

Global Waste Grease Recovery Market Research Report 2026(Status and Outlook)

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Abstracts

Waste grease recovery refers to the process of collecting, processing, and reusing discarded animal and vegetable oils generated in the catering industry, food processing, and industrial production. The goal is to reduce environmental pollution, prevent waste grease from illegally entering the food chain, and convert it into renewable resources such as biodiesel, industrial lubricants, and chemical raw materials. Generally, the waste grease industry involves several key participants: waste grease generators, collection and transportation entities, processing companies, and regulatory bodies. Among them, waste grease processors are responsible for refining and converting recovered grease, ensuring compliance with relevant standards, and facilitating its effective utilization in energy, industrial, or chemical sectors. This article focuses on the waste grease processors as the primary research subject within the industry. The global waste grease recovery market is currently characterized by a coexistence of policy-driven initiatives and trade dynamics. Western countries have been strengthening renewable energy targets through legislation, explicitly increasing the mandatory blending ratios for biofuels, thereby injecting long-term growth momentum into the industry. The emergence of new sectors, particularly Sustainable Aviation Fuel (SAF), offers vast opportunities for the high-value conversion of waste grease. However, regional trade barriers, such as anti-dumping investigations by the European Union, have intensified market volatility, compelling companies to adjust their strategic layouts. As a key global producer, China faces dual challenges of high export dependency amidst international policy risks and insufficient domestic application, necessitating the expansion of diversified markets and the promotion of local consumption scenarios. In terms of development trends, the global consensus on green transformation will continue to support the growth in biofuel demand. However, the focus of industrial competition is shifting from mere scale expansion to technological upgrades and industrial chain integration. Companies are enhancing raw material processing

efficiency and reducing production costs through research and innovation, while also accelerating the deployment of high-value products such as bio-based materials and SAF to counteract profit compression in the traditional biodiesel market. Additionally, cross-border cooperation and regionalized production have become new directions, with enterprises establishing overseas factories and exporting technology to circumvent trade barriers and strengthen the resilience of global supply chains. In the future, the precision of policies, the capacity for technological iteration, and the level of market diversification will be critical for companies to break through. Regarding applications, the downstream application fields of waste grease recovery are undergoing structural transformation. The three major directions of biodiesel, Sustainable Aviation Fuel (SAF), and bio-based materials are collectively driving the industry towards high value-added and low-carbon development. Policies in regions such as the EU, the US, and Japan have led to a surge in global SAF demand. China, with its low-cost Used Cooking Oil (UCO) resources and technological reserves, is poised to become a major supplier. However, domestically, waste grease recovery is primarily utilized for biodiesel production, with relatively broad specification requirements and low recovery levels. Therefore, enhancing the domestic recovery and utilization rate of waste grease and expanding application fields remain pressing tasks.

The global Waste Grease Recovery market size was estimated at USD 12170.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 18.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Waste Grease Recovery market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Waste Grease Recovery market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Waste Grease Recovery market.

Global Waste Grease Recovery Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Neste

Darling Ingredients

M?nzer Bioindustrie

Chevron Renewable Energy Group

Greenergy

SunOil

Veolia

Olleco

Shandong Hi-Speed Renewable Energy

Fujian Zhongyu Energy

Jiaao Enprotech

Beijing Haidian New Energy Technology

Suzhou Fengbei Biotech

Longhai Bioenergy

Hebei Jingu

Tangshan Jinlihai Biodiesel

Hubei Bimei New Energy Technology

Zhongqi Group

Jingzhou Dadi Bioengineering

Market Segmentation (by Type)

Non-cooking Waste Oils and Fats

Cooking Waste Oils and Fats

Market Segmentation (by Application)

Biodiesel Production

SAF Production

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Waste Grease Recovery Market

Overview of the regional outlook of the Waste Grease Recovery Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Waste Grease Recovery Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Waste Grease Recovery, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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