

Global Zero Phase Current Transformer Market Research Report 2026(Status and Outlook)

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Abstracts

Zero phase current transformers also known as core balance current transformers (CBCT), detect the presence of zero sequence currents during short circuit fault conditions such as the occurrence of a single line to ground fault that causes unbalanced currents in three-phase systems. Zero phase current transformers are widely used in circuit leakage current protection such as residual current circuit breakers, leakage current protection switch and so on. When the input line and loop current are not equal, e.g., neutral line is disconnected, power supply for electric energy meter is generated by secondary winding. So, it can achieve the purpose of electricity theft prevention. Zero phase current transformers can also be used for current sensing or circuit control. It will provide constant voltage when input the current for one or more turns.

The global Zero Phase Current Transformer market size was estimated at USD 422.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Zero Phase Current Transformer market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Zero Phase Current Transformer market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Zero Phase Current Transformer market.

Global Zero Phase Current Transformer Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

KEMET Corporation
Shanghai Xianyu Electronics Co., Ltd.
Xiamen ZTC Technology Co.,Ltd.
LIOU Current Transformer
Shenheng Power Equipment Co., Ltd.
Zhejiang Zhogui Electric Co., Ltd.
Hubei Tianrui Electronic Co., Ltd.
Beijing GFUVE Electronics Co., Ltd.
IVY METERING
FLEX-CORE
Hirai Denkeiki Co.,Ltd.

NAVAGO Electronics & Electricals
Shaanxi Fullstar Electronics CO.,LTD
Zhejiang Kripal Electric Co., Ltd.
Acrel

Market Segmentation (by Type)

Split Type
Through Type

Market Segmentation (by Application)

Electrical Measuring Instruments
Electrical Protective Devices
Current Sensing Modules
Current Metering
Composite Meter
Panel Meter
Switch Mode Power Supply (SMPS)

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Zero Phase Current Transformer Market
Overview of the regional outlook of the Zero Phase Current Transformer Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Zero Phase Current Transformer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Zero Phase Current Transformer, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Zero Phase Current Transformer
- 1.2 Key Market Segments
 - 1.2.1 Zero Phase Current Transformer Segment by Type
 - 1.2.2 Zero Phase Current Transformer Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ZERO PHASE CURRENT TRANSFORMER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Zero Phase Current Transformer Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Zero Phase Current Transformer Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ZERO PHASE CURRENT TRANSFORMER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Zero Phase Current Transformer Product Life Cycle
- 3.3 Global Zero Phase Current Transformer Sales by Manufacturers (2020-2025)
- 3.4 Global Zero Phase Current Transformer Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Zero Phase Current Transformer Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Zero Phase Current Transformer Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Zero Phase Current Transformer Market Competitive Situation and Trends
 - 3.8.1 Zero Phase Current Transformer Market Concentration Rate

3.8.2 Global 5 and 10 Largest Zero Phase Current Transformer Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ZERO PHASE CURRENT TRANSFORMER INDUSTRY CHAIN ANALYSIS

4.1 Zero Phase Current Transformer Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ZERO PHASE CURRENT TRANSFORMER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Zero Phase Current Transformer Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Zero Phase Current Transformer Market

5.7 ESG Ratings of Leading Companies

6 ZERO PHASE CURRENT TRANSFORMER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Zero Phase Current Transformer Sales Market Share by Type (2020-2025)

6.3 Global Zero Phase Current Transformer Market Size by Type (2020-2025)

6.4 Global Zero Phase Current Transformer Price by Type (2020-2025)

7 ZERO PHASE CURRENT TRANSFORMER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Zero Phase Current Transformer Market Sales by Application (2020-2025)

