

Global Waste Heat Recovery In Oil And Gas Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Waste heat recovery is a process that involves capturing of heat exhausted by an existing industrial process. This waste heat is utilized for other heating applications, including power generation and other applications in different industries. There are numerous ways of recovering waste heat from industries. It is estimated that 20%-50% of industrial energy usage is eventually released as waste heat. The sources of waste heat mainly include discharge of hot combustion gases into the atmosphere and heat transfer from hot equipment exteriors. Waste heat recovery unit is normally a heat exchanger where the heat is recovered from hot streams with high energy content.

The global Waste Heat Recovery In Oil And Gas market size was estimated at USD 1230.45 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 4.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Waste Heat Recovery In Oil And Gas market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Waste Heat Recovery In Oil And Gas market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Waste Heat Recovery In Oil And Gas market

Global Waste Heat Recovery In Oil And Gas Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Alstom
Amec Foster Wheeler
Dongfang Electric
Harbin Electric
MHPS
Bono Energia
China Energy Recovery
Forbes Marshall
Ormat Technologies
Siemens

Market Segmentation (by Type)

Upstream Sector Waste Heat Recovery

Midstream Sector Waste Heat Recovery

Downstream Sector Waste Heat Recovery

Market Segmentation (by Application)

Commercial

Residential

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Waste Heat Recovery In Oil And Gas Market

Overview of the regional outlook of the Waste Heat Recovery In Oil And Gas Market.

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Waste Heat Recovery In Oil And Gas Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Waste Heat Recovery In Oil And Gas, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Waste Heat Recovery In Oil And Gas

1.2 Key Market Segments

1.2.1 Waste Heat Recovery In Oil And Gas Segment by Type

1.2.2 Waste Heat Recovery In Oil And Gas Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 WASTE HEAT RECOVERY IN OIL AND GAS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Waste Heat Recovery In Oil And Gas Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Waste Heat Recovery In Oil And Gas Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 WASTE HEAT RECOVERY IN OIL AND GAS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Waste Heat Recovery In Oil And Gas Product Life Cycle

3.3 Global Waste Heat Recovery In Oil And Gas Sales by Manufacturers (2020-2025)

3.4 Global Waste Heat Recovery In Oil And Gas Revenue Market Share by Manufacturers (2020-2025)

3.5 Waste Heat Recovery In Oil And Gas Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Waste Heat Recovery In Oil And Gas Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Waste Heat Recovery In Oil And Gas Market Competitive Situation and Trends

- 3.8.1 Waste Heat Recovery In Oil And Gas Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Waste Heat Recovery In Oil And Gas Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 WASTE HEAT RECOVERY IN OIL AND GAS INDUSTRY CHAIN ANALYSIS

- 4.1 Waste Heat Recovery In Oil And Gas Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF WASTE HEAT RECOVERY IN OIL AND GAS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Waste Heat Recovery In Oil And Gas Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Waste Heat Recovery In Oil And Gas Market
- 5.7 ESG Ratings of Leading Companies

6 WASTE HEAT RECOVERY IN OIL AND GAS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Waste Heat Recovery In Oil And Gas Sales Market Share by Type

(2020-2025)

6.3 Global Waste Heat Recovery In Oil And Gas Market Size Market Share by Type
(2020-2025)

6.4 Global Waste Heat Recovery In Oil And Gas Price by Type (2020-2025)

7 WASTE HEAT RECOVERY IN OIL AND GAS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Waste Heat Recovery In Oil And Gas Market Sales by Application
(2020-2025)

