

# Global Indirect Liquid Cooling Servers Market Research Report 2025(Status and Outlook)

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## Abstracts

### Report Overview

Indirect liquid cooling servers are advanced data center solutions that use a closed-loop system to transfer heat from server components to a liquid coolant, which then dissipates the heat without direct contact between the coolant and the hardware. This method enhances cooling efficiency compared to traditional air cooling, reduces energy consumption, and supports higher-density computing environments. The technology is increasingly adopted in high-performance computing (HPC), artificial intelligence (AI), and cloud data centers due to its ability to handle intensive workloads while maintaining lower operational costs and environmental impact. The market is driven by rising demand for energy-efficient infrastructure, the growth of hyperscale data centers, and stringent regulations on carbon emissions. Key players are investing in innovation to improve heat exchange efficiency and scalability, while enterprises prioritize sustainability and total cost of ownership (TCO) in their procurement decisions. Regional adoption varies, with North America and Asia-Pacific leading due to rapid digital transformation and large-scale data center deployments. Challenges include high initial costs and integration complexities with existing infrastructure.

This report provides a deep insight into the global Indirect Liquid Cooling Servers market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business

organization. The report structure also focuses on the competitive landscape of the Global Indirect Liquid Cooling Servers Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Indirect Liquid Cooling Servers market in any manner.

### Global Indirect Liquid Cooling Servers Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### **Key Company**

Dell  
HPE  
Cisco  
Supermicro  
IBM  
Inspur  
Huawei  
Sugon  
xFusion  
ZTE  
Fii

#### **Market Segmentation (by Type)**

AI Server  
General Purpose Server  
Other

#### **Market Segmentation (by Application)**

Internet

Telecommunications  
Financial  
Government  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Indirect Liquid Cooling Servers Market  
Overview of the regional outlook of the Indirect Liquid Cooling Servers Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Indirect Liquid Cooling Servers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Indirect Liquid Cooling Servers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Indirect Liquid Cooling Servers
- 1.2 Key Market Segments
  - 1.2.1 Indirect Liquid Cooling Servers Segment by Type
  - 1.2.2 Indirect Liquid Cooling Servers Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 INDIRECT LIQUID COOLING SERVERS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Indirect Liquid Cooling Servers Market Size (M USD) Estimates and Forecasts (2020-2033)
  - 2.1.2 Global Indirect Liquid Cooling Servers Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 INDIRECT LIQUID COOLING SERVERS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Indirect Liquid Cooling Servers Product Life Cycle
- 3.3 Global Indirect Liquid Cooling Servers Sales by Manufacturers (2020-2025)
- 3.4 Global Indirect Liquid Cooling Servers Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Indirect Liquid Cooling Servers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Indirect Liquid Cooling Servers Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Indirect Liquid Cooling Servers Market Competitive Situation and Trends
  - 3.8.1 Indirect Liquid Cooling Servers Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Indirect Liquid Cooling Servers Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 INDIRECT LIQUID COOLING SERVERS INDUSTRY CHAIN ANALYSIS**

4.1 Indirect Liquid Cooling Servers Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF INDIRECT LIQUID COOLING SERVERS MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Indirect Liquid Cooling Servers Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Indirect Liquid Cooling Servers Market

5.7 ESG Ratings of Leading Companies

## **6 INDIRECT LIQUID COOLING SERVERS MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Indirect Liquid Cooling Servers Sales Market Share by Type (2020-2025)

6.3 Global Indirect Liquid Cooling Servers Market Size Market Share by Type (2020-2025)

6.4 Global Indirect Liquid Cooling Servers Price by Type (2020-2025)

## **7 INDIRECT LIQUID COOLING SERVERS MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Indirect Liquid Cooling Servers Market Sales by Application (2020-2025)

