

Global Lithium-ion Battery Materials Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The lithium-ion battery materials market encompasses raw materials and components essential for manufacturing lithium-ion batteries, including cathode materials (e.g., lithium cobalt oxide, lithium iron phosphate, nickel manganese cobalt), anode materials (primarily graphite and silicon-based compounds), electrolytes (lithium salts in organic solvents), and separators (polyethylene or polypropylene films). These materials are critical for energy storage in applications such as electric vehicles (EVs), consumer electronics, and renewable energy systems. The market is driven by rising EV adoption, government policies promoting clean energy, and advancements in battery technology, with a growing emphasis on high-energy-density and cost-effective solutions. However, supply chain constraints, fluctuating raw material prices (e.g., lithium, cobalt), and environmental concerns over mining practices pose challenges. Key players include chemical and material suppliers like Umicore, BASF, and Albemarle, alongside battery manufacturers such as CATL and LG Chem. Regional demand is concentrated in Asia-Pacific (led by China), followed by North America and Europe, where investments in localized supply chains are accelerating. The market is expected to grow significantly, supported by the global shift toward electrification and sustainable energy storage.

The global Lithium-ion Battery Materials market size was estimated at USD 17314.51 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 13.00% during the forecast period.

This report provides a deep insight into the global Lithium-ion Battery Materials market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Lithium-ion Battery Materials Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Lithium-ion Battery Materials market in any manner.

Global Lithium-ion Battery Materials Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Umicore
Targray
LG Chem
BTR New Energy
Shanshan Technology
Showa Denko K.K.
Kureha Battery Materials
Mitsubishi Chemical
Asahi Kasei
Sumitomo Corporation
Toray

Market Segmentation (by Type)

Cathode Material
Anode Materials

Lithium-Ion Battery Separator
Electrolyte

Market Segmentation (by Application)

Automotive
Grid Energy Storage
Consumer Electronics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Lithium-ion Battery Materials Market
Overview of the regional outlook of the Lithium-ion Battery Materials Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lithium-ion Battery Materials Market and its likely evolution in the short to mid-term, and

long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Lithium-ion Battery Materials, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Lithium-ion Battery Materials

1.2 Key Market Segments

1.2.1 Lithium-ion Battery Materials Segment by Type

1.2.2 Lithium-ion Battery Materials Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 LITHIUM-ION BATTERY MATERIALS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Lithium-ion Battery Materials Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Lithium-ion Battery Materials Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 LITHIUM-ION BATTERY MATERIALS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Lithium-ion Battery Materials Product Life Cycle

3.3 Global Lithium-ion Battery Materials Sales by Manufacturers (2020-2025)

3.4 Global Lithium-ion Battery Materials Revenue Market Share by Manufacturers (2020-2025)

3.5 Lithium-ion Battery Materials Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Lithium-ion Battery Materials Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Lithium-ion Battery Materials Market Competitive Situation and Trends

3.8.1 Lithium-ion Battery Materials Market Concentration Rate

3.8.2 Global 5 and 10 Largest Lithium-ion Battery Materials Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 LITHIUM-ION BATTERY MATERIALS INDUSTRY CHAIN ANALYSIS

4.1 Lithium-ion Battery Materials Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF LITHIUM-ION BATTERY MATERIALS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Lithium-ion Battery Materials Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Lithium-ion Battery Materials Market

5.7 ESG Ratings of Leading Companies

6 LITHIUM-ION BATTERY MATERIALS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Lithium-ion Battery Materials Sales Market Share by Type (2020-2025)

6.3 Global Lithium-ion Battery Materials Market Size Market Share by Type (2020-2025)

6.4 Global Lithium-ion Battery Materials Price by Type (2020-2025)

7 LITHIUM-ION BATTERY MATERIALS MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Lithium-ion Battery Materials Market Sales by Application (2020-2025)
- 7.3 Global Lithium-ion Battery Materials Market Size (M USD) by Application (2020-2025)
- 7.4 Global Lithium-ion Battery Materials Sales Growth Rate by Application (2020-2025)

