

Global Water Soluble PVA Fiber Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Water Soluble PVA Fiber competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Water Soluble PVA Fiber production reached approximately 145 Kilotons with an average global market price of around US\$ 2,500 per ton, a single-line production capacity of approximately 30,000 ton/year, and a gross profit margin of approximately 21%. Water Soluble PVA Fiber is a type of biodegradable synthetic fiber made from polyvinyl alcohol (PVA) resin that can dissolve completely in water under specific temperature conditions. It combines the mechanical strength of synthetic fibers with the environmental benefits of water solubility, allowing it to decompose without leaving harmful residues. This fiber is characterized by high tensile strength, good adhesion, and chemical resistance before dissolution. It is widely used in applications such as embroidery, sewing threads, temporary textiles, laundry bags, cement reinforcement, and packaging materials that require water-dispersible or eco-friendly properties.

Market Growth: Unique Functionality: PVA fibers dissolve in water at different temperatures, enabling applications like water-soluble textiles, non-woven fabrics, and embroidery threads, offering convenience and innovative possibilities. **Eco-Friendly Material:** Compared to synthetic fibers, PVA fibers are biodegradable and non-toxic, appealing to environmentally conscious consumers and brands. **Broad Application Range:** Water soluble PVA fibers find uses in textiles, construction materials, medical textiles, agriculture, and papermaking, showcasing their diverse potential. **Increased Awareness and Adoption:** Growing awareness of PVA fibers' benefits and technological advancements are leading to broader adoption across various industries. **Challenges:** **Higher Cost:** Compared to traditional fibers, PVA fibers can be more expensive, potentially hindering penetration in price-sensitive sectors. **Technical Complexity:**

Choosing and applying the right type of PVA fiber for specific applications requires technical knowledge and expertise. **Limited Production Capacity:** The global production capacity for PVA fibers is not yet fully developed, potentially impacting product availability and market fluctuations. **Quality and Regulation:** Ensuring consistent quality and adherence to safety regulations throughout the PVA fiber supply chain is crucial for market stability and consumer trust.

The global Water Soluble PVA Fiber market size was estimated at USD 366.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Water Soluble PVA Fiber market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Water Soluble PVA Fiber market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Water Soluble PVA Fiber market.

Global Water Soluble PVA Fiber Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Kuraray
ElephChem
BOULING CHEMICAL
Changzhou Songbai Chemical
Joyforce
Wanwei
Beihai Fiberglass
Chang Chun Group
Luyang Energy-saving Materials
Liwei Chemical
Fujian Fuwei
STW

Market Segmentation (by Type)

PVA Chopped Fiber
PVA Filament Fiber

Market Segmentation (by Application)

Textile
Cement Additives
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Water Soluble PVA Fiber Market

Overview of the regional outlook of the Water Soluble PVA Fiber Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Water Soluble PVA Fiber Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Water Soluble PVA Fiber, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set

to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Water Soluble PVA Fiber

1.2 Key Market Segments

1.2.1 Water Soluble PVA Fiber Segment by Type

1.2.2 Water Soluble PVA Fiber Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 WATER SOLUBLE PVA FIBER MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Water Soluble PVA Fiber Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Water Soluble PVA Fiber Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 WATER SOLUBLE PVA FIBER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Water Soluble PVA Fiber Product Life Cycle

3.3 Global Water Soluble PVA Fiber Sales by Manufacturers (2020-2025)

3.4 Global Water Soluble PVA Fiber Revenue Market Share by Manufacturers (2020-2025)

3.5 Water Soluble PVA Fiber Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Water Soluble PVA Fiber Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Water Soluble PVA Fiber Market Competitive Situation and Trends

3.8.1 Water Soluble PVA Fiber Market Concentration Rate

3.8.2 Global 5 and 10 Largest Water Soluble PVA Fiber Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 WATER SOLUBLE PVA FIBER INDUSTRY CHAIN ANALYSIS

4.1 Water Soluble PVA Fiber Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF WATER SOLUBLE PVA FIBER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Water Soluble PVA Fiber Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Water Soluble PVA Fiber Market

