

# Global Hydrogen Separation Membrane Module Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/HF81CFAB9E38EN.html>

Date: March 2026

Pages: 142

Price: US\$ 2,980.00 (Single User License)

ID: HF81CFAB9E38EN

## Abstracts

A hydrogen separation membrane module is a device that uses membrane technology to separate hydrogen gas from other gases such as nitrogen, oxygen, carbon dioxide, and more. The core principle of the membrane module is its selective permeability, where the membrane allows hydrogen molecules to pass through while blocking larger molecules or other gases, thus achieving efficient gas separation. These modules are widely used in industries such as chemicals, petrochemicals, metallurgy, and energy, especially in the production and purification of hydrogen, with applications including hydrogen purification, recovery, and purity enhancement. There are various types of hydrogen separation membrane modules, commonly including polymer membranes, ceramic membranes, and composite membranes. Polymer membranes are favored for their low cost and high selectivity, making them suitable for gas separation at low temperatures. Ceramic membranes, on the other hand, offer superior high-temperature and corrosion resistance, making them suitable for hydrogen separation in high-temperature environments. With ongoing developments in membrane technology, composite membranes are becoming increasingly popular, combining the advantages of different membrane materials to provide higher separation efficiency and broader applicability. Hydrogen separation membrane modules have diverse applications, including hydrogen purity enhancement, recovery, and separation from other gases. Looking ahead, the technology of hydrogen separation membrane modules is expected to continuously evolve toward higher efficiency, lower energy consumption, and longer service life. With the growing development of the hydrogen energy industry, the demand for hydrogen separation membrane modules is expected to expand, especially in the hydrogen economy and clean energy sectors, which will become key drivers for market growth. The hydrogen separation membrane module market is in a stage of rapid development, particularly in sectors such as hydrogen energy, clean energy, and industrial applications. The main market opportunities arise from the global

increasing demand for clean energy, with hydrogen energy applications becoming more widespread and its potential as a clean energy source being increasingly recognized. In industries such as chemicals, petrochemicals, and metallurgy, hydrogen separation membrane modules are widely used for hydrogen purification, recovery, and separation, providing low-energy and high-efficiency solutions, particularly in reducing carbon dioxide emissions and improving hydrogen purity. As the hydrogen energy industry continues to develop, the technology for hydrogen separation membrane modules is constantly evolving. The key driving factors in the market include policy support, the growth of the hydrogen energy industry, advancements in membrane material technology, and increasing environmental regulations. Many countries and regions are providing policy incentives to promote the growth of the hydrogen energy industry, presenting significant opportunities for the hydrogen separation membrane module market. At the same time, ongoing innovations in membrane materials support performance improvements in hydrogen separation membrane modules, such as the development of composite membranes, which provide higher separation efficiency and broader applicability. However, the market also faces some risks, including the complexity of technology, high manufacturing costs for membrane modules, and the relatively high market concentration. Despite the broad application prospects of membrane technology, the high manufacturing cost of high-performance membrane materials remains a significant challenge in the market. Additionally, the market is currently dominated by a few companies with advanced technologies, leading to high market concentration, which may put pressure on emerging players. Regarding downstream demand trends, the rapid growth of the hydrogen energy and clean energy sectors is driving increased demand for hydrogen separation membrane modules, particularly in large-scale hydrogen production plants, hydrogen storage, and transportation. Furthermore, as environmental regulations become stricter, the demand for hydrogen separation technology in the industrial and energy sectors is also rising. The latest technologies include the accelerated development of composite membrane technology and high-performance membrane materials, aiming to improve separation efficiency, reduce energy consumption, and extend the lifespan of the membranes. As technology advances, hydrogen separation membrane modules are expected to achieve greater breakthroughs in performance and cost, further driving market growth.

The global Hydrogen Separation Membrane Module market size was estimated at USD 218.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hydrogen

Separation Membrane Module market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hydrogen Separation Membrane Module market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hydrogen Separation Membrane Module market.