7.3 Global Waste Heat Recovery In Oil And Gas Market Size (M USD) by Application
(2020-2025)

7.4 Global Waste Heat Recovery In Oil And Gas Sales Growth Rate by Application
(2020-2025)

8 WASTE HEAT RECOVERY IN OIL AND GAS MARKET SALES BY REGION

8.1 Global Waste Heat Recovery In Oil And Gas Sales by Region

8.1.1 Global Waste Heat Recovery In Oil And Gas Sales by Region

8.1.2 Global Waste Heat Recovery In Oil And Gas Sales Market Share by Region

8.2 Global Waste Heat Recovery In Oil And Gas Market Size by Region

8.2.1 Global Waste Heat Recovery In Oil And Gas Market Size by Region

8.2.2 Global Waste Heat Recovery In Oil And Gas Market Size Market Share by
Region

8.3 North America

8.3.1 North America Waste Heat Recovery In Oil And Gas Sales by Country

8.3.2 North America Waste Heat Recovery In Oil And Gas Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Waste Heat Recovery In Oil And Gas Sales by Country

8.4.2 Europe Waste Heat Recovery In Oil And Gas Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Waste Heat Recovery In Oil And Gas Sales by Region
- 8.5.2 Asia Pacific Waste Heat Recovery In Oil And Gas Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Waste Heat Recovery In Oil And Gas Sales by Country
- 8.6.2 South America Waste Heat Recovery In Oil And Gas Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Waste Heat Recovery In Oil And Gas Sales by Region
- 8.7.2 Middle East and Africa Waste Heat Recovery In Oil And Gas Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 WASTE HEAT RECOVERY IN OIL AND GAS MARKET PRODUCTION BY REGION

9.1 Global Production of Waste Heat Recovery In Oil And Gas by Region(2020-2025)

9.2 Global Waste Heat Recovery In Oil And Gas Revenue Market Share by Region (2020-2025)

9.3 Global Waste Heat Recovery In Oil And Gas Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Waste Heat Recovery In Oil And Gas Production

9.4.1 North America Waste Heat Recovery In Oil And Gas Production Growth Rate (2020-2025)

9.4.2 North America Waste Heat Recovery In Oil And Gas Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Waste Heat Recovery In Oil And Gas Production

9.5.1 Europe Waste Heat Recovery In Oil And Gas Production Growth Rate (2020-2025)

9.5.2 Europe Waste Heat Recovery In Oil And Gas Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Waste Heat Recovery In Oil And Gas Production (2020-2025)

9.6.1 Japan Waste Heat Recovery In Oil And Gas Production Growth Rate (2020-2025)

9.6.2 Japan Waste Heat Recovery In Oil And Gas Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Waste Heat Recovery In Oil And Gas Production (2020-2025)

