

# Global Water-based Tackifying Resins Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Water-based Tackifying Resins competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Water-based Tackifying Resins are additives used in water-based adhesive or coating formulations to enhance initial tack, adhesion, and overall bonding performance. They are typically based on rosin resins, hydrocarbon resins, or terpene resins modified to be dispersible or soluble in water.

The global Water-based Tackifying Resins market size was estimated at USD 166.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Water-based Tackifying Resins market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Water-based Tackifying Resins market. It offers detailed profiles of major players, including

their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Water-based Tackifying Resins market.

### **Global Water-based Tackifying Resins Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

Kraton  
Schill+Seilacher  
Arakawa Chemical  
West Tech Chemical  
Guangdong Komo Group  
Zhejiang Xinsong Resin  
Foshan Baolin Chemical Industry

#### **Market Segmentation (by Type)**

Hydrocarbon Resin Type  
Rosin Ester Resin Type  
Terpene Resin Type

## **Market Segmentation (by Application)**

Water-based Adhesives  
Rubber and Plastics  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Water-based Tackifying Resins Market  
Overview of the regional outlook of the Water-based Tackifying Resins Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Water-based Tackifying Resins Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Water-based Tackifying Resins, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Water-based Tackifying Resins
- 1.2 Key Market Segments
  - 1.2.1 Water-based Tackifying Resins Segment by Type
  - 1.2.2 Water-based Tackifying Resins Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 WATER-BASED TACKIFYING RESINS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Water-based Tackifying Resins Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Water-based Tackifying Resins Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 WATER-BASED TACKIFYING RESINS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Water-based Tackifying Resins Product Life Cycle
- 3.3 Global Water-based Tackifying Resins Sales by Manufacturers (2020-2025)
- 3.4 Global Water-based Tackifying Resins Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Water-based Tackifying Resins Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Water-based Tackifying Resins Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Water-based Tackifying Resins Market Competitive Situation and Trends
  - 3.8.1 Water-based Tackifying Resins Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Water-based Tackifying Resins Players Market Share

by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 WATER-BASED TACKIFYING RESINS INDUSTRY CHAIN ANALYSIS**

4.1 Water-based Tackifying Resins Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF WATER-BASED TACKIFYING RESINS MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Water-based Tackifying Resins Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Water-based Tackifying Resins Market

5.7 ESG Ratings of Leading Companies

## **6 WATER-BASED TACKIFYING RESINS MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Water-based Tackifying Resins Sales Market Share by Type (2020-2025)

6.3 Global Water-based Tackifying Resins Market Size by Type (2020-2025)

6.4 Global Water-based Tackifying Resins Price by Type (2020-2025)

## **7 WATER-BASED TACKIFYING RESINS MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Water-based Tackifying Resins Market Sales by Application (2020-2025)
- 7.3 Global Water-based Tackifying Resins Market Size (M USD) by Application (2020-2025)
- 7.4 Global Water-based Tackifying Resins Sales Growth Rate by Application (2020-2025)

