

Global Horticulture Lighting LED Chips Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The horticulture lighting LED chip market is driven by the increasing adoption of controlled environment agriculture (CEA) and vertical farming, where precise light spectrum and energy efficiency are critical for optimizing plant growth. These specialized LED chips are designed to emit specific wavelengths, such as red, blue, and far-red, tailored to enhance photosynthesis, flowering, and fruiting in crops. The market is expanding due to rising global food demand, limited arable land, and the need for sustainable farming practices. Key growth factors include technological advancements in spectrum tuning, higher energy efficiency compared to traditional lighting (e.g., HPS), and government incentives promoting smart agriculture. However, challenges such as high initial costs and lack of standardized metrics for light efficacy in horticulture could hinder adoption. Major players are investing in R&D to improve chip longevity and spectral efficiency, while regional markets like North America, Europe, and Asia-Pacific show strong growth potential due to increasing investments in urban farming and greenhouse operations.

This report provides a deep insight into the global Horticulture Lighting LED Chips market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the

Global Horticulture Lighting LED Chips Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Horticulture Lighting LED Chips market in any manner.

Global Horticulture Lighting LED Chips Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Cree
Everlight
Osram
LIGHTNING optoelectronic
Samsung
LITE-ON Technology
Seoul Semiconductor
High Power Opto
Lumileds
Shenzhen Guangmai Electronics
Moonleds
Luminus Devices
Bridgelux
Hongli Zhihui
APT Electronics
Shenzhen Refond Optoelectronics
Shenzhen TongYiFang Optoelectronic Technology
Dongguan Ledstar Optoelectronics Technology
Xuyu Optoelectronics

Market Segmentation (by Type)

3030 LEDs
2835 LEDs
3535 LEDs
5050 LEDs
Others

Market Segmentation (by Application)

Horticultural Top Lighting (Greenhouse)
Interlighting
Vertical Farming
Aquaculture
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Horticulture Lighting LED Chips Market
Overview of the regional outlook of the Horticulture Lighting LED Chips Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Horticulture Lighting LED Chips Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Horticulture Lighting LED Chips, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Horticulture Lighting LED Chips
- 1.2 Key Market Segments
 - 1.2.1 Horticulture Lighting LED Chips Segment by Type
 - 1.2.2 Horticulture Lighting LED Chips Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HORTICULTURE LIGHTING LED CHIPS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Horticulture Lighting LED Chips Market Size (M USD) Estimates and Forecasts (2020-2033)
 - 2.1.2 Global Horticulture Lighting LED Chips Sales Estimates and Forecasts (2020-2033)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HORTICULTURE LIGHTING LED CHIPS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Horticulture Lighting LED Chips Product Life Cycle
- 3.3 Global Horticulture Lighting LED Chips Sales by Manufacturers (2020-2025)
- 3.4 Global Horticulture Lighting LED Chips Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Horticulture Lighting LED Chips Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Horticulture Lighting LED Chips Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Horticulture Lighting LED Chips Market Competitive Situation and Trends
 - 3.8.1 Horticulture Lighting LED Chips Market Concentration Rate

3.8.2 Global 5 and 10 Largest Horticulture Lighting LED Chips Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 HORTICULTURE LIGHTING LED CHIPS INDUSTRY CHAIN ANALYSIS

4.1 Horticulture Lighting LED Chips Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HORTICULTURE LIGHTING LED CHIPS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Horticulture Lighting LED Chips Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Horticulture Lighting LED Chips Market

5.7 ESG Ratings of Leading Companies

6 HORTICULTURE LIGHTING LED CHIPS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Horticulture Lighting LED Chips Sales Market Share by Type (2020-2025)

6.3 Global Horticulture Lighting LED Chips Market Size Market Share by Type

(2020-2025)

6.4 Global Horticulture Lighting LED Chips Price by Type (2020-2025)

7 HORTICULTURE LIGHTING LED CHIPS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Horticulture Lighting LED Chips Market Sales by Application (2020-2025)