5.7 ESG Ratings of Leading Companies

6 WATER SOLUBLE PVA FIBER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Water Soluble PVA Fiber Sales Market Share by Type (2020-2025)

6.3 Global Water Soluble PVA Fiber Market Size by Type (2020-2025)

6.4 Global Water Soluble PVA Fiber Price by Type (2020-2025)

7 WATER SOLUBLE PVA FIBER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Water Soluble PVA Fiber Market Sales by Application (2020-2025)
- 7.3 Global Water Soluble PVA Fiber Market Size (M USD) by Application (2020-2025)
- 7.4 Global Water Soluble PVA Fiber Sales Growth Rate by Application (2020-2025)

8 WATER SOLUBLE PVA FIBER MARKET SALES BY REGION

- 8.1 Global Water Soluble PVA Fiber Sales by Region
 - 8.1.1 Global Water Soluble PVA Fiber Sales by Region
 - 8.1.2 Global Water Soluble PVA Fiber Sales Market Share by Region
- 8.2 Global Water Soluble PVA Fiber Market Size by Region
 - 8.2.1 Global Water Soluble PVA Fiber Market Size by Region
 - 8.2.2 Global Water Soluble PVA Fiber Market Size by Region
- 8.3 North America
 - 8.3.1 North America Water Soluble PVA Fiber Sales by Country
 - 8.3.2 North America Water Soluble PVA Fiber Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Water Soluble PVA Fiber Sales by Country
 - 8.4.2 Europe Water Soluble PVA Fiber Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Water Soluble PVA Fiber Sales by Region
 - 8.5.2 Asia Pacific Water Soluble PVA Fiber Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Water Soluble PVA Fiber Sales by Country
 - 8.6.2 South America Water Soluble PVA Fiber Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Water Soluble PVA Fiber Sales by Region
 - 8.7.2 Middle East and Africa Water Soluble PVA Fiber Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 WATER SOLUBLE PVA FIBER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Water Soluble PVA Fiber by Region(2020-2025)
- 9.2 Global Water Soluble PVA Fiber Revenue Market Share by Region (2020-2025)
- 9.3 Global Water Soluble PVA Fiber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Water Soluble PVA Fiber Production
 - 9.4.1 North America Water Soluble PVA Fiber Production Growth Rate (2020-2025)
 - 9.4.2 North America Water Soluble PVA Fiber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Water Soluble PVA Fiber Production
 - 9.5.1 Europe Water Soluble PVA Fiber Production Growth Rate (2020-2025)
 - 9.5.2 Europe Water Soluble PVA Fiber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Water Soluble PVA Fiber Production (2020-2025)
 - 9.6.1 Japan Water Soluble PVA Fiber Production Growth Rate (2020-2025)
 - 9.6.2 Japan Water Soluble PVA Fiber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Water Soluble PVA Fiber Production (2020-2025)
 - 9.7.1 China Water Soluble PVA Fiber Production Growth Rate (2020-2025)
 - 9.7.2 China Water Soluble PVA Fiber Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Kuraray
 - 10.1.1 Kuraray Basic Information