## **Global Hydrogen Separation Membrane Module Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Air Liquide

Evonik Industries  
BORSIG  
Air Products  
Linde Engineering  
Honeywell  
Toray  
UBE Industries  
Tianbang

### **Market Segmentation (by Type)**

Organic Polymer Membrane  
Inorganic Membranes

### **Market Segmentation (by Application)**

Refinery Purge Gas  
Ammonia Purge Gas  
Methanol Purge Gas  
Syngas Ratio Adjustment  
Gas to Liquids  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value  
In-depth analysis of the Hydrogen Separation Membrane Module Market  
Overview of the regional outlook of the Hydrogen Separation Membrane Module Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hydrogen Separation Membrane Module Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hydrogen Separation Membrane Module, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Hydrogen Separation Membrane Module
- 1.2 Key Market Segments
  - 1.2.1 Hydrogen Separation Membrane Module Segment by Type
  - 1.2.2 Hydrogen Separation Membrane Module Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 HYDROGEN SEPARATION MEMBRANE MODULE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Hydrogen Separation Membrane Module Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Hydrogen Separation Membrane Module Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 HYDROGEN SEPARATION MEMBRANE MODULE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Hydrogen Separation Membrane Module Product Life Cycle
- 3.3 Global Hydrogen Separation Membrane Module Sales by Manufacturers (2020-2025)
- 3.4 Global Hydrogen Separation Membrane Module Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Hydrogen Separation Membrane Module Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Hydrogen Separation Membrane Module Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

### 3.8 Hydrogen Separation Membrane Module Market Competitive Situation and Trends

3.8.1 Hydrogen Separation Membrane Module Market Concentration Rate

3.8.2 Global 5 and 10 Largest Hydrogen Separation Membrane Module Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 HYDROGEN SEPARATION MEMBRANE MODULE INDUSTRY CHAIN ANALYSIS**

4.1 Hydrogen Separation Membrane Module Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF HYDROGEN SEPARATION MEMBRANE MODULE MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Hydrogen Separation Membrane Module Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Hydrogen Separation Membrane Module Market

5.7 ESG Ratings of Leading Companies

## **6 HYDROGEN SEPARATION MEMBRANE MODULE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Hydrogen Separation Membrane Module Sales Market Share by Type (2020-2025)
- 6.3 Global Hydrogen Separation Membrane Module Market Size by Type (2020-2025)
- 6.4 Global Hydrogen Separation Membrane Module Price by Type (2020-2025)

## **7 HYDROGEN SEPARATION MEMBRANE MODULE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Hydrogen Separation Membrane Module Market Sales by Application (2020-2025)
- 7.3 Global Hydrogen Separation Membrane Module Market Size (M USD) by Application (2020-2025)
- 7.4 Global Hydrogen Separation Membrane Module Sales Growth Rate by Application (2020-2025)

## **8 HYDROGEN SEPARATION MEMBRANE MODULE MARKET SALES BY REGION**

- 8.1 Global Hydrogen Separation Membrane Module Sales by Region
  - 8.1.1 Global Hydrogen Separation Membrane Module Sales by Region
  - 8.1.2 Global Hydrogen Separation Membrane Module Sales Market Share by Region
- 8.2 Global Hydrogen Separation Membrane Module Market Size by Region
  - 8.2.1 Global Hydrogen Separation Membrane Module Market Size by Region
  - 8.2.2 Global Hydrogen Separation Membrane Module Market Size by Region
- 8.3 North America
  - 8.3.1 North America Hydrogen Separation Membrane Module Sales by Country
  - 8.3.2 North America Hydrogen Separation Membrane Module Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Hydrogen Separation Membrane Module Sales by Country
  - 8.4.2 Europe Hydrogen Separation Membrane Module Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Hydrogen Separation Membrane Module Sales by Region

8.5.2 Asia Pacific Hydrogen Separation Membrane Module Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Hydrogen Separation Membrane Module Sales by Country

8.6.2 South America Hydrogen Separation Membrane Module Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Hydrogen Separation Membrane Module Sales by Region

8.7.2 Middle East and Africa Hydrogen Separation Membrane Module Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 HYDROGEN SEPARATION MEMBRANE MODULE MARKET PRODUCTION BY REGION**

9.1 Global Production of Hydrogen Separation Membrane Module by Region(2020-2025)

9.2 Global Hydrogen Separation Membrane Module Revenue Market Share by Region (2020-2025)

9.3 Global Hydrogen Separation Membrane Module Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Hydrogen Separation Membrane Module Production

