ruminants Vaccine Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Live Inactivated Ruminants Vaccine by Type (2026-2035)

12.2 Global Live Inactivated Ruminants Vaccine Market Forecast by Application (2026-2035)

12.2.1 Global Live Inactivated Ruminants Vaccine Sales (K MT) Forecast by Application

12.2.2 Global Live Inactivated Ruminants Vaccine Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Live Inactivated Ruminants Vaccine Market Size by Type (M USD)

Table 4. Global Live Inactivated Ruminants Vaccine Market Size by Application

Table 5. Live Inactivated Ruminants Vaccine Market Size Comparison by Region (M USD)

Table 6. Global Live Inactivated Ruminants Vaccine Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Live Inactivated Ruminants Vaccine Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Live Inactivated Ruminants Vaccine Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Live Inactivated Ruminants Vaccine Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Live Inactivated Ruminants Vaccine as of 2025)

Table 11. Global Market Live Inactivated Ruminants Vaccine Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Live Inactivated Ruminants Vaccine Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Live Inactivated Ruminants Vaccine Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Live Inactivated Ruminants Vaccine Sales by Type (K MT)

Table 27. Global Live Inactivated Ruminants Vaccine Market Size by Type (M USD)

Table 28. Global Live Inactivated Ruminants Vaccine Sales (K MT) by Type
(2020-2025)

Table 29. Global Live Inactivated Ruminants Vaccine Sales Market Share by Type
(2020-2025)

Table 30. Global Live Inactivated Ruminants Vaccine Market Size (M USD) by Type
(2020-2025)

Table 31. Global Live Inactivated Ruminants Vaccine Market Share by Type
(2020-2025)

Table 32. Global Live Inactivated Ruminants Vaccine Price (USD/KG) by Type
(2020-2025)

Table 33. Global Live Inactivated Ruminants Vaccine Sales (K MT) by Application

Table 34. Global Live Inactivated Ruminants Vaccine Market Size by Application

Table 35. Global Live Inactivated Ruminants Vaccine Sales by Application (2020-2025)
& (K MT)

Table 36. Global Live Inactivated Ruminants Vaccine Sales Market Share by
Application (2020-2025)

Table 37. Global Live Inactivated Ruminants Vaccine Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Live Inactivated Ruminants Vaccine Market Share by Application
(2020-2025)

Table 39. Global Live Inactivated Ruminants Vaccine Sales Growth Rate by Application
(2020-2025)

Table 40. Global Live Inactivated Ruminants Vaccine Sales by Region (2020-2025) & (K
MT)

Table 41. Global Live Inactivated Ruminants Vaccine Sales Market Share by Region
(2020-2025)

Table 42. Global Live Inactivated Ruminants Vaccine Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Live Inactivated Ruminants Vaccine Market Size by Region
(2020-2025)

Table 44. North America Live Inactivated Ruminants Vaccine Sales by Country
(2020-2025) & (K MT)

Table 45. North America Live Inactivated Ruminants Vaccine Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Live Inactivated Ruminants Vaccine Sales by Country (2020-2025) &
(K MT)

Table 47. Europe Live Inactivated Ruminants Vaccine Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Live Inactivated Ruminants Vaccine Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Live Inactivated Ruminants Vaccine Market Size by Region (2020-2025) & (M USD)
Table 50. South America Live Inactivated Ruminants Vaccine Sales by Country (2020-2025) & (K MT)
Table 51. South America Live Inactivated Ruminants Vaccine Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Live Inactivated Ruminants Vaccine Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Live Inactivated Ruminants Vaccine Market Size by Region (2020-2025) & (M USD)
Table 54. Global Live Inactivated Ruminants Vaccine Production (K MT) by Region(2020-2025)
Table 55. Global Live Inactivated Ruminants Vaccine Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Live Inactivated Ruminants Vaccine Revenue Market Share by Region (2020-2025)
Table 57. Global Live Inactivated Ruminants Vaccine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Live Inactivated Ruminants Vaccine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Live Inactivated Ruminants Vaccine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Live Inactivated Ruminants Vaccine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Live Inactivated Ruminants Vaccine Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. Boehringer Ingelheim International GmbH Basic Information
Table 63. Boehringer Ingelheim International GmbH Live Inactivated Ruminants Vaccine Product Overview
Table 64. Boehringer Ingelheim International GmbH Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 65. Boehringer Ingelheim International GmbH Business Overview
Table 66. Boehringer Ingelheim International GmbH SWOT Analysis
Table 67. Boehringer Ingelheim International GmbH Recent Developments
Table 68. Zoetis, Inc. Basic Information
Table 69. Zoetis, Inc. Live Inactivated Ruminants Vaccine Product Overview

Table 70. Zoetis, Inc. Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Zoetis, Inc. Business Overview

