

Global Industrial Gamma Irradiation Devices Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/IDAD3D8A4C09EN.html>

Date: December 2025

Pages: 132

Price: US\$ 3,200.00 (Single User License)

ID: IDAD3D8A4C09EN

Abstracts

Industrial gamma irradiation device is an irradiation device that uses cobalt source to generate gamma rays. The gamma irradiation device is equipped with an irradiation chamber and a conveyor system for transporting food in and out of the irradiation chamber. A concrete protective wall (generally 1.5 to 1.8 meters thick) is built around the irradiation chamber to prevent the leakage of ionizing radiation. Gamma irradiation devices can be used in the food and medical fields. They have strong ray penetration capabilities and can kill microorganisms carried in the contents through packaging. They can also be used in the agricultural field to perform radiation mutagenesis on seeds. The technical barriers to gamma irradiation equipment are high, and the number of companies capable of mass production is small.

The global Industrial Gamma Irradiation Devices market size was estimated at USD 248.5 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Industrial Gamma Irradiation Devices market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Industrial Gamma Irradiation Devices market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Industrial Gamma Irradiation Devices market.

Global Industrial Gamma Irradiation Devices Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nordion

STERIS AST

China Isotope & Radiation Corporation

Beijing Sanqiangheli Radiation Engineering Technology

Zhongjin Irradiation Incorporated Company

Market Segmentation (by Type)

?300,000 Curies

?300,000 Curies

Market Segmentation (by Application)

Food
Medical
Agriculture
Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Industrial Gamma Irradiation Devices Market

Overview of the regional outlook of the Industrial Gamma Irradiation Devices Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Industrial Gamma Irradiation Devices Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Industrial Gamma Irradiation Devices,

their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Industrial Gamma Irradiation Devices

1.2 Key Market Segments

1.2.1 Industrial Gamma Irradiation Devices Segment by Type

1.2.2 Industrial Gamma Irradiation Devices Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 INDUSTRIAL GAMMA IRRADIATION DEVICES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Industrial Gamma Irradiation Devices Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Industrial Gamma Irradiation Devices Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 INDUSTRIAL GAMMA IRRADIATION DEVICES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Industrial Gamma Irradiation Devices Product Life Cycle

3.3 Global Industrial Gamma Irradiation Devices Sales by Manufacturers (2020-2025)

3.4 Global Industrial Gamma Irradiation Devices Revenue Market Share by Manufacturers (2020-2025)

3.5 Industrial Gamma Irradiation Devices Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Industrial Gamma Irradiation Devices Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Industrial Gamma Irradiation Devices Market Competitive Situation and Trends

- 3.8.1 Industrial Gamma Irradiation Devices Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Industrial Gamma Irradiation Devices Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 INDUSTRIAL GAMMA IRRADIATION DEVICES INDUSTRY CHAIN ANALYSIS

- 4.1 Industrial Gamma Irradiation Devices Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF INDUSTRIAL GAMMA IRRADIATION DEVICES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Industrial Gamma Irradiation Devices Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Industrial Gamma Irradiation Devices Market
- 5.7 ESG Ratings of Leading Companies

6 INDUSTRIAL GAMMA IRRADIATION DEVICES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Industrial Gamma Irradiation Devices Sales Market Share by Type
(2020-2025)

6.3 Global Industrial Gamma Irradiation Devices Market Size by Type (2020-2025)

6.4 Global Industrial Gamma Irradiation Devices Price by Type (2020-2025)

7 INDUSTRIAL GAMMA IRRADIATION DEVICES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Industrial Gamma Irradiation Devices Market Sales by Application
(2020-2025)

7.3 Global Industrial Gamma Irradiation Devices Market Size (M USD) by Application
(2020-2025)

7.4 Global Industrial Gamma Irradiation Devices Sales Growth Rate by Application
(2020-2025)

8 INDUSTRIAL GAMMA IRRADIATION DEVICES MARKET SALES BY REGION

8.1 Global Industrial Gamma Irradiation Devices Sales by Region

8.1.1 Global Industrial Gamma Irradiation Devices Sales by Region

8.1.2 Global Industrial Gamma Irradiation Devices Sales Market Share by Region

8.2 Global Industrial Gamma Irradiation Devices Market Size by Region

8.2.1 Global Industrial Gamma Irradiation Devices Market Size by Region

8.2.2 Global Industrial Gamma Irradiation Devices Market Size by Region

8.3 North America

8.3.1 North America Industrial Gamma Irradiation Devices Sales by Country

8.3.2 North America Industrial Gamma Irradiation Devices Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Industrial Gamma Irradiation Devices Sales by Country

