

Global Wireless and Wired Charging Systems for AGVs Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Wireless and Wired Charging Systems for AGVs competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Wireless and wired charging systems for AGVs are specialized industrial power-electronics solutions designed to provide automated, safe and efficient energy replenishment for automated guided vehicles (AGVs) and autonomous mobile robots (AMRs). These systems include contactless inductive charging pads and on-board receivers for wireless charging, as well as conductive charging stations that rely on plates, pins or plug-in connectors for wired charging. Wireless charging operates through high-frequency inductive power transfer between a stationary transmitter coil and a compact receiver coil installed on the vehicle, enabling opportunity charging during short stops without mechanical wear. Wired charging relies on manual or automatic docking between conductive contacts and is suited for fast-charging or traditional overnight charging. Together, these systems form the core power infrastructure that supports continuous 24/7 AGV fleet operation and integrates closely with battery management systems, vehicle controllers and fleet-management software. In 2024, global Wireless and wired charging systems for AGVs production reached approximately 503.5 thousand units with an average global market price of around US\$ 1792 per unit. In the upstream supply chain, wireless and wired charging systems require a variety of industrial power-electronics components and magnetic materials. Key raw materials include power semiconductor switches such as MOSFETs and IGBTs from global suppliers that enable high-efficiency AC/DC and DC/DC conversion. Wireless charging solutions further depend on litz wire, ferrite cores and precision-wound transmitter and receiver coils, usually produced by manufacturers of

high-frequency magnetic materials. Additional components include printed circuit boards, copper busbars, aluminum housings, industrial connectors, current sensors, relays, cooling modules and embedded control boards using industrial-grade microcontrollers, gate drivers and communication chips. Mechanical parts such as docking structures, enclosures and brackets are typically sourced from regional machining and sheet-metal suppliers. Downstream, wireless and wired charging systems are widely adopted in intralogistics, 3PL fulfillment centers, e-commerce warehouses, automotive assembly plants, electronics production lines, pharmaceutical and food industries and clean-room environments. Wireless systems developed by leading energy-transfer technology companies are integrated into AGVs and AMRs produced by major automation and robotics manufacturers including KUKA, ABB, Omron, Magazino, Safelog, Stäubli and other system integrators that require high utilization and opportunity charging. Wired and automatic-docking charging solutions are commonly supplied or self-developed by AGV manufacturers such as Mobile Industrial Robots, Daifuku, Creform and various Chinese AGV integrators supporting applications in automotive, consumer goods, cold-chain logistics and general manufacturing. In terms of profitability, AGV charging systems belong to the industrial power-supply and automation-equipment sector and generally exhibit mid-to-high gross margins. The AGV charging systems typically achieve gross margins in the range of 20-45 percent.

The global Wireless and Wired Charging Systems for AGVs market size was estimated at USD 902.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Wireless and Wired Charging Systems for AGVs market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Wireless and Wired Charging Systems for AGVs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and

operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Wireless and Wired Charging Systems for AGVs market.

Global Wireless and Wired Charging Systems for AGVs Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

WiTricity Corporation
Wiferion (PULS GmbH)
Delta Electronics, Inc.
WiPo
ANJIE WIRELESS
DOUCH POWER
DAIHEN Corporation
Conductix Wampfler
ZONECHARGE
Multipowr
WiBotic
EnerSys
Titans Power
Hzl

ENRX
Capow
Qingdao Luyu Power Technology Co., Ltd.
Wireless PT
B?PLUS K.K.
Daifuku
Roboteq(Nidec)
Micropower

Market Segmentation (by Type)

Wireless Charging Systems for AGVs
Wired Charging Systems for AGVs

Market Segmentation (by Application)

Automated Production
Warehousing and Logistics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Wireless and Wired Charging Systems for AGVs Market
Overview of the regional outlook of the Wireless and Wired Charging Systems for AGVs

Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Wireless and Wired Charging Systems for AGVs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Wireless and Wired Charging Systems for AGVs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and

restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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