

Global Wheeled Face Drill Rigs Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Wheeled Face Drill Rigs competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Wheeled Face Drill Rigs are specialized mobile drilling machines mounted on rubber-tired wheel chassis, designed for underground mining, tunneling, and civil engineering projects, primarily used to drill blast holes, bolt holes, or service holes in rock faces; they are typically equipped with one or more hydraulic drilling booms that can be precisely positioned for accurate hole patterns, offering high mobility and flexibility in confined underground environments compared to crawler-mounted rigs, while also allowing fast relocation between work faces, efficient drilling performance, and adaptability to various rock hardness levels, making them widely applied in medium to large underground mining operations, hydropower projects, and urban infrastructure tunneling where rapid deployment and maneuverability are crucial. In 2024, global Wheeled Face Drill Rigs sales volume reached approximately 4,000 units, with an average global market price of around US\$ 320,000 per unit. The market potential for wheeled face drill rigs lies in their increasing adoption across global mining and tunneling operations due to their superior mobility, faster setup times, and ability to operate efficiently in both small and medium-sized underground spaces, with demand being driven by the growing need for cost-effective and flexible drilling solutions in infrastructure development, urban subway expansion, and hard-rock mining projects, particularly in emerging economies where investment in underground construction is accelerating, while mature markets in North America and Europe are focusing on upgrading fleets with more energy-efficient and automated models that reduce downtime and improve safety, and manufacturers are responding by integrating digital control systems, remote monitoring, and hybrid or electric drivetrains to meet stricter

environmental regulations and productivity goals, which creates strong opportunities for growth as governments worldwide commit to large-scale transportation and mining initiatives, especially in Asia-Pacific where countries like China and India are leading in underground metro construction and mineral extraction, and Latin America and Africa also present rising prospects as mining companies modernize their fleets, thereby positioning wheeled face drill rigs as a critical enabler of both economic and infrastructural expansion, with the overall market expected to grow steadily over the next decade supported by technological advancements, sustainability requirements, and the expanding scope of underground projects.

The global Wheeled Face Drill Rigs market size was estimated at USD 1208.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Wheeled Face Drill Rigs market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Wheeled Face Drill Rigs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Wheeled Face Drill Rigs market.

Global Wheeled Face Drill Rigs Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Epiroc
SandvikConstruction
KomatsuMiningCorp
China Railway Construction Heavy Industry Co., Ltd
Zhangjiakou Xuanhua Huatai Mining & Metallurgical Machinery Co.,Ltd.
CREG
Jiangxi Siton Machinery Manufacturing Co., Ltd
RESEMIN, S.A.
J.H.Fletcher
Furukawa
Hong Yuan Hydraulic Machinery Co.Lt
Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd
Mine Master
XCMG
HAZEMAG
ARAMINE
Zuanshen Intellegent Machinery Manufacturing Company
Wolf Equipamentos
CMM Equipements
Xiangyang Yazhou
Rham equipment Pty Ltd

Market Segmentation (by Type)

Single Arm Rock Drilling Jumbo
Double Arm Rock Drilling Jumbo
Multi Arm Rock Drilling Jumbo

Market Segmentation (by Application)

Metal Mining
Coal Mining
Infrastructure

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Wheeled Face Drill Rigs Market
Overview of the regional outlook of the Wheeled Face Drill Rigs Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future

development potential, and so on. It offers a high-level view of the current state of the Wheeled Face Drill Rigs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Wheeled Face Drill Rigs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Wheeled Face Drill Rigs
- 1.2 Key Market Segments
 - 1.2.1 Wheeled Face Drill Rigs Segment by Type
 - 1.2.2 Wheeled Face Drill Rigs Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 WHEELED FACE DRILL RIGS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Wheeled Face Drill Rigs Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Wheeled Face Drill Rigs Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 WHEELED FACE DRILL RIGS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Wheeled Face Drill Rigs Product Life Cycle
- 3.3 Global Wheeled Face Drill Rigs Sales by Manufacturers (2020-2025)
- 3.4 Global Wheeled Face Drill Rigs Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Wheeled Face Drill Rigs Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Wheeled Face Drill Rigs Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Wheeled Face Drill Rigs Market Competitive Situation and Trends
 - 3.8.1 Wheeled Face Drill Rigs Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Wheeled Face Drill Rigs Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 WHEELED FACE DRILL RIGS INDUSTRY CHAIN ANALYSIS