8 LITHIUM-ION BATTERY MATERIALS MARKET SALES BY REGION

- 8.1 Global Lithium-ion Battery Materials Sales by Region
 - 8.1.1 Global Lithium-ion Battery Materials Sales by Region
 - 8.1.2 Global Lithium-ion Battery Materials Sales Market Share by Region
- 8.2 Global Lithium-ion Battery Materials Market Size by Region
 - 8.2.1 Global Lithium-ion Battery Materials Market Size by Region
 - 8.2.2 Global Lithium-ion Battery Materials Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Lithium-ion Battery Materials Sales by Country
 - 8.3.2 North America Lithium-ion Battery Materials Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Lithium-ion Battery Materials Sales by Country
 - 8.4.2 Europe Lithium-ion Battery Materials Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Lithium-ion Battery Materials Sales by Region
 - 8.5.2 Asia Pacific Lithium-ion Battery Materials Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Lithium-ion Battery Materials Sales by Country
- 8.6.2 South America Lithium-ion Battery Materials Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Lithium-ion Battery Materials Sales by Region
 - 8.7.2 Middle East and Africa Lithium-ion Battery Materials Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 LITHIUM-ION BATTERY MATERIALS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Lithium-ion Battery Materials by Region(2020-2025)
- 9.2 Global Lithium-ion Battery Materials Revenue Market Share by Region (2020-2025)
- 9.3 Global Lithium-ion Battery Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Lithium-ion Battery Materials Production
 - 9.4.1 North America Lithium-ion Battery Materials Production Growth Rate (2020-2025)
 - 9.4.2 North America Lithium-ion Battery Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Lithium-ion Battery Materials Production
 - 9.5.1 Europe Lithium-ion Battery Materials Production Growth Rate (2020-2025)
 - 9.5.2 Europe Lithium-ion Battery Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Lithium-ion Battery Materials Production (2020-2025)
 - 9.6.1 Japan Lithium-ion Battery Materials Production Growth Rate (2020-2025)
 - 9.6.2 Japan Lithium-ion Battery Materials Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Lithium-ion Battery Materials Production (2020-2025)
 - 9.7.1 China Lithium-ion Battery Materials Production Growth Rate (2020-2025)
 - 9.7.2 China Lithium-ion Battery Materials Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Umicore

