

Global Hardware-based Full Disk Encryption Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Hardware-based Full Disk Encryption competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. This report studies the Hardware-based Full Disk Encryption market, Hardware-based Full Disk Encryption (FDE) is available from many hard disk drive (HDD) vendors, including: Seagate Technology, Western Digital, Samsung, Toshiba and also solid-state drive vendors such as SanDisk, Samsung, Micron and Integral Memory. The symmetric encryption key is maintained independently from the CPU, thus removing computer memory as a potential attack vector. Full-disk encryption is encryption at the hardware level. FDE works by automatically converting data on a hard drive into a form that cannot be understood by anyone who doesn't have the key to undo the conversion. Southeast Asia is the largest region of Hardware-based Full Disk Encryption, with a market share about 35%, followed by China, Europe and North America, etc. Seagate Technology PLC, Western Digital Corp, Samsung Electronics, Toshiba and Kingston are the top 5 manufacturers of industry, and they had about 75% combined market share.

The global Hardware-based Full Disk Encryption market size was estimated at USD 5892.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Hardware-based Full Disk Encryption market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges,

as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Hardware-based Full Disk Encryption market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Hardware-based Full Disk Encryption market.

Global Hardware-based Full Disk Encryption Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Seagate Technology PLC
Western Digital Corp
Samsung Electronics
Toshiba

Kingston
Micron Technology Inc
Intel
Thales
Fujitsu

Market Segmentation (by Type)

Hard Disk Drive (HDD)
Solid State Drives (SSD)

Market Segmentation (by Application)

IT & Telecom
BFSI
Government & Public Utilities
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Hardware-based Full Disk Encryption Market
Overview of the regional outlook of the Hardware-based Full Disk Encryption Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Hardware-based Full Disk Encryption Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Hardware-based Full Disk Encryption,

their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Hardware-based Full Disk Encryption
- 1.2 Key Market Segments
 - 1.2.1 Hardware-based Full Disk Encryption Segment by Type
 - 1.2.2 Hardware-based Full Disk Encryption Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HARDWARE-BASED FULL DISK ENCRYPTION MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Hardware-based Full Disk Encryption Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Hardware-based Full Disk Encryption Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HARDWARE-BASED FULL DISK ENCRYPTION MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Hardware-based Full Disk Encryption Product Life Cycle
- 3.3 Global Hardware-based Full Disk Encryption Sales by Manufacturers (2020-2025)
- 3.4 Global Hardware-based Full Disk Encryption Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Hardware-based Full Disk Encryption Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Hardware-based Full Disk Encryption Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Hardware-based Full Disk Encryption Market Competitive Situation and Trends

- 3.8.1 Hardware-based Full Disk Encryption Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Hardware-based Full Disk Encryption Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 HARDWARE-BASED FULL DISK ENCRYPTION INDUSTRY CHAIN ANALYSIS

- 4.1 Hardware-based Full Disk Encryption Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HARDWARE-BASED FULL DISK ENCRYPTION MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Hardware-based Full Disk Encryption Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Hardware-based Full Disk Encryption Market
- 5.7 ESG Ratings of Leading Companies

6 HARDWARE-BASED FULL DISK ENCRYPTION MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Hardware-based Full Disk Encryption Sales Market Share by Type (2020-2025)

6.3 Global Hardware-based Full Disk Encryption Market Size by Type (2020-2025)

6.4 Global Hardware-based Full Disk Encryption Price by Type (2020-2025)

7 HARDWARE-BASED FULL DISK ENCRYPTION MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Hardware-based Full Disk Encryption Market Sales by Application (2020-2025)

7.3 Global Hardware-based Full Disk Encryption Market Size (M USD) by Application (2020-2025)

7.4 Global Hardware-based Full Disk Encryption Sales Growth Rate by Application (2020-2025)

8 HARDWARE-BASED FULL DISK ENCRYPTION MARKET SALES BY REGION

8.1 Global Hardware-based Full Disk Encryption Sales by Region

8.1.1 Global Hardware-based Full Disk Encryption Sales by Region

8.1.2 Global Hardware-based Full Disk Encryption Sales Market Share by Region

8.2 Global Hardware-based Full Disk Encryption Market Size by Region

8.2.1 Global Hardware-based Full Disk Encryption Market Size by Region

8.2.2 Global Hardware-based Full Disk Encryption Market Size by Region

8.3 North America

8.3.1 North America Hardware-based Full Disk Encryption Sales by Country

8.3.2 North America Hardware-based Full Disk Encryption Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Hardware-based Full Disk Encryption Sales by Country