8.4.2 Europe Industrial Gamma Irradiation Devices Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Industrial Gamma Irradiation Devices Sales by Region
- 8.5.2 Asia Pacific Industrial Gamma Irradiation Devices Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Industrial Gamma Irradiation Devices Sales by Country
 - 8.6.2 South America Industrial Gamma Irradiation Devices Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Industrial Gamma Irradiation Devices Sales by Region
 - 8.7.2 Middle East and Africa Industrial Gamma Irradiation Devices Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 INDUSTRIAL GAMMA IRRADIATION DEVICES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Industrial Gamma Irradiation Devices by Region(2020-2025)
- 9.2 Global Industrial Gamma Irradiation Devices Revenue Market Share by Region (2020-2025)
- 9.3 Global Industrial Gamma Irradiation Devices Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Industrial Gamma Irradiation Devices Production
 - 9.4.1 North America Industrial Gamma Irradiation Devices Production Growth Rate (2020-2025)
 - 9.4.2 North America Industrial Gamma Irradiation Devices Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Industrial Gamma Irradiation Devices Production
 - 9.5.1 Europe Industrial Gamma Irradiation Devices Production Growth Rate (2020-2025)

9.5.2 Europe Industrial Gamma Irradiation Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Industrial Gamma Irradiation Devices Production (2020-2025)

9.6.1 Japan Industrial Gamma Irradiation Devices Production Growth Rate (2020-2025)

9.6.2 Japan Industrial Gamma Irradiation Devices Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Industrial Gamma Irradiation Devices Production (2020-2025)

9.7.1 China Industrial Gamma Irradiation Devices Production Growth Rate (2020-2025)

9.7.2 China Industrial Gamma Irradiation Devices Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Nordion

10.1.1 Nordion Basic Information

10.1.2 Nordion Industrial Gamma Irradiation Devices Product Overview

10.1.3 Nordion Industrial Gamma Irradiation Devices Product Market Performance

10.1.4 Nordion Business Overview

10.1.5 Nordion SWOT Analysis

10.1.6 Nordion Recent Developments

10.2 STERIS AST

10.2.1 STERIS AST Basic Information

10.2.2 STERIS AST Industrial Gamma Irradiation Devices Product Overview

10.2.3 STERIS AST Industrial Gamma Irradiation Devices Product Market Performance

10.2.4 STERIS AST Business Overview

10.2.5 STERIS AST SWOT Analysis

10.2.6 STERIS AST Recent Developments

10.3 China Isotope and Radiation Corporation

10.3.1 China Isotope and Radiation Corporation Basic Information

10.3.2 China Isotope and Radiation Corporation Industrial Gamma Irradiation Devices Product Overview

10.3.3 China Isotope and Radiation Corporation Industrial Gamma Irradiation Devices Product Market Performance

10.3.4 China Isotope and Radiation Corporation Business Overview

10.3.5 China Isotope and Radiation Corporation SWOT Analysis

10.3.6 China Isotope and Radiation Corporation Recent Developments

10.4 Beijing Sanqiangheli Radiation Engineering Technology

10.4.1 Beijing Sanqiangheli Radiation Engineering Technology Basic Information

10.4.2 Beijing Sanqiangheli Radiation Engineering Technology Industrial Gamma Irradiation Devices Product Overview

10.4.3 Beijing Sanqiangheli Radiation Engineering Technology Industrial Gamma Irradiation Devices Product Market Performance

10.4.4 Beijing Sanqiangheli Radiation Engineering Technology Business Overview

10.4.5 Beijing Sanqiangheli Radiation Engineering Technology Recent Developments

10.5 Zhongjin Irradiation Incorporated Company

10.5.1 Zhongjin Irradiation Incorporated Company Basic Information

10.5.2 Zhongjin Irradiation Incorporated Company Industrial Gamma Irradiation Devices Product Overview

10.5.3 Zhongjin Irradiation Incorporated Company Industrial Gamma Irradiation Devices Product Market Performance

10.5.4 Zhongjin Irradiation Incorporated Company Business Overview

10.5.5 Zhongjin Irradiation Incorporated Company Recent Developments

11 INDUSTRIAL GAMMA IRRADIATION DEVICES MARKET FORECAST BY REGION

11.1 Global Industrial Gamma Irradiation Devices Market Size Forecast

11.2 Global Industrial Gamma Irradiation Devices Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Industrial Gamma Irradiation Devices Market Size Forecast by Country