10.1.1 Umicore Basic Information

10.1.2 Umicore Lithium-ion Battery Materials Product Overview

10.1.3 Umicore Lithium-ion Battery Materials Product Market Performance

10.1.4 Umicore Business Overview

10.1.5 Umicore SWOT Analysis

10.1.6 Umicore Recent Developments

10.2 Targray

10.2.1 Targray Basic Information

10.2.2 Targray Lithium-ion Battery Materials Product Overview

10.2.3 Targray Lithium-ion Battery Materials Product Market Performance

10.2.4 Targray Business Overview

10.2.5 Targray SWOT Analysis

10.2.6 Targray Recent Developments

10.3 LG Chem

10.3.1 LG Chem Basic Information

10.3.2 LG Chem Lithium-ion Battery Materials Product Overview

10.3.3 LG Chem Lithium-ion Battery Materials Product Market Performance

10.3.4 LG Chem Business Overview

10.3.5 LG Chem SWOT Analysis

10.3.6 LG Chem Recent Developments

10.4 BTR New Energy

10.4.1 BTR New Energy Basic Information

10.4.2 BTR New Energy Lithium-ion Battery Materials Product Overview

10.4.3 BTR New Energy Lithium-ion Battery Materials Product Market Performance

10.4.4 BTR New Energy Business Overview

10.4.5 BTR New Energy Recent Developments

10.5 Shanshan Technology

10.5.1 Shanshan Technology Basic Information

10.5.2 Shanshan Technology Lithium-ion Battery Materials Product Overview

10.5.3 Shanshan Technology Lithium-ion Battery Materials Product Market

Performance

10.5.4 Shanshan Technology Business Overview

10.5.5 Shanshan Technology Recent Developments

10.6 Showa Denko K.K.

10.6.1 Showa Denko K.K. Basic Information

10.6.2 Showa Denko K.K. Lithium-ion Battery Materials Product Overview

10.6.3 Showa Denko K.K. Lithium-ion Battery Materials Product Market Performance

- 10.6.4 Showa Denko K.K. Business Overview
- 10.6.5 Showa Denko K.K. Recent Developments
- 10.7 Kureha Battery Materials
 - 10.7.1 Kureha Battery Materials Basic Information
 - 10.7.2 Kureha Battery Materials Lithium-ion Battery Materials Product Overview
 - 10.7.3 Kureha Battery Materials Lithium-ion Battery Materials Product Market Performance
 - 10.7.4 Kureha Battery Materials Business Overview
 - 10.7.5 Kureha Battery Materials Recent Developments
- 10.8 Mitsubishi Chemical
 - 10.8.1 Mitsubishi Chemical Basic Information
 - 10.8.2 Mitsubishi Chemical Lithium-ion Battery Materials Product Overview
 - 10.8.3 Mitsubishi Chemical Lithium-ion Battery Materials Product Market Performance
 - 10.8.4 Mitsubishi Chemical Business Overview
 - 10.8.5 Mitsubishi Chemical Recent Developments
- 10.9 Asahi Kasei
 - 10.9.1 Asahi Kasei Basic Information
 - 10.9.2 Asahi Kasei Lithium-ion Battery Materials Product Overview
 - 10.9.3 Asahi Kasei Lithium-ion Battery Materials Product Market Performance
 - 10.9.4 Asahi Kasei Business Overview
 - 10.9.5 Asahi Kasei Recent Developments
- 10.10 Sumitomo Corporation
 - 10.10.1 Sumitomo Corporation Basic Information
 - 10.10.2 Sumitomo Corporation Lithium-ion Battery Materials Product Overview
 - 10.10.3 Sumitomo Corporation Lithium-ion Battery Materials Product Market Performance
 - 10.10.4 Sumitomo Corporation Business Overview
 - 10.10.5 Sumitomo Corporation Recent Developments
- 10.11 Toray
 - 10.11.1 Toray Basic Information
 - 10.11.2 Toray Lithium-ion Battery Materials Product Overview
 - 10.11.3 Toray Lithium-ion Battery Materials Product Market Performance
 - 10.11.4 Toray Business Overview
 - 10.11.5 Toray Recent Developments

11 LITHIUM-ION BATTERY MATERIALS MARKET FORECAST BY REGION

- 11.1 Global Lithium-ion Battery Materials Market Size Forecast
- 11.2 Global Lithium-ion Battery Materials Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Lithium-ion Battery Materials Market Size Forecast by Country
- 11.2.3 Asia Pacific Lithium-ion Battery Materials Market Size Forecast by Region
- 11.2.4 South America Lithium-ion Battery Materials Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Lithium-ion Battery Materials by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Lithium-ion Battery Materials Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Lithium-ion Battery Materials by Type (2026-2033)
 - 12.1.2 Global Lithium-ion Battery Materials Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Lithium-ion Battery Materials by Type (2026-2033)
- 12.2 Global Lithium-ion Battery Materials Market Forecast by Application (2026-2033)
 - 12.2.1 Global Lithium-ion Battery Materials Sales (K Units) Forecast by Application
 - 12.2.2 Global Lithium-ion Battery Materials Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Lithium-ion Battery Materials Market Size Comparison by Region (M USD)
- Table 5. Global Lithium-ion Battery Materials Sales (K Units) by Manufacturers (2020-2025)
- Table 6. Global Lithium-ion Battery Materials Sales Market Share by Manufacturers (2020-2025)
- Table 7. Global Lithium-ion Battery Materials Revenue (M USD) by Manufacturers (2020-2025)
- Table 8. Global Lithium-ion Battery Materials Revenue Share by Manufacturers (2020-2025)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Lithium-ion Battery Materials as of 2024)
- Table 10. Global Market Lithium-ion Battery Materials Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 11. Manufacturers? Manufacturing Sites, Areas Served
- Table 12. Manufacturers? Product Type
- Table 13. Global Lithium-ion Battery Materials Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Market Overview of Key Raw Materials
- Table 16. Midstream Market Analysis
- Table 17. Downstream Customer Analysis
- Table 18. Key Development Trends
- Table 19. Driving Factors
- Table 20. Lithium-ion Battery Materials Market Challenges
- Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
- Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
- Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
- Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 25. Global Lithium-ion Battery Materials Sales by Type (K Units)
- Table 26. Global Lithium-ion Battery Materials Market Size by Type (M USD)
- Table 27. Global Lithium-ion Battery Materials Sales (K Units) by Type (2020-2025)

