

Global Water Treatment Biocides Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G80E171239DEEN.html>

Date: February 2026

Pages: 149

Price: US\$ 2,980.00 (Single User License)

ID: G80E171239DEEN

Abstracts

Water Treatment Biocides refer to a group of chemicals used to control the growth of microorganisms in water systems, such as cooling towers, boilers, and industrial process water.

The global Water Treatment Biocides market size was estimated at USD 4156.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Water Treatment Biocides market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Water Treatment Biocides market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Water Treatment Biocides market.

Global Water Treatment Biocides Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Lonza
Dow Microbial Control
Troy Corporation
ICL-IP
Lanxess
BASF
ThorGmbH
Clariant
AkzoNobel
Ecolab
Albemarle
Kemira
Baker Hughes
Bio Chemical
Xingyuan Chemistry

Market Segmentation (by Type)

Quaternary Ammonium Salt
Isothiazolinone

Chlorine Dioxide Solution
Others

Market Segmentation (by Application)

Municipal
Power
Oil & Gas
Mining
Chemical
Food & Beverage
Pulp & Paper
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Water Treatment Biocides Market
Overview of the regional outlook of the Water Treatment Biocides Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Water Treatment Biocides Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Water Treatment Biocides, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Water Treatment Biocides

1.2 Key Market Segments

1.2.1 Water Treatment Biocides Segment by Type

1.2.2 Water Treatment Biocides Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 WATER TREATMENT BIOCIDES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Water Treatment Biocides Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Water Treatment Biocides Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 WATER TREATMENT BIOCIDES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Water Treatment Biocides Product Life Cycle

3.3 Global Water Treatment Biocides Sales by Manufacturers (2020-2025)

3.4 Global Water Treatment Biocides Revenue Market Share by Manufacturers (2020-2025)

3.5 Water Treatment Biocides Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Water Treatment Biocides Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Water Treatment Biocides Market Competitive Situation and Trends

3.8.1 Water Treatment Biocides Market Concentration Rate

3.8.2 Global 5 and 10 Largest Water Treatment Biocides Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 WATER TREATMENT BIOCIDES INDUSTRY CHAIN ANALYSIS

4.1 Water Treatment Biocides Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF WATER TREATMENT BIOCIDES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Water Treatment Biocides Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Water Treatment Biocides Market

5.7 ESG Ratings of Leading Companies

6 WATER TREATMENT BIOCIDES MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Water Treatment Biocides Sales Market Share by Type (2020-2025)

6.3 Global Water Treatment Biocides Market Size by Type (2020-2025)

6.4 Global Water Treatment Biocides Price by Type (2020-2025)

7 WATER TREATMENT BIOCIDES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Water Treatment Biocides Market Sales by Application (2020-2025)
- 7.3 Global Water Treatment Biocides Market Size (M USD) by Application (2020-2025)
- 7.4 Global Water Treatment Biocides Sales Growth Rate by Application (2020-2025)

8 WATER TREATMENT BIOCIDES MARKET SALES BY REGION

- 8.1 Global Water Treatment Biocides Sales by Region
 - 8.1.1 Global Water Treatment Biocides Sales by Region
 - 8.1.2 Global Water Treatment Biocides Sales Market Share by Region
- 8.2 Global Water Treatment Biocides Market Size by Region
 - 8.2.1 Global Water Treatment Biocides Market Size by Region
 - 8.2.2 Global Water Treatment Biocides Market Size by Region
- 8.3 North America
 - 8.3.1 North America Water Treatment Biocides Sales by Country
 - 8.3.2 North America Water Treatment Biocides Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Water Treatment Biocides Sales by Country
 - 8.4.2 Europe Water Treatment Biocides Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Water Treatment Biocides Sales by Region
 - 8.5.2 Asia Pacific Water Treatment Biocides Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Water Treatment Biocides Sales by Country
 - 8.6.2 South America Water Treatment Biocides Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Water Treatment Biocides Sales by Region

