

Global Yarn Control Device Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Yarn Control Device competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A yarn control device is a key component in textile machinery. Its primary function is to monitor and adjust yarn parameters such as tension, speed, and position in real time, ensuring stable yarn operation during processing. It helps improve fabric quality, reduce yarn breakage, and adapt to the production needs of different yarn types and specifications. It is a crucial piece of technical equipment for achieving efficient and automated textile production. The market sales volume in 2024 is expected to be 1,400 units, with an average price of US\$400,000. Yarn control devices are core components in textile machinery, primarily used to monitor and adjust yarn tension, speed, and position in real time, ensuring smooth yarn operation during the weaving process. This improves fabric quality, reduces yarn breakage, and adapts to the production requirements of different yarn types and specifications. Widely used in automated textile equipment, these devices are a crucial technological foundation for efficient and intelligent textile manufacturing. In the supply chain, upstream suppliers of yarn control devices include suppliers of sensors, electronic components, motors, and structural materials, such as Huawei HiSilicon, Omron, and Zhengye Technology; downstream suppliers include textile machinery manufacturers and textile production companies, such as Jingwei Textile Machinery, Rieter, Lutai Textile, Shenzhou International, and Huafu Fashion. This device bridges the gap between high-end manufacturing and the traditional textile industry, possessing broad market prospects and industrial value.

The global Yarn Control Device market size was estimated at USD 560.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.00% during the

forecast period.

This report offers a comprehensive and in-depth analysis of the global Yarn Control Device market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Yarn Control Device market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Yarn Control Device market.

Global Yarn Control Device Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Saurer
Picanol
Zimmer AU
Groz-Beckert
Staubli Robotics
Itama
Müller Machines
Benninger
Rieter
Texpa
Yongxusheng Mechanical & Electrical Technology (Changzhou) Co., Ltd.
Zhejiang Rifa Textile Machinery Co., Ltd.
Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd.

Market Segmentation (by Type)

Tension Control Device
Speed Control Device
Yarn Break Detection Device

Market Segmentation (by Application)

Textile Industry
Medical Industry
Dyeing and Finishing Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa,

Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Yarn Control Device Market
Overview of the regional outlook of the Yarn Control Device Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Yarn Control Device Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Yarn Control Device, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Yarn Control Device
- 1.2 Key Market Segments
 - 1.2.1 Yarn Control Device Segment by Type
 - 1.2.2 Yarn Control Device Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 YARN CONTROL DEVICE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Yarn Control Device Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Yarn Control Device Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 YARN CONTROL DEVICE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Yarn Control Device Product Life Cycle
- 3.3 Global Yarn Control Device Sales by Manufacturers (2020-2025)
- 3.4 Global Yarn Control Device Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Yarn Control Device Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Yarn Control Device Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Yarn Control Device Market Competitive Situation and Trends
 - 3.8.1 Yarn Control Device Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Yarn Control Device Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 YARN CONTROL DEVICE INDUSTRY CHAIN ANALYSIS

- 4.1 Yarn Control Device Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF YARN CONTROL DEVICE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Yarn Control Device Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Yarn Control Device Market
- 5.7 ESG Ratings of Leading Companies

6 YARN CONTROL DEVICE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Yarn Control Device Sales Market Share by Type (2020-2025)
- 6.3 Global Yarn Control Device Market Size by Type (2020-2025)
- 6.4 Global Yarn Control Device Price by Type (2020-2025)

7 YARN CONTROL DEVICE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Yarn Control Device Market Sales by Application (2020-2025)
- 7.3 Global Yarn Control Device Market Size (M USD) by Application (2020-2025)

7.4 Global Yarn Control Device Sales Growth Rate by Application (2020-2025)

8 YARN CONTROL DEVICE MARKET SALES BY REGION

8.1 Global Yarn Control Device Sales by Region

8.1.1 Global Yarn Control Device Sales by Region

8.1.2 Global Yarn Control Device Sales Market Share by Region

8.2 Global Yarn Control Device Market Size by Region

8.2.1 Global Yarn Control Device Market Size by Region

8.2.2 Global Yarn Control Device Market Size by Region

8.3 North America

8.3.1 North America Yarn Control Device Sales by Country

8.3.2 North America Yarn Control Device Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Yarn Control Device Sales by Country

