

Global Waterborne Paint Thickener Market Research Report 2025(Status and Outlook)

<https://marketpublishers.com/r/G79485406EA2EN.html>

Date: October 2025

Pages: 161

Price: US\$ 3,200.00 (Single User License)

ID: G79485406EA2EN

Abstracts

Waterborne paint thickener is a specialized rheology modifier formulated to increase the viscosity and control the flow properties of water-based paints, coatings, and inks without compromising their environmental or performance characteristics. These additives, which include associative thickeners like Hydrophobically Modified Ethoxylated Urethanes (HEUR) and Hydrophobically Modified Alkali-Swellable Emulsions (HASE), as well as natural derivatives such as cellulose ethers, function by forming reversible networks within the aqueous phase through hydrophobic associations or hydrogen bonding. By adjusting the rheological profile, they prevent issues like pigment settling, sagging, and splattering during application while ensuring optimal film formation, leveling, and brushability. Their growing adoption is driven by regulatory trends favoring low-VOC (volatile organic compound) and eco-friendly formulations, positioning them as essential components in modern sustainable coating systems.

The global Waterborne Paint Thickener market size was estimated at USD 485.25 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 5.75% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Waterborne Paint Thickener market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Waterborne Paint Thickener market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Waterborne Paint Thickener market.

Global Waterborne Paint Thickener Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Ashland
ADM
CP Kelco
FMC Corp
Cargill
BASF
DowDupont
Ingredion
Akzo Nobel

Celanese
Eastman
PPG
Lubrizol
Henkel
Tate & Lyle
Grace
PQ Corp

Market Segmentation (by Type)

Cellulose
Polyacrylates
Polyurethane Associative Type
Inorganic Thickeners

Market Segmentation (by Application)

Coating Industry
Construction Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Waterborne Paint Thickener Market
Overview of the regional outlook of the Waterborne Paint Thickener Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Waterborne Paint Thickener Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Waterborne Paint Thickener, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Waterborne Paint Thickener

1.2 Key Market Segments

1.2.1 Waterborne Paint Thickener Segment by Type

1.2.2 Waterborne Paint Thickener Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 WATERBORNE PAINT THICKENER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Waterborne Paint Thickener Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Waterborne Paint Thickener Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 WATERBORNE PAINT THICKENER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Waterborne Paint Thickener Product Life Cycle

3.3 Global Waterborne Paint Thickener Sales by Manufacturers (2020-2025)

3.4 Global Waterborne Paint Thickener Revenue Market Share by Manufacturers (2020-2025)

3.5 Waterborne Paint Thickener Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Waterborne Paint Thickener Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Waterborne Paint Thickener Market Competitive Situation and Trends

3.8.1 Waterborne Paint Thickener Market Concentration Rate

3.8.2 Global 5 and 10 Largest Waterborne Paint Thickener Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 WATERBORNE PAINT THICKENER INDUSTRY CHAIN ANALYSIS

4.1 Waterborne Paint Thickener Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF WATERBORNE PAINT THICKENER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Waterborne Paint Thickener Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Waterborne Paint Thickener Market

5.7 ESG Ratings of Leading Companies

6 WATERBORNE PAINT THICKENER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Waterborne Paint Thickener Sales Market Share by Type (2020-2025)

6.3 Global Waterborne Paint Thickener Market Size Market Share by Type (2020-2025)

6.4 Global Waterborne Paint Thickener Price by Type (2020-2025)

7 WATERBORNE PAINT THICKENER MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Waterborne Paint Thickener Market Sales by Application (2020-2025)
- 7.3 Global Waterborne Paint Thickener Market Size (M USD) by Application (2020-2025)
- 7.4 Global Waterborne Paint Thickener Sales Growth Rate by Application (2020-2025)

