

# Global Wind Turbine Removal Services Market Research Report 2026(Status and Outlook)

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## Abstracts

Wind turbine removal services are safe, environmentally friendly, and efficient professional engineering services for wind turbines that have reached their design lifespan, are technologically outdated, or otherwise fail to meet safe operating conditions. They encompass the entire process, from wind turbine decommissioning, equipment removal, transportation, waste disposal, and site ecological restoration. Our core goal is to ensure a safe and controllable dismantling process, and to recycle and harmlessly dispose of generated waste to minimize environmental impact and promote the sustainable development of the wind power industry. The wind turbine dismantling service is poised for a critical decade of development, transitioning from an emerging demand to a large-scale industry. This market is driven by the fact that the first wave of large-scale wind power installations globally are reaching the end of their 20-25 year design lifespan, creating a massive backlog of decommissioned assets and generating a rigid demand for dismantling. Simultaneously, the "replacement" trend driven by technological advancements—the dismantling of older turbines and the installation of larger, more efficient new turbines in situ or nearby—further accelerates this market formation. The service's future extends far beyond simple dismantling; its core competitiveness lies in professional, environmentally friendly, and integrated solutions: developing and applying efficient and safe technologies such as drone scanning and robotic cutting to address the risks of high-altitude operations; establishing a recycling system for special waste materials such as blade composites to comply with increasingly stringent environmental regulations; and deeply integrating dismantling services with site assessment, logistics planning, component recycling, and even new turbine installation to provide a one-stop service. Therefore, the dismantling of wind turbines is not only an indispensable final link in the sustainable development loop of the wind power industry, but also an emerging blue ocean market with both technological barriers and growth certainty. Its potential will be gradually released as the

retirement wave continues to deepen.

The global Wind Turbine Removal Services market size was estimated at USD 1052.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 16.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Wind Turbine Removal Services market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Wind Turbine Removal Services market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Wind Turbine Removal Services market.

### **Global Wind Turbine Removal Services Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

NEOCyce  
Kallista Energy  
Ternion  
O'Rourke Wrecking Company  
Eole Constructing  
Eurus Energy Holdings Corporation  
Worley  
North Coast  
Fair Wind LLC  
Ramo Technical Services  
Belson steel center scrap Inc.  
TAKKION  
neowa GmbH  
Reblade

### **Market Segmentation (by Type)**

Onshore Wind Turbine Dismantling Services  
Offshore Wind Turbine Dismantling Services

### **Market Segmentation (by Application)**

Grid-connected Wind Power  
Off-grid Wind Power

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Wind Turbine Removal Services Market  
Overview of the regional outlook of the Wind Turbine Removal Services Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Wind Turbine Removal Services Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Wind Turbine Removal Services, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Wind Turbine Removal Services

1.2 Key Market Segments

1.2.1 Wind Turbine Removal Services Segment by Type

1.2.2 Wind Turbine Removal Services Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 WIND TURBINE REMOVAL SERVICES MARKET OVERVIEW**

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 WIND TURBINE REMOVAL SERVICES MARKET COMPETITIVE LANDSCAPE**

3.1 Company Assessment Quadrant

3.2 Global Wind Turbine Removal Services Product Life Cycle

3.3 Global Wind Turbine Removal Services Revenue Market Share by Company (2020-2025)

3.4 Wind Turbine Removal Services Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.5 Headquarters, Areas Served, and Product Types of Major Players

3.6 Wind Turbine Removal Services Market Competitive Situation and Trends

3.6.1 Wind Turbine Removal Services Market Concentration Rate

3.6.2 Global 5 and 10 Largest Wind Turbine Removal Services Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

### **4 WIND TURBINE REMOVAL SERVICES VALUE CHAIN ANALYSIS**

4.1 Wind Turbine Removal Services Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF WIND TURBINE REMOVAL SERVICES MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Wind Turbine Removal Services Market Porter's Five Forces Analysis

## **6 WIND TURBINE REMOVAL SERVICES MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Wind Turbine Removal Services Market by Type (2020-2025)
- 6.3 Global Wind Turbine Removal Services Market Size Growth Rate by Type (2021-2025)

