

Global Handheld Fractional RF Microneedling Device Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Handheld Fractional RF Microneedling Device competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Fractional RF Microneedling Machine production reached approximately 28.3 K Units, with an average global market price of around US\$ 6.5 K per unit. A Fractional RF Microneedling Machine is a cutting-edge medical aesthetic device that integrates three core technologies: fractional therapy, radiofrequency (RF) energy, and microneedling to deliver targeted, minimally invasive skin rejuvenation. Unlike traditional microneedling (which relies solely on mechanical stimulation) or standalone RF (which may lack precise depth control), this hybrid device combines the advantages of fractional treatment (localized, non-ablative heating) with the deep penetration of microneedles and RF energy, achieving safer, more effective collagen remodeling and skin repair. According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

The global Handheld Fractional RF Microneedling Device market size was estimated at

USD 184.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Handheld Fractional RF Microneedling Device market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Handheld Fractional RF Microneedling Device market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Handheld Fractional RF Microneedling Device market.

Global Handheld Fractional RF Microneedling Device Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

InMode
Cynosure
Lutronic
Lumenis
Cutera
Vivace
EndyMed
The Lynton Group
Rohrer Aesthetics, LLC
SCTBeauty
Xcite
Beijing Nubway Technology
Beijing Sannuo Laser Technology
Guangzhou Huangkai Technology
Beijing Forimi Technology
Lefes Electronics
GBS
Supramedical
VirtueRF
Deleo

Market Segmentation (by Type)

Cosmetic Microneedling
Medical Microneedling

Market Segmentation (by Application)

Hospital
Beauty Salon
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Handheld Fractional RF Microneedling Device Market
Overview of the regional outlook of the Handheld Fractional RF Microneedling Device Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Handheld Fractional RF Microneedling Device Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Handheld Fractional RF Microneedling Device, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Handheld Fractional RF Microneedling Device
- 1.2 Key Market Segments
 - 1.2.1 Handheld Fractional RF Microneedling Device Segment by Type
 - 1.2.2 Handheld Fractional RF Microneedling Device Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 HANDHELD FRACTIONAL RF MICRONEEDLING DEVICE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Handheld Fractional RF Microneedling Device Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Handheld Fractional RF Microneedling Device Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 HANDHELD FRACTIONAL RF MICRONEEDLING DEVICE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Handheld Fractional RF Microneedling Device Product Life Cycle
- 3.3 Global Handheld Fractional RF Microneedling Device Sales by Manufacturers (2020-2025)
- 3.4 Global Handheld Fractional RF Microneedling Device Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Handheld Fractional RF Microneedling Device Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Handheld Fractional RF Microneedling Device Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Handheld Fractional RF Microneedling Device Market Competitive Situation and Trends
 - 3.8.1 Handheld Fractional RF Microneedling Device Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Handheld Fractional RF Microneedling Device Players
- Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 HANDHELD FRACTIONAL RF MICRONEEDLING DEVICE INDUSTRY CHAIN ANALYSIS

- 4.1 Handheld Fractional RF Microneedling Device Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF HANDHELD FRACTIONAL RF MICRONEEDLING DEVICE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Handheld Fractional RF Microneedling Device Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Handheld Fractional RF Microneedling Device Market
- 5.7 ESG Ratings of Leading Companies

6 HANDHELD FRACTIONAL RF MICRONEEDLING DEVICE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Handheld Fractional RF Microneedling Device Sales Market Share by Type (2020-2025)
- 6.3 Global Handheld Fractional RF Microneedling Device Market Size by Type (2020-2025)
- 6.4 Global Handheld Fractional RF Microneedling Device Price by Type (2020-2025)

7 HANDHELD FRACTIONAL RF MICRONEEDLING DEVICE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Handheld Fractional RF Microneedling Device Market Sales by Application (2020-2025)
- 7.3 Global Handheld Fractional RF Microneedling Device Market Size (M USD) by Application (2020-2025)
- 7.4 Global Handheld Fractional RF Microneedling Device Sales Growth Rate by Application (2020-2025)