- 4.1 Wheeled Face Drill Rigs Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF WHEELED FACE DRILL RIGS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Wheeled Face Drill Rigs Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Wheeled Face Drill Rigs Market
- 5.7 ESG Ratings of Leading Companies

6 WHEELED FACE DRILL RIGS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Wheeled Face Drill Rigs Sales Market Share by Type (2020-2025)
- 6.3 Global Wheeled Face Drill Rigs Market Size by Type (2020-2025)
- 6.4 Global Wheeled Face Drill Rigs Price by Type (2020-2025)

7 WHEELED FACE DRILL RIGS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Wheeled Face Drill Rigs Market Sales by Application (2020-2025)
- 7.3 Global Wheeled Face Drill Rigs Market Size (M USD) by Application (2020-2025)
- 7.4 Global Wheeled Face Drill Rigs Sales Growth Rate by Application (2020-2025)

8 WHEELED FACE DRILL RIGS MARKET SALES BY REGION

- 8.1 Global Wheeled Face Drill Rigs Sales by Region
 - 8.1.1 Global Wheeled Face Drill Rigs Sales by Region
 - 8.1.2 Global Wheeled Face Drill Rigs Sales Market Share by Region
- 8.2 Global Wheeled Face Drill Rigs Market Size by Region
 - 8.2.1 Global Wheeled Face Drill Rigs Market Size by Region
 - 8.2.2 Global Wheeled Face Drill Rigs Market Size by Region
- 8.3 North America
 - 8.3.1 North America Wheeled Face Drill Rigs Sales by Country
 - 8.3.2 North America Wheeled Face Drill Rigs Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Wheeled Face Drill Rigs Sales by Country
 - 8.4.2 Europe Wheeled Face Drill Rigs Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Wheeled Face Drill Rigs Sales by Region
 - 8.5.2 Asia Pacific Wheeled Face Drill Rigs Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Wheeled Face Drill Rigs Sales by Country
 - 8.6.2 South America Wheeled Face Drill Rigs Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Wheeled Face Drill Rigs Sales by Region

8.7.2 Middle East and Africa Wheeled Face Drill Rigs Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 WHEELED FACE DRILL RIGS MARKET PRODUCTION BY REGION

9.1 Global Production of Wheeled Face Drill Rigs by Region(2020-2025)

9.2 Global Wheeled Face Drill Rigs Revenue Market Share by Region (2020-2025)

9.3 Global Wheeled Face Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Wheeled Face Drill Rigs Production

9.4.1 North America Wheeled Face Drill Rigs Production Growth Rate (2020-2025)

9.4.2 North America Wheeled Face Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Wheeled Face Drill Rigs Production

9.5.1 Europe Wheeled Face Drill Rigs Production Growth Rate (2020-2025)

9.5.2 Europe Wheeled Face Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Wheeled Face Drill Rigs Production (2020-2025)

9.6.1 Japan Wheeled Face Drill Rigs Production Growth Rate (2020-2025)

9.6.2 Japan Wheeled Face Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Wheeled Face Drill Rigs Production (2020-2025)