## **7 WIND TURBINE REMOVAL SERVICES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Wind Turbine Removal Services Market Size (M USD) by Application (2020-2025)
- 7.3 Global Wind Turbine Removal Services Market Size Growth Rate by Application (2021-2025)

## **8 WIND TURBINE REMOVAL SERVICES MARKET SEGMENTATION BY REGION**

## 8.1 Global Wind Turbine Removal Services Market Size by Region

### 8.1.1 Global Wind Turbine Removal Services Market Size by Region

### 8.1.2 Global Wind Turbine Removal Services Market Size Market Share by Region

## 8.2 North America

### 8.2.1 North America Wind Turbine Removal Services Market Size by Country

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

## 8.3 Europe

### 8.3.1 Europe Wind Turbine Removal Services Market Size by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Spain

## 8.4 Asia Pacific

### 8.4.1 Asia Pacific Wind Turbine Removal Services Market Size by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

## 8.5 South America

### 8.5.1 South America Wind Turbine Removal Services Market Size by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa Wind Turbine Removal Services Market Size by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## 9 KEY COMPANIES PROFILE

### 9.1 NEOCyce

#### 9.1.1 NEOCyce Basic Information

- 9.1.2 NEOCyce Wind Turbine Removal Services Product Overview
- 9.1.3 NEOCyce Wind Turbine Removal Services Product Market Performance
- 9.1.4 NEOCyce SWOT Analysis
- 9.1.5 NEOCyce Business Overview
- 9.1.6 NEOCyce Recent Developments
- 9.2 Kallista Energy
  - 9.2.1 Kallista Energy Basic Information
  - 9.2.2 Kallista Energy Wind Turbine Removal Services Product Overview
  - 9.2.3 Kallista Energy Wind Turbine Removal Services Product Market Performance
  - 9.2.4 Kallista Energy SWOT Analysis
  - 9.2.5 Kallista Energy Business Overview
  - 9.2.6 Kallista Energy Recent Developments
- 9.3 Ternion
  - 9.3.1 Ternion Basic Information
  - 9.3.2 Ternion Wind Turbine Removal Services Product Overview
  - 9.3.3 Ternion Wind Turbine Removal Services Product Market Performance
  - 9.3.4 Ternion SWOT Analysis
  - 9.3.5 Ternion Business Overview
  - 9.3.6 Ternion Recent Developments
- 9.4 O'Rourke Wrecking Company
  - 9.4.1 O'Rourke Wrecking Company Basic Information
  - 9.4.2 O'Rourke Wrecking Company Wind Turbine Removal Services Product Overview
  - 9.4.3 O'Rourke Wrecking Company Wind Turbine Removal Services Product Market Performance
  - 9.4.4 O'Rourke Wrecking Company Business Overview
  - 9.4.5 O'Rourke Wrecking Company Recent Developments
- 9.5 Eole Constructing
  - 9.5.1 Eole Constructing Basic Information
  - 9.5.2 Eole Constructing Wind Turbine Removal Services Product Overview
  - 9.5.3 Eole Constructing Wind Turbine Removal Services Product Market Performance
  - 9.5.4 Eole Constructing Business Overview
  - 9.5.5 Eole Constructing Recent Developments
- 9.6 Eurus Energy Holdings Corporation
  - 9.6.1 Eurus Energy Holdings Corporation Basic Information
  - 9.6.2 Eurus Energy Holdings Corporation Wind Turbine Removal Services Product Overview
  - 9.6.3 Eurus Energy Holdings Corporation Wind Turbine Removal Services Product Market Performance