8 WATERBORNE PAINT THICKENER MARKET SALES BY REGION

- 8.1 Global Waterborne Paint Thickener Sales by Region
 - 8.1.1 Global Waterborne Paint Thickener Sales by Region
 - 8.1.2 Global Waterborne Paint Thickener Sales Market Share by Region
- 8.2 Global Waterborne Paint Thickener Market Size by Region
 - 8.2.1 Global Waterborne Paint Thickener Market Size by Region
 - 8.2.2 Global Waterborne Paint Thickener Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Waterborne Paint Thickener Sales by Country
 - 8.3.2 North America Waterborne Paint Thickener Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Waterborne Paint Thickener Sales by Country
 - 8.4.2 Europe Waterborne Paint Thickener Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Waterborne Paint Thickener Sales by Region
 - 8.5.2 Asia Pacific Waterborne Paint Thickener Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Waterborne Paint Thickener Sales by Country
- 8.6.2 South America Waterborne Paint Thickener Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Waterborne Paint Thickener Sales by Region
 - 8.7.2 Middle East and Africa Waterborne Paint Thickener Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 WATERBORNE PAINT THICKENER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Waterborne Paint Thickener by Region(2020-2025)
- 9.2 Global Waterborne Paint Thickener Revenue Market Share by Region (2020-2025)
- 9.3 Global Waterborne Paint Thickener Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Waterborne Paint Thickener Production
 - 9.4.1 North America Waterborne Paint Thickener Production Growth Rate (2020-2025)
 - 9.4.2 North America Waterborne Paint Thickener Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Waterborne Paint Thickener Production
 - 9.5.1 Europe Waterborne Paint Thickener Production Growth Rate (2020-2025)
 - 9.5.2 Europe Waterborne Paint Thickener Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Waterborne Paint Thickener Production (2020-2025)
 - 9.6.1 Japan Waterborne Paint Thickener Production Growth Rate (2020-2025)
 - 9.6.2 Japan Waterborne Paint Thickener Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Waterborne Paint Thickener Production (2020-2025)
 - 9.7.1 China Waterborne Paint Thickener Production Growth Rate (2020-2025)
 - 9.7.2 China Waterborne Paint Thickener Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Ashland

- 10.1.1 Ashland Basic Information
- 10.1.2 Ashland Waterborne Paint Thickener Product Overview
- 10.1.3 Ashland Waterborne Paint Thickener Product Market Performance
- 10.1.4 Ashland Business Overview
- 10.1.5 Ashland SWOT Analysis
- 10.1.6 Ashland Recent Developments

10.2 ADM

- 10.2.1 ADM Basic Information
- 10.2.2 ADM Waterborne Paint Thickener Product Overview
- 10.2.3 ADM Waterborne Paint Thickener Product Market Performance
- 10.2.4 ADM Business Overview
- 10.2.5 ADM SWOT Analysis
- 10.2.6 ADM Recent Developments

10.3 CP Kelco

- 10.3.1 CP Kelco Basic Information
- 10.3.2 CP Kelco Waterborne Paint Thickener Product Overview
- 10.3.3 CP Kelco Waterborne Paint Thickener Product Market Performance
- 10.3.4 CP Kelco Business Overview
- 10.3.5 CP Kelco SWOT Analysis
- 10.3.6 CP Kelco Recent Developments

10.4 FMC Corp

- 10.4.1 FMC Corp Basic Information
- 10.4.2 FMC Corp Waterborne Paint Thickener Product Overview
- 10.4.3 FMC Corp Waterborne Paint Thickener Product Market Performance
- 10.4.4 FMC Corp Business Overview
- 10.4.5 FMC Corp Recent Developments

10.5 Cargill

- 10.5.1 Cargill Basic Information
- 10.5.2 Cargill Waterborne Paint Thickener Product Overview
- 10.5.3 Cargill Waterborne Paint Thickener Product Market Performance
- 10.5.4 Cargill Business Overview
- 10.5.5 Cargill Recent Developments

10.6 BASF

- 10.6.1 BASF Basic Information
- 10.6.2 BASF Waterborne Paint Thickener Product Overview
- 10.6.3 BASF Waterborne Paint Thickener Product Market Performance
- 10.6.4 BASF Business Overview
- 10.6.5 BASF Recent Developments

