

Global Wide Bore CT Scanner Market Research Report 2026(Status and Outlook)

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Abstracts

Wide Bore CT is a computer tomography device with an ultra-large scanning aperture. Its core design purpose is to expand the space for patients to pass through the aperture, thereby reducing patient movement during imaging, improving comfort, and expanding clinical application scenarios. The wide bore CT range refers to greater than or equal to 70 cm. Since 2015, Wide Bore CT has become one of the fastest growing segments in the field of medical imaging equipment. This growth is due to the increase in the obese population, the popularization of interventional diagnosis and treatment, and the upgrading of precision medical needs, but technical barriers, cost pressure and regional market differences have also restricted its full penetration. In the next five years, the market will show three major characteristics: technology innovation-driven, application scenario differentiation, and accelerated domestic substitution. Although Wide Bore CT solves the limitations of traditional equipment on patient size, its high cost is still the core pain point and is difficult for primary medical institutions to afford. In addition, the maintenance cost of Wide Bore CT is 30%-50% higher than that of conventional equipment, further limiting its promotion in resource-limited areas. At present, only about 25% of tertiary hospitals in the world are equipped with Wide Bore CT, while primary medical institutions still rely on traditional 50-60cm Bore equipment. On the technical level, the balance between Wide Bore and imaging quality has not been completely broken through. Some models sacrifice the number of detector rows when expanding the Bore, resulting in a decrease in scanning speed (such as extending the single-circle scanning time to more than 2 seconds), which is difficult to meet emergency or dynamic imaging needs. In addition, the spatial stability control technology of ultra-wide Bore (?80cm) devices still needs to be optimized and is easily disturbed by the patient's respiratory movement. Compared with conventional Bore CT, the core breakthroughs of Wide Bore CT are reflected in three aspects: 1) Patient-friendly revolution: 80cm Bore enables obese patients (BMI?35) to complete scanning

without a customized examination bed, and the sedation requirement for children during examination is reduced by 50%;2) Innovation in diagnosis and treatment mode: In scoliosis correction surgery, Wide Bore CT can achieve real-time three-dimensional navigation during surgery, reducing the surgical complication rate from 12% to 3%;3) Win-win efficiency and precision: GE Revolution CT's "free breathing imaging" technology has increased the success rate of coronary CTA examinations from 78% of traditional equipment to 96%, while shortening the scanning time to 28 seconds. Wide Bore CT is evolving from "high-end equipment" to "clinical necessity". With the deepening of domestic substitution and technological innovation iteration, it is expected that the global market size will achieve a new breakthrough by 2031. However, manufacturers need to address two key challenges: one is to reduce costs through modular design, and the other is to develop differentiated product lines that are suitable for hospitals of different levels.

The global Wide Bore CT Scanner market size was estimated at USD 788.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Wide Bore CT Scanner market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Wide Bore CT Scanner market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Wide Bore CT Scanner market.

Global Wide Bore CT Scanner Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Philips Healthcare
Siemens Healthineers
GE Healthcare
Canon Medical
SinoVision Technologies
Shinva
Hunan Taosun Medical
Beijing Kuanteng Medical
Shanghai United Imaging Healthcare
Minfound Medical Systems

Market Segmentation (by Type)

70-80cm
?80cm

Market Segmentation (by Application)

Public Hospital
Private Hospital

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Wide Bore CT Scanner Market

Overview of the regional outlook of the Wide Bore CT Scanner Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Wide Bore CT Scanner Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Wide Bore CT Scanner, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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