

Global HMO Milk Powder Market Research Report 2026(Status and Outlook)

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Abstracts

HMO Milk Powder refers to infant formula enriched with Human Milk Oligosaccharides (HMOs), which are complex carbohydrates naturally found in human breast milk. HMOs play a crucial role in infant nutrition and overall health by promoting gut microbiome development, strengthening the immune system, and preventing infections. These oligosaccharides are not fully digestible by infants, but they serve as prebiotics that selectively support the growth of beneficial bacteria in the gut, thereby enhancing overall health. HMO milk powder products are designed to replicate the nutritional composition of breast milk as closely as possible, especially for infants who are unable to be breastfed. They are typically available in various stages to match the different nutritional needs of infants as they grow. These stages include: Stage 1 (0-6 months): Formulas in this category are designed to be the sole source of nutrition for newborns, aiming to closely mimic the composition of breast milk. They typically contain a balanced mix of proteins, fats, carbohydrates, vitamins, and minerals to support rapid growth and development. Stage 2 (6-12 months): At this stage, infants begin to consume solid foods, but formula continues to be a significant part of their diet. Stage 2 HMO formulas provide additional nutrients to support cognitive development, immune health, and the overall physical growth of the infant. Stage 3 (12 months and above): Formulas for older infants are designed to provide higher levels of energy, vitamins, and minerals to meet the nutritional needs of toddlers who are more active and have a higher metabolic rate. HMO milk powder is regarded as a premium product, with its key selling point being the presence of these oligosaccharides, which are believed to provide benefits similar to those of breast milk. HMOs in milk powder are often derived through advanced biotechnological processes such as fermentation, making them available to a wider population of infants globally. The range of HMOs included in these formulas can vary, with some brands incorporating specific types like 2'-fucosyllactose, which is known for its immunological benefits. The growth of the HMO milk powder market is

driven by the increasing demand for infant formulas that can support healthy immune development, gut health, and overall growth, especially in regions where access to breastfeeding is limited or where working mothers prefer formula feeding. As awareness about the benefits of HMOs increases, more parents are opting for these premium formulas over regular infant formulas.

The global HMO Milk Powder market size was estimated at USD 3900.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global HMO Milk Powder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global HMO Milk Powder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the HMO Milk Powder market.

Global HMO Milk Powder Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their

product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Abbott
Mead Johnson (Reckitt)
Nestl?
Danone
FrieslandCampina(Friso)
Yili Group

Market Segmentation (by Type)

2'-FL
Others

Market Segmentation (by Application)

Online Channel
Specialty Store
Supermarket
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the HMO Milk Powder Market
Overview of the regional outlook of the HMO Milk Powder Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the HMO Milk Powder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of HMO Milk Powder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of HMO Milk Powder
- 1.2 Key Market Segments
 - 1.2.1 HMO Milk Powder Segment by Type
 - 1.2.2 HMO Milk Powder Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HMO MILK POWDER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global HMO Milk Powder Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global HMO Milk Powder Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HMO MILK POWDER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global HMO Milk Powder Product Life Cycle
- 3.3 Global HMO Milk Powder Sales by Manufacturers (2020-2025)
- 3.4 Global HMO Milk Powder Revenue Market Share by Manufacturers (2020-2025)
- 3.5 HMO Milk Powder Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global HMO Milk Powder Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 HMO Milk Powder Market Competitive Situation and Trends
 - 3.8.1 HMO Milk Powder Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest HMO Milk Powder Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 HMO MILK POWDER INDUSTRY CHAIN ANALYSIS

- 4.1 HMO Milk Powder Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HMO MILK POWDER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global HMO Milk Powder Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to HMO Milk Powder Market
- 5.7 ESG Ratings of Leading Companies

6 HMO MILK POWDER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global HMO Milk Powder Sales Market Share by Type (2020-2025)
- 6.3 Global HMO Milk Powder Market Size by Type (2020-2025)
- 6.4 Global HMO Milk Powder Price by Type (2020-2025)

7 HMO MILK POWDER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global HMO Milk Powder Market Sales by Application (2020-2025)
- 7.3 Global HMO Milk Powder Market Size (M USD) by Application (2020-2025)

7.4 Global HMO Milk Powder Sales Growth Rate by Application (2020-2025)

8 HMO MILK POWDER MARKET SALES BY REGION

8.1 Global HMO Milk Powder Sales by Region

8.1.1 Global HMO Milk Powder Sales by Region

8.1.2 Global HMO Milk Powder Sales Market Share by Region

8.2 Global HMO Milk Powder Market Size by Region

8.2.1 Global HMO Milk Powder Market Size by Region

8.2.2 Global HMO Milk Powder Market Size by Region

8.3 North America

8.3.1 North America HMO Milk Powder Sales by Country

8.3.2 North America HMO Milk Powder Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe HMO Milk Powder Sales by Country