9.7.1 China Waste Heat Recovery In Oil And Gas Production Growth Rate (2020-2025)

9.7.2 China Waste Heat Recovery In Oil And Gas Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Alstom

10.1.1 Alstom Basic Information

10.1.2 Alstom Waste Heat Recovery In Oil And Gas Product Overview

10.1.3 Alstom Waste Heat Recovery In Oil And Gas Product Market Performance

10.1.4 Alstom Business Overview

10.1.5 Alstom SWOT Analysis

10.1.6 Alstom Recent Developments

10.2 Amec Foster Wheeler

10.2.1 Amec Foster Wheeler Basic Information

10.2.2 Amec Foster Wheeler Waste Heat Recovery In Oil And Gas Product Overview

10.2.3 Amec Foster Wheeler Waste Heat Recovery In Oil And Gas Product Market Performance

10.2.4 Amec Foster Wheeler Business Overview

10.2.5 Amec Foster Wheeler SWOT Analysis

10.2.6 Amec Foster Wheeler Recent Developments

10.3 Dongfang Electric

10.3.1 Dongfang Electric Basic Information

10.3.2 Dongfang Electric Waste Heat Recovery In Oil And Gas Product Overview

10.3.3 Dongfang Electric Waste Heat Recovery In Oil And Gas Product Market Performance

10.3.4 Dongfang Electric Business Overview

10.3.5 Dongfang Electric SWOT Analysis

10.3.6 Dongfang Electric Recent Developments

10.4 Harbin Electric

- 10.4.1 Harbin Electric Basic Information
- 10.4.2 Harbin Electric Waste Heat Recovery In Oil And Gas Product Overview
- 10.4.3 Harbin Electric Waste Heat Recovery In Oil And Gas Product Market Performance
- 10.4.4 Harbin Electric Business Overview
- 10.4.5 Harbin Electric Recent Developments
- 10.5 MHPS
 - 10.5.1 MHPS Basic Information
 - 10.5.2 MHPS Waste Heat Recovery In Oil And Gas Product Overview
 - 10.5.3 MHPS Waste Heat Recovery In Oil And Gas Product Market Performance
 - 10.5.4 MHPS Business Overview
 - 10.5.5 MHPS Recent Developments
- 10.6 Bono Energia
 - 10.6.1 Bono Energia Basic Information
 - 10.6.2 Bono Energia Waste Heat Recovery In Oil And Gas Product Overview
 - 10.6.3 Bono Energia Waste Heat Recovery In Oil And Gas Product Market Performance
 - 10.6.4 Bono Energia Business Overview
 - 10.6.5 Bono Energia Recent Developments
- 10.7 China Energy Recovery
 - 10.7.1 China Energy Recovery Basic Information
 - 10.7.2 China Energy Recovery Waste Heat Recovery In Oil And Gas Product Overview
 - 10.7.3 China Energy Recovery Waste Heat Recovery In Oil And Gas Product Market Performance
 - 10.7.4 China Energy Recovery Business Overview
 - 10.7.5 China Energy Recovery Recent Developments
- 10.8 Forbes Marshall
 - 10.8.1 Forbes Marshall Basic Information
 - 10.8.2 Forbes Marshall Waste Heat Recovery In Oil And Gas Product Overview
 - 10.8.3 Forbes Marshall Waste Heat Recovery In Oil And Gas Product Market Performance
 - 10.8.4 Forbes Marshall Business Overview
 - 10.8.5 Forbes Marshall Recent Developments
- 10.9 Ormat Technologies
 - 10.9.1 Ormat Technologies Basic Information
 - 10.9.2 Ormat Technologies Waste Heat Recovery In Oil And Gas Product Overview
 - 10.9.3 Ormat Technologies Waste Heat Recovery In Oil And Gas Product Market Performance

- 10.9.4 Ormat Technologies Business Overview
- 10.9.5 Ormat Technologies Recent Developments
- 10.10 Siemens
 - 10.10.1 Siemens Basic Information
 - 10.10.2 Siemens Waste Heat Recovery In Oil And Gas Product Overview
 - 10.10.3 Siemens Waste Heat Recovery In Oil And Gas Product Market Performance
 - 10.10.4 Siemens Business Overview
 - 10.10.5 Siemens Recent Developments

11 WASTE HEAT RECOVERY IN OIL AND GAS MARKET FORECAST BY REGION

- 11.1 Global Waste Heat Recovery In Oil And Gas Market Size Forecast
- 11.2 Global Waste Heat Recovery In Oil And Gas Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Waste Heat Recovery In Oil And Gas Market Size Forecast by Country
 - 11.2.3 Asia Pacific Waste Heat Recovery In Oil And Gas Market Size Forecast by Region
 - 11.2.4 South America Waste Heat Recovery In Oil And Gas Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Waste Heat Recovery In Oil And Gas by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Waste Heat Recovery In Oil And Gas Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Waste Heat Recovery In Oil And Gas by Type (2026-2033)
 - 12.1.2 Global Waste Heat Recovery In Oil And Gas Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Waste Heat Recovery In Oil And Gas by Type (2026-2033)
- 12.2 Global Waste Heat Recovery In Oil And Gas Market Forecast by Application (2026-2033)
 - 12.2.1 Global Waste Heat Recovery In Oil And Gas Sales (K Units) Forecast by Application
 - 12.2.2 Global Waste Heat Recovery In Oil And Gas Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Waste Heat Recovery In Oil And Gas Market Size Comparison by Region (M USD)

Table 5. Global Waste Heat Recovery In Oil And Gas Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Waste Heat Recovery In Oil And Gas Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Waste Heat Recovery In Oil And Gas Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Waste Heat Recovery In Oil And Gas Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Waste Heat Recovery In Oil And Gas as of 2024)