8 HANDHELD FRACTIONAL RF MICRONEEDLING DEVICE MARKET SALES BY REGION

- 8.1 Global Handheld Fractional RF Microneedling Device Sales by Region
 - 8.1.1 Global Handheld Fractional RF Microneedling Device Sales by Region
 - 8.1.2 Global Handheld Fractional RF Microneedling Device Sales Market Share by Region
- 8.2 Global Handheld Fractional RF Microneedling Device Market Size by Region
 - 8.2.1 Global Handheld Fractional RF Microneedling Device Market Size by Region
 - 8.2.2 Global Handheld Fractional RF Microneedling Device Market Size by Region
- 8.3 North America
 - 8.3.1 North America Handheld Fractional RF Microneedling Device Sales by Country
 - 8.3.2 North America Handheld Fractional RF Microneedling Device Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Handheld Fractional RF Microneedling Device Sales by Country

8.4.2 Europe Handheld Fractional RF Microneedling Device Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Handheld Fractional RF Microneedling Device Sales by Region

8.5.2 Asia Pacific Handheld Fractional RF Microneedling Device Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Handheld Fractional RF Microneedling Device Sales by Country

8.6.2 South America Handheld Fractional RF Microneedling Device Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Handheld Fractional RF Microneedling Device Sales by Region

8.7.2 Middle East and Africa Handheld Fractional RF Microneedling Device Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 HANDHELD FRACTIONAL RF MICRONEEDLING DEVICE MARKET PRODUCTION BY REGION

9.1 Global Production of Handheld Fractional RF Microneedling Device by

Region(2020-2025)

9.2 Global Handheld Fractional RF Microneedling Device Revenue Market Share by Region (2020-2025)

9.3 Global Handheld Fractional RF Microneedling Device Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Handheld Fractional RF Microneedling Device Production

9.4.1 North America Handheld Fractional RF Microneedling Device Production Growth Rate (2020-2025)

9.4.2 North America Handheld Fractional RF Microneedling Device Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Handheld Fractional RF Microneedling Device Production

9.5.1 Europe Handheld Fractional RF Microneedling Device Production Growth Rate (2020-2025)

9.5.2 Europe Handheld Fractional RF Microneedling Device Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Handheld Fractional RF Microneedling Device Production (2020-2025)

9.6.1 Japan Handheld Fractional RF Microneedling Device Production Growth Rate (2020-2025)

9.6.2 Japan Handheld Fractional RF Microneedling Device Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Handheld Fractional RF Microneedling Device Production (2020-2025)