- 10.1.2 Kuraray Water Soluble PVA Fiber Product Overview
- 10.1.3 Kuraray Water Soluble PVA Fiber Product Market Performance
- 10.1.4 Kuraray Business Overview
- 10.1.5 Kuraray SWOT Analysis
- 10.1.6 Kuraray Recent Developments
- 10.2 ElephChem
 - 10.2.1 ElephChem Basic Information
 - 10.2.2 ElephChem Water Soluble PVA Fiber Product Overview
 - 10.2.3 ElephChem Water Soluble PVA Fiber Product Market Performance
 - 10.2.4 ElephChem Business Overview
 - 10.2.5 ElephChem SWOT Analysis
 - 10.2.6 ElephChem Recent Developments
- 10.3 BOULING CHEMICAL
 - 10.3.1 BOULING CHEMICAL Basic Information
 - 10.3.2 BOULING CHEMICAL Water Soluble PVA Fiber Product Overview
 - 10.3.3 BOULING CHEMICAL Water Soluble PVA Fiber Product Market Performance
 - 10.3.4 BOULING CHEMICAL Business Overview
 - 10.3.5 BOULING CHEMICAL SWOT Analysis
 - 10.3.6 BOULING CHEMICAL Recent Developments
- 10.4 Changzhou Songbai Chemical
 - 10.4.1 Changzhou Songbai Chemical Basic Information
 - 10.4.2 Changzhou Songbai Chemical Water Soluble PVA Fiber Product Overview
 - 10.4.3 Changzhou Songbai Chemical Water Soluble PVA Fiber Product Market Performance
 - 10.4.4 Changzhou Songbai Chemical Business Overview
 - 10.4.5 Changzhou Songbai Chemical Recent Developments
- 10.5 Joyforce
 - 10.5.1 Joyforce Basic Information
 - 10.5.2 Joyforce Water Soluble PVA Fiber Product Overview
 - 10.5.3 Joyforce Water Soluble PVA Fiber Product Market Performance
 - 10.5.4 Joyforce Business Overview
 - 10.5.5 Joyforce Recent Developments
- 10.6 Wanwei
 - 10.6.1 Wanwei Basic Information
 - 10.6.2 Wanwei Water Soluble PVA Fiber Product Overview
 - 10.6.3 Wanwei Water Soluble PVA Fiber Product Market Performance
 - 10.6.4 Wanwei Business Overview
 - 10.6.5 Wanwei Recent Developments
- 10.7 Beihai Fiberglass

- 10.7.1 Beihai Fiberglass Basic Information
- 10.7.2 Beihai Fiberglass Water Soluble PVA Fiber Product Overview
- 10.7.3 Beihai Fiberglass Water Soluble PVA Fiber Product Market Performance
- 10.7.4 Beihai Fiberglass Business Overview
- 10.7.5 Beihai Fiberglass Recent Developments
- 10.8 Chang Chun Group
 - 10.8.1 Chang Chun Group Basic Information
 - 10.8.2 Chang Chun Group Water Soluble PVA Fiber Product Overview
 - 10.8.3 Chang Chun Group Water Soluble PVA Fiber Product Market Performance
 - 10.8.4 Chang Chun Group Business Overview
 - 10.8.5 Chang Chun Group Recent Developments
- 10.9 Luyang Energy-saving Materials
 - 10.9.1 Luyang Energy-saving Materials Basic Information
 - 10.9.2 Luyang Energy-saving Materials Water Soluble PVA Fiber Product Overview
 - 10.9.3 Luyang Energy-saving Materials Water Soluble PVA Fiber Product Market Performance
 - 10.9.4 Luyang Energy-saving Materials Business Overview
 - 10.9.5 Luyang Energy-saving Materials Recent Developments
- 10.10 Liwei Chemical
 - 10.10.1 Liwei Chemical Basic Information
 - 10.10.2 Liwei Chemical Water Soluble PVA Fiber Product Overview
 - 10.10.3 Liwei Chemical Water Soluble PVA Fiber Product Market Performance
 - 10.10.4 Liwei Chemical Business Overview
 - 10.10.5 Liwei Chemical Recent Developments
- 10.11 Fujian Fuwei
 - 10.11.1 Fujian Fuwei Basic Information
 - 10.11.2 Fujian Fuwei Water Soluble PVA Fiber Product Overview
 - 10.11.3 Fujian Fuwei Water Soluble PVA Fiber Product Market Performance
 - 10.11.4 Fujian Fuwei Business Overview
 - 10.11.5 Fujian Fuwei Recent Developments
- 10.12 STW
 - 10.12.1 STW Basic Information
 - 10.12.2 STW Water Soluble PVA Fiber Product Overview
 - 10.12.3 STW Water Soluble PVA Fiber Product Market Performance
 - 10.12.4 STW Business Overview
 - 10.12.5 STW Recent Developments