Table 28. Global Lithium-ion Battery Materials Sales Market Share by Type (2020-2025)

Table 29. Global Lithium-ion Battery Materials Market Size (M USD) by Type (2020-2025)

Table 30. Global Lithium-ion Battery Materials Market Size Share by Type (2020-2025)

Table 31. Global Lithium-ion Battery Materials Price (USD/Unit) by Type (2020-2025)

Table 32. Global Lithium-ion Battery Materials Sales (K Units) by Application

Table 33. Global Lithium-ion Battery Materials Market Size by Application

Table 34. Global Lithium-ion Battery Materials Sales by Application (2020-2025) & (K Units)

Table 35. Global Lithium-ion Battery Materials Sales Market Share by Application (2020-2025)

Table 36. Global Lithium-ion Battery Materials Market Size by Application (2020-2025) & (M USD)

Table 37. Global Lithium-ion Battery Materials Market Share by Application (2020-2025)

Table 38. Global Lithium-ion Battery Materials Sales Growth Rate by Application (2020-2025)

Table 39. Global Lithium-ion Battery Materials Sales by Region (2020-2025) & (K Units)

Table 40. Global Lithium-ion Battery Materials Sales Market Share by Region (2020-2025)

Table 41. Global Lithium-ion Battery Materials Market Size by Region (2020-2025) & (M USD)

Table 42. Global Lithium-ion Battery Materials Market Size Market Share by Region (2020-2025)

Table 43. North America Lithium-ion Battery Materials Sales by Country (2020-2025) & (K Units)

Table 44. North America Lithium-ion Battery Materials Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Lithium-ion Battery Materials Sales by Country (2020-2025) & (K Units)

Table 46. Europe Lithium-ion Battery Materials Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Lithium-ion Battery Materials Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Lithium-ion Battery Materials Market Size by Region (2020-2025) & (M USD)

Table 49. South America Lithium-ion Battery Materials Sales by Country (2020-2025) & (K Units)

Table 50. South America Lithium-ion Battery Materials Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Lithium-ion Battery Materials Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Lithium-ion Battery Materials Market Size by Region (2020-2025) & (M USD)

Table 53. Global Lithium-ion Battery Materials Production (K Units) by Region(2020-2025)

Table 54. Global Lithium-ion Battery Materials Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Lithium-ion Battery Materials Revenue Market Share by Region (2020-2025)

Table 56. Global Lithium-ion Battery Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Lithium-ion Battery Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Lithium-ion Battery Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Lithium-ion Battery Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Lithium-ion Battery Materials Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Umicore Basic Information

Table 62. Umicore Lithium-ion Battery Materials Product Overview

Table 63. Umicore Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Umicore Business Overview

Table 65. Umicore SWOT Analysis

Table 66. Umicore Recent Developments

Table 67. Targray Basic Information

Table 68. Targray Lithium-ion Battery Materials Product Overview

Table 69. Targray Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Targray Business Overview

Table 71. Targray SWOT Analysis

Table 72. Targray Recent Developments

Table 73. LG Chem Basic Information

Table 74. LG Chem Lithium-ion Battery Materials Product Overview

Table 75. LG Chem Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. LG Chem Business Overview

