

Global Zinc Oxide Block Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Zinc Oxide Block competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of zinc oxide blocks was 420,000 tons, with an average price of US\$2,900 per ton. Zinc Oxide Block typically refers to a form of zinc oxide used in a variety of applications, including skincare, industrial processes, and electronics. It's a white, inorganic compound with the chemical formula ZnO , and it's widely known for its versatility. The upstream of the zinc oxide ingot industry chain mainly consists of zinc mining and smelting companies, high-purity zinc ingot suppliers, and high-temperature sintering equipment manufacturers. Representative companies include Glencore, Nyrstar, Korea Zinc, Hindustan Zinc, and China Minmetals Nonferrous Metals. Downstream customers are concentrated in optoelectronic material manufacturers, transparent conductive film TCO target material manufacturers, and fine chemical companies, such as Umicore, Tosoh, Materion, Soleras, and Beijing GRINM, with particularly strong demand in ITO/IZO thin film preparation, ultraviolet optical ceramics, resistive film materials, and high-end rubber products. Industry development trends are characterized by higher product purity, lower impurity control, and standardization of target-grade zinc oxide. Electronic material companies are demanding higher impurity content, aiming for 5N or even 6N levels to meet the stability requirements of high-end coatings. Simultaneously, companies are introducing high-temperature plasma sintering and continuous calcination processes to improve grain uniformity and density. Driving factors include the global display industry upgrade, the expansion of solar thin-film battery capacity, the increasing demand for high-end ceramics, and the demand for environmentally friendly materials to replace zinc-based products. The main obstacles stem from fluctuations in upstream zinc prices, high energy consumption in production,

difficulty in controlling impurities, and the high dependence of target-grade zinc oxide on equipment and processes. A conventional zinc oxide block production line has an annual capacity of approximately 10,000 to 20,000 tons, while the capacity of high-purity electronic-grade zinc oxide blocks is typically between 3,000 and 8,000 tons. The gross profit margin for ordinary industrial-grade products is approximately 10% to 18%, while the gross profit margin for high-purity electronic-grade and target-grade zinc oxide blocks can reach 25% to 40%.

The global Zinc Oxide Block market size was estimated at USD 1218.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 2.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Zinc Oxide Block market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Zinc Oxide Block market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Zinc Oxide Block market.

Global Zinc Oxide Block Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Zhiyi Zinc

EverZinc

Zinc Nacional

Nexa Resources

U.S. Zinc

Zochem

Marzinc

IEQSA

Weifang Longda Zinc Industry

Hakusui

Zincol Ossidi

Advance Zinc

MEIDENSHA

TGE

HAKUSUI TECH

Pan-Continental Chemical

Harcros Chemicals

Advanced Materials (AM)

Meidensha Corporation

Hitachi Energy

Elpro International

Fayun Electric

Market Segmentation (by Type)

Indirect Method

Direct Method

Wet Chemical Method

Electrolysis Method

Market Segmentation (by Application)

Rubber Industry

Electronics Industry

Ceramics and Glass Industry

Pharmaceuticals and Cosmetics

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Zinc Oxide Block Market

Overview of the regional outlook of the Zinc Oxide Block Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Zinc Oxide Block Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Zinc Oxide Block, their output value,

profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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