Table 10. Global Market Waste Heat Recovery In Oil And Gas Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Waste Heat Recovery In Oil And Gas Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Waste Heat Recovery In Oil And Gas Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Waste Heat Recovery In Oil And Gas Sales by Type (K Units)

Table 26. Global Waste Heat Recovery In Oil And Gas Market Size by Type (M USD)

Table 27. Global Waste Heat Recovery In Oil And Gas Sales (K Units) by Type (2020-2025)

Table 28. Global Waste Heat Recovery In Oil And Gas Sales Market Share by Type (2020-2025)

Table 29. Global Waste Heat Recovery In Oil And Gas Market Size (M USD) by Type (2020-2025)

Table 30. Global Waste Heat Recovery In Oil And Gas Market Size Share by Type (2020-2025)

Table 31. Global Waste Heat Recovery In Oil And Gas Price (USD/Unit) by Type (2020-2025)

Table 32. Global Waste Heat Recovery In Oil And Gas Sales (K Units) by Application

Table 33. Global Waste Heat Recovery In Oil And Gas Market Size by Application

Table 34. Global Waste Heat Recovery In Oil And Gas Sales by Application (2020-2025) & (K Units)

Table 35. Global Waste Heat Recovery In Oil And Gas Sales Market Share by Application (2020-2025)

Table 36. Global Waste Heat Recovery In Oil And Gas Market Size by Application (2020-2025) & (M USD)

Table 37. Global Waste Heat Recovery In Oil And Gas Market Share by Application (2020-2025)

Table 38. Global Waste Heat Recovery In Oil And Gas Sales Growth Rate by Application (2020-2025)

Table 39. Global Waste Heat Recovery In Oil And Gas Sales by Region (2020-2025) & (K Units)

Table 40. Global Waste Heat Recovery In Oil And Gas Sales Market Share by Region (2020-2025)

Table 41. Global Waste Heat Recovery In Oil And Gas Market Size by Region (2020-2025) & (M USD)

Table 42. Global Waste Heat Recovery In Oil And Gas Market Size Market Share by Region (2020-2025)

Table 43. North America Waste Heat Recovery In Oil And Gas Sales by Country (2020-2025) & (K Units)

Table 44. North America Waste Heat Recovery In Oil And Gas Market Size by Country (2020-2025) & (M USD)

Table 45. Europe Waste Heat Recovery In Oil And Gas Sales by Country (2020-2025) & (K Units)

Table 46. Europe Waste Heat Recovery In Oil And Gas Market Size by Country (2020-2025) & (M USD)

Table 47. Asia Pacific Waste Heat Recovery In Oil And Gas Sales by Region

(2020-2025) & (K Units)

Table 48. Asia Pacific Waste Heat Recovery In Oil And Gas Market Size by Region
(2020-2025) & (M USD)

Table 49. South America Waste Heat Recovery In Oil And Gas Sales by Country
(2020-2025) & (K Units)

Table 50. South America Waste Heat Recovery In Oil And Gas Market Size by Country
(2020-2025) & (M USD)

Table 51. Middle East and Africa Waste Heat Recovery In Oil And Gas Sales by Region
(2020-2025) & (K Units)

Table 52. Middle East and Africa Waste Heat Recovery In Oil And Gas Market Size by
Region (2020-2025) & (M USD)

Table 53. Global Waste Heat Recovery In Oil And Gas Production (K Units) by
Region(2020-2025)

Table 54. Global Waste Heat Recovery In Oil And Gas Revenue (US\$ Million) by
Region (2020-2025)

Table 55. Global Waste Heat Recovery In Oil And Gas Revenue Market Share by
Region (2020-2025)

Table 56. Global Waste Heat Recovery In Oil And Gas Production (K Units), Revenue
(US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Waste Heat Recovery In Oil And Gas Production (K Units),
Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Waste Heat Recovery In Oil And Gas Production (K Units), Revenue
(US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Waste Heat Recovery In Oil And Gas Production (K Units), Revenue
(US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Waste Heat Recovery In Oil And Gas Production (K Units), Revenue
(US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. Alstom Basic Information