9.7.1 China Handheld Fractional RF Microneedling Device Production Growth Rate (2020-2025)

9.7.2 China Handheld Fractional RF Microneedling Device Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 InMode

10.1.1 InMode Basic Information

10.1.2 InMode Handheld Fractional RF Microneedling Device Product Overview

10.1.3 InMode Handheld Fractional RF Microneedling Device Product Market Performance

10.1.4 InMode Business Overview

10.1.5 InMode SWOT Analysis

10.1.6 InMode Recent Developments

10.2 Cynosure

10.2.1 Cynosure Basic Information

10.2.2 Cynosure Handheld Fractional RF Microneedling Device Product Overview

10.2.3 Cynosure Handheld Fractional RF Microneedling Device Product Market Performance

10.2.4 Cynosure Business Overview

10.2.5 Cynosure SWOT Analysis

10.2.6 Cynosure Recent Developments

10.3 Lutronic

10.3.1 Lutronic Basic Information

10.3.2 Lutronic Handheld Fractional RF Microneedling Device Product Overview

10.3.3 Lutronic Handheld Fractional RF Microneedling Device Product Market Performance

10.3.4 Lutronic Business Overview

10.3.5 Lutronic SWOT Analysis

10.3.6 Lutronic Recent Developments

10.4 Lumenis

10.4.1 Lumenis Basic Information

10.4.2 Lumenis Handheld Fractional RF Microneedling Device Product Overview

10.4.3 Lumenis Handheld Fractional RF Microneedling Device Product Market Performance

10.4.4 Lumenis Business Overview

10.4.5 Lumenis Recent Developments

10.5 Cutera

10.5.1 Cutera Basic Information

10.5.2 Cutera Handheld Fractional RF Microneedling Device Product Overview

10.5.3 Cutera Handheld Fractional RF Microneedling Device Product Market Performance

10.5.4 Cutera Business Overview

10.5.5 Cutera Recent Developments

10.6 Vivace

10.6.1 Vivace Basic Information

10.6.2 Vivace Handheld Fractional RF Microneedling Device Product Overview

10.6.3 Vivace Handheld Fractional RF Microneedling Device Product Market Performance

10.6.4 Vivace Business Overview

10.6.5 Vivace Recent Developments

10.7 EndyMed

10.7.1 EndyMed Basic Information

10.7.2 EndyMed Handheld Fractional RF Microneedling Device Product Overview

10.7.3 EndyMed Handheld Fractional RF Microneedling Device Product Market Performance

- 10.7.4 EndyMed Business Overview
- 10.7.5 EndyMed Recent Developments
- 10.8 The Lynton Group
 - 10.8.1 The Lynton Group Basic Information
 - 10.8.2 The Lynton Group Handheld Fractional RF Microneedling Device Product Overview
 - 10.8.3 The Lynton Group Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.8.4 The Lynton Group Business Overview
 - 10.8.5 The Lynton Group Recent Developments
- 10.9 Rohrer Aesthetics, LLC
 - 10.9.1 Rohrer Aesthetics, LLC Basic Information
 - 10.9.2 Rohrer Aesthetics, LLC Handheld Fractional RF Microneedling Device Product Overview
 - 10.9.3 Rohrer Aesthetics, LLC Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.9.4 Rohrer Aesthetics, LLC Business Overview
 - 10.9.5 Rohrer Aesthetics, LLC Recent Developments
- 10.10 SCTBeauty
 - 10.10.1 SCTBeauty Basic Information
 - 10.10.2 SCTBeauty Handheld Fractional RF Microneedling Device Product Overview
 - 10.10.3 SCTBeauty Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.10.4 SCTBeauty Business Overview
 - 10.10.5 SCTBeauty Recent Developments
- 10.11 Xcite
 - 10.11.1 Xcite Basic Information
 - 10.11.2 Xcite Handheld Fractional RF Microneedling Device Product Overview
 - 10.11.3 Xcite Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.11.4 Xcite Business Overview
 - 10.11.5 Xcite Recent Developments
- 10.12 Beijing Nubway Technology
 - 10.12.1 Beijing Nubway Technology Basic Information
 - 10.12.2 Beijing Nubway Technology Handheld Fractional RF Microneedling Device Product Overview
 - 10.12.3 Beijing Nubway Technology Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.12.4 Beijing Nubway Technology Business Overview

- 10.12.5 Beijing Nubway Technology Recent Developments
- 10.13 Beijing Sannuo Laser Technology
 - 10.13.1 Beijing Sannuo Laser Technology Basic Information
 - 10.13.2 Beijing Sannuo Laser Technology Handheld Fractional RF Microneedling Device Product Overview
 - 10.13.3 Beijing Sannuo Laser Technology Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.13.4 Beijing Sannuo Laser Technology Business Overview
 - 10.13.5 Beijing Sannuo Laser Technology Recent Developments
- 10.14 Guangzhou Huangkai Technology
 - 10.14.1 Guangzhou Huangkai Technology Basic Information
 - 10.14.2 Guangzhou Huangkai Technology Handheld Fractional RF Microneedling Device Product Overview
 - 10.14.3 Guangzhou Huangkai Technology Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.14.4 Guangzhou Huangkai Technology Business Overview
 - 10.14.5 Guangzhou Huangkai Technology Recent Developments
- 10.15 Beijing Forimi Technology
 - 10.15.1 Beijing Forimi Technology Basic Information
 - 10.15.2 Beijing Forimi Technology Handheld Fractional RF Microneedling Device Product Overview
 - 10.15.3 Beijing Forimi Technology Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.15.4 Beijing Forimi Technology Business Overview
 - 10.15.5 Beijing Forimi Technology Recent Developments
- 10.16 Lefes Electronics
 - 10.16.1 Lefes Electronics Basic Information
 - 10.16.2 Lefes Electronics Handheld Fractional RF Microneedling Device Product Overview
 - 10.16.3 Lefes Electronics Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.16.4 Lefes Electronics Business Overview
 - 10.16.5 Lefes Electronics Recent Developments
- 10.17 GBS
 - 10.17.1 GBS Basic Information
 - 10.17.2 GBS Handheld Fractional RF Microneedling Device Product Overview
 - 10.17.3 GBS Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.17.4 GBS Business Overview