11 WATER SOLUBLE PVA FIBER MARKET FORECAST BY REGION

- 11.1 Global Water Soluble PVA Fiber Market Size Forecast
- 11.2 Global Water Soluble PVA Fiber Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Water Soluble PVA Fiber Market Size Forecast by Country
 - 11.2.3 Asia Pacific Water Soluble PVA Fiber Market Size Forecast by Region
 - 11.2.4 South America Water Soluble PVA Fiber Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Water Soluble PVA Fiber by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Water Soluble PVA Fiber Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Water Soluble PVA Fiber by Type (2026-2035)
 - 12.1.2 Global Water Soluble PVA Fiber Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Water Soluble PVA Fiber by Type (2026-2035)
- 12.2 Global Water Soluble PVA Fiber Market Forecast by Application (2026-2035)
 - 12.2.1 Global Water Soluble PVA Fiber Sales (K MT) Forecast by Application
 - 12.2.2 Global Water Soluble PVA Fiber Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Water Soluble PVA Fiber Market Size by Type (M USD)
- Table 4. Global Water Soluble PVA Fiber Market Size by Application
- Table 5. Water Soluble PVA Fiber Market Size Comparison by Region (M USD)
- Table 6. Global Water Soluble PVA Fiber Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Water Soluble PVA Fiber Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Water Soluble PVA Fiber Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Water Soluble PVA Fiber Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Water Soluble PVA Fiber as of 2025)
- Table 11. Global Market Water Soluble PVA Fiber Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Water Soluble PVA Fiber Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Water Soluble PVA Fiber Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Water Soluble PVA Fiber Sales by Type (K MT)
- Table 27. Global Water Soluble PVA Fiber Market Size by Type (M USD)
- Table 28. Global Water Soluble PVA Fiber Sales (K MT) by Type (2020-2025)

- Table 29. Global Water Soluble PVA Fiber Sales Market Share by Type (2020-2025)
- Table 30. Global Water Soluble PVA Fiber Market Size (M USD) by Type (2020-2025)
- Table 31. Global Water Soluble PVA Fiber Market Share by Type (2020-2025)
- Table 32. Global Water Soluble PVA Fiber Price (USD/KG) by Type (2020-2025)
- Table 33. Global Water Soluble PVA Fiber Sales (K MT) by Application
- Table 34. Global Water Soluble PVA Fiber Market Size by Application
- Table 35. Global Water Soluble PVA Fiber Sales by Application (2020-2025) & (K MT)
- Table 36. Global Water Soluble PVA Fiber Sales Market Share by Application (2020-2025)
- Table 37. Global Water Soluble PVA Fiber Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Water Soluble PVA Fiber Market Share by Application (2020-2025)
- Table 39. Global Water Soluble PVA Fiber Sales Growth Rate by Application (2020-2025)
- Table 40. Global Water Soluble PVA Fiber Sales by Region (2020-2025) & (K MT)
- Table 41. Global Water Soluble PVA Fiber Sales Market Share by Region (2020-2025)
- Table 42. Global Water Soluble PVA Fiber Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Water Soluble PVA Fiber Market Size by Region (2020-2025)
- Table 44. North America Water Soluble PVA Fiber Sales by Country (2020-2025) & (K MT)
- Table 45. North America Water Soluble PVA Fiber Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Water Soluble PVA Fiber Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Water Soluble PVA Fiber Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Water Soluble PVA Fiber Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Water Soluble PVA Fiber Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Water Soluble PVA Fiber Sales by Country (2020-2025) & (K MT)
- Table 51. South America Water Soluble PVA Fiber Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Water Soluble PVA Fiber Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Water Soluble PVA Fiber Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Water Soluble PVA Fiber Production (K MT) by Region(2020-2025)
- Table 55. Global Water Soluble PVA Fiber Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Water Soluble PVA Fiber Revenue Market Share by Region

(2020-2025)

Table 57. Global Water Soluble PVA Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Water Soluble PVA Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Water Soluble PVA Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Water Soluble PVA Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Water Soluble PVA Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Kuraray Basic Information