7.3 Global Horticulture Lighting LED Chips Market Size (M USD) by Application (2020-2025)

7.4 Global Horticulture Lighting LED Chips Sales Growth Rate by Application (2020-2025)

8 HORTICULTURE LIGHTING LED CHIPS MARKET SALES BY REGION

8.1 Global Horticulture Lighting LED Chips Sales by Region

8.1.1 Global Horticulture Lighting LED Chips Sales by Region

8.1.2 Global Horticulture Lighting LED Chips Sales Market Share by Region

8.2 Global Horticulture Lighting LED Chips Market Size by Region

8.2.1 Global Horticulture Lighting LED Chips Market Size by Region

8.2.2 Global Horticulture Lighting LED Chips Market Size Market Share by Region

8.3 North America

8.3.1 North America Horticulture Lighting LED Chips Sales by Country

8.3.2 North America Horticulture Lighting LED Chips Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Horticulture Lighting LED Chips Sales by Country

8.4.2 Europe Horticulture Lighting LED Chips Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Horticulture Lighting LED Chips Sales by Region

8.5.2 Asia Pacific Horticulture Lighting LED Chips Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Horticulture Lighting LED Chips Sales by Country
 - 8.6.2 South America Horticulture Lighting LED Chips Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Horticulture Lighting LED Chips Sales by Region
 - 8.7.2 Middle East and Africa Horticulture Lighting LED Chips Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HORTICULTURE LIGHTING LED CHIPS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Horticulture Lighting LED Chips by Region(2020-2025)
- 9.2 Global Horticulture Lighting LED Chips Revenue Market Share by Region (2020-2025)
- 9.3 Global Horticulture Lighting LED Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Horticulture Lighting LED Chips Production
 - 9.4.1 North America Horticulture Lighting LED Chips Production Growth Rate (2020-2025)
 - 9.4.2 North America Horticulture Lighting LED Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Horticulture Lighting LED Chips Production
 - 9.5.1 Europe Horticulture Lighting LED Chips Production Growth Rate (2020-2025)
 - 9.5.2 Europe Horticulture Lighting LED Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Horticulture Lighting LED Chips Production (2020-2025)
 - 9.6.1 Japan Horticulture Lighting LED Chips Production Growth Rate (2020-2025)
 - 9.6.2 Japan Horticulture Lighting LED Chips Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Horticulture Lighting LED Chips Production (2020-2025)