Table 62. Alstom Waste Heat Recovery In Oil And Gas Product Overview

Table 63. Alstom Waste Heat Recovery In Oil And Gas Sales (K Units), Revenue (M
USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. Alstom Business Overview

Table 65. Alstom SWOT Analysis

Table 66. Alstom Recent Developments

Table 67. Amec Foster Wheeler Basic Information

Table 68. Amec Foster Wheeler Waste Heat Recovery In Oil And Gas Product
Overview

Table 69. Amec Foster Wheeler Waste Heat Recovery In Oil And Gas Sales (K Units),
Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. Amec Foster Wheeler Business Overview
Table 71. Amec Foster Wheeler SWOT Analysis
Table 72. Amec Foster Wheeler Recent Developments
Table 73. Dongfang Electric Basic Information
Table 74. Dongfang Electric Waste Heat Recovery In Oil And Gas Product Overview
Table 75. Dongfang Electric Waste Heat Recovery In Oil And Gas Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 76. Dongfang Electric Business Overview
Table 77. Dongfang Electric SWOT Analysis
Table 78. Dongfang Electric Recent Developments
Table 79. Harbin Electric Basic Information
Table 80. Harbin Electric Waste Heat Recovery In Oil And Gas Product Overview
Table 81. Harbin Electric Waste Heat Recovery In Oil And Gas Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Harbin Electric Business Overview
Table 83. Harbin Electric Recent Developments
Table 84. MHPS Basic Information
Table 85. MHPS Waste Heat Recovery In Oil And Gas Product Overview
Table 86. MHPS Waste Heat Recovery In Oil And Gas Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. MHPS Business Overview
Table 88. MHPS Recent Developments
Table 89. Bono Energia Basic Information
Table 90. Bono Energia Waste Heat Recovery In Oil And Gas Product Overview
Table 91. Bono Energia Waste Heat Recovery In Oil And Gas Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Bono Energia Business Overview
Table 93. Bono Energia Recent Developments
Table 94. China Energy Recovery Basic Information
Table 95. China Energy Recovery Waste Heat Recovery In Oil And Gas Product Overview
Table 96. China Energy Recovery Waste Heat Recovery In Oil And Gas Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. China Energy Recovery Business Overview
Table 98. China Energy Recovery Recent Developments
Table 99. Forbes Marshall Basic Information
Table 100. Forbes Marshall Waste Heat Recovery In Oil And Gas Product Overview
Table 101. Forbes Marshall Waste Heat Recovery In Oil And Gas Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 102. Forbes Marshall Business Overview
Table 103. Forbes Marshall Recent Developments
Table 104. Ormat Technologies Basic Information
Table 105. Ormat Technologies Waste Heat Recovery In Oil And Gas Product Overview
Table 106. Ormat Technologies Waste Heat Recovery In Oil And Gas Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Ormat Technologies Business Overview
Table 108. Ormat Technologies Recent Developments
Table 109. Siemens Basic Information
Table 110. Siemens Waste Heat Recovery In Oil And Gas Product Overview
Table 111. Siemens Waste Heat Recovery In Oil And Gas Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Siemens Business Overview
Table 113. Siemens Recent Developments
Table 114. Global Waste Heat Recovery In Oil And Gas Sales Forecast by Region (2026-2033) & (K Units)
Table 115. Global Waste Heat Recovery In Oil And Gas Market Size Forecast by Region (2026-2033) & (M USD)
Table 116. North America Waste Heat Recovery In Oil And Gas Sales Forecast by Country (2026-2033) & (K Units)
Table 117. North America Waste Heat Recovery In Oil And Gas Market Size Forecast by Country (2026-2033) & (M USD)
Table 118. Europe Waste Heat Recovery In Oil And Gas Sales Forecast by Country (2026-2033) & (K Units)
Table 119. Europe Waste Heat Recovery In Oil And Gas Market Size Forecast by Country (2026-2033) & (M USD)
Table 120. Asia Pacific Waste Heat Recovery In Oil And Gas Sales Forecast by Region (2026-2033) & (K Units)
Table 121. Asia Pacific Waste Heat Recovery In Oil And Gas Market Size Forecast by Region (2026-2033) & (M USD)
Table 122. South America Waste Heat Recovery In Oil And Gas Sales Forecast by Country (2026-2033) & (K Units)
Table 123. South America Waste Heat Recovery In Oil And Gas Market Size Forecast by Country (2026-2033) & (M USD)
Table 124. Middle East and Africa Waste Heat Recovery In Oil And Gas Sales Forecast by Country (2026-2033) & (Units)
Table 125. Middle East and Africa Waste Heat Recovery In Oil And Gas Market Size Forecast by Country (2026-2033) & (M USD)
Table 126. Global Waste Heat Recovery In Oil And Gas Sales Forecast by Type