8.7.2 Middle East and Africa Water Treatment Biocides Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 WATER TREATMENT BIOCIDES MARKET PRODUCTION BY REGION

9.1 Global Production of Water Treatment Biocides by Region(2020-2025)

9.2 Global Water Treatment Biocides Revenue Market Share by Region (2020-2025)

9.3 Global Water Treatment Biocides Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Water Treatment Biocides Production

9.4.1 North America Water Treatment Biocides Production Growth Rate (2020-2025)

9.4.2 North America Water Treatment Biocides Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Water Treatment Biocides Production

9.5.1 Europe Water Treatment Biocides Production Growth Rate (2020-2025)

9.5.2 Europe Water Treatment Biocides Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Water Treatment Biocides Production (2020-2025)

9.6.1 Japan Water Treatment Biocides Production Growth Rate (2020-2025)

9.6.2 Japan Water Treatment Biocides Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Water Treatment Biocides Production (2020-2025)

9.7.1 China Water Treatment Biocides Production Growth Rate (2020-2025)

9.7.2 China Water Treatment Biocides Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Lonza

10.1.1 Lonza Basic Information

- 10.1.2 Lonza Water Treatment Biocides Product Overview
- 10.1.3 Lonza Water Treatment Biocides Product Market Performance
- 10.1.4 Lonza Business Overview
- 10.1.5 Lonza SWOT Analysis
- 10.1.6 Lonza Recent Developments
- 10.2 Dow Microbial Control
 - 10.2.1 Dow Microbial Control Basic Information
 - 10.2.2 Dow Microbial Control Water Treatment Biocides Product Overview
 - 10.2.3 Dow Microbial Control Water Treatment Biocides Product Market Performance
 - 10.2.4 Dow Microbial Control Business Overview
 - 10.2.5 Dow Microbial Control SWOT Analysis
 - 10.2.6 Dow Microbial Control Recent Developments
- 10.3 Troy Corporation
 - 10.3.1 Troy Corporation Basic Information
 - 10.3.2 Troy Corporation Water Treatment Biocides Product Overview
 - 10.3.3 Troy Corporation Water Treatment Biocides Product Market Performance
 - 10.3.4 Troy Corporation Business Overview
 - 10.3.5 Troy Corporation SWOT Analysis
 - 10.3.6 Troy Corporation Recent Developments
- 10.4 ICL-IP
 - 10.4.1 ICL-IP Basic Information
 - 10.4.2 ICL-IP Water Treatment Biocides Product Overview
 - 10.4.3 ICL-IP Water Treatment Biocides Product Market Performance
 - 10.4.4 ICL-IP Business Overview
 - 10.4.5 ICL-IP Recent Developments
- 10.5 Lanxess
 - 10.5.1 Lanxess Basic Information
 - 10.5.2 Lanxess Water Treatment Biocides Product Overview
 - 10.5.3 Lanxess Water Treatment Biocides Product Market Performance
 - 10.5.4 Lanxess Business Overview
 - 10.5.5 Lanxess Recent Developments
- 10.6 BASF
 - 10.6.1 BASF Basic Information
 - 10.6.2 BASF Water Treatment Biocides Product Overview
 - 10.6.3 BASF Water Treatment Biocides Product Market Performance
 - 10.6.4 BASF Business Overview
 - 10.6.5 BASF Recent Developments
- 10.7 ThorGmbh
 - 10.7.1 ThorGmbh Basic Information