8.4.2 Europe Yarn Control Device Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Yarn Control Device Sales by Region

8.5.2 Asia Pacific Yarn Control Device Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Yarn Control Device Sales by Country

8.6.2 South America Yarn Control Device Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Yarn Control Device Sales by Region
- 8.7.2 Middle East and Africa Yarn Control Device Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 YARN CONTROL DEVICE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Yarn Control Device by Region(2020-2025)
- 9.2 Global Yarn Control Device Revenue Market Share by Region (2020-2025)
- 9.3 Global Yarn Control Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Yarn Control Device Production
 - 9.4.1 North America Yarn Control Device Production Growth Rate (2020-2025)
 - 9.4.2 North America Yarn Control Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Yarn Control Device Production
 - 9.5.1 Europe Yarn Control Device Production Growth Rate (2020-2025)
 - 9.5.2 Europe Yarn Control Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Yarn Control Device Production (2020-2025)
 - 9.6.1 Japan Yarn Control Device Production Growth Rate (2020-2025)
 - 9.6.2 Japan Yarn Control Device Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Yarn Control Device Production (2020-2025)
 - 9.7.1 China Yarn Control Device Production Growth Rate (2020-2025)
 - 9.7.2 China Yarn Control Device Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Saurer
 - 10.1.1 Saurer Basic Information
 - 10.1.2 Saurer Yarn Control Device Product Overview
 - 10.1.3 Saurer Yarn Control Device Product Market Performance
 - 10.1.4 Saurer Business Overview
 - 10.1.5 Saurer SWOT Analysis

- 10.1.6 Saurer Recent Developments
- 10.2 Picanol
 - 10.2.1 Picanol Basic Information
 - 10.2.2 Picanol Yarn Control Device Product Overview
 - 10.2.3 Picanol Yarn Control Device Product Market Performance
 - 10.2.4 Picanol Business Overview
 - 10.2.5 Picanol SWOT Analysis
 - 10.2.6 Picanol Recent Developments
- 10.3 Zimmer AU
 - 10.3.1 Zimmer AU Basic Information
 - 10.3.2 Zimmer AU Yarn Control Device Product Overview
 - 10.3.3 Zimmer AU Yarn Control Device Product Market Performance
 - 10.3.4 Zimmer AU Business Overview
 - 10.3.5 Zimmer AU SWOT Analysis
 - 10.3.6 Zimmer AU Recent Developments
- 10.4 Groz-Beckert
 - 10.4.1 Groz-Beckert Basic Information
 - 10.4.2 Groz-Beckert Yarn Control Device Product Overview
 - 10.4.3 Groz-Beckert Yarn Control Device Product Market Performance
 - 10.4.4 Groz-Beckert Business Overview
 - 10.4.5 Groz-Beckert Recent Developments
- 10.5 Stäubli Robotics
 - 10.5.1 Stäubli Robotics Basic Information
 - 10.5.2 Stäubli Robotics Yarn Control Device Product Overview
 - 10.5.3 Stäubli Robotics Yarn Control Device Product Market Performance
 - 10.5.4 Stäubli Robotics Business Overview
 - 10.5.5 Stäubli Robotics Recent Developments
- 10.6 Itema
 - 10.6.1 Itema Basic Information
 - 10.6.2 Itema Yarn Control Device Product Overview
 - 10.6.3 Itema Yarn Control Device Product Market Performance
 - 10.6.4 Itema Business Overview
 - 10.6.5 Itema Recent Developments
- 10.7 Müller Machines
 - 10.7.1 Müller Machines Basic Information
 - 10.7.2 Müller Machines Yarn Control Device Product Overview
 - 10.7.3 Müller Machines Yarn Control Device Product Market Performance
 - 10.7.4 Müller Machines Business Overview
 - 10.7.5 Müller Machines Recent Developments