8.4.2 Europe Hardware-based Full Disk Encryption Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Hardware-based Full Disk Encryption Sales by Region
- 8.5.2 Asia Pacific Hardware-based Full Disk Encryption Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Hardware-based Full Disk Encryption Sales by Country
 - 8.6.2 South America Hardware-based Full Disk Encryption Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Hardware-based Full Disk Encryption Sales by Region
 - 8.7.2 Middle East and Africa Hardware-based Full Disk Encryption Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 HARDWARE-BASED FULL DISK ENCRYPTION MARKET PRODUCTION BY REGION

- 9.1 Global Production of Hardware-based Full Disk Encryption by Region(2020-2025)
- 9.2 Global Hardware-based Full Disk Encryption Revenue Market Share by Region (2020-2025)
- 9.3 Global Hardware-based Full Disk Encryption Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Hardware-based Full Disk Encryption Production
 - 9.4.1 North America Hardware-based Full Disk Encryption Production Growth Rate (2020-2025)
 - 9.4.2 North America Hardware-based Full Disk Encryption Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Hardware-based Full Disk Encryption Production
 - 9.5.1 Europe Hardware-based Full Disk Encryption Production Growth Rate (2020-2025)

9.5.2 Europe Hardware-based Full Disk Encryption Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Hardware-based Full Disk Encryption Production (2020-2025)

9.6.1 Japan Hardware-based Full Disk Encryption Production Growth Rate (2020-2025)

9.6.2 Japan Hardware-based Full Disk Encryption Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Hardware-based Full Disk Encryption Production (2020-2025)

9.7.1 China Hardware-based Full Disk Encryption Production Growth Rate (2020-2025)

9.7.2 China Hardware-based Full Disk Encryption Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Seagate Technology PLC

10.1.1 Seagate Technology PLC Basic Information

10.1.2 Seagate Technology PLC Hardware-based Full Disk Encryption Product Overview

10.1.3 Seagate Technology PLC Hardware-based Full Disk Encryption Product Market Performance

10.1.4 Seagate Technology PLC Business Overview

10.1.5 Seagate Technology PLC SWOT Analysis

10.1.6 Seagate Technology PLC Recent Developments

10.2 Western Digital Corp

10.2.1 Western Digital Corp Basic Information

10.2.2 Western Digital Corp Hardware-based Full Disk Encryption Product Overview

10.2.3 Western Digital Corp Hardware-based Full Disk Encryption Product Market Performance

10.2.4 Western Digital Corp Business Overview

10.2.5 Western Digital Corp SWOT Analysis

10.2.6 Western Digital Corp Recent Developments

10.3 Samsung Electronics

10.3.1 Samsung Electronics Basic Information

10.3.2 Samsung Electronics Hardware-based Full Disk Encryption Product Overview

10.3.3 Samsung Electronics Hardware-based Full Disk Encryption Product Market Performance

10.3.4 Samsung Electronics Business Overview

10.3.5 Samsung Electronics SWOT Analysis

- 10.3.6 Samsung Electronics Recent Developments
- 10.4 Toshiba
 - 10.4.1 Toshiba Basic Information
 - 10.4.2 Toshiba Hardware-based Full Disk Encryption Product Overview
 - 10.4.3 Toshiba Hardware-based Full Disk Encryption Product Market Performance
 - 10.4.4 Toshiba Business Overview
 - 10.4.5 Toshiba Recent Developments
- 10.5 Kingston
 - 10.5.1 Kingston Basic Information
 - 10.5.2 Kingston Hardware-based Full Disk Encryption Product Overview
 - 10.5.3 Kingston Hardware-based Full Disk Encryption Product Market Performance
 - 10.5.4 Kingston Business Overview
 - 10.5.5 Kingston Recent Developments
- 10.6 Micron Technology Inc
 - 10.6.1 Micron Technology Inc Basic Information
 - 10.6.2 Micron Technology Inc Hardware-based Full Disk Encryption Product Overview
 - 10.6.3 Micron Technology Inc Hardware-based Full Disk Encryption Product Market Performance
 - 10.6.4 Micron Technology Inc Business Overview
 - 10.6.5 Micron Technology Inc Recent Developments
- 10.7 Intel
 - 10.7.1 Intel Basic Information
 - 10.7.2 Intel Hardware-based Full Disk Encryption Product Overview
 - 10.7.3 Intel Hardware-based Full Disk Encryption Product Market Performance
 - 10.7.4 Intel Business Overview
 - 10.7.5 Intel Recent Developments
- 10.8 Thales
 - 10.8.1 Thales Basic Information
 - 10.8.2 Thales Hardware-based Full Disk Encryption Product Overview
 - 10.8.3 Thales Hardware-based Full Disk Encryption Product Market Performance
 - 10.8.4 Thales Business Overview
 - 10.8.5 Thales Recent Developments
- 10.9 Fujitsu
 - 10.9.1 Fujitsu Basic Information
 - 10.9.2 Fujitsu Hardware-based Full Disk Encryption Product Overview
 - 10.9.3 Fujitsu Hardware-based Full Disk Encryption Product Market Performance
 - 10.9.4 Fujitsu Business Overview
 - 10.9.5 Fujitsu Recent Developments