7.3 Global Zero Phase Current Transformer Market Size (M USD) by Application (2020-2025)

7.4 Global Zero Phase Current Transformer Sales Growth Rate by Application (2020-2025)

8 ZERO PHASE CURRENT TRANSFORMER MARKET SALES BY REGION

8.1 Global Zero Phase Current Transformer Sales by Region

8.1.1 Global Zero Phase Current Transformer Sales by Region

8.1.2 Global Zero Phase Current Transformer Sales Market Share by Region

8.2 Global Zero Phase Current Transformer Market Size by Region

8.2.1 Global Zero Phase Current Transformer Market Size by Region

8.2.2 Global Zero Phase Current Transformer Market Size by Region

8.3 North America

8.3.1 North America Zero Phase Current Transformer Sales by Country

8.3.2 North America Zero Phase Current Transformer Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Zero Phase Current Transformer Sales by Country

8.4.2 Europe Zero Phase Current Transformer Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Zero Phase Current Transformer Sales by Region

8.5.2 Asia Pacific Zero Phase Current Transformer Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Zero Phase Current Transformer Sales by Country
 - 8.6.2 South America Zero Phase Current Transformer Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Zero Phase Current Transformer Sales by Region
 - 8.7.2 Middle East and Africa Zero Phase Current Transformer Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ZERO PHASE CURRENT TRANSFORMER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Zero Phase Current Transformer by Region(2020-2025)
- 9.2 Global Zero Phase Current Transformer Revenue Market Share by Region (2020-2025)
- 9.3 Global Zero Phase Current Transformer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Zero Phase Current Transformer Production
 - 9.4.1 North America Zero Phase Current Transformer Production Growth Rate (2020-2025)
 - 9.4.2 North America Zero Phase Current Transformer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Zero Phase Current Transformer Production
 - 9.5.1 Europe Zero Phase Current Transformer Production Growth Rate (2020-2025)
 - 9.5.2 Europe Zero Phase Current Transformer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Zero Phase Current Transformer Production (2020-2025)
 - 9.6.1 Japan Zero Phase Current Transformer Production Growth Rate (2020-2025)
 - 9.6.2 Japan Zero Phase Current Transformer Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Zero Phase Current Transformer Production (2020-2025)

- 9.7.1 China Zero Phase Current Transformer Production Growth Rate (2020-2025)
- 9.7.2 China Zero Phase Current Transformer Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 KEMET Corporation

- 10.1.1 KEMET Corporation Basic Information
- 10.1.2 KEMET Corporation Zero Phase Current Transformer Product Overview
- 10.1.3 KEMET Corporation Zero Phase Current Transformer Product Market Performance
- 10.1.4 KEMET Corporation Business Overview
- 10.1.5 KEMET Corporation SWOT Analysis
- 10.1.6 KEMET Corporation Recent Developments

10.2 Shanghai Xianyu Electronics Co., Ltd.

- 10.2.1 Shanghai Xianyu Electronics Co., Ltd. Basic Information
- 10.2.2 Shanghai Xianyu Electronics Co., Ltd. Zero Phase Current Transformer Product Overview
- 10.2.3 Shanghai Xianyu Electronics Co., Ltd. Zero Phase Current Transformer Product Market Performance
- 10.2.4 Shanghai Xianyu Electronics Co., Ltd. Business Overview
- 10.2.5 Shanghai Xianyu Electronics Co., Ltd. SWOT Analysis
- 10.2.6 Shanghai Xianyu Electronics Co., Ltd. Recent Developments

10.3 Xiamen ZTC Technology Co.,Ltd.

- 10.3.1 Xiamen ZTC Technology Co.,Ltd. Basic Information
- 10.3.2 Xiamen ZTC Technology Co.,Ltd. Zero Phase Current Transformer Product Overview
- 10.3.3 Xiamen ZTC Technology Co.,Ltd. Zero Phase Current Transformer Product Market Performance
- 10.3.4 Xiamen ZTC Technology Co.,Ltd. Business Overview
- 10.3.5 Xiamen ZTC Technology Co.,Ltd. SWOT Analysis
- 10.3.6 Xiamen ZTC Technology Co.,Ltd. Recent Developments

10.4 LIOU Current Transformer

- 10.4.1 LIOU Current Transformer Basic Information
- 10.4.2 LIOU Current Transformer Zero Phase Current Transformer Product Overview
- 10.4.3 LIOU Current Transformer Zero Phase Current Transformer Product Market Performance
- 10.4.4 LIOU Current Transformer Business Overview
- 10.4.5 LIOU Current Transformer Recent Developments