10.8 Benninger

10.8.1 Benninger Basic Information

10.8.2 Benninger Yarn Control Device Product Overview

10.8.3 Benninger Yarn Control Device Product Market Performance

10.8.4 Benninger Business Overview

10.8.5 Benninger Recent Developments

10.9 Rieter

10.9.1 Rieter Basic Information

10.9.2 Rieter Yarn Control Device Product Overview

10.9.3 Rieter Yarn Control Device Product Market Performance

10.9.4 Rieter Business Overview

10.9.5 Rieter Recent Developments

10.10 Texpa

10.10.1 Texpa Basic Information

10.10.2 Texpa Yarn Control Device Product Overview

10.10.3 Texpa Yarn Control Device Product Market Performance

10.10.4 Texpa Business Overview

10.10.5 Texpa Recent Developments

10.11 Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd.

10.11.1 Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd.
Basic Information

10.11.2 Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd.
Yarn Control Device Product Overview

10.11.3 Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd.
Yarn Control Device Product Market Performance

10.11.4 Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd.
Business Overview

10.11.5 Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd.
Recent Developments

10.12 Zhejiang Rifa Textile Machinery Co., Ltd.

10.12.1 Zhejiang Rifa Textile Machinery Co., Ltd. Basic Information

10.12.2 Zhejiang Rifa Textile Machinery Co., Ltd. Yarn Control Device Product
Overview

10.12.3 Zhejiang Rifa Textile Machinery Co., Ltd. Yarn Control Device Product Market
Performance

10.12.4 Zhejiang Rifa Textile Machinery Co., Ltd. Business Overview

10.12.5 Zhejiang Rifa Textile Machinery Co., Ltd. Recent Developments

10.13 Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd.

10.13.1 Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Basic Information

10.13.2 Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Yarn Control Device Product Overview

10.13.3 Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Yarn Control Device Product Market Performance

10.13.4 Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Business Overview

10.13.5 Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Recent Developments

11 YARN CONTROL DEVICE MARKET FORECAST BY REGION

11.1 Global Yarn Control Device Market Size Forecast

11.2 Global Yarn Control Device Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Yarn Control Device Market Size Forecast by Country

11.2.3 Asia Pacific Yarn Control Device Market Size Forecast by Region

11.2.4 South America Yarn Control Device Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Yarn Control Device by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Yarn Control Device Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Yarn Control Device by Type (2026-2035)

12.1.2 Global Yarn Control Device Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Yarn Control Device by Type (2026-2035)

12.2 Global Yarn Control Device Market Forecast by Application (2026-2035)

12.2.1 Global Yarn Control Device Sales (K Units) Forecast by Application

12.2.2 Global Yarn Control Device Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Yarn Control Device Market Size by Type (M USD)
- Table 4. Global Yarn Control Device Market Size by Application
- Table 5. Yarn Control Device Market Size Comparison by Region (M USD)
- Table 6. Global Yarn Control Device Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Yarn Control Device Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Yarn Control Device Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Yarn Control Device Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Yarn Control Device as of 2025)
- Table 11. Global Market Yarn Control Device Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Yarn Control Device Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Yarn Control Device Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Yarn Control Device Sales by Type (K Units)
- Table 27. Global Yarn Control Device Market Size by Type (M USD)
- Table 28. Global Yarn Control Device Sales (K Units) by Type (2020-2025)
- Table 29. Global Yarn Control Device Sales Market Share by Type (2020-2025)
- Table 30. Global Yarn Control Device Market Size (M USD) by Type (2020-2025)
- Table 31. Global Yarn Control Device Market Share by Type (2020-2025)