9.7.1 China Horticulture Lighting LED Chips Production Growth Rate (2020-2025)

9.7.2 China Horticulture Lighting LED Chips Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Cree

10.1.1 Cree Basic Information

10.1.2 Cree Horticulture Lighting LED Chips Product Overview

10.1.3 Cree Horticulture Lighting LED Chips Product Market Performance

10.1.4 Cree Business Overview

10.1.5 Cree SWOT Analysis

10.1.6 Cree Recent Developments

10.2 Everlight

10.2.1 Everlight Basic Information

10.2.2 Everlight Horticulture Lighting LED Chips Product Overview

10.2.3 Everlight Horticulture Lighting LED Chips Product Market Performance

10.2.4 Everlight Business Overview

10.2.5 Everlight SWOT Analysis

10.2.6 Everlight Recent Developments

10.3 Osram

10.3.1 Osram Basic Information

10.3.2 Osram Horticulture Lighting LED Chips Product Overview

10.3.3 Osram Horticulture Lighting LED Chips Product Market Performance

10.3.4 Osram Business Overview

10.3.5 Osram SWOT Analysis

10.3.6 Osram Recent Developments

10.4 LIGHTNING optoelectronic

10.4.1 LIGHTNING optoelectronic Basic Information

10.4.2 LIGHTNING optoelectronic Horticulture Lighting LED Chips Product Overview

10.4.3 LIGHTNING optoelectronic Horticulture Lighting LED Chips Product Market Performance

10.4.4 LIGHTNING optoelectronic Business Overview

10.4.5 LIGHTNING optoelectronic Recent Developments

10.5 Samsung

10.5.1 Samsung Basic Information

10.5.2 Samsung Horticulture Lighting LED Chips Product Overview

10.5.3 Samsung Horticulture Lighting LED Chips Product Market Performance

- 10.5.4 Samsung Business Overview
- 10.5.5 Samsung Recent Developments
- 10.6 LITE-ON Technology
 - 10.6.1 LITE-ON Technology Basic Information
 - 10.6.2 LITE-ON Technology Horticulture Lighting LED Chips Product Overview
 - 10.6.3 LITE-ON Technology Horticulture Lighting LED Chips Product Market Performance
 - 10.6.4 LITE-ON Technology Business Overview
 - 10.6.5 LITE-ON Technology Recent Developments
- 10.7 Seoul Semiconductor
 - 10.7.1 Seoul Semiconductor Basic Information
 - 10.7.2 Seoul Semiconductor Horticulture Lighting LED Chips Product Overview
 - 10.7.3 Seoul Semiconductor Horticulture Lighting LED Chips Product Market Performance
 - 10.7.4 Seoul Semiconductor Business Overview
 - 10.7.5 Seoul Semiconductor Recent Developments
- 10.8 High Power Opto
 - 10.8.1 High Power Opto Basic Information
 - 10.8.2 High Power Opto Horticulture Lighting LED Chips Product Overview
 - 10.8.3 High Power Opto Horticulture Lighting LED Chips Product Market Performance
 - 10.8.4 High Power Opto Business Overview
 - 10.8.5 High Power Opto Recent Developments
- 10.9 Lumileds
 - 10.9.1 Lumileds Basic Information
 - 10.9.2 Lumileds Horticulture Lighting LED Chips Product Overview
 - 10.9.3 Lumileds Horticulture Lighting LED Chips Product Market Performance
 - 10.9.4 Lumileds Business Overview
 - 10.9.5 Lumileds Recent Developments
- 10.10 Shenzhen Guangmai Electronics
 - 10.10.1 Shenzhen Guangmai Electronics Basic Information
 - 10.10.2 Shenzhen Guangmai Electronics Horticulture Lighting LED Chips Product Overview
 - 10.10.3 Shenzhen Guangmai Electronics Horticulture Lighting LED Chips Product Market Performance
 - 10.10.4 Shenzhen Guangmai Electronics Business Overview
 - 10.10.5 Shenzhen Guangmai Electronics Recent Developments
- 10.11 Moonleds
 - 10.11.1 Moonleds Basic Information
 - 10.11.2 Moonleds Horticulture Lighting LED Chips Product Overview

