

Global Lithium Battery NMP Recovery System Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/L6D3BBC229E8EN.html>

Date: March 2026

Pages: 147

Price: US\$ 2,980.00 (Single User License)

ID: L6D3BBC229E8EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Lithium Battery NMP Recovery System competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The lithium battery NMP recovery system is a system specially used to recover and treat waste gas, waste liquid and waste materials containing N-methylpyrrolidone (NMP) generated in the production process of lithium batteries. The system uses a series of advanced processes and technical means to achieve efficient recovery and reuse of NMP, while reducing environmental pollution and waste of resources. The lithium battery NMP recovery system is mainly used in the coating and drying processes of lithium battery manufacturers to recover and treat waste gas, waste liquid and waste materials containing NMP. The lithium battery NMP recycling system market is experiencing explosive growth as global lithium battery production capacity surges and environmental protection policies tighten constraints. Its core value lies in purifying and reusing the toxic NMP waste gas generated by the coating process, directly reducing electrode manufacturing costs by 30%-50%. Vacuum condensation recovery technology and membrane separation methods dominate the market. The system needs to address pain points such as purity stability in high humidity environments and energy consumption of low-concentration waste gas. The investment in a single GWh device is about 5-8 million yuan. International giants such as Germany's D?rr monopolize the high-end market. Future growth momentum comes from three major directions: MVR (mechanical vapor recompression) technology reduces consumption by 30%, AI dynamically optimizes the recovery rate of low-concentration waste gas, and a 40% increase in demand driven by the expansion of battery production capacity in Southeast Asia.

The global Lithium Battery NMP Recovery System market size was estimated at USD 100.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Lithium Battery NMP Recovery System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Lithium Battery NMP Recovery System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Lithium Battery NMP Recovery System market.

Global Lithium Battery NMP Recovery System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

Key Company

ShengHe
Ousailai Technology
Zhongchuang Environmental Technology
Pengjin Technology
Seibu Giken
Mitsubishi Chemical
Taikisha
Xiamen Tmax Machine
Durr Megtec
Aobo Environmental New Energy (Wuxi)
Dongguan Fengze Electronic Technology

Market Segmentation (by Type)

Freeze Recovery
Wheel Recovery

Market Segmentation (by Application)

Lithium Battery Manufacturer
NMP Recycling Service Provider

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Lithium Battery NMP Recovery System Market
Overview of the regional outlook of the Lithium Battery NMP Recovery System Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Lithium Battery NMP Recovery System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Lithium Battery NMP Recovery System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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