

# Global Whole Exome Sequencing Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/G5618C29998BEN.html>

Date: June 2024

Pages: 124

Price: US\$ 3,200.00 (Single User License)

ID: G5618C29998BEN

## Abstracts

### Report Overview:

Exome sequencing is a capture based method developed to identify variants in the coding region of genes which affect protein function. While exome capture methods using PCR, hybrid capture and molecular inversion probes exist, the most common and efficient strategies are in-solution capture methods. In-solution capture utilizes pools of oligonucleotides or probes bound to magnetic beads, whose sequence has been designed to hybridize to exon regions. After binding to genomic DNA, these probes are pulled down and washed, allowing exon regions to be selectively sequenced.

While there are approximately 180,000 exons in the human genome, constituting less than 2% of total sequence, the exome contains ~80-90% of known disease causing variants making it a cost-effective alternative to whole genome sequencing. When performing exome-seq, users should not only consider average on-target coverage but also the local coverage of particular sites of interest. When choosing between exome and whole genome sequencing (WGS), consider that exome sequencing has the advantage that oligonucleotides are designed to particular genomic regions where typical coverage with WGS is not enough for SNP calling. It is also more affordable enabling the analysis of more individuals and populations. With WGS, you can detect variants in regions not covered by exome capture allowing or the identification of structural and non-coding variants associated with disease.

The Global Whole Exome Sequencing Market Size was estimated at USD 333.31 million in 2023 and is projected to reach USD 637.03 million by 2029, exhibiting a CAGR of 11.40% during the forecast period.

This report provides a deep insight into the global Whole Exome Sequencing market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Whole Exome Sequencing Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Whole Exome Sequencing market in any manner.

### Global Whole Exome Sequencing Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

#### Key Company

Illumina

Thermo Fisher

Roche

Angilent

Eurofins

Sengenics

Ambry

Macrogen

BGI

Novo Gene

Market Segmentation (by Type)

Agilent HaloPlex

Agilent SureSelect

Agilent SureSelect QXT

Illumina TruSeq Exome

Roche Nimblegen SeqCap

MYcroarray MYbaits

Market Segmentation (by Application)

Correlation Research of Normal Human

Mendelian Disease and Rare Syndrome Gene Discovery

The Research of Complex Diseases

Mouse Exome Sequencing

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

#### Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Whole Exome Sequencing Market

Overview of the regional outlook of the Whole Exome Sequencing Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Whole Exome Sequencing Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

1.1 Market Definition and Statistical Scope of Whole Exome Sequencing

1.2 Key Market Segments

1.2.1 Whole Exome Sequencing Segment by Type

1.2.2 Whole Exome Sequencing Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

### **2 WHOLE EXOME SEQUENCING MARKET OVERVIEW**

2.1 Global Market Overview

2.1.1 Global Whole Exome Sequencing Market Size (M USD) Estimates and Forecasts (2019-2030)

2.1.2 Global Whole Exome Sequencing Sales Estimates and Forecasts (2019-2030)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

### **3 WHOLE EXOME SEQUENCING MARKET COMPETITIVE LANDSCAPE**

3.1 Global Whole Exome Sequencing Sales by Manufacturers (2019-2024)

3.2 Global Whole Exome Sequencing Revenue Market Share by Manufacturers (2019-2024)

3.3 Whole Exome Sequencing Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Whole Exome Sequencing Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Whole Exome Sequencing Sales Sites, Area Served, Product Type

3.6 Whole Exome Sequencing Market Competitive Situation and Trends

3.6.1 Whole Exome Sequencing Market Concentration Rate

3.6.2 Global 5 and 10 Largest Whole Exome Sequencing Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion



## **4 WHOLE EXOME SEQUENCING INDUSTRY CHAIN ANALYSIS**

- 4.1 Whole Exome Sequencing Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF WHOLE EXOME SEQUENCING MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
  - 5.5.1 New Product Developments
  - 5.5.2 Mergers & Acquisitions
  - 5.5.3 Expansions
  - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

## **6 WHOLE EXOME SEQUENCING MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Whole Exome Sequencing Sales Market Share by Type (2019-2024)
- 6.3 Global Whole Exome Sequencing Market Size Market Share by Type (2019-2024)
- 6.4 Global Whole Exome Sequencing Price by Type (2019-2024)

## **7 WHOLE EXOME SEQUENCING MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Whole Exome Sequencing Market Sales by Application (2019-2024)
- 7.3 Global Whole Exome Sequencing Market Size (M USD) by Application (2019-2024)
- 7.4 Global Whole Exome Sequencing Sales Growth Rate by Application (2019-2024)

