

# Global Water-resistant Grease Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GC309DADCD13EN.html>

Date: March 2026

Pages: 154

Price: US\$ 2,980.00 (Single User License)

ID: GC309DADCD13EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Water-resistant Grease competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of water-resistant grease reached 3,720.39 tons, with an average selling price of US\$47.53/kg. Water-resistant grease is a special type of grease designed for water contact, humid, or high-humidity operating conditions. It uses synthetic hydrocarbons, silicone oil, or mineral oil as base oil, combined with lithium-based, aluminum-based, or complex calcium soap thickeners, and adds demulsifiers (such as polyether surfactants), rust inhibitors (such as benzotriazole), and water-erosion-resistant additives to form a three-dimensional network structure. Even in the presence of water, it maintains colloidal stability (water loss  $\leq 5\%$ ), demulsibility (oil-water separation time  $\leq 10$  min), and corrosion resistance (copper strip corrosion test  $\geq 1$  grade). It also meets the requirements of low coefficient of friction, high extreme pressure carrying capacity (FZG gear test  $\geq 10$  grade), and wide temperature range adaptability ( $-30^\circ$  to  $150^\circ$ ). The gross profit margin for water-resistant grease was 21.73%, with a gross profit of US\$10.33. Single-line production capacity was 150-165 tons/year. The upstream of water-resistant grease production involves base oils (mineral oil, synthetic esters, silicone oil), thickeners (lithium soap, complex calcium soap, polyurea), and water-resistant additives (demulsifiers, rust inhibitors, adhesion promoters), represented by companies such as ExxonMobil, Shell, BASF, Lubrizol, and Sinopec Great Wall Lubricating Oil. The midstream involves the formulation and production of water-resistant greases (Shell Gadus series, Mobil XHP series, Total Multis series, Fuchs, Kunlun water seal grease, Longpan marine grease, Tongyi waterproof grease, etc.). The downstream applications include lubrication of ship propeller shafts, port cranes, underwater equipment, food processing equipment,

agricultural machinery, tunnel construction equipment, and bearings and gears in humid environments.

The global Water-resistant Grease market size was estimated at USD 177.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Water-resistant Grease market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Water-resistant Grease market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Water-resistant Grease market.

### **Global Water-resistant Grease Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate

product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

KI?ber Lubrication

Fuchs Petrolub

Shell

Sinopec

JAX

3M

TotalEnergies

ExxonMobil

KYODO YUSHI

Fuchs

THK

Henkel

BASF

Essence

Chevron

Techoel

### **Market Segmentation (by Type)**

Synthetic Hydrocarbon-based

Silicone Oil-based

Polyether-based

Mineral Oil-based

### **Market Segmentation (by Application)**

Marine Shafting

Paper Machine Drying Cylinders

Food Processing Equipment

Hydropower Equipment

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Water-resistant Grease Market

Overview of the regional outlook of the Water-resistant Grease Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Water-resistant Grease Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Water-resistant Grease, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing

plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Water-resistant Grease
- 1.2 Key Market Segments
  - 1.2.1 Water-resistant Grease Segment by Type
  - 1.2.2 Water-resistant Grease Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 WATER-RESISTANT GREASE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Water-resistant Grease Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Water-resistant Grease Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 WATER-RESISTANT GREASE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Water-resistant Grease Product Life Cycle
- 3.3 Global Water-resistant Grease Sales by Manufacturers (2020-2025)
- 3.4 Global Water-resistant Grease Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Water-resistant Grease Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Water-resistant Grease Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Water-resistant Grease Market Competitive Situation and Trends
  - 3.8.1 Water-resistant Grease Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Water-resistant Grease Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 WATER-RESISTANT GREASE INDUSTRY CHAIN ANALYSIS**

- 4.1 Water-resistant Grease Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF WATER-RESISTANT GREASE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Water-resistant Grease Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Water-resistant Grease Market
- 5.7 ESG Ratings of Leading Companies