10.7 DowDupont

10.7.1 DowDupont Basic Information

10.7.2 DowDupont Waterborne Paint Thickener Product Overview

10.7.3 DowDupont Waterborne Paint Thickener Product Market Performance

10.7.4 DowDupont Business Overview

10.7.5 DowDupont Recent Developments

10.8 Ingredion

10.8.1 Ingredion Basic Information

10.8.2 Ingredion Waterborne Paint Thickener Product Overview

10.8.3 Ingredion Waterborne Paint Thickener Product Market Performance

10.8.4 Ingredion Business Overview

10.8.5 Ingredion Recent Developments

10.9 Akzo Nobel

10.9.1 Akzo Nobel Basic Information

10.9.2 Akzo Nobel Waterborne Paint Thickener Product Overview

10.9.3 Akzo Nobel Waterborne Paint Thickener Product Market Performance

10.9.4 Akzo Nobel Business Overview

10.9.5 Akzo Nobel Recent Developments

10.10 Celanese

10.10.1 Celanese Basic Information

10.10.2 Celanese Waterborne Paint Thickener Product Overview

10.10.3 Celanese Waterborne Paint Thickener Product Market Performance

10.10.4 Celanese Business Overview

10.10.5 Celanese Recent Developments

10.11 Eastman

10.11.1 Eastman Basic Information

10.11.2 Eastman Waterborne Paint Thickener Product Overview

10.11.3 Eastman Waterborne Paint Thickener Product Market Performance

10.11.4 Eastman Business Overview

10.11.5 Eastman Recent Developments

10.12 PPG

10.12.1 PPG Basic Information

10.12.2 PPG Waterborne Paint Thickener Product Overview

10.12.3 PPG Waterborne Paint Thickener Product Market Performance

10.12.4 PPG Business Overview

10.12.5 PPG Recent Developments

10.13 Lubrizol

10.13.1 Lubrizol Basic Information

10.13.2 Lubrizol Waterborne Paint Thickener Product Overview

- 10.13.3 Lubrizol Waterborne Paint Thickener Product Market Performance
- 10.13.4 Lubrizol Business Overview
- 10.13.5 Lubrizol Recent Developments
- 10.14 Henkel
 - 10.14.1 Henkel Basic Information
 - 10.14.2 Henkel Waterborne Paint Thickener Product Overview
 - 10.14.3 Henkel Waterborne Paint Thickener Product Market Performance
 - 10.14.4 Henkel Business Overview
 - 10.14.5 Henkel Recent Developments
- 10.15 Tate and Lyle
 - 10.15.1 Tate and Lyle Basic Information
 - 10.15.2 Tate and Lyle Waterborne Paint Thickener Product Overview
 - 10.15.3 Tate and Lyle Waterborne Paint Thickener Product Market Performance
 - 10.15.4 Tate and Lyle Business Overview
 - 10.15.5 Tate and Lyle Recent Developments
- 10.16 Grace
 - 10.16.1 Grace Basic Information
 - 10.16.2 Grace Waterborne Paint Thickener Product Overview
 - 10.16.3 Grace Waterborne Paint Thickener Product Market Performance
 - 10.16.4 Grace Business Overview
 - 10.16.5 Grace Recent Developments
- 10.17 PQ Corp
 - 10.17.1 PQ Corp Basic Information
 - 10.17.2 PQ Corp Waterborne Paint Thickener Product Overview
 - 10.17.3 PQ Corp Waterborne Paint Thickener Product Market Performance
 - 10.17.4 PQ Corp Business Overview
 - 10.17.5 PQ Corp Recent Developments

11 WATERBORNE PAINT THICKENER MARKET FORECAST BY REGION

- 11.1 Global Waterborne Paint Thickener Market Size Forecast
- 11.2 Global Waterborne Paint Thickener Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Waterborne Paint Thickener Market Size Forecast by Country
 - 11.2.3 Asia Pacific Waterborne Paint Thickener Market Size Forecast by Region
 - 11.2.4 South America Waterborne Paint Thickener Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Waterborne Paint Thickener by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Waterborne Paint Thickener Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Waterborne Paint Thickener by Type (2026-2033)

12.1.2 Global Waterborne Paint Thickener Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Waterborne Paint Thickener by Type (2026-2033)

12.2 Global Waterborne Paint Thickener Market Forecast by Application (2026-2033)

12.2.1 Global Waterborne Paint Thickener Sales (K MT) Forecast by Application

12.2.2 Global Waterborne Paint Thickener Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Waterborne Paint Thickener Market Size Comparison by Region (M USD)

Table 5. Global Waterborne Paint Thickener Sales (K MT) by Manufacturers
(2020-2025)

Table 6. Global Waterborne Paint Thickener Sales Market Share by Manufacturers
(2020-2025)

Table 7. Global Waterborne Paint Thickener Revenue (M USD) by Manufacturers
(2020-2025)

Table 8. Global Waterborne Paint Thickener Revenue Share by Manufacturers
(2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Waterborne Paint Thickener as of 2024)