Table 72. Zoetis, Inc. SWOT Analysis

Table 73. Zoetis, Inc. Recent Developments

Table 74. Merck and Co., Inc. Basic Information

Table 75. Merck and Co., Inc. Live Inactivated Ruminants Vaccine Product Overview

Table 76. Merck and Co., Inc. Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Merck and Co., Inc. Business Overview

Table 78. Merck and Co., Inc. SWOT Analysis

Table 79. Merck and Co., Inc. Recent Developments

Table 80. Bimeda, Inc. Basic Information

Table 81. Bimeda, Inc. Live Inactivated Ruminants Vaccine Product Overview

Table 82. Bimeda, Inc. Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Bimeda, Inc. Business Overview

Table 84. Bimeda, Inc. Recent Developments

Table 85. Elanco Animal Health, Inc. Basic Information

Table 86. Elanco Animal Health, Inc. Live Inactivated Ruminants Vaccine Product Overview

Table 87. Elanco Animal Health, Inc. Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Elanco Animal Health, Inc. Business Overview

Table 89. Elanco Animal Health, Inc. Recent Developments

Table 90. Virbac Basic Information

Table 91. Virbac Live Inactivated Ruminants Vaccine Product Overview

Table 92. Virbac Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Virbac Business Overview

Table 94. Virbac Recent Developments

Table 95. Ceva Sante Animale Basic Information

Table 96. Ceva Sante Animale Live Inactivated Ruminants Vaccine Product Overview

Table 97. Ceva Sante Animale Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Ceva Sante Animale Business Overview

Table 99. Ceva Sante Animale Recent Developments

Table 100. CZ Vaccines S.A.U. Basic Information

Table 101. CZ Vaccines S.A.U. Live Inactivated Ruminants Vaccine Product Overview

Table 102. CZ Vaccines S.A.U. Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. CZ Vaccines S.A.U. Business Overview
Table 104. CZ Vaccines S.A.U. Recent Developments
Table 105. Indian Immunologicals Ltd. Basic Information
Table 106. Indian Immunologicals Ltd. Live Inactivated Ruminants Vaccine Product Overview
Table 107. Indian Immunologicals Ltd. Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Indian Immunologicals Ltd. Business Overview
Table 109. Indian Immunologicals Ltd. Recent Developments
Table 110. Vaxxinova International BV (EW Group) Basic Information
Table 111. Vaxxinova International BV (EW Group) Live Inactivated Ruminants Vaccine Product Overview
Table 112. Vaxxinova International BV (EW Group) Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Vaxxinova International BV (EW Group) Business Overview
Table 114. Vaxxinova International BV (EW Group) Recent Developments
Table 115. Jinyu Bio-Technology Basic Information
Table 116. Jinyu Bio-Technology Live Inactivated Ruminants Vaccine Product Overview
Table 117. Jinyu Bio-Technology Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Jinyu Bio-Technology Business Overview
Table 119. Jinyu Bio-Technology Recent Developments
Table 120. CNBG Basic Information
Table 121. CNBG Live Inactivated Ruminants Vaccine Product Overview
Table 122. CNBG Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. CNBG Business Overview
Table 124. CNBG Recent Developments
Table 125. China Animal Husbandry Industry Co., Ltd. Basic Information
Table 126. China Animal Husbandry Industry Co., Ltd. Live Inactivated Ruminants Vaccine Product Overview
Table 127. China Animal Husbandry Industry Co., Ltd. Live Inactivated Ruminants Vaccine Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. China Animal Husbandry Industry Co., Ltd. Business Overview
Table 129. China Animal Husbandry Industry Co., Ltd. Recent Developments
Table 130. Global Live Inactivated Ruminants Vaccine Sales Forecast by Region

(2026-2035) & (K MT)

Table 131. Global Live Inactivated Ruminants Vaccine Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Live Inactivated Ruminants Vaccine Sales Forecast by Country (2026-2035) & (K MT)

Table 133. North America Live Inactivated Ruminants Vaccine Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Live Inactivated Ruminants Vaccine Sales Forecast by Country (2026-2035) & (K MT)

Table 135. Europe Live Inactivated Ruminants Vaccine Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Live Inactivated Ruminants Vaccine Sales Forecast by Region (2026-2035) & (K MT)

Table 137. Asia Pacific Live Inactivated Ruminants Vaccine Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Live Inactivated Ruminants Vaccine Sales Forecast by Country (2026-2035) & (K MT)

Table 139. South America Live Inactivated Ruminants Vaccine Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Live Inactivated Ruminants Vaccine Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Live Inactivated Ruminants Vaccine Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Live Inactivated Ruminants Vaccine Sales Forecast by Type (2026-2035) & (K MT)

Table 143. Global Live Inactivated Ruminants Vaccine Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Live Inactivated Ruminants Vaccine Price Forecast by Type (2026-2035) & (USD/KG)