- 10.11.3 Moonleds Horticulture Lighting LED Chips Product Market Performance
- 10.11.4 Moonleds Business Overview
- 10.11.5 Moonleds Recent Developments
- 10.12 Luminus Devices
 - 10.12.1 Luminus Devices Basic Information
 - 10.12.2 Luminus Devices Horticulture Lighting LED Chips Product Overview
 - 10.12.3 Luminus Devices Horticulture Lighting LED Chips Product Market Performance
 - 10.12.4 Luminus Devices Business Overview
 - 10.12.5 Luminus Devices Recent Developments
- 10.13 Bridgelux
 - 10.13.1 Bridgelux Basic Information
 - 10.13.2 Bridgelux Horticulture Lighting LED Chips Product Overview
 - 10.13.3 Bridgelux Horticulture Lighting LED Chips Product Market Performance
 - 10.13.4 Bridgelux Business Overview
 - 10.13.5 Bridgelux Recent Developments
- 10.14 Hongli Zhihui
 - 10.14.1 Hongli Zhihui Basic Information
 - 10.14.2 Hongli Zhihui Horticulture Lighting LED Chips Product Overview
 - 10.14.3 Hongli Zhihui Horticulture Lighting LED Chips Product Market Performance
 - 10.14.4 Hongli Zhihui Business Overview
 - 10.14.5 Hongli Zhihui Recent Developments
- 10.15 APT Electronics
 - 10.15.1 APT Electronics Basic Information
 - 10.15.2 APT Electronics Horticulture Lighting LED Chips Product Overview
 - 10.15.3 APT Electronics Horticulture Lighting LED Chips Product Market Performance
 - 10.15.4 APT Electronics Business Overview
 - 10.15.5 APT Electronics Recent Developments
- 10.16 Shenzhen Refond Optoelectronics
 - 10.16.1 Shenzhen Refond Optoelectronics Basic Information
 - 10.16.2 Shenzhen Refond Optoelectronics Horticulture Lighting LED Chips Product Overview
 - 10.16.3 Shenzhen Refond Optoelectronics Horticulture Lighting LED Chips Product Market Performance
 - 10.16.4 Shenzhen Refond Optoelectronics Business Overview
 - 10.16.5 Shenzhen Refond Optoelectronics Recent Developments
- 10.17 Shenzhen TongYiFang Optoelectronic Technology
 - 10.17.1 Shenzhen TongYiFang Optoelectronic Technology Basic Information
 - 10.17.2 Shenzhen TongYiFang Optoelectronic Technology Horticulture Lighting LED

Chips Product Overview

10.17.3 Shenzhen TongYiFang Optoelectronic Technology Horticulture Lighting LED

Chips Product Market Performance

10.17.4 Shenzhen TongYiFang Optoelectronic Technology Business Overview

10.17.5 Shenzhen TongYiFang Optoelectronic Technology Recent Developments

10.18 Dongguan Ledstar Optoelectronics Technology

10.18.1 Dongguan Ledstar Optoelectronics Technology Basic Information

10.18.2 Dongguan Ledstar Optoelectronics Technology Horticulture Lighting LED

Chips Product Overview

10.18.3 Dongguan Ledstar Optoelectronics Technology Horticulture Lighting LED

Chips Product Market Performance

10.18.4 Dongguan Ledstar Optoelectronics Technology Business Overview

10.18.5 Dongguan Ledstar Optoelectronics Technology Recent Developments

10.19 Xuyu Optoelectronics

10.19.1 Xuyu Optoelectronics Basic Information

10.19.2 Xuyu Optoelectronics Horticulture Lighting LED Chips Product Overview

10.19.3 Xuyu Optoelectronics Horticulture Lighting LED Chips Product Market

Performance

10.19.4 Xuyu Optoelectronics Business Overview

10.19.5 Xuyu Optoelectronics Recent Developments

11 HORTICULTURE LIGHTING LED CHIPS MARKET FORECAST BY REGION

11.1 Global Horticulture Lighting LED Chips Market Size Forecast

11.2 Global Horticulture Lighting LED Chips Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Horticulture Lighting LED Chips Market Size Forecast by Country

11.2.3 Asia Pacific Horticulture Lighting LED Chips Market Size Forecast by Region

11.2.4 South America Horticulture Lighting LED Chips Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Horticulture Lighting LED Chips by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Horticulture Lighting LED Chips Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Horticulture Lighting LED Chips by Type (2026-2033)

12.1.2 Global Horticulture Lighting LED Chips Market Size Forecast by Type

(2026-2033)

12.1.3 Global Forecasted Price of Horticulture Lighting LED Chips by Type

(2026-2033)

12.2 Global Horticulture Lighting LED Chips Market Forecast by Application

(2026-2033)

12.2.1 Global Horticulture Lighting LED Chips Sales (K Units) Forecast by Application

12.2.2 Global Horticulture Lighting LED Chips Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Horticulture Lighting LED Chips Market Size Comparison by Region (M USD)