9.4.1 North America Hydrogen Separation Membrane Module Production Growth Rate (2020-2025)

9.4.2 North America Hydrogen Separation Membrane Module Production, Revenue, Price and Gross Margin (2020-2025)

## 9.5 Europe Hydrogen Separation Membrane Module Production

9.5.1 Europe Hydrogen Separation Membrane Module Production Growth Rate (2020-2025)

9.5.2 Europe Hydrogen Separation Membrane Module Production, Revenue, Price and Gross Margin (2020-2025)

## 9.6 Japan Hydrogen Separation Membrane Module Production (2020-2025)

9.6.1 Japan Hydrogen Separation Membrane Module Production Growth Rate (2020-2025)

9.6.2 Japan Hydrogen Separation Membrane Module Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China Hydrogen Separation Membrane Module Production (2020-2025)

9.7.1 China Hydrogen Separation Membrane Module Production Growth Rate (2020-2025)

9.7.2 China Hydrogen Separation Membrane Module Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 Air Liquide

10.1.1 Air Liquide Basic Information

10.1.2 Air Liquide Hydrogen Separation Membrane Module Product Overview

10.1.3 Air Liquide Hydrogen Separation Membrane Module Product Market

Performance

10.1.4 Air Liquide Business Overview

10.1.5 Air Liquide SWOT Analysis

10.1.6 Air Liquide Recent Developments

### 10.2 Evonik Industries

10.2.1 Evonik Industries Basic Information

10.2.2 Evonik Industries Hydrogen Separation Membrane Module Product Overview

10.2.3 Evonik Industries Hydrogen Separation Membrane Module Product Market

Performance

10.2.4 Evonik Industries Business Overview

10.2.5 Evonik Industries SWOT Analysis

10.2.6 Evonik Industries Recent Developments

### 10.3 BORSIG

10.3.1 BORSIG Basic Information

10.3.2 BORSIG Hydrogen Separation Membrane Module Product Overview

10.3.3 BORSIG Hydrogen Separation Membrane Module Product Market Performance

10.3.4 BORSIG Business Overview

- 10.3.5 BORSIG SWOT Analysis
- 10.3.6 BORSIG Recent Developments
- 10.4 Air Products
  - 10.4.1 Air Products Basic Information
  - 10.4.2 Air Products Hydrogen Separation Membrane Module Product Overview
  - 10.4.3 Air Products Hydrogen Separation Membrane Module Product Market Performance
  - 10.4.4 Air Products Business Overview
  - 10.4.5 Air Products Recent Developments
- 10.5 Linde Engineering
  - 10.5.1 Linde Engineering Basic Information
  - 10.5.2 Linde Engineering Hydrogen Separation Membrane Module Product Overview
  - 10.5.3 Linde Engineering Hydrogen Separation Membrane Module Product Market Performance
  - 10.5.4 Linde Engineering Business Overview
  - 10.5.5 Linde Engineering Recent Developments
- 10.6 Honeywell
  - 10.6.1 Honeywell Basic Information
  - 10.6.2 Honeywell Hydrogen Separation Membrane Module Product Overview
  - 10.6.3 Honeywell Hydrogen Separation Membrane Module Product Market Performance
  - 10.6.4 Honeywell Business Overview
  - 10.6.5 Honeywell Recent Developments
- 10.7 Toray
  - 10.7.1 Toray Basic Information
  - 10.7.2 Toray Hydrogen Separation Membrane Module Product Overview
  - 10.7.3 Toray Hydrogen Separation Membrane Module Product Market Performance
  - 10.7.4 Toray Business Overview
  - 10.7.5 Toray Recent Developments
- 10.8 UBE Industries
  - 10.8.1 UBE Industries Basic Information
  - 10.8.2 UBE Industries Hydrogen Separation Membrane Module Product Overview
  - 10.8.3 UBE Industries Hydrogen Separation Membrane Module Product Market Performance
  - 10.8.4 UBE Industries Business Overview
  - 10.8.5 UBE Industries Recent Developments
- 10.9 Tianbang
  - 10.9.1 Tianbang Basic Information
  - 10.9.2 Tianbang Hydrogen Separation Membrane Module Product Overview