Table 63. Kuraray Water Soluble PVA Fiber Product Overview

Table 64. Kuraray Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Kuraray Business Overview

Table 66. Kuraray SWOT Analysis

Table 67. Kuraray Recent Developments

Table 68. ElephChem Basic Information

Table 69. ElephChem Water Soluble PVA Fiber Product Overview

Table 70. ElephChem Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. ElephChem Business Overview

Table 72. ElephChem SWOT Analysis

Table 73. ElephChem Recent Developments

Table 74. BOULING CHEMICAL Basic Information

Table 75. BOULING CHEMICAL Water Soluble PVA Fiber Product Overview

Table 76. BOULING CHEMICAL Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. BOULING CHEMICAL Business Overview

Table 78. BOULING CHEMICAL SWOT Analysis

Table 79. BOULING CHEMICAL Recent Developments

Table 80. Changzhou Songbai Chemical Basic Information

Table 81. Changzhou Songbai Chemical Water Soluble PVA Fiber Product Overview

Table 82. Changzhou Songbai Chemical Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Changzhou Songbai Chemical Business Overview

- Table 84. Changzhou Songbai Chemical Recent Developments
- Table 85. Joyforce Basic Information
- Table 86. Joyforce Water Soluble PVA Fiber Product Overview
- Table 87. Joyforce Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Joyforce Business Overview
- Table 89. Joyforce Recent Developments
- Table 90. Wanwei Basic Information
- Table 91. Wanwei Water Soluble PVA Fiber Product Overview
- Table 92. Wanwei Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Wanwei Business Overview
- Table 94. Wanwei Recent Developments
- Table 95. Beihai Fiberglass Basic Information
- Table 96. Beihai Fiberglass Water Soluble PVA Fiber Product Overview
- Table 97. Beihai Fiberglass Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Beihai Fiberglass Business Overview
- Table 99. Beihai Fiberglass Recent Developments
- Table 100. Chang Chun Group Basic Information
- Table 101. Chang Chun Group Water Soluble PVA Fiber Product Overview
- Table 102. Chang Chun Group Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Chang Chun Group Business Overview
- Table 104. Chang Chun Group Recent Developments
- Table 105. Luyang Energy-saving Materials Basic Information
- Table 106. Luyang Energy-saving Materials Water Soluble PVA Fiber Product Overview
- Table 107. Luyang Energy-saving Materials Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Luyang Energy-saving Materials Business Overview
- Table 109. Luyang Energy-saving Materials Recent Developments
- Table 110. Liwei Chemical Basic Information
- Table 111. Liwei Chemical Water Soluble PVA Fiber Product Overview
- Table 112. Liwei Chemical Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Liwei Chemical Business Overview
- Table 114. Liwei Chemical Recent Developments
- Table 115. Fujian Fuwei Basic Information
- Table 116. Fujian Fuwei Water Soluble PVA Fiber Product Overview

Table 117. Fujian Fuwei Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Fujian Fuwei Business Overview

Table 119. Fujian Fuwei Recent Developments

Table 120. STW Basic Information

Table 121. STW Water Soluble PVA Fiber Product Overview

Table 122. STW Water Soluble PVA Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. STW Business Overview

Table 124. STW Recent Developments

Table 125. Global Water Soluble PVA Fiber Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Water Soluble PVA Fiber Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Water Soluble PVA Fiber Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Water Soluble PVA Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Water Soluble PVA Fiber Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Water Soluble PVA Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Water Soluble PVA Fiber Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Water Soluble PVA Fiber Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Water Soluble PVA Fiber Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Water Soluble PVA Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Water Soluble PVA Fiber Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Water Soluble PVA Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Water Soluble PVA Fiber Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Water Soluble PVA Fiber Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Water Soluble PVA Fiber Price Forecast by Type (2026-2035) &

(USD/KG)