## **6 WATER-RESISTANT GREASE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Water-resistant Grease Sales Market Share by Type (2020-2025)
- 6.3 Global Water-resistant Grease Market Size by Type (2020-2025)
- 6.4 Global Water-resistant Grease Price by Type (2020-2025)

## **7 WATER-RESISTANT GREASE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Water-resistant Grease Market Sales by Application (2020-2025)
- 7.3 Global Water-resistant Grease Market Size (M USD) by Application (2020-2025)
- 7.4 Global Water-resistant Grease Sales Growth Rate by Application (2020-2025)

## **8 WATER-RESISTANT GREASE MARKET SALES BY REGION**

- 8.1 Global Water-resistant Grease Sales by Region
  - 8.1.1 Global Water-resistant Grease Sales by Region
  - 8.1.2 Global Water-resistant Grease Sales Market Share by Region
- 8.2 Global Water-resistant Grease Market Size by Region
  - 8.2.1 Global Water-resistant Grease Market Size by Region
  - 8.2.2 Global Water-resistant Grease Market Size by Region
- 8.3 North America
  - 8.3.1 North America Water-resistant Grease Sales by Country
  - 8.3.2 North America Water-resistant Grease Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Water-resistant Grease Sales by Country
  - 8.4.2 Europe Water-resistant Grease Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Water-resistant Grease Sales by Region
  - 8.5.2 Asia Pacific Water-resistant Grease Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Water-resistant Grease Sales by Country
  - 8.6.2 South America Water-resistant Grease Market Size by Country
  - 8.6.3 Brazil Market Overview

- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Water-resistant Grease Sales by Region
  - 8.7.2 Middle East and Africa Water-resistant Grease Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 WATER-RESISTANT GREASE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Water-resistant Grease by Region(2020-2025)
- 9.2 Global Water-resistant Grease Revenue Market Share by Region (2020-2025)
- 9.3 Global Water-resistant Grease Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Water-resistant Grease Production
  - 9.4.1 North America Water-resistant Grease Production Growth Rate (2020-2025)
  - 9.4.2 North America Water-resistant Grease Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Water-resistant Grease Production
  - 9.5.1 Europe Water-resistant Grease Production Growth Rate (2020-2025)
  - 9.5.2 Europe Water-resistant Grease Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Water-resistant Grease Production (2020-2025)
  - 9.6.1 Japan Water-resistant Grease Production Growth Rate (2020-2025)
  - 9.6.2 Japan Water-resistant Grease Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Water-resistant Grease Production (2020-2025)
  - 9.7.1 China Water-resistant Grease Production Growth Rate (2020-2025)
  - 9.7.2 China Water-resistant Grease Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Klüber Lubrication
  - 10.1.1 Klüber Lubrication Basic Information
  - 10.1.2 Klüber Lubrication Water-resistant Grease Product Overview

- 10.1.3 Klüber Lubrication Water-resistant Grease Product Market Performance
- 10.1.4 Klüber Lubrication Business Overview
- 10.1.5 Klüber Lubrication SWOT Analysis
- 10.1.6 Klüber Lubrication Recent Developments
- 10.2 Fuchs Petrolub
  - 10.2.1 Fuchs Petrolub Basic Information
  - 10.2.2 Fuchs Petrolub Water-resistant Grease Product Overview
  - 10.2.3 Fuchs Petrolub Water-resistant Grease Product Market Performance
  - 10.2.4 Fuchs Petrolub Business Overview
  - 10.2.5 Fuchs Petrolub SWOT Analysis
  - 10.2.6 Fuchs Petrolub Recent Developments
- 10.3 Shell
  - 10.3.1 Shell Basic Information
  - 10.3.2 Shell Water-resistant Grease Product Overview
  - 10.3.3 Shell Water-resistant Grease Product Market Performance
  - 10.3.4 Shell Business Overview
  - 10.3.5 Shell SWOT Analysis
  - 10.3.6 Shell Recent Developments
- 10.4 Sinopec
  - 10.4.1 Sinopec Basic Information
  - 10.4.2 Sinopec Water-resistant Grease Product Overview
  - 10.4.3 Sinopec Water-resistant Grease Product Market Performance
  - 10.4.4 Sinopec Business Overview
  - 10.4.5 Sinopec Recent Developments
- 10.5 JAX
  - 10.5.1 JAX Basic Information
  - 10.5.2 JAX Water-resistant Grease Product Overview
  - 10.5.3 JAX Water-resistant Grease Product Market Performance
  - 10.5.4 JAX Business Overview
  - 10.5.5 JAX Recent Developments
- 10.6 3M
  - 10.6.1 3M Basic Information
  - 10.6.2 3M Water-resistant Grease Product Overview
  - 10.6.3 3M Water-resistant Grease Product Market Performance
  - 10.6.4 3M Business Overview
  - 10.6.5 3M Recent Developments
- 10.7 TotalEnergies
  - 10.7.1 TotalEnergies Basic Information
  - 10.7.2 TotalEnergies Water-resistant Grease Product Overview