- Table 32. Global Yarn Control Device Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Yarn Control Device Sales (K Units) by Application
- Table 34. Global Yarn Control Device Market Size by Application
- Table 35. Global Yarn Control Device Sales by Application (2020-2025) & (K Units)
- Table 36. Global Yarn Control Device Sales Market Share by Application (2020-2025)
- Table 37. Global Yarn Control Device Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Yarn Control Device Market Share by Application (2020-2025)
- Table 39. Global Yarn Control Device Sales Growth Rate by Application (2020-2025)
- Table 40. Global Yarn Control Device Sales by Region (2020-2025) & (K Units)
- Table 41. Global Yarn Control Device Sales Market Share by Region (2020-2025)
- Table 42. Global Yarn Control Device Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Yarn Control Device Market Size by Region (2020-2025)
- Table 44. North America Yarn Control Device Sales by Country (2020-2025) & (K Units)
- Table 45. North America Yarn Control Device Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Yarn Control Device Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Yarn Control Device Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Yarn Control Device Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Yarn Control Device Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Yarn Control Device Sales by Country (2020-2025) & (K Units)
- Table 51. South America Yarn Control Device Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Yarn Control Device Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Yarn Control Device Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Yarn Control Device Production (K Units) by Region(2020-2025)
- Table 55. Global Yarn Control Device Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Yarn Control Device Revenue Market Share by Region (2020-2025)
- Table 57. Global Yarn Control Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Yarn Control Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Yarn Control Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Yarn Control Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Yarn Control Device Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Saurer Basic Information

Table 63. Saurer Yarn Control Device Product Overview

Table 64. Saurer Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Saurer Business Overview

Table 66. Saurer SWOT Analysis

Table 67. Saurer Recent Developments

Table 68. Picanol Basic Information

Table 69. Picanol Yarn Control Device Product Overview

Table 70. Picanol Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Picanol Business Overview

Table 72. Picanol SWOT Analysis

Table 73. Picanol Recent Developments

Table 74. Zimmer AU Basic Information

Table 75. Zimmer AU Yarn Control Device Product Overview

Table 76. Zimmer AU Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Zimmer AU Business Overview

Table 78. Zimmer AU SWOT Analysis

Table 79. Zimmer AU Recent Developments

Table 80. Groz-Beckert Basic Information

Table 81. Groz-Beckert Yarn Control Device Product Overview

Table 82. Groz-Beckert Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Groz-Beckert Business Overview

Table 84. Groz-Beckert Recent Developments

Table 85. St?ubli Robotics Basic Information

Table 86. St?ubli Robotics Yarn Control Device Product Overview

Table 87. St?ubli Robotics Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. St?ubli Robotics Business Overview

Table 89. St?ubli Robotics Recent Developments

Table 90. Iteima Basic Information

Table 91. Iteima Yarn Control Device Product Overview

Table 92. Iteima Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 93. Itema Business Overview
- Table 94. Itema Recent Developments
- Table 95. M?ller Machines Basic Information
- Table 96. M?ller Machines Yarn Control Device Product Overview
- Table 97. M?ller Machines Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. M?ller Machines Business Overview
- Table 99. M?ller Machines Recent Developments
- Table 100. Benninger Basic Information
- Table 101. Benninger Yarn Control Device Product Overview
- Table 102. Benninger Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Benninger Business Overview
- Table 104. Benninger Recent Developments
- Table 105. Rieter Basic Information
- Table 106. Rieter Yarn Control Device Product Overview
- Table 107. Rieter Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Rieter Business Overview
- Table 109. Rieter Recent Developments
- Table 110. Texpa Basic Information
- Table 111. Texpa Yarn Control Device Product Overview
- Table 112. Texpa Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Texpa Business Overview
- Table 114. Texpa Recent Developments
- Table 115. Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd. Basic Information
- Table 116. Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd. Yarn Control Device Product Overview
- Table 117. Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd. Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd. Business Overview
- Table 119. Yongxusheng Mechanical and Electrical Technology (Changzhou) Co., Ltd. Recent Developments
- Table 120. Zhejiang Rifa Textile Machinery Co., Ltd. Basic Information
- Table 121. Zhejiang Rifa Textile Machinery Co., Ltd. Yarn Control Device Product

Overview

Table 122. Zhejiang Rifa Textile Machinery Co., Ltd. Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Zhejiang Rifa Textile Machinery Co., Ltd. Business Overview

Table 124. Zhejiang Rifa Textile Machinery Co., Ltd. Recent Developments

Table 125. Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Basic Information

Table 126. Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Yarn Control Device Product Overview