Table 10. Global Market Waterborne Paint Thickener Average Price (USD/KG) of Key
Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Waterborne Paint Thickener Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Waterborne Paint Thickener Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 25. Global Waterborne Paint Thickener Sales by Type (K MT)

Table 26. Global Waterborne Paint Thickener Market Size by Type (M USD)

Table 27. Global Waterborne Paint Thickener Sales (K MT) by Type (2020-2025)

Table 28. Global Waterborne Paint Thickener Sales Market Share by Type (2020-2025)

Table 29. Global Waterborne Paint Thickener Market Size (M USD) by Type (2020-2025)

Table 30. Global Waterborne Paint Thickener Market Size Share by Type (2020-2025)

Table 31. Global Waterborne Paint Thickener Price (USD/KG) by Type (2020-2025)

Table 32. Global Waterborne Paint Thickener Sales (K MT) by Application

Table 33. Global Waterborne Paint Thickener Market Size by Application

Table 34. Global Waterborne Paint Thickener Sales by Application (2020-2025) & (K MT)

Table 35. Global Waterborne Paint Thickener Sales Market Share by Application (2020-2025)

Table 36. Global Waterborne Paint Thickener Market Size by Application (2020-2025) & (M USD)

Table 37. Global Waterborne Paint Thickener Market Share by Application (2020-2025)

Table 38. Global Waterborne Paint Thickener Sales Growth Rate by Application (2020-2025)

Table 39. Global Waterborne Paint Thickener Sales by Region (2020-2025) & (K MT)

Table 40. Global Waterborne Paint Thickener Sales Market Share by Region (2020-2025)

Table 41. Global Waterborne Paint Thickener Market Size by Region (2020-2025) & (M USD)

Table 42. Global Waterborne Paint Thickener Market Size Market Share by Region (2020-2025)

Table 43. North America Waterborne Paint Thickener Sales by Country (2020-2025) & (K MT)

Table 44. North America Waterborne Paint Thickener Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Waterborne Paint Thickener Sales by Country (2020-2025) & (K MT)

Table 46. Europe Waterborne Paint Thickener Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Waterborne Paint Thickener Sales by Region (2020-2025) & (K MT)

Table 48. Asia Pacific Waterborne Paint Thickener Market Size by Region (2020-2025) & (M USD)

Table 49. South America Waterborne Paint Thickener Sales by Country (2020-2025) & (K MT)

Table 50. South America Waterborne Paint Thickener Market Size by Country (2020-2025) & (M USD)

Table 51. Middle East and Africa Waterborne Paint Thickener Sales by Region

(2020-2025) & (K MT)

Table 52. Middle East and Africa Waterborne Paint Thickener Market Size by Region (2020-2025) & (M USD)

Table 53. Global Waterborne Paint Thickener Production (K MT) by Region(2020-2025)

Table 54. Global Waterborne Paint Thickener Revenue (US\$ Million) by Region (2020-2025)

Table 55. Global Waterborne Paint Thickener Revenue Market Share by Region (2020-2025)

Table 56. Global Waterborne Paint Thickener Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Waterborne Paint Thickener Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Waterborne Paint Thickener Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Waterborne Paint Thickener Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Waterborne Paint Thickener Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Ashland Basic Information

Table 62. Ashland Waterborne Paint Thickener Product Overview

Table 63. Ashland Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Ashland Business Overview

Table 65. Ashland SWOT Analysis

Table 66. Ashland Recent Developments

Table 67. ADM Basic Information

Table 68. ADM Waterborne Paint Thickener Product Overview

Table 69. ADM Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. ADM Business Overview

Table 71. ADM SWOT Analysis

Table 72. ADM Recent Developments

Table 73. CP Kelco Basic Information

Table 74. CP Kelco Waterborne Paint Thickener Product Overview

Table 75. CP Kelco Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. CP Kelco Business Overview

Table 77. CP Kelco SWOT Analysis

Table 78. CP Kelco Recent Developments

Table 79. FMC Corp Basic Information

Table 80. FMC Corp Waterborne Paint Thickener Product Overview

Table 81. FMC Corp Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. FMC Corp Business Overview

Table 83. FMC Corp Recent Developments

Table 84. Cargill Basic Information

Table 85. Cargill Waterborne Paint Thickener Product Overview

Table 86. Cargill Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Cargill Business Overview

