

Global Wireless Charging Module for PEDs Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Wireless Charging Module for PEDs competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Wireless Charging Modules for Portable Electronic Devices (PEDs) are core embedded components designed to provide wireless power transfer for smartphones, true wireless stereo (TWS) earbuds, wearables, portable medical devices, and compact business electronics. A typical module consists of a transmission or reception coil, a power management IC, rectification circuitry, electromagnetic shielding materials, and communication elements. It delivers energy through inductive or resonant coupling and is optimized for thin, lightweight, and highly integrated device architectures where space, heat dissipation, and power efficiency are critical. Driven by the widespread adoption of Qi standards and the evolution toward higher-power wireless fast charging, wireless charging modules are transitioning from conventional 5-10W units to increasingly advanced platforms above 15W. Enhanced heat management, foreign-object detection (FOD), improved electromagnetic compatibility, and multi-device interoperability have become essential requirements. Applications are expanding from consumer electronics to automotive interiors, public charging environments, medical devices, and industrial portable terminals, solidifying the module's role as a fundamental function block in modern mobile electronics. Based on aggregated data from industry databases, manufacturer shipment disclosures, and authoritative market sources, the global production of wireless charging modules for PEDs reached approximately 1.8-2.5 billion units in 2024. The weighted-average FOB export price across mainstream module architectures and power classes ranged from USD 0.85 to USD 1.60 per unit. Opportunities and Key Growth Drivers Portable electronic devices are moving rapidly toward full wireless interaction and high system

integration, transforming wireless charging modules from add-on features into core components. The continued expansion of smartphones, true wireless audio devices, wearables, and mobile productivity tools is accelerating the adoption of wireless charging modules across device categories. Higher efficiency, thinner module structures, and stronger electromagnetic resilience have become the primary R&D directions. Flagship devices from global brands are standardizing high-power wireless fast charging, creating a spillover effect that drives adoption across mid- and entry-level products. Meanwhile, the rollout of wireless charging infrastructure in airports, hospitality venues, and vehicles is pushing wireless charging modules into a multi-scenario, multi-device growth cycle.

Market Challenges and Risks Despite strong fundamentals, the industry faces cost pressure, standards complexity, and system-level compatibility challenges. Variations in frequency requirements, power levels, thermal management design, and foreign-object detection across regions and brands require module suppliers to enhance universality and interoperability. High-power wireless fast charging raises the technical threshold for coil assemblies, magnetic shielding materials, and power-management ICs, leading to periodic cost fluctuations across the supply chain. Consumer expectations around charging speed introduce substitution risks, as advances in wired fast-charging may restrain upgrades for certain device categories. Additionally, emerging long-range RF power transfer and ultrasonic energy solutions, although early stage, pose potential long-term competitive pressure.

Downstream Demand Trends Smartphones remain the largest demand driver for wireless charging modules, but wearables, portable medical devices, commercial handheld terminals, and smart-home devices are becoming faster-growing segments. Lightweight, flexible, and highly integrable module designs are becoming mainstream. Device manufacturers are accelerating multi-device charging ecosystems, such as phone-to-earbud reverse wireless charging, further boosting module reuse and integration requirements. The rise of AI-enabled phones, AR devices, and portable productivity tools is expanding wireless charging beyond desktop usage to personal mobility, in-vehicle, and outdoor scenarios, thus increasing requirements for stability and environmental resilience. Overall, wireless charging modules for portable electronic devices are entering a cycle of rapidly expanding functionality, and the pace of innovation will directly shape the evolution of next-generation consumer electronics.

The global Wireless Charging Module for PEDs market size was estimated at USD 2100.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Wireless Charging Module for PEDs market, covering all critical facets from a broad

macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Wireless Charging Module for PEDs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Wireless Charging Module for PEDs market.

Global Wireless Charging Module for PEDs Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Murata Manufacturing Co., Ltd.
Silver Telecom Ltd (Silvertel)

U-Way Corporation
Scosche Industries, Inc.
Spark Connected, Inc.
Eggtronic Engineering S.p.A.
Shenzhen Lantaisi Technology Co., Ltd.
Shenzhen Powerqi Technology Co., Ltd.
Shenzhen Huagon Technology Co., Ltd.
Shanghai Zhiwei Robotics Co., Ltd. (DFRobot)
Seed Technology Co., Ltd.
NuVolta Technologies (Shanghai Fuda Semiconductor Co., Ltd.)
Shenzhen Reflying Electronics Co., Ltd.
Shenzhen UGREEN Technology Co., Ltd.

Market Segmentation (by Type)

Coil Module
Integrated Power Module
Others

Market Segmentation (by Application)

Smartphones
Earbuds and Wearables
Portable Medical Devices
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Wireless Charging Module for PEDs Market
Overview of the regional outlook of the Wireless Charging Module for PEDs Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Wireless Charging Module for PEDs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Wireless Charging Module for PEDs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and

acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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