- Table 77. LG Chem SWOT Analysis
- Table 78. LG Chem Recent Developments
- Table 79. BTR New Energy Basic Information
- Table 80. BTR New Energy Lithium-ion Battery Materials Product Overview
- Table 81. BTR New Energy Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 82. BTR New Energy Business Overview
- Table 83. BTR New Energy Recent Developments
- Table 84. Shanshan Technology Basic Information
- Table 85. Shanshan Technology Lithium-ion Battery Materials Product Overview
- Table 86. Shanshan Technology Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 87. Shanshan Technology Business Overview
- Table 88. Shanshan Technology Recent Developments
- Table 89. Showa Denko K.K. Basic Information
- Table 90. Showa Denko K.K. Lithium-ion Battery Materials Product Overview
- Table 91. Showa Denko K.K. Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. Showa Denko K.K. Business Overview
- Table 93. Showa Denko K.K. Recent Developments
- Table 94. Kureha Battery Materials Basic Information
- Table 95. Kureha Battery Materials Lithium-ion Battery Materials Product Overview
- Table 96. Kureha Battery Materials Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. Kureha Battery Materials Business Overview
- Table 98. Kureha Battery Materials Recent Developments
- Table 99. Mitsubishi Chemical Basic Information
- Table 100. Mitsubishi Chemical Lithium-ion Battery Materials Product Overview
- Table 101. Mitsubishi Chemical Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. Mitsubishi Chemical Business Overview
- Table 103. Mitsubishi Chemical Recent Developments
- Table 104. Asahi Kasei Basic Information
- Table 105. Asahi Kasei Lithium-ion Battery Materials Product Overview
- Table 106. Asahi Kasei Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 107. Asahi Kasei Business Overview
- Table 108. Asahi Kasei Recent Developments
- Table 109. Sumitomo Corporation Basic Information

Table 110. Sumitomo Corporation Lithium-ion Battery Materials Product Overview

Table 111. Sumitomo Corporation Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Sumitomo Corporation Business Overview

Table 113. Sumitomo Corporation Recent Developments

Table 114. Toray Basic Information

Table 115. Toray Lithium-ion Battery Materials Product Overview

Table 116. Toray Lithium-ion Battery Materials Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Toray Business Overview

Table 118. Toray Recent Developments

Table 119. Global Lithium-ion Battery Materials Sales Forecast by Region (2026-2033) & (K Units)

Table 120. Global Lithium-ion Battery Materials Market Size Forecast by Region (2026-2033) & (M USD)

Table 121. North America Lithium-ion Battery Materials Sales Forecast by Country (2026-2033) & (K Units)

Table 122. North America Lithium-ion Battery Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 123. Europe Lithium-ion Battery Materials Sales Forecast by Country (2026-2033) & (K Units)

Table 124. Europe Lithium-ion Battery Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 125. Asia Pacific Lithium-ion Battery Materials Sales Forecast by Region (2026-2033) & (K Units)

Table 126. Asia Pacific Lithium-ion Battery Materials Market Size Forecast by Region (2026-2033) & (M USD)

Table 127. South America Lithium-ion Battery Materials Sales Forecast by Country (2026-2033) & (K Units)

Table 128. South America Lithium-ion Battery Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Lithium-ion Battery Materials Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Lithium-ion Battery Materials Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Lithium-ion Battery Materials Sales Forecast by Type (2026-2033) & (K Units)

Table 132. Global Lithium-ion Battery Materials Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Lithium-ion Battery Materials Price Forecast by Type (2026-2033) & (USD/Unit)

Table 134. Global Lithium-ion Battery Materials Sales (K Units) Forecast by Application (2026-2033)