10.5 Shenheng Power Equipment Co., Ltd.

10.5.1 Shenheng Power Equipment Co., Ltd. Basic Information

10.5.2 Shenheng Power Equipment Co., Ltd. Zero Phase Current Transformer Product Overview

10.5.3 Shenheng Power Equipment Co., Ltd. Zero Phase Current Transformer Product Market Performance

10.5.4 Shenheng Power Equipment Co., Ltd. Business Overview

10.5.5 Shenheng Power Equipment Co., Ltd. Recent Developments

10.6 Zhejiang Zhegui Electric Co., Ltd.

10.6.1 Zhejiang Zhegui Electric Co., Ltd. Basic Information

10.6.2 Zhejiang Zhegui Electric Co., Ltd. Zero Phase Current Transformer Product Overview

10.6.3 Zhejiang Zhegui Electric Co., Ltd. Zero Phase Current Transformer Product Market Performance

10.6.4 Zhejiang Zhegui Electric Co., Ltd. Business Overview

10.6.5 Zhejiang Zhegui Electric Co., Ltd. Recent Developments

10.7 Hubei Tianrui Electronic Co., Ltd.

10.7.1 Hubei Tianrui Electronic Co., Ltd. Basic Information

10.7.2 Hubei Tianrui Electronic Co., Ltd. Zero Phase Current Transformer Product Overview

10.7.3 Hubei Tianrui Electronic Co., Ltd. Zero Phase Current Transformer Product Market Performance

10.7.4 Hubei Tianrui Electronic Co., Ltd. Business Overview

10.7.5 Hubei Tianrui Electronic Co., Ltd. Recent Developments

10.8 Beijing GFUVE Electronics Co., Ltd.

10.8.1 Beijing GFUVE Electronics Co., Ltd. Basic Information

10.8.2 Beijing GFUVE Electronics Co., Ltd. Zero Phase Current Transformer Product Overview

10.8.3 Beijing GFUVE Electronics Co., Ltd. Zero Phase Current Transformer Product Market Performance

10.8.4 Beijing GFUVE Electronics Co., Ltd. Business Overview

10.8.5 Beijing GFUVE Electronics Co., Ltd. Recent Developments

10.9 IVY METERING

10.9.1 IVY METERING Basic Information

10.9.2 IVY METERING Zero Phase Current Transformer Product Overview

10.9.3 IVY METERING Zero Phase Current Transformer Product Market Performance

10.9.4 IVY METERING Business Overview

10.9.5 IVY METERING Recent Developments

10.10 FLEX-CORE

- 10.10.1 FLEX-CORE Basic Information
- 10.10.2 FLEX-CORE Zero Phase Current Transformer Product Overview
- 10.10.3 FLEX-CORE Zero Phase Current Transformer Product Market Performance
- 10.10.4 FLEX-CORE Business Overview
- 10.10.5 FLEX-CORE Recent Developments
- 10.11 Hirai Denkeiki Co.,Ltd.
 - 10.11.1 Hirai Denkeiki Co.,Ltd. Basic Information
 - 10.11.2 Hirai Denkeiki Co.,Ltd. Zero Phase Current Transformer Product Overview
 - 10.11.3 Hirai Denkeiki Co.,Ltd. Zero Phase Current Transformer Product Market Performance
 - 10.11.4 Hirai Denkeiki Co.,Ltd. Business Overview
 - 10.11.5 Hirai Denkeiki Co.,Ltd. Recent Developments
- 10.12 NAVAGO Electronics and Electricals
 - 10.12.1 NAVAGO Electronics and Electricals Basic Information
 - 10.12.2 NAVAGO Electronics and Electricals Zero Phase Current Transformer Product Overview
 - 10.12.3 NAVAGO Electronics and Electricals Zero Phase Current Transformer Product Market Performance
 - 10.12.4 NAVAGO Electronics and Electricals Business Overview
 - 10.12.5 NAVAGO Electronics and Electricals Recent Developments
- 10.13 Shaanxi Fullstar Electronics CO.,LTD
 - 10.13.1 Shaanxi Fullstar Electronics CO.,LTD Basic Information
 - 10.13.2 Shaanxi Fullstar Electronics CO.,LTD Zero Phase Current Transformer Product Overview
 - 10.13.3 Shaanxi Fullstar Electronics CO.,LTD Zero Phase Current Transformer Product Market Performance
 - 10.13.4 Shaanxi Fullstar Electronics CO.,LTD Business Overview
 - 10.13.5 Shaanxi Fullstar Electronics CO.,LTD Recent Developments
- 10.14 Zhejiang Kripal Electric Co., Ltd.
 - 10.14.1 Zhejiang Kripal Electric Co., Ltd. Basic Information
 - 10.14.2 Zhejiang Kripal Electric Co., Ltd. Zero Phase Current Transformer Product Overview
 - 10.14.3 Zhejiang Kripal Electric Co., Ltd. Zero Phase Current Transformer Product Market Performance
 - 10.14.4 Zhejiang Kripal Electric Co., Ltd. Business Overview
 - 10.14.5 Zhejiang Kripal Electric Co., Ltd. Recent Developments
- 10.15 Acrel
 - 10.15.1 Acrel Basic Information
 - 10.15.2 Acrel Zero Phase Current Transformer Product Overview