## **8 WATER-BASED TACKIFYING RESINS MARKET SALES BY REGION**

- 8.1 Global Water-based Tackifying Resins Sales by Region
  - 8.1.1 Global Water-based Tackifying Resins Sales by Region
  - 8.1.2 Global Water-based Tackifying Resins Sales Market Share by Region
- 8.2 Global Water-based Tackifying Resins Market Size by Region
  - 8.2.1 Global Water-based Tackifying Resins Market Size by Region
  - 8.2.2 Global Water-based Tackifying Resins Market Size by Region
- 8.3 North America
  - 8.3.1 North America Water-based Tackifying Resins Sales by Country
  - 8.3.2 North America Water-based Tackifying Resins Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Water-based Tackifying Resins Sales by Country
  - 8.4.2 Europe Water-based Tackifying Resins Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Water-based Tackifying Resins Sales by Region
  - 8.5.2 Asia Pacific Water-based Tackifying Resins Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Water-based Tackifying Resins Sales by Country
  - 8.6.2 South America Water-based Tackifying Resins Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Water-based Tackifying Resins Sales by Region
  - 8.7.2 Middle East and Africa Water-based Tackifying Resins Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 WATER-BASED TACKIFYING RESINS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Water-based Tackifying Resins by Region(2020-2025)
- 9.2 Global Water-based Tackifying Resins Revenue Market Share by Region (2020-2025)
- 9.3 Global Water-based Tackifying Resins Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Water-based Tackifying Resins Production
  - 9.4.1 North America Water-based Tackifying Resins Production Growth Rate (2020-2025)
  - 9.4.2 North America Water-based Tackifying Resins Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Water-based Tackifying Resins Production
  - 9.5.1 Europe Water-based Tackifying Resins Production Growth Rate (2020-2025)
  - 9.5.2 Europe Water-based Tackifying Resins Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Water-based Tackifying Resins Production (2020-2025)
  - 9.6.1 Japan Water-based Tackifying Resins Production Growth Rate (2020-2025)
  - 9.6.2 Japan Water-based Tackifying Resins Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Water-based Tackifying Resins Production (2020-2025)
  - 9.7.1 China Water-based Tackifying Resins Production Growth Rate (2020-2025)

9.7.2 China Water-based Tackifying Resins Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Kraton

10.1.1 Kraton Basic Information

10.1.2 Kraton Water-based Tackifying Resins Product Overview

10.1.3 Kraton Water-based Tackifying Resins Product Market Performance

10.1.4 Kraton Business Overview

10.1.5 Kraton SWOT Analysis

10.1.6 Kraton Recent Developments

### 10.2 Schill+Seilacher

10.2.1 Schill+Seilacher Basic Information

10.2.2 Schill+Seilacher Water-based Tackifying Resins Product Overview

10.2.3 Schill+Seilacher Water-based Tackifying Resins Product Market Performance

10.2.4 Schill+Seilacher Business Overview

10.2.5 Schill+Seilacher SWOT Analysis

10.2.6 Schill+Seilacher Recent Developments

### 10.3 Arakawa Chemical

10.3.1 Arakawa Chemical Basic Information

10.3.2 Arakawa Chemical Water-based Tackifying Resins Product Overview

10.3.3 Arakawa Chemical Water-based Tackifying Resins Product Market

Performance

10.3.4 Arakawa Chemical Business Overview

10.3.5 Arakawa Chemical SWOT Analysis

10.3.6 Arakawa Chemical Recent Developments

### 10.4 West Tech Chemical

10.4.1 West Tech Chemical Basic Information

10.4.2 West Tech Chemical Water-based Tackifying Resins Product Overview

10.4.3 West Tech Chemical Water-based Tackifying Resins Product Market

Performance

10.4.4 West Tech Chemical Business Overview

10.4.5 West Tech Chemical Recent Developments

### 10.5 Guangdong Komo Group

10.5.1 Guangdong Komo Group Basic Information

10.5.2 Guangdong Komo Group Water-based Tackifying Resins Product Overview

10.5.3 Guangdong Komo Group Water-based Tackifying Resins Product Market

Performance

- 10.5.4 Guangdong Komo Group Business Overview
- 10.5.5 Guangdong Komo Group Recent Developments
- 10.6 Zhejiang Xinsong Resin
  - 10.6.1 Zhejiang Xinsong Resin Basic Information
  - 10.6.2 Zhejiang Xinsong Resin Water-based Tackifying Resins Product Overview
  - 10.6.3 Zhejiang Xinsong Resin Water-based Tackifying Resins Product Market Performance
  - 10.6.4 Zhejiang Xinsong Resin Business Overview
  - 10.6.5 Zhejiang Xinsong Resin Recent Developments
- 10.7 Foshan Baolin Chemical Industry
  - 10.7.1 Foshan Baolin Chemical Industry Basic Information
  - 10.7.2 Foshan Baolin Chemical Industry Water-based Tackifying Resins Product Overview
  - 10.7.3 Foshan Baolin Chemical Industry Water-based Tackifying Resins Product Market Performance
  - 10.7.4 Foshan Baolin Chemical Industry Business Overview
  - 10.7.5 Foshan Baolin Chemical Industry Recent Developments