- 10.7.3 TotalEnergies Water-resistant Grease Product Market Performance
- 10.7.4 TotalEnergies Business Overview
- 10.7.5 TotalEnergies Recent Developments
- 10.8 ExxonMobil
  - 10.8.1 ExxonMobil Basic Information
  - 10.8.2 ExxonMobil Water-resistant Grease Product Overview
  - 10.8.3 ExxonMobil Water-resistant Grease Product Market Performance
  - 10.8.4 ExxonMobil Business Overview
  - 10.8.5 ExxonMobil Recent Developments
- 10.9 KYODO YUSHI
  - 10.9.1 KYODO YUSHI Basic Information
  - 10.9.2 KYODO YUSHI Water-resistant Grease Product Overview
  - 10.9.3 KYODO YUSHI Water-resistant Grease Product Market Performance
  - 10.9.4 KYODO YUSHI Business Overview
  - 10.9.5 KYODO YUSHI Recent Developments
- 10.10 Fuchs
  - 10.10.1 Fuchs Basic Information
  - 10.10.2 Fuchs Water-resistant Grease Product Overview
  - 10.10.3 Fuchs Water-resistant Grease Product Market Performance
  - 10.10.4 Fuchs Business Overview
  - 10.10.5 Fuchs Recent Developments
- 10.11 THK
  - 10.11.1 THK Basic Information
  - 10.11.2 THK Water-resistant Grease Product Overview
  - 10.11.3 THK Water-resistant Grease Product Market Performance
  - 10.11.4 THK Business Overview
  - 10.11.5 THK Recent Developments
- 10.12 Henkel
  - 10.12.1 Henkel Basic Information
  - 10.12.2 Henkel Water-resistant Grease Product Overview
  - 10.12.3 Henkel Water-resistant Grease Product Market Performance
  - 10.12.4 Henkel Business Overview
  - 10.12.5 Henkel Recent Developments
- 10.13 BASF
  - 10.13.1 BASF Basic Information
  - 10.13.2 BASF Water-resistant Grease Product Overview
  - 10.13.3 BASF Water-resistant Grease Product Market Performance
  - 10.13.4 BASF Business Overview
  - 10.13.5 BASF Recent Developments

## 10.14 Essence

- 10.14.1 Essence Basic Information
- 10.14.2 Essence Water-resistant Grease Product Overview
- 10.14.3 Essence Water-resistant Grease Product Market Performance
- 10.14.4 Essence Business Overview
- 10.14.5 Essence Recent Developments

## 10.15 Chevron

- 10.15.1 Chevron Basic Information
- 10.15.2 Chevron Water-resistant Grease Product Overview
- 10.15.3 Chevron Water-resistant Grease Product Market Performance
- 10.15.4 Chevron Business Overview
- 10.15.5 Chevron Recent Developments