10.15.3 Acrel Zero Phase Current Transformer Product Market Performance

10.15.4 Acrel Business Overview

10.15.5 Acrel Recent Developments

11 ZERO PHASE CURRENT TRANSFORMER MARKET FORECAST BY REGION

11.1 Global Zero Phase Current Transformer Market Size Forecast

11.2 Global Zero Phase Current Transformer Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Zero Phase Current Transformer Market Size Forecast by Country

11.2.3 Asia Pacific Zero Phase Current Transformer Market Size Forecast by Region

11.2.4 South America Zero Phase Current Transformer Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Zero Phase Current Transformer by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Zero Phase Current Transformer Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Zero Phase Current Transformer by Type (2026-2035)

12.1.2 Global Zero Phase Current Transformer Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Zero Phase Current Transformer by Type (2026-2035)

12.2 Global Zero Phase Current Transformer Market Forecast by Application (2026-2035)

12.2.1 Global Zero Phase Current Transformer Sales (K Units) Forecast by Application

12.2.2 Global Zero Phase Current Transformer Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Zero Phase Current Transformer Market Size by Type (M USD)

Table 4. Global Zero Phase Current Transformer Market Size by Application

Table 5. Zero Phase Current Transformer Market Size Comparison by Region (M USD)

Table 6. Global Zero Phase Current Transformer Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Zero Phase Current Transformer Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Zero Phase Current Transformer Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Zero Phase Current Transformer Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Zero Phase Current Transformer as of 2025)

Table 11. Global Market Zero Phase Current Transformer Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Zero Phase Current Transformer Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Zero Phase Current Transformer Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Zero Phase Current Transformer Sales by Type (K Units)

Table 27. Global Zero Phase Current Transformer Market Size by Type (M USD)

Table 28. Global Zero Phase Current Transformer Sales (K Units) by Type (2020-2025)

Table 29. Global Zero Phase Current Transformer Sales Market Share by Type (2020-2025)

Table 30. Global Zero Phase Current Transformer Market Size (M USD) by Type (2020-2025)

Table 31. Global Zero Phase Current Transformer Market Share by Type (2020-2025)

Table 32. Global Zero Phase Current Transformer Price (USD/Unit) by Type (2020-2025)

Table 33. Global Zero Phase Current Transformer Sales (K Units) by Application

Table 34. Global Zero Phase Current Transformer Market Size by Application

Table 35. Global Zero Phase Current Transformer Sales by Application (2020-2025) & (K Units)

Table 36. Global Zero Phase Current Transformer Sales Market Share by Application (2020-2025)

Table 37. Global Zero Phase Current Transformer Market Size by Application (2020-2025) & (M USD)