- 9.6.4 Eurus Energy Holdings Corporation Business Overview
- 9.6.5 Eurus Energy Holdings Corporation Recent Developments
- 9.7 Worley
  - 9.7.1 Worley Basic Information
  - 9.7.2 Worley Wind Turbine Removal Services Product Overview
  - 9.7.3 Worley Wind Turbine Removal Services Product Market Performance
  - 9.7.4 Worley Business Overview
  - 9.7.5 Worley Recent Developments
- 9.8 North Coast
  - 9.8.1 North Coast Basic Information
  - 9.8.2 North Coast Wind Turbine Removal Services Product Overview
  - 9.8.3 North Coast Wind Turbine Removal Services Product Market Performance
  - 9.8.4 North Coast Business Overview
  - 9.8.5 North Coast Recent Developments
- 9.9 Fair Wind LLC
  - 9.9.1 Fair Wind LLC Basic Information
  - 9.9.2 Fair Wind LLC Wind Turbine Removal Services Product Overview
  - 9.9.3 Fair Wind LLC Wind Turbine Removal Services Product Market Performance
  - 9.9.4 Fair Wind LLC Business Overview
  - 9.9.5 Fair Wind LLC Recent Developments
- 9.10 Ramo Technical Services
  - 9.10.1 Ramo Technical Services Basic Information
  - 9.10.2 Ramo Technical Services Wind Turbine Removal Services Product Overview
  - 9.10.3 Ramo Technical Services Wind Turbine Removal Services Product Market Performance
  - 9.10.4 Ramo Technical Services Business Overview
  - 9.10.5 Ramo Technical Services Recent Developments
- 9.11 Belson steel center scrap Inc.
  - 9.11.1 Belson steel center scrap Inc. Basic Information
  - 9.11.2 Belson steel center scrap Inc. Wind Turbine Removal Services Product Overview
  - 9.11.3 Belson steel center scrap Inc. Wind Turbine Removal Services Product Market Performance
  - 9.11.4 Belson steel center scrap Inc. Business Overview
  - 9.11.5 Belson steel center scrap Inc. Recent Developments
- 9.12 TAKKION
  - 9.12.1 TAKKION Basic Information
  - 9.12.2 TAKKION Wind Turbine Removal Services Product Overview
  - 9.12.3 TAKKION Wind Turbine Removal Services Product Market Performance

- 9.12.4 TAKKION Business Overview
- 9.12.5 TAKKION Recent Developments
- 9.13 neowa GmbH
  - 9.13.1 neowa GmbH Basic Information
  - 9.13.2 neowa GmbH Wind Turbine Removal Services Product Overview
  - 9.13.3 neowa GmbH Wind Turbine Removal Services Product Market Performance
  - 9.13.4 neowa GmbH Business Overview
  - 9.13.5 neowa GmbH Recent Developments
- 9.14 Reblade
  - 9.14.1 Reblade Basic Information
  - 9.14.2 Reblade Wind Turbine Removal Services Product Overview
  - 9.14.3 Reblade Wind Turbine Removal Services Product Market Performance
  - 9.14.4 Reblade Business Overview
  - 9.14.5 Reblade Recent Developments

## **10 WIND TURBINE REMOVAL SERVICES MARKET FORECAST BY REGION**

- 10.1 Global Wind Turbine Removal Services Market Size Forecast
- 10.2 Global Wind Turbine Removal Services Market Forecast by Region
  - 10.2.1 North America Market Size Forecast by Country
  - 10.2.2 Europe Wind Turbine Removal Services Market Size Forecast by Country
  - 10.2.3 Asia Pacific Wind Turbine Removal Services Market Size Forecast by Region
  - 10.2.4 South America Wind Turbine Removal Services Market Size Forecast by Country
  - 10.2.5 Middle East and Africa Forecasted Sales of Wind Turbine Removal Services by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 11.1 Global Wind Turbine Removal Services Market Forecast by Type (2026-2035)
  - 11.1.1 Global Wind Turbine Removal Services Market Size Forecast by Type (2026-2035)
- 11.2 Global Wind Turbine Removal Services Market Forecast by Application (2026-2035)
  - 11.2.1 Global Wind Turbine Removal Services Market Size (M USD) Forecast by Application (2026-2035)

## **12 CONCLUSION AND KEY FINDINGS**



## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Wind Turbine Removal Services Market Size by Type (M USD)

Table 4. Global Wind Turbine Removal Services Market Size by Application

Table 5. Wind Turbine Removal Services Market Size Comparison by Region (M USD)

Table 6. Global Wind Turbine Removal Services Revenue (M USD) by Company (2020-2025)