11.2.3 Asia Pacific Industrial Gamma Irradiation Devices Market Size Forecast by Region

11.2.4 South America Industrial Gamma Irradiation Devices Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Industrial Gamma Irradiation Devices by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Industrial Gamma Irradiation Devices Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Industrial Gamma Irradiation Devices by Type (2026-2035)

12.1.2 Global Industrial Gamma Irradiation Devices Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Industrial Gamma Irradiation Devices by Type

(2026-2035)

12.2 Global Industrial Gamma Irradiation Devices Market Forecast by Application

(2026-2035)

12.2.1 Global Industrial Gamma Irradiation Devices Sales (K Units) Forecast by Application

12.2.2 Global Industrial Gamma Irradiation Devices Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Industrial Gamma Irradiation Devices Market Size by Type (M USD)

Table 4. Global Industrial Gamma Irradiation Devices Market Size by Application

Table 5. Industrial Gamma Irradiation Devices Market Size Comparison by Region (M USD)

Table 6. Global Industrial Gamma Irradiation Devices Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Industrial Gamma Irradiation Devices Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Industrial Gamma Irradiation Devices Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Industrial Gamma Irradiation Devices Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Industrial Gamma Irradiation Devices as of 2025)

Table 11. Global Market Industrial Gamma Irradiation Devices Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Industrial Gamma Irradiation Devices Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Industrial Gamma Irradiation Devices Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Industrial Gamma Irradiation Devices Sales by Type (K Units)

Table 27. Global Industrial Gamma Irradiation Devices Market Size by Type (M USD)

Table 28. Global Industrial Gamma Irradiation Devices Sales (K Units) by Type
(2020-2025)

Table 29. Global Industrial Gamma Irradiation Devices Sales Market Share by Type
(2020-2025)

Table 30. Global Industrial Gamma Irradiation Devices Market Size (M USD) by Type
(2020-2025)

Table 31. Global Industrial Gamma Irradiation Devices Market Share by Type
(2020-2025)

Table 32. Global Industrial Gamma Irradiation Devices Price (USD/Unit) by Type
(2020-2025)

Table 33. Global Industrial Gamma Irradiation Devices Sales (K Units) by Application

Table 34. Global Industrial Gamma Irradiation Devices Market Size by Application

Table 35. Global Industrial Gamma Irradiation Devices Sales by Application
(2020-2025) & (K Units)

Table 36. Global Industrial Gamma Irradiation Devices Sales Market Share by
Application (2020-2025)

Table 37. Global Industrial Gamma Irradiation Devices Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Industrial Gamma Irradiation Devices Market Share by Application
(2020-2025)

Table 39. Global Industrial Gamma Irradiation Devices Sales Growth Rate by
Application (2020-2025)

Table 40. Global Industrial Gamma Irradiation Devices Sales by Region (2020-2025) &
(K Units)

Table 41. Global Industrial Gamma Irradiation Devices Sales Market Share by Region
(2020-2025)

Table 42. Global Industrial Gamma Irradiation Devices Market Size by Region
(2020-2025) & (M USD)

Table 43. Global Industrial Gamma Irradiation Devices Market Size by Region
(2020-2025)

Table 44. North America Industrial Gamma Irradiation Devices Sales by Country
(2020-2025) & (K Units)

Table 45. North America Industrial Gamma Irradiation Devices Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Industrial Gamma Irradiation Devices Sales by Country (2020-2025) &
(K Units)

Table 47. Europe Industrial Gamma Irradiation Devices Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Industrial Gamma Irradiation Devices Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Industrial Gamma Irradiation Devices Market Size by Region (2020-2025) & (M USD)

Table 50. South America Industrial Gamma Irradiation Devices Sales by Country (2020-2025) & (K Units)

Table 51. South America Industrial Gamma Irradiation Devices Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Industrial Gamma Irradiation Devices Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Industrial Gamma Irradiation Devices Market Size by Region (2020-2025) & (M USD)

Table 54. Global Industrial Gamma Irradiation Devices Production (K Units) by Region(2020-2025)

Table 55. Global Industrial Gamma Irradiation Devices Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Industrial Gamma Irradiation Devices Revenue Market Share by Region (2020-2025)