Table 38. Global Zero Phase Current Transformer Market Share by Application (2020-2025)

Table 39. Global Zero Phase Current Transformer Sales Growth Rate by Application (2020-2025)

Table 40. Global Zero Phase Current Transformer Sales by Region (2020-2025) & (K Units)

Table 41. Global Zero Phase Current Transformer Sales Market Share by Region (2020-2025)

Table 42. Global Zero Phase Current Transformer Market Size by Region (2020-2025) & (M USD)

Table 43. Global Zero Phase Current Transformer Market Size by Region (2020-2025)

Table 44. North America Zero Phase Current Transformer Sales by Country (2020-2025) & (K Units)

Table 45. North America Zero Phase Current Transformer Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Zero Phase Current Transformer Sales by Country (2020-2025) & (K Units)

Table 47. Europe Zero Phase Current Transformer Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Zero Phase Current Transformer Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Zero Phase Current Transformer Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Zero Phase Current Transformer Sales by Country (2020-2025) & (K Units)
- Table 51. South America Zero Phase Current Transformer Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Zero Phase Current Transformer Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Zero Phase Current Transformer Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Zero Phase Current Transformer Production (K Units) by Region(2020-2025)
- Table 55. Global Zero Phase Current Transformer Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Zero Phase Current Transformer Revenue Market Share by Region (2020-2025)
- Table 57. Global Zero Phase Current Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Zero Phase Current Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Zero Phase Current Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Zero Phase Current Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Zero Phase Current Transformer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. KEMET Corporation Basic Information
- Table 63. KEMET Corporation Zero Phase Current Transformer Product Overview
- Table 64. KEMET Corporation Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. KEMET Corporation Business Overview
- Table 66. KEMET Corporation SWOT Analysis
- Table 67. KEMET Corporation Recent Developments
- Table 68. Shanghai Xianyu Electronics Co., Ltd. Basic Information
- Table 69. Shanghai Xianyu Electronics Co., Ltd. Zero Phase Current Transformer Product Overview
- Table 70. Shanghai Xianyu Electronics Co., Ltd. Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Shanghai Xianyu Electronics Co., Ltd. Business Overview
- Table 72. Shanghai Xianyu Electronics Co., Ltd. SWOT Analysis
- Table 73. Shanghai Xianyu Electronics Co., Ltd. Recent Developments

Table 74. Xiamen ZTC Technology Co.,Ltd. Basic Information

Table 75. Xiamen ZTC Technology Co.,Ltd. Zero Phase Current Transformer Product Overview

Table 76. Xiamen ZTC Technology Co.,Ltd. Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Xiamen ZTC Technology Co.,Ltd. Business Overview

Table 78. Xiamen ZTC Technology Co.,Ltd. SWOT Analysis

Table 79. Xiamen ZTC Technology Co.,Ltd. Recent Developments

Table 80. LIOU Current Transformer Basic Information

Table 81. LIOU Current Transformer Zero Phase Current Transformer Product Overview

Table 82. LIOU Current Transformer Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. LIOU Current Transformer Business Overview

Table 84. LIOU Current Transformer Recent Developments

Table 85. Shenheng Power Equipment Co., Ltd. Basic Information

Table 86. Shenheng Power Equipment Co., Ltd. Zero Phase Current Transformer Product Overview

Table 87. Shenheng Power Equipment Co., Ltd. Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Shenheng Power Equipment Co., Ltd. Business Overview

Table 89. Shenheng Power Equipment Co., Ltd. Recent Developments

Table 90. Zhejiang Zhegui Electric Co., Ltd. Basic Information

Table 91. Zhejiang Zhegui Electric Co., Ltd. Zero Phase Current Transformer Product Overview

Table 92. Zhejiang Zhegui Electric Co., Ltd. Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Zhejiang Zhegui Electric Co., Ltd. Business Overview

Table 94. Zhejiang Zhegui Electric Co., Ltd. Recent Developments

Table 95. Hubei Tianrui Electronic Co., Ltd. Basic Information

Table 96. Hubei Tianrui Electronic Co., Ltd. Zero Phase Current Transformer Product Overview