9.7.1 China Wheeled Face Drill Rigs Production Growth Rate (2020-2025)

9.7.2 China Wheeled Face Drill Rigs Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Epiroc

10.1.1 Epiroc Basic Information

10.1.2 Epiroc Wheeled Face Drill Rigs Product Overview

- 10.1.3 Epiroc Wheeled Face Drill Rigs Product Market Performance
- 10.1.4 Epiroc Business Overview
- 10.1.5 Epiroc SWOT Analysis
- 10.1.6 Epiroc Recent Developments
- 10.2 SandvikConstruction
 - 10.2.1 SandvikConstruction Basic Information
 - 10.2.2 SandvikConstruction Wheeled Face Drill Rigs Product Overview
 - 10.2.3 SandvikConstruction Wheeled Face Drill Rigs Product Market Performance
 - 10.2.4 SandvikConstruction Business Overview
 - 10.2.5 SandvikConstruction SWOT Analysis
 - 10.2.6 SandvikConstruction Recent Developments
- 10.3 KomatsuMiningCorp
 - 10.3.1 KomatsuMiningCorp Basic Information
 - 10.3.2 KomatsuMiningCorp Wheeled Face Drill Rigs Product Overview
 - 10.3.3 KomatsuMiningCorp Wheeled Face Drill Rigs Product Market Performance
 - 10.3.4 KomatsuMiningCorp Business Overview
 - 10.3.5 KomatsuMiningCorp SWOT Analysis
 - 10.3.6 KomatsuMiningCorp Recent Developments
- 10.4 China Railway Construction Heavy Industry Co., Ltd
 - 10.4.1 China Railway Construction Heavy Industry Co., Ltd Basic Information
 - 10.4.2 China Railway Construction Heavy Industry Co., Ltd Wheeled Face Drill Rigs Product Overview
 - 10.4.3 China Railway Construction Heavy Industry Co., Ltd Wheeled Face Drill Rigs Product Market Performance
 - 10.4.4 China Railway Construction Heavy Industry Co., Ltd Business Overview
 - 10.4.5 China Railway Construction Heavy Industry Co., Ltd Recent Developments
- 10.5 Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd.
 - 10.5.1 Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Basic Information
 - 10.5.2 Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Wheeled Face Drill Rigs Product Overview
 - 10.5.3 Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Wheeled Face Drill Rigs Product Market Performance
 - 10.5.4 Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Business Overview
 - 10.5.5 Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Recent Developments
- 10.6 CREG
 - 10.6.1 CREG Basic Information

- 10.6.2 CREG Wheeled Face Drill Rigs Product Overview
- 10.6.3 CREG Wheeled Face Drill Rigs Product Market Performance
- 10.6.4 CREG Business Overview
- 10.6.5 CREG Recent Developments
- 10.7 Jiangxi Siton Machinery Manufacturing Co., Ltd
 - 10.7.1 Jiangxi Siton Machinery Manufacturing Co., Ltd Basic Information
 - 10.7.2 Jiangxi Siton Machinery Manufacturing Co., Ltd Wheeled Face Drill Rigs Product Overview
 - 10.7.3 Jiangxi Siton Machinery Manufacturing Co., Ltd Wheeled Face Drill Rigs Product Market Performance
 - 10.7.4 Jiangxi Siton Machinery Manufacturing Co., Ltd Business Overview
 - 10.7.5 Jiangxi Siton Machinery Manufacturing Co., Ltd Recent Developments
- 10.8 RESEMIN, S.A.
 - 10.8.1 RESEMIN, S.A. Basic Information
 - 10.8.2 RESEMIN, S.A. Wheeled Face Drill Rigs Product Overview
 - 10.8.3 RESEMIN, S.A. Wheeled Face Drill Rigs Product Market Performance
 - 10.8.4 RESEMIN, S.A. Business Overview
 - 10.8.5 RESEMIN, S.A. Recent Developments
- 10.9 J.H.Fletcher
 - 10.9.1 J.H.Fletcher Basic Information
 - 10.9.2 J.H.Fletcher Wheeled Face Drill Rigs Product Overview
 - 10.9.3 J.H.Fletcher Wheeled Face Drill Rigs Product Market Performance
 - 10.9.4 J.H.Fletcher Business Overview
 - 10.9.5 J.H.Fletcher Recent Developments
- 10.10 Furukawa
 - 10.10.1 Furukawa Basic Information
 - 10.10.2 Furukawa Wheeled Face Drill Rigs Product Overview
 - 10.10.3 Furukawa Wheeled Face Drill Rigs Product Market Performance
 - 10.10.4 Furukawa Business Overview
 - 10.10.5 Furukawa Recent Developments
- 10.11 Hong Yuan Hydraulic Machinery Co.Lt
 - 10.11.1 Hong Yuan Hydraulic Machinery Co.Lt Basic Information
 - 10.11.2 Hong Yuan Hydraulic Machinery Co.Lt Wheeled Face Drill Rigs Product Overview
 - 10.11.3 Hong Yuan Hydraulic Machinery Co.Lt Wheeled Face Drill Rigs Product Market Performance
 - 10.11.4 Hong Yuan Hydraulic Machinery Co.Lt Business Overview
 - 10.11.5 Hong Yuan Hydraulic Machinery Co.Lt Recent Developments
- 10.12 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd

- 10.12.1 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Basic Information
- 10.12.2 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Wheeled Face Drill Rigs Product Overview
- 10.12.3 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Wheeled Face Drill Rigs Product Market Performance
- 10.12.4 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Business Overview
- 10.12.5 Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Recent Developments
- 10.13 Mine Master
 - 10.13.1 Mine Master Basic Information
 - 10.13.2 Mine Master Wheeled Face Drill Rigs Product Overview
 - 10.13.3 Mine Master Wheeled Face Drill Rigs Product Market Performance
 - 10.13.4 Mine Master Business Overview
 - 10.13.5 Mine Master Recent Developments
- 10.14 XCMG
 - 10.14.1 XCMG Basic Information
 - 10.14.2 XCMG Wheeled Face Drill Rigs Product Overview
 - 10.14.3 XCMG Wheeled Face Drill Rigs Product Market Performance
 - 10.14.4 XCMG Business Overview
 - 10.14.5 XCMG Recent Developments
- 10.15 HAZEMAG
 - 10.15.1 HAZEMAG Basic Information
 - 10.15.2 HAZEMAG Wheeled Face Drill Rigs Product Overview
 - 10.15.3 HAZEMAG Wheeled Face Drill Rigs Product Market Performance
 - 10.15.4 HAZEMAG Business Overview
 - 10.15.5 HAZEMAG Recent Developments
- 10.16 ARAMINE
 - 10.16.1 ARAMINE Basic Information
 - 10.16.2 ARAMINE Wheeled Face Drill Rigs Product Overview
 - 10.16.3 ARAMINE Wheeled Face Drill Rigs Product Market Performance
 - 10.16.4 ARAMINE Business Overview
 - 10.16.5 ARAMINE Recent Developments
- 10.17 Zuanshen Intellegent Machinery Manufacturing Company
 - 10.17.1 Zuanshen Intellegent Machinery Manufacturing Company Basic Information
 - 10.17.2 Zuanshen Intellegent Machinery Manufacturing Company Wheeled Face Drill Rigs Product Overview
 - 10.17.3 Zuanshen Intellegent Machinery Manufacturing Company Wheeled Face Drill Rigs Product Market Performance
 - 10.17.4 Zuanshen Intellegent Machinery Manufacturing Company Business Overview
 - 10.17.5 Zuanshen Intellegent Machinery Manufacturing Company Recent

Developments

10.18 Wolf Equipamentos

- 10.18.1 Wolf Equipamentos Basic Information
- 10.18.2 Wolf Equipamentos Wheeled Face Drill Rigs Product Overview
- 10.18.3 Wolf Equipamentos Wheeled Face Drill Rigs Product Market Performance
- 10.18.4 Wolf Equipamentos Business Overview
- 10.18.5 Wolf Equipamentos Recent Developments

10.19 CMM Equipements

- 10.19.1 CMM Equipements Basic Information
- 10.19.2 CMM Equipements Wheeled Face Drill Rigs Product Overview
- 10.19.3 CMM Equipements Wheeled Face Drill Rigs Product Market Performance
- 10.19.4 CMM Equipements Business Overview
- 10.19.5 CMM Equipements Recent Developments

10.20 Xiangyang Yazhou

- 10.20.1 Xiangyang Yazhou Basic Information
- 10.20.2 Xiangyang Yazhou Wheeled Face Drill Rigs Product Overview
- 10.20.3 Xiangyang Yazhou Wheeled Face Drill Rigs Product Market Performance
- 10.20.4 Xiangyang Yazhou Business Overview
- 10.20.5 Xiangyang Yazhou Recent Developments

10.21 Rham equipment Pty Ltd

- 10.21.1 Rham equipment Pty Ltd Basic Information
- 10.21.2 Rham equipment Pty Ltd Wheeled Face Drill Rigs Product Overview
- 10.21.3 Rham equipment Pty Ltd Wheeled Face Drill Rigs Product Market