Table 5. Global Horticulture Lighting LED Chips Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Horticulture Lighting LED Chips Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Horticulture Lighting LED Chips Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Horticulture Lighting LED Chips Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Horticulture Lighting LED Chips as of 2024)

Table 10. Global Market Horticulture Lighting LED Chips Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Horticulture Lighting LED Chips Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Horticulture Lighting LED Chips Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Horticulture Lighting LED Chips Sales by Type (K Units)

Table 26. Global Horticulture Lighting LED Chips Market Size by Type (M USD)

Table 27. Global Horticulture Lighting LED Chips Sales (K Units) by Type (2020-2025)

- Table 28. Global Horticulture Lighting LED Chips Sales Market Share by Type (2020-2025)
- Table 29. Global Horticulture Lighting LED Chips Market Size (M USD) by Type (2020-2025)
- Table 30. Global Horticulture Lighting LED Chips Market Size Share by Type (2020-2025)
- Table 31. Global Horticulture Lighting LED Chips Price (USD/Unit) by Type (2020-2025)
- Table 32. Global Horticulture Lighting LED Chips Sales (K Units) by Application
- Table 33. Global Horticulture Lighting LED Chips Market Size by Application
- Table 34. Global Horticulture Lighting LED Chips Sales by Application (2020-2025) & (K Units)
- Table 35. Global Horticulture Lighting LED Chips Sales Market Share by Application (2020-2025)
- Table 36. Global Horticulture Lighting LED Chips Market Size by Application (2020-2025) & (M USD)
- Table 37. Global Horticulture Lighting LED Chips Market Share by Application (2020-2025)
- Table 38. Global Horticulture Lighting LED Chips Sales Growth Rate by Application (2020-2025)
- Table 39. Global Horticulture Lighting LED Chips Sales by Region (2020-2025) & (K Units)
- Table 40. Global Horticulture Lighting LED Chips Sales Market Share by Region (2020-2025)
- Table 41. Global Horticulture Lighting LED Chips Market Size by Region (2020-2025) & (M USD)
- Table 42. Global Horticulture Lighting LED Chips Market Size Market Share by Region (2020-2025)
- Table 43. North America Horticulture Lighting LED Chips Sales by Country (2020-2025) & (K Units)
- Table 44. North America Horticulture Lighting LED Chips Market Size by Country (2020-2025) & (M USD)
- Table 45. Europe Horticulture Lighting LED Chips Sales by Country (2020-2025) & (K Units)
- Table 46. Europe Horticulture Lighting LED Chips Market Size by Country (2020-2025) & (M USD)
- Table 47. Asia Pacific Horticulture Lighting LED Chips Sales by Region (2020-2025) & (K Units)
- Table 48. Asia Pacific Horticulture Lighting LED Chips Market Size by Region (2020-2025) & (M USD)

Table 49. South America Horticulture Lighting LED Chips Sales by Country (2020-2025) & (K Units)

Table 50. South America Horticulture Lighting LED Chips Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Horticulture Lighting LED Chips Sales by Region (2020-2025) & (K Units)

Table 52. Middle East and Africa Horticulture Lighting LED Chips Market Size by Region (2020-2025) & (M USD)

Table 53. Global Horticulture Lighting LED Chips Production (K Units) by Region(2020-2025)

Table 54. Global Horticulture Lighting LED Chips Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Horticulture Lighting LED Chips Revenue Market Share by Region (2020-2025)

Table 56. Global Horticulture Lighting LED Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Horticulture Lighting LED Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Horticulture Lighting LED Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Horticulture Lighting LED Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Horticulture Lighting LED Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Cree Basic Information

Table 62. Cree Horticulture Lighting LED Chips Product Overview

Table 63. Cree Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Cree Business Overview