Table 97. Hubei Tianrui Electronic Co., Ltd. Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Hubei Tianrui Electronic Co., Ltd. Business Overview

Table 99. Hubei Tianrui Electronic Co., Ltd. Recent Developments

Table 100. Beijing GFUVE Electronics Co., Ltd. Basic Information

Table 101. Beijing GFUVE Electronics Co., Ltd. Zero Phase Current Transformer Product Overview

- Table 102. Beijing GFUVE Electronics Co., Ltd. Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Beijing GFUVE Electronics Co., Ltd. Business Overview
- Table 104. Beijing GFUVE Electronics Co., Ltd. Recent Developments
- Table 105. IVY METERING Basic Information
- Table 106. IVY METERING Zero Phase Current Transformer Product Overview
- Table 107. IVY METERING Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. IVY METERING Business Overview
- Table 109. IVY METERING Recent Developments
- Table 110. FLEX-CORE Basic Information
- Table 111. FLEX-CORE Zero Phase Current Transformer Product Overview
- Table 112. FLEX-CORE Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. FLEX-CORE Business Overview
- Table 114. FLEX-CORE Recent Developments
- Table 115. Hirai Denkeiki Co.,Ltd. Basic Information
- Table 116. Hirai Denkeiki Co.,Ltd. Zero Phase Current Transformer Product Overview
- Table 117. Hirai Denkeiki Co.,Ltd. Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Hirai Denkeiki Co.,Ltd. Business Overview
- Table 119. Hirai Denkeiki Co.,Ltd. Recent Developments
- Table 120. NAVAGO Electronics and Electricals Basic Information
- Table 121. NAVAGO Electronics and Electricals Zero Phase Current Transformer Product Overview
- Table 122. NAVAGO Electronics and Electricals Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. NAVAGO Electronics and Electricals Business Overview
- Table 124. NAVAGO Electronics and Electricals Recent Developments
- Table 125. Shaanxi Fullstar Electronics CO.,LTD Basic Information
- Table 126. Shaanxi Fullstar Electronics CO.,LTD Zero Phase Current Transformer Product Overview
- Table 127. Shaanxi Fullstar Electronics CO.,LTD Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Shaanxi Fullstar Electronics CO.,LTD Business Overview
- Table 129. Shaanxi Fullstar Electronics CO.,LTD Recent Developments
- Table 130. Zhejiang Kripal Electric Co., Ltd. Basic Information
- Table 131. Zhejiang Kripal Electric Co., Ltd. Zero Phase Current Transformer Product Overview

- Table 132. Zhejiang Kripal Electric Co., Ltd. Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Zhejiang Kripal Electric Co., Ltd. Business Overview
- Table 134. Zhejiang Kripal Electric Co., Ltd. Recent Developments
- Table 135. Acrel Basic Information
- Table 136. Acrel Zero Phase Current Transformer Product Overview
- Table 137. Acrel Zero Phase Current Transformer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Acrel Business Overview
- Table 139. Acrel Recent Developments
- Table 140. Global Zero Phase Current Transformer Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Zero Phase Current Transformer Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Zero Phase Current Transformer Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Zero Phase Current Transformer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Zero Phase Current Transformer Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe Zero Phase Current Transformer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Zero Phase Current Transformer Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific Zero Phase Current Transformer Market Size Forecast by Region (2026-2035) & (M USD)
- Table 148. South America Zero Phase Current Transformer Sales Forecast by Country (2026-2035) & (K Units)
- Table 149. South America Zero Phase Current Transformer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 150. Middle East and Africa Zero Phase Current Transformer Sales Forecast by Country (2026-2035) & (Units)
- Table 151. Middle East and Africa Zero Phase Current Transformer Market Size Forecast by Country (2026-2035) & (M USD)
- Table 152. Global Zero Phase Current Transformer Sales Forecast by Type (2026-2035) & (K Units)
- Table 153. Global Zero Phase Current Transformer Market Size Forecast by Type (2026-2035) & (M USD)
- Table 154. Global Zero Phase Current Transformer Price Forecast by Type (2026-2035)