Performance

- 10.21.4 Rham equipment Pty Ltd Business Overview
- 10.21.5 Rham equipment Pty Ltd Recent Developments

11 WHEELED FACE DRILL RIGS MARKET FORECAST BY REGION

11.1 Global Wheeled Face Drill Rigs Market Size Forecast

11.2 Global Wheeled Face Drill Rigs Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Wheeled Face Drill Rigs Market Size Forecast by Country
- 11.2.3 Asia Pacific Wheeled Face Drill Rigs Market Size Forecast by Region
- 11.2.4 South America Wheeled Face Drill Rigs Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Wheeled Face Drill Rigs by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Wheeled Face Drill Rigs Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Wheeled Face Drill Rigs by Type (2026-2035)
 - 12.1.2 Global Wheeled Face Drill Rigs Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Wheeled Face Drill Rigs by Type (2026-2035)
- 12.2 Global Wheeled Face Drill Rigs Market Forecast by Application (2026-2035)
 - 12.2.1 Global Wheeled Face Drill Rigs Sales (K Units) Forecast by Application
 - 12.2.2 Global Wheeled Face Drill Rigs Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Wheeled Face Drill Rigs Market Size by Type (M USD)
- Table 4. Global Wheeled Face Drill Rigs Market Size by Application
- Table 5. Wheeled Face Drill Rigs Market Size Comparison by Region (M USD)
- Table 6. Global Wheeled Face Drill Rigs Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Wheeled Face Drill Rigs Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Wheeled Face Drill Rigs Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Wheeled Face Drill Rigs Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Wheeled Face Drill Rigs as of 2025)
- Table 11. Global Market Wheeled Face Drill Rigs Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Wheeled Face Drill Rigs Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Wheeled Face Drill Rigs Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Wheeled Face Drill Rigs Sales by Type (K Units)
- Table 27. Global Wheeled Face Drill Rigs Market Size by Type (M USD)
- Table 28. Global Wheeled Face Drill Rigs Sales (K Units) by Type (2020-2025)
- Table 29. Global Wheeled Face Drill Rigs Sales Market Share by Type (2020-2025)

- Table 30. Global Wheeled Face Drill Rigs Market Size (M USD) by Type (2020-2025)
- Table 31. Global Wheeled Face Drill Rigs Market Share by Type (2020-2025)
- Table 32. Global Wheeled Face Drill Rigs Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Wheeled Face Drill Rigs Sales (K Units) by Application
- Table 34. Global Wheeled Face Drill Rigs Market Size by Application
- Table 35. Global Wheeled Face Drill Rigs Sales by Application (2020-2025) & (K Units)
- Table 36. Global Wheeled Face Drill Rigs Sales Market Share by Application (2020-2025)
- Table 37. Global Wheeled Face Drill Rigs Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Wheeled Face Drill Rigs Market Share by Application (2020-2025)
- Table 39. Global Wheeled Face Drill Rigs Sales Growth Rate by Application (2020-2025)
- Table 40. Global Wheeled Face Drill Rigs Sales by Region (2020-2025) & (K Units)
- Table 41. Global Wheeled Face Drill Rigs Sales Market Share by Region (2020-2025)
- Table 42. Global Wheeled Face Drill Rigs Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Wheeled Face Drill Rigs Market Size by Region (2020-2025)
- Table 44. North America Wheeled Face Drill Rigs Sales by Country (2020-2025) & (K Units)
- Table 45. North America Wheeled Face Drill Rigs Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Wheeled Face Drill Rigs Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Wheeled Face Drill Rigs Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Wheeled Face Drill Rigs Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Wheeled Face Drill Rigs Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Wheeled Face Drill Rigs Sales by Country (2020-2025) & (K Units)
- Table 51. South America Wheeled Face Drill Rigs Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Wheeled Face Drill Rigs Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Wheeled Face Drill Rigs Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Wheeled Face Drill Rigs Production (K Units) by Region(2020-2025)
- Table 55. Global Wheeled Face Drill Rigs Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Wheeled Face Drill Rigs Revenue Market Share by Region

(2020-2025)

Table 57. Global Wheeled Face Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Wheeled Face Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Wheeled Face Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Wheeled Face Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Wheeled Face Drill Rigs Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Epiroc Basic Information