Table 57. Global Industrial Gamma Irradiation Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Industrial Gamma Irradiation Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Industrial Gamma Irradiation Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Industrial Gamma Irradiation Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Industrial Gamma Irradiation Devices Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Nordion Basic Information

Table 63. Nordion Industrial Gamma Irradiation Devices Product Overview

Table 64. Nordion Industrial Gamma Irradiation Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Nordion Business Overview

Table 66. Nordion SWOT Analysis

Table 67. Nordion Recent Developments

Table 68. STERIS AST Basic Information

Table 69. STERIS AST Industrial Gamma Irradiation Devices Product Overview

Table 70. STERIS AST Industrial Gamma Irradiation Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. STERIS AST Business Overview

Table 72. STERIS AST SWOT Analysis

Table 73. STERIS AST Recent Developments

Table 74. China Isotope and Radiation Corporation Basic Information

Table 75. China Isotope and Radiation Corporation Industrial Gamma Irradiation Devices Product Overview

Table 76. China Isotope and Radiation Corporation Industrial Gamma Irradiation Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. China Isotope and Radiation Corporation Business Overview

Table 78. China Isotope and Radiation Corporation SWOT Analysis

Table 79. China Isotope and Radiation Corporation Recent Developments

Table 80. Beijing Sanqiangheli Radiation Engineering Technology Basic Information

Table 81. Beijing Sanqiangheli Radiation Engineering Technology Industrial Gamma Irradiation Devices Product Overview

Table 82. Beijing Sanqiangheli Radiation Engineering Technology Industrial Gamma Irradiation Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Beijing Sanqiangheli Radiation Engineering Technology Business Overview

Table 84. Beijing Sanqiangheli Radiation Engineering Technology Recent Developments

Table 85. Zhongjin Irradiation Incorporated Company Basic Information

Table 86. Zhongjin Irradiation Incorporated Company Industrial Gamma Irradiation Devices Product Overview

Table 87. Zhongjin Irradiation Incorporated Company Industrial Gamma Irradiation Devices Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Zhongjin Irradiation Incorporated Company Business Overview

Table 89. Zhongjin Irradiation Incorporated Company Recent Developments

Table 90. Global Industrial Gamma Irradiation Devices Sales Forecast by Region (2026-2035) & (K Units)

Table 91. Global Industrial Gamma Irradiation Devices Market Size Forecast by Region (2026-2035) & (M USD)

Table 92. North America Industrial Gamma Irradiation Devices Sales Forecast by Country (2026-2035) & (K Units)

Table 93. North America Industrial Gamma Irradiation Devices Market Size Forecast by Country (2026-2035) & (M USD)

Table 94. Europe Industrial Gamma Irradiation Devices Sales Forecast by Country (2026-2035) & (K Units)

Table 95. Europe Industrial Gamma Irradiation Devices Market Size Forecast by Country (2026-2035) & (M USD)

Table 96. Asia Pacific Industrial Gamma Irradiation Devices Sales Forecast by Region (2026-2035) & (K Units)

Table 97. Asia Pacific Industrial Gamma Irradiation Devices Market Size Forecast by Region (2026-2035) & (M USD)

Table 98. South America Industrial Gamma Irradiation Devices Sales Forecast by Country (2026-2035) & (K Units)

Table 99. South America Industrial Gamma Irradiation Devices Market Size Forecast by Country (2026-2035) & (M USD)

Table 100. Middle East and Africa Industrial Gamma Irradiation Devices Sales Forecast by Country (2026-2035) & (Units)

Table 101. Middle East and Africa Industrial Gamma Irradiation Devices Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Industrial Gamma Irradiation Devices Sales Forecast by Type (2026-2035) & (K Units)

Table 103. Global Industrial Gamma Irradiation Devices Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Industrial Gamma Irradiation Devices Price Forecast by Type (2026-2035) & (USD/Unit)

Table 105. Global Industrial Gamma Irradiation Devices Sales (K Units) Forecast by Application (2026-2035)