## 10.16 Techoel

- 10.16.1 Techoel Basic Information
- 10.16.2 Techoel Water-resistant Grease Product Overview
- 10.16.3 Techoel Water-resistant Grease Product Market Performance
- 10.16.4 Techoel Business Overview
- 10.16.5 Techoel Recent Developments

## **11 WATER-RESISTANT GREASE MARKET FORECAST BY REGION**

### 11.1 Global Water-resistant Grease Market Size Forecast

### 11.2 Global Water-resistant Grease Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Water-resistant Grease Market Size Forecast by Country
- 11.2.3 Asia Pacific Water-resistant Grease Market Size Forecast by Region
- 11.2.4 South America Water-resistant Grease Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Water-resistant Grease by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global Water-resistant Grease Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of Water-resistant Grease by Type (2026-2035)
- 12.1.2 Global Water-resistant Grease Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of Water-resistant Grease by Type (2026-2035)

### 12.2 Global Water-resistant Grease Market Forecast by Application (2026-2035)

- 12.2.1 Global Water-resistant Grease Sales (K MT) Forecast by Application
- 12.2.2 Global Water-resistant Grease Market Size (M USD) Forecast by Application (2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Water-resistant Grease Market Size by Type (M USD)
- Table 4. Global Water-resistant Grease Market Size by Application
- Table 5. Water-resistant Grease Market Size Comparison by Region (M USD)
- Table 6. Global Water-resistant Grease Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Water-resistant Grease Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Water-resistant Grease Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Water-resistant Grease Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Water-resistant Grease as of 2025)
- Table 11. Global Market Water-resistant Grease Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Water-resistant Grease Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Water-resistant Grease Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Water-resistant Grease Sales by Type (K MT)
- Table 27. Global Water-resistant Grease Market Size by Type (M USD)
- Table 28. Global Water-resistant Grease Sales (K MT) by Type (2020-2025)
- Table 29. Global Water-resistant Grease Sales Market Share by Type (2020-2025)

- Table 30. Global Water-resistant Grease Market Size (M USD) by Type (2020-2025)
- Table 31. Global Water-resistant Grease Market Share by Type (2020-2025)
- Table 32. Global Water-resistant Grease Price (USD/KG) by Type (2020-2025)
- Table 33. Global Water-resistant Grease Sales (K MT) by Application
- Table 34. Global Water-resistant Grease Market Size by Application
- Table 35. Global Water-resistant Grease Sales by Application (2020-2025) & (K MT)
- Table 36. Global Water-resistant Grease Sales Market Share by Application (2020-2025)
- Table 37. Global Water-resistant Grease Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Water-resistant Grease Market Share by Application (2020-2025)
- Table 39. Global Water-resistant Grease Sales Growth Rate by Application (2020-2025)
- Table 40. Global Water-resistant Grease Sales by Region (2020-2025) & (K MT)
- Table 41. Global Water-resistant Grease Sales Market Share by Region (2020-2025)
- Table 42. Global Water-resistant Grease Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Water-resistant Grease Market Size by Region (2020-2025)
- Table 44. North America Water-resistant Grease Sales by Country (2020-2025) & (K MT)
- Table 45. North America Water-resistant Grease Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Water-resistant Grease Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Water-resistant Grease Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Water-resistant Grease Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Water-resistant Grease Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Water-resistant Grease Sales by Country (2020-2025) & (K MT)
- Table 51. South America Water-resistant Grease Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Water-resistant Grease Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Water-resistant Grease Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Water-resistant Grease Production (K MT) by Region(2020-2025)
- Table 55. Global Water-resistant Grease Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Water-resistant Grease Revenue Market Share by Region (2020-2025)

Table 57. Global Water-resistant Grease Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Water-resistant Grease Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Water-resistant Grease Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Water-resistant Grease Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Water-resistant Grease Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Klüber Lubrication Basic Information

Table 63. Klüber Lubrication Water-resistant Grease Product Overview

Table 64. Klüber Lubrication Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Klüber Lubrication Business Overview