- 10.17.5 GBS Recent Developments
- 10.18 Supramedical
 - 10.18.1 Supramedical Basic Information
 - 10.18.2 Supramedical Handheld Fractional RF Microneedling Device Product Overview
 - 10.18.3 Supramedical Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.18.4 Supramedical Business Overview
 - 10.18.5 Supramedical Recent Developments
- 10.19 VirtueRF
 - 10.19.1 VirtueRF Basic Information
 - 10.19.2 VirtueRF Handheld Fractional RF Microneedling Device Product Overview
 - 10.19.3 VirtueRF Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.19.4 VirtueRF Business Overview
 - 10.19.5 VirtueRF Recent Developments
- 10.20 Deleo
 - 10.20.1 Deleo Basic Information
 - 10.20.2 Deleo Handheld Fractional RF Microneedling Device Product Overview
 - 10.20.3 Deleo Handheld Fractional RF Microneedling Device Product Market Performance
 - 10.20.4 Deleo Business Overview
 - 10.20.5 Deleo Recent Developments

11 HANDHELD FRACTIONAL RF MICRONEEDLING DEVICE MARKET FORECAST BY REGION

- 11.1 Global Handheld Fractional RF Microneedling Device Market Size Forecast
- 11.2 Global Handheld Fractional RF Microneedling Device Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Handheld Fractional RF Microneedling Device Market Size Forecast by Country
 - 11.2.3 Asia Pacific Handheld Fractional RF Microneedling Device Market Size Forecast by Region
 - 11.2.4 South America Handheld Fractional RF Microneedling Device Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Handheld Fractional RF Microneedling Device by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Handheld Fractional RF Microneedling Device Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Handheld Fractional RF Microneedling Device by Type (2026-2035)

12.1.2 Global Handheld Fractional RF Microneedling Device Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Handheld Fractional RF Microneedling Device by Type (2026-2035)

12.2 Global Handheld Fractional RF Microneedling Device Market Forecast by Application (2026-2035)

12.2.1 Global Handheld Fractional RF Microneedling Device Sales (K Units) Forecast by Application

12.2.2 Global Handheld Fractional RF Microneedling Device Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Handheld Fractional RF Microneedling Device Market Size by Type (M USD)

Table 4. Global Handheld Fractional RF Microneedling Device Market Size by Application

Table 5. Handheld Fractional RF Microneedling Device Market Size Comparison by Region (M USD)

Table 6. Global Handheld Fractional RF Microneedling Device Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Handheld Fractional RF Microneedling Device Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Handheld Fractional RF Microneedling Device Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Handheld Fractional RF Microneedling Device Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Handheld Fractional RF Microneedling Device as of 2025)

Table 11. Global Market Handheld Fractional RF Microneedling Device Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Handheld Fractional RF Microneedling Device Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Handheld Fractional RF Microneedling Device Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Handheld Fractional RF Microneedling Device Sales by Type (K Units)

Table 27. Global Handheld Fractional RF Microneedling Device Market Size by Type (M USD)

Table 28. Global Handheld Fractional RF Microneedling Device Sales (K Units) by Type (2020-2025)

Table 29. Global Handheld Fractional RF Microneedling Device Sales Market Share by Type (2020-2025)

Table 30. Global Handheld Fractional RF Microneedling Device Market Size (M USD) by Type (2020-2025)

Table 31. Global Handheld Fractional RF Microneedling Device Market Share by Type (2020-2025)

Table 32. Global Handheld Fractional RF Microneedling Device Price (USD/Unit) by Type (2020-2025)

Table 33. Global Handheld Fractional RF Microneedling Device Sales (K Units) by Application

Table 34. Global Handheld Fractional RF Microneedling Device Market Size by Application

Table 35. Global Handheld Fractional RF Microneedling Device Sales by Application (2020-2025) & (K Units)

Table 36. Global Handheld Fractional RF Microneedling Device Sales Market Share by Application (2020-2025)

Table 37. Global Handheld Fractional RF Microneedling Device Market Size by Application (2020-2025) & (M USD)

Table 38. Global Handheld Fractional RF Microneedling Device Market Share by Application (2020-2025)

Table 39. Global Handheld Fractional RF Microneedling Device Sales Growth Rate by Application (2020-2025)

Table 40. Global Handheld Fractional RF Microneedling Device Sales by Region (2020-2025) & (K Units)

Table 41. Global Handheld Fractional RF Microneedling Device Sales Market Share by Region (2020-2025)

Table 42. Global Handheld Fractional RF Microneedling Device Market Size by Region (2020-2025) & (M USD)

Table 43. Global Handheld Fractional RF Microneedling Device Market Size by Region (2020-2025)