## **8 WHOLE EXOME SEQUENCING MARKET SEGMENTATION BY REGION**

- 8.1 Global Whole Exome Sequencing Sales by Region
  - 8.1.1 Global Whole Exome Sequencing Sales by Region

- 8.1.2 Global Whole Exome Sequencing Sales Market Share by Region
- 8.2 North America
  - 8.2.1 North America Whole Exome Sequencing Sales by Country
  - 8.2.2 U.S.
  - 8.2.3 Canada
  - 8.2.4 Mexico
- 8.3 Europe
  - 8.3.1 Europe Whole Exome Sequencing Sales by Country
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 U.K.
  - 8.3.5 Italy
  - 8.3.6 Russia
- 8.4 Asia Pacific
  - 8.4.1 Asia Pacific Whole Exome Sequencing Sales by Region
  - 8.4.2 China
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 India
  - 8.4.6 Southeast Asia
- 8.5 South America
  - 8.5.1 South America Whole Exome Sequencing Sales by Country
  - 8.5.2 Brazil
  - 8.5.3 Argentina
  - 8.5.4 Columbia
- 8.6 Middle East and Africa
  - 8.6.1 Middle East and Africa Whole Exome Sequencing Sales by Region
  - 8.6.2 Saudi Arabia
  - 8.6.3 UAE
  - 8.6.4 Egypt
  - 8.6.5 Nigeria
  - 8.6.6 South Africa

## **9 KEY COMPANIES PROFILE**

- 9.1 Illumina
  - 9.1.1 Illumina Whole Exome Sequencing Basic Information
  - 9.1.2 Illumina Whole Exome Sequencing Product Overview
  - 9.1.3 Illumina Whole Exome Sequencing Product Market Performance

- 9.1.4 Illumina Business Overview
- 9.1.5 Illumina Whole Exome Sequencing SWOT Analysis
- 9.1.6 Illumina Recent Developments
- 9.2 Thermo Fisher
  - 9.2.1 Thermo Fisher Whole Exome Sequencing Basic Information
  - 9.2.2 Thermo Fisher Whole Exome Sequencing Product Overview
  - 9.2.3 Thermo Fisher Whole Exome Sequencing Product Market Performance
  - 9.2.4 Thermo Fisher Business Overview
  - 9.2.5 Thermo Fisher Whole Exome Sequencing SWOT Analysis
  - 9.2.6 Thermo Fisher Recent Developments
- 9.3 Roche
  - 9.3.1 Roche Whole Exome Sequencing Basic Information
  - 9.3.2 Roche Whole Exome Sequencing Product Overview
  - 9.3.3 Roche Whole Exome Sequencing Product Market Performance
  - 9.3.4 Roche Whole Exome Sequencing SWOT Analysis
  - 9.3.5 Roche Business Overview
  - 9.3.6 Roche Recent Developments
- 9.4 Angilent
  - 9.4.1 Angilent Whole Exome Sequencing Basic Information
  - 9.4.2 Angilent Whole Exome Sequencing Product Overview
  - 9.4.3 Angilent Whole Exome Sequencing Product Market Performance
  - 9.4.4 Angilent Business Overview
  - 9.4.5 Angilent Recent Developments
- 9.5 Eurofins
  - 9.5.1 Eurofins Whole Exome Sequencing Basic Information
  - 9.5.2 Eurofins Whole Exome Sequencing Product Overview
  - 9.5.3 Eurofins Whole Exome Sequencing Product Market Performance
  - 9.5.4 Eurofins Business Overview
  - 9.5.5 Eurofins Recent Developments
- 9.6 Sengenics
  - 9.6.1 Sengenics Whole Exome Sequencing Basic Information
  - 9.6.2 Sengenics Whole Exome Sequencing Product Overview
  - 9.6.3 Sengenics Whole Exome Sequencing Product Market Performance
  - 9.6.4 Sengenics Business Overview
  - 9.6.5 Sengenics Recent Developments
- 9.7 Ambry
  - 9.7.1 Ambry Whole Exome Sequencing Basic Information
  - 9.7.2 Ambry Whole Exome Sequencing Product Overview
  - 9.7.3 Ambry Whole Exome Sequencing Product Market Performance