10.9.3 Tianbang Hydrogen Separation Membrane Module Product Market Performance

10.9.4 Tianbang Business Overview

10.9.5 Tianbang Recent Developments

## **11 HYDROGEN SEPARATION MEMBRANE MODULE MARKET FORECAST BY REGION**

11.1 Global Hydrogen Separation Membrane Module Market Size Forecast

11.2 Global Hydrogen Separation Membrane Module Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Hydrogen Separation Membrane Module Market Size Forecast by Country

11.2.3 Asia Pacific Hydrogen Separation Membrane Module Market Size Forecast by Region

11.2.4 South America Hydrogen Separation Membrane Module Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Hydrogen Separation Membrane Module by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Hydrogen Separation Membrane Module Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Hydrogen Separation Membrane Module by Type (2026-2035)

12.1.2 Global Hydrogen Separation Membrane Module Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Hydrogen Separation Membrane Module by Type (2026-2035)

12.2 Global Hydrogen Separation Membrane Module Market Forecast by Application (2026-2035)

12.2.1 Global Hydrogen Separation Membrane Module Sales (K MT) Forecast by Application

12.2.2 Global Hydrogen Separation Membrane Module Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**



## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Hydrogen Separation Membrane Module Market Size by Type (M USD)

Table 4. Global Hydrogen Separation Membrane Module Market Size by Application

Table 5. Hydrogen Separation Membrane Module Market Size Comparison by Region (M USD)

Table 6. Global Hydrogen Separation Membrane Module Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Hydrogen Separation Membrane Module Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Hydrogen Separation Membrane Module Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Hydrogen Separation Membrane Module Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hydrogen Separation Membrane Module as of 2025)

Table 11. Global Market Hydrogen Separation Membrane Module Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Hydrogen Separation Membrane Module Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Hydrogen Separation Membrane Module Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Hydrogen Separation Membrane Module Sales by Type (K MT)

Table 27. Global Hydrogen Separation Membrane Module Market Size by Type (M USD)

Table 28. Global Hydrogen Separation Membrane Module Sales (K MT) by Type (2020-2025)

Table 29. Global Hydrogen Separation Membrane Module Sales Market Share by Type (2020-2025)

Table 30. Global Hydrogen Separation Membrane Module Market Size (M USD) by Type (2020-2025)

Table 31. Global Hydrogen Separation Membrane Module Market Share by Type (2020-2025)

Table 32. Global Hydrogen Separation Membrane Module Price (USD/KG) by Type (2020-2025)

Table 33. Global Hydrogen Separation Membrane Module Sales (K MT) by Application

Table 34. Global Hydrogen Separation Membrane Module Market Size by Application

Table 35. Global Hydrogen Separation Membrane Module Sales by Application (2020-2025) & (K MT)

Table 36. Global Hydrogen Separation Membrane Module Sales Market Share by Application (2020-2025)

Table 37. Global Hydrogen Separation Membrane Module Market Size by Application (2020-2025) & (M USD)

Table 38. Global Hydrogen Separation Membrane Module Market Share by Application (2020-2025)

Table 39. Global Hydrogen Separation Membrane Module Sales Growth Rate by Application (2020-2025)

Table 40. Global Hydrogen Separation Membrane Module Sales by Region (2020-2025) & (K MT)

Table 41. Global Hydrogen Separation Membrane Module Sales Market Share by Region (2020-2025)

Table 42. Global Hydrogen Separation Membrane Module Market Size by Region (2020-2025) & (M USD)

Table 43. Global Hydrogen Separation Membrane Module Market Size by Region (2020-2025)

Table 44. North America Hydrogen Separation Membrane Module Sales by Country (2020-2025) & (K MT)

Table 45. North America Hydrogen Separation Membrane Module Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Hydrogen Separation Membrane Module Sales by Country (2020-2025) & (K MT)

Table 47. Europe Hydrogen Separation Membrane Module Market Size by Country

(2020-2025) & (M USD)

Table 48. Asia Pacific Hydrogen Separation Membrane Module Sales by Region

(2020-2025) & (K MT)

Table 49. Asia Pacific Hydrogen Separation Membrane Module Market Size by Region

(2020-2025) & (M USD)

Table 50. South America Hydrogen Separation Membrane Module Sales by Country

(2020-2025) & (K MT)