Table 106. Global Industrial Gamma Irradiation Devices Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Industrial Gamma Irradiation Devices
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Industrial Gamma Irradiation Devices Market Size (M USD), 2025-2035
- Figure 5. Global Industrial Gamma Irradiation Devices Market Size (M USD) (2020-2035)
- Figure 6. Global Industrial Gamma Irradiation Devices Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Industrial Gamma Irradiation Devices Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Industrial Gamma Irradiation Devices Product Life Cycle
- Figure 13. Industrial Gamma Irradiation Devices Sales Share by Manufacturers in 2025
- Figure 14. Global Industrial Gamma Irradiation Devices Revenue Share by Manufacturers in 2025
- Figure 15. Industrial Gamma Irradiation Devices Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Industrial Gamma Irradiation Devices Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Industrial Gamma Irradiation Devices Revenue in 2025
- Figure 18. Industry Chain Map of Industrial Gamma Irradiation Devices
- Figure 19. Global Industrial Gamma Irradiation Devices Market PEST Analysis
- Figure 20. Global Industrial Gamma Irradiation Devices Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Industrial Gamma Irradiation Devices Market Share by Type
- Figure 27. Sales Market Share of Industrial Gamma Irradiation Devices by Type (2020-2025)
- Figure 28. Sales Market Share of Industrial Gamma Irradiation Devices by Type in 2025

- Figure 29. Market Share of Industrial Gamma Irradiation Devices by Type (2020-2025)
- Figure 30. Market Share of Industrial Gamma Irradiation Devices by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Industrial Gamma Irradiation Devices Market Share by Application
- Figure 33. Global Industrial Gamma Irradiation Devices Sales Market Share by Application (2020-2025)
- Figure 34. Global Industrial Gamma Irradiation Devices Sales Market Share by Application in 2025
- Figure 35. Global Industrial Gamma Irradiation Devices Market Share by Application (2020-2025)
- Figure 36. Global Industrial Gamma Irradiation Devices Market Share by Application in 2025
- Figure 37. Global Industrial Gamma Irradiation Devices Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Industrial Gamma Irradiation Devices Sales Market Share by Region (2020-2025)
- Figure 39. Global Industrial Gamma Irradiation Devices Market Size by Region (2020-2025)
- Figure 40. North America Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Industrial Gamma Irradiation Devices Sales Market Share by Country in 2024
- Figure 43. North America Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Industrial Gamma Irradiation Devices Market Size by Country in 2024
- Figure 45. U.S. Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Industrial Gamma Irradiation Devices Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Industrial Gamma Irradiation Devices Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Industrial Gamma Irradiation Devices Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Industrial Gamma Irradiation Devices Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Industrial Gamma Irradiation Devices Sales Market Share by Country in 2024

Figure 53. Europe Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Industrial Gamma Irradiation Devices Market Size by Country in 2024

Figure 55. Germany Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Industrial Gamma Irradiation Devices Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Industrial Gamma Irradiation Devices Sales Market Share by Region in 2024

Figure 67. Asia Pacific Industrial Gamma Irradiation Devices Market Size by Region in 2024

Figure 68. China Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Industrial Gamma Irradiation Devices Sales and Growth Rate

(2020-2025) & (K Units)

Figure 71. Japan Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Industrial Gamma Irradiation Devices Sales and Growth Rate (K Units)

Figure 79. South America Industrial Gamma Irradiation Devices Sales Market Share by Country in 2024

Figure 80. South America Industrial Gamma Irradiation Devices Market Size and Growth Rate (M USD)

Figure 81. South America Industrial Gamma Irradiation Devices Market Size by Country in 2024

Figure 82. Brazil Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Industrial Gamma Irradiation Devices Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Industrial Gamma Irradiation Devices Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Industrial Gamma Irradiation Devices Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Industrial Gamma Irradiation Devices Market Size by Region in 2024

Figure 92. Saudi Arabia Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Industrial Gamma Irradiation Devices Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Industrial Gamma Irradiation Devices Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Industrial Gamma Irradiation Devices Production Market Share by Region (2020-2025)

Figure 103. North America Industrial Gamma Irradiation Devices Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Industrial Gamma Irradiation Devices Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Industrial Gamma Irradiation Devices Production (K Units) Growth Rate (2020-2025)

Figure 106. China Industrial Gamma Irradiation Devices Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Industrial Gamma Irradiation Devices Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Industrial Gamma Irradiation Devices Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Industrial Gamma Irradiation Devices Sales Market Share Forecast

by Type (2026-2035)

Figure 110. Global Industrial Gamma Irradiation Devices Market Share Forecast by Type (2026-2035)

Figure 111. Global Industrial Gamma Irradiation Devices Sales Forecast by Application (2026-2035)

Figure 112. Global Industrial Gamma Irradiation Devices Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Industrial Gamma Irradiation Devices Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/IDAD3D8A4C09EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IDAD3D8A4C09EN.html>