11 HARDWARE-BASED FULL DISK ENCRYPTION MARKET FORECAST BY REGION

11.1 Global Hardware-based Full Disk Encryption Market Size Forecast

11.2 Global Hardware-based Full Disk Encryption Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Hardware-based Full Disk Encryption Market Size Forecast by Country

11.2.3 Asia Pacific Hardware-based Full Disk Encryption Market Size Forecast by Region

11.2.4 South America Hardware-based Full Disk Encryption Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Hardware-based Full Disk Encryption by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Hardware-based Full Disk Encryption Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Hardware-based Full Disk Encryption by Type (2026-2035)

12.1.2 Global Hardware-based Full Disk Encryption Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Hardware-based Full Disk Encryption by Type (2026-2035)

12.2 Global Hardware-based Full Disk Encryption Market Forecast by Application (2026-2035)

12.2.1 Global Hardware-based Full Disk Encryption Sales (K Units) Forecast by Application

12.2.2 Global Hardware-based Full Disk Encryption Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Hardware-based Full Disk Encryption Market Size by Type (M USD)

Table 4. Global Hardware-based Full Disk Encryption Market Size by Application

Table 5. Hardware-based Full Disk Encryption Market Size Comparison by Region (M USD)

Table 6. Global Hardware-based Full Disk Encryption Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Hardware-based Full Disk Encryption Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Hardware-based Full Disk Encryption Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Hardware-based Full Disk Encryption Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Hardware-based Full Disk Encryption as of 2025)

Table 11. Global Market Hardware-based Full Disk Encryption Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Hardware-based Full Disk Encryption Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Hardware-based Full Disk Encryption Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Hardware-based Full Disk Encryption Sales by Type (K Units)

Table 27. Global Hardware-based Full Disk Encryption Market Size by Type (M USD)

Table 28. Global Hardware-based Full Disk Encryption Sales (K Units) by Type (2020-2025)

Table 29. Global Hardware-based Full Disk Encryption Sales Market Share by Type (2020-2025)

Table 30. Global Hardware-based Full Disk Encryption Market Size (M USD) by Type (2020-2025)

Table 31. Global Hardware-based Full Disk Encryption Market Share by Type (2020-2025)

Table 32. Global Hardware-based Full Disk Encryption Price (USD/Unit) by Type (2020-2025)

Table 33. Global Hardware-based Full Disk Encryption Sales (K Units) by Application

Table 34. Global Hardware-based Full Disk Encryption Market Size by Application

Table 35. Global Hardware-based Full Disk Encryption Sales by Application (2020-2025) & (K Units)

Table 36. Global Hardware-based Full Disk Encryption Sales Market Share by Application (2020-2025)

Table 37. Global Hardware-based Full Disk Encryption Market Size by Application (2020-2025) & (M USD)

Table 38. Global Hardware-based Full Disk Encryption Market Share by Application (2020-2025)

Table 39. Global Hardware-based Full Disk Encryption Sales Growth Rate by Application (2020-2025)

Table 40. Global Hardware-based Full Disk Encryption Sales by Region (2020-2025) & (K Units)

Table 41. Global Hardware-based Full Disk Encryption Sales Market Share by Region (2020-2025)

Table 42. Global Hardware-based Full Disk Encryption Market Size by Region (2020-2025) & (M USD)

Table 43. Global Hardware-based Full Disk Encryption Market Size by Region (2020-2025)

Table 44. North America Hardware-based Full Disk Encryption Sales by Country (2020-2025) & (K Units)

Table 45. North America Hardware-based Full Disk Encryption Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Hardware-based Full Disk Encryption Sales by Country (2020-2025) & (K Units)

Table 47. Europe Hardware-based Full Disk Encryption Market Size by Country (2020-2025) & (M USD)