- 10.7.2 ThorGmbh Water Treatment Biocides Product Overview
- 10.7.3 ThorGmbh Water Treatment Biocides Product Market Performance
- 10.7.4 ThorGmbh Business Overview
- 10.7.5 ThorGmbh Recent Developments
- 10.8 Clariant
 - 10.8.1 Clariant Basic Information
 - 10.8.2 Clariant Water Treatment Biocides Product Overview
 - 10.8.3 Clariant Water Treatment Biocides Product Market Performance
 - 10.8.4 Clariant Business Overview
 - 10.8.5 Clariant Recent Developments
- 10.9 AkzoNobel
 - 10.9.1 AkzoNobel Basic Information
 - 10.9.2 AkzoNobel Water Treatment Biocides Product Overview
 - 10.9.3 AkzoNobel Water Treatment Biocides Product Market Performance
 - 10.9.4 AkzoNobel Business Overview
 - 10.9.5 AkzoNobel Recent Developments
- 10.10 Ecolab
 - 10.10.1 Ecolab Basic Information
 - 10.10.2 Ecolab Water Treatment Biocides Product Overview
 - 10.10.3 Ecolab Water Treatment Biocides Product Market Performance
 - 10.10.4 Ecolab Business Overview
 - 10.10.5 Ecolab Recent Developments
- 10.11 Albemarle
 - 10.11.1 Albemarle Basic Information
 - 10.11.2 Albemarle Water Treatment Biocides Product Overview
 - 10.11.3 Albemarle Water Treatment Biocides Product Market Performance
 - 10.11.4 Albemarle Business Overview
 - 10.11.5 Albemarle Recent Developments
- 10.12 Kemira
 - 10.12.1 Kemira Basic Information
 - 10.12.2 Kemira Water Treatment Biocides Product Overview
 - 10.12.3 Kemira Water Treatment Biocides Product Market Performance
 - 10.12.4 Kemira Business Overview
 - 10.12.5 Kemira Recent Developments
- 10.13 Baker Hughes
 - 10.13.1 Baker Hughes Basic Information
 - 10.13.2 Baker Hughes Water Treatment Biocides Product Overview
 - 10.13.3 Baker Hughes Water Treatment Biocides Product Market Performance
 - 10.13.4 Baker Hughes Business Overview

- 10.13.5 Baker Hughes Recent Developments
- 10.14 Bio Chemical
 - 10.14.1 Bio Chemical Basic Information
 - 10.14.2 Bio Chemical Water Treatment Biocides Product Overview
 - 10.14.3 Bio Chemical Water Treatment Biocides Product Market Performance
 - 10.14.4 Bio Chemical Business Overview
 - 10.14.5 Bio Chemical Recent Developments
- 10.15 Xingyuan Chemistry
 - 10.15.1 Xingyuan Chemistry Basic Information
 - 10.15.2 Xingyuan Chemistry Water Treatment Biocides Product Overview
 - 10.15.3 Xingyuan Chemistry Water Treatment Biocides Product Market Performance
 - 10.15.4 Xingyuan Chemistry Business Overview
 - 10.15.5 Xingyuan Chemistry Recent Developments

11 WATER TREATMENT BIOCIDES MARKET FORECAST BY REGION

- 11.1 Global Water Treatment Biocides Market Size Forecast
- 11.2 Global Water Treatment Biocides Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Water Treatment Biocides Market Size Forecast by Country
 - 11.2.3 Asia Pacific Water Treatment Biocides Market Size Forecast by Region
 - 11.2.4 South America Water Treatment Biocides Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Water Treatment Biocides by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Water Treatment Biocides Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Water Treatment Biocides by Type (2026-2035)
 - 12.1.2 Global Water Treatment Biocides Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Water Treatment Biocides by Type (2026-2035)
- 12.2 Global Water Treatment Biocides Market Forecast by Application (2026-2035)
 - 12.2.1 Global Water Treatment Biocides Sales (K MT) Forecast by Application
 - 12.2.2 Global Water Treatment Biocides Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Water Treatment Biocides Market Size by Type (M USD)

Table 4. Global Water Treatment Biocides Market Size by Application

Table 5. Water Treatment Biocides Market Size Comparison by Region (M USD)

Table 6. Global Water Treatment Biocides Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Water Treatment Biocides Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Water Treatment Biocides Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Water Treatment Biocides Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Water Treatment Biocides as of 2025)