Table 127. Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Yarn Control Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Business Overview

Table 129. Qingdao Tianyi Red Flag Textile Machinery Group Co., Ltd. Recent Developments

Table 130. Global Yarn Control Device Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Yarn Control Device Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Yarn Control Device Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Yarn Control Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Yarn Control Device Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Yarn Control Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Yarn Control Device Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Yarn Control Device Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Yarn Control Device Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Yarn Control Device Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Yarn Control Device Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Yarn Control Device Market Size Forecast by

Country (2026-2035) & (M USD)

Table 142. Global Yarn Control Device Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Yarn Control Device Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Yarn Control Device Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Yarn Control Device Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Yarn Control Device Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Yarn Control Device
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Yarn Control Device Market Size (M USD), 2025-2035
- Figure 5. Global Yarn Control Device Market Size (M USD) (2020-2035)
- Figure 6. Global Yarn Control Device Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Yarn Control Device Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Yarn Control Device Product Life Cycle
- Figure 13. Yarn Control Device Sales Share by Manufacturers in 2025
- Figure 14. Global Yarn Control Device Revenue Share by Manufacturers in 2025
- Figure 15. Yarn Control Device Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Yarn Control Device Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Yarn Control Device Revenue in 2025
- Figure 18. Industry Chain Map of Yarn Control Device
- Figure 19. Global Yarn Control Device Market PEST Analysis
- Figure 20. Global Yarn Control Device Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Yarn Control Device Market Share by Type
- Figure 27. Sales Market Share of Yarn Control Device by Type (2020-2025)
- Figure 28. Sales Market Share of Yarn Control Device by Type in 2025
- Figure 29. Market Share of Yarn Control Device by Type (2020-2025)
- Figure 30. Market Share of Yarn Control Device by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Yarn Control Device Market Share by Application

- Figure 33. Global Yarn Control Device Sales Market Share by Application (2020-2025)
- Figure 34. Global Yarn Control Device Sales Market Share by Application in 2025
- Figure 35. Global Yarn Control Device Market Share by Application (2020-2025)
- Figure 36. Global Yarn Control Device Market Share by Application in 2025
- Figure 37. Global Yarn Control Device Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Yarn Control Device Sales Market Share by Region (2020-2025)
- Figure 39. Global Yarn Control Device Market Size by Region (2020-2025)
- Figure 40. North America Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Yarn Control Device Sales Market Share by Country in 2024
- Figure 43. North America Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Yarn Control Device Market Size by Country in 2024
- Figure 45. U.S. Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Yarn Control Device Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Yarn Control Device Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Yarn Control Device Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Yarn Control Device Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Yarn Control Device Sales Market Share by Country in 2024
- Figure 53. Europe Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Yarn Control Device Market Size by Country in 2024
- Figure 55. Germany Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Yarn Control Device Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Yarn Control Device Sales Market Share by Region in 2024

Figure 67. Asia Pacific Yarn Control Device Market Size by Region in 2024

Figure 68. China Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Yarn Control Device Sales and Growth Rate (K Units)

Figure 79. South America Yarn Control Device Sales Market Share by Country in 2024

Figure 80. South America Yarn Control Device Market Size and Growth Rate (M USD)

Figure 81. South America Yarn Control Device Market Size by Country in 2024

Figure 82. Brazil Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)

- Figure 87. Columbia Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Yarn Control Device Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Yarn Control Device Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Yarn Control Device Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Yarn Control Device Market Size by Region in 2024
- Figure 92. Saudi Arabia Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Yarn Control Device Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Yarn Control Device Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Yarn Control Device Production Market Share by Region (2020-2025)
- Figure 103. North America Yarn Control Device Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Yarn Control Device Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Yarn Control Device Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Yarn Control Device Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Yarn Control Device Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Yarn Control Device Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Yarn Control Device Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Yarn Control Device Market Share Forecast by Type (2026-2035)

Figure 111. Global Yarn Control Device Sales Forecast by Application (2026-2035)

Figure 112. Global Yarn Control Device Market Share Forecast by Application
(2026-2035)

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