- Table 48. Asia Pacific Hardware-based Full Disk Encryption Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Hardware-based Full Disk Encryption Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Hardware-based Full Disk Encryption Sales by Country (2020-2025) & (K Units)
- Table 51. South America Hardware-based Full Disk Encryption Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Hardware-based Full Disk Encryption Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Hardware-based Full Disk Encryption Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Hardware-based Full Disk Encryption Production (K Units) by Region(2020-2025)
- Table 55. Global Hardware-based Full Disk Encryption Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Hardware-based Full Disk Encryption Revenue Market Share by Region (2020-2025)
- Table 57. Global Hardware-based Full Disk Encryption Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Hardware-based Full Disk Encryption Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Hardware-based Full Disk Encryption Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Hardware-based Full Disk Encryption Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Hardware-based Full Disk Encryption Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Seagate Technology PLC Basic Information
- Table 63. Seagate Technology PLC Hardware-based Full Disk Encryption Product Overview
- Table 64. Seagate Technology PLC Hardware-based Full Disk Encryption Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Seagate Technology PLC Business Overview
- Table 66. Seagate Technology PLC SWOT Analysis
- Table 67. Seagate Technology PLC Recent Developments
- Table 68. Western Digital Corp Basic Information
- Table 69. Western Digital Corp Hardware-based Full Disk Encryption Product Overview
- Table 70. Western Digital Corp Hardware-based Full Disk Encryption Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Western Digital Corp Business Overview

Table 72. Western Digital Corp SWOT Analysis

Table 73. Western Digital Corp Recent Developments

Table 74. Samsung Electronics Basic Information

Table 75. Samsung Electronics Hardware-based Full Disk Encryption Product Overview

Table 76. Samsung Electronics Hardware-based Full Disk Encryption Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Samsung Electronics Business Overview

Table 78. Samsung Electronics SWOT Analysis

Table 79. Samsung Electronics Recent Developments

Table 80. Toshiba Basic Information

Table 81. Toshiba Hardware-based Full Disk Encryption Product Overview

Table 82. Toshiba Hardware-based Full Disk Encryption Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Toshiba Business Overview

Table 84. Toshiba Recent Developments

Table 85. Kingston Basic Information

Table 86. Kingston Hardware-based Full Disk Encryption Product Overview

Table 87. Kingston Hardware-based Full Disk Encryption Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Kingston Business Overview

Table 89. Kingston Recent Developments

Table 90. Micron Technology Inc Basic Information

Table 91. Micron Technology Inc Hardware-based Full Disk Encryption Product Overview

Table 92. Micron Technology Inc Hardware-based Full Disk Encryption Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Micron Technology Inc Business Overview

Table 94. Micron Technology Inc Recent Developments

Table 95. Intel Basic Information

Table 96. Intel Hardware-based Full Disk Encryption Product Overview

Table 97. Intel Hardware-based Full Disk Encryption Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Intel Business Overview

Table 99. Intel Recent Developments

Table 100. Thales Basic Information

Table 101. Thales Hardware-based Full Disk Encryption Product Overview

Table 102. Thales Hardware-based Full Disk Encryption Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Thales Business Overview

Table 104. Thales Recent Developments

Table 105. Fujitsu Basic Information

Table 106. Fujitsu Hardware-based Full Disk Encryption Product Overview

Table 107. Fujitsu Hardware-based Full Disk Encryption Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Fujitsu Business Overview

Table 109. Fujitsu Recent Developments

Table 110. Global Hardware-based Full Disk Encryption Sales Forecast by Region (2026-2035) & (K Units)

Table 111. Global Hardware-based Full Disk Encryption Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Hardware-based Full Disk Encryption Sales Forecast by Country (2026-2035) & (K Units)

Table 113. North America Hardware-based Full Disk Encryption Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Hardware-based Full Disk Encryption Sales Forecast by Country (2026-2035) & (K Units)

Table 115. Europe Hardware-based Full Disk Encryption Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Hardware-based Full Disk Encryption Sales Forecast by Region (2026-2035) & (K Units)

Table 117. Asia Pacific Hardware-based Full Disk Encryption Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Hardware-based Full Disk Encryption Sales Forecast by Country (2026-2035) & (K Units)

Table 119. South America Hardware-based Full Disk Encryption Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Hardware-based Full Disk Encryption Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Hardware-based Full Disk Encryption Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Hardware-based Full Disk Encryption Sales Forecast by Type (2026-2035) & (K Units)

Table 123. Global Hardware-based Full Disk Encryption Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Hardware-based Full Disk Encryption Price Forecast by Type (2026-2035) & (USD/Unit)

Table 125. Global Hardware-based Full Disk Encryption Sales (K Units) Forecast by Application (2026-2035)