Table 66. Klüber Lubrication SWOT Analysis

Table 67. Klüber Lubrication Recent Developments

Table 68. Fuchs Petrolub Basic Information

Table 69. Fuchs Petrolub Water-resistant Grease Product Overview

Table 70. Fuchs Petrolub Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Fuchs Petrolub Business Overview

Table 72. Fuchs Petrolub SWOT Analysis

Table 73. Fuchs Petrolub Recent Developments

Table 74. Shell Basic Information

Table 75. Shell Water-resistant Grease Product Overview

Table 76. Shell Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Shell Business Overview

Table 78. Shell SWOT Analysis

Table 79. Shell Recent Developments

Table 80. Sinopec Basic Information

Table 81. Sinopec Water-resistant Grease Product Overview

Table 82. Sinopec Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Sinopec Business Overview

Table 84. Sinopec Recent Developments

Table 85. JAX Basic Information

Table 86. JAX Water-resistant Grease Product Overview

- Table 87. JAX Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. JAX Business Overview
- Table 89. JAX Recent Developments
- Table 90. 3M Basic Information
- Table 91. 3M Water-resistant Grease Product Overview
- Table 92. 3M Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. 3M Business Overview
- Table 94. 3M Recent Developments
- Table 95. TotalEnergies Basic Information
- Table 96. TotalEnergies Water-resistant Grease Product Overview
- Table 97. TotalEnergies Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. TotalEnergies Business Overview
- Table 99. TotalEnergies Recent Developments
- Table 100. ExxonMobil Basic Information
- Table 101. ExxonMobil Water-resistant Grease Product Overview
- Table 102. ExxonMobil Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. ExxonMobil Business Overview
- Table 104. ExxonMobil Recent Developments
- Table 105. KYODO YUSHI Basic Information
- Table 106. KYODO YUSHI Water-resistant Grease Product Overview
- Table 107. KYODO YUSHI Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. KYODO YUSHI Business Overview
- Table 109. KYODO YUSHI Recent Developments
- Table 110. Fuchs Basic Information
- Table 111. Fuchs Water-resistant Grease Product Overview
- Table 112. Fuchs Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Fuchs Business Overview
- Table 114. Fuchs Recent Developments
- Table 115. THK Basic Information
- Table 116. THK Water-resistant Grease Product Overview
- Table 117. THK Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. THK Business Overview

- Table 119. THK Recent Developments
- Table 120. Henkel Basic Information
- Table 121. Henkel Water-resistant Grease Product Overview
- Table 122. Henkel Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Henkel Business Overview
- Table 124. Henkel Recent Developments
- Table 125. BASF Basic Information
- Table 126. BASF Water-resistant Grease Product Overview
- Table 127. BASF Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. BASF Business Overview
- Table 129. BASF Recent Developments
- Table 130. Essence Basic Information
- Table 131. Essence Water-resistant Grease Product Overview
- Table 132. Essence Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Essence Business Overview
- Table 134. Essence Recent Developments
- Table 135. Chevron Basic Information
- Table 136. Chevron Water-resistant Grease Product Overview
- Table 137. Chevron Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Chevron Business Overview
- Table 139. Chevron Recent Developments
- Table 140. Techoel Basic Information
- Table 141. Techoel Water-resistant Grease Product Overview
- Table 142. Techoel Water-resistant Grease Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Techoel Business Overview
- Table 144. Techoel Recent Developments
- Table 145. Global Water-resistant Grease Sales Forecast by Region (2026-2035) & (K MT)
- Table 146. Global Water-resistant Grease Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Water-resistant Grease Sales Forecast by Country (2026-2035) & (K MT)
- Table 148. North America Water-resistant Grease Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Water-resistant Grease Sales Forecast by Country (2026-2035) & (K MT)

Table 150. Europe Water-resistant Grease Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Water-resistant Grease Sales Forecast by Region (2026-2035) & (K MT)