& (USD/Unit)

Table 155. Global Zero Phase Current Transformer Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Zero Phase Current Transformer Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Zero Phase Current Transformer

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Zero Phase Current Transformer Market Size (M USD), 2025-2035

Figure 5. Global Zero Phase Current Transformer Market Size (M USD) (2020-2035)

Figure 6. Global Zero Phase Current Transformer Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Zero Phase Current Transformer Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Zero Phase Current Transformer Product Life Cycle

Figure 13. Zero Phase Current Transformer Sales Share by Manufacturers in 2025

Figure 14. Global Zero Phase Current Transformer Revenue Share by Manufacturers in 2025

Figure 15. Zero Phase Current Transformer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Zero Phase Current Transformer Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Zero Phase Current Transformer Revenue in 2025

Figure 18. Industry Chain Map of Zero Phase Current Transformer

Figure 19. Global Zero Phase Current Transformer Market PEST Analysis

Figure 20. Global Zero Phase Current Transformer Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Zero Phase Current Transformer Market Share by Type

Figure 27. Sales Market Share of Zero Phase Current Transformer by Type (2020-2025)

Figure 28. Sales Market Share of Zero Phase Current Transformer by Type in 2025

Figure 29. Market Share of Zero Phase Current Transformer by Type (2020-2025)

- Figure 30. Market Share of Zero Phase Current Transformer by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Zero Phase Current Transformer Market Share by Application
- Figure 33. Global Zero Phase Current Transformer Sales Market Share by Application (2020-2025)
- Figure 34. Global Zero Phase Current Transformer Sales Market Share by Application in 2025
- Figure 35. Global Zero Phase Current Transformer Market Share by Application (2020-2025)
- Figure 36. Global Zero Phase Current Transformer Market Share by Application in 2025
- Figure 37. Global Zero Phase Current Transformer Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Zero Phase Current Transformer Sales Market Share by Region (2020-2025)
- Figure 39. Global Zero Phase Current Transformer Market Size by Region (2020-2025)
- Figure 40. North America Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Zero Phase Current Transformer Sales Market Share by Country in 2024
- Figure 43. North America Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Zero Phase Current Transformer Market Size by Country in 2024
- Figure 45. U.S. Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Zero Phase Current Transformer Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Zero Phase Current Transformer Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Zero Phase Current Transformer Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Zero Phase Current Transformer Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Zero Phase Current Transformer Sales Market Share by Country in 2024

Figure 53. Europe Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Zero Phase Current Transformer Market Size by Country in 2024

Figure 55. Germany Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Zero Phase Current Transformer Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Zero Phase Current Transformer Sales Market Share by Region in 2024

Figure 67. Asia Pacific Zero Phase Current Transformer Market Size by Region in 2024

Figure 68. China Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Zero Phase Current Transformer Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Zero Phase Current Transformer Sales and Growth Rate (K Units)

Figure 79. South America Zero Phase Current Transformer Sales Market Share by Country in 2024

Figure 80. South America Zero Phase Current Transformer Market Size and Growth Rate (M USD)

Figure 81. South America Zero Phase Current Transformer Market Size by Country in 2024

Figure 82. Brazil Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Zero Phase Current Transformer Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Zero Phase Current Transformer Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Zero Phase Current Transformer Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Zero Phase Current Transformer Market Size by Region in 2024

Figure 92. Saudi Arabia Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Zero Phase Current Transformer Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Zero Phase Current Transformer Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Zero Phase Current Transformer Production Market Share by Region (2020-2025)

Figure 103. North America Zero Phase Current Transformer Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Zero Phase Current Transformer Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Zero Phase Current Transformer Production (K Units) Growth Rate (2020-2025)

Figure 106. China Zero Phase Current Transformer Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Zero Phase Current Transformer Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Zero Phase Current Transformer Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Zero Phase Current Transformer Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Zero Phase Current Transformer Market Share Forecast by Type (2026-2035)

Figure 111. Global Zero Phase Current Transformer Sales Forecast by Application

(2026-2035)

Figure 112. Global Zero Phase Current Transformer Market Share Forecast by Application (2026-2035)

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