Table 126. Global Hardware-based Full Disk Encryption Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Hardware-based Full Disk Encryption
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Hardware-based Full Disk Encryption Market Size (M USD), 2025-2035
- Figure 5. Global Hardware-based Full Disk Encryption Market Size (M USD) (2020-2035)
- Figure 6. Global Hardware-based Full Disk Encryption Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Hardware-based Full Disk Encryption Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Hardware-based Full Disk Encryption Product Life Cycle
- Figure 13. Hardware-based Full Disk Encryption Sales Share by Manufacturers in 2025
- Figure 14. Global Hardware-based Full Disk Encryption Revenue Share by Manufacturers in 2025
- Figure 15. Hardware-based Full Disk Encryption Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Hardware-based Full Disk Encryption Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Hardware-based Full Disk Encryption Revenue in 2025
- Figure 18. Industry Chain Map of Hardware-based Full Disk Encryption
- Figure 19. Global Hardware-based Full Disk Encryption Market PEST Analysis
- Figure 20. Global Hardware-based Full Disk Encryption Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Hardware-based Full Disk Encryption Market Share by Type
- Figure 27. Sales Market Share of Hardware-based Full Disk Encryption by Type (2020-2025)
- Figure 28. Sales Market Share of Hardware-based Full Disk Encryption by Type in 2025

- Figure 29. Market Share of Hardware-based Full Disk Encryption by Type (2020-2025)
- Figure 30. Market Share of Hardware-based Full Disk Encryption by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Hardware-based Full Disk Encryption Market Share by Application
- Figure 33. Global Hardware-based Full Disk Encryption Sales Market Share by Application (2020-2025)
- Figure 34. Global Hardware-based Full Disk Encryption Sales Market Share by Application in 2025
- Figure 35. Global Hardware-based Full Disk Encryption Market Share by Application (2020-2025)
- Figure 36. Global Hardware-based Full Disk Encryption Market Share by Application in 2025
- Figure 37. Global Hardware-based Full Disk Encryption Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Hardware-based Full Disk Encryption Sales Market Share by Region (2020-2025)
- Figure 39. Global Hardware-based Full Disk Encryption Market Size by Region (2020-2025)
- Figure 40. North America Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Hardware-based Full Disk Encryption Sales Market Share by Country in 2024
- Figure 43. North America Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Hardware-based Full Disk Encryption Market Size by Country in 2024
- Figure 45. U.S. Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Hardware-based Full Disk Encryption Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Hardware-based Full Disk Encryption Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Hardware-based Full Disk Encryption Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Hardware-based Full Disk Encryption Market Size (Units) and Growth

Rate (2020-2025)

Figure 51. Europe Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Hardware-based Full Disk Encryption Sales Market Share by Country in 2024

Figure 53. Europe Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Hardware-based Full Disk Encryption Market Size by Country in 2024

Figure 55. Germany Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Hardware-based Full Disk Encryption Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Hardware-based Full Disk Encryption Sales Market Share by Region in 2024

Figure 67. Asia Pacific Hardware-based Full Disk Encryption Market Size by Region in 2024

Figure 68. China Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Hardware-based Full Disk Encryption Sales and Growth Rate (K Units)

Figure 79. South America Hardware-based Full Disk Encryption Sales Market Share by Country in 2024

Figure 80. South America Hardware-based Full Disk Encryption Market Size and Growth Rate (M USD)

Figure 81. South America Hardware-based Full Disk Encryption Market Size by Country in 2024

Figure 82. Brazil Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Hardware-based Full Disk Encryption Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Hardware-based Full Disk Encryption Sales Market

Share by Region in 2024

Figure 90. Middle East and Africa Hardware-based Full Disk Encryption Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Hardware-based Full Disk Encryption Market Size by Region in 2024

Figure 92. Saudi Arabia Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Hardware-based Full Disk Encryption Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Hardware-based Full Disk Encryption Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Hardware-based Full Disk Encryption Production Market Share by Region (2020-2025)

Figure 103. North America Hardware-based Full Disk Encryption Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Hardware-based Full Disk Encryption Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Hardware-based Full Disk Encryption Production (K Units) Growth Rate (2020-2025)

Figure 106. China Hardware-based Full Disk Encryption Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Hardware-based Full Disk Encryption Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Hardware-based Full Disk Encryption Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Hardware-based Full Disk Encryption Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Hardware-based Full Disk Encryption Market Share Forecast by Type (2026-2035)

Figure 111. Global Hardware-based Full Disk Encryption Sales Forecast by Application (2026-2035)

Figure 112. Global Hardware-based Full Disk Encryption Market Share Forecast by Application (2026-2035)

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