9.7.4 Ambry Business Overview

9.7.5 Ambry Recent Developments

9.8 Macrogen

9.8.1 Macrogen Whole Exome Sequencing Basic Information

9.8.2 Macrogen Whole Exome Sequencing Product Overview

9.8.3 Macrogen Whole Exome Sequencing Product Market Performance

9.8.4 Macrogen Business Overview

9.8.5 Macrogen Recent Developments

9.9 BGI

9.9.1 BGI Whole Exome Sequencing Basic Information

9.9.2 BGI Whole Exome Sequencing Product Overview

9.9.3 BGI Whole Exome Sequencing Product Market Performance

9.9.4 BGI Business Overview

9.9.5 BGI Recent Developments

9.10 Novo Gene

9.10.1 Novo Gene Whole Exome Sequencing Basic Information

9.10.2 Novo Gene Whole Exome Sequencing Product Overview

9.10.3 Novo Gene Whole Exome Sequencing Product Market Performance

9.10.4 Novo Gene Business Overview

9.10.5 Novo Gene Recent Developments

## **10 WHOLE EXOME SEQUENCING MARKET FORECAST BY REGION**

10.1 Global Whole Exome Sequencing Market Size Forecast

10.2 Global Whole Exome Sequencing Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Whole Exome Sequencing Market Size Forecast by Country

10.2.3 Asia Pacific Whole Exome Sequencing Market Size Forecast by Region

10.2.4 South America Whole Exome Sequencing Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Consumption of Whole Exome Sequencing by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2030)**

11.1 Global Whole Exome Sequencing Market Forecast by Type (2025-2030)

11.1.1 Global Forecasted Sales of Whole Exome Sequencing by Type (2025-2030)

11.1.2 Global Whole Exome Sequencing Market Size Forecast by Type (2025-2030)

11.1.3 Global Forecasted Price of Whole Exome Sequencing by Type (2025-2030)

11.2 Global Whole Exome Sequencing Market Forecast by Application (2025-2030)

- 11.2.1 Global Whole Exome Sequencing Sales (Kilotons) Forecast by Application
- 11.2.2 Global Whole Exome Sequencing Market Size (M USD) Forecast by Application (2025-2030)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Whole Exome Sequencing Market Size Comparison by Region (M USD)

Table 5. Global Whole Exome Sequencing Sales (Kilotons) by Manufacturers  
(2019-2024)

Table 6. Global Whole Exome Sequencing Sales Market Share by Manufacturers  
(2019-2024)

Table 7. Global Whole Exome Sequencing Revenue (M USD) by Manufacturers  
(2019-2024)

Table 8. Global Whole Exome Sequencing Revenue Share by Manufacturers  
(2019-2024)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Whole  
Exome Sequencing as of 2022)

Table 10. Global Market Whole Exome Sequencing Average Price (USD/Ton) of Key  
Manufacturers (2019-2024)

Table 11. Manufacturers Whole Exome Sequencing Sales Sites and Area Served

Table 12. Manufacturers Whole Exome Sequencing Product Type

Table 13. Global Whole Exome Sequencing Manufacturers Market Concentration Ratio  
(CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Industry Chain Map of Whole Exome Sequencing

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Whole Exome Sequencing Market Challenges

Table 22. Global Whole Exome Sequencing Sales by Type (Kilotons)

Table 23. Global Whole Exome Sequencing Market Size by Type (M USD)

Table 24. Global Whole Exome Sequencing Sales (Kilotons) by Type (2019-2024)

Table 25. Global Whole Exome Sequencing Sales Market Share by Type (2019-2024)

Table 26. Global Whole Exome Sequencing Market Size (M USD) by Type (2019-2024)

Table 27. Global Whole Exome Sequencing Market Size Share by Type (2019-2024)

Table 28. Global Whole Exome Sequencing Price (USD/Ton) by Type (2019-2024)