Table 65. Cree SWOT Analysis

Table 66. Cree Recent Developments

Table 67. Everlight Basic Information

Table 68. Everlight Horticulture Lighting LED Chips Product Overview

Table 69. Everlight Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Everlight Business Overview

Table 71. Everlight SWOT Analysis

Table 72. Everlight Recent Developments

Table 73. Osram Basic Information

- Table 74. Osram Horticulture Lighting LED Chips Product Overview
- Table 75. Osram Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 76. Osram Business Overview
- Table 77. Osram SWOT Analysis
- Table 78. Osram Recent Developments
- Table 79. LIGHTNING optoelectronic Basic Information
- Table 80. LIGHTNING optoelectronic Horticulture Lighting LED Chips Product Overview
- Table 81. LIGHTNING optoelectronic Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 82. LIGHTNING optoelectronic Business Overview
- Table 83. LIGHTNING optoelectronic Recent Developments
- Table 84. Samsung Basic Information
- Table 85. Samsung Horticulture Lighting LED Chips Product Overview
- Table 86. Samsung Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 87. Samsung Business Overview
- Table 88. Samsung Recent Developments
- Table 89. LITE-ON Technology Basic Information
- Table 90. LITE-ON Technology Horticulture Lighting LED Chips Product Overview
- Table 91. LITE-ON Technology Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 92. LITE-ON Technology Business Overview
- Table 93. LITE-ON Technology Recent Developments
- Table 94. Seoul Semiconductor Basic Information
- Table 95. Seoul Semiconductor Horticulture Lighting LED Chips Product Overview
- Table 96. Seoul Semiconductor Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 97. Seoul Semiconductor Business Overview
- Table 98. Seoul Semiconductor Recent Developments
- Table 99. High Power Opto Basic Information
- Table 100. High Power Opto Horticulture Lighting LED Chips Product Overview
- Table 101. High Power Opto Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 102. High Power Opto Business Overview
- Table 103. High Power Opto Recent Developments
- Table 104. Lumileds Basic Information
- Table 105. Lumileds Horticulture Lighting LED Chips Product Overview
- Table 106. Lumileds Horticulture Lighting LED Chips Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 107. Lumileds Business Overview

Table 108. Lumileds Recent Developments

Table 109. Shenzhen Guangmai Electronics Basic Information

Table 110. Shenzhen Guangmai Electronics Horticulture Lighting LED Chips Product Overview

Table 111. Shenzhen Guangmai Electronics Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 112. Shenzhen Guangmai Electronics Business Overview

Table 113. Shenzhen Guangmai Electronics Recent Developments

Table 114. Moonleds Basic Information

Table 115. Moonleds Horticulture Lighting LED Chips Product Overview

Table 116. Moonleds Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 117. Moonleds Business Overview

Table 118. Moonleds Recent Developments

Table 119. Luminus Devices Basic Information

Table 120. Luminus Devices Horticulture Lighting LED Chips Product Overview

Table 121. Luminus Devices Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 122. Luminus Devices Business Overview

Table 123. Luminus Devices Recent Developments

Table 124. Bridgelux Basic Information

Table 125. Bridgelux Horticulture Lighting LED Chips Product Overview

Table 126. Bridgelux Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 127. Bridgelux Business Overview

Table 128. Bridgelux Recent Developments

Table 129. Hongli Zhihui Basic Information

Table 130. Hongli Zhihui Horticulture Lighting LED Chips Product Overview

Table 131. Hongli Zhihui Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 132. Hongli Zhihui Business Overview

Table 133. Hongli Zhihui Recent Developments

Table 134. APT Electronics Basic Information

Table 135. APT Electronics Horticulture Lighting LED Chips Product Overview

Table 136. APT Electronics Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 137. APT Electronics Business Overview