Table 44. North America Handheld Fractional RF Microneedling Device Sales by Country (2020-2025) & (K Units)

Table 45. North America Handheld Fractional RF Microneedling Device Market Size by

Country (2020-2025) & (M USD)

Table 46. Europe Handheld Fractional RF Microneedling Device Sales by Country (2020-2025) & (K Units)

Table 47. Europe Handheld Fractional RF Microneedling Device Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Handheld Fractional RF Microneedling Device Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Handheld Fractional RF Microneedling Device Market Size by Region (2020-2025) & (M USD)

Table 50. South America Handheld Fractional RF Microneedling Device Sales by Country (2020-2025) & (K Units)

Table 51. South America Handheld Fractional RF Microneedling Device Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Handheld Fractional RF Microneedling Device Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Handheld Fractional RF Microneedling Device Market Size by Region (2020-2025) & (M USD)

Table 54. Global Handheld Fractional RF Microneedling Device Production (K Units) by Region(2020-2025)

Table 55. Global Handheld Fractional RF Microneedling Device Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Handheld Fractional RF Microneedling Device Revenue Market Share by Region (2020-2025)

Table 57. Global Handheld Fractional RF Microneedling Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Handheld Fractional RF Microneedling Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Handheld Fractional RF Microneedling Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Handheld Fractional RF Microneedling Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Handheld Fractional RF Microneedling Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. InMode Basic Information

Table 63. InMode Handheld Fractional RF Microneedling Device Product Overview

Table 64. InMode Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. InMode Business Overview

Table 66. InMode SWOT Analysis

Table 67. InMode Recent Developments
Table 68. Cynosure Basic Information
Table 69. Cynosure Handheld Fractional RF Microneedling Device Product Overview
Table 70. Cynosure Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Cynosure Business Overview
Table 72. Cynosure SWOT Analysis
Table 73. Cynosure Recent Developments
Table 74. Lutronic Basic Information
Table 75. Lutronic Handheld Fractional RF Microneedling Device Product Overview
Table 76. Lutronic Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Lutronic Business Overview
Table 78. Lutronic SWOT Analysis
Table 79. Lutronic Recent Developments
Table 80. Lumenis Basic Information
Table 81. Lumenis Handheld Fractional RF Microneedling Device Product Overview
Table 82. Lumenis Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Lumenis Business Overview
Table 84. Lumenis Recent Developments
Table 85. Cutera Basic Information
Table 86. Cutera Handheld Fractional RF Microneedling Device Product Overview
Table 87. Cutera Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Cutera Business Overview
Table 89. Cutera Recent Developments
Table 90. Vivace Basic Information
Table 91. Vivace Handheld Fractional RF Microneedling Device Product Overview
Table 92. Vivace Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Vivace Business Overview
Table 94. Vivace Recent Developments
Table 95. EndyMed Basic Information
Table 96. EndyMed Handheld Fractional RF Microneedling Device Product Overview
Table 97. EndyMed Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. EndyMed Business Overview
Table 99. EndyMed Recent Developments

Table 100. The Lynton Group Basic Information

Table 101. The Lynton Group Handheld Fractional RF Microneedling Device Product Overview

Table 102. The Lynton Group Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. The Lynton Group Business Overview

Table 104. The Lynton Group Recent Developments

Table 105. Rohrer Aesthetics, LLC Basic Information

Table 106. Rohrer Aesthetics, LLC Handheld Fractional RF Microneedling Device Product Overview

Table 107. Rohrer Aesthetics, LLC Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Rohrer Aesthetics, LLC Business Overview

Table 109. Rohrer Aesthetics, LLC Recent Developments

Table 110. SCTBeauty Basic Information

Table 111. SCTBeauty Handheld Fractional RF Microneedling Device Product Overview

Table 112. SCTBeauty Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. SCTBeauty Business Overview

Table 114. SCTBeauty Recent Developments

Table 115. Xcite Basic Information

Table 116. Xcite Handheld Fractional RF Microneedling Device Product Overview

Table 117. Xcite Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Xcite Business Overview

Table 119. Xcite Recent Developments

Table 120. Beijing Nubway Technology Basic Information

Table 121. Beijing Nubway Technology Handheld Fractional RF Microneedling Device Product Overview

Table 122. Beijing Nubway Technology Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Beijing Nubway Technology Business Overview