(2026-2033) & (K Units)

Table 127. Global Waste Heat Recovery In Oil And Gas Market Size Forecast by Type
(2026-2033) & (M USD)

Table 128. Global Waste Heat Recovery In Oil And Gas Price Forecast by Type
(2026-2033) & (USD/Unit)

Table 129. Global Waste Heat Recovery In Oil And Gas Sales (K Units) Forecast by
Application (2026-2033)

Table 130. Global Waste Heat Recovery In Oil And Gas Market Size Forecast by
Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Waste Heat Recovery In Oil And Gas
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Waste Heat Recovery In Oil And Gas Market Size (M USD), 2024-2033
- Figure 5. Global Waste Heat Recovery In Oil And Gas Market Size (M USD) (2020-2033)
- Figure 6. Global Waste Heat Recovery In Oil And Gas Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Waste Heat Recovery In Oil And Gas Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Waste Heat Recovery In Oil And Gas Product Life Cycle
- Figure 13. Waste Heat Recovery In Oil And Gas Sales Share by Manufacturers in 2024
- Figure 14. Global Waste Heat Recovery In Oil And Gas Revenue Share by Manufacturers in 2024
- Figure 15. Waste Heat Recovery In Oil And Gas Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Waste Heat Recovery In Oil And Gas Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Waste Heat Recovery In Oil And Gas Revenue in 2024
- Figure 18. Industry Chain Map of Waste Heat Recovery In Oil And Gas
- Figure 19. Global Waste Heat Recovery In Oil And Gas Market PEST Analysis
- Figure 20. Global Waste Heat Recovery In Oil And Gas Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Waste Heat Recovery In Oil And Gas Market Share by Type
- Figure 27. Sales Market Share of Waste Heat Recovery In Oil And Gas by Type (2020-2025)
- Figure 28. Sales Market Share of Waste Heat Recovery In Oil And Gas by Type in 2024

Figure 29. Market Size Share of Waste Heat Recovery In Oil And Gas by Type (2020-2025)

Figure 30. Market Size Share of Waste Heat Recovery In Oil And Gas by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Waste Heat Recovery In Oil And Gas Market Share by Application

Figure 33. Global Waste Heat Recovery In Oil And Gas Sales Market Share by Application (2020-2025)

Figure 34. Global Waste Heat Recovery In Oil And Gas Sales Market Share by Application in 2024

Figure 35. Global Waste Heat Recovery In Oil And Gas Market Share by Application (2020-2025)

Figure 36. Global Waste Heat Recovery In Oil And Gas Market Share by Application in 2024

Figure 37. Global Waste Heat Recovery In Oil And Gas Sales Growth Rate by Application (2020-2025)

Figure 38. Global Waste Heat Recovery In Oil And Gas Sales Market Share by Region (2020-2025)

Figure 39. Global Waste Heat Recovery In Oil And Gas Market Size Market Share by Region (2020-2025)

Figure 40. North America Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Waste Heat Recovery In Oil And Gas Sales Market Share by Country in 2024