## **11 WATER-BASED TACKIFYING RESINS MARKET FORECAST BY REGION**

- 11.1 Global Water-based Tackifying Resins Market Size Forecast
- 11.2 Global Water-based Tackifying Resins Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Water-based Tackifying Resins Market Size Forecast by Country
  - 11.2.3 Asia Pacific Water-based Tackifying Resins Market Size Forecast by Region
  - 11.2.4 South America Water-based Tackifying Resins Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Water-based Tackifying Resins by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Water-based Tackifying Resins Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Water-based Tackifying Resins by Type (2026-2035)
  - 12.1.2 Global Water-based Tackifying Resins Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Water-based Tackifying Resins by Type (2026-2035)

12.2 Global Water-based Tackifying Resins Market Forecast by Application (2026-2035)

12.2.1 Global Water-based Tackifying Resins Sales (K MT) Forecast by Application

12.2.2 Global Water-based Tackifying Resins Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Water-based Tackifying Resins Market Size by Type (M USD)
- Table 4. Global Water-based Tackifying Resins Market Size by Application
- Table 5. Water-based Tackifying Resins Market Size Comparison by Region (M USD)
- Table 6. Global Water-based Tackifying Resins Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Water-based Tackifying Resins Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Water-based Tackifying Resins Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Water-based Tackifying Resins Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Water-based Tackifying Resins as of 2025)
- Table 11. Global Market Water-based Tackifying Resins Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Water-based Tackifying Resins Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Water-based Tackifying Resins Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Water-based Tackifying Resins Sales by Type (K MT)
- Table 27. Global Water-based Tackifying Resins Market Size by Type (M USD)

Table 28. Global Water-based Tackifying Resins Sales (K MT) by Type (2020-2025)

Table 29. Global Water-based Tackifying Resins Sales Market Share by Type (2020-2025)

Table 30. Global Water-based Tackifying Resins Market Size (M USD) by Type (2020-2025)

Table 31. Global Water-based Tackifying Resins Market Share by Type (2020-2025)

Table 32. Global Water-based Tackifying Resins Price (USD/KG) by Type (2020-2025)

Table 33. Global Water-based Tackifying Resins Sales (K MT) by Application

Table 34. Global Water-based Tackifying Resins Market Size by Application

Table 35. Global Water-based Tackifying Resins Sales by Application (2020-2025) & (K MT)

Table 36. Global Water-based Tackifying Resins Sales Market Share by Application (2020-2025)

Table 37. Global Water-based Tackifying Resins Market Size by Application (2020-2025) & (M USD)

Table 38. Global Water-based Tackifying Resins Market Share by Application (2020-2025)

Table 39. Global Water-based Tackifying Resins Sales Growth Rate by Application (2020-2025)

Table 40. Global Water-based Tackifying Resins Sales by Region (2020-2025) & (K MT)

Table 41. Global Water-based Tackifying Resins Sales Market Share by Region (2020-2025)

Table 42. Global Water-based Tackifying Resins Market Size by Region (2020-2025) & (M USD)

Table 43. Global Water-based Tackifying Resins Market Size by Region (2020-2025)

Table 44. North America Water-based Tackifying Resins Sales by Country (2020-2025) & (K MT)

Table 45. North America Water-based Tackifying Resins Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Water-based Tackifying Resins Sales by Country (2020-2025) & (K MT)

Table 47. Europe Water-based Tackifying Resins Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Water-based Tackifying Resins Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Water-based Tackifying Resins Market Size by Region (2020-2025) & (M USD)

Table 50. South America Water-based Tackifying Resins Sales by Country (2020-2025)

& (K MT)

Table 51. South America Water-based Tackifying Resins Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Water-based Tackifying Resins Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Water-based Tackifying Resins Market Size by Region (2020-2025) & (M USD)

