

Global White Metal Bearings Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on White Metal Bearings competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. White alloy bearings typically refer to sliding bearings that use Babbitt alloy as the bearing liner material. Babbitt alloy is a soft alloy mainly composed of tin, lead, antimony, and copper, possessing excellent anti-friction properties, good embedding ability, conformability, and anti-galling properties. Its key characteristic lies in its unique microstructure: hard particles are uniformly distributed on a soft matrix. During operation, the soft matrix absorbs impacts and accommodates minor deformations of the shaft, while the hard particles bear the load and friction. Therefore, white alloy bearings are widely used in large machinery operating under heavy loads, at low or medium speeds, such as steam turbines, marine engines, large compressors, and gearboxes, serving as crucial components ensuring the safe and stable operation of these critical devices. Sales volume in 2024 is projected at 14.5 million units, with an average price of \$350 per unit, a single-line production capacity of 1 million units, and a gross margin of 40%. White alloy bearings still hold a significant market position in specific industrial sectors, especially in large-scale, low-speed, heavy-load, and impact-load applications. This is because white alloys possess unique advantages: excellent self-lubricating properties, embedding ability (capable of embedding impurity particles within themselves), and compliance (able to adapt to minor journal deformations). These characteristics provide ultimate protection in the event of lubrication failure or edge contact in the bearing, preventing journal damage and significantly extending the maintenance cycle of large equipment. Therefore, white alloy bearings remain the preferred choice for reliability and safety in critical equipment such as steam turbines and water turbines in the power industry, large ship engines and heavy compressors in

the marine industry, and rolling mills in the metallurgical industry. While white alloys remain stable in critical applications, the entire sliding bearing market is facing structural replacement pressure from new materials. As industry moves towards higher speeds, higher precision, and maintenance-free operation, polymer sliding bearings, sintered bearings, or new composite material bearings with higher fatigue strength, higher load capacity, and longer service life are rapidly gaining market share, especially in the automotive, general machinery, and light industrial sectors. For white alloy bearings, market drivers are focused on larger sizes, specialization, and after-sales service. With the continued development of large equipment such as wind turbines (for example, some manufacturers in the wind power industry have begun to explore "sliding instead of rolling"), and the global demand for the repair, refurbishment and replacement of Babbitt alloy bearings for a large number of existing heavy equipment, a continuous and high-value after-sales service market space has been provided for them.

The global White Metal Bearings market size was estimated at USD 5075.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global White Metal Bearings market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global White Metal Bearings market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the White Metal Bearings market.

Global White Metal Bearings Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Coleherne Ltd
Waukesha Bearings
Milwaukee Bearing & Machining Inc.
American Babbitt Bearing
Cincinnati Babbitt, Inc
Davis Machine Co. Ltd.
Babbitt Bearings Inc.
Jensen Machine Company
Liston Manufacturing, Inc.
Magnolia Metal Corporation
Fusion Babbitting Co., Inc.
Pioneer Motor Bearing Co.
TMCOMAS
Zollern BHW
Prime Machine
Odessa Babbitt Bearing Company
ALC Bearings
Harfords
AB Axis Company Limited
ABB
Trinity
GB Bearings

AtZ Marine Technologies Limited
OEL Group
Michell Bearings
Alloy Bearings
Hangzhou SinoWell Metal Co.Ltd

Market Segmentation (by Type)

Sikki
Lead-based
Antimony-Modified

Market Segmentation (by Application)

Iron and Steel Machinery
Chemical Industry
Ship
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the White Metal Bearings Market
Overview of the regional outlook of the White Metal Bearings Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the White Metal Bearings Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of White Metal Bearings, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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