Table 145. Global Live Inactivated Ruminants Vaccine Sales (K MT) Forecast by Application (2026-2035)

Table 146. Global Live Inactivated Ruminants Vaccine Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Live Inactivated Ruminants Vaccine
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Live Inactivated Ruminants Vaccine Market Size (M USD), 2025-2035
- Figure 5. Global Live Inactivated Ruminants Vaccine Market Size (M USD) (2020-2035)
- Figure 6. Global Live Inactivated Ruminants Vaccine Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Live Inactivated Ruminants Vaccine Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Live Inactivated Ruminants Vaccine Product Life Cycle
- Figure 13. Live Inactivated Ruminants Vaccine Sales Share by Manufacturers in 2025
- Figure 14. Global Live Inactivated Ruminants Vaccine Revenue Share by Manufacturers in 2025
- Figure 15. Live Inactivated Ruminants Vaccine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Live Inactivated Ruminants Vaccine Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Live Inactivated Ruminants Vaccine Revenue in 2025
- Figure 18. Industry Chain Map of Live Inactivated Ruminants Vaccine
- Figure 19. Global Live Inactivated Ruminants Vaccine Market PEST Analysis
- Figure 20. Global Live Inactivated Ruminants Vaccine Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Live Inactivated Ruminants Vaccine Market Share by Type
- Figure 27. Sales Market Share of Live Inactivated Ruminants Vaccine by Type (2020-2025)
- Figure 28. Sales Market Share of Live Inactivated Ruminants Vaccine by Type in 2025
- Figure 29. Market Share of Live Inactivated Ruminants Vaccine by Type (2020-2025)

- Figure 30. Market Share of Live Inactivated Ruminants Vaccine by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Live Inactivated Ruminants Vaccine Market Share by Application
- Figure 33. Global Live Inactivated Ruminants Vaccine Sales Market Share by Application (2020-2025)
- Figure 34. Global Live Inactivated Ruminants Vaccine Sales Market Share by Application in 2025
- Figure 35. Global Live Inactivated Ruminants Vaccine Market Share by Application (2020-2025)
- Figure 36. Global Live Inactivated Ruminants Vaccine Market Share by Application in 2025
- Figure 37. Global Live Inactivated Ruminants Vaccine Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Live Inactivated Ruminants Vaccine Sales Market Share by Region (2020-2025)
- Figure 39. Global Live Inactivated Ruminants Vaccine Market Size by Region (2020-2025)
- Figure 40. North America Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Live Inactivated Ruminants Vaccine Sales Market Share by Country in 2024
- Figure 43. North America Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Live Inactivated Ruminants Vaccine Market Size by Country in 2024
- Figure 45. U.S. Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Live Inactivated Ruminants Vaccine Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Live Inactivated Ruminants Vaccine Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Live Inactivated Ruminants Vaccine Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Live Inactivated Ruminants Vaccine Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Live Inactivated Ruminants Vaccine Sales Market Share by Country in 2024

Figure 53. Europe Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Live Inactivated Ruminants Vaccine Market Size by Country in 2024

Figure 55. Germany Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Live Inactivated Ruminants Vaccine Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Live Inactivated Ruminants Vaccine Sales Market Share by Region in 2024

Figure 67. Asia Pacific Live Inactivated Ruminants Vaccine Market Size by Region in 2024

Figure 68. China Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Live Inactivated Ruminants Vaccine Sales and Growth Rate (K MT)

Figure 79. South America Live Inactivated Ruminants Vaccine Sales Market Share by Country in 2024

Figure 80. South America Live Inactivated Ruminants Vaccine Market Size and Growth Rate (M USD)

Figure 81. South America Live Inactivated Ruminants Vaccine Market Size by Country in 2024

Figure 82. Brazil Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Live Inactivated Ruminants Vaccine Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Live Inactivated Ruminants Vaccine Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Live Inactivated Ruminants Vaccine Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Live Inactivated Ruminants Vaccine Market Size by Region in 2024

Figure 92. Saudi Arabia Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Live Inactivated Ruminants Vaccine Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Live Inactivated Ruminants Vaccine Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Live Inactivated Ruminants Vaccine Production Market Share by Region (2020-2025)

Figure 103. North America Live Inactivated Ruminants Vaccine Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Live Inactivated Ruminants Vaccine Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Live Inactivated Ruminants Vaccine Production (K MT) Growth Rate (2020-2025)

Figure 106. China Live Inactivated Ruminants Vaccine Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Live Inactivated Ruminants Vaccine Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Live Inactivated Ruminants Vaccine Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Live Inactivated Ruminants Vaccine Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Live Inactivated Ruminants Vaccine Market Share Forecast by Type (2026-2035)

Figure 111. Global Live Inactivated Ruminants Vaccine Sales Forecast by Application (2026-2035)

Figure 112. Global Live Inactivated Ruminants Vaccine Market Share Forecast by Application (2026-2035)

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