Table 124. Beijing Nubway Technology Recent Developments

Table 125. Beijing Sannuo Laser Technology Basic Information

Table 126. Beijing Sannuo Laser Technology Handheld Fractional RF Microneedling Device Product Overview

Table 127. Beijing Sannuo Laser Technology Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Beijing Sannuo Laser Technology Business Overview
Table 129. Beijing Sannuo Laser Technology Recent Developments
Table 130. Guangzhou Huangkai Technology Basic Information
Table 131. Guangzhou Huangkai Technology Handheld Fractional RF Microneedling Device Product Overview
Table 132. Guangzhou Huangkai Technology Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. Guangzhou Huangkai Technology Business Overview
Table 134. Guangzhou Huangkai Technology Recent Developments
Table 135. Beijing Forimi Technology Basic Information
Table 136. Beijing Forimi Technology Handheld Fractional RF Microneedling Device Product Overview
Table 137. Beijing Forimi Technology Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Beijing Forimi Technology Business Overview
Table 139. Beijing Forimi Technology Recent Developments
Table 140. Lefes Electronics Basic Information
Table 141. Lefes Electronics Handheld Fractional RF Microneedling Device Product Overview
Table 142. Lefes Electronics Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Lefes Electronics Business Overview
Table 144. Lefes Electronics Recent Developments
Table 145. GBS Basic Information
Table 146. GBS Handheld Fractional RF Microneedling Device Product Overview
Table 147. GBS Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. GBS Business Overview
Table 149. GBS Recent Developments
Table 150. Supramedical Basic Information
Table 151. Supramedical Handheld Fractional RF Microneedling Device Product Overview
Table 152. Supramedical Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. Supramedical Business Overview
Table 154. Supramedical Recent Developments
Table 155. VirtueRF Basic Information
Table 156. VirtueRF Handheld Fractional RF Microneedling Device Product Overview

Table 157. VirtueRF Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. VirtueRF Business Overview

Table 159. VirtueRF Recent Developments

Table 160. Deleo Basic Information

Table 161. Deleo Handheld Fractional RF Microneedling Device Product Overview

Table 162. Deleo Handheld Fractional RF Microneedling Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. Deleo Business Overview

Table 164. Deleo Recent Developments

Table 165. Global Handheld Fractional RF Microneedling Device Sales Forecast by Region (2026-2035) & (K Units)

Table 166. Global Handheld Fractional RF Microneedling Device Market Size Forecast by Region (2026-2035) & (M USD)

Table 167. North America Handheld Fractional RF Microneedling Device Sales Forecast by Country (2026-2035) & (K Units)

Table 168. North America Handheld Fractional RF Microneedling Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 169. Europe Handheld Fractional RF Microneedling Device Sales Forecast by Country (2026-2035) & (K Units)

Table 170. Europe Handheld Fractional RF Microneedling Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 171. Asia Pacific Handheld Fractional RF Microneedling Device Sales Forecast by Region (2026-2035) & (K Units)

Table 172. Asia Pacific Handheld Fractional RF Microneedling Device Market Size Forecast by Region (2026-2035) & (M USD)

Table 173. South America Handheld Fractional RF Microneedling Device Sales Forecast by Country (2026-2035) & (K Units)

Table 174. South America Handheld Fractional RF Microneedling Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 175. Middle East and Africa Handheld Fractional RF Microneedling Device Sales Forecast by Country (2026-2035) & (Units)

Table 176. Middle East and Africa Handheld Fractional RF Microneedling Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 177. Global Handheld Fractional RF Microneedling Device Sales Forecast by Type (2026-2035) & (K Units)

Table 178. Global Handheld Fractional RF Microneedling Device Market Size Forecast by Type (2026-2035) & (M USD)

Table 179. Global Handheld Fractional RF Microneedling Device Price Forecast by

Type (2026-2035) & (USD/Unit)

Table 180. Global Handheld Fractional RF Microneedling Device Sales (K Units)

Forecast by Application (2026-2035)