Table 135. Global Lithium-ion Battery Materials Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Lithium-ion Battery Materials
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Lithium-ion Battery Materials Market Size (M USD), 2024-2033
- Figure 5. Global Lithium-ion Battery Materials Market Size (M USD) (2020-2033)
- Figure 6. Global Lithium-ion Battery Materials Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Lithium-ion Battery Materials Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Lithium-ion Battery Materials Product Life Cycle
- Figure 13. Lithium-ion Battery Materials Sales Share by Manufacturers in 2024
- Figure 14. Global Lithium-ion Battery Materials Revenue Share by Manufacturers in 2024
- Figure 15. Lithium-ion Battery Materials Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Lithium-ion Battery Materials Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Lithium-ion Battery Materials Revenue in 2024
- Figure 18. Industry Chain Map of Lithium-ion Battery Materials
- Figure 19. Global Lithium-ion Battery Materials Market PEST Analysis
- Figure 20. Global Lithium-ion Battery Materials Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Lithium-ion Battery Materials Market Share by Type
- Figure 27. Sales Market Share of Lithium-ion Battery Materials by Type (2020-2025)
- Figure 28. Sales Market Share of Lithium-ion Battery Materials by Type in 2024
- Figure 29. Market Size Share of Lithium-ion Battery Materials by Type (2020-2025)
- Figure 30. Market Size Share of Lithium-ion Battery Materials by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Lithium-ion Battery Materials Market Share by Application
- Figure 33. Global Lithium-ion Battery Materials Sales Market Share by Application (2020-2025)
- Figure 34. Global Lithium-ion Battery Materials Sales Market Share by Application in 2024
- Figure 35. Global Lithium-ion Battery Materials Market Share by Application (2020-2025)
- Figure 36. Global Lithium-ion Battery Materials Market Share by Application in 2024
- Figure 37. Global Lithium-ion Battery Materials Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Lithium-ion Battery Materials Sales Market Share by Region (2020-2025)
- Figure 39. Global Lithium-ion Battery Materials Market Size Market Share by Region (2020-2025)
- Figure 40. North America Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Lithium-ion Battery Materials Sales Market Share by Country in 2024
- Figure 43. North America Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Lithium-ion Battery Materials Market Size Market Share by Country in 2024
- Figure 45. U.S. Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Lithium-ion Battery Materials Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Lithium-ion Battery Materials Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Lithium-ion Battery Materials Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Lithium-ion Battery Materials Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Lithium-ion Battery Materials Sales Market Share by Country in 2024

Figure 53. Europe Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Lithium-ion Battery Materials Market Size Market Share by Country in 2024

Figure 55. Germany Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Lithium-ion Battery Materials Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Lithium-ion Battery Materials Sales Market Share by Region in 2024

Figure 67. Asia Pacific Lithium-ion Battery Materials Market Size Market Share by Region in 2024

Figure 68. China Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Lithium-ion Battery Materials Sales and Growth Rate (K Units)

Figure 79. South America Lithium-ion Battery Materials Sales Market Share by Country in 2024

Figure 80. South America Lithium-ion Battery Materials Market Size and Growth Rate (M USD)

Figure 81. South America Lithium-ion Battery Materials Market Size Market Share by Country in 2024

Figure 82. Brazil Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Lithium-ion Battery Materials Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Lithium-ion Battery Materials Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Lithium-ion Battery Materials Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Lithium-ion Battery Materials Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Lithium-ion Battery Materials Sales and Growth Rate

(2020-2025) & (K Units)

Figure 93. Saudi Arabia Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Lithium-ion Battery Materials Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Lithium-ion Battery Materials Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Lithium-ion Battery Materials Production Market Share by Region (2020-2025)

Figure 103. North America Lithium-ion Battery Materials Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Lithium-ion Battery Materials Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Lithium-ion Battery Materials Production (K Units) Growth Rate (2020-2025)

Figure 106. China Lithium-ion Battery Materials Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Lithium-ion Battery Materials Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Lithium-ion Battery Materials Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Lithium-ion Battery Materials Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Lithium-ion Battery Materials Market Share Forecast by Type (2026-2033)

Figure 111. Global Lithium-ion Battery Materials Sales Forecast by Application (2026-2033)

Figure 112. Global Lithium-ion Battery Materials Market Share Forecast by Application (2026-2033)

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