Table 63. Epiroc Wheeled Face Drill Rigs Product Overview

Table 64. Epiroc Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Epiroc Business Overview

Table 66. Epiroc SWOT Analysis

Table 67. Epiroc Recent Developments

Table 68. SandvikConstruction Basic Information

Table 69. SandvikConstruction Wheeled Face Drill Rigs Product Overview

Table 70. SandvikConstruction Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. SandvikConstruction Business Overview

Table 72. SandvikConstruction SWOT Analysis

Table 73. SandvikConstruction Recent Developments

Table 74. KomatsuMiningCorp Basic Information

Table 75. KomatsuMiningCorp Wheeled Face Drill Rigs Product Overview

Table 76. KomatsuMiningCorp Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. KomatsuMiningCorp Business Overview

Table 78. KomatsuMiningCorp SWOT Analysis

Table 79. KomatsuMiningCorp Recent Developments

Table 80. China Railway Construction Heavy Industry Co., Ltd Basic Information

Table 81. China Railway Construction Heavy Industry Co., Ltd Wheeled Face Drill Rigs Product Overview

Table 82. China Railway Construction Heavy Industry Co., Ltd Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 83. China Railway Construction Heavy Industry Co., Ltd Business Overview
- Table 84. China Railway Construction Heavy Industry Co., Ltd Recent Developments
- Table 85. Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Basic Information
- Table 86. Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Wheeled Face Drill Rigs Product Overview
- Table 87. Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Business Overview
- Table 89. Zhangjiakou Xuanhua Huatai Mining and Metallurgical Machinery Co.,Ltd. Recent Developments
- Table 90. CREG Basic Information
- Table 91. CREG Wheeled Face Drill Rigs Product Overview
- Table 92. CREG Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. CREG Business Overview
- Table 94. CREG Recent Developments
- Table 95. Jiangxi Siton Machinery Manufacturing Co., Ltd Basic Information
- Table 96. Jiangxi Siton Machinery Manufacturing Co., Ltd Wheeled Face Drill Rigs Product Overview
- Table 97. Jiangxi Siton Machinery Manufacturing Co., Ltd Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Jiangxi Siton Machinery Manufacturing Co., Ltd Business Overview
- Table 99. Jiangxi Siton Machinery Manufacturing Co., Ltd Recent Developments
- Table 100. RESEMIN, S.A. Basic Information
- Table 101. RESEMIN, S.A. Wheeled Face Drill Rigs Product Overview
- Table 102. RESEMIN, S.A. Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. RESEMIN, S.A. Business Overview
- Table 104. RESEMIN, S.A. Recent Developments
- Table 105. J.H.Fletcher Basic Information
- Table 106. J.H.Fletcher Wheeled Face Drill Rigs Product Overview
- Table 107. J.H.Fletcher Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. J.H.Fletcher Business Overview
- Table 109. J.H.Fletcher Recent Developments
- Table 110. Furukawa Basic Information

- Table 111. Furukawa Wheeled Face Drill Rigs Product Overview
- Table 112. Furukawa Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Furukawa Business Overview
- Table 114. Furukawa Recent Developments
- Table 115. Hong Yuan Hydraulic Machinery Co.Lt Basic Information
- Table 116. Hong Yuan Hydraulic Machinery Co.Lt Wheeled Face Drill Rigs Product Overview
- Table 117. Hong Yuan Hydraulic Machinery Co.Lt Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Hong Yuan Hydraulic Machinery Co.Lt Business Overview
- Table 119. Hong Yuan Hydraulic Machinery Co.Lt Recent Developments
- Table 120. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Basic Information
- Table 121. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Wheeled Face Drill Rigs Product Overview
- Table 122. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Business Overview
- Table 124. Hunan Wuxin Tunnel Intelligent Equipment Co., Ltd Recent Developments
- Table 125. Mine Master Basic Information
- Table 126. Mine Master Wheeled Face Drill Rigs Product Overview
- Table 127. Mine Master Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Mine Master Business Overview
- Table 129. Mine Master Recent Developments
- Table 130. XCMG Basic Information
- Table 131. XCMG Wheeled Face Drill Rigs Product Overview
- Table 132. XCMG Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. XCMG Business Overview
- Table 134. XCMG Recent Developments
- Table 135. HAZEMAG Basic Information
- Table 136. HAZEMAG Wheeled Face Drill Rigs Product Overview
- Table 137. HAZEMAG Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. HAZEMAG Business Overview
- Table 139. HAZEMAG Recent Developments
- Table 140. ARAMINE Basic Information
- Table 141. ARAMINE Wheeled Face Drill Rigs Product Overview