Figure 43. North America Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Waste Heat Recovery In Oil And Gas Market Size Market Share by Country in 2024

Figure 45. U.S. Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Waste Heat Recovery In Oil And Gas Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Waste Heat Recovery In Oil And Gas Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Waste Heat Recovery In Oil And Gas Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Waste Heat Recovery In Oil And Gas Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Waste Heat Recovery In Oil And Gas Sales Market Share by Country in 2024

Figure 53. Europe Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Waste Heat Recovery In Oil And Gas Market Size Market Share by Country in 2024

Figure 55. Germany Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Waste Heat Recovery In Oil And Gas Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Waste Heat Recovery In Oil And Gas Sales Market Share by Region in 2024

Figure 67. Asia Pacific Waste Heat Recovery In Oil And Gas Market Size Market Share by Region in 2024

Figure 68. China Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Waste Heat Recovery In Oil And Gas Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 70. Japan Waste Heat Recovery In Oil And Gas Sales and Growth Rate

(2020-2025) & (K Units)

Figure 71. Japan Waste Heat Recovery In Oil And Gas Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 72. South Korea Waste Heat Recovery In Oil And Gas Sales and Growth Rate

(2020-2025) & (K Units)

Figure 73. South Korea Waste Heat Recovery In Oil And Gas Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 74. India Waste Heat Recovery In Oil And Gas Sales and Growth Rate

(2020-2025) & (K Units)

Figure 75. India Waste Heat Recovery In Oil And Gas Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 76. Southeast Asia Waste Heat Recovery In Oil And Gas Sales and Growth Rate

(2020-2025) & (K Units)

Figure 77. Southeast Asia Waste Heat Recovery In Oil And Gas Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 78. South America Waste Heat Recovery In Oil And Gas Sales and Growth Rate

(K Units)

Figure 79. South America Waste Heat Recovery In Oil And Gas Sales Market Share by
Country in 2024

Figure 80. South America Waste Heat Recovery In Oil And Gas Market Size and
Growth Rate (M USD)

Figure 81. South America Waste Heat Recovery In Oil And Gas Market Size Market
Share by Country in 2024

Figure 82. Brazil Waste Heat Recovery In Oil And Gas Sales and Growth Rate
(2020-2025) & (K Units)

Figure 83. Brazil Waste Heat Recovery In Oil And Gas Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 84. Argentina Waste Heat Recovery In Oil And Gas Sales and Growth Rate
(2020-2025) & (K Units)

Figure 85. Argentina Waste Heat Recovery In Oil And Gas Market Size and Growth
Rate (2020-2025) & (M USD)

Figure 86. Columbia Waste Heat Recovery In Oil And Gas Sales and Growth Rate
(2020-2025) & (K Units)

Figure 87. Columbia Waste Heat Recovery In Oil And Gas Market Size and Growth
Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Waste Heat Recovery In Oil And Gas Sales and
Growth Rate (K Units)

Figure 89. Middle East and Africa Waste Heat Recovery In Oil And Gas Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Waste Heat Recovery In Oil And Gas Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Waste Heat Recovery In Oil And Gas Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Waste Heat Recovery In Oil And Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Waste Heat Recovery In Oil And Gas Production Market Share by Region (2020-2025)

Figure 103. North America Waste Heat Recovery In Oil And Gas Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Waste Heat Recovery In Oil And Gas Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Waste Heat Recovery In Oil And Gas Production (K Units) Growth Rate (2020-2025)

Figure 106. China Waste Heat Recovery In Oil And Gas Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Waste Heat Recovery In Oil And Gas Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Waste Heat Recovery In Oil And Gas Market Size Forecast by Value

(2020-2033) & (M USD)

Figure 109. Global Waste Heat Recovery In Oil And Gas Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Waste Heat Recovery In Oil And Gas Market Share Forecast by Type (2026-2033)

Figure 111. Global Waste Heat Recovery In Oil And Gas Sales Forecast by Application (2026-2033)

Figure 112. Global Waste Heat Recovery In Oil And Gas Market Share Forecast by Application (2026-2033)

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