7.3 Global Indirect Liquid Cooling Servers Market Size (M USD) by Application (2020-2025)

7.4 Global Indirect Liquid Cooling Servers Sales Growth Rate by Application (2020-2025)

## **8 INDIRECT LIQUID COOLING SERVERS MARKET SALES BY REGION**

8.1 Global Indirect Liquid Cooling Servers Sales by Region

8.1.1 Global Indirect Liquid Cooling Servers Sales by Region

8.1.2 Global Indirect Liquid Cooling Servers Sales Market Share by Region

8.2 Global Indirect Liquid Cooling Servers Market Size by Region

8.2.1 Global Indirect Liquid Cooling Servers Market Size by Region

8.2.2 Global Indirect Liquid Cooling Servers Market Size Market Share by Region

8.3 North America

8.3.1 North America Indirect Liquid Cooling Servers Sales by Country

8.3.2 North America Indirect Liquid Cooling Servers Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Indirect Liquid Cooling Servers Sales by Country

8.4.2 Europe Indirect Liquid Cooling Servers Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Indirect Liquid Cooling Servers Sales by Region

8.5.2 Asia Pacific Indirect Liquid Cooling Servers Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Indirect Liquid Cooling Servers Sales by Country
  - 8.6.2 South America Indirect Liquid Cooling Servers Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Indirect Liquid Cooling Servers Sales by Region
  - 8.7.2 Middle East and Africa Indirect Liquid Cooling Servers Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 INDIRECT LIQUID COOLING SERVERS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Indirect Liquid Cooling Servers by Region(2020-2025)
- 9.2 Global Indirect Liquid Cooling Servers Revenue Market Share by Region (2020-2025)
- 9.3 Global Indirect Liquid Cooling Servers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Indirect Liquid Cooling Servers Production
  - 9.4.1 North America Indirect Liquid Cooling Servers Production Growth Rate (2020-2025)
  - 9.4.2 North America Indirect Liquid Cooling Servers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Indirect Liquid Cooling Servers Production
  - 9.5.1 Europe Indirect Liquid Cooling Servers Production Growth Rate (2020-2025)
  - 9.5.2 Europe Indirect Liquid Cooling Servers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Indirect Liquid Cooling Servers Production (2020-2025)
  - 9.6.1 Japan Indirect Liquid Cooling Servers Production Growth Rate (2020-2025)
  - 9.6.2 Japan Indirect Liquid Cooling Servers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Indirect Liquid Cooling Servers Production (2020-2025)

- 9.7.1 China Indirect Liquid Cooling Servers Production Growth Rate (2020-2025)
- 9.7.2 China Indirect Liquid Cooling Servers Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Dell

- 10.1.1 Dell Basic Information
- 10.1.2 Dell Indirect Liquid Cooling Servers Product Overview
- 10.1.3 Dell Indirect Liquid Cooling Servers Product Market Performance
- 10.1.4 Dell Business Overview
- 10.1.5 Dell SWOT Analysis
- 10.1.6 Dell Recent Developments

### 10.2 HPE

- 10.2.1 HPE Basic Information
- 10.2.2 HPE Indirect Liquid Cooling Servers Product Overview
- 10.2.3 HPE Indirect Liquid Cooling Servers Product Market Performance
- 10.2.4 HPE Business Overview
- 10.2.5 HPE SWOT Analysis
- 10.2.6 HPE Recent Developments

### 10.3 Cisco

- 10.3.1 Cisco Basic Information
- 10.3.2 Cisco Indirect Liquid Cooling Servers Product Overview
- 10.3.3 Cisco Indirect Liquid Cooling Servers Product Market Performance
- 10.3.4 Cisco Business Overview
- 10.3.5 Cisco SWOT Analysis
- 10.3.6 Cisco Recent Developments

### 10.4 Supermicro

- 10.4.1 Supermicro Basic Information
- 10.4.2 Supermicro Indirect Liquid Cooling Servers Product Overview
- 10.4.3 Supermicro Indirect Liquid Cooling Servers Product Market Performance
- 10.4.4 Supermicro Business Overview
- 10.4.5 Supermicro Recent Developments