8.4.2 Europe HMO Milk Powder Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific HMO Milk Powder Sales by Region

8.5.2 Asia Pacific HMO Milk Powder Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America HMO Milk Powder Sales by Country

8.6.2 South America HMO Milk Powder Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa HMO Milk Powder Sales by Region
- 8.7.2 Middle East and Africa HMO Milk Powder Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 HMO MILK POWDER MARKET PRODUCTION BY REGION

- 9.1 Global Production of HMO Milk Powder by Region(2020-2025)
- 9.2 Global HMO Milk Powder Revenue Market Share by Region (2020-2025)
- 9.3 Global HMO Milk Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America HMO Milk Powder Production
 - 9.4.1 North America HMO Milk Powder Production Growth Rate (2020-2025)
 - 9.4.2 North America HMO Milk Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe HMO Milk Powder Production
 - 9.5.1 Europe HMO Milk Powder Production Growth Rate (2020-2025)
 - 9.5.2 Europe HMO Milk Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan HMO Milk Powder Production (2020-2025)
 - 9.6.1 Japan HMO Milk Powder Production Growth Rate (2020-2025)
 - 9.6.2 Japan HMO Milk Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China HMO Milk Powder Production (2020-2025)
 - 9.7.1 China HMO Milk Powder Production Growth Rate (2020-2025)
 - 9.7.2 China HMO Milk Powder Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Abbott
 - 10.1.1 Abbott Basic Information
 - 10.1.2 Abbott HMO Milk Powder Product Overview
 - 10.1.3 Abbott HMO Milk Powder Product Market Performance
 - 10.1.4 Abbott Business Overview
 - 10.1.5 Abbott SWOT Analysis

- 10.1.6 Abbott Recent Developments
- 10.2 Mead Johnson (Reckitt)
 - 10.2.1 Mead Johnson (Reckitt) Basic Information
 - 10.2.2 Mead Johnson (Reckitt) HMO Milk Powder Product Overview
 - 10.2.3 Mead Johnson (Reckitt) HMO Milk Powder Product Market Performance
 - 10.2.4 Mead Johnson (Reckitt) Business Overview
 - 10.2.5 Mead Johnson (Reckitt) SWOT Analysis
 - 10.2.6 Mead Johnson (Reckitt) Recent Developments
- 10.3 Nestl?
 - 10.3.1 Nestl? Basic Information
 - 10.3.2 Nestl? HMO Milk Powder Product Overview
 - 10.3.3 Nestl? HMO Milk Powder Product Market Performance
 - 10.3.4 Nestl? Business Overview
 - 10.3.5 Nestl? SWOT Analysis
 - 10.3.6 Nestl? Recent Developments
- 10.4 Danone
 - 10.4.1 Danone Basic Information
 - 10.4.2 Danone HMO Milk Powder Product Overview
 - 10.4.3 Danone HMO Milk Powder Product Market Performance
 - 10.4.4 Danone Business Overview
 - 10.4.5 Danone Recent Developments
- 10.5 FrieslandCampina(Friso)
 - 10.5.1 FrieslandCampina(Friso) Basic Information
 - 10.5.2 FrieslandCampina(Friso) HMO Milk Powder Product Overview
 - 10.5.3 FrieslandCampina(Friso) HMO Milk Powder Product Market Performance
 - 10.5.4 FrieslandCampina(Friso) Business Overview
 - 10.5.5 FrieslandCampina(Friso) Recent Developments
- 10.6 Yili Group
 - 10.6.1 Yili Group Basic Information
 - 10.6.2 Yili Group HMO Milk Powder Product Overview
 - 10.6.3 Yili Group HMO Milk Powder Product Market Performance
 - 10.6.4 Yili Group Business Overview
 - 10.6.5 Yili Group Recent Developments