Table 7. Global Wind Turbine Removal Services Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Wind Turbine Removal Services as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global Wind Turbine Removal Services Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Wind Turbine Removal Services Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global Wind Turbine Removal Services Market Size by Type (M USD)

Table 22. Global Wind Turbine Removal Services Market Size (M USD) by Type (2020-2025)

Table 23. Global Wind Turbine Removal Services Market Share by Type (2020-2025)

Table 24. Global Wind Turbine Removal Services Market Size Growth Rate by Type (2021-2025)

Table 25. Global Wind Turbine Removal Services Market Size by Application

Table 26. Global Wind Turbine Removal Services Market Size by Application (2020-2025) & (M USD)

Table 27. Global Wind Turbine Removal Services Market Share by Application (2020-2025)

- Table 28. Global Wind Turbine Removal Services Market Size Growth Rate by Application (2021-2025)
- Table 29. Global Wind Turbine Removal Services Market Size by Region (2020-2025) & (M USD)
- Table 30. Global Wind Turbine Removal Services Market Size Market Share by Region (2020-2025)
- Table 31. North America Wind Turbine Removal Services Market Size by Country (2020-2025) & (M USD)
- Table 32. Europe Wind Turbine Removal Services Market Size by Country (2020-2025) & (M USD)
- Table 33. Asia Pacific Wind Turbine Removal Services Market Size by Region (2020-2025) & (M USD)
- Table 34. South America Wind Turbine Removal Services Market Size by Country (2020-2025) & (M USD)
- Table 35. Middle East and Africa Wind Turbine Removal Services Market Size by Region (2020-2025) & (M USD)
- Table 36. NEOCyce Basic Information
- Table 37. NEOCyce Wind Turbine Removal Services Product Overview
- Table 38. NEOCyce Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 39. NEOCyce SWOT Analysis
- Table 40. NEOCyce Business Overview
- Table 41. NEOCyce Recent Developments
- Table 42. Kallista Energy Basic Information
- Table 43. Kallista Energy Wind Turbine Removal Services Product Overview
- Table 44. Kallista Energy Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 45. Kallista Energy SWOT Analysis
- Table 46. Kallista Energy Business Overview
- Table 47. Kallista Energy Recent Developments
- Table 48. Ternion Basic Information
- Table 49. Ternion Wind Turbine Removal Services Product Overview
- Table 50. Ternion Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)
- Table 51. Ternion SWOT Analysis
- Table 52. Ternion Business Overview
- Table 53. Ternion Recent Developments
- Table 54. O'Rourke Wrecking Company Basic Information
- Table 55. O'Rourke Wrecking Company Wind Turbine Removal Services Product

## Overview

Table 56. O'Rourke Wrecking Company Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 57. O'Rourke Wrecking Company Business Overview

Table 58. O'Rourke Wrecking Company Recent Developments

Table 59. Eole Constructing Basic Information

Table 60. Eole Constructing Wind Turbine Removal Services Product Overview

Table 61. Eole Constructing Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Eole Constructing Business Overview

Table 63. Eole Constructing Recent Developments

Table 64. Eurus Energy Holdings Corporation Basic Information

Table 65. Eurus Energy Holdings Corporation Wind Turbine Removal Services Product Overview

Table 66. Eurus Energy Holdings Corporation Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 67. Eurus Energy Holdings Corporation Business Overview

Table 68. Eurus Energy Holdings Corporation Recent Developments

Table 69. Worley Basic Information

Table 70. Worley Wind Turbine Removal Services Product Overview

Table 71. Worley Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 72. Worley Business Overview

Table 73. Worley Recent Developments

Table 74. North Coast Basic Information

Table 75. North Coast Wind Turbine Removal Services Product Overview

Table 76. North Coast Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 77. North Coast Business Overview

Table 78. North Coast Recent Developments

Table 79. Fair Wind LLC Basic Information

Table 80. Fair Wind LLC Wind Turbine Removal Services Product Overview

Table 81. Fair Wind LLC Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Fair Wind LLC Business Overview