Table 142. ARAMINE Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. ARAMINE Business Overview

Table 144. ARAMINE Recent Developments

Table 145. Zuanshen Intellegent Machinery Manufacturing Company Basic Information

Table 146. Zuanshen Intellegent Machinery Manufacturing Company Wheeled Face Drill Rigs Product Overview

Table 147. Zuanshen Intellegent Machinery Manufacturing Company Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Zuanshen Intellegent Machinery Manufacturing Company Business Overview

Table 149. Zuanshen Intellegent Machinery Manufacturing Company Recent Developments

Table 150. Wolf Equipamentos Basic Information

Table 151. Wolf Equipamentos Wheeled Face Drill Rigs Product Overview

Table 152. Wolf Equipamentos Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Wolf Equipamentos Business Overview

Table 154. Wolf Equipamentos Recent Developments

Table 155. CMM Equipements Basic Information

Table 156. CMM Equipements Wheeled Face Drill Rigs Product Overview

Table 157. CMM Equipements Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. CMM Equipements Business Overview

Table 159. CMM Equipements Recent Developments

Table 160. Xiangyang Yazhou Basic Information

Table 161. Xiangyang Yazhou Wheeled Face Drill Rigs Product Overview

Table 162. Xiangyang Yazhou Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. Xiangyang Yazhou Business Overview

Table 164. Xiangyang Yazhou Recent Developments

Table 165. Rham equipment Pty Ltd Basic Information

Table 166. Rham equipment Pty Ltd Wheeled Face Drill Rigs Product Overview

Table 167. Rham equipment Pty Ltd Wheeled Face Drill Rigs Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. Rham equipment Pty Ltd Business Overview

Table 169. Rham equipment Pty Ltd Recent Developments

Table 170. Global Wheeled Face Drill Rigs Sales Forecast by Region (2026-2035) & (K

Units)

Table 171. Global Wheeled Face Drill Rigs Market Size Forecast by Region (2026-2035) & (M USD)

Table 172. North America Wheeled Face Drill Rigs Sales Forecast by Country (2026-2035) & (K Units)

Table 173. North America Wheeled Face Drill Rigs Market Size Forecast by Country (2026-2035) & (M USD)

Table 174. Europe Wheeled Face Drill Rigs Sales Forecast by Country (2026-2035) & (K Units)

Table 175. Europe Wheeled Face Drill Rigs Market Size Forecast by Country (2026-2035) & (M USD)

Table 176. Asia Pacific Wheeled Face Drill Rigs Sales Forecast by Region (2026-2035) & (K Units)

Table 177. Asia Pacific Wheeled Face Drill Rigs Market Size Forecast by Region (2026-2035) & (M USD)

Table 178. South America Wheeled Face Drill Rigs Sales Forecast by Country (2026-2035) & (K Units)

Table 179. South America Wheeled Face Drill Rigs Market Size Forecast by Country (2026-2035) & (M USD)

Table 180. Middle East and Africa Wheeled Face Drill Rigs Sales Forecast by Country (2026-2035) & (Units)

Table 181. Middle East and Africa Wheeled Face Drill Rigs Market Size Forecast by Country (2026-2035) & (M USD)

Table 182. Global Wheeled Face Drill Rigs Sales Forecast by Type (2026-2035) & (K Units)

Table 183. Global Wheeled Face Drill Rigs Market Size Forecast by Type (2026-2035) & (M USD)

Table 184. Global Wheeled Face Drill Rigs Price Forecast by Type (2026-2035) & (USD/Unit)

Table 185. Global Wheeled Face Drill Rigs Sales (K Units) Forecast by Application (2026-2035)