### 10.5 IBM

- 10.5.1 IBM Basic Information
- 10.5.2 IBM Indirect Liquid Cooling Servers Product Overview
- 10.5.3 IBM Indirect Liquid Cooling Servers Product Market Performance
- 10.5.4 IBM Business Overview
- 10.5.5 IBM Recent Developments

## 10.6 Inspur

10.6.1 Inspur Basic Information

10.6.2 Inspur Indirect Liquid Cooling Servers Product Overview

10.6.3 Inspur Indirect Liquid Cooling Servers Product Market Performance

10.6.4 Inspur Business Overview

10.6.5 Inspur Recent Developments

## 10.7 Huawei

10.7.1 Huawei Basic Information

10.7.2 Huawei Indirect Liquid Cooling Servers Product Overview

10.7.3 Huawei Indirect Liquid Cooling Servers Product Market Performance

10.7.4 Huawei Business Overview

10.7.5 Huawei Recent Developments

## 10.8 Sugon

10.8.1 Sugon Basic Information

10.8.2 Sugon Indirect Liquid Cooling Servers Product Overview

10.8.3 Sugon Indirect Liquid Cooling Servers Product Market Performance

10.8.4 Sugon Business Overview

10.8.5 Sugon Recent Developments

## 10.9 xFusion

10.9.1 xFusion Basic Information

10.9.2 xFusion Indirect Liquid Cooling Servers Product Overview

10.9.3 xFusion Indirect Liquid Cooling Servers Product Market Performance

10.9.4 xFusion Business Overview

10.9.5 xFusion Recent Developments

## 10.10 ZTE

10.10.1 ZTE Basic Information

10.10.2 ZTE Indirect Liquid Cooling Servers Product Overview

10.10.3 ZTE Indirect Liquid Cooling Servers Product Market Performance

10.10.4 ZTE Business Overview

10.10.5 ZTE Recent Developments

## 10.11 Fii

10.11.1 Fii Basic Information

10.11.2 Fii Indirect Liquid Cooling Servers Product Overview

10.11.3 Fii Indirect Liquid Cooling Servers Product Market Performance

10.11.4 Fii Business Overview

10.11.5 Fii Recent Developments

## **11 INDIRECT LIQUID COOLING SERVERS MARKET FORECAST BY REGION**

- 11.1 Global Indirect Liquid Cooling Servers Market Size Forecast
- 11.2 Global Indirect Liquid Cooling Servers Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Indirect Liquid Cooling Servers Market Size Forecast by Country
  - 11.2.3 Asia Pacific Indirect Liquid Cooling Servers Market Size Forecast by Region
  - 11.2.4 South America Indirect Liquid Cooling Servers Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Indirect Liquid Cooling Servers by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)**

- 12.1 Global Indirect Liquid Cooling Servers Market Forecast by Type (2026-2033)
  - 12.1.1 Global Forecasted Sales of Indirect Liquid Cooling Servers by Type (2026-2033)
  - 12.1.2 Global Indirect Liquid Cooling Servers Market Size Forecast by Type (2026-2033)
  - 12.1.3 Global Forecasted Price of Indirect Liquid Cooling Servers by Type (2026-2033)
- 12.2 Global Indirect Liquid Cooling Servers Market Forecast by Application (2026-2033)
  - 12.2.1 Global Indirect Liquid Cooling Servers Sales (K Units) Forecast by Application
  - 12.2.2 Global Indirect Liquid Cooling Servers Market Size (M USD) Forecast by Application (2026-2033)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Indirect Liquid Cooling Servers Market Size Comparison by Region (M USD)

Table 5. Global Indirect Liquid Cooling Servers Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Indirect Liquid Cooling Servers Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Indirect Liquid Cooling Servers Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Indirect Liquid Cooling Servers Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Indirect Liquid Cooling Servers as of 2024)

Table 10. Global Market Indirect Liquid Cooling Servers Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Indirect Liquid Cooling Servers Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Indirect Liquid Cooling Servers Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Indirect Liquid Cooling Servers Sales by Type (K Units)