Table 181. Global Handheld Fractional RF Microneedling Device Market Size Forecast
by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Handheld Fractional RF Microneedling Device
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Handheld Fractional RF Microneedling Device Market Size (M USD), 2025-2035
- Figure 5. Global Handheld Fractional RF Microneedling Device Market Size (M USD) (2020-2035)
- Figure 6. Global Handheld Fractional RF Microneedling Device Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Handheld Fractional RF Microneedling Device Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Handheld Fractional RF Microneedling Device Product Life Cycle
- Figure 13. Handheld Fractional RF Microneedling Device Sales Share by Manufacturers in 2025
- Figure 14. Global Handheld Fractional RF Microneedling Device Revenue Share by Manufacturers in 2025
- Figure 15. Handheld Fractional RF Microneedling Device Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Handheld Fractional RF Microneedling Device Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Handheld Fractional RF Microneedling Device Revenue in 2025
- Figure 18. Industry Chain Map of Handheld Fractional RF Microneedling Device
- Figure 19. Global Handheld Fractional RF Microneedling Device Market PEST Analysis
- Figure 20. Global Handheld Fractional RF Microneedling Device Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Handheld Fractional RF Microneedling Device Market Share by Type

Figure 27. Sales Market Share of Handheld Fractional RF Microneedling Device by Type (2020-2025)

Figure 28. Sales Market Share of Handheld Fractional RF Microneedling Device by Type in 2025

Figure 29. Market Share of Handheld Fractional RF Microneedling Device by Type (2020-2025)

Figure 30. Market Share of Handheld Fractional RF Microneedling Device by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Handheld Fractional RF Microneedling Device Market Share by Application

Figure 33. Global Handheld Fractional RF Microneedling Device Sales Market Share by Application (2020-2025)

Figure 34. Global Handheld Fractional RF Microneedling Device Sales Market Share by Application in 2025

Figure 35. Global Handheld Fractional RF Microneedling Device Market Share by Application (2020-2025)

Figure 36. Global Handheld Fractional RF Microneedling Device Market Share by Application in 2025

Figure 37. Global Handheld Fractional RF Microneedling Device Sales Growth Rate by Application (2020-2025)

Figure 38. Global Handheld Fractional RF Microneedling Device Sales Market Share by Region (2020-2025)

Figure 39. Global Handheld Fractional RF Microneedling Device Market Size by Region (2020-2025)

Figure 40. North America Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Handheld Fractional RF Microneedling Device Sales Market Share by Country in 2024

Figure 43. North America Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Handheld Fractional RF Microneedling Device Market Size by Country in 2024

Figure 45. U.S. Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Handheld Fractional RF Microneedling Device Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 47. Canada Handheld Fractional RF Microneedling Device Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Handheld Fractional RF Microneedling Device Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Handheld Fractional RF Microneedling Device Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Handheld Fractional RF Microneedling Device Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Handheld Fractional RF Microneedling Device Sales Market Share by Country in 2024

Figure 53. Europe Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Handheld Fractional RF Microneedling Device Market Size by Country in 2024

Figure 55. Germany Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Handheld Fractional RF Microneedling Device Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Handheld Fractional RF Microneedling Device Sales Market Share by Region in 2024

Figure 67. Asia Pacific Handheld Fractional RF Microneedling Device Market Size by Region in 2024

Figure 68. China Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Handheld Fractional RF Microneedling Device Sales and Growth Rate (K Units)

Figure 79. South America Handheld Fractional RF Microneedling Device Sales Market Share by Country in 2024

Figure 80. South America Handheld Fractional RF Microneedling Device Market Size and Growth Rate (M USD)

Figure 81. South America Handheld Fractional RF Microneedling Device Market Size by Country in 2024

Figure 82. Brazil Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Handheld Fractional RF Microneedling Device Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Handheld Fractional RF Microneedling Device Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Handheld Fractional RF Microneedling Device Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Handheld Fractional RF Microneedling Device Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Handheld Fractional RF Microneedling Device Market Size by Region in 2024

Figure 92. Saudi Arabia Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Handheld Fractional RF Microneedling Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Handheld Fractional RF Microneedling Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Handheld Fractional RF Microneedling Device Production Market Share by Region (2020-2025)

Figure 103. North America Handheld Fractional RF Microneedling Device Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Handheld Fractional RF Microneedling Device Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Handheld Fractional RF Microneedling Device Production (K Units) Growth Rate (2020-2025)

Figure 106. China Handheld Fractional RF Microneedling Device Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Handheld Fractional RF Microneedling Device Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Handheld Fractional RF Microneedling Device Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Handheld Fractional RF Microneedling Device Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Handheld Fractional RF Microneedling Device Market Share Forecast by Type (2026-2035)

Figure 111. Global Handheld Fractional RF Microneedling Device Sales Forecast by Application (2026-2035)

Figure 112. Global Handheld Fractional RF Microneedling Device Market Share Forecast by Application (2026-2035)

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