- Table 29. Global Whole Exome Sequencing Sales (Kilotons) by Application
- Table 30. Global Whole Exome Sequencing Market Size by Application
- Table 31. Global Whole Exome Sequencing Sales by Application (2019-2024) & (Kilotons)
- Table 32. Global Whole Exome Sequencing Sales Market Share by Application (2019-2024)
- Table 33. Global Whole Exome Sequencing Sales by Application (2019-2024) & (M USD)
- Table 34. Global Whole Exome Sequencing Market Share by Application (2019-2024)
- Table 35. Global Whole Exome Sequencing Sales Growth Rate by Application (2019-2024)
- Table 36. Global Whole Exome Sequencing Sales by Region (2019-2024) & (Kilotons)
- Table 37. Global Whole Exome Sequencing Sales Market Share by Region (2019-2024)
- Table 38. North America Whole Exome Sequencing Sales by Country (2019-2024) & (Kilotons)
- Table 39. Europe Whole Exome Sequencing Sales by Country (2019-2024) & (Kilotons)
- Table 40. Asia Pacific Whole Exome Sequencing Sales by Region (2019-2024) & (Kilotons)
- Table 41. South America Whole Exome Sequencing Sales by Country (2019-2024) & (Kilotons)
- Table 42. Middle East and Africa Whole Exome Sequencing Sales by Region (2019-2024) & (Kilotons)
- Table 43. Illumina Whole Exome Sequencing Basic Information
- Table 44. Illumina Whole Exome Sequencing Product Overview
- Table 45. Illumina Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)
- Table 46. Illumina Business Overview
- Table 47. Illumina Whole Exome Sequencing SWOT Analysis
- Table 48. Illumina Recent Developments
- Table 49. Thermo Fisher Whole Exome Sequencing Basic Information
- Table 50. Thermo Fisher Whole Exome Sequencing Product Overview
- Table 51. Thermo Fisher Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)
- Table 52. Thermo Fisher Business Overview
- Table 53. Thermo Fisher Whole Exome Sequencing SWOT Analysis
- Table 54. Thermo Fisher Recent Developments
- Table 55. Roche Whole Exome Sequencing Basic Information
- Table 56. Roche Whole Exome Sequencing Product Overview
- Table 57. Roche Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price



(USD/Ton) and Gross Margin (2019-2024)

Table 58. Roche Whole Exome Sequencing SWOT Analysis

Table 59. Roche Business Overview

Table 60. Roche Recent Developments

Table 61. Angilent Whole Exome Sequencing Basic Information

Table 62. Angilent Whole Exome Sequencing Product Overview

Table 63. Angilent Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 64. Angilent Business Overview

Table 65. Angilent Recent Developments

Table 66. Eurofins Whole Exome Sequencing Basic Information

Table 67. Eurofins Whole Exome Sequencing Product Overview

Table 68. Eurofins Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 69. Eurofins Business Overview

Table 70. Eurofins Recent Developments

Table 71. Sengenics Whole Exome Sequencing Basic Information

Table 72. Sengenics Whole Exome Sequencing Product Overview

Table 73. Sengenics Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 74. Sengenics Business Overview

Table 75. Sengenics Recent Developments

Table 76. Ambry Whole Exome Sequencing Basic Information

Table 77. Ambry Whole Exome Sequencing Product Overview

Table 78. Ambry Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 79. Ambry Business Overview

Table 80. Ambry Recent Developments

Table 81. MacroGen Whole Exome Sequencing Basic Information

Table 82. MacroGen Whole Exome Sequencing Product Overview

Table 83. MacroGen Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 84. MacroGen Business Overview

Table 85. MacroGen Recent Developments

Table 86. BGI Whole Exome Sequencing Basic Information

Table 87. BGI Whole Exome Sequencing Product Overview

Table 88. BGI Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 89. BGI Business Overview



Table 90. BGI Recent Developments

Table 91. Novo Gene Whole Exome Sequencing Basic Information

Table 92. Novo Gene Whole Exome Sequencing Product Overview

Table 93. Novo Gene Whole Exome Sequencing Sales (Kilotons), Revenue (M USD), Price (USD/Ton) and Gross Margin (2019-2024)

Table 94. Novo Gene Business Overview

Table 95. Novo Gene Recent Developments

Table 96. Global Whole Exome Sequencing Sales Forecast by Region (2025-2030) & (Kilotons)

Table 97. Global Whole Exome Sequencing Market Size Forecast by Region (2025-2030) & (M USD)

Table 98. North America Whole Exome Sequencing Sales Forecast by Country (2025-2030) & (Kilotons)

Table 99. North America Whole Exome Sequencing Market Size Forecast by Country (2025-2030) & (M USD)

Table 100. Europe Whole Exome Sequencing Sales Forecast by Country (2025-2030) & (Kilotons)

Table 101. Europe Whole Exome Sequencing Market Size Forecast by Country (2025-2030) & (M USD)

Table 102. Asia Pacific Whole Exome Sequencing Sales Forecast by Region (2025-2030) & (Kilotons)

Table 103. Asia Pacific Whole Exome Sequencing Market Size Forecast by Region (2025-2030) & (M USD)

Table 104. South America Whole Exome Sequencing Sales Forecast by Country (2025-2030) & (Kilotons)

Table 105. South America Whole Exome Sequencing Market Size Forecast by Country (2025-2030) & (M USD)