11 HMO MILK POWDER MARKET FORECAST BY REGION

- 11.1 Global HMO Milk Powder Market Size Forecast
- 11.2 Global HMO Milk Powder Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe HMO Milk Powder Market Size Forecast by Country
- 11.2.3 Asia Pacific HMO Milk Powder Market Size Forecast by Region
- 11.2.4 South America HMO Milk Powder Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of HMO Milk Powder by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global HMO Milk Powder Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of HMO Milk Powder by Type (2026-2035)
 - 12.1.2 Global HMO Milk Powder Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of HMO Milk Powder by Type (2026-2035)
- 12.2 Global HMO Milk Powder Market Forecast by Application (2026-2035)
 - 12.2.1 Global HMO Milk Powder Sales (K MT) Forecast by Application
 - 12.2.2 Global HMO Milk Powder Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global HMO Milk Powder Market Size by Type (M USD)
- Table 4. Global HMO Milk Powder Market Size by Application
- Table 5. HMO Milk Powder Market Size Comparison by Region (M USD)
- Table 6. Global HMO Milk Powder Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global HMO Milk Powder Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global HMO Milk Powder Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global HMO Milk Powder Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in HMO Milk Powder as of 2025)
- Table 11. Global Market HMO Milk Powder Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global HMO Milk Powder Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. HMO Milk Powder Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global HMO Milk Powder Sales by Type (K MT)
- Table 27. Global HMO Milk Powder Market Size by Type (M USD)
- Table 28. Global HMO Milk Powder Sales (K MT) by Type (2020-2025)
- Table 29. Global HMO Milk Powder Sales Market Share by Type (2020-2025)
- Table 30. Global HMO Milk Powder Market Size (M USD) by Type (2020-2025)
- Table 31. Global HMO Milk Powder Market Share by Type (2020-2025)

- Table 32. Global HMO Milk Powder Price (USD/KG) by Type (2020-2025)
- Table 33. Global HMO Milk Powder Sales (K MT) by Application
- Table 34. Global HMO Milk Powder Market Size by Application
- Table 35. Global HMO Milk Powder Sales by Application (2020-2025) & (K MT)
- Table 36. Global HMO Milk Powder Sales Market Share by Application (2020-2025)
- Table 37. Global HMO Milk Powder Market Size by Application (2020-2025) & (M USD)
- Table 38. Global HMO Milk Powder Market Share by Application (2020-2025)
- Table 39. Global HMO Milk Powder Sales Growth Rate by Application (2020-2025)
- Table 40. Global HMO Milk Powder Sales by Region (2020-2025) & (K MT)
- Table 41. Global HMO Milk Powder Sales Market Share by Region (2020-2025)
- Table 42. Global HMO Milk Powder Market Size by Region (2020-2025) & (M USD)
- Table 43. Global HMO Milk Powder Market Size by Region (2020-2025)
- Table 44. North America HMO Milk Powder Sales by Country (2020-2025) & (K MT)
- Table 45. North America HMO Milk Powder Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe HMO Milk Powder Sales by Country (2020-2025) & (K MT)
- Table 47. Europe HMO Milk Powder Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific HMO Milk Powder Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific HMO Milk Powder Market Size by Region (2020-2025) & (M USD)
- Table 50. South America HMO Milk Powder Sales by Country (2020-2025) & (K MT)
- Table 51. South America HMO Milk Powder Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa HMO Milk Powder Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa HMO Milk Powder Market Size by Region (2020-2025) & (M USD)
- Table 54. Global HMO Milk Powder Production (K MT) by Region(2020-2025)
- Table 55. Global HMO Milk Powder Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global HMO Milk Powder Revenue Market Share by Region (2020-2025)
- Table 57. Global HMO Milk Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America HMO Milk Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe HMO Milk Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan HMO Milk Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China HMO Milk Powder Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 62. Abbott Basic Information

Table 63. Abbott HMO Milk Powder Product Overview

Table 64. Abbott HMO Milk Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Abbott Business Overview

Table 66. Abbott SWOT Analysis

Table 67. Abbott Recent Developments

Table 68. Mead Johnson (Reckitt) Basic Information

Table 69. Mead Johnson (Reckitt) HMO Milk Powder Product Overview

Table 70. Mead Johnson (Reckitt) HMO Milk Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Mead Johnson (Reckitt) Business Overview

Table 72. Mead Johnson (Reckitt) SWOT Analysis

Table 73. Mead Johnson (Reckitt) Recent Developments

Table 74. Nestl? Basic Information

Table 75. Nestl? HMO Milk Powder Product Overview

Table 76. Nestl? HMO Milk Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Nestl? Business Overview

Table 78. Nestl? SWOT Analysis

Table 79. Nestl? Recent Developments

Table 80. Danone Basic Information

Table 81. Danone HMO Milk Powder Product Overview

Table 82. Danone HMO Milk Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Danone Business Overview

Table 84. Danone Recent Developments

Table 85. FrieslandCampina(Friso) Basic Information

Table 86. FrieslandCampina(Friso) HMO Milk Powder Product Overview

Table 87. FrieslandCampina(Friso) HMO Milk Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. FrieslandCampina(Friso) Business Overview

Table 89. FrieslandCampina(Friso) Recent Developments

Table 90. Yili Group Basic Information

Table 91. Yili Group HMO Milk Powder Product Overview

Table 92. Yili Group HMO Milk Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Yili Group Business Overview

Table 94. Yili Group Recent Developments

Table 95. Global HMO Milk Powder Sales Forecast by Region (2026-2035) & (K MT)