Table 88. Cargill Recent Developments

Table 89. BASF Basic Information

Table 90. BASF Waterborne Paint Thickener Product Overview

Table 91. BASF Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. BASF Business Overview

Table 93. BASF Recent Developments

Table 94. DowDupont Basic Information

Table 95. DowDupont Waterborne Paint Thickener Product Overview

Table 96. DowDupont Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. DowDupont Business Overview

Table 98. DowDupont Recent Developments

Table 99. Ingredion Basic Information

Table 100. Ingredion Waterborne Paint Thickener Product Overview

Table 101. Ingredion Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Ingredion Business Overview

Table 103. Ingredion Recent Developments

Table 104. Akzo Nobel Basic Information

Table 105. Akzo Nobel Waterborne Paint Thickener Product Overview

Table 106. Akzo Nobel Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Akzo Nobel Business Overview

Table 108. Akzo Nobel Recent Developments

Table 109. Celanese Basic Information

Table 110. Celanese Waterborne Paint Thickener Product Overview

Table 111. Celanese Waterborne Paint Thickener Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Celanese Business Overview

Table 113. Celanese Recent Developments

Table 114. Eastman Basic Information

Table 115. Eastman Waterborne Paint Thickener Product Overview

Table 116. Eastman Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Eastman Business Overview

Table 118. Eastman Recent Developments

Table 119. PPG Basic Information

Table 120. PPG Waterborne Paint Thickener Product Overview

Table 121. PPG Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. PPG Business Overview

Table 123. PPG Recent Developments

Table 124. Lubrizol Basic Information

Table 125. Lubrizol Waterborne Paint Thickener Product Overview

Table 126. Lubrizol Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 127. Lubrizol Business Overview

Table 128. Lubrizol Recent Developments

Table 129. Henkel Basic Information

Table 130. Henkel Waterborne Paint Thickener Product Overview

Table 131. Henkel Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 132. Henkel Business Overview

Table 133. Henkel Recent Developments

Table 134. Tate and Lyle Basic Information

Table 135. Tate and Lyle Waterborne Paint Thickener Product Overview

Table 136. Tate and Lyle Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 137. Tate and Lyle Business Overview

Table 138. Tate and Lyle Recent Developments

Table 139. Grace Basic Information

Table 140. Grace Waterborne Paint Thickener Product Overview

Table 141. Grace Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 142. Grace Business Overview

Table 143. Grace Recent Developments

Table 144. PQ Corp Basic Information

Table 145. PQ Corp Waterborne Paint Thickener Product Overview

Table 146. PQ Corp Waterborne Paint Thickener Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 147. PQ Corp Business Overview

Table 148. PQ Corp Recent Developments

Table 149. Global Waterborne Paint Thickener Sales Forecast by Region (2026-2033) & (K MT)

Table 150. Global Waterborne Paint Thickener Market Size Forecast by Region (2026-2033) & (M USD)

Table 151. North America Waterborne Paint Thickener Sales Forecast by Country (2026-2033) & (K MT)

Table 152. North America Waterborne Paint Thickener Market Size Forecast by Country (2026-2033) & (M USD)

Table 153. Europe Waterborne Paint Thickener Sales Forecast by Country (2026-2033) & (K MT)

Table 154. Europe Waterborne Paint Thickener Market Size Forecast by Country (2026-2033) & (M USD)

Table 155. Asia Pacific Waterborne Paint Thickener Sales Forecast by Region (2026-2033) & (K MT)

Table 156. Asia Pacific Waterborne Paint Thickener Market Size Forecast by Region (2026-2033) & (M USD)

Table 157. South America Waterborne Paint Thickener Sales Forecast by Country (2026-2033) & (K MT)

Table 158. South America Waterborne Paint Thickener Market Size Forecast by Country (2026-2033) & (M USD)

Table 159. Middle East and Africa Waterborne Paint Thickener Sales Forecast by Country (2026-2033) & (Units)

Table 160. Middle East and Africa Waterborne Paint Thickener Market Size Forecast by Country (2026-2033) & (M USD)

Table 161. Global Waterborne Paint Thickener Sales Forecast by Type (2026-2033) & (K MT)

Table 162. Global Waterborne Paint Thickener Market Size Forecast by Type (2026-2033) & (M USD)

Table 163. Global Waterborne Paint Thickener Price Forecast by Type (2026-2033) & (USD/KG)

Table 164. Global Waterborne Paint Thickener Sales (K MT) Forecast by Application (2026-2033)