Table 26. Global Indirect Liquid Cooling Servers Market Size by Type (M USD)

Table 27. Global Indirect Liquid Cooling Servers Sales (K Units) by Type (2020-2025)

Table 28. Global Indirect Liquid Cooling Servers Sales Market Share by Type (2020-2025)

Table 29. Global Indirect Liquid Cooling Servers Market Size (M USD) by Type (2020-2025)

Table 30. Global Indirect Liquid Cooling Servers Market Size Share by Type (2020-2025)

Table 31. Global Indirect Liquid Cooling Servers Price (USD/Unit) by Type (2020-2025)

Table 32. Global Indirect Liquid Cooling Servers Sales (K Units) by Application

Table 33. Global Indirect Liquid Cooling Servers Market Size by Application

Table 34. Global Indirect Liquid Cooling Servers Sales by Application (2020-2025) & (K Units)

Table 35. Global Indirect Liquid Cooling Servers Sales Market Share by Application (2020-2025)

Table 36. Global Indirect Liquid Cooling Servers Market Size by Application (2020-2025) & (M USD)

Table 37. Global Indirect Liquid Cooling Servers Market Share by Application (2020-2025)

Table 38. Global Indirect Liquid Cooling Servers Sales Growth Rate by Application (2020-2025)

Table 39. Global Indirect Liquid Cooling Servers Sales by Region (2020-2025) & (K Units)

Table 40. Global Indirect Liquid Cooling Servers Sales Market Share by Region (2020-2025)

Table 41. Global Indirect Liquid Cooling Servers Market Size by Region (2020-2025) & (M USD)

Table 42. Global Indirect Liquid Cooling Servers Market Size Market Share by Region (2020-2025)

Table 43. North America Indirect Liquid Cooling Servers Sales by Country (2020-2025) & (K Units)

Table 44. North America Indirect Liquid Cooling Servers Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Indirect Liquid Cooling Servers Sales by Country (2020-2025) & (K Units)

Table 46. Europe Indirect Liquid Cooling Servers Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Indirect Liquid Cooling Servers Sales by Region (2020-2025) & (K Units)

Table 48. Asia Pacific Indirect Liquid Cooling Servers Market Size by Region (2020-2025) & (M USD)

Table 49. South America Indirect Liquid Cooling Servers Sales by Country (2020-2025) & (K Units)

Table 50. South America Indirect Liquid Cooling Servers Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Indirect Liquid Cooling Servers Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Indirect Liquid Cooling Servers Market Size by Region (2020-2025) & (M USD)

Table 53. Global Indirect Liquid Cooling Servers Production (K Units) by Region(2020-2025)

Table 54. Global Indirect Liquid Cooling Servers Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Indirect Liquid Cooling Servers Revenue Market Share by Region (2020-2025)

Table 56. Global Indirect Liquid Cooling Servers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Indirect Liquid Cooling Servers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Indirect Liquid Cooling Servers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Indirect Liquid Cooling Servers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Indirect Liquid Cooling Servers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Dell Basic Information

Table 62. Dell Indirect Liquid Cooling Servers Product Overview

Table 63. Dell Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Dell Business Overview

Table 65. Dell SWOT Analysis

Table 66. Dell Recent Developments

Table 67. HPE Basic Information

Table 68. HPE Indirect Liquid Cooling Servers Product Overview

Table 69. HPE Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. HPE Business Overview

Table 71. HPE SWOT Analysis

Table 72. HPE Recent Developments

Table 73. Cisco Basic Information

Table 74. Cisco Indirect Liquid Cooling Servers Product Overview

Table 75. Cisco Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Cisco Business Overview

Table 77. Cisco SWOT Analysis

Table 78. Cisco Recent Developments

Table 79. Supermicro Basic Information

Table 80. Supermicro Indirect Liquid Cooling Servers Product Overview

Table 81. Supermicro Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Supermicro Business Overview