Table 96. Global HMO Milk Powder Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America HMO Milk Powder Sales Forecast by Country (2026-2035) & (K MT)

Table 98. North America HMO Milk Powder Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe HMO Milk Powder Sales Forecast by Country (2026-2035) & (K MT)

Table 100. Europe HMO Milk Powder Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific HMO Milk Powder Sales Forecast by Region (2026-2035) & (K MT)

Table 102. Asia Pacific HMO Milk Powder Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America HMO Milk Powder Sales Forecast by Country (2026-2035) & (K MT)

Table 104. South America HMO Milk Powder Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa HMO Milk Powder Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa HMO Milk Powder Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global HMO Milk Powder Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global HMO Milk Powder Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global HMO Milk Powder Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global HMO Milk Powder Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global HMO Milk Powder Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of HMO Milk Powder
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global HMO Milk Powder Market Size (M USD), 2025-2035
- Figure 5. Global HMO Milk Powder Market Size (M USD) (2020-2035)
- Figure 6. Global HMO Milk Powder Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. HMO Milk Powder Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global HMO Milk Powder Product Life Cycle
- Figure 13. HMO Milk Powder Sales Share by Manufacturers in 2025
- Figure 14. Global HMO Milk Powder Revenue Share by Manufacturers in 2025
- Figure 15. HMO Milk Powder Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market HMO Milk Powder Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by HMO Milk Powder Revenue in 2025
- Figure 18. Industry Chain Map of HMO Milk Powder
- Figure 19. Global HMO Milk Powder Market PEST Analysis
- Figure 20. Global HMO Milk Powder Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global HMO Milk Powder Market Share by Type
- Figure 27. Sales Market Share of HMO Milk Powder by Type (2020-2025)
- Figure 28. Sales Market Share of HMO Milk Powder by Type in 2025
- Figure 29. Market Share of HMO Milk Powder by Type (2020-2025)
- Figure 30. Market Share of HMO Milk Powder by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global HMO Milk Powder Market Share by Application

- Figure 33. Global HMO Milk Powder Sales Market Share by Application (2020-2025)
- Figure 34. Global HMO Milk Powder Sales Market Share by Application in 2025
- Figure 35. Global HMO Milk Powder Market Share by Application (2020-2025)
- Figure 36. Global HMO Milk Powder Market Share by Application in 2025
- Figure 37. Global HMO Milk Powder Sales Growth Rate by Application (2020-2025)
- Figure 38. Global HMO Milk Powder Sales Market Share by Region (2020-2025)
- Figure 39. Global HMO Milk Powder Market Size by Region (2020-2025)
- Figure 40. North America HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America HMO Milk Powder Sales Market Share by Country in 2024
- Figure 43. North America HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America HMO Milk Powder Market Size by Country in 2024
- Figure 45. U.S. HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada HMO Milk Powder Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada HMO Milk Powder Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico HMO Milk Powder Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico HMO Milk Powder Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe HMO Milk Powder Sales Market Share by Country in 2024
- Figure 53. Europe HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe HMO Milk Powder Market Size by Country in 2024
- Figure 55. Germany HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 63. Spain HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific HMO Milk Powder Sales and Growth Rate (K MT)

Figure 66. Asia Pacific HMO Milk Powder Sales Market Share by Region in 2024

Figure 67. Asia Pacific HMO Milk Powder Market Size by Region in 2024

Figure 68. China HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America HMO Milk Powder Sales and Growth Rate (K MT)

Figure 79. South America HMO Milk Powder Sales Market Share by Country in 2024

Figure 80. South America HMO Milk Powder Market Size and Growth Rate (M USD)

Figure 81. South America HMO Milk Powder Market Size by Country in 2024

Figure 82. Brazil HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa HMO Milk Powder Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa HMO Milk Powder Sales Market Share by Region in

2024

Figure 90. Middle East and Africa HMO Milk Powder Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa HMO Milk Powder Market Size by Region in 2024

Figure 92. Saudi Arabia HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa HMO Milk Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa HMO Milk Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global HMO Milk Powder Production Market Share by Region (2020-2025)

Figure 103. North America HMO Milk Powder Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe HMO Milk Powder Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan HMO Milk Powder Production (K MT) Growth Rate (2020-2025)

Figure 106. China HMO Milk Powder Production (K MT) Growth Rate (2020-2025)

Figure 107. Global HMO Milk Powder Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global HMO Milk Powder Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global HMO Milk Powder Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global HMO Milk Powder Market Share Forecast by Type (2026-2035)

Figure 111. Global HMO Milk Powder Sales Forecast by Application (2026-2035)

Figure 112. Global HMO Milk Powder Market Share Forecast by Application (2026-2035)

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