Table 106. Middle East and Africa Whole Exome Sequencing Consumption Forecast by Country (2025-2030) & (Units)

Table 107. Middle East and Africa Whole Exome Sequencing Market Size Forecast by Country (2025-2030) & (M USD)

Table 108. Global Whole Exome Sequencing Sales Forecast by Type (2025-2030) & (Kilotons)

Table 109. Global Whole Exome Sequencing Market Size Forecast by Type (2025-2030) & (M USD)

Table 110. Global Whole Exome Sequencing Price Forecast by Type (2025-2030) & (USD/Ton)

Table 111. Global Whole Exome Sequencing Sales (Kilotons) Forecast by Application (2025-2030)

Table 112. Global Whole Exome Sequencing Market Size Forecast by Application  
(2025-2030) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Whole Exome Sequencing
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Whole Exome Sequencing Market Size (M USD), 2019-2030
- Figure 5. Global Whole Exome Sequencing Market Size (M USD) (2019-2030)
- Figure 6. Global Whole Exome Sequencing Sales (Kilotons) & (2019-2030)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Whole Exome Sequencing Market Size by Country (M USD)
- Figure 11. Whole Exome Sequencing Sales Share by Manufacturers in 2023
- Figure 12. Global Whole Exome Sequencing Revenue Share by Manufacturers in 2023
- Figure 13. Whole Exome Sequencing Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Whole Exome Sequencing Average Price (USD/Ton) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Whole Exome Sequencing Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Whole Exome Sequencing Market Share by Type
- Figure 18. Sales Market Share of Whole Exome Sequencing by Type (2019-2024)
- Figure 19. Sales Market Share of Whole Exome Sequencing by Type in 2023
- Figure 20. Market Size Share of Whole Exome Sequencing by Type (2019-2024)
- Figure 21. Market Size Market Share of Whole Exome Sequencing by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Whole Exome Sequencing Market Share by Application
- Figure 24. Global Whole Exome Sequencing Sales Market Share by Application (2019-2024)
- Figure 25. Global Whole Exome Sequencing Sales Market Share by Application in 2023
- Figure 26. Global Whole Exome Sequencing Market Share by Application (2019-2024)
- Figure 27. Global Whole Exome Sequencing Market Share by Application in 2023
- Figure 28. Global Whole Exome Sequencing Sales Growth Rate by Application (2019-2024)
- Figure 29. Global Whole Exome Sequencing Sales Market Share by Region (2019-2024)

- Figure 30. North America Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 31. North America Whole Exome Sequencing Sales Market Share by Country in 2023
- Figure 32. U.S. Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 33. Canada Whole Exome Sequencing Sales (Kilotons) and Growth Rate (2019-2024)
- Figure 34. Mexico Whole Exome Sequencing Sales (Units) and Growth Rate (2019-2024)
- Figure 35. Europe Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 36. Europe Whole Exome Sequencing Sales Market Share by Country in 2023
- Figure 37. Germany Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 38. France Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 39. U.K. Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 40. Italy Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 41. Russia Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 42. Asia Pacific Whole Exome Sequencing Sales and Growth Rate (Kilotons)
- Figure 43. Asia Pacific Whole Exome Sequencing Sales Market Share by Region in 2023
- Figure 44. China Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 45. Japan Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 46. South Korea Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 47. India Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 48. Southeast Asia Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)
- Figure 49. South America Whole Exome Sequencing Sales and Growth Rate (Kilotons)
- Figure 50. South America Whole Exome Sequencing Sales Market Share by Country in 2023

Figure 51. Brazil Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 52. Argentina Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 53. Columbia Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 54. Middle East and Africa Whole Exome Sequencing Sales and Growth Rate (Kilotons)

Figure 55. Middle East and Africa Whole Exome Sequencing Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 57. UAE Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 58. Egypt Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 59. Nigeria Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 60. South Africa Whole Exome Sequencing Sales and Growth Rate (2019-2024) & (Kilotons)

Figure 61. Global Whole Exome Sequencing Sales Forecast by Volume (2019-2030) & (Kilotons)

Figure 62. Global Whole Exome Sequencing Market Size Forecast by Value (2019-2030) & (M USD)

Figure 63. Global Whole Exome Sequencing Sales Market Share Forecast by Type (2025-2030)

Figure 64. Global Whole Exome Sequencing Market Share Forecast by Type (2025-2030)

Figure 65. Global Whole Exome Sequencing Sales Forecast by Application (2025-2030)

Figure 66. Global Whole Exome Sequencing Market Share Forecast by Application (2025-2030)

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