Table 54. Global Water-based Tackifying Resins Production (K MT) by Region(2020-2025)

Table 55. Global Water-based Tackifying Resins Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Water-based Tackifying Resins Revenue Market Share by Region (2020-2025)

Table 57. Global Water-based Tackifying Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Water-based Tackifying Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Water-based Tackifying Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Water-based Tackifying Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Water-based Tackifying Resins Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Kraton Basic Information

Table 63. Kraton Water-based Tackifying Resins Product Overview

Table 64. Kraton Water-based Tackifying Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Kraton Business Overview

Table 66. Kraton SWOT Analysis

Table 67. Kraton Recent Developments

Table 68. Schill+Seilacher Basic Information

Table 69. Schill+Seilacher Water-based Tackifying Resins Product Overview

Table 70. Schill+Seilacher Water-based Tackifying Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Schill+Seilacher Business Overview

Table 72. Schill+Seilacher SWOT Analysis

Table 73. Schill+Seilacher Recent Developments

Table 74. Arakawa Chemical Basic Information

Table 75. Arakawa Chemical Water-based Tackifying Resins Product Overview

Table 76. Arakawa Chemical Water-based Tackifying Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Arakawa Chemical Business Overview

Table 78. Arakawa Chemical SWOT Analysis

Table 79. Arakawa Chemical Recent Developments

Table 80. West Tech Chemical Basic Information

Table 81. West Tech Chemical Water-based Tackifying Resins Product Overview

Table 82. West Tech Chemical Water-based Tackifying Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. West Tech Chemical Business Overview

Table 84. West Tech Chemical Recent Developments

Table 85. Guangdong Komo Group Basic Information

Table 86. Guangdong Komo Group Water-based Tackifying Resins Product Overview

Table 87. Guangdong Komo Group Water-based Tackifying Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Guangdong Komo Group Business Overview

Table 89. Guangdong Komo Group Recent Developments

Table 90. Zhejiang Xinsong Resin Basic Information

Table 91. Zhejiang Xinsong Resin Water-based Tackifying Resins Product Overview

Table 92. Zhejiang Xinsong Resin Water-based Tackifying Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Zhejiang Xinsong Resin Business Overview

Table 94. Zhejiang Xinsong Resin Recent Developments

Table 95. Foshan Baolin Chemical Industry Basic Information

Table 96. Foshan Baolin Chemical Industry Water-based Tackifying Resins Product Overview

Table 97. Foshan Baolin Chemical Industry Water-based Tackifying Resins Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Foshan Baolin Chemical Industry Business Overview

Table 99. Foshan Baolin Chemical Industry Recent Developments

Table 100. Global Water-based Tackifying Resins Sales Forecast by Region (2026-2035) & (K MT)

Table 101. Global Water-based Tackifying Resins Market Size Forecast by Region (2026-2035) & (M USD)

Table 102. North America Water-based Tackifying Resins Sales Forecast by Country (2026-2035) & (K MT)

Table 103. North America Water-based Tackifying Resins Market Size Forecast by Country (2026-2035) & (M USD)

Table 104. Europe Water-based Tackifying Resins Sales Forecast by Country

(2026-2035) & (K MT)

Table 105. Europe Water-based Tackifying Resins Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Water-based Tackifying Resins Sales Forecast by Region (2026-2035) & (K MT)

Table 107. Asia Pacific Water-based Tackifying Resins Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Water-based Tackifying Resins Sales Forecast by Country (2026-2035) & (K MT)

Table 109. South America Water-based Tackifying Resins Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Water-based Tackifying Resins Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Water-based Tackifying Resins Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Water-based Tackifying Resins Sales Forecast by Type (2026-2035) & (K MT)

Table 113. Global Water-based Tackifying Resins Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Water-based Tackifying Resins Price Forecast by Type (2026-2035) & (USD/KG)

Table 115. Global Water-based Tackifying Resins Sales (K MT) Forecast by Application (2026-2035)