Table 165. Global Waterborne Paint Thickener Market Size Forecast by Application

(2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Waterborne Paint Thickener
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Waterborne Paint Thickener Market Size (M USD), 2024-2033
- Figure 5. Global Waterborne Paint Thickener Market Size (M USD) (2020-2033)
- Figure 6. Global Waterborne Paint Thickener Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Waterborne Paint Thickener Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Waterborne Paint Thickener Product Life Cycle
- Figure 13. Waterborne Paint Thickener Sales Share by Manufacturers in 2024
- Figure 14. Global Waterborne Paint Thickener Revenue Share by Manufacturers in 2024
- Figure 15. Waterborne Paint Thickener Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Waterborne Paint Thickener Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Waterborne Paint Thickener Revenue in 2024
- Figure 18. Industry Chain Map of Waterborne Paint Thickener
- Figure 19. Global Waterborne Paint Thickener Market PEST Analysis
- Figure 20. Global Waterborne Paint Thickener Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Waterborne Paint Thickener Market Share by Type
- Figure 27. Sales Market Share of Waterborne Paint Thickener by Type (2020-2025)
- Figure 28. Sales Market Share of Waterborne Paint Thickener by Type in 2024
- Figure 29. Market Size Share of Waterborne Paint Thickener by Type (2020-2025)
- Figure 30. Market Size Share of Waterborne Paint Thickener by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Waterborne Paint Thickener Market Share by Application
- Figure 33. Global Waterborne Paint Thickener Sales Market Share by Application (2020-2025)
- Figure 34. Global Waterborne Paint Thickener Sales Market Share by Application in 2024
- Figure 35. Global Waterborne Paint Thickener Market Share by Application (2020-2025)
- Figure 36. Global Waterborne Paint Thickener Market Share by Application in 2024
- Figure 37. Global Waterborne Paint Thickener Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Waterborne Paint Thickener Sales Market Share by Region (2020-2025)
- Figure 39. Global Waterborne Paint Thickener Market Size Market Share by Region (2020-2025)
- Figure 40. North America Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Waterborne Paint Thickener Sales Market Share by Country in 2024
- Figure 43. North America Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Waterborne Paint Thickener Market Size Market Share by Country in 2024
- Figure 45. U.S. Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Waterborne Paint Thickener Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Waterborne Paint Thickener Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Waterborne Paint Thickener Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Waterborne Paint Thickener Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Waterborne Paint Thickener Sales Market Share by Country in 2024
- Figure 53. Europe Waterborne Paint Thickener Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 54. Europe Waterborne Paint Thickener Market Size Market Share by Country in 2024

Figure 55. Germany Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Waterborne Paint Thickener Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Waterborne Paint Thickener Sales Market Share by Region in 2024

Figure 67. Asia Pacific Waterborne Paint Thickener Market Size Market Share by Region in 2024

Figure 68. China Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Waterborne Paint Thickener Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 74. India Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Waterborne Paint Thickener Sales and Growth Rate (K MT)

Figure 79. South America Waterborne Paint Thickener Sales Market Share by Country in 2024

Figure 80. South America Waterborne Paint Thickener Market Size and Growth Rate (M USD)

Figure 81. South America Waterborne Paint Thickener Market Size Market Share by Country in 2024

Figure 82. Brazil Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Waterborne Paint Thickener Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Waterborne Paint Thickener Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Waterborne Paint Thickener Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Waterborne Paint Thickener Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Waterborne Paint Thickener Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Waterborne Paint Thickener Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Waterborne Paint Thickener Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Waterborne Paint Thickener Production Market Share by Region (2020-2025)

Figure 103. North America Waterborne Paint Thickener Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Waterborne Paint Thickener Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Waterborne Paint Thickener Production (K MT) Growth Rate (2020-2025)

Figure 106. China Waterborne Paint Thickener Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Waterborne Paint Thickener Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Waterborne Paint Thickener Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Waterborne Paint Thickener Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Waterborne Paint Thickener Market Share Forecast by Type (2026-2033)

Figure 111. Global Waterborne Paint Thickener Sales Forecast by Application (2026-2033)

Figure 112. Global Waterborne Paint Thickener Market Share Forecast by Application (2026-2033)

I would like to order

Product name: Global Waterborne Paint Thickener Market Research Report 2025(Status and Outlook)

Product link: <https://marketpublishers.com/r/G79485406EA2EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G79485406EA2EN.html>