- Table 138. APT Electronics Recent Developments
- Table 139. Shenzhen Refond Optoelectronics Basic Information
- Table 140. Shenzhen Refond Optoelectronics Horticulture Lighting LED Chips Product Overview
- Table 141. Shenzhen Refond Optoelectronics Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 142. Shenzhen Refond Optoelectronics Business Overview
- Table 143. Shenzhen Refond Optoelectronics Recent Developments
- Table 144. Shenzhen TongYiFang Optoelectronic Technology Basic Information
- Table 145. Shenzhen TongYiFang Optoelectronic Technology Horticulture Lighting LED Chips Product Overview
- Table 146. Shenzhen TongYiFang Optoelectronic Technology Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 147. Shenzhen TongYiFang Optoelectronic Technology Business Overview
- Table 148. Shenzhen TongYiFang Optoelectronic Technology Recent Developments
- Table 149. Dongguan Ledstar Optoelectronics Technology Basic Information
- Table 150. Dongguan Ledstar Optoelectronics Technology Horticulture Lighting LED Chips Product Overview
- Table 151. Dongguan Ledstar Optoelectronics Technology Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 152. Dongguan Ledstar Optoelectronics Technology Business Overview
- Table 153. Dongguan Ledstar Optoelectronics Technology Recent Developments
- Table 154. Xuyu Optoelectronics Basic Information
- Table 155. Xuyu Optoelectronics Horticulture Lighting LED Chips Product Overview
- Table 156. Xuyu Optoelectronics Horticulture Lighting LED Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 157. Xuyu Optoelectronics Business Overview
- Table 158. Xuyu Optoelectronics Recent Developments
- Table 159. Global Horticulture Lighting LED Chips Sales Forecast by Region (2026-2033) & (K Units)
- Table 160. Global Horticulture Lighting LED Chips Market Size Forecast by Region (2026-2033) & (M USD)
- Table 161. North America Horticulture Lighting LED Chips Sales Forecast by Country (2026-2033) & (K Units)
- Table 162. North America Horticulture Lighting LED Chips Market Size Forecast by Country (2026-2033) & (M USD)
- Table 163. Europe Horticulture Lighting LED Chips Sales Forecast by Country

(2026-2033) & (K Units)

Table 164. Europe Horticulture Lighting LED Chips Market Size Forecast by Country (2026-2033) & (M USD)

Table 165. Asia Pacific Horticulture Lighting LED Chips Sales Forecast by Region (2026-2033) & (K Units)

Table 166. Asia Pacific Horticulture Lighting LED Chips Market Size Forecast by Region (2026-2033) & (M USD)

Table 167. South America Horticulture Lighting LED Chips Sales Forecast by Country (2026-2033) & (K Units)

Table 168. South America Horticulture Lighting LED Chips Market Size Forecast by Country (2026-2033) & (M USD)

Table 169. Middle East and Africa Horticulture Lighting LED Chips Sales Forecast by Country (2026-2033) & (Units)

Table 170. Middle East and Africa Horticulture Lighting LED Chips Market Size Forecast by Country (2026-2033) & (M USD)

Table 171. Global Horticulture Lighting LED Chips Sales Forecast by Type (2026-2033) & (K Units)

Table 172. Global Horticulture Lighting LED Chips Market Size Forecast by Type (2026-2033) & (M USD)

Table 173. Global Horticulture Lighting LED Chips Price Forecast by Type (2026-2033) & (USD/Unit)

Table 174. Global Horticulture Lighting LED Chips Sales (K Units) Forecast by Application (2026-2033)