Table 83. Fair Wind LLC Recent Developments

Table 84. Ramo Technical Services Basic Information

Table 85. Ramo Technical Services Wind Turbine Removal Services Product Overview

Table 86. Ramo Technical Services Wind Turbine Removal Services Revenue (M USD)

and Gross Margin (2020-2025)

Table 87. Ramo Technical Services Business Overview

Table 88. Ramo Technical Services Recent Developments

Table 89. Belson steel center scrap Inc. Basic Information

Table 90. Belson steel center scrap Inc. Wind Turbine Removal Services Product Overview

Table 91. Belson steel center scrap Inc. Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 92. Belson steel center scrap Inc. Business Overview

Table 93. Belson steel center scrap Inc. Recent Developments

Table 94. TAKKION Basic Information

Table 95. TAKKION Wind Turbine Removal Services Product Overview

Table 96. TAKKION Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 97. TAKKION Business Overview

Table 98. TAKKION Recent Developments

Table 99. neowa GmbH Basic Information

Table 100. neowa GmbH Wind Turbine Removal Services Product Overview

Table 101. neowa GmbH Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 102. neowa GmbH Business Overview

Table 103. neowa GmbH Recent Developments

Table 104. Reblade Basic Information

Table 105. Reblade Wind Turbine Removal Services Product Overview

Table 106. Reblade Wind Turbine Removal Services Revenue (M USD) and Gross Margin (2020-2025)

Table 107. Reblade Business Overview

Table 108. Reblade Recent Developments

Table 109. Global Wind Turbine Removal Services Market Size Forecast by Region (2026-2035) & (M USD)

Table 110. North America Wind Turbine Removal Services Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Europe Wind Turbine Removal Services Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Asia Pacific Wind Turbine Removal Services Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Wind Turbine Removal Services Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Middle East and Africa Wind Turbine Removal Services Market Size

Forecast by Country (2026-2035) & (M USD)

Table 115. Global Wind Turbine Removal Services Market Size Forecast by Type (2026-2035) & (M USD)

Table 116. Global Wind Turbine Removal Services Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of Wind Turbine Removal Services
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Wind Turbine Removal Services Market Size (M USD), 2025-2035
- Figure 5. Global Wind Turbine Removal Services Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Wind Turbine Removal Services Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global Wind Turbine Removal Services Product Life Cycle
- Figure 12. Global Wind Turbine Removal Services Revenue Share by Company in 2025
- Figure 13. Wind Turbine Removal Services Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by Wind Turbine Removal Services Revenue in 2025
- Figure 15. Value Chain Map of Wind Turbine Removal Services
- Figure 16. Global Wind Turbine Removal Services Market PEST Analysis
- Figure 17. Global Wind Turbine Removal Services Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global Wind Turbine Removal Services Market Share by Type
- Figure 20. Market Share of Wind Turbine Removal Services by Type (2020-2025)
- Figure 21. Global Wind Turbine Removal Services Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Wind Turbine Removal Services Market Share by Application
- Figure 24. Global Wind Turbine Removal Services Market Share by Application (2020-2025)
- Figure 25. Global Wind Turbine Removal Services Market Share by Application in 2024
- Figure 26. Global Wind Turbine Removal Services Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global Wind Turbine Removal Services Market Size Market Share by Region (2020-2025)
- Figure 28. North America Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America Wind Turbine Removal Services Market Size Market Share by Country in 2024

Figure 30. U.S. Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada Wind Turbine Removal Services Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico Wind Turbine Removal Services Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe Wind Turbine Removal Services Market Share by Country in 2024

Figure 35. Germany Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific Wind Turbine Removal Services Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific Wind Turbine Removal Services Market Size Market Share by Region in 2024

Figure 42. China Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America Wind Turbine Removal Services Market Size and Growth Rate (M USD)

Figure 48. South America Wind Turbine Removal Services Market Size Market Share by Country in 2024

Figure 49. Brazil Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa Wind Turbine Removal Services Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa Wind Turbine Removal Services Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa Wind Turbine Removal Services Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global Wind Turbine Removal Services Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global Wind Turbine Removal Services Market Share Forecast by Type (2026-2035)

Figure 61. Global Wind Turbine Removal Services Market Share Forecast by Application (2026-2035)

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