Table 186. Global Wheeled Face Drill Rigs Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Wheeled Face Drill Rigs
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Wheeled Face Drill Rigs Market Size (M USD), 2025-2035
- Figure 5. Global Wheeled Face Drill Rigs Market Size (M USD) (2020-2035)
- Figure 6. Global Wheeled Face Drill Rigs Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Wheeled Face Drill Rigs Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Wheeled Face Drill Rigs Product Life Cycle
- Figure 13. Wheeled Face Drill Rigs Sales Share by Manufacturers in 2025
- Figure 14. Global Wheeled Face Drill Rigs Revenue Share by Manufacturers in 2025
- Figure 15. Wheeled Face Drill Rigs Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Wheeled Face Drill Rigs Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Wheeled Face Drill Rigs Revenue in 2025
- Figure 18. Industry Chain Map of Wheeled Face Drill Rigs
- Figure 19. Global Wheeled Face Drill Rigs Market PEST Analysis
- Figure 20. Global Wheeled Face Drill Rigs Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Wheeled Face Drill Rigs Market Share by Type
- Figure 27. Sales Market Share of Wheeled Face Drill Rigs by Type (2020-2025)
- Figure 28. Sales Market Share of Wheeled Face Drill Rigs by Type in 2025
- Figure 29. Market Share of Wheeled Face Drill Rigs by Type (2020-2025)
- Figure 30. Market Share of Wheeled Face Drill Rigs by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Wheeled Face Drill Rigs Market Share by Application

Figure 33. Global Wheeled Face Drill Rigs Sales Market Share by Application (2020-2025)

Figure 34. Global Wheeled Face Drill Rigs Sales Market Share by Application in 2025

Figure 35. Global Wheeled Face Drill Rigs Market Share by Application (2020-2025)

Figure 36. Global Wheeled Face Drill Rigs Market Share by Application in 2025

Figure 37. Global Wheeled Face Drill Rigs Sales Growth Rate by Application (2020-2025)

Figure 38. Global Wheeled Face Drill Rigs Sales Market Share by Region (2020-2025)

Figure 39. Global Wheeled Face Drill Rigs Market Size by Region (2020-2025)

Figure 40. North America Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Wheeled Face Drill Rigs Sales Market Share by Country in 2024

Figure 43. North America Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Wheeled Face Drill Rigs Market Size by Country in 2024

Figure 45. U.S. Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Wheeled Face Drill Rigs Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Wheeled Face Drill Rigs Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Wheeled Face Drill Rigs Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Wheeled Face Drill Rigs Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Wheeled Face Drill Rigs Sales Market Share by Country in 2024

Figure 53. Europe Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Wheeled Face Drill Rigs Market Size by Country in 2024

Figure 55. Germany Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Wheeled Face Drill Rigs Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Wheeled Face Drill Rigs Sales Market Share by Region in 2024

Figure 67. Asia Pacific Wheeled Face Drill Rigs Market Size by Region in 2024

Figure 68. China Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Wheeled Face Drill Rigs Sales and Growth Rate (K Units)

Figure 79. South America Wheeled Face Drill Rigs Sales Market Share by Country in 2024

Figure 80. South America Wheeled Face Drill Rigs Market Size and Growth Rate (M USD)

Figure 81. South America Wheeled Face Drill Rigs Market Size by Country in 2024

Figure 82. Brazil Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Wheeled Face Drill Rigs Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Wheeled Face Drill Rigs Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Wheeled Face Drill Rigs Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Wheeled Face Drill Rigs Market Size by Region in 2024

Figure 92. Saudi Arabia Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Wheeled Face Drill Rigs Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Wheeled Face Drill Rigs Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Wheeled Face Drill Rigs Production Market Share by Region (2020-2025)

Figure 103. North America Wheeled Face Drill Rigs Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Wheeled Face Drill Rigs Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Wheeled Face Drill Rigs Production (K Units) Growth Rate (2020-2025)

Figure 106. China Wheeled Face Drill Rigs Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Wheeled Face Drill Rigs Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Wheeled Face Drill Rigs Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Wheeled Face Drill Rigs Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Wheeled Face Drill Rigs Market Share Forecast by Type (2026-2035)

Figure 111. Global Wheeled Face Drill Rigs Sales Forecast by Application (2026-2035)

Figure 112. Global Wheeled Face Drill Rigs Market Share Forecast by Application (2026-2035)

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