Table 51. South America Hydrogen Separation Membrane Module Market Size by

Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Hydrogen Separation Membrane Module Sales by

Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Hydrogen Separation Membrane Module Market Size

by Region (2020-2025) & (M USD)

Table 54. Global Hydrogen Separation Membrane Module Production (K MT) by

Region(2020-2025)

Table 55. Global Hydrogen Separation Membrane Module Revenue (US\$ Million) by

Region (2020-2025)

Table 56. Global Hydrogen Separation Membrane Module Revenue Market Share by

Region (2020-2025)

Table 57. Global Hydrogen Separation Membrane Module Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Hydrogen Separation Membrane Module Production (K MT),

Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Hydrogen Separation Membrane Module Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Hydrogen Separation Membrane Module Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Hydrogen Separation Membrane Module Production (K MT), Revenue

(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Air Liquide Basic Information

Table 63. Air Liquide Hydrogen Separation Membrane Module Product Overview

Table 64. Air Liquide Hydrogen Separation Membrane Module Sales (K MT), Revenue

(M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Air Liquide Business Overview

Table 66. Air Liquide SWOT Analysis

Table 67. Air Liquide Recent Developments

Table 68. Evonik Industries Basic Information

Table 69. Evonik Industries Hydrogen Separation Membrane Module Product Overview

Table 70. Evonik Industries Hydrogen Separation Membrane Module Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Evonik Industries Business Overview

Table 72. Evonik Industries SWOT Analysis

Table 73. Evonik Industries Recent Developments

Table 74. BORSIG Basic Information

Table 75. BORSIG Hydrogen Separation Membrane Module Product Overview

Table 76. BORSIG Hydrogen Separation Membrane Module Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. BORSIG Business Overview

Table 78. BORSIG SWOT Analysis

Table 79. BORSIG Recent Developments

Table 80. Air Products Basic Information

Table 81. Air Products Hydrogen Separation Membrane Module Product Overview

Table 82. Air Products Hydrogen Separation Membrane Module Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Air Products Business Overview

Table 84. Air Products Recent Developments

Table 85. Linde Engineering Basic Information

Table 86. Linde Engineering Hydrogen Separation Membrane Module Product Overview

Table 87. Linde Engineering Hydrogen Separation Membrane Module Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Linde Engineering Business Overview

Table 89. Linde Engineering Recent Developments

Table 90. Honeywell Basic Information

Table 91. Honeywell Hydrogen Separation Membrane Module Product Overview

Table 92. Honeywell Hydrogen Separation Membrane Module Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Honeywell Business Overview

Table 94. Honeywell Recent Developments

Table 95. Toray Basic Information

Table 96. Toray Hydrogen Separation Membrane Module Product Overview

Table 97. Toray Hydrogen Separation Membrane Module Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Toray Business Overview

Table 99. Toray Recent Developments

Table 100. UBE Industries Basic Information

Table 101. UBE Industries Hydrogen Separation Membrane Module Product Overview

Table 102. UBE Industries Hydrogen Separation Membrane Module Sales (K MT),

Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. UBE Industries Business Overview

Table 104. UBE Industries Recent Developments

Table 105. Tianbang Basic Information

Table 106. Tianbang Hydrogen Separation Membrane Module Product Overview

Table 107. Tianbang Hydrogen Separation Membrane Module Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Tianbang Business Overview

Table 109. Tianbang Recent Developments

Table 110. Global Hydrogen Separation Membrane Module Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Hydrogen Separation Membrane Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Hydrogen Separation Membrane Module Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Hydrogen Separation Membrane Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Hydrogen Separation Membrane Module Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Hydrogen Separation Membrane Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Hydrogen Separation Membrane Module Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Hydrogen Separation Membrane Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Hydrogen Separation Membrane Module Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Hydrogen Separation Membrane Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Hydrogen Separation Membrane Module Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Hydrogen Separation Membrane Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Hydrogen Separation Membrane Module Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Hydrogen Separation Membrane Module Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Hydrogen Separation Membrane Module Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Hydrogen Separation Membrane Module Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Hydrogen Separation Membrane Module Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of Hydrogen Separation Membrane Module

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Hydrogen Separation Membrane Module Market Size (M USD), 2025-2035

