

# Global Water-Based Epoxy Resin Curing Agent Market Research Report 2026(Status and Outlook)

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## Abstracts

Water-based epoxy hardener is a chemical specifically used in water-based epoxy resins that reacts with the epoxy resin, causing it to cure into a hard material. The function of the curing agent is to promote the cross-linking reaction of the epoxy resin, changing it from liquid to solid, forming a solid structure with good mechanical properties and chemical resistance. The waterborne epoxy resin curing agent market has experienced significant growth over the past few years and is expected to continue evolving as industries push for more environmentally friendly and sustainable solutions. As environmental regulations become stricter and consumer demand shifts toward safer, low-VOC (volatile organic compound) alternatives, water-based curing agents are gaining popularity, particularly in the coatings, adhesives, and sealants sectors. Here are some key trends shaping the market: One of the major driving forces behind the growth of the waterborne epoxy resin curing agent market is the increasing demand for sustainable and environmentally friendly products. Water-based systems significantly reduce the use of harmful solvents, offering a solution with lower VOC content, which is better for the environment and health. This is in line with the growing emphasis on green chemistry and the desire to comply with stricter environmental regulations. Many countries have introduced policies and regulations that limit the emission of VOCs, driving industries to adopt low-VOC or zero-VOC solutions like water-based systems. For instance, REACH regulations in the European Union and EPA standards in the United States have significantly increased the adoption of waterborne coatings and other water-based formulations. Construction and automotive industries are among the largest consumers of water-based curing agents, especially in coatings and adhesives applications. Waterborne coatings are increasingly used for building and industrial applications, including exterior and interior finishes and protective coatings for various structures and materials. In the automotive sector, manufacturers are adopting water-based coatings for paint applications due to the eco-friendly benefits and reduced health

risks for workers. The global trend toward more sustainable vehicles, including the rise of electric vehicles (EVs), is pushing for the use of environmentally friendly materials, including waterborne coatings and adhesives. Advances in formulation technology have led to the development of water-based curing agents that can achieve the same or better performance as traditional solvent-based systems. New formulations are being introduced that offer:

- Faster curing times:** Improvements in curing mechanisms, such as the development of more efficient hardening agents and faster-reacting systems, are making water-based curing agents more competitive with solvent-based ones.
- Improved performance characteristics:** Modern waterborne curing agents exhibit enhanced abrasion resistance, chemical resistance, durability, and adhesion properties, making them suitable for a broader range of applications, including in harsh environments or demanding industries.

The global Water-Based Epoxy Resin Curing Agent market size was estimated at USD 911.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Water-Based Epoxy Resin Curing Agent market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Water-Based Epoxy Resin Curing Agent market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Water-Based Epoxy Resin Curing Agent market.

## **Global Water-Based Epoxy Resin Curing Agent Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Evonik  
Huntsman  
Olin Corporation  
Westlake  
Kukdo Chemical  
AdityaBirlaGroup  
HengsiteIncorez  
Rich Chemical  
Mitsubishi Chemical  
Cardolite  
Reaksiyon Kimya  
QR-Polymers

### **Market Segmentation (by Type)**

Less than 40%  
40%-60%  
Above 60%

### **Market Segmentation (by Application)**

Coating

Adhesive  
Flooring  
Marine  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Water-Based Epoxy Resin Curing Agent Market

Overview of the regional outlook of the Water-Based Epoxy Resin Curing Agent Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Water-Based Epoxy Resin Curing Agent Market and its likely evolution in the short to

mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Water-Based Epoxy Resin Curing Agent, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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