Table 83. Supermicro Recent Developments

Table 84. IBM Basic Information

Table 85. IBM Indirect Liquid Cooling Servers Product Overview

Table 86. IBM Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 87. IBM Business Overview

Table 88. IBM Recent Developments

Table 89. Inspur Basic Information

Table 90. Inspur Indirect Liquid Cooling Servers Product Overview

Table 91. Inspur Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 92. Inspur Business Overview

Table 93. Inspur Recent Developments

Table 94. Huawei Basic Information

Table 95. Huawei Indirect Liquid Cooling Servers Product Overview

Table 96. Huawei Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 97. Huawei Business Overview

Table 98. Huawei Recent Developments

Table 99. Sugon Basic Information

Table 100. Sugon Indirect Liquid Cooling Servers Product Overview

Table 101. Sugon Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Sugon Business Overview

Table 103. Sugon Recent Developments

Table 104. xFusion Basic Information

Table 105. xFusion Indirect Liquid Cooling Servers Product Overview

Table 106. xFusion Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. xFusion Business Overview

Table 108. xFusion Recent Developments

Table 109. ZTE Basic Information

Table 110. ZTE Indirect Liquid Cooling Servers Product Overview

Table 111. ZTE Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. ZTE Business Overview

Table 113. ZTE Recent Developments

Table 114. Fii Basic Information

Table 115. Fii Indirect Liquid Cooling Servers Product Overview

Table 116. Fii Indirect Liquid Cooling Servers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Fii Business Overview

Table 118. Fii Recent Developments

Table 119. Global Indirect Liquid Cooling Servers Sales Forecast by Region (2026-2033) & (K Units)

Table 120. Global Indirect Liquid Cooling Servers Market Size Forecast by Region (2026-2033) & (M USD)

Table 121. North America Indirect Liquid Cooling Servers Sales Forecast by Country (2026-2033) & (K Units)

Table 122. North America Indirect Liquid Cooling Servers Market Size Forecast by Country (2026-2033) & (M USD)

Table 123. Europe Indirect Liquid Cooling Servers Sales Forecast by Country (2026-2033) & (K Units)

Table 124. Europe Indirect Liquid Cooling Servers Market Size Forecast by Country (2026-2033) & (M USD)

Table 125. Asia Pacific Indirect Liquid Cooling Servers Sales Forecast by Region (2026-2033) & (K Units)

Table 126. Asia Pacific Indirect Liquid Cooling Servers Market Size Forecast by Region (2026-2033) & (M USD)

Table 127. South America Indirect Liquid Cooling Servers Sales Forecast by Country (2026-2033) & (K Units)

Table 128. South America Indirect Liquid Cooling Servers Market Size Forecast by Country (2026-2033) & (M USD)

Table 129. Middle East and Africa Indirect Liquid Cooling Servers Sales Forecast by Country (2026-2033) & (Units)

Table 130. Middle East and Africa Indirect Liquid Cooling Servers Market Size Forecast by Country (2026-2033) & (M USD)

Table 131. Global Indirect Liquid Cooling Servers Sales Forecast by Type (2026-2033) & (K Units)

Table 132. Global Indirect Liquid Cooling Servers Market Size Forecast by Type (2026-2033) & (M USD)

Table 133. Global Indirect Liquid Cooling Servers Price Forecast by Type (2026-2033) & (USD/Unit)

Table 134. Global Indirect Liquid Cooling Servers Sales (K Units) Forecast by Application (2026-2033)