Table 175. Global Horticulture Lighting LED Chips Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Horticulture Lighting LED Chips
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Horticulture Lighting LED Chips Market Size (M USD), 2024-2033
- Figure 5. Global Horticulture Lighting LED Chips Market Size (M USD) (2020-2033)
- Figure 6. Global Horticulture Lighting LED Chips Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Horticulture Lighting LED Chips Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Horticulture Lighting LED Chips Product Life Cycle
- Figure 13. Horticulture Lighting LED Chips Sales Share by Manufacturers in 2024
- Figure 14. Global Horticulture Lighting LED Chips Revenue Share by Manufacturers in 2024
- Figure 15. Horticulture Lighting LED Chips Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Horticulture Lighting LED Chips Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Horticulture Lighting LED Chips Revenue in 2024
- Figure 18. Industry Chain Map of Horticulture Lighting LED Chips
- Figure 19. Global Horticulture Lighting LED Chips Market PEST Analysis
- Figure 20. Global Horticulture Lighting LED Chips Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Horticulture Lighting LED Chips Market Share by Type
- Figure 27. Sales Market Share of Horticulture Lighting LED Chips by Type (2020-2025)
- Figure 28. Sales Market Share of Horticulture Lighting LED Chips by Type in 2024
- Figure 29. Market Size Share of Horticulture Lighting LED Chips by Type (2020-2025)
- Figure 30. Market Size Share of Horticulture Lighting LED Chips by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Horticulture Lighting LED Chips Market Share by Application

Figure 33. Global Horticulture Lighting LED Chips Sales Market Share by Application (2020-2025)

Figure 34. Global Horticulture Lighting LED Chips Sales Market Share by Application in 2024

Figure 35. Global Horticulture Lighting LED Chips Market Share by Application (2020-2025)

Figure 36. Global Horticulture Lighting LED Chips Market Share by Application in 2024

Figure 37. Global Horticulture Lighting LED Chips Sales Growth Rate by Application (2020-2025)

Figure 38. Global Horticulture Lighting LED Chips Sales Market Share by Region (2020-2025)

Figure 39. Global Horticulture Lighting LED Chips Market Size Market Share by Region (2020-2025)

Figure 40. North America Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Horticulture Lighting LED Chips Sales Market Share by Country in 2024

Figure 43. North America Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Horticulture Lighting LED Chips Market Size Market Share by Country in 2024

Figure 45. U.S. Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Horticulture Lighting LED Chips Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Horticulture Lighting LED Chips Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Horticulture Lighting LED Chips Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Horticulture Lighting LED Chips Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Horticulture Lighting LED Chips Sales Market Share by Country in

2024

Figure 53. Europe Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Horticulture Lighting LED Chips Market Size Market Share by Country in 2024

Figure 55. Germany Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Horticulture Lighting LED Chips Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Horticulture Lighting LED Chips Sales Market Share by Region in 2024

Figure 67. Asia Pacific Horticulture Lighting LED Chips Market Size Market Share by Region in 2024

Figure 68. China Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Horticulture Lighting LED Chips Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Horticulture Lighting LED Chips Sales and Growth Rate (K Units)

Figure 79. South America Horticulture Lighting LED Chips Sales Market Share by Country in 2024

Figure 80. South America Horticulture Lighting LED Chips Market Size and Growth Rate (M USD)

Figure 81. South America Horticulture Lighting LED Chips Market Size Market Share by Country in 2024

Figure 82. Brazil Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Horticulture Lighting LED Chips Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Horticulture Lighting LED Chips Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Horticulture Lighting LED Chips Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Horticulture Lighting LED Chips Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Horticulture Lighting LED Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Horticulture Lighting LED Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Horticulture Lighting LED Chips Production Market Share by Region (2020-2025)

Figure 103. North America Horticulture Lighting LED Chips Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Horticulture Lighting LED Chips Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Horticulture Lighting LED Chips Production (K Units) Growth Rate (2020-2025)

Figure 106. China Horticulture Lighting LED Chips Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Horticulture Lighting LED Chips Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Horticulture Lighting LED Chips Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Horticulture Lighting LED Chips Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Horticulture Lighting LED Chips Market Share Forecast by Type (2026-2033)

Figure 111. Global Horticulture Lighting LED Chips Sales Forecast by Application

(2026-2033)

Figure 112. Global Horticulture Lighting LED Chips Market Share Forecast by Application (2026-2033)

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