Table 11. Global Market Water Treatment Biocides Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Water Treatment Biocides Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Water Treatment Biocides Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Water Treatment Biocides Sales by Type (K MT)

Table 27. Global Water Treatment Biocides Market Size by Type (M USD)

Table 28. Global Water Treatment Biocides Sales (K MT) by Type (2020-2025)

Table 29. Global Water Treatment Biocides Sales Market Share by Type (2020-2025)
Table 30. Global Water Treatment Biocides Market Size (M USD) by Type (2020-2025)
Table 31. Global Water Treatment Biocides Market Share by Type (2020-2025)
Table 32. Global Water Treatment Biocides Price (USD/KG) by Type (2020-2025)
Table 33. Global Water Treatment Biocides Sales (K MT) by Application
Table 34. Global Water Treatment Biocides Market Size by Application
Table 35. Global Water Treatment Biocides Sales by Application (2020-2025) & (K MT)
Table 36. Global Water Treatment Biocides Sales Market Share by Application (2020-2025)
Table 37. Global Water Treatment Biocides Market Size by Application (2020-2025) & (M USD)
Table 38. Global Water Treatment Biocides Market Share by Application (2020-2025)
Table 39. Global Water Treatment Biocides Sales Growth Rate by Application (2020-2025)
Table 40. Global Water Treatment Biocides Sales by Region (2020-2025) & (K MT)
Table 41. Global Water Treatment Biocides Sales Market Share by Region (2020-2025)
Table 42. Global Water Treatment Biocides Market Size by Region (2020-2025) & (M USD)
Table 43. Global Water Treatment Biocides Market Size by Region (2020-2025)
Table 44. North America Water Treatment Biocides Sales by Country (2020-2025) & (K MT)
Table 45. North America Water Treatment Biocides Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Water Treatment Biocides Sales by Country (2020-2025) & (K MT)
Table 47. Europe Water Treatment Biocides Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Water Treatment Biocides Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Water Treatment Biocides Market Size by Region (2020-2025) & (M USD)
Table 50. South America Water Treatment Biocides Sales by Country (2020-2025) & (K MT)
Table 51. South America Water Treatment Biocides Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Water Treatment Biocides Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Water Treatment Biocides Market Size by Region (2020-2025) & (M USD)
Table 54. Global Water Treatment Biocides Production (K MT) by Region(2020-2025)

Table 55. Global Water Treatment Biocides Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Water Treatment Biocides Revenue Market Share by Region (2020-2025)

Table 57. Global Water Treatment Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Water Treatment Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Water Treatment Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Water Treatment Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Water Treatment Biocides Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Lonza Basic Information

Table 63. Lonza Water Treatment Biocides Product Overview

Table 64. Lonza Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Lonza Business Overview

Table 66. Lonza SWOT Analysis

Table 67. Lonza Recent Developments

Table 68. Dow Microbial Control Basic Information

Table 69. Dow Microbial Control Water Treatment Biocides Product Overview

Table 70. Dow Microbial Control Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Dow Microbial Control Business Overview

Table 72. Dow Microbial Control SWOT Analysis

Table 73. Dow Microbial Control Recent Developments

Table 74. Troy Corporation Basic Information

Table 75. Troy Corporation Water Treatment Biocides Product Overview

Table 76. Troy Corporation Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Troy Corporation Business Overview