Figure 5. Global Hydrogen Separation Membrane Module Market Size (M USD) (2020-2035)

Figure 6. Global Hydrogen Separation Membrane Module Sales (K MT) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Hydrogen Separation Membrane Module Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Hydrogen Separation Membrane Module Product Life Cycle

Figure 13. Hydrogen Separation Membrane Module Sales Share by Manufacturers in 2025

Figure 14. Global Hydrogen Separation Membrane Module Revenue Share by Manufacturers in 2025

Figure 15. Hydrogen Separation Membrane Module Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Hydrogen Separation Membrane Module Average Price (USD/KG) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Hydrogen Separation Membrane Module Revenue in 2025

Figure 18. Industry Chain Map of Hydrogen Separation Membrane Module

Figure 19. Global Hydrogen Separation Membrane Module Market PEST Analysis

Figure 20. Global Hydrogen Separation Membrane Module Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Hydrogen Separation Membrane Module Market Share by Type

Figure 27. Sales Market Share of Hydrogen Separation Membrane Module by Type

(2020-2025)

Figure 28. Sales Market Share of Hydrogen Separation Membrane Module by Type in 2025

Figure 29. Market Share of Hydrogen Separation Membrane Module by Type (2020-2025)

Figure 30. Market Share of Hydrogen Separation Membrane Module by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Hydrogen Separation Membrane Module Market Share by Application

Figure 33. Global Hydrogen Separation Membrane Module Sales Market Share by Application (2020-2025)

Figure 34. Global Hydrogen Separation Membrane Module Sales Market Share by Application in 2025

Figure 35. Global Hydrogen Separation Membrane Module Market Share by Application (2020-2025)

Figure 36. Global Hydrogen Separation Membrane Module Market Share by Application in 2025

Figure 37. Global Hydrogen Separation Membrane Module Sales Growth Rate by Application (2020-2025)

Figure 38. Global Hydrogen Separation Membrane Module Sales Market Share by Region (2020-2025)

Figure 39. Global Hydrogen Separation Membrane Module Market Size by Region (2020-2025)

Figure 40. North America Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Hydrogen Separation Membrane Module Sales Market Share by Country in 2024

Figure 43. North America Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Hydrogen Separation Membrane Module Market Size by Country in 2024

Figure 45. U.S. Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Hydrogen Separation Membrane Module Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Hydrogen Separation Membrane Module Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Hydrogen Separation Membrane Module Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Hydrogen Separation Membrane Module Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Hydrogen Separation Membrane Module Sales Market Share by Country in 2024

Figure 53. Europe Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hydrogen Separation Membrane Module Market Size by Country in 2024

Figure 55. Germany Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hydrogen Separation Membrane Module Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Hydrogen Separation Membrane Module Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hydrogen Separation Membrane Module Market Size by Region in 2024

Figure 68. China Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hydrogen Separation Membrane Module Sales and Growth Rate (K MT)

Figure 79. South America Hydrogen Separation Membrane Module Sales Market Share by Country in 2024

Figure 80. South America Hydrogen Separation Membrane Module Market Size and Growth Rate (M USD)

Figure 81. South America Hydrogen Separation Membrane Module Market Size by Country in 2024

Figure 82. Brazil Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Hydrogen Separation Membrane Module Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hydrogen Separation Membrane Module Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Hydrogen Separation Membrane Module Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Hydrogen Separation Membrane Module Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hydrogen Separation Membrane Module Market Size by Region in 2024

Figure 92. Saudi Arabia Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hydrogen Separation Membrane Module Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Hydrogen Separation Membrane Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hydrogen Separation Membrane Module Production Market Share by Region (2020-2025)

Figure 103. North America Hydrogen Separation Membrane Module Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Hydrogen Separation Membrane Module Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Hydrogen Separation Membrane Module Production (K MT) Growth Rate (2020-2025)

Figure 106. China Hydrogen Separation Membrane Module Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Hydrogen Separation Membrane Module Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Hydrogen Separation Membrane Module Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hydrogen Separation Membrane Module Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hydrogen Separation Membrane Module Market Share Forecast by Type (2026-2035)

Figure 111. Global Hydrogen Separation Membrane Module Sales Forecast by Application (2026-2035)

Figure 112. Global Hydrogen Separation Membrane Module Market Share Forecast by Application (2026-2035)

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