

# Global Hydrogen Storage Alloy Powder Market Research Report 2026(Status and Outlook)

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## Abstracts

Hydrogen storage alloy powder is a new type of hydrogen storage material. It has the advantages of high hydrogen storage capacity, fast hydrogen absorption and release speed, and good cycle stability. It is widely used in the field of hydrogen energy. The main component of hydrogen storage alloy powder is metal alloy, including gold, magnesium, aluminum, copper and other elements. These metal alloys have good hydrogen storage properties and can absorb and release hydrogen at room temperature. Compared with traditional hydrogen storage materials, hydrogen storage alloy powder has a higher gas storage capacity and can store more gas, thus improving the utilization efficiency of gas energy. The preparation methods of hydrogen storage alloy powder mainly include mechanical ball milling method, chemical reduction method, electrochemical method, etc. Among them, the mechanical ball milling method is a simple and easy-to-operate preparation method that can obtain high-quality hydrogen storage alloy powder. In the mechanical ball milling method, the metal powder and the ball milling medium are put into the ball milling tank for ball milling. After a certain period of time, After ball milling, the metal powder will form fine particles, thereby improving hydrogen storage performance. Hydrogen storage alloy powder has wide range of applications, such as Battery Industry, Energy Storage Industry. Battery Industry was the most widely used applications which took up about 88.2% of the global total market. However, in recent years, more and more solid-state hydrogen storage solutions have begun to use hydrogen storage alloys because the application of the hydrogen storage industry will grow faster in the next few years. China and Japan are the two largest regions of Hydrogen Storage Alloy in the world in the past few years and it will keep increasing in the next few years. This two regions took up about 92.1% of the global market, while China and Japan were about 60.5%, 31.6%. There are currently more than 20 companies in the Chinese market engaged in the production of hydrogen storage alloys, with an overall production capacity of nearly 40,000 tons. However, the

capacity utilization rate is not high. Currently, China's hydrogen storage alloy output is less than 15,000 tons. The Hydrogen storage alloy powder market is relatively fragmented. Santoku, Japan Metals & Chemicals, XTC New Energy, China Northern Rare Earth, Jiangxi Tungsten Holding, etc. are the key suppliers in the global Hydrogen Storage Alloy market. CR5 took up about 59% of the global market.

The global Hydrogen Storage Alloy Powder market size was estimated at USD 278.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydrogen Storage Alloy Powder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydrogen Storage Alloy Powder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hydrogen Storage Alloy Powder market.

### **Global Hydrogen Storage Alloy Powder Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Santoku  
American Elements  
Nippon Denko  
Mitsui-Kinzoku  
Advanced Refractory Metals  
Japan Metals & Chemicals  
Zhongke Xueda New Energy Technology  
Shenjiang Technology  
Whole Win  
AE&M JITRI  
Xiamen Tungsten  
Baotou FDK  
China Northern Rare Earth  
Jiangxi Tungsten

### **Market Segmentation (by Type)**

AB5 Type  
AB2 Type  
AB Type  
A2B Type  
Others

### **Market Segmentation (by Application)**

Battery Industry  
Energy Storage Industry

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Hydrogen Storage Alloy Powder Market

Overview of the regional outlook of the Hydrogen Storage Alloy Powder Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydrogen Storage Alloy Powder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydrogen Storage Alloy Powder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

## Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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