Table 116. Global Water-based Tackifying Resins Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Water-based Tackifying Resins
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Water-based Tackifying Resins Market Size (M USD), 2025-2035
- Figure 5. Global Water-based Tackifying Resins Market Size (M USD) (2020-2035)
- Figure 6. Global Water-based Tackifying Resins Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Water-based Tackifying Resins Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Water-based Tackifying Resins Product Life Cycle
- Figure 13. Water-based Tackifying Resins Sales Share by Manufacturers in 2025
- Figure 14. Global Water-based Tackifying Resins Revenue Share by Manufacturers in 2025
- Figure 15. Water-based Tackifying Resins Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Water-based Tackifying Resins Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Water-based Tackifying Resins Revenue in 2025
- Figure 18. Industry Chain Map of Water-based Tackifying Resins
- Figure 19. Global Water-based Tackifying Resins Market PEST Analysis
- Figure 20. Global Water-based Tackifying Resins Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Water-based Tackifying Resins Market Share by Type
- Figure 27. Sales Market Share of Water-based Tackifying Resins by Type (2020-2025)
- Figure 28. Sales Market Share of Water-based Tackifying Resins by Type in 2025
- Figure 29. Market Share of Water-based Tackifying Resins by Type (2020-2025)
- Figure 30. Market Share of Water-based Tackifying Resins by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Water-based Tackifying Resins Market Share by Application

Figure 33. Global Water-based Tackifying Resins Sales Market Share by Application (2020-2025)

Figure 34. Global Water-based Tackifying Resins Sales Market Share by Application in 2025

Figure 35. Global Water-based Tackifying Resins Market Share by Application (2020-2025)

Figure 36. Global Water-based Tackifying Resins Market Share by Application in 2025

Figure 37. Global Water-based Tackifying Resins Sales Growth Rate by Application (2020-2025)

Figure 38. Global Water-based Tackifying Resins Sales Market Share by Region (2020-2025)

Figure 39. Global Water-based Tackifying Resins Market Size by Region (2020-2025)

Figure 40. North America Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Water-based Tackifying Resins Sales Market Share by Country in 2024

Figure 43. North America Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Water-based Tackifying Resins Market Size by Country in 2024

Figure 45. U.S. Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Water-based Tackifying Resins Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Water-based Tackifying Resins Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Water-based Tackifying Resins Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Water-based Tackifying Resins Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Water-based Tackifying Resins Sales Market Share by Country in 2024

Figure 53. Europe Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Water-based Tackifying Resins Market Size by Country in 2024

Figure 55. Germany Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Water-based Tackifying Resins Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Water-based Tackifying Resins Sales Market Share by Region in 2024

Figure 67. Asia Pacific Water-based Tackifying Resins Market Size by Region in 2024

Figure 68. China Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Water-based Tackifying Resins Sales and Growth Rate (K MT)

Figure 79. South America Water-based Tackifying Resins Sales Market Share by Country in 2024

Figure 80. South America Water-based Tackifying Resins Market Size and Growth Rate (M USD)

Figure 81. South America Water-based Tackifying Resins Market Size by Country in 2024

Figure 82. Brazil Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Water-based Tackifying Resins Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Water-based Tackifying Resins Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Water-based Tackifying Resins Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Water-based Tackifying Resins Market Size by Region in 2024

Figure 92. Saudi Arabia Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Water-based Tackifying Resins Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Water-based Tackifying Resins Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Water-based Tackifying Resins Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Water-based Tackifying Resins Production Market Share by Region (2020-2025)

Figure 103. North America Water-based Tackifying Resins Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Water-based Tackifying Resins Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Water-based Tackifying Resins Production (K MT) Growth Rate (2020-2025)

Figure 106. China Water-based Tackifying Resins Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Water-based Tackifying Resins Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Water-based Tackifying Resins Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Water-based Tackifying Resins Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Water-based Tackifying Resins Market Share Forecast by Type (2026-2035)

Figure 111. Global Water-based Tackifying Resins Sales Forecast by Application (2026-2035)

Figure 112. Global Water-based Tackifying Resins Market Share Forecast by Application (2026-2035)

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