Table 152. Asia Pacific Water-resistant Grease Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Water-resistant Grease Sales Forecast by Country (2026-2035) & (K MT)

Table 154. South America Water-resistant Grease Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Water-resistant Grease Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Water-resistant Grease Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Water-resistant Grease Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global Water-resistant Grease Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Water-resistant Grease Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global Water-resistant Grease Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global Water-resistant Grease Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Water-resistant Grease
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Water-resistant Grease Market Size (M USD), 2025-2035
- Figure 5. Global Water-resistant Grease Market Size (M USD) (2020-2035)
- Figure 6. Global Water-resistant Grease Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Water-resistant Grease Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Water-resistant Grease Product Life Cycle
- Figure 13. Water-resistant Grease Sales Share by Manufacturers in 2025
- Figure 14. Global Water-resistant Grease Revenue Share by Manufacturers in 2025
- Figure 15. Water-resistant Grease Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Water-resistant Grease Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Water-resistant Grease Revenue in 2025
- Figure 18. Industry Chain Map of Water-resistant Grease
- Figure 19. Global Water-resistant Grease Market PEST Analysis
- Figure 20. Global Water-resistant Grease Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Water-resistant Grease Market Share by Type
- Figure 27. Sales Market Share of Water-resistant Grease by Type (2020-2025)
- Figure 28. Sales Market Share of Water-resistant Grease by Type in 2025
- Figure 29. Market Share of Water-resistant Grease by Type (2020-2025)
- Figure 30. Market Share of Water-resistant Grease by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Water-resistant Grease Market Share by Application

- Figure 33. Global Water-resistant Grease Sales Market Share by Application (2020-2025)
- Figure 34. Global Water-resistant Grease Sales Market Share by Application in 2025
- Figure 35. Global Water-resistant Grease Market Share by Application (2020-2025)
- Figure 36. Global Water-resistant Grease Market Share by Application in 2025
- Figure 37. Global Water-resistant Grease Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Water-resistant Grease Sales Market Share by Region (2020-2025)
- Figure 39. Global Water-resistant Grease Market Size by Region (2020-2025)
- Figure 40. North America Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Water-resistant Grease Sales Market Share by Country in 2024
- Figure 43. North America Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Water-resistant Grease Market Size by Country in 2024
- Figure 45. U.S. Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Water-resistant Grease Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Water-resistant Grease Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Water-resistant Grease Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Water-resistant Grease Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Water-resistant Grease Sales Market Share by Country in 2024
- Figure 53. Europe Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Water-resistant Grease Market Size by Country in 2024
- Figure 55. Germany Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Water-resistant Grease Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Water-resistant Grease Sales Market Share by Region in 2024

Figure 67. Asia Pacific Water-resistant Grease Market Size by Region in 2024

Figure 68. China Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Water-resistant Grease Sales and Growth Rate (K MT)

Figure 79. South America Water-resistant Grease Sales Market Share by Country in 2024

Figure 80. South America Water-resistant Grease Market Size and Growth Rate (M USD)

Figure 81. South America Water-resistant Grease Market Size by Country in 2024

Figure 82. Brazil Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Water-resistant Grease Market Size and Growth Rate (2020-2025) &

(M USD)

Figure 84. Argentina Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Water-resistant Grease Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Water-resistant Grease Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Water-resistant Grease Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Water-resistant Grease Market Size by Region in 2024

Figure 92. Saudi Arabia Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Water-resistant Grease Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Water-resistant Grease Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Water-resistant Grease Production Market Share by Region (2020-2025)

Figure 103. North America Water-resistant Grease Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Water-resistant Grease Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Water-resistant Grease Production (K MT) Growth Rate (2020-2025)

Figure 106. China Water-resistant Grease Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Water-resistant Grease Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Water-resistant Grease Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Water-resistant Grease Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Water-resistant Grease Market Share Forecast by Type (2026-2035)

Figure 111. Global Water-resistant Grease Sales Forecast by Application (2026-2035)

Figure 112. Global Water-resistant Grease Market Share Forecast by Application (2026-2035)

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