Table 140. Global Water Soluble PVA Fiber Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Water Soluble PVA Fiber Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Water Soluble PVA Fiber
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Water Soluble PVA Fiber Market Size (M USD), 2025-2035
- Figure 5. Global Water Soluble PVA Fiber Market Size (M USD) (2020-2035)
- Figure 6. Global Water Soluble PVA Fiber Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Water Soluble PVA Fiber Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Water Soluble PVA Fiber Product Life Cycle
- Figure 13. Water Soluble PVA Fiber Sales Share by Manufacturers in 2025
- Figure 14. Global Water Soluble PVA Fiber Revenue Share by Manufacturers in 2025
- Figure 15. Water Soluble PVA Fiber Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Water Soluble PVA Fiber Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Water Soluble PVA Fiber Revenue in 2025
- Figure 18. Industry Chain Map of Water Soluble PVA Fiber
- Figure 19. Global Water Soluble PVA Fiber Market PEST Analysis
- Figure 20. Global Water Soluble PVA Fiber Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Water Soluble PVA Fiber Market Share by Type
- Figure 27. Sales Market Share of Water Soluble PVA Fiber by Type (2020-2025)
- Figure 28. Sales Market Share of Water Soluble PVA Fiber by Type in 2025
- Figure 29. Market Share of Water Soluble PVA Fiber by Type (2020-2025)
- Figure 30. Market Share of Water Soluble PVA Fiber by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Water Soluble PVA Fiber Market Share by Application

Figure 33. Global Water Soluble PVA Fiber Sales Market Share by Application (2020-2025)

Figure 34. Global Water Soluble PVA Fiber Sales Market Share by Application in 2025

Figure 35. Global Water Soluble PVA Fiber Market Share by Application (2020-2025)

Figure 36. Global Water Soluble PVA Fiber Market Share by Application in 2025

Figure 37. Global Water Soluble PVA Fiber Sales Growth Rate by Application (2020-2025)

Figure 38. Global Water Soluble PVA Fiber Sales Market Share by Region (2020-2025)

Figure 39. Global Water Soluble PVA Fiber Market Size by Region (2020-2025)

Figure 40. North America Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Water Soluble PVA Fiber Sales Market Share by Country in 2024

Figure 43. North America Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Water Soluble PVA Fiber Market Size by Country in 2024

Figure 45. U.S. Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Water Soluble PVA Fiber Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Water Soluble PVA Fiber Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Water Soluble PVA Fiber Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Water Soluble PVA Fiber Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Water Soluble PVA Fiber Sales Market Share by Country in 2024

Figure 53. Europe Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Water Soluble PVA Fiber Market Size by Country in 2024

Figure 55. Germany Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Water Soluble PVA Fiber Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Water Soluble PVA Fiber Sales Market Share by Region in 2024

Figure 67. Asia Pacific Water Soluble PVA Fiber Market Size by Region in 2024

Figure 68. China Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Water Soluble PVA Fiber Sales and Growth Rate (K MT)

Figure 79. South America Water Soluble PVA Fiber Sales Market Share by Country in 2024

Figure 80. South America Water Soluble PVA Fiber Market Size and Growth Rate (M

USD)

Figure 81. South America Water Soluble PVA Fiber Market Size by Country in 2024

Figure 82. Brazil Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Water Soluble PVA Fiber Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Water Soluble PVA Fiber Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Water Soluble PVA Fiber Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Water Soluble PVA Fiber Market Size by Region in 2024

Figure 92. Saudi Arabia Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Water Soluble PVA Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Water Soluble PVA Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Water Soluble PVA Fiber Production Market Share by Region (2020-2025)

Figure 103. North America Water Soluble PVA Fiber Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Water Soluble PVA Fiber Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Water Soluble PVA Fiber Production (K MT) Growth Rate (2020-2025)

Figure 106. China Water Soluble PVA Fiber Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Water Soluble PVA Fiber Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Water Soluble PVA Fiber Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Water Soluble PVA Fiber Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Water Soluble PVA Fiber Market Share Forecast by Type (2026-2035)

Figure 111. Global Water Soluble PVA Fiber Sales Forecast by Application (2026-2035)

Figure 112. Global Water Soluble PVA Fiber Market Share Forecast by Application (2026-2035)

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