Table 135. Global Indirect Liquid Cooling Servers Market Size Forecast by Application (2026-2033) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Indirect Liquid Cooling Servers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Indirect Liquid Cooling Servers Market Size (M USD), 2024-2033
- Figure 5. Global Indirect Liquid Cooling Servers Market Size (M USD) (2020-2033)
- Figure 6. Global Indirect Liquid Cooling Servers Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Indirect Liquid Cooling Servers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Indirect Liquid Cooling Servers Product Life Cycle
- Figure 13. Indirect Liquid Cooling Servers Sales Share by Manufacturers in 2024
- Figure 14. Global Indirect Liquid Cooling Servers Revenue Share by Manufacturers in 2024
- Figure 15. Indirect Liquid Cooling Servers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Indirect Liquid Cooling Servers Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Indirect Liquid Cooling Servers Revenue in 2024
- Figure 18. Industry Chain Map of Indirect Liquid Cooling Servers
- Figure 19. Global Indirect Liquid Cooling Servers Market PEST Analysis
- Figure 20. Global Indirect Liquid Cooling Servers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Indirect Liquid Cooling Servers Market Share by Type
- Figure 27. Sales Market Share of Indirect Liquid Cooling Servers by Type (2020-2025)
- Figure 28. Sales Market Share of Indirect Liquid Cooling Servers by Type in 2024
- Figure 29. Market Size Share of Indirect Liquid Cooling Servers by Type (2020-2025)
- Figure 30. Market Size Share of Indirect Liquid Cooling Servers by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Indirect Liquid Cooling Servers Market Share by Application

Figure 33. Global Indirect Liquid Cooling Servers Sales Market Share by Application (2020-2025)

Figure 34. Global Indirect Liquid Cooling Servers Sales Market Share by Application in 2024

Figure 35. Global Indirect Liquid Cooling Servers Market Share by Application (2020-2025)

Figure 36. Global Indirect Liquid Cooling Servers Market Share by Application in 2024

Figure 37. Global Indirect Liquid Cooling Servers Sales Growth Rate by Application (2020-2025)

Figure 38. Global Indirect Liquid Cooling Servers Sales Market Share by Region (2020-2025)

Figure 39. Global Indirect Liquid Cooling Servers Market Size Market Share by Region (2020-2025)

Figure 40. North America Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Indirect Liquid Cooling Servers Sales Market Share by Country in 2024

Figure 43. North America Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Indirect Liquid Cooling Servers Market Size Market Share by Country in 2024

Figure 45. U.S. Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Indirect Liquid Cooling Servers Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Indirect Liquid Cooling Servers Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Indirect Liquid Cooling Servers Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Indirect Liquid Cooling Servers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Indirect Liquid Cooling Servers Sales Market Share by Country in

2024

Figure 53. Europe Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Indirect Liquid Cooling Servers Market Size Market Share by Country in 2024

Figure 55. Germany Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Indirect Liquid Cooling Servers Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Indirect Liquid Cooling Servers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Indirect Liquid Cooling Servers Market Size Market Share by Region in 2024

Figure 68. China Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Indirect Liquid Cooling Servers Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Indirect Liquid Cooling Servers Sales and Growth Rate (K Units)

Figure 79. South America Indirect Liquid Cooling Servers Sales Market Share by Country in 2024

Figure 80. South America Indirect Liquid Cooling Servers Market Size and Growth Rate (M USD)

Figure 81. South America Indirect Liquid Cooling Servers Market Size Market Share by Country in 2024

Figure 82. Brazil Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Indirect Liquid Cooling Servers Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Indirect Liquid Cooling Servers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Indirect Liquid Cooling Servers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Indirect Liquid Cooling Servers Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Indirect Liquid Cooling Servers Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Indirect Liquid Cooling Servers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Indirect Liquid Cooling Servers Production Market Share by Region (2020-2025)

Figure 103. North America Indirect Liquid Cooling Servers Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Indirect Liquid Cooling Servers Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Indirect Liquid Cooling Servers Production (K Units) Growth Rate (2020-2025)

Figure 106. China Indirect Liquid Cooling Servers Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Indirect Liquid Cooling Servers Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Indirect Liquid Cooling Servers Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Indirect Liquid Cooling Servers Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Indirect Liquid Cooling Servers Market Share Forecast by Type (2026-2033)

Figure 111. Global Indirect Liquid Cooling Servers Sales Forecast by Application

(2026-2033)

Figure 112. Global Indirect Liquid Cooling Servers Market Share Forecast by Application (2026-2033)

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