Table 78. Troy Corporation SWOT Analysis

Table 79. Troy Corporation Recent Developments

Table 80. ICL-IP Basic Information

Table 81. ICL-IP Water Treatment Biocides Product Overview

Table 82. ICL-IP Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. ICL-IP Business Overview
Table 84. ICL-IP Recent Developments
Table 85. Lanxess Basic Information
Table 86. Lanxess Water Treatment Biocides Product Overview
Table 87. Lanxess Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. Lanxess Business Overview
Table 89. Lanxess Recent Developments
Table 90. BASF Basic Information
Table 91. BASF Water Treatment Biocides Product Overview
Table 92. BASF Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. BASF Business Overview
Table 94. BASF Recent Developments
Table 95. ThorGmbh Basic Information
Table 96. ThorGmbh Water Treatment Biocides Product Overview
Table 97. ThorGmbh Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. ThorGmbh Business Overview
Table 99. ThorGmbh Recent Developments
Table 100. Clariant Basic Information
Table 101. Clariant Water Treatment Biocides Product Overview
Table 102. Clariant Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Clariant Business Overview
Table 104. Clariant Recent Developments
Table 105. AkzoNobel Basic Information
Table 106. AkzoNobel Water Treatment Biocides Product Overview
Table 107. AkzoNobel Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. AkzoNobel Business Overview
Table 109. AkzoNobel Recent Developments
Table 110. Ecolab Basic Information
Table 111. Ecolab Water Treatment Biocides Product Overview
Table 112. Ecolab Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Ecolab Business Overview
Table 114. Ecolab Recent Developments
Table 115. Albemarle Basic Information

Table 116. Albemarle Water Treatment Biocides Product Overview
Table 117. Albemarle Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Albemarle Business Overview
Table 119. Albemarle Recent Developments
Table 120. Kemira Basic Information
Table 121. Kemira Water Treatment Biocides Product Overview
Table 122. Kemira Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Kemira Business Overview
Table 124. Kemira Recent Developments
Table 125. Baker Hughes Basic Information
Table 126. Baker Hughes Water Treatment Biocides Product Overview
Table 127. Baker Hughes Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Baker Hughes Business Overview
Table 129. Baker Hughes Recent Developments
Table 130. Bio Chemical Basic Information
Table 131. Bio Chemical Water Treatment Biocides Product Overview
Table 132. Bio Chemical Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Bio Chemical Business Overview
Table 134. Bio Chemical Recent Developments
Table 135. Xingyuan Chemistry Basic Information
Table 136. Xingyuan Chemistry Water Treatment Biocides Product Overview
Table 137. Xingyuan Chemistry Water Treatment Biocides Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. Xingyuan Chemistry Business Overview
Table 139. Xingyuan Chemistry Recent Developments
Table 140. Global Water Treatment Biocides Sales Forecast by Region (2026-2035) & (K MT)
Table 141. Global Water Treatment Biocides Market Size Forecast by Region (2026-2035) & (M USD)
Table 142. North America Water Treatment Biocides Sales Forecast by Country (2026-2035) & (K MT)
Table 143. North America Water Treatment Biocides Market Size Forecast by Country (2026-2035) & (M USD)
Table 144. Europe Water Treatment Biocides Sales Forecast by Country (2026-2035) & (K MT)

Table 145. Europe Water Treatment Biocides Market Size Forecast by Country
(2026-2035) & (M USD)

Table 146. Asia Pacific Water Treatment Biocides Sales Forecast by Region
(2026-2035) & (K MT)

Table 147. Asia Pacific Water Treatment Biocides Market Size Forecast by Region
(2026-2035) & (M USD)

Table 148. South America Water Treatment Biocides Sales Forecast by Country
(2026-2035) & (K MT)

Table 149. South America Water Treatment Biocides Market Size Forecast by Country
(2026-2035) & (M USD)

Table 150. Middle East and Africa Water Treatment Biocides Sales Forecast by Country
(2026-2035) & (Units)

Table 151. Middle East and Africa Water Treatment Biocides Market Size Forecast by
Country (2026-2035) & (M USD)

Table 152. Global Water Treatment Biocides Sales Forecast by Type (2026-2035) & (K
MT)

Table 153. Global Water Treatment Biocides Market Size Forecast by Type
(2026-2035) & (M USD)

Table 154. Global Water Treatment Biocides Price Forecast by Type (2026-2035) &
(USD/KG)

Table 155. Global Water Treatment Biocides Sales (K MT) Forecast by Application
(2026-2035)

Table 156. Global Water Treatment Biocides Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Water Treatment Biocides
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Water Treatment Biocides Market Size (M USD), 2025-2035
- Figure 5. Global Water Treatment Biocides Market Size (M USD) (2020-2035)
- Figure 6. Global Water Treatment Biocides Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Water Treatment Biocides Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Water Treatment Biocides Product Life Cycle
- Figure 13. Water Treatment Biocides Sales Share by Manufacturers in 2025
- Figure 14. Global Water Treatment Biocides Revenue Share by Manufacturers in 2025
- Figure 15. Water Treatment Biocides Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Water Treatment Biocides Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Water Treatment Biocides Revenue in 2025
- Figure 18. Industry Chain Map of Water Treatment Biocides
- Figure 19. Global Water Treatment Biocides Market PEST Analysis
- Figure 20. Global Water Treatment Biocides Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Water Treatment Biocides Market Share by Type
- Figure 27. Sales Market Share of Water Treatment Biocides by Type (2020-2025)
- Figure 28. Sales Market Share of Water Treatment Biocides by Type in 2025
- Figure 29. Market Share of Water Treatment Biocides by Type (2020-2025)
- Figure 30. Market Share of Water Treatment Biocides by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Water Treatment Biocides Market Share by Application

Figure 33. Global Water Treatment Biocides Sales Market Share by Application (2020-2025)

Figure 34. Global Water Treatment Biocides Sales Market Share by Application in 2025

Figure 35. Global Water Treatment Biocides Market Share by Application (2020-2025)

Figure 36. Global Water Treatment Biocides Market Share by Application in 2025

Figure 37. Global Water Treatment Biocides Sales Growth Rate by Application (2020-2025)

Figure 38. Global Water Treatment Biocides Sales Market Share by Region (2020-2025)

Figure 39. Global Water Treatment Biocides Market Size by Region (2020-2025)

Figure 40. North America Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Water Treatment Biocides Sales Market Share by Country in 2024

Figure 43. North America Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Water Treatment Biocides Market Size by Country in 2024

Figure 45. U.S. Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Water Treatment Biocides Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Water Treatment Biocides Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Water Treatment Biocides Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Water Treatment Biocides Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Water Treatment Biocides Sales Market Share by Country in 2024

Figure 53. Europe Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Water Treatment Biocides Market Size by Country in 2024

Figure 55. Germany Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Water Treatment Biocides Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Water Treatment Biocides Sales Market Share by Region in 2024

Figure 67. Asia Pacific Water Treatment Biocides Market Size by Region in 2024

Figure 68. China Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Water Treatment Biocides Sales and Growth Rate

(2020-2025) & (K MT)

Figure 77. Southeast Asia Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Water Treatment Biocides Sales and Growth Rate (K MT)

Figure 79. South America Water Treatment Biocides Sales Market Share by Country in 2024

Figure 80. South America Water Treatment Biocides Market Size and Growth Rate (M USD)

Figure 81. South America Water Treatment Biocides Market Size by Country in 2024

Figure 82. Brazil Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Water Treatment Biocides Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Water Treatment Biocides Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Water Treatment Biocides Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Water Treatment Biocides Market Size by Region in 2024

Figure 92. Saudi Arabia Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Water Treatment Biocides Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Water Treatment Biocides Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Water Treatment Biocides Production Market Share by Region (2020-2025)

Figure 103. North America Water Treatment Biocides Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Water Treatment Biocides Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Water Treatment Biocides Production (K MT) Growth Rate (2020-2025)

Figure 106. China Water Treatment Biocides Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Water Treatment Biocides Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Water Treatment Biocides Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Water Treatment Biocides Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Water Treatment Biocides Market Share Forecast by Type (2026-2035)

Figure 111. Global Water Treatment Biocides Sales Forecast by Application (2026-2035)

Figure 112. Global Water Treatment Biocides Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Water Treatment Biocides